

Accrington

2012 half year business confidence report



headlines

- June 2012 saw a new record in company closures in Accrington when compared to any previous June.

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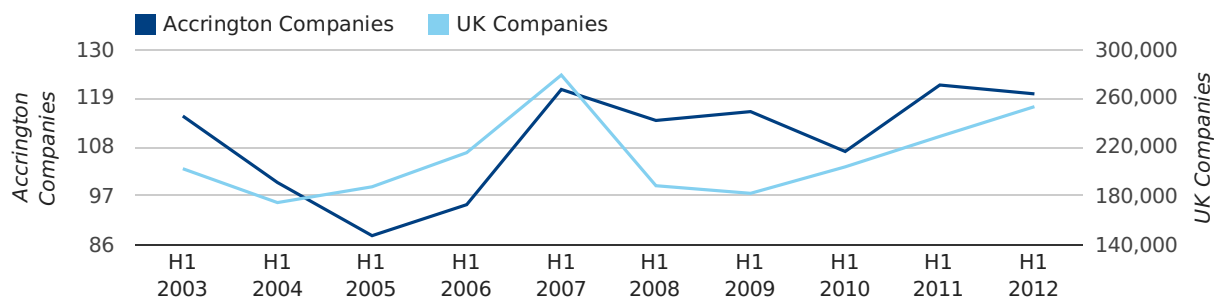
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 120 companies were formed in Accrington. This figure is 1.6% lower than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Accrington occurred in 1999 when a total of 143 were formed.

HALF YEAR (JAN-JUN)	ACCRINGTON	UK
2012	120	253,150
2011	122	228,735
% CHANGE	-1.6%	10.7%
RECORD YEAR	1999 (143)	2007 (279,097)

new companies by half year



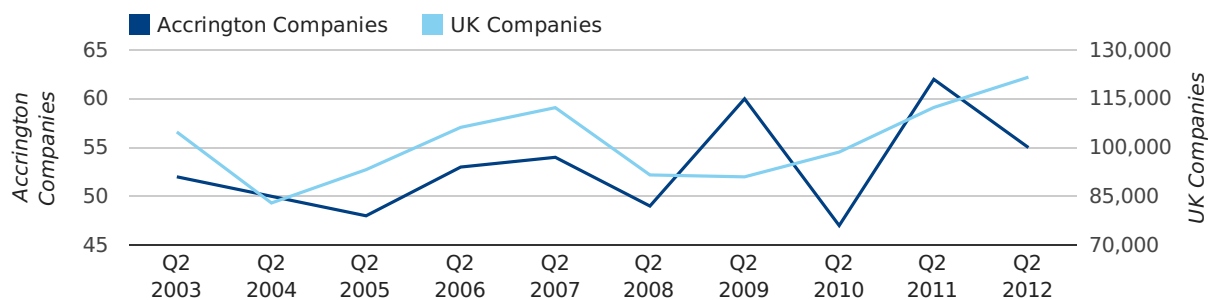
Quarterly Data (Q2 Apr-Jun 2012)

A total of 55 companies were registered in Accrington during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 11.3% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

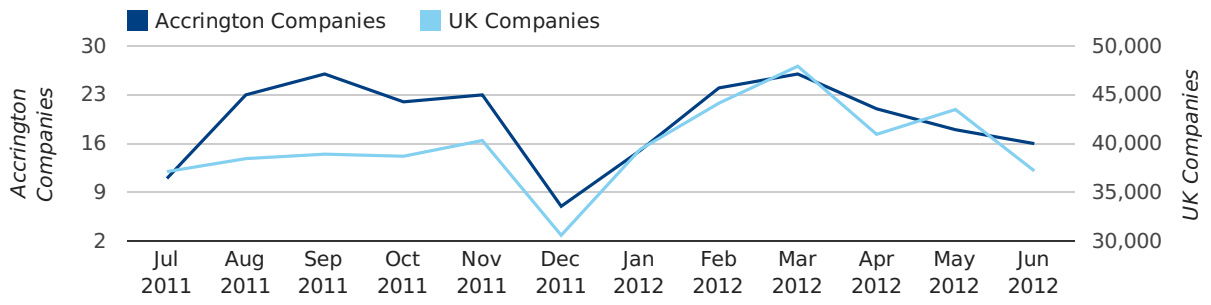
SECOND QUARTER (APR 2012 - JUN 2012)	ACCRINGTON	UK
2012	55	121,659
2011	62	112,344
% CHANGE	-11.3%	8.3%
RECORD YEAR	2011 (62)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	21	18	16
NEW COMPANIES IN 2011	21	19	22
% CHANGE	0.0%	-5.3%	-27.3%
RECORD YEAR	2009 (22)	2006 (25)	2005 (23)

