

# Banbury

2011 half year business confidence report



## headlines

- June 2011 saw a new record in company registrations in Banbury when compared to any previous June.
- June 2011 saw a new record in net growth in Banbury when compared to any previous June.

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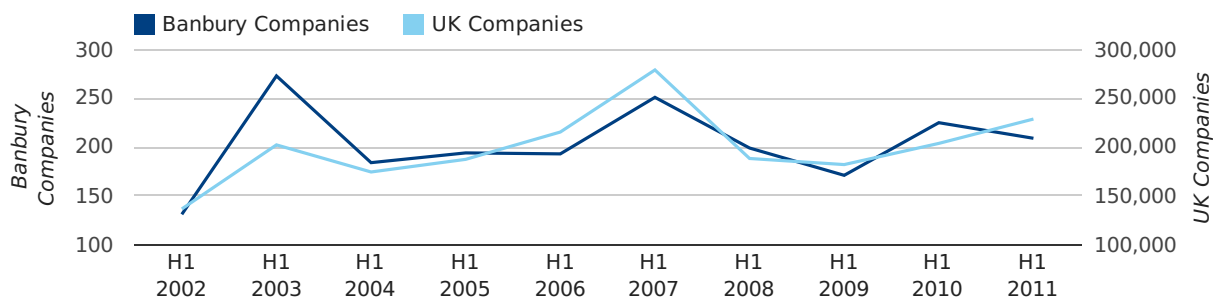
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 209 companies were formed in Banbury. This figure is 7.1% lower than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Banbury occurred in 2003 when a total of 273 were formed.

HALF YEAR (JAN-JUN)	BANBURY	UK
2011	209	228,735
2010	225	203,749
% CHANGE	-7.1%	12.3%
RECORD YEAR	2003 (273)	2007 (279,097)

### new companies by half year



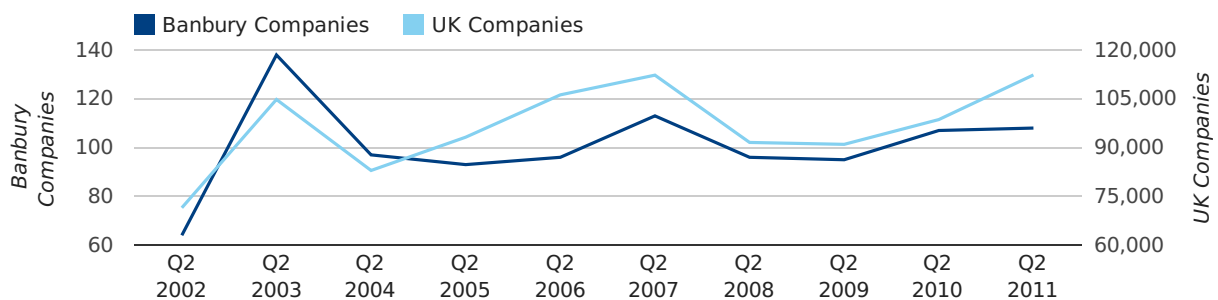
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 108 companies were registered in Banbury during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 0.9% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	BANBURY	UK
2011	108	112,344
2010	107	98,612
% CHANGE	0.9%	13.9%
RECORD YEAR	2003 (138)	2011 (112,344)

