

Andover

2012 half year business confidence report



headlines

- The first half of 2012 saw a new record in company registrations in Andover when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Andover when compared to any half year in history.
- May 2012 saw a new record in company registrations in Andover when compared to any previous May.
- The first half of 2012 saw a new record in net growth in Andover when compared to any previous first half year.
- The first half of 2012 was a record first half year for net growth in Andover when compared to any half year in history.
- May 2012 saw a new record in net growth in Andover when compared to any previous May.

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Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Andover when compared to any previous first half year.

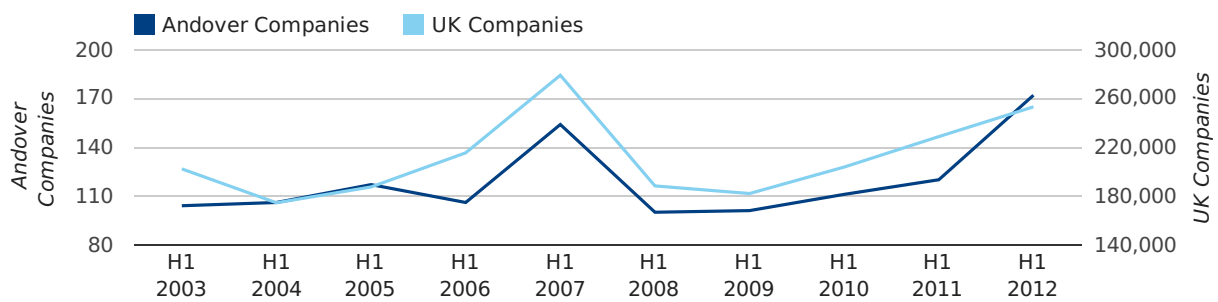
The first half of 2012 was a record first half year for company registrations in Andover when compared to any half year in history.

In the first half of 2012 a total of 172 companies were formed in Andover. This figure is 43.3% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Andover occurred in 2012 when a total of 172 were formed.

HALF YEAR (JAN-JUN)	ANDOVER	UK
2012	172	253,150
2011	120	228,735
% CHANGE	43.3%	10.7%
RECORD YEAR	2012 (172)	2007 (279,097)

new companies by half year



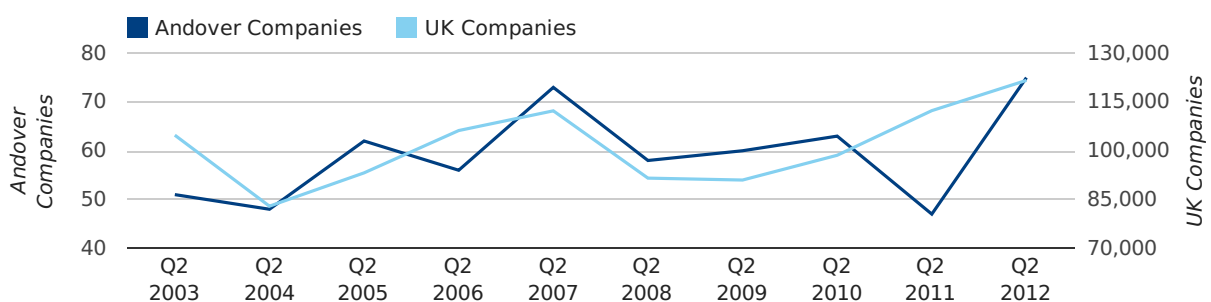
Quarterly Data (Q2 Apr-Jun 2012)

A total of 75 companies were registered in Andover during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 59.6% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ANDOVER	UK
2012	75	121,659
2011	47	112,344
% CHANGE	59.6%	8.3%
RECORD YEAR	2000 (92)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Andover when compared to any previous May.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	20	31	24
NEW COMPANIES IN 2011	11	13	23
% CHANGE	81.8%	138.5%	4.3%
RECORD YEAR	2000 (58)	2012 (31)	2007 (28)