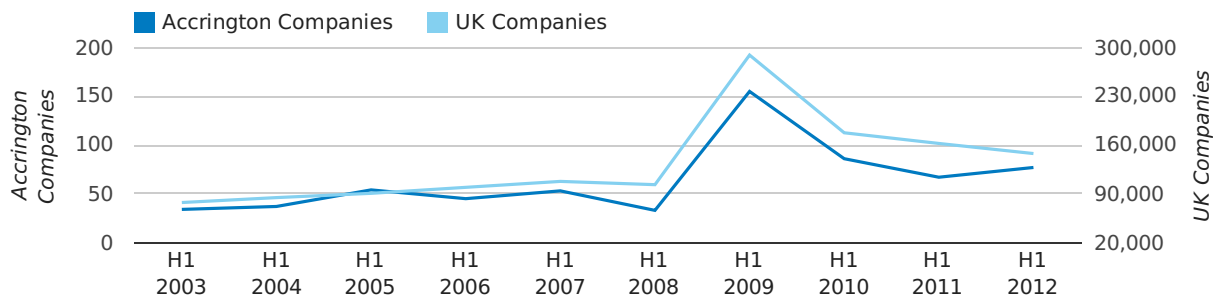
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 77 companies were dissolved in Accrington. This figure is 14.9% higher than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Accrington occurred in 2009 when a total of 155 were closed.

HALF YEAR (JAN-JUN)	ACCRINGTON	UK
2012	77	147,793
2011	67	162,310
% CHANGE	14.9%	-8.9%
RECORD YEAR	2009 (155)	2009 (289,236)

dissolved companies by half year



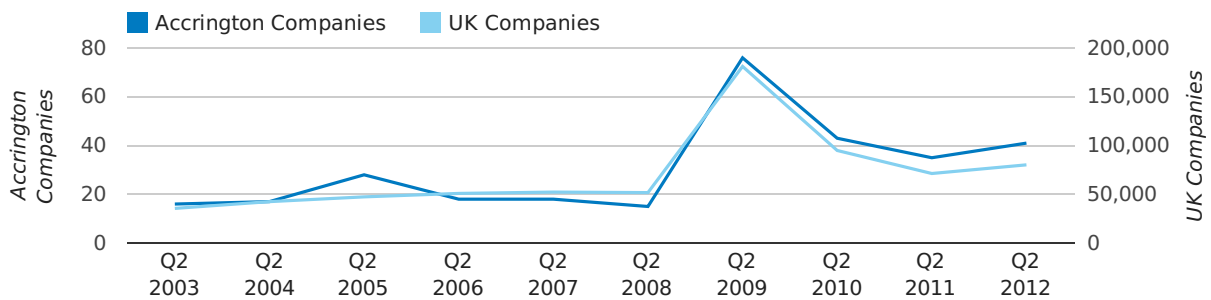
Quarterly Data (Q2 Apr-Jun 2012)

A total of 41 companies were dissolved in Accrington during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 17.1% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ACCRINGTON	UK
2012	41	80,217
2011	35	71,324
% CHANGE	17.1%	12.5%
RECORD YEAR	2009 (76)	2009 (181,176)

