

# Angus

2012 half year business confidence report



## headlines

- The first half of 2012 saw a new record in company registrations in Angus when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Angus when compared to any half year in history.
- Q2 2012 saw a new record in company registrations in Angus when compared to any previous Q2.
- Q2 2012 was a record quarter for company registrations in Angus when compared to any quarter in history.
- May 2012 saw a new record in company registrations in Angus when compared to any previous May.

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### Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Angus when compared to any previous first half year.

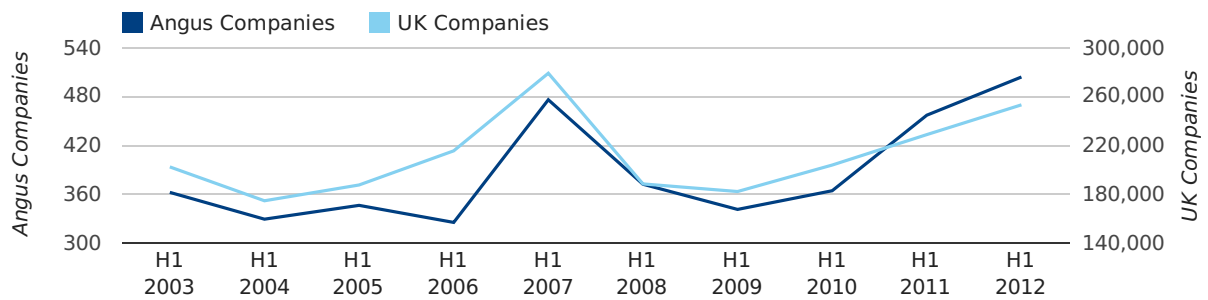
The first half of 2012 was a record first half year for company registrations in Angus when compared to any half year in history.

In the first half of 2012 a total of 504 companies were formed in Angus. This figure is 10.3% higher than last year, which compares equally to the UK wide figure of 10.7%.

The highest total for a first half year in Angus occurred in 2012 when a total of 504 were formed.

HALF YEAR (JAN-JUN)	ANGUS	UK
2012	504	253,150
2011	457	228,735
% CHANGE	10.3%	10.7%
RECORD YEAR	2012 (504)	2007 (279,097)

### new companies by half year



## Quarterly Data (Q2 Apr-Jun 2012)

Q2 2012 saw a new record in company registrations in Angus when compared to any previous Q2.

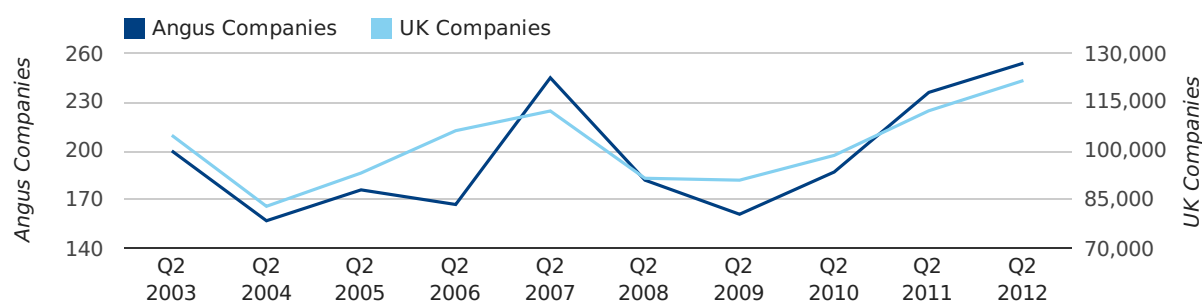
Q2 2012 was a record quarter for company registrations in Angus when compared to any quarter in history.