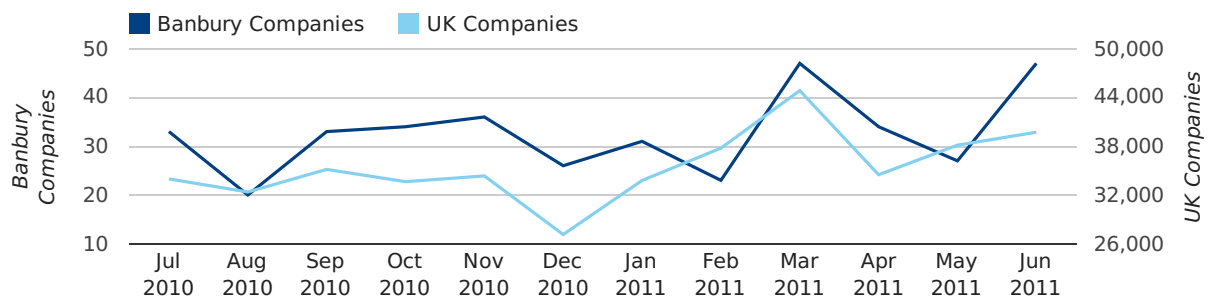
### new companies by quarter



## Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Banbury when compared to any previous June.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	34	27	47
NEW COMPANIES IN 2010	32	34	41
% CHANGE	6.3%	-20.6%	14.6%
RECORD YEAR	2003 (48)	2003 (49)	2011 (47)

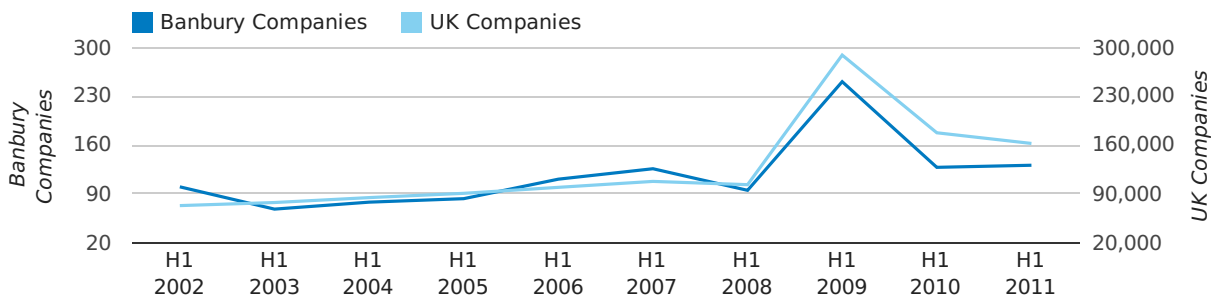
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 131 companies were dissolved in Banbury. This figure is 2.3% higher than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Banbury occurred in 2009 when a total of 251 were closed.

HALF YEAR (JAN-JUN)	BANBURY	UK
2011	131	162,310
2010	128	177,631
% CHANGE	2.3%	-8.6%
RECORD YEAR	2009 (251)	2009 (289,236)

### dissolved companies by half year



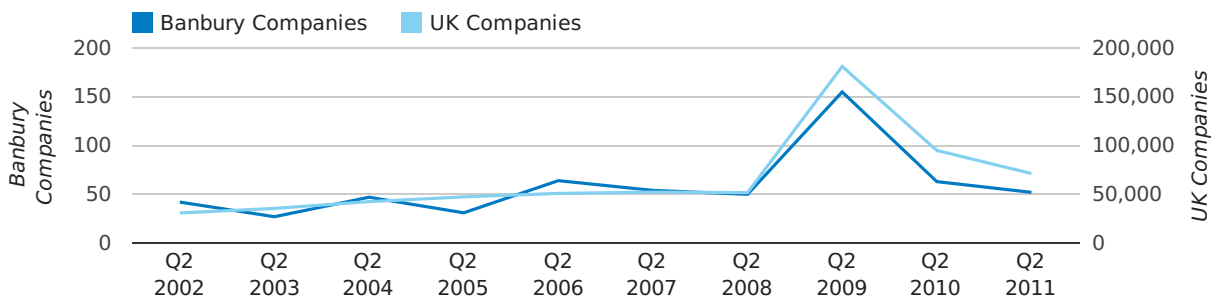
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 52 companies were dissolved in Banbury during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 17.5% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