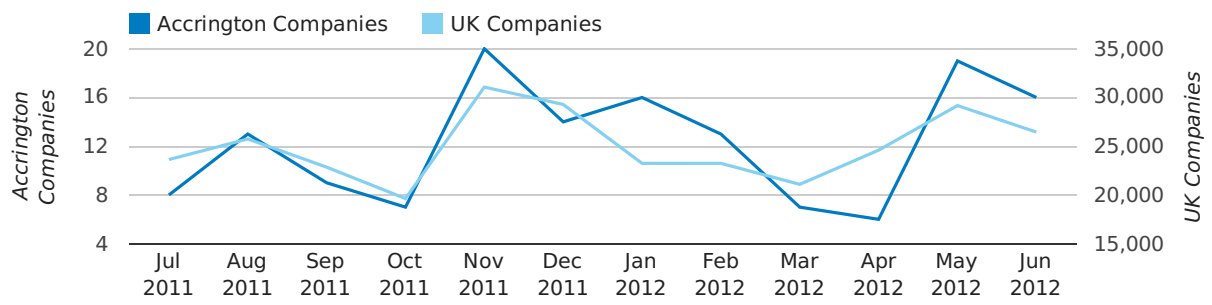
dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

June 2012 saw a new record in company closures in Accrington when compared to any previous June.

dissolved companies by month



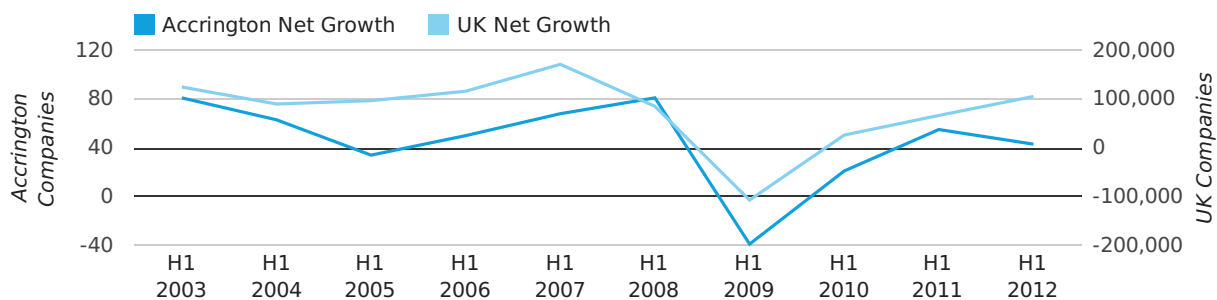
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	6	19	16
CLOSED COMPANIES IN 2011	6	15	14
% CHANGE	0.0%	26.7%	14%
RECORD YEAR	2009 (26)	2009 (36)	2012 (16)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Accrington increased by 43 companies. This figure is 21.8% lower than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	ACCRINGTON	UK
2012	43	105,357
2011	55	66,425
% CHANGE	-21.8%	58.6%
RECORD YEAR	1999 (127)	2007 (171,296)

net growth by half year



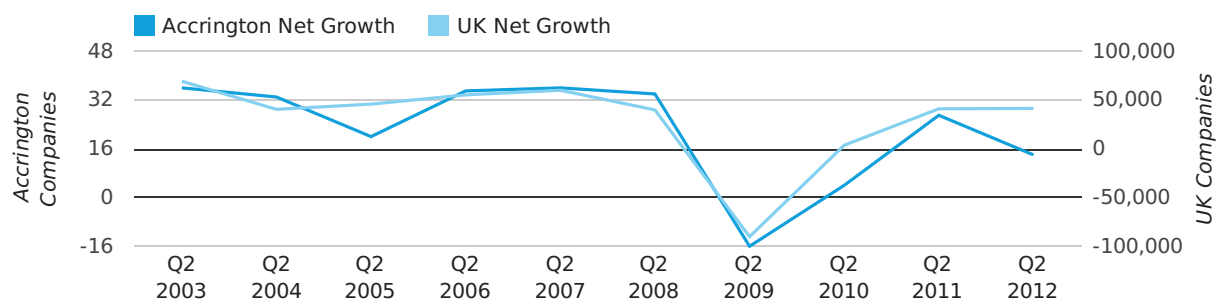
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Accrington during the second quarter of 2012 (Apr 2012 - Jun 2012) was 14 companies.