A total of 254 companies were registered in Angus during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 7.6% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ANGUS	UK
2012	254	121,659
2011	236	112,344
% CHANGE	7.6%	8.3%
RECORD YEAR	2012 (254)	2012 (121,659)

### new companies by quarter



## Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Angus when compared to any previous May.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	87	94	73
NEW COMPANIES IN 2011	76	84	76
% CHANGE	14.5%	11.9%	-3.9%
RECORD YEAR	2007 (89)	2012 (94)	2003 (76)

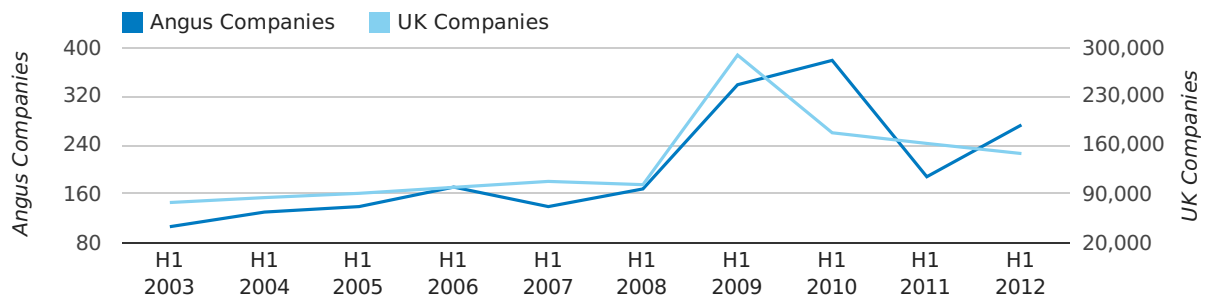
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 273 companies were dissolved in Angus. This figure is 45.2% higher than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Angus occurred in 2010 when a total of 379 were closed.

HALF YEAR (JAN-JUN)	ANGUS	UK
2012	273	147,793
2011	188	162,310
% CHANGE	45.2%	-8.9%
RECORD YEAR	2010 (379)	2009 (289,236)

### dissolved companies by half year



### Quarterly Data (Q2 Apr-Jun 2012)

A total of 134 companies were dissolved in Angus during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 45.7% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ANGUS	UK
2012	134	80,217
2011	92	71,324
% CHANGE	45.7%	12.5%
RECORD YEAR	2010 (235)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



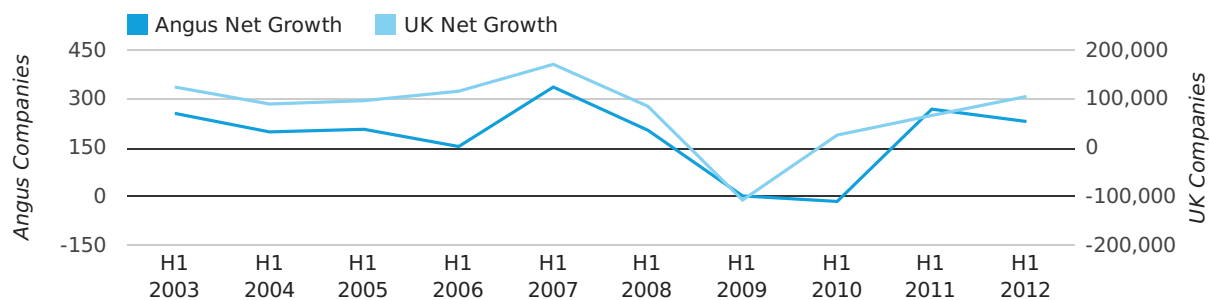
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	32	48	54
CLOSED COMPANIES IN 2011	17	45	30
% CHANGE	88.2%	6.7%	80%
RECORD YEAR	2008 (36)	2010 (160)	2009 (72)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Angus increased by 231 companies. This figure is 14.1% lower than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	ANGUS	UK
2012	231	105,357
2011	269	66,425
% CHANGE	-14.1%	58.6%
RECORD YEAR	2007 (337)	2007 (171,296)

