

# Barnet

2011 half year business confidence report



## headlines

- The first half of 2011 saw a new record in company registrations in Barnet when compared to any previous first half year.
- The first half of 2011 was a record first half year for company registrations in Barnet when compared to any half year in history.
- Q2 2011 saw a new record in company registrations in Barnet when compared to any previous Q2.
- June 2011 saw a new record in company registrations in Barnet when compared to any previous June.
- May 2011 saw a new record in company registrations in Barnet when compared to any previous May.

## contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

sic data

### Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in company registrations in Barnet when compared to any previous first half year.

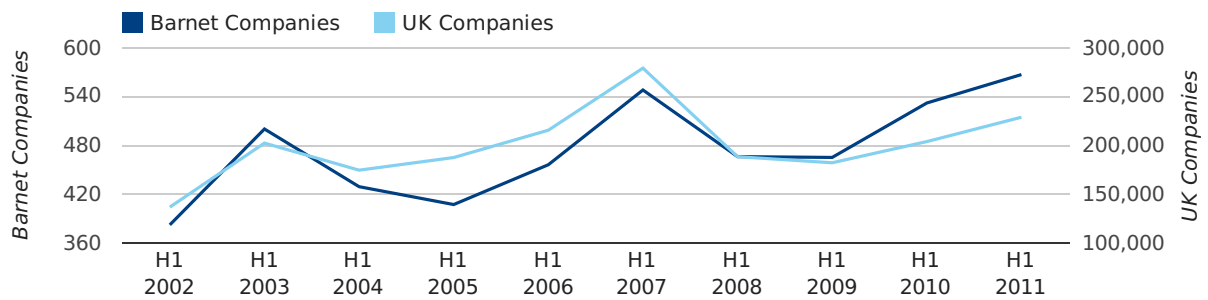
The first half of 2011 was a record first half year for company registrations in Barnet when compared to any half year in history.

In the first half of 2011 a total of 567 companies were formed in Barnet. This figure is 6.6% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Barnet occurred in 2011 when a total of 567 were formed.

HALF YEAR (JAN-JUN)	BARNET	UK
2011	567	228,735
2010	532	203,749
% CHANGE	6.6%	12.3%
RECORD YEAR	2011 (567)	2007 (279,097)

### new companies by half year



## Quarterly Data (Q2 Apr-Jun 2011)

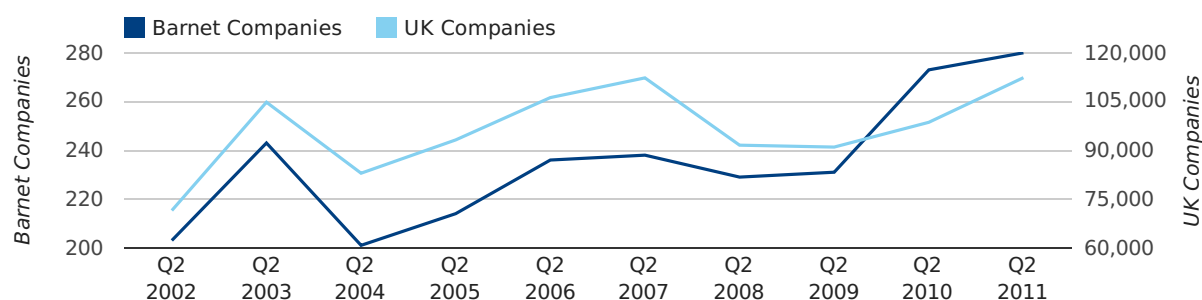
Q2 2011 saw a new record in company registrations in Barnet when compared to any previous Q2.

A total of 280 companies were registered in Barnet during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 2.6% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	BARNET	UK
2011	280	112,344
2010	273	98,612
% CHANGE	2.6%	13.9%
RECORD YEAR	2011 (280)	2011 (112,344)