This represents a decrease of 48.1% on the same period last year.

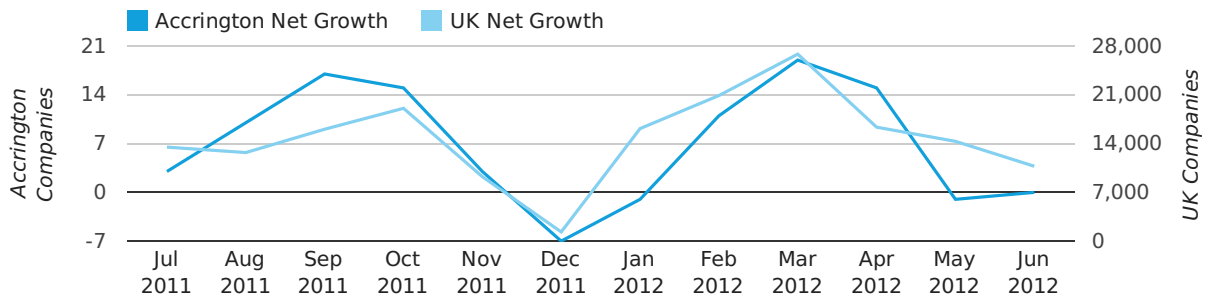
SECOND QUARTER (APR 2012 - JUN 2012)	ACCRINGTON	UK
2012	14	41,442
2011	27	41,020
% CHANGE	-48.1%	1.0%
RECORD YEAR	2003 (36)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



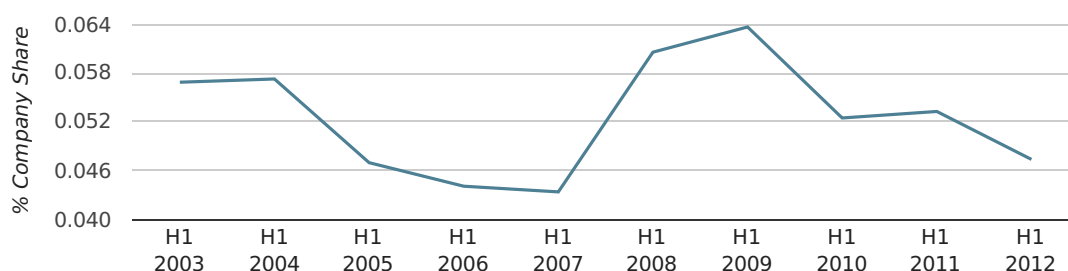
	APRIL	MAY	JUNE
NET GROWTH IN 2012	15	-1	0
NET GROWTH IN 2011	15	4	8
% CHANGE	0.0%	-125.0%	-100.0%
RECORD YEAR	2000 (16)	2006 (20)	2002 (14)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Accrington formed 0.0% of all UK companies. This is less than the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	ACCRINGTON
2012	0.0%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.2%)

company share by half year

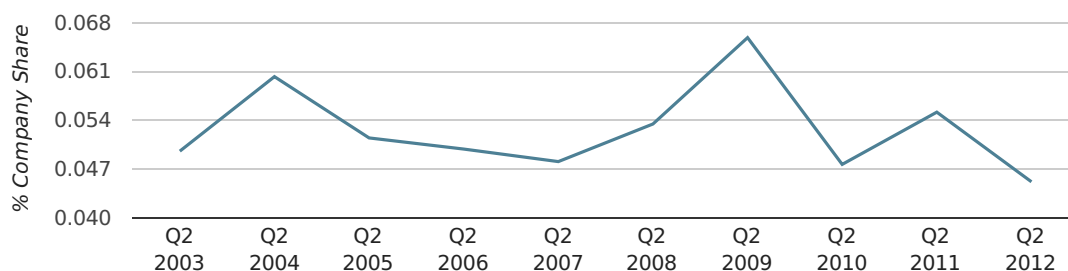


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Accrington formed 0.0% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	ACCRINGTON
2012	0.0%
2011	0.1%
2010	0.0%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.2%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.0%	0.0%
UK FORMATION SHARE IN 2011	0.1%	0.0%	0.1%
% CHANGE	-15.8%	-16.9%	-22.4%
RECORD YEAR	1960 (0.3%)	1967 (0.2%)	1968 (0.6%)