### net growth by half year



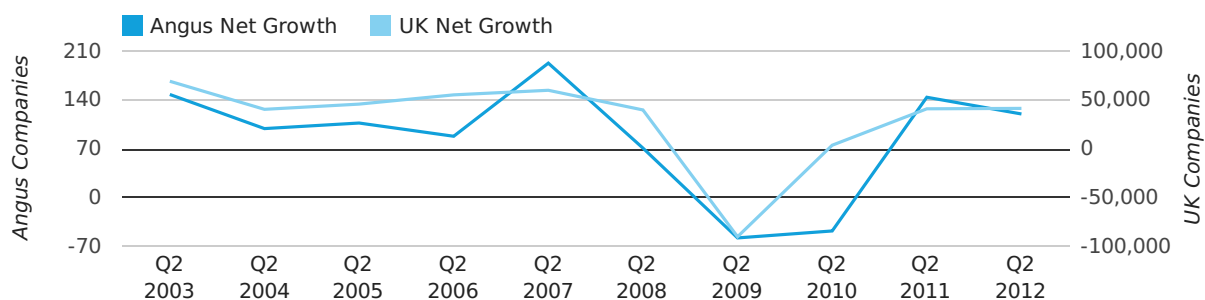
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Angus during the second quarter of 2012 (Apr 2012 - Jun 2012) was 120 companies.

This represents a decrease of 16.7% on the same period last year.

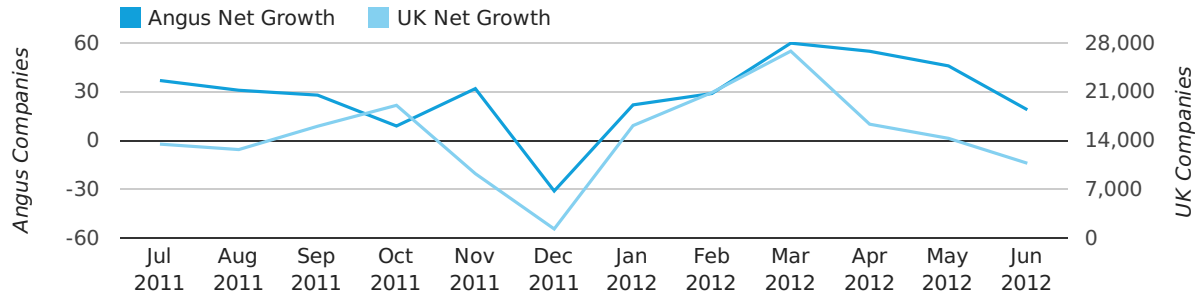
SECOND QUARTER (APR 2012 - JUN 2012)	ANGUS	UK
2012	120	41,442
2011	144	41,020
% CHANGE	-16.7%	1.0%
RECORD YEAR	2007 (193)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	55	46	19
NET GROWTH IN 2011	59	39	46
% CHANGE	-6.8%	17.9%	-58.7%
RECORD YEAR	2007 (81)	2007 (70)	2003 (59)

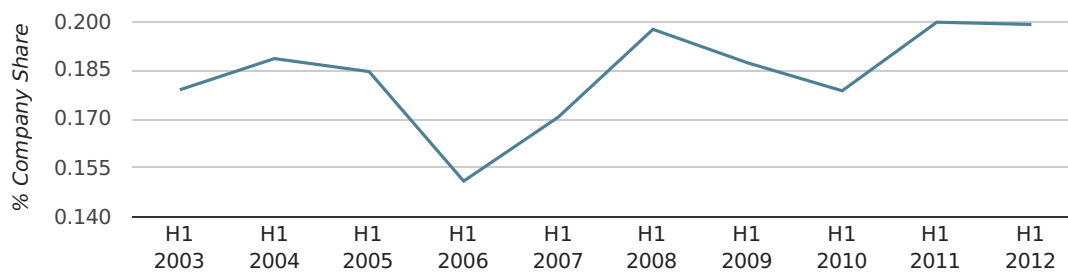


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Angus formed 0.2% of all UK companies. This is the same as the 2011 figure of 0.2%.

