

# Aylesbury

2012 half year business confidence report



## headlines

- The first half of 2012 saw a new record in company registrations in Aylesbury when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Aylesbury when compared to any half year in history.
- Q2 2012 saw a new record in company registrations in Aylesbury when compared to any previous Q2.
- May 2012 saw a new record in company registrations in Aylesbury when compared to any previous May.

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### Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Aylesbury when compared to any previous first half year.

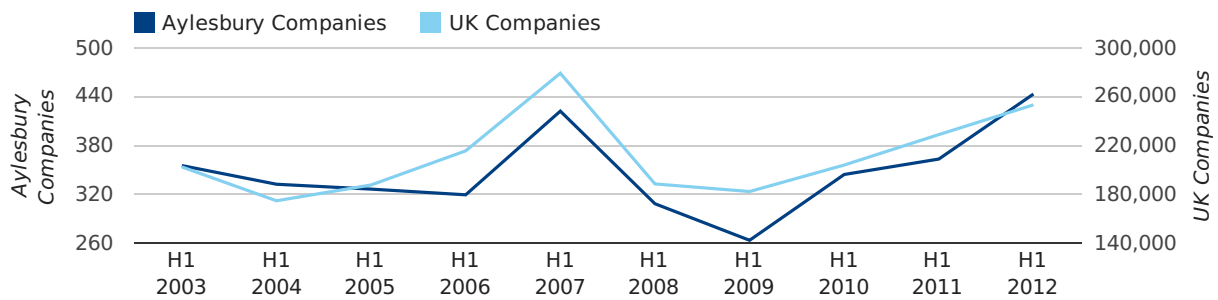
The first half of 2012 was a record first half year for company registrations in Aylesbury when compared to any half year in history.

In the first half of 2012 a total of 443 companies were formed in Aylesbury. This figure is 22.0% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Aylesbury occurred in 2012 when a total of 443 were formed.

HALF YEAR (JAN-JUN)	AYLESBURY	UK
2012	443	253,150
2011	363	228,735
% CHANGE	22.0%	10.7%
RECORD YEAR	2012 (443)	2007 (279,097)

### new companies by half year



## Quarterly Data (Q2 Apr-Jun 2012)

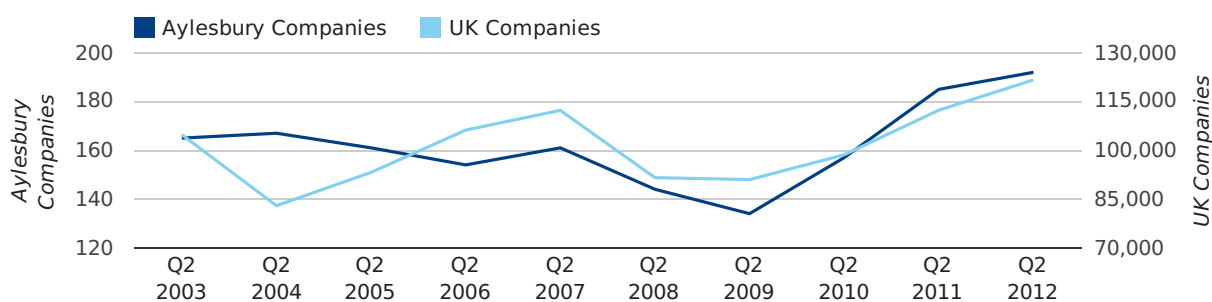
Q2 2012 saw a new record in company registrations in Aylesbury when compared to any previous Q2.