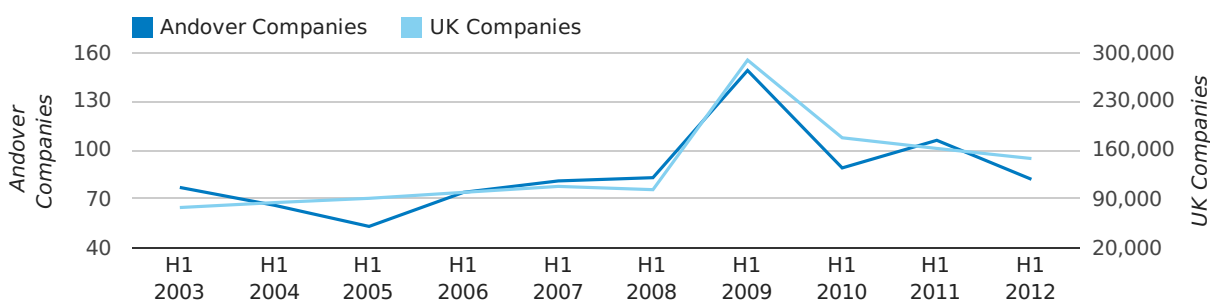
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 82 companies were dissolved in Andover. This figure is 22.6% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Andover occurred in 2009 when a total of 149 were closed.

HALF YEAR (JAN-JUN)	ANDOVER	UK
2012	82	147,793
2011	106	162,310
% CHANGE	-22.6%	-8.9%
RECORD YEAR	2009 (149)	2009 (289,236)

dissolved companies by half year



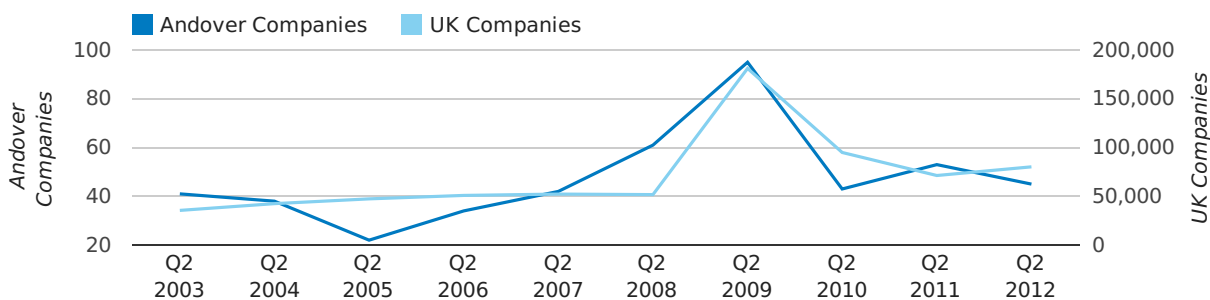
Quarterly Data (Q2 Apr-Jun 2012)

A total of 45 companies were dissolved in Andover during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 15.1% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ANDOVER	UK
2012	45	80,217
2011	53	71,324
% CHANGE	-15.1%	12.5%
RECORD YEAR	2009 (95)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	14	15	16
CLOSED COMPANIES IN 2011	6	36	11
% CHANGE	133.3%	-58.3%	45%
RECORD YEAR	2008 (46)	2009 (40)	2009 (36)

Half Year Data (Jan-Jun 2012)

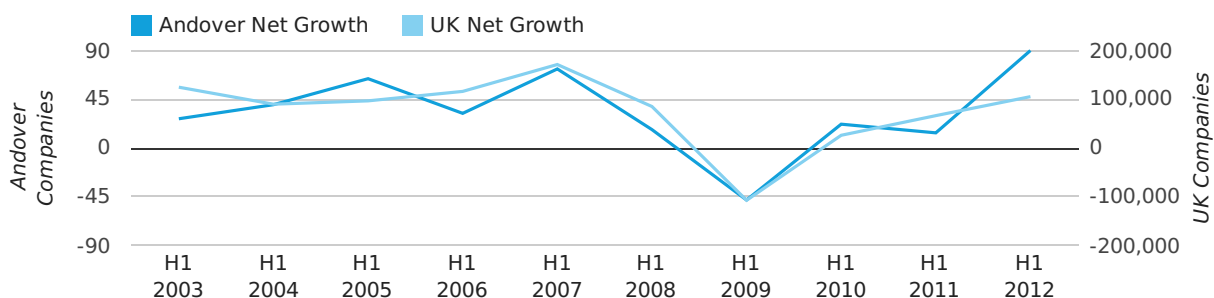
The first half of 2012 saw a new record in net growth in Andover when compared to any previous first half year.

The first half of 2012 was a record first half year for net growth in Andover when compared to any half year in history.

