

Barnet

q1 2011 business confidence report



headlines

- January 2011 saw a new record in company registrations in Barnet when compared to any previous January.
- January 2011 saw a new record in company closures in Barnet when compared to any previous January.

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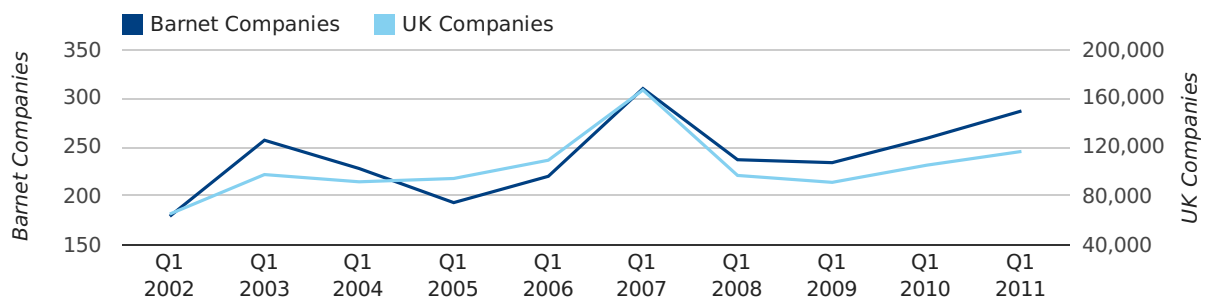
Quarterly Data (Q1 Jan-Mar 2011)

A total of 287 companies were registered in Barnet during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is an increase of 10.8% versus the same period last year (Q1 2010). This figure compares equally to the UK as a whole, which saw an increase of 10.7% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	BARNET	UK
2011	287	116,391
2010	259	105,137
% CHANGE	10.8%	10.7%
RECORD YEAR	2007 (310)	2007 (166,814)

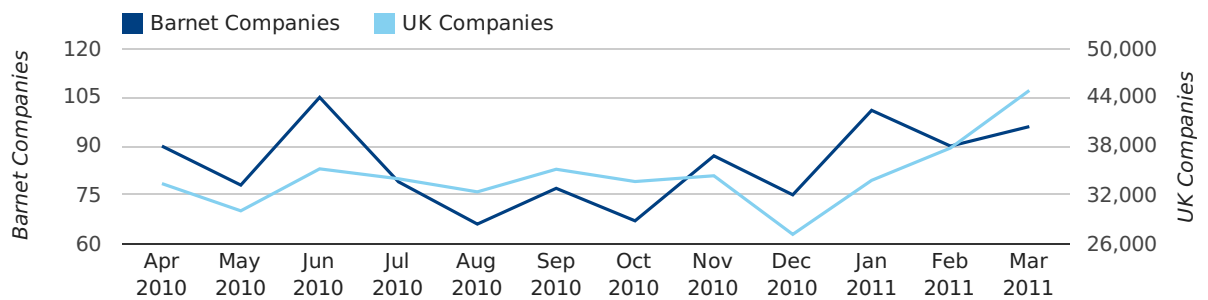
new companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

January 2011 saw a new record in company registrations in Barnet when compared to any previous January.

new companies by month



	JANUARY	FEBRUARY	MARCH
NEW COMPANIES IN 2011	101	90	96
NEW COMPANIES IN 2010	83	83	93
% CHANGE	21.7%	8.4%	3.2%
RECORD YEAR	2011 (101)	2007 (110)	1999 (218)

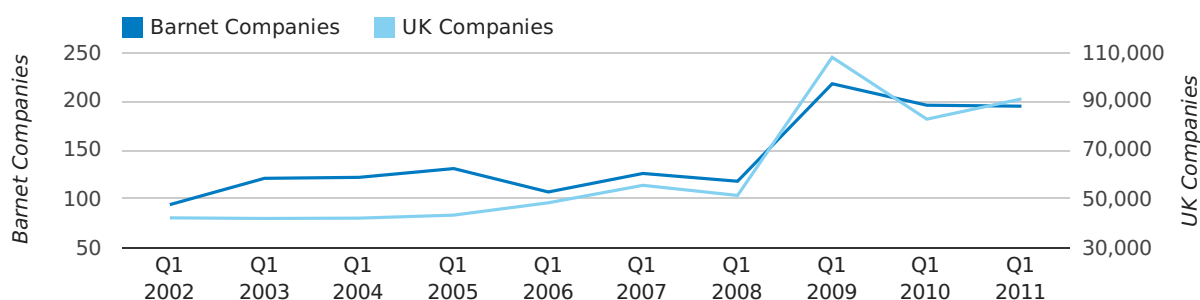
Quarterly Data (Q1 Jan-Mar 2011)