A total of 192 companies were registered in Aylesbury during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 3.8% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	AYLESBURY	UK
2012	192	121,659
2011	185	112,344
% CHANGE	3.8%	8.3%
RECORD YEAR	2012 (192)	2012 (121,659)

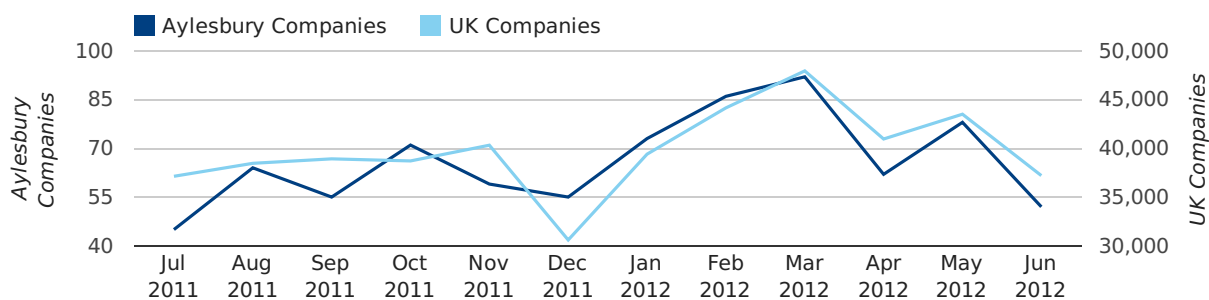
### new companies by quarter



## Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Aylesbury when compared to any previous May.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	62	78	52
NEW COMPANIES IN 2011	48	71	66
% CHANGE	29.2%	9.9%	-21.2%
RECORD YEAR	2004 (68)	2012 (78)	2011 (66)

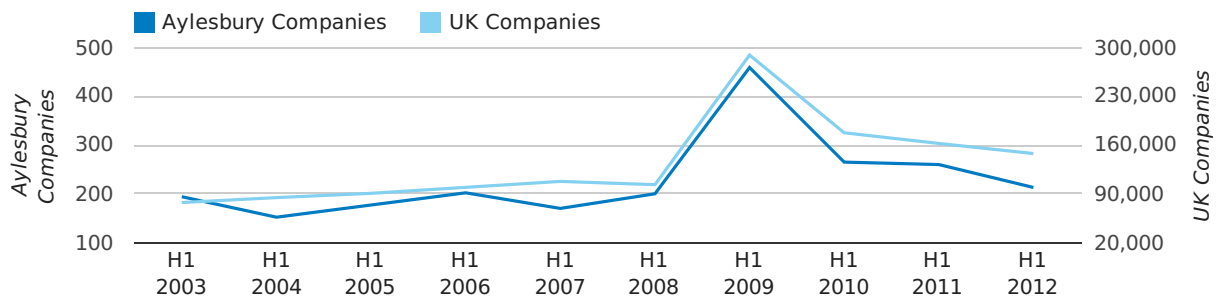
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 213 companies were dissolved in Aylesbury. This figure is 18.1% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Aylesbury occurred in 2009 when a total of 459 were closed.

HALF YEAR (JAN-JUN)	AYLESBURY	UK
2012	213	147,793
2011	260	162,310
% CHANGE	-18.1%	-8.9%
RECORD YEAR	2009 (459)	2009 (289,236)

### dissolved companies by half year



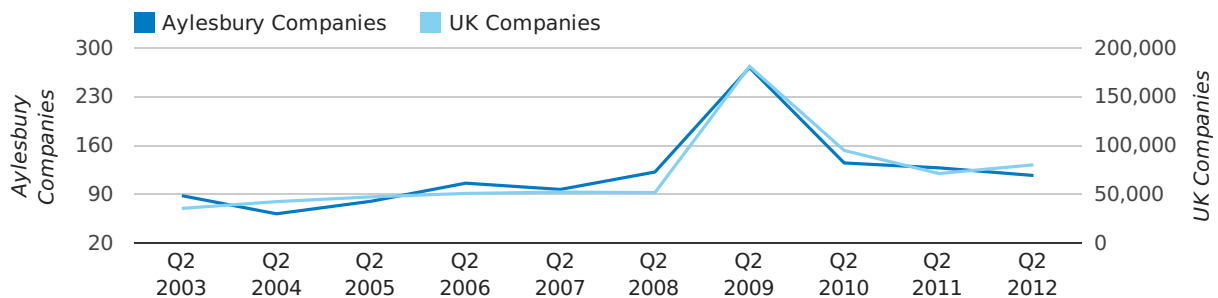
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 117 companies were dissolved in Aylesbury during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 8.6% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	AYLESBURY	UK
2012	117	80,217
2011	128	71,324
% CHANGE	-8.6%	12.5%
RECORD YEAR	2009 (272)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