In the first half of 2012 the company register for Andover increased by 90 companies. This figure is 542.9% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	ANDOVER	UK
2012	90	105,357
2011	14	66,425
% CHANGE	542.9%	58.6%
RECORD YEAR	2012 (90)	2007 (171,296)

net growth by half year



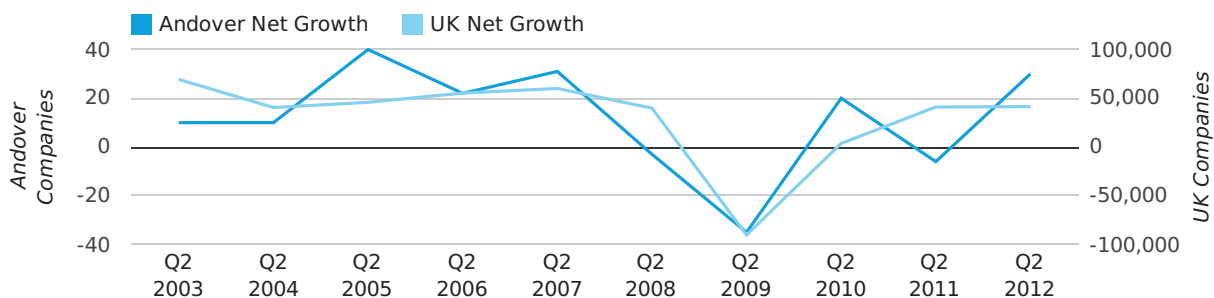
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Andover during the second quarter of 2012 (Apr 2012 - Jun 2012) was 30 companies.

This represents an increase of 600.0% on the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ANDOVER	UK
2012	30	41,442
2011	-6	41,020
% CHANGE	-600.0%	1.0%
RECORD YEAR	2000 (66)	2003 (69,274)

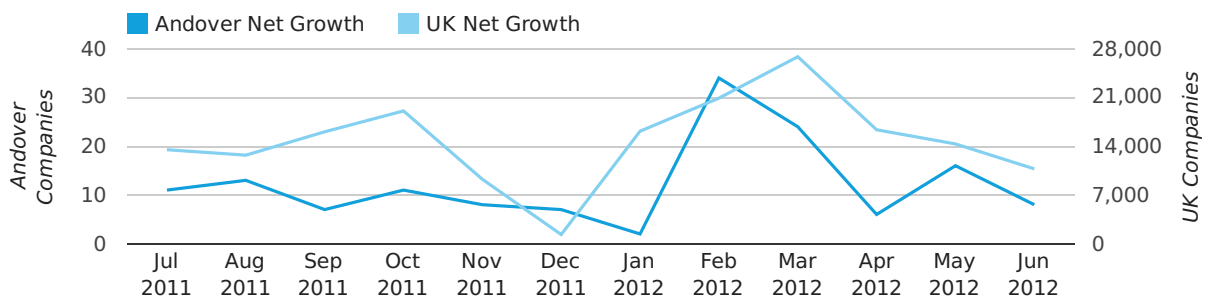
net growth by quarter



Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in net growth in Andover when compared to any previous May.

net growth by month



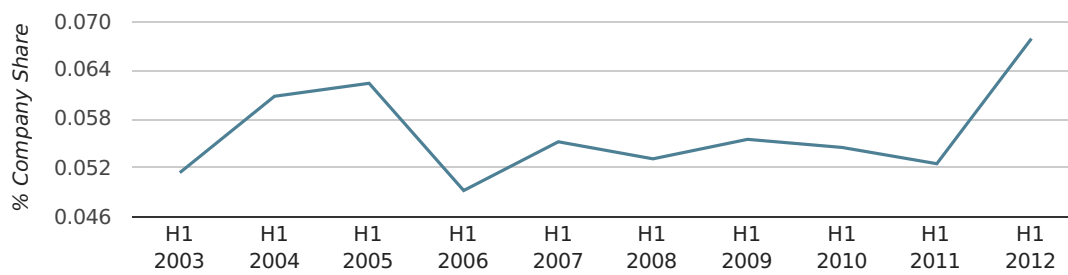
	APRIL	MAY	JUNE
NET GROWTH IN 2012	6	16	8
NET GROWTH IN 2011	5	-23	12
% CHANGE	20.0%	-169.6%	-33.3%
RECORD YEAR	2000 (49)	2012 (16)	2007 (17)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Andover formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	ANDOVER
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1967 (0.2%)

company share by half year

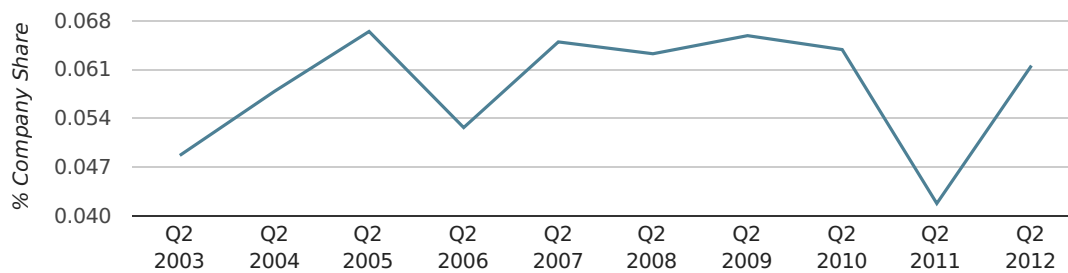


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Andover formed 0.1% of all UK companies.