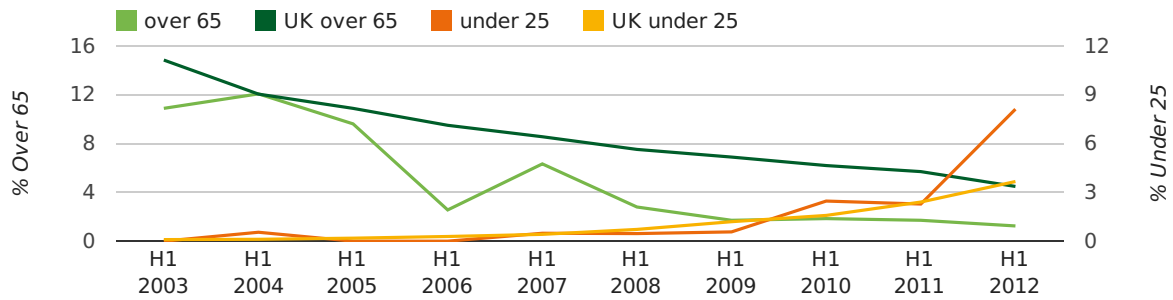
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 39.6.

The percentage of directors under the age of 25 was 8.1% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 1.3% compared to the UK figure of 3.4%.

director age by half year



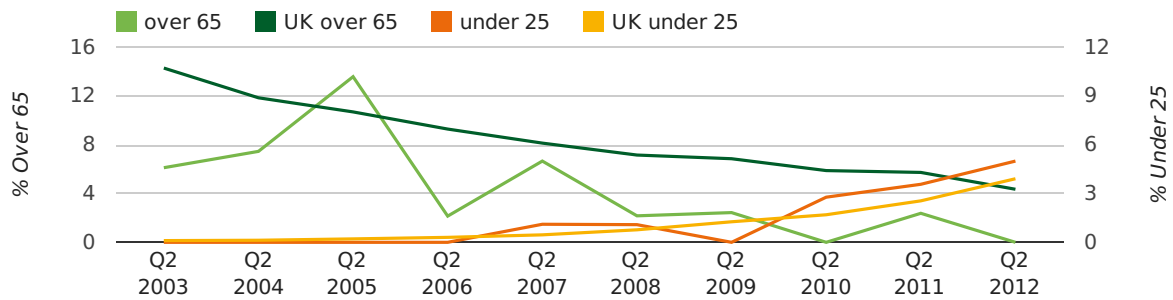
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 39.8.

The percentage of directors under the age of 25 was 5.0% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 0.0% compared to the UK figure of 3.3%.

director age by quarter

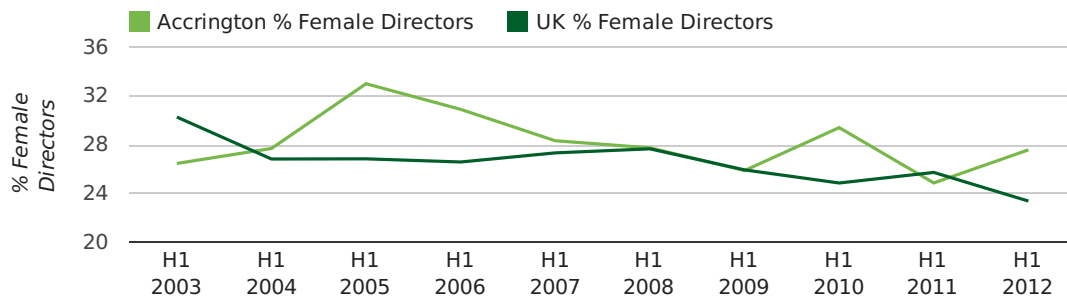


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Accrington was 1861 when 40.0% of all directors were female.