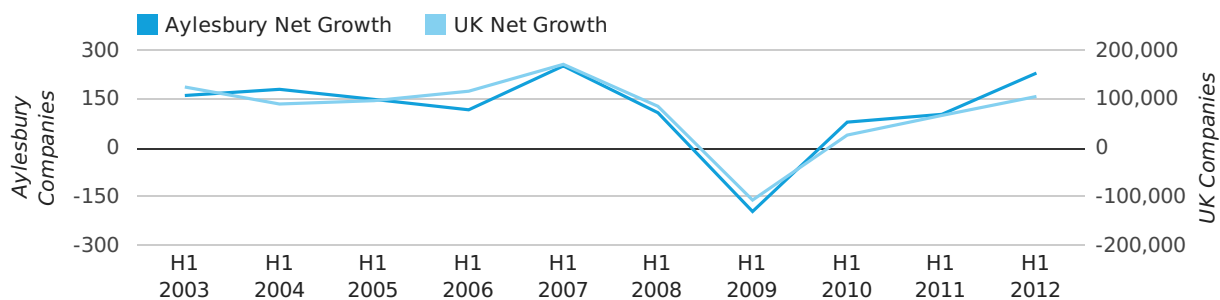
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	31	45	41
CLOSED COMPANIES IN 2011	27	64	37
% CHANGE	14.8%	-29.7%	11%
RECORD YEAR	2009 (57)	2009 (125)	2009 (90)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Aylesbury increased by 230 companies. This figure is 123.3% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	AYLESBURY	UK
2012	230	105,357
2011	103	66,425
% CHANGE	123.3%	58.6%
RECORD YEAR	2007 (252)	2007 (171,296)

### net growth by half year



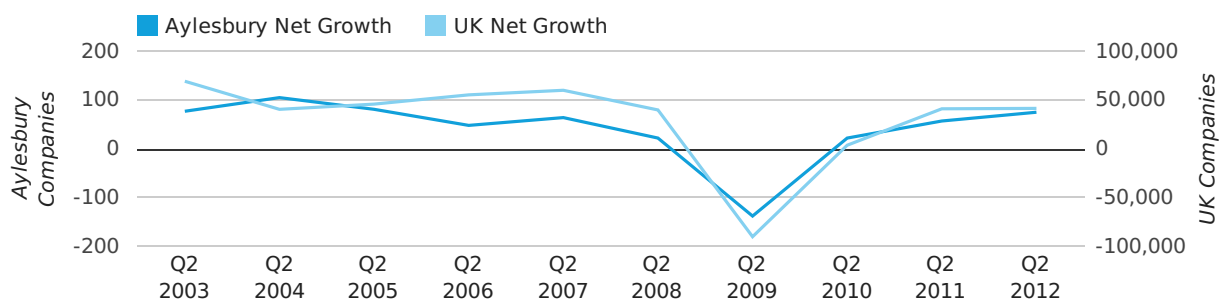
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Aylesbury during the second quarter of 2012 (Apr 2012 - Jun 2012) was 75 companies.

This represents an increase of 31.6% on the same period last year.