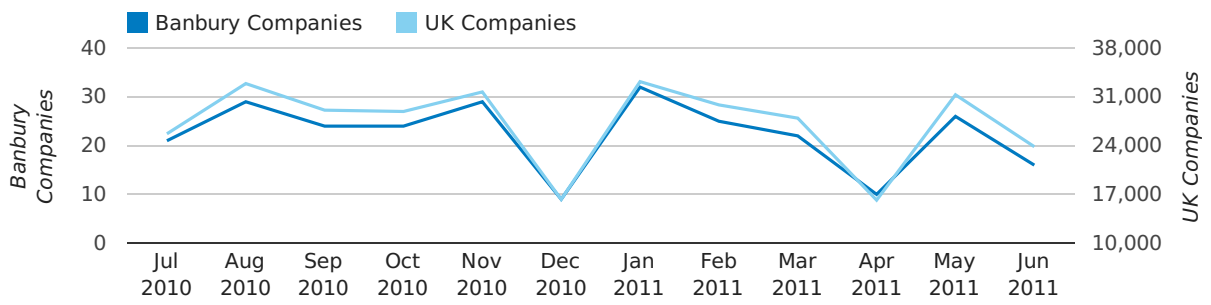
SECOND QUARTER (APR 2011 - JUN 2011)	BANBURY	UK
2011	52	71,324
2010	63	94,954
% CHANGE	-17.5%	-24.9%
RECORD YEAR	2009 (155)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



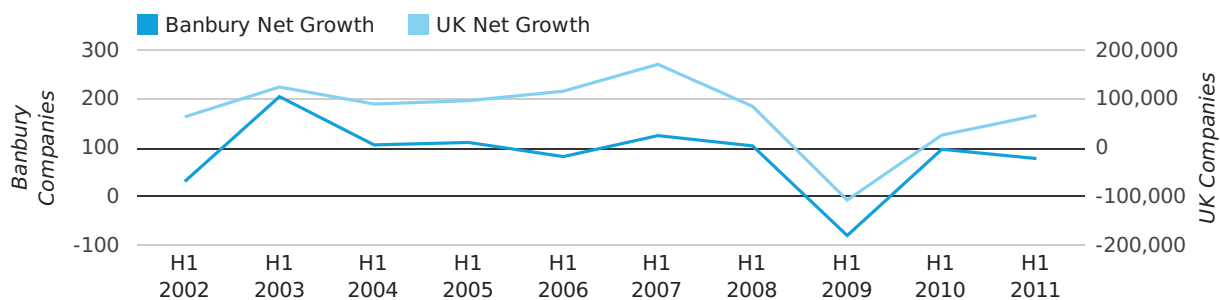
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	10	26	16
CLOSED COMPANIES IN 2010	14	21	28
% CHANGE	-28.6%	23.8%	-43%
RECORD YEAR	2009 (37)	2009 (66)	2009 (52)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Banbury increased by 78 companies. This figure is 19.6% lower than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	BANBURY	UK
2011	78	66,425
2010	97	26,118
% CHANGE	-19.6%	154.3%
RECORD YEAR	2003 (205)	2007 (171,296)

### net growth by half year



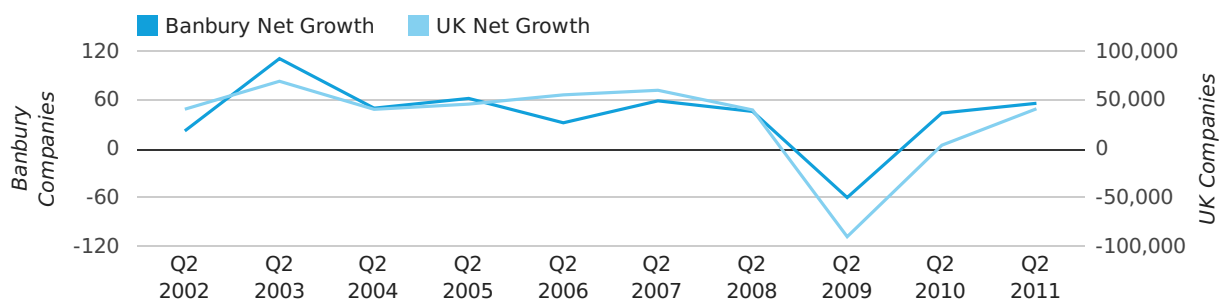
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Banbury during the second quarter of 2011 (Apr 2011 - Jun 2011) was 56 companies.