27.6% of all director appointments in Accrington in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

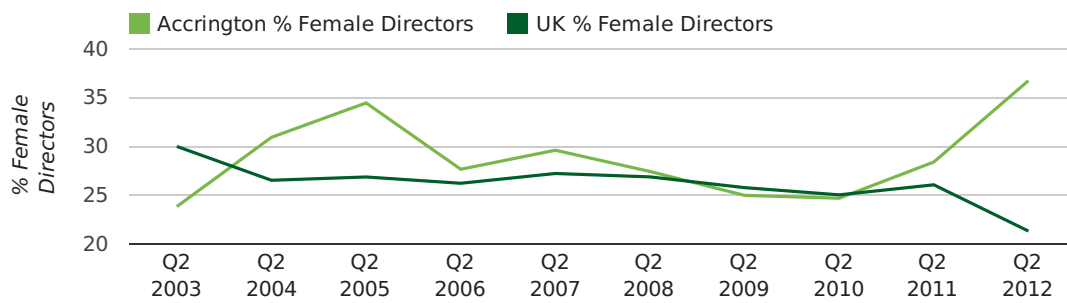


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Accrington was in 1866 when 66.7% of all directors were female.

36.8% of all director appointments in Accrington in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
PROPERTY	1.72%	CONSULTING	5.07%
FRESHWAVE	1.72%	MANAGEMENT	4.74%
HOLDINGS	1.08%	CONSULTANCY	3.28%
LANCASHIRE	1.08%	PROPERTY	2.35%
PROPERTIES	1.08%	TRADING	2.10%
SECURITY	0.86%	DESIGN	1.89%
HIRE	0.86%	ENGINEERING	1.87%
MANAGEMENT	0.86%	ASSOCIATES	1.82%
ACCRINGTON	0.65%	CONSULTANTS	1.78%
SCHOOL	0.65%	CONSTRUCTION	1.71%
BUSINESS	0.65%	BUSINESS	1.70%
K	0.65%	MEDIA	1.69%
ALL	0.65%	LONDON	1.68%
TECHNOLOGY	0.65%	J	1.57%
(NW)	0.65%	GLOBAL	1.51%
EGG	0.65%	INVESTMENTS	1.48%
TRADING	0.65%	IT	1.42%
ACCOUNTANTS	0.65%	CARE	1.31%
YOUR	0.65%	PROPERTIES	1.31%
ECO	0.65%	M	1.26%
CAR	0.65%	ELECTRICAL	1.23%
DESIGN	0.65%	BUILDING	1.23%
MY	0.65%	SECURITY	1.19%
J	0.43%	S	1.18%
HOME	0.43%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	119	244,457
82990 - Other business support service activities not elsewhere classified	21	35,447
7487 - Other business activities	21	47,029
9999 - Dormant Company	12	16,469
99999 - Dormant Company	12	26,088
74909 - Other professional, scientific and technical activities not elsewhere classified	8	10,271
86900 - Other human health activities	8	5,222
56302 - Public houses and bars	7	2,913
7222 - Other software consultancy and supply	5	6,356
74990 - Non-trading company	5	9,706
62020 - Information technology consultancy activities	5	15,280
68209 - Other letting and operating of own or leased real estate	5	4,535
93199 - Other sports activities	5	2,095
4542 - Joinery installation	4	635
49410 - Freight transport by road	4	2,912
96090 - Other service activities not elsewhere classified	4	14,220
47910 - Retail sale via mail order houses or via Internet	4	3,818
43330 - Floor and wall covering	4	705
4521 - General construction & civil engineering	4	4,644
5248 - Other retail specialised stores	3	1,641