

# Barnet

2011 annual business confidence report



## headlines

- 2011 was a record year for company registrations in Barnet when compared to any year in history.
- The second half of 2011 saw a new record in company registrations in Barnet when compared to any previous second half year.
- Q4 2011 saw a new record in company registrations in Barnet when compared to any previous Q4.
- October 2011 saw a new record in company registrations in Barnet when compared to any previous October.
- November 2011 saw a new record in company closures in Barnet when compared to any previous November.
- October 2011 saw a new record in net growth in Barnet when compared to any previous October.

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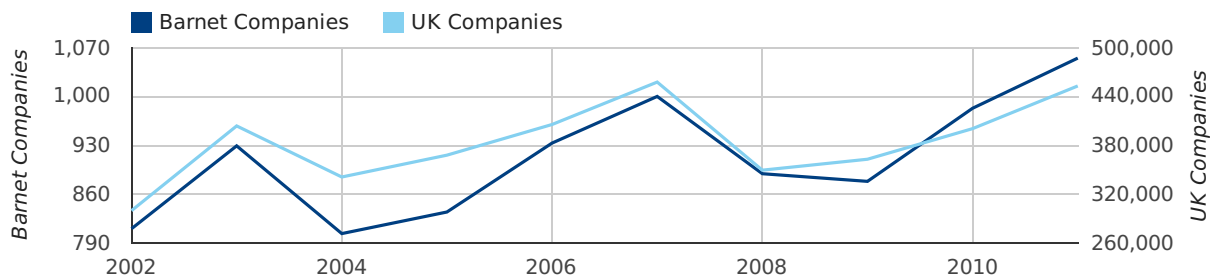
## Annual Data (2011)

2011 was a record year for company registrations in Barnet when compared to any year in history.

A total of 1,055 companies were formed in Barnet in 2011. This total is 7.3% higher than in 2010 and compares equally to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	BARNET	UK
2011	1,055	452,870
2010	983	400,358
2009	878	362,675
2008	889	349,203
2007	1,000	457,649
RECORD YEAR	2011 (1,055)	2007 (457,649)

### new companies by year



## Half Year Data (Jul-Dec 2011)

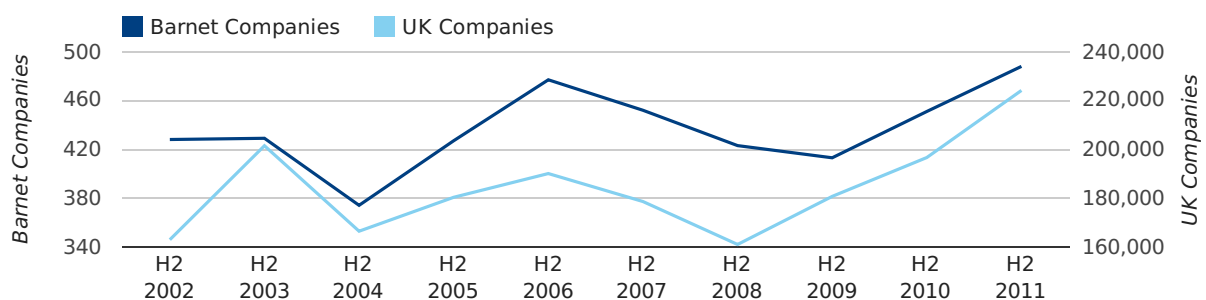
The second half of 2011 saw a new record in company registrations in Barnet when compared to any previous second half year.

In the second half of 2011 a total of 488 companies were formed in Barnet. This figure is 8.2% higher than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Barnet occurred in 2011 when a total of 488 were formed.

HALF YEAR (JUL-DEC)	BARNET	UK
2011	488	224,135
2010	451	196,609
% CHANGE	8.2%	14.0%
RECORD YEAR	2011 (488)	2011 (224,135)

### new companies by half year



## Quarterly Data (Q4 Oct-Dec 2011)

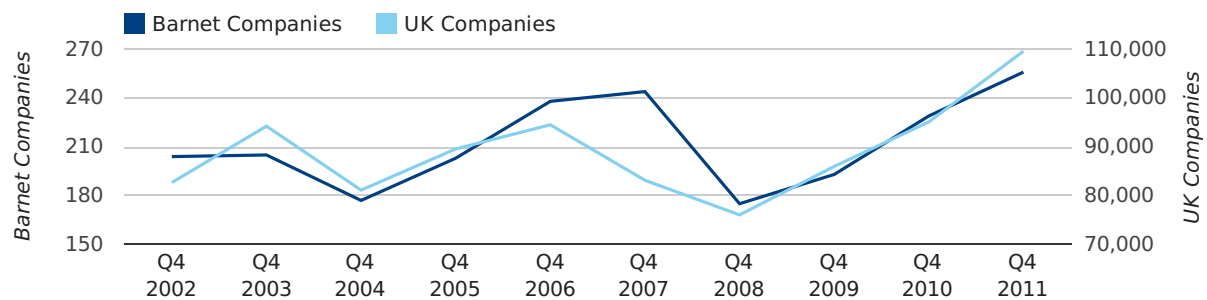
Q4 2011 saw a new record in company registrations in Barnet when compared to any previous Q4.