This represents an increase of 27.3% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	BANBURY	UK
2011	56	41,020
2010	44	3,658
% CHANGE	27.3%	1,021.4%
RECORD YEAR	2003 (111)	2003 (69,274)

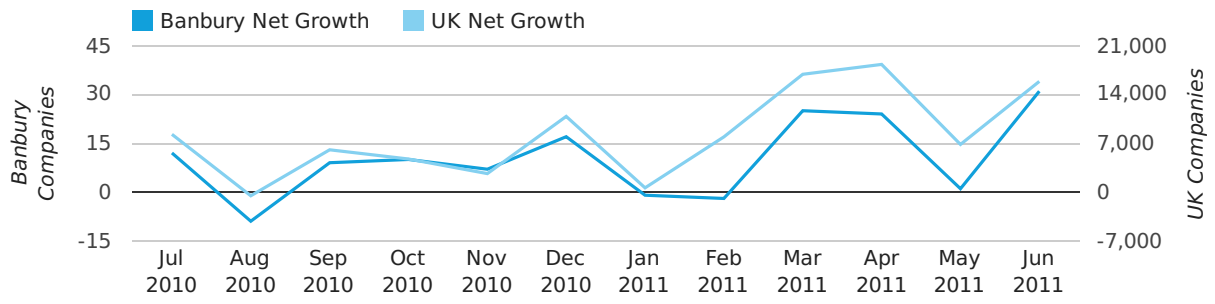
### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in net growth in Banbury when compared to any previous June.

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	24	1	31
NET GROWTH IN 2010	18	13	13
% CHANGE	33.3%	-92.3%	138.5%
RECORD YEAR	2003 (42)	2003 (41)	2011 (31)

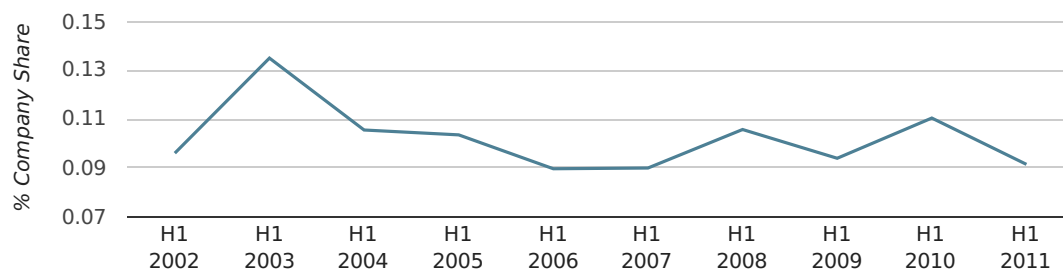


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Banbury formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	BANBURY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1971 (0.2%)

#### company share by half year

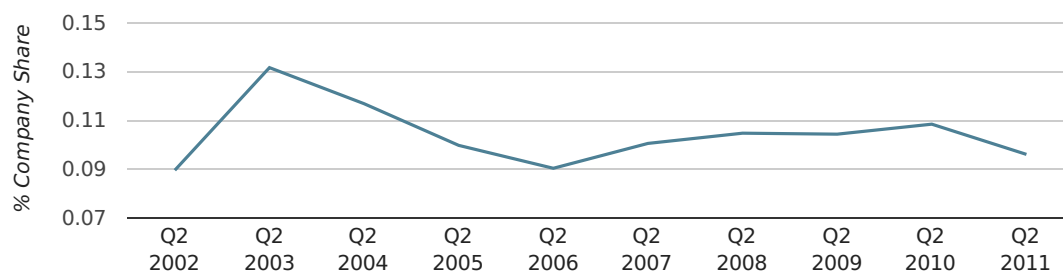


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Banbury formed 0.1% of all UK companies.

