Ascot

2012 half year business confidence report



headlines

• April 2012 saw a new record in company closures in Ascot when compared to any previous April.

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In the first half of 2012 a total of 171 companies were formed in Ascot. This figure is 8.6% lower than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Ascot occurred in 2011 when a total of 187 were formed.

HALF YEAR (JAN-JUN)	ASCOT	UK
2012	171	253,150
2011	187	228,735
% CHANGE	-8.6%	10.7%
RECORD YEAR	2011 (187)	2007 (279,097)

new companies by half year

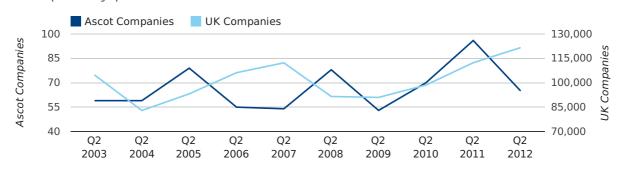


Quarterly Data (Q2 Apr-Jun 2012)

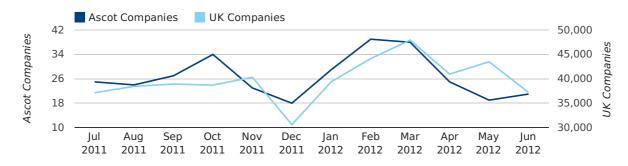
A total of 65 companies were registered in Ascot during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 32.3% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ASCOT	UK
2012	65	121,659
2011	96	112,344
% CHANGE	-32.3%	8.3%
RECORD YEAR	2011 (96)	2012 (121,659)



new companies by quarter



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	25	19	21
NEW COMPANIES IN 2011	24	20	52
% CHANGE	4.2%	-5.0%	-59.6%
RECORD YEAR	2005 (45)	2010 (33)	2011 (52)

new companies by month

In the first half of 2012 a total of 122 companies were dissolved in Ascot. This figure is 41.9% higher than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Ascot occurred in 2009 when a total of 172 were closed.

HALF YEAR (JAN-JUN)	ASCOT	UK
2012	122	147,793
2011	86	162,310
% CHANGE	41.9%	-8.9%
RECORD YEAR	2009 (172)	2009 (289,236)

dissolved companies by half year

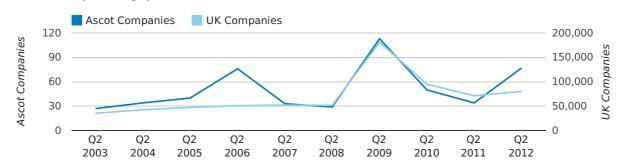


Quarterly Data (Q2 Apr-Jun 2012)

A total of 77 companies were dissolved in Ascot during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 126.5% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

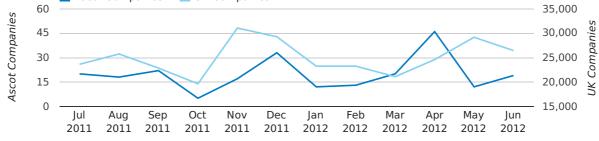
SECOND QUARTER (APR 2012 - JUN 2012)	ASCOT	UK
2012	77	80,217
2011	34	71,324
% CHANGE	126.5%	12.5%
RECORD YEAR	2009 (113)	2009 (181,176)



dissolved companies by quarter

April 2012 saw a new record in company closures in Ascot when compared to any previous April.



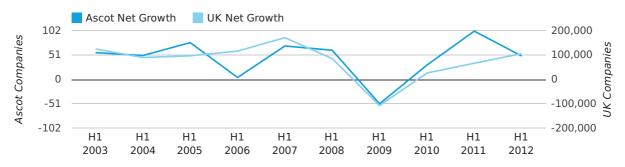


	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	46	12	19
CLOSED COMPANIES IN 2011	11	13	10
% CHANGE	318.2%	-7.7%	90%
RECORD YEAR	2012 (46)	2009 (62)	2006 (43)

In the first half of 2012 the company register for Ascot increased by 49 companies. This figure is 51.5% lower than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	ASCOT	UK
2012	49	105,357
2011	101	66,425
% CHANGE	-51.5%	58.6%
RECORD YEAR	2011 (101)	2007 (171,296)

net growth by half year

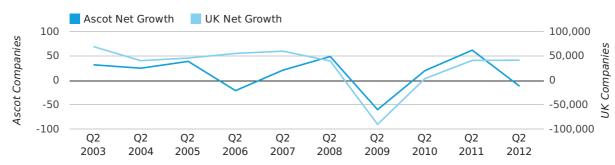


Quarterly Data (Q2 Apr-Jun 2012)

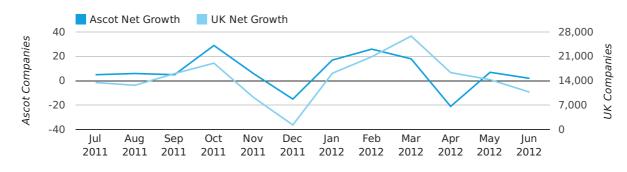
Net company growth for Ascot during the second quarter of 2012 (Apr 2012 - Jun 2012) was -12 companies.