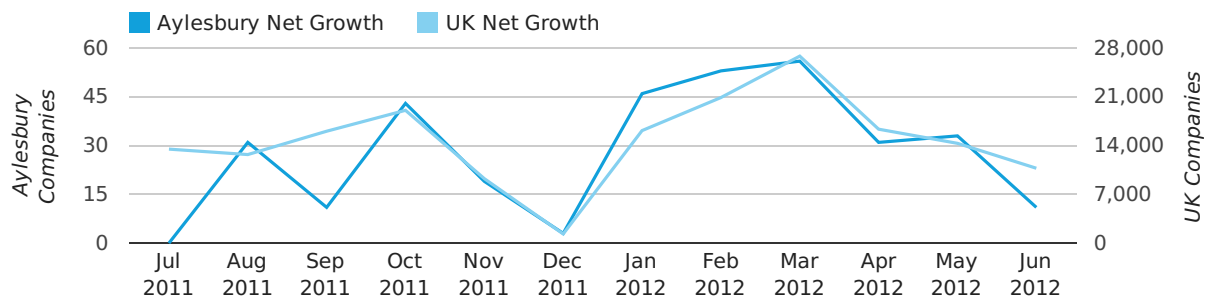
SECOND QUARTER (APR 2012 - JUN 2012)	AYLESBURY	UK
2012	75	41,442
2011	57	41,020
% CHANGE	31.6%	1.0%
RECORD YEAR	1998 (108)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	31	33	11
NET GROWTH IN 2011	21	7	29
% CHANGE	47.6%	371.4%	-62.1%
RECORD YEAR	2000 (52)	1998 (41)	2008 (37)

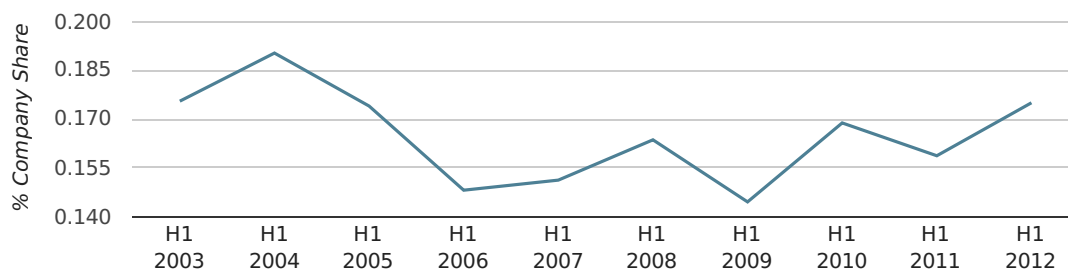


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Aylesbury formed 0.2% of all UK companies. This is the same as the 2011 figure of 0.2%.

HALF YEAR (JAN-JUN)	AYLESBURY
2012	0.2%
2011	0.2%
2010	0.2%
2009	0.1%
2008	0.2%
RECORD YEAR (SINCE 1960)	1995 (0.3%)

#### company share by half year

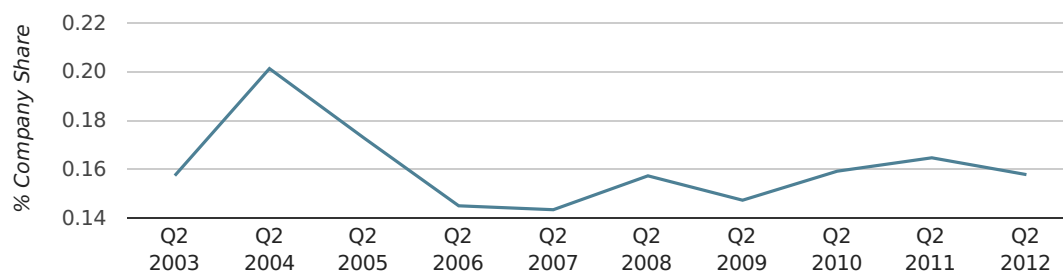


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Aylesbury formed 0.2% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	AYLESBURY
2012	0.2%
2011	0.2%
2010	0.2%
2009	0.1%
2008	0.2%
RECORD YEAR (SINCE 1960)	1984 (0.3%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2012)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.2%	0.2%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.2%	0.2%
% CHANGE	8.8%	-3.7%	-15.8%
RECORD YEAR	1966 (0.6%)	1976 (0.4%)	1963 (0.5%)