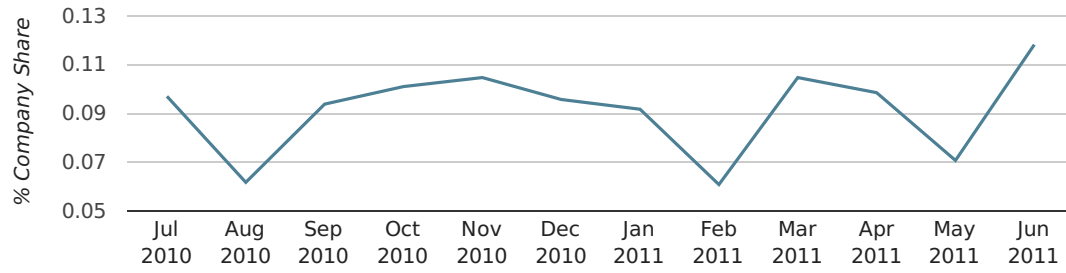
SECOND QUARTER (APR 2011 - JUN 2011)	BANBURY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1980 (0.2%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2011)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	2.8%	-37.5%	1.5%
RECORD YEAR	1980 (0.3%)	1968 (0.2%)	1961 (0.3%)

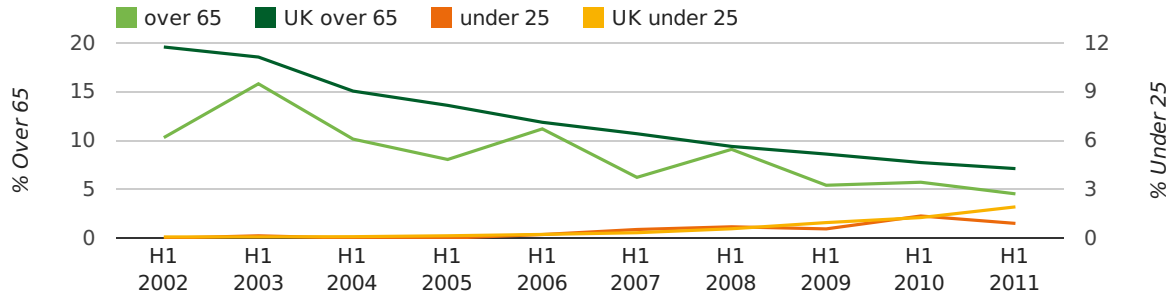
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 45.7.

The percentage of directors under the age of 25 was 0.9% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 4.5% compared to the UK figure of 4.3%.

#### director age by half year



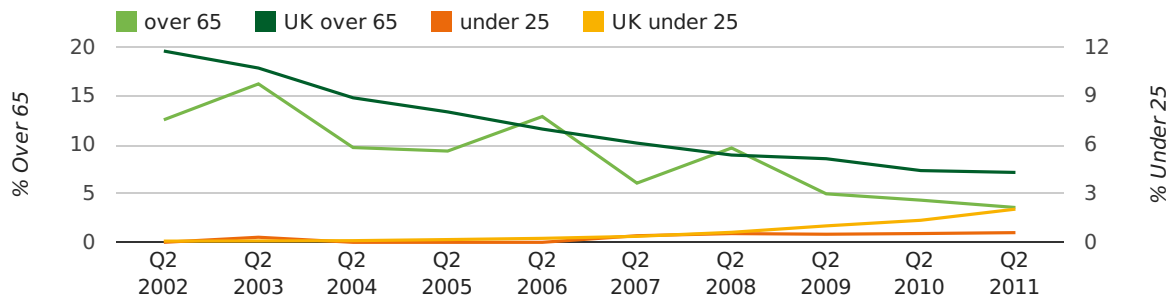
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 46.4.

The percentage of directors under the age of 25 was 0.6% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 3.6% compared to the UK figure of 4.3%.

#### director age by quarter

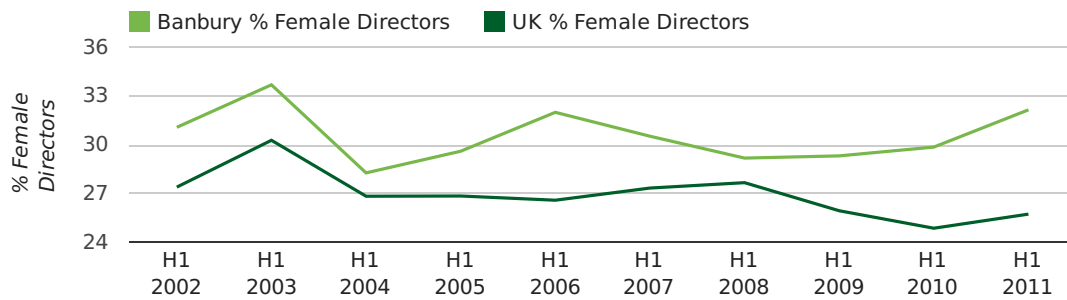


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Banbury was 1861 when 40.0% of all directors were female.