### new companies by quarter

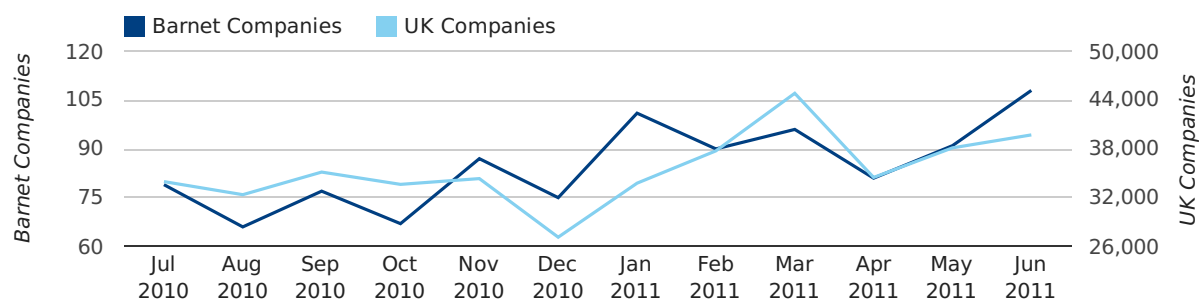


## Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Barnet when compared to any previous June.

May 2011 saw a new record in company registrations in Barnet when compared to any previous May.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	81	91	108
NEW COMPANIES IN 2010	90	78	105
% CHANGE	-10.0%	16.7%	2.9%
RECORD YEAR	1999 (98)	2011 (91)	2011 (108)

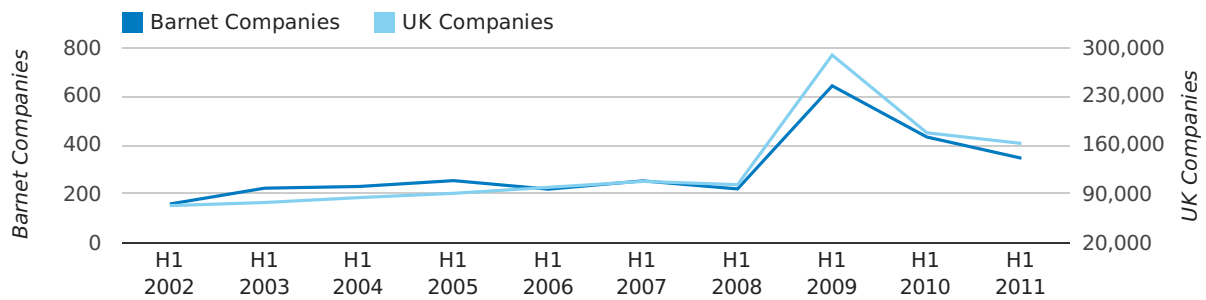
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 346 companies were dissolved in Barnet. This figure is 20.1% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Barnet occurred in 2009 when a total of 643 were closed.

HALF YEAR (JAN-JUN)	BARNET	UK
2011	346	162,310
2010	433	177,631
% CHANGE	-20.1%	-8.6%
RECORD YEAR	2009 (643)	2009 (289,236)

### dissolved companies by half year



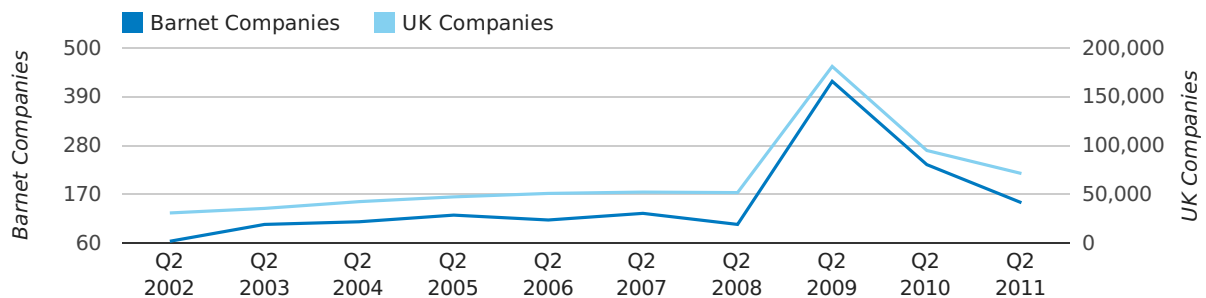
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 151 companies were dissolved in Barnet during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 36.3% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