This represents a decrease of 119.4% on the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ASCOT	UK
2012	-12	41,442
2011	62	41,020
% CHANGE	-119.4%	1.0%
RECORD YEAR	2011 (62)	2003 (69,274)



net growth by quarter



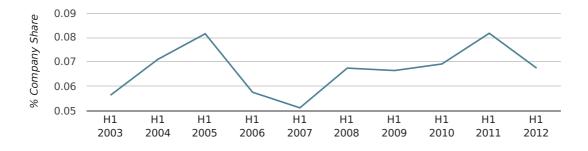
	APRIL	МАҮ	JUNE
NET GROWTH IN 2012	-21	7	2
NET GROWTH IN 2011	13	7	42
% CHANGE	-261.5%	0.0%	-95.2%
RECORD YEAR	2005 (37)	2000 (16)	2011 (42)

net growth by month

In the first half of 2012 Ascot formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	ASCOT
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1966 (0.1%)

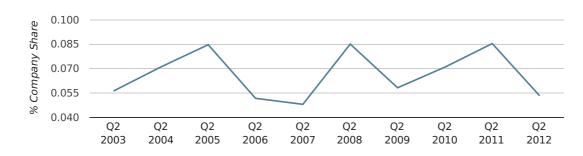
company share by half year



Quarterly Data (Q2 Apr-Jun 2012)

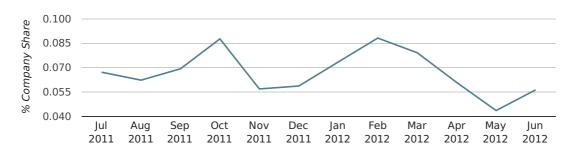
In the second quarter of 2012, Ascot formed 0.1% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	ASCOT
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1966 (0.1%)



company share by quarter

company share by month



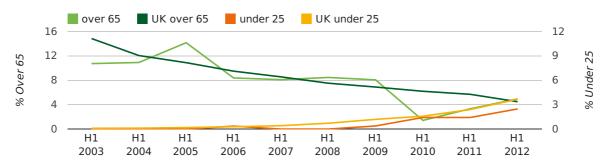
	APRIL	ΜΑΥ	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.0%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	-12.4%	-16.8%	-56.9%
RECORD YEAR	1966 (0.4%)	1995 (0.2%)	1978 (0.1%)

The average age of a director in the first half of 2012 was 44.9.

The percentage of directors under the age of 25 was 2.5% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 5.0% compared to the UK figure of 3.4%.

director age by half year

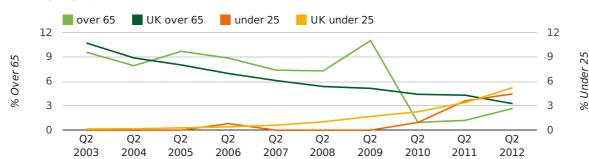


Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 44.0.

The percentage of directors under the age of 25 was 4.5% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 2.7% compared to the UK figure of 3.3%.

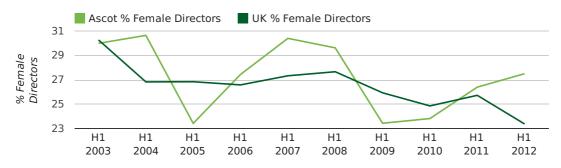


director age by quarter

The record first half year for female directors in Ascot was 1861 when 40.0% of all directors were female.

27.5% of all director appointments in Ascot in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

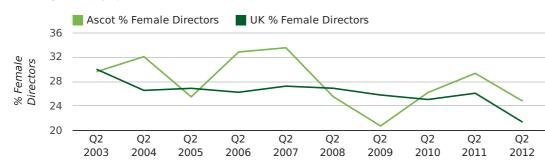
director gender by half year



Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Ascot was in 1866 when 66.7% of all directors were female.

24.8% of all director appointments in Ascot in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.



director gender by quarter

Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.55%	CONSULTING	5.07%
MANAGEMENT	2.55%	MANAGEMENT	4.74%
CONSULTANCY	1.36%	CONSULTANCY	3.28%
DESIGN	1.02%	PROPERTY	2.35%
DEVELOPMENTS	0.85%	TRADING	2.10%
PUBLISHING	0.85%	DESIGN	1.89%
CARE	0.68%	ENGINEERING	1.87%
PLANT	0.68%	ASSOCIATES	1.82%
BOUTIQUE	0.51%	CONSULTANTS	1.78%
PROJECT	0.51%	CONSTRUCTION	1.71%
CORPORATION	0.51%	BUSINESS	1.70%
THAMES	0.51%	MEDIA	1.69%
PROJECTS	0.51%	LONDON	1.68%
PROPERTY	0.51%	J	1.57%
SERVICE	0.51%	GLOBAL	1.51%
J	0.51%	INVESTMENTS	1.48%
MARKETING	0.51%	IT	1.42%
INVESTMENT	0.51%	CARE	1.31%
ASCOT	0.51%	PROPERTIES	1.31%
CARS	0.51%	М	1.26%
SYSTEMS	0.51%	ELECTRICAL	1.23%
MARTIN	0.34%	BUILDING	1.23%
LANE	0.34%	SECURITY	1.19%
NEWGEN	0.34%	S	1.18%
MUSIC	0.34%	ENTERPRISES	1.17%



Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	175	244,457
82990 - Other business support service activities not elsewhere classified	41	35,447
7487 - Other business activities	30	47,029
70229 - Management consultancy activities other than financial management	30	20,390
99999 - Dormant Company	15	26,088
7414 - Business & management consultancy	14	10,978
62020 - Information technology consultancy activities	11	15,280
96090 - Other service activities not elsewhere classified	8	14,220
62090 - Other information technology service activities	7	8,258
9999 - Dormant Company	7	16,469
9305 - Other service activities	6	7,926
7260 - Other computer related activities	6	6,456
74909 - Other professional, scientific and technical activities not elsewhere classified	6	10,271
74990 - Non-trading company	5	9,706
7222 - Other software consultancy and supply	5	6,356
7499 - Non-trading company	4	8,023
41100 - Development of building projects	4	5,149
68310 - Real estate agencies	4	2,192
59111 - Motion picture production activities	4	1,580
70221 - Financial management	4	1,344