32.2% of all director appointments in Banbury in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

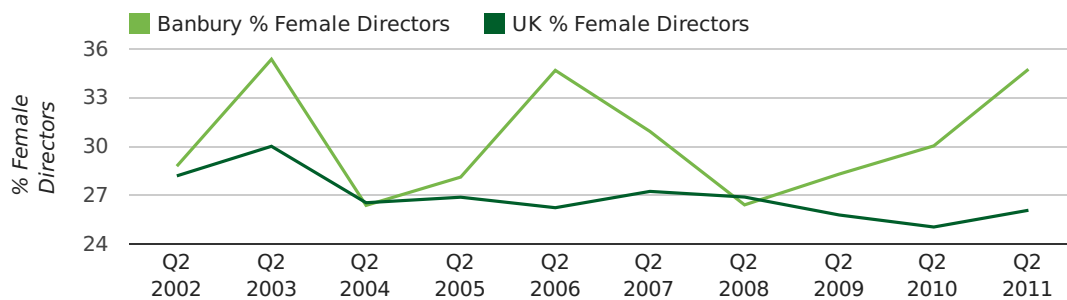


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Banbury was in 1866 when 66.7% of all directors were female.

34.8% of all director appointments in Banbury in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	2.27%	CONSULTING	5.09%
BANBURY	1.70%	MANAGEMENT	4.86%
CONSULTANCY	1.14%	CONSULTANCY	3.17%
OXFORD	0.85%	PROPERTY	2.43%
CONSULTING	0.85%	TRADING	2.05%
INVESTMENTS	0.85%	DESIGN	1.94%
MEDIA	0.85%	ASSOCIATES	1.92%
ASSOCIATES	0.71%	BUSINESS	1.87%
BANSOLS	0.71%	CONSTRUCTION	1.77%
DESIGN	0.71%	CONSULTANTS	1.76%
CATERING	0.71%	MEDIA	1.73%
ENGINEERING	0.71%	ENGINEERING	1.67%
PROPERTY	0.57%	LONDON	1.60%
CONSULTANTS	0.57%	GLOBAL	1.46%
CHERWELL	0.57%	J	1.44%
MARKETING	0.43%	CARE	1.44%
SCHOOL	0.43%	INVESTMENTS	1.42%
ONLINE	0.43%	IT	1.39%
BUSINESS	0.43%	BUILDING	1.32%
EDUCATION	0.43%	PROPERTIES	1.31%
INTERIORS	0.43%	ELECTRICAL	1.30%
TRAINING	0.43%	M	1.27%
SPORTS	0.43%	S	1.23%
BEAUTY	0.43%	ENTERPRISES	1.20%
CARS	0.43%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	150	202,072
70229 - Management consultancy activities other than financial management	50	16,419
7487 - Other business activities	47	60,758
82990 - Other business support service activities not elsewhere classified	34	30,647
7414 - Business & management consultancy	23	13,053
62020 - Information technology consultancy activities	18	10,545
99999 - Dormant Company	15	18,918
74990 - Non-trading company	15	8,481
7222 - Other software consultancy and supply	13	7,143
7499 - Non-trading company	12	10,955
74909 - Other professional, scientific and technical activities not elsewhere classified	10	7,835
96090 - Other service activities not elsewhere classified	9	10,322
45200 - Maintenance and repair of motor vehicles	9	2,257
9999 - Dormant Company	8	20,111
69201 - Accounting and auditing activities	7	3,394
7260 - Other computer related activities	7	7,849
5530 - Restaurants	6	5,086
41202 - Construction of domestic buildings	6	2,238
62090 - Other information technology service activities	6	7,095
5263 - Other non-store retail sale	6	1,858