HALF YEAR (JAN-JUN)	ANGUS
2012	0.2%
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
RECORD YEAR (SINCE 1960)	1968 (0.3%)

#### company share by half year

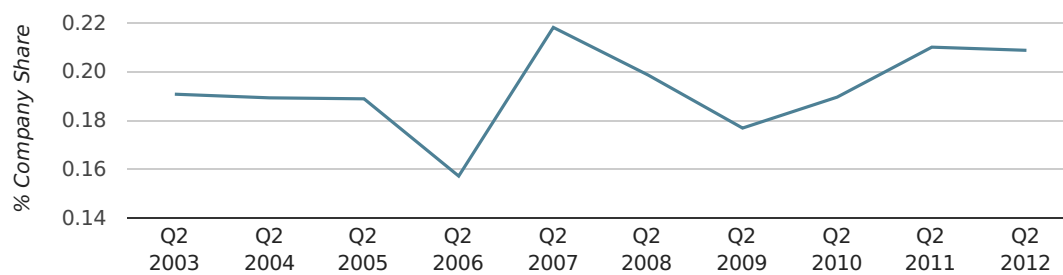


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Angus formed 0.2% of all UK companies.

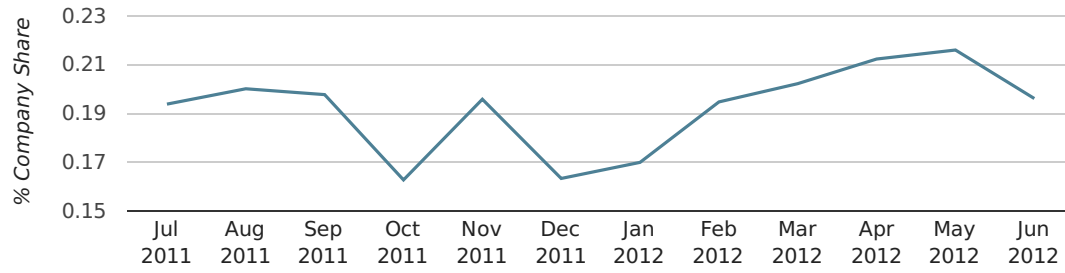
SECOND QUARTER (APR 2012 - JUN 2012)	ANGUS
2012	0.2%
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
RECORD YEAR (SINCE 1960)	1987 (0.3%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2012)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.2%	0.2%	0.2%
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.2%
% CHANGE	-3.6%	-1.9%	2.6%
RECORD YEAR	1979 (4.3%)	1983 (0.5%)	1974 (0.6%)

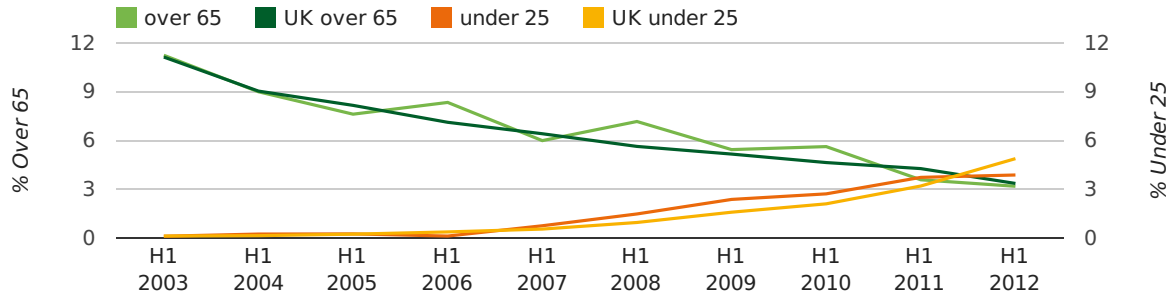
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 43.1.

The percentage of directors under the age of 25 was 3.9% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 3.2% compared to the UK figure of 3.4%.

#### director age by half year



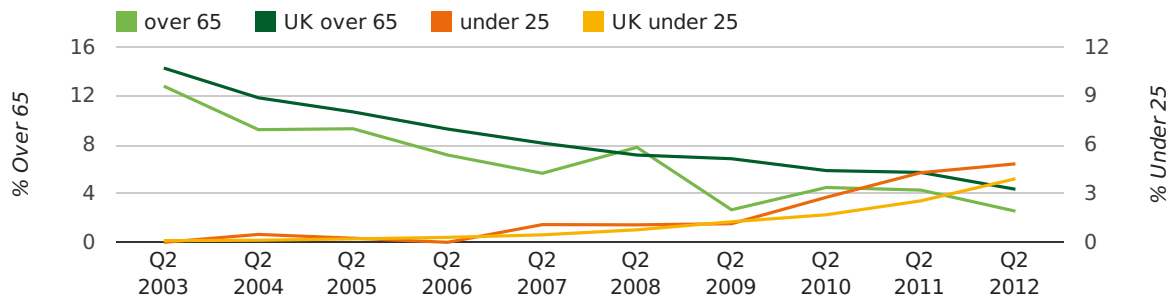
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 43.0.