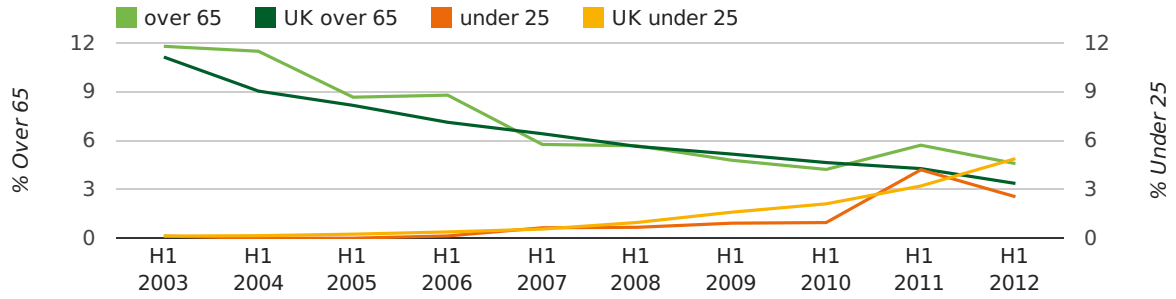
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 44.5.

The percentage of directors under the age of 25 was 2.6% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 4.6% compared to the UK figure of 3.4%.

#### director age by half year



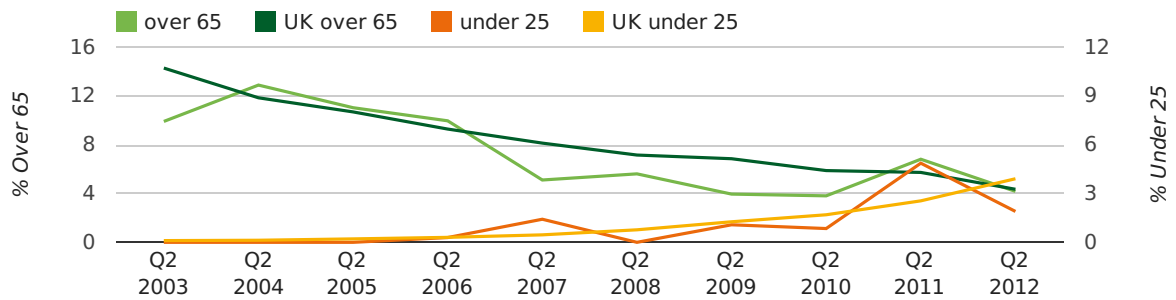
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 44.3.

The percentage of directors under the age of 25 was 1.9% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 4.2% compared to the UK figure of 3.3%.

#### director age by quarter

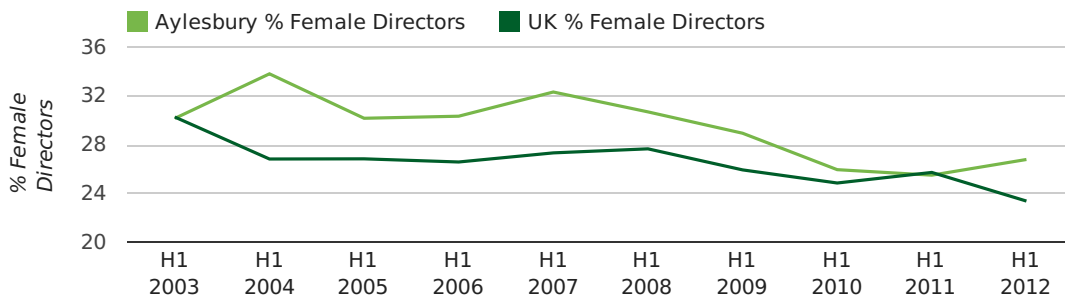


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Aylesbury was 1861 when 40.0% of all directors were female.