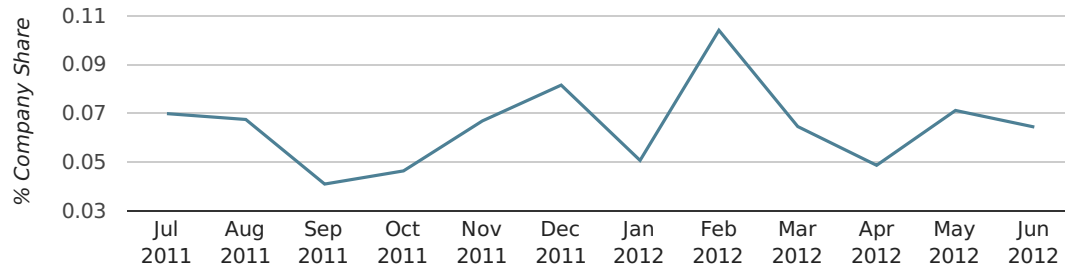
SECOND QUARTER (APR 2012 - JUN 2012)	ANDOVER
2012	0.1%
2011	0.0%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1967 (0.3%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.0%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.0%	0.0%	0.1%
% CHANGE	53.0%	109.1%	11.4%
RECORD YEAR	1963 (0.4%)	1967 (0.6%)	1977 (0.4%)

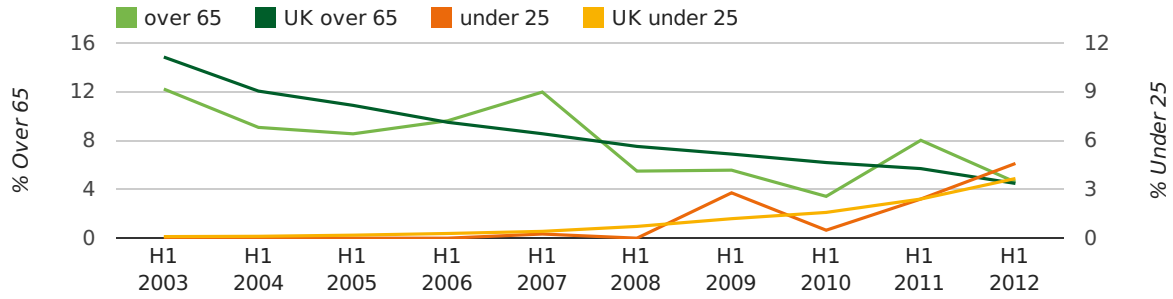
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 43.7.

The percentage of directors under the age of 25 was 4.6% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 4.6% compared to the UK figure of 3.4%.

director age by half year



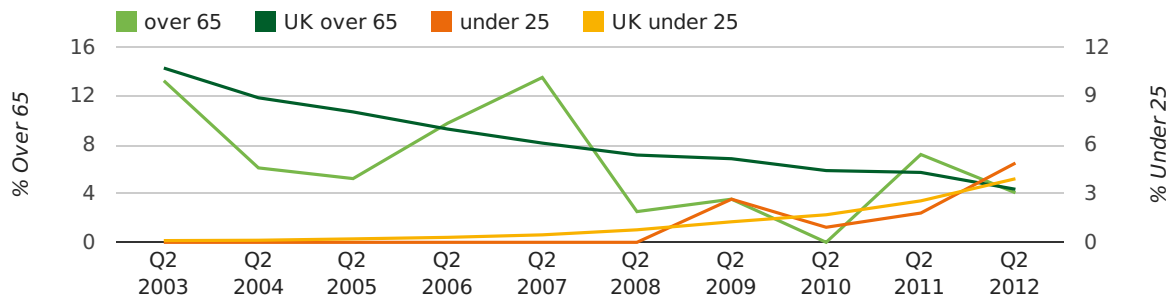
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 44.5.