A total of 195 companies were dissolved in Barnet during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is a decrease of 0.5% versus the same period last year (Q1 2010). This figure compares well to the UK as a whole, which saw an increase of 10.0% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	BARNET	UK
2011	195	90,986
2010	196	82,677
% CHANGE	-0.5%	10.0%
RECORD YEAR	2009 (218)	2009 (108,060)

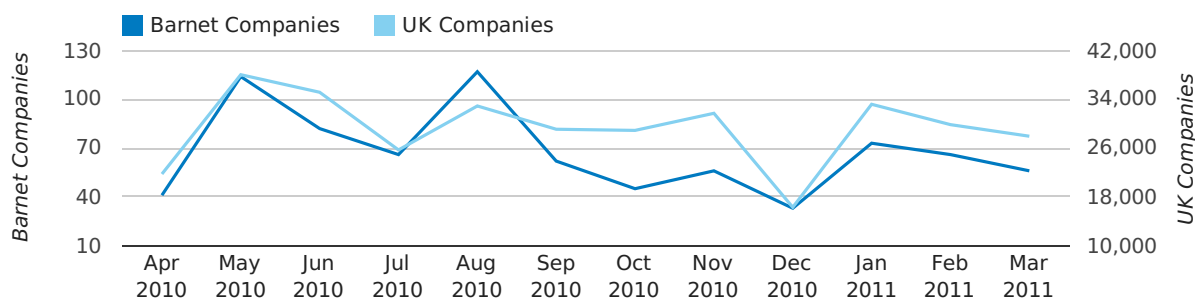
dissolved companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

January 2011 saw a new record in company closures in Barnet when compared to any previous January.

dissolved companies by month



	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2011	73	66	56
CLOSED COMPANIES IN 2010	49	68	79
% CHANGE	49.0%	-2.9%	-29%
RECORD YEAR	2011 (73)	2010 (68)	2009 (140)

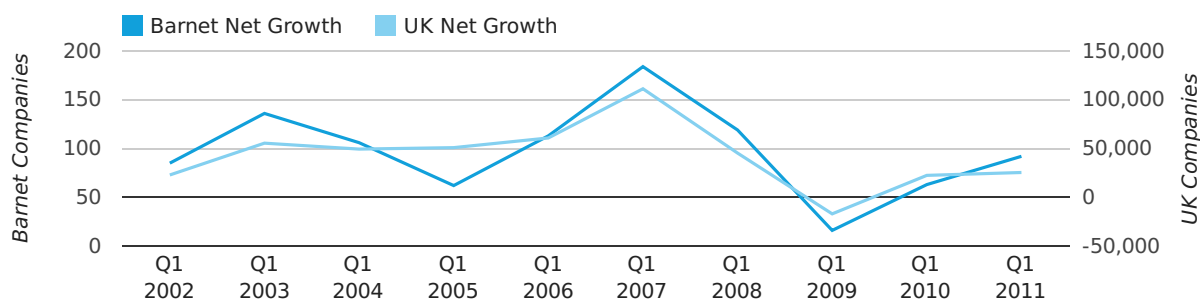
Quarterly Data (Q1 Jan-Mar 2011)

Net company growth for Barnet during the first quarter of 2011 (Jan 2011 - Mar 2011) was 92 companies.

This represents an increase of 46.0% on the same period last year.

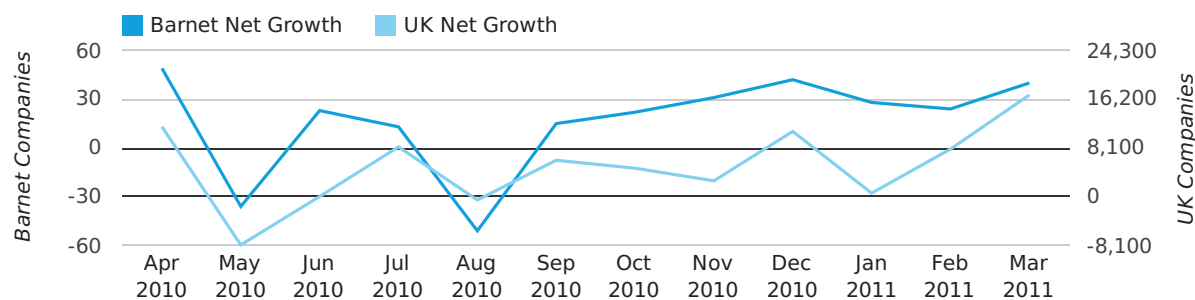
FIRST QUARTER (JAN 2011 - MAR 2011)	BARNET	UK
2011	92	25,405
2010	63	22,460
% CHANGE	46.0%	13.1%
RECORD YEAR	1999 (221)	2007 (111,282)