A total of 256 companies were registered in Barnet during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 11.8% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	BARNET	UK
2011	256	109,623
2010	229	95,117
% CHANGE	11.8%	15.3%
RECORD YEAR	2011 (256)	2011 (109,623)

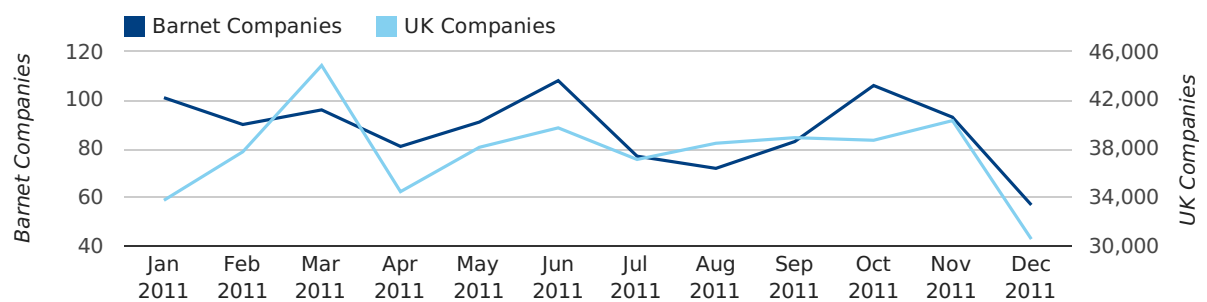
### new companies by quarter



## Monthly Data (Oct, Nov & Dec 2011)

October 2011 saw a new record in company registrations in Barnet when compared to any previous October.

### new companies by month



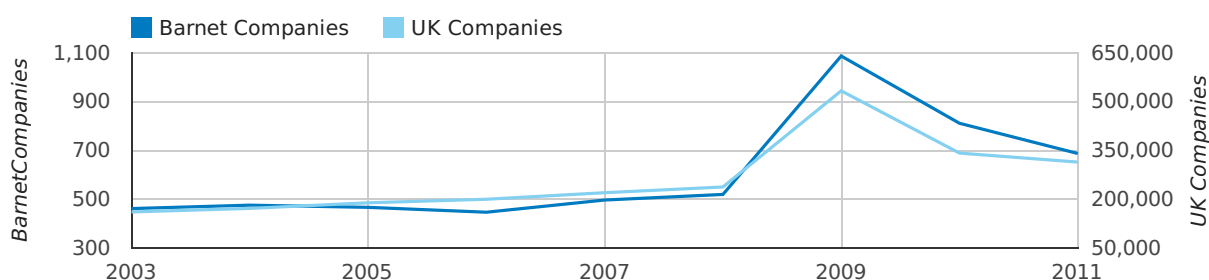
	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	106	93	57
NEW COMPANIES IN 2010	67	87	75
% CHANGE	58.2%	6.9%	-24.0%
RECORD YEAR	2011 (106)	2007 (97)	2006 (77)

### Annual Data (2011)

A total of 688 companies were dissolved in Barnet in 2011. This total is 15.3% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	BARNET	UK
2011	688	314,523
2010	812	342,232
2009	1,088	533,773
2008	520	237,901
2007	497	220,295
RECORD YEAR	2009 (1,088)	2009 (533,773)

### dissolved companies by year



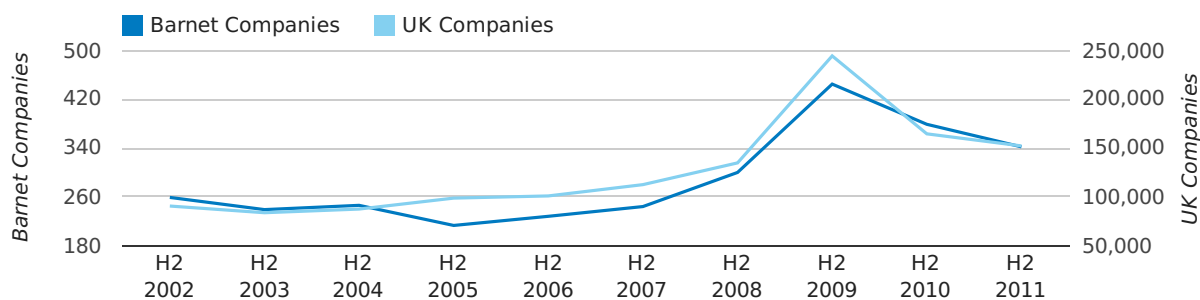
### Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 342 companies were dissolved in Barnet. This figure is 9.8% lower than last year, which compares well to the UK wide change of -7.5%.

The highest total for a second half year in Barnet occurred in 2009 when a total of 445 were closed.

HALF YEAR (JUL-DEC)	BARNET	UK
2011	342	152,213
2010	379	164,601
% CHANGE	-9.8%	-7.5%
RECORD YEAR	2009 (445)	2009 (244,537)

### dissolved companies by half year