26.8% of all director appointments in Aylesbury in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

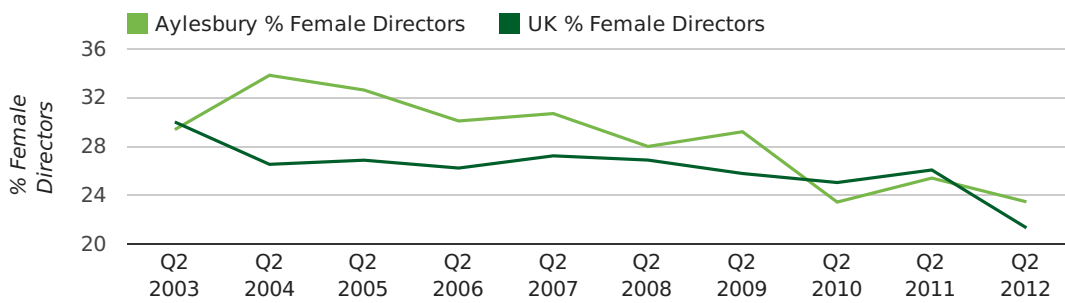


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Aylesbury was in 1866 when 66.7% of all directors were female.

23.5% of all director appointments in Aylesbury in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.52%	CONSULTING	5.07%
MANAGEMENT	1.97%	MANAGEMENT	4.74%
CONSULTANCY	1.73%	CONSULTANCY	3.28%
IT	0.87%	PROPERTY	2.35%
J	0.79%	TRADING	2.10%
AYLESBURY	0.71%	DESIGN	1.89%
CONSTRUCTION	0.71%	ENGINEERING	1.87%
DESIGN	0.71%	ASSOCIATES	1.82%
ASSOCIATES	0.71%	CONSULTANTS	1.78%
PROPERTY	0.71%	CONSTRUCTION	1.71%
MARKETING	0.71%	BUSINESS	1.70%
CONSULTANTS	0.63%	MEDIA	1.69%
P	0.63%	LONDON	1.68%
SYSTEMS	0.63%	J	1.57%
COMMUNITY	0.55%	GLOBAL	1.51%
(AYLESBURY)	0.55%	INVESTMENTS	1.48%
MEDIA	0.55%	IT	1.42%
CARE	0.47%	CARE	1.31%
ENTERPRISES	0.47%	PROPERTIES	1.31%
COMMUNICATIONS	0.47%	M	1.26%
SOFTWARE	0.39%	ELECTRICAL	1.23%
ENGINEERING	0.39%	BUILDING	1.23%
M	0.39%	SECURITY	1.19%
DESIGNS	0.39%	S	1.18%
WENDOVER	0.39%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	305	244,457
70229 - Management consultancy activities other than financial management	88	20,390
7487 - Other business activities	53	47,029
82990 - Other business support service activities not elsewhere classified	44	35,447
99999 - Dormant Company	42	26,088
62020 - Information technology consultancy activities	39	15,280
7414 - Business & management consultancy	37	10,978
9999 - Dormant Company	23	16,469
96090 - Other service activities not elsewhere classified	22	14,220
62090 - Other information technology service activities	21	8,258
7222 - Other software consultancy and supply	20	6,356
74909 - Other professional, scientific and technical activities not elsewhere classified	18	10,271
86220 - Specialists medical practice activities	17	2,003
74990 - Non-trading company	15	9,706
62012 - Business and domestic software development	13	4,742
86900 - Other human health activities	13	5,222
9305 - Other service activities	12	7,926
4521 - General construction & civil engineering	11	4,644
43210 - Electrical installation	11	3,557
41100 - Development of building projects	10	5,149