net growth by quarter



Monthly Data (Jan, Feb & Mar 2011)

net growth by month



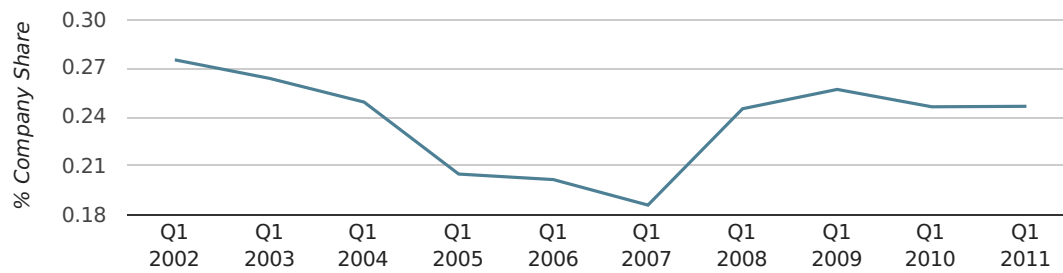
	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2011	28	24	40
NET GROWTH IN 2010	34	15	14
% CHANGE	-17.6%	60.0%	185.7%
RECORD YEAR	2007 (49)	2007 (72)	1999 (190)

Quarterly Data (Q1 Jan-Mar 2011)

In the first quarter of 2011, Barnet formed 0.2% of all UK companies.

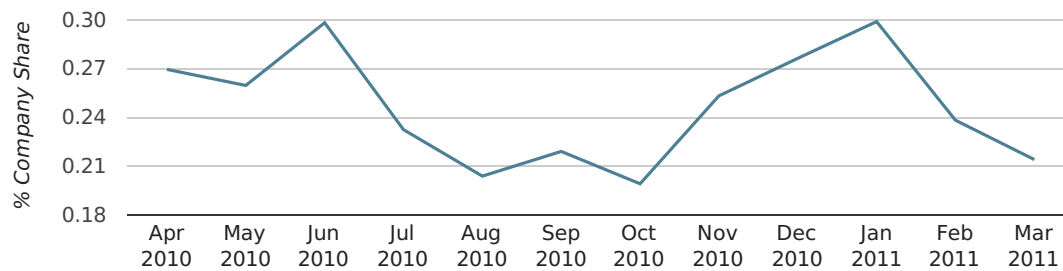
FIRST QUARTER (JAN 2011 - MAR 2011)	BARNET
2011	0.2%
2010	0.2%
2009	0.3%
2008	0.2%
2007	0.2%
RECORD YEAR (SINCE 1960)	1999 (0.5%)

company share by quarter



Monthly Data (Jan, Feb & Mar 2011)

company share by month



	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2011	0.3%	0.2%	0.2%
UK FORMATION SHARE IN 2010	0.3%	0.2%	0.2%
% CHANGE	5.0%	-4.6%	-1.5%
RECORD YEAR	1960 (0.8%)	1961 (0.9%)	1999 (0.9%)

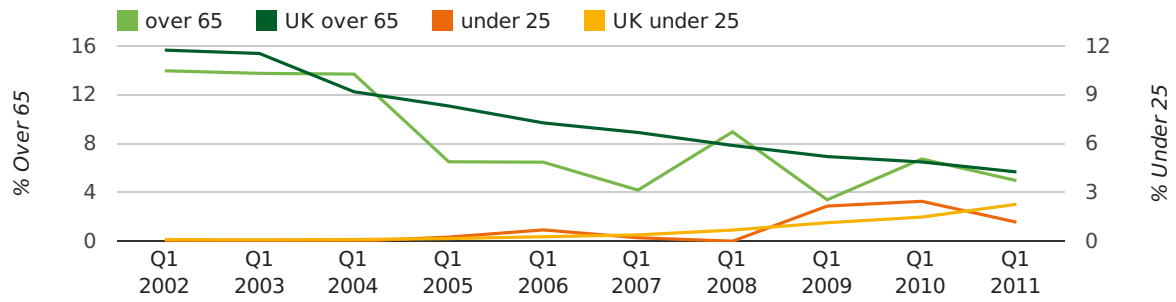
Quarterly Data (Q1 Jan-Mar 2011)

The average age of a director in the first quarter of 2011 was 45.2.