The percentage of directors under the age of 25 was 4.8% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 2.6% compared to the UK figure of 3.3%.

#### director age by quarter

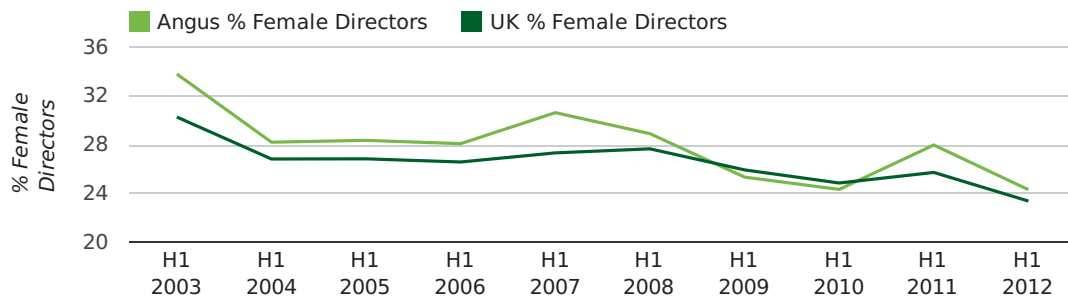


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Angus was 1857 when 40.0% of all directors were female.

24.3% of all director appointments in Angus in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

### director gender by half year



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
(DUNDEE)	2.51%	CONSULTING	5.07%
DUNDEE	1.46%	MANAGEMENT	4.74%
(SCOTLAND)	1.25%	CONSULTANCY	3.28%
MANAGEMENT	1.18%	PROPERTY	2.35%
PROPERTY	1.11%	TRADING	2.10%
CONSULTANCY	1.11%	DESIGN	1.89%
SCOTLAND	1.04%	ENGINEERING	1.87%
ENGINEERING	0.91%	ASSOCIATES	1.82%
DEVELOPMENTS	0.91%	CONSULTANTS	1.78%
PROPERTIES	0.84%	CONSTRUCTION	1.71%
CONSULTING	0.70%	BUSINESS	1.70%
TAYSIDE	0.63%	MEDIA	1.69%
ENERGY	0.63%	LONDON	1.68%
JOINERY	0.63%	J	1.57%
SECURITY	0.56%	GLOBAL	1.51%
BAR	0.56%	INVESTMENTS	1.48%
J	0.56%	IT	1.42%
ASSOCIATES	0.56%	CARE	1.31%
BUSINESS	0.49%	PROPERTIES	1.31%
M	0.49%	M	1.26%
SYSTEMS	0.49%	ELECTRICAL	1.23%
CO	0.49%	BUILDING	1.23%
TAXIS	0.49%	SECURITY	1.19%
R	0.42%	S	1.18%
INSPECTION	0.42%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	443	244,457
7487 - Other business activities	90	47,029
82990 - Other business support service activities not elsewhere classified	57	35,447
96090 - Other service activities not elsewhere classified	36	14,220
99999 - Dormant Company	34	26,088
74909 - Other professional, scientific and technical activities not elsewhere classified	32	10,271
74990 - Non-trading company	25	9,706
62020 - Information technology consultancy activities	22	15,280
43320 - Joinery installation	21	1,274
9999 - Dormant Company	20	16,469
70229 - Management consultancy activities other than financial management	19	20,390
56302 - Public houses and bars	17	2,913
9305 - Other service activities	15	7,926
41100 - Development of building projects	15	5,149
56103 - Take-away food shops and mobile food stands	15	3,169
68209 - Other letting and operating of own or leased real estate	15	4,535
5530 - Restaurants	14	4,037
71111 - Architectural activities	13	1,805
69201 - Accounting and auditing activities	12	4,295
09100 - Support activities for petroleum and natural gas extraction	12	292