The percentage of directors under the age of 25 was 4.9% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 4.1% compared to the UK figure of 3.3%.

director age by quarter

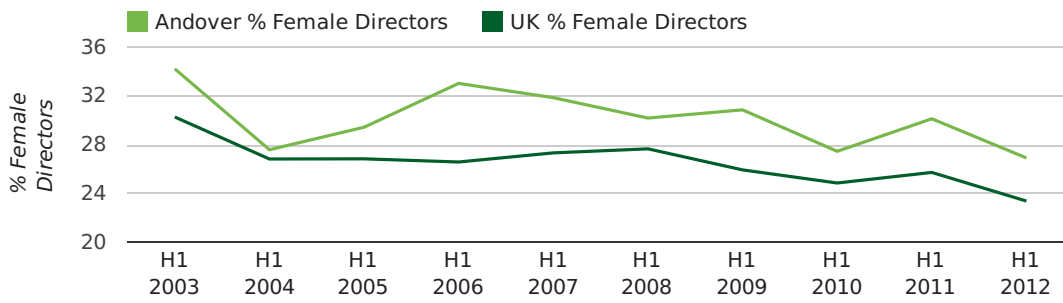


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Andover was 1861 when 40.0% of all directors were female.

26.9% of all director appointments in Andover in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

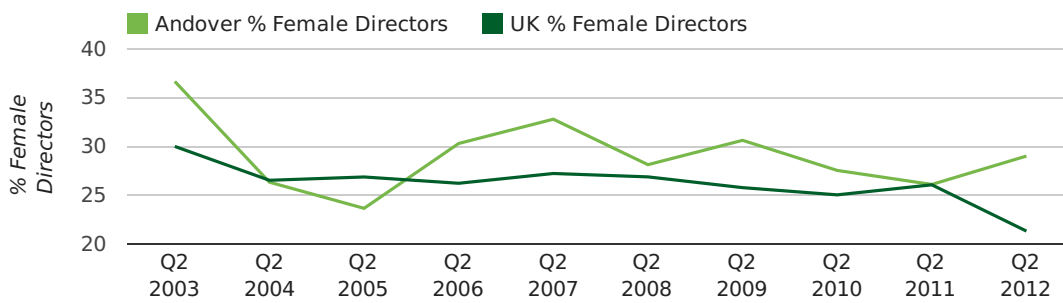


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Andover was in 1866 when 66.7% of all directors were female.

29.0% of all director appointments in Andover in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.14%	CONSULTING	5.07%
SOLAR	1.43%	MANAGEMENT	4.74%
STEADFAST	1.25%	CONSULTANCY	3.28%
ENGINEERING	1.25%	PROPERTY	2.35%
CONSTRUCTION	1.07%	TRADING	2.10%
CONSULTANCY	1.07%	DESIGN	1.89%
ASSOCIATES	1.07%	ENGINEERING	1.87%
ANDOVER	1.07%	ASSOCIATES	1.82%
MANAGEMENT	0.89%	CONSULTANTS	1.78%
CONSULTANTS	0.71%	CONSTRUCTION	1.71%
HOUSE	0.71%	BUSINESS	1.70%
SYSTEMS	0.71%	MEDIA	1.69%
MARKETING	0.71%	LONDON	1.68%
TRAINING	0.71%	J	1.57%
FOR	0.53%	GLOBAL	1.51%
(ANDOVER)	0.53%	INVESTMENTS	1.48%
DESIGN	0.53%	IT	1.42%
TECHNOLOGY	0.53%	CARE	1.31%
PROTECTION	0.53%	PROPERTIES	1.31%
ENTERPRISES	0.53%	M	1.26%
PAGE	0.53%	ELECTRICAL	1.23%
(HAMPSHIRE)	0.53%	BUILDING	1.23%
CONTRACTING	0.53%	SECURITY	1.19%
LAB	0.36%	S	1.18%
COMPUTING	0.36%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	91	244,457
7487 - Other business activities	26	47,029
82990 - Other business support service activities not elsewhere classified	20	35,447
70229 - Management consultancy activities other than financial management	16	20,390
62020 - Information technology consultancy activities	13	15,280
7414 - Business & management consultancy	12	10,978
7222 - Other software consultancy and supply	10	6,356
96090 - Other service activities not elsewhere classified	8	14,220
9999 - Dormant Company	8	16,469
62090 - Other information technology service activities	8	8,258
74909 - Other professional, scientific and technical activities not elsewhere classified	6	10,271
7260 - Other computer related activities	6	6,456
9305 - Other service activities	6	7,926
43210 - Electrical installation	6	3,557
62012 - Business and domestic software development	5	4,742
99999 - Dormant Company	4	26,088
74990 - Non-trading company	4	9,706
93199 - Other sports activities	4	2,095
63990 - Other information service activities not elsewhere classified	4	2,456
7499 - Non-trading company	4	8,023