The percentage of directors under the age of 25 was 1.2% compared to the UK figure of 3.0%.

The percentage of directors over the age of 65 was 5.0% compared to the UK figure of 4.3%.

director age by quarter

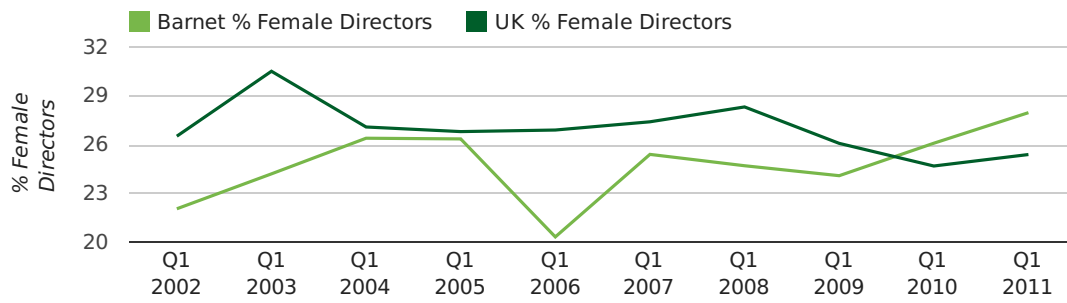


Quarterly Data (Q1 Jan-Mar 2011)

The record first quarter for female directors in Barnet was in 1861 when 40.0% of all directors were female.

28.0% of all director appointments in Barnet in the first quarter of 2011 were female. This compares to a UK average of 25.4% for the same period.

director gender by quarter



Previous 12 months (Mar 2010-Mar 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	1.67%	CONSULTING	5.04%
LONDON	1.35%	MANAGEMENT	4.97%
CONSULTANCY	1.29%	CONSULTANCY	3.16%
MANAGEMENT	1.16%	PROPERTY	2.38%
PROPERTIES	1.16%	TRADING	2.10%
INVESTMENTS	0.96%	DESIGN	1.93%
ASSOCIATES	0.90%	ASSOCIATES	1.92%
BARNET	0.84%	BUSINESS	1.87%
PROPERTY	0.77%	CONSTRUCTION	1.80%
CONSULTANTS	0.77%	CONSULTANTS	1.76%
CONSTRUCTION	0.77%	MEDIA	1.69%
TRADING	0.71%	ENGINEERING	1.61%
MEDIA	0.71%	LONDON	1.60%
PARTNERSHIP	0.51%	CARE	1.45%
PRODUCTIONS	0.51%	J	1.45%
D	0.51%	GLOBAL	1.44%
DESIGN	0.51%	INVESTMENTS	1.43%
J	0.45%	IT	1.41%
ENTERPRISES	0.45%	PROPERTIES	1.36%
LAND	0.45%	BUILDING	1.34%
S	0.45%	M	1.30%
GLOBAL	0.39%	ELECTRICAL	1.28%
M	0.39%	S	1.24%
IT	0.39%	INTERNATIONAL	1.23%
(LONDON)	0.39%	SYSTEMS	1.23%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	472	202,798
7487 - Other business activities	175	60,968
82990 - Other business support service activities not elsewhere classified	102	30,253
96090 - Other service activities not elsewhere classified	54	10,085
9999 - Dormant Company	50	19,765
99999 - Dormant Company	40	18,336
9305 - Other service activities	35	8,740
70229 - Management consultancy activities other than financial management	34	16,150
7414 - Business & management consultancy	32	12,916
62020 - Information technology consultancy activities	30	10,246
7499 - Non-trading company	20	11,316
74990 - Non-trading company	20	8,695
7222 - Other software consultancy and supply	19	7,000
62090 - Other information technology service activities	19	6,996
5530 - Restaurants	16	4,898
7260 - Other computer related activities	16	7,789
4521 - General construction & civil engineering	16	6,183
7032 - Manage real estate, fee or contract	14	2,143
74909 - Other professional, scientific and technical activities not elsewhere classified	13	7,788
68209 - Other letting and operating of own or leased real estate	12	3,895