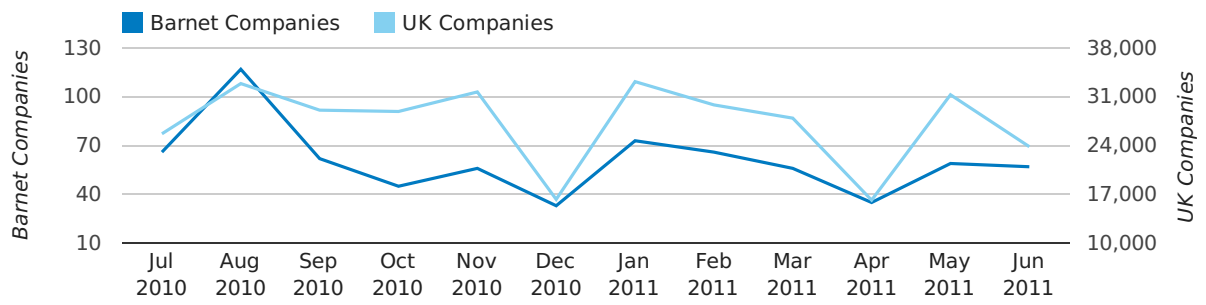
SECOND QUARTER (APR 2011 - JUN 2011)	BARNET	UK
2011	151	71,324
2010	237	94,954
% CHANGE	-36.3%	-24.9%
RECORD YEAR	2009 (425)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



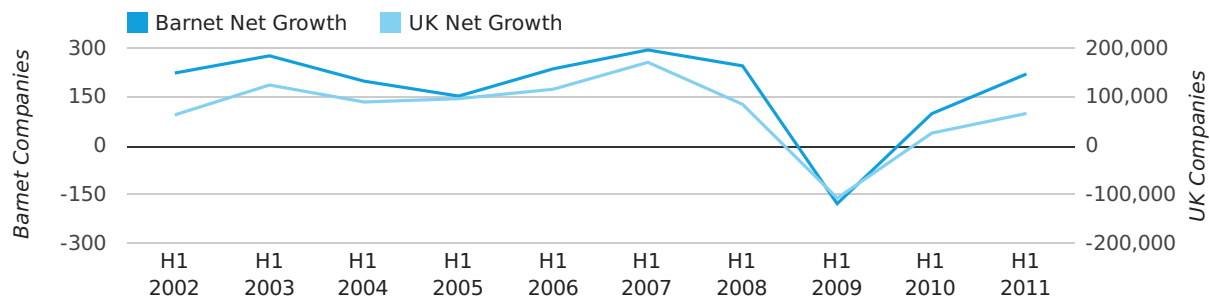
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	35	59	57
CLOSED COMPANIES IN 2010	41	114	82
% CHANGE	-14.6%	-48.2%	-30%
RECORD YEAR	2009 (136)	2009 (182)	2000 (124)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Barnet increased by 221 companies. This figure is 123.2% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	BARNET	UK
2011	221	66,425
2010	99	26,118
% CHANGE	123.2%	154.3%
RECORD YEAR	1999 (375)	2007 (171,296)

### net growth by half year



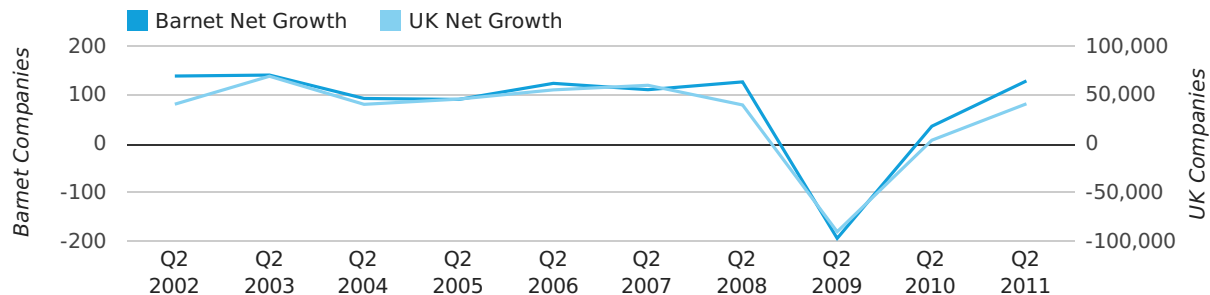
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Barnet during the second quarter of 2011 (Apr 2011 - Jun 2011) was 129 companies.

This represents an increase of 258.3% on the same period last year.

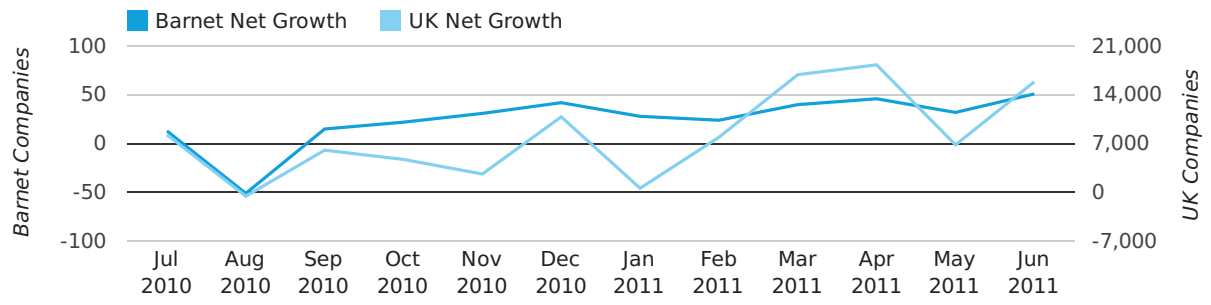
SECOND QUARTER (APR 2011 - JUN 2011)	BARNET	UK
2011	129	41,020
2010	36	3,658
% CHANGE	258.3%	1,021.4%
RECORD YEAR	1999 (154)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	46	32	51
NET GROWTH IN 2010	49	-36	23
% CHANGE	-6.1%	-188.9%	121.7%
RECORD YEAR	1997 (86)	2006 (56)	2008 (68)

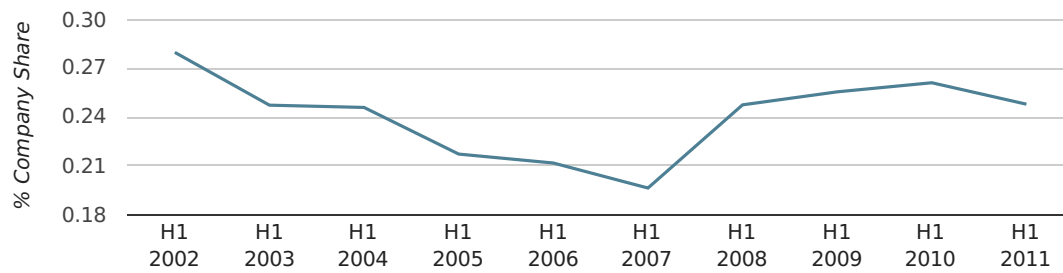


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Barnet formed 0.2% of all UK companies. This is less than the 2010 figure of 0.3%.

HALF YEAR (JAN-JUN)	BARNET
2011	0.2%
2010	0.3%
2009	0.3%
2008	0.2%
2007	0.2%
RECORD YEAR (SINCE 1960)	1963 (0.4%)

#### company share by half year

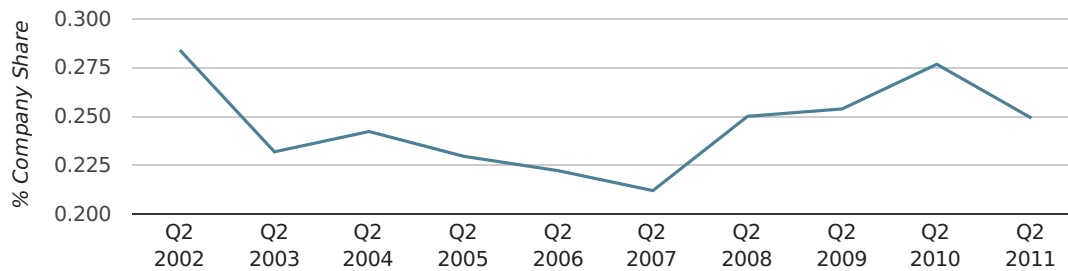


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Barnet formed 0.2% of all UK companies.

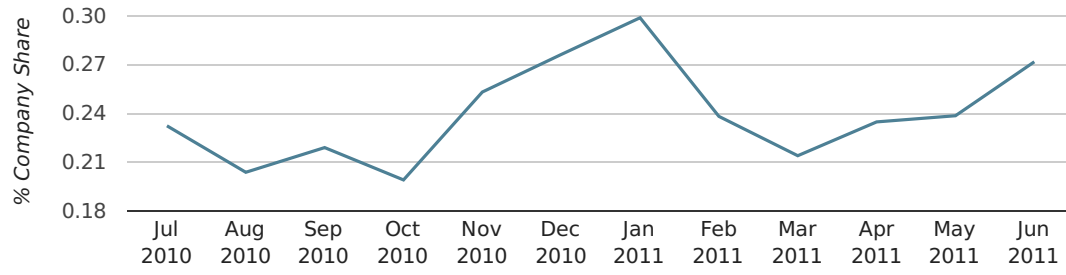
SECOND QUARTER (APR 2011 - JUN 2011)	BARNET
2011	0.2%
2010	0.3%
2009	0.3%
2008	0.3%
2007	0.2%
RECORD YEAR (SINCE 1960)	1963 (0.6%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2011)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.3%
UK FORMATION SHARE IN 2010	0.3%	0.3%	0.3%
% CHANGE	-12.9%	-8.1%	-8.9%
RECORD YEAR	1962 (0.7%)	1963 (0.8%)	1962 (0.6%)

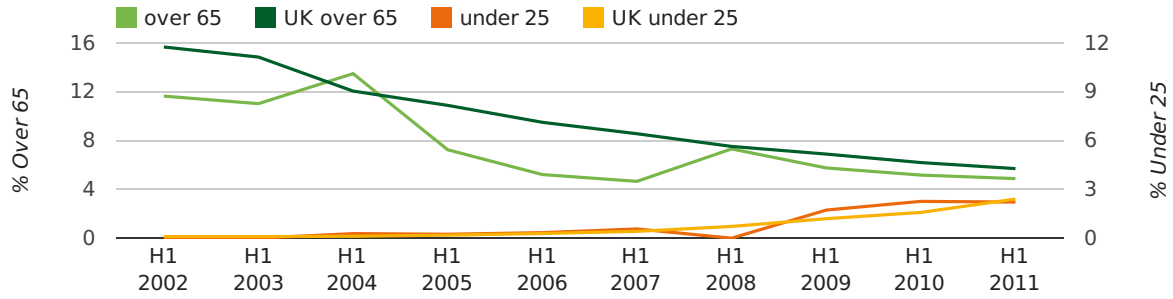
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 44.3.

The percentage of directors under the age of 25 was 2.2% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 4.9% compared to the UK figure of 4.3%.

#### director age by half year



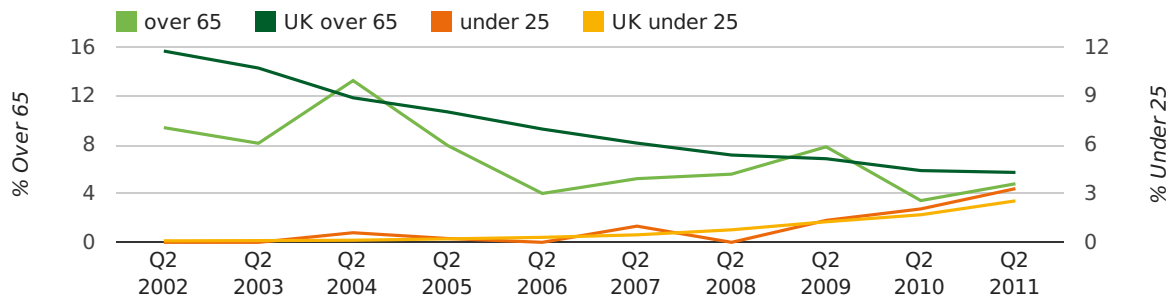
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 43.4.

The percentage of directors under the age of 25 was 3.3% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 4.8% compared to the UK figure of 4.3%.

#### director age by quarter

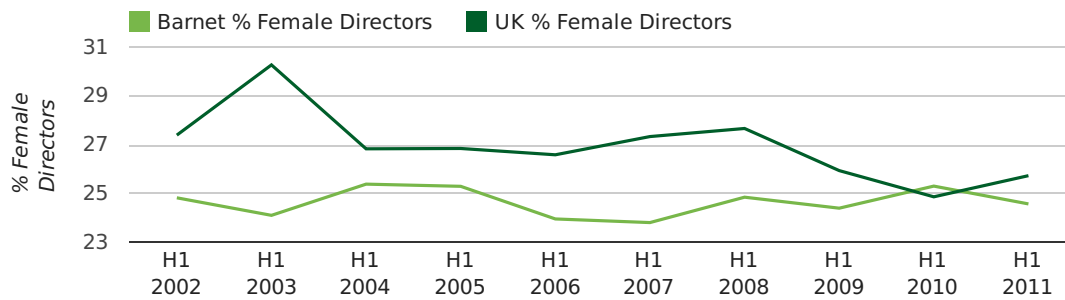


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Barnet was 1857 when 40.0% of all directors were female.

24.6% of all director appointments in Barnet in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

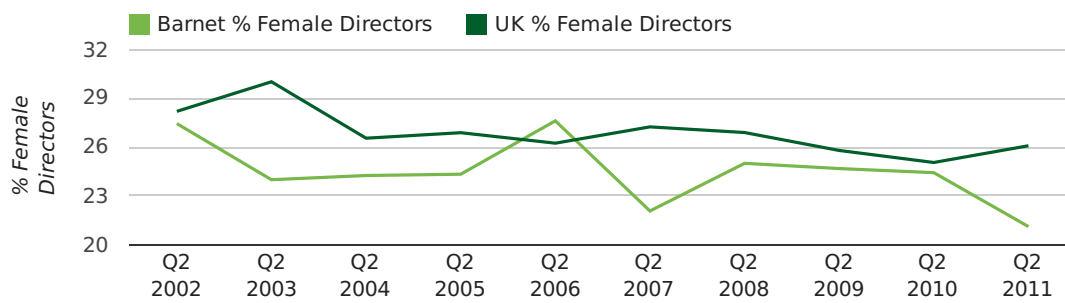


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Barnet was in 1866 when 66.7% of all directors were female.

21.1% of all director appointments in Barnet in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	1.48%	CONSULTING	5.09%
LONDON	1.35%	MANAGEMENT	4.86%
MANAGEMENT	1.29%	CONSULTANCY	3.17%
CONSULTANCY	1.22%	PROPERTY	2.43%
PROPERTY	1.22%	TRADING	2.05%
PROPERTIES	1.03%	DESIGN	1.94%
CONSULTANTS	0.84%	ASSOCIATES	1.92%
INVESTMENTS	0.84%	BUSINESS	1.87%
ASSOCIATES	0.77%	CONSTRUCTION	1.77%
TRI	0.77%	CONSULTANTS	1.76%
CONSTRUCTION	0.71%	MEDIA	1.73%
MEDIA	0.64%	ENGINEERING	1.67%
M	0.58%	LONDON	1.60%
LAND	0.58%	GLOBAL	1.46%
BARNET	0.58%	J	1.44%
PRODUCTIONS	0.52%	CARE	1.44%
DESIGN	0.52%	INVESTMENTS	1.42%
C	0.52%	IT	1.39%
GROUP	0.52%	BUILDING	1.32%
TRADING	0.52%	PROPERTIES	1.31%
HOMES	0.45%	ELECTRICAL	1.30%
INVESTMENT	0.45%	M	1.27%
T	0.39%	S	1.23%
J	0.39%	ENTERPRISES	1.20%
IN	0.39%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	492	202,072
7487 - Other business activities	177	60,758
82990 - Other business support service activities not elsewhere classified	95	30,647
96090 - Other service activities not elsewhere classified	62	10,322
9999 - Dormant Company	46	20,111
9305 - Other service activities	40	9,063
99999 - Dormant Company	39	18,918
7414 - Business & management consultancy	38	13,053
70229 - Management consultancy activities other than financial management	35	16,419
62020 - Information technology consultancy activities	29	10,545
7499 - Non-trading company	22	10,955
7222 - Other software consultancy and supply	21	7,143
62090 - Other information technology service activities	21	7,095
74990 - Non-trading company	20	8,481
7260 - Other computer related activities	17	7,849
7032 - Manage real estate, fee or contract	15	2,208
5530 - Restaurants	15	5,086
4521 - General construction & civil engineering	14	5,928
74909 - Other professional, scientific and technical activities not elsewhere classified	12	7,835
68310 - Real estate agencies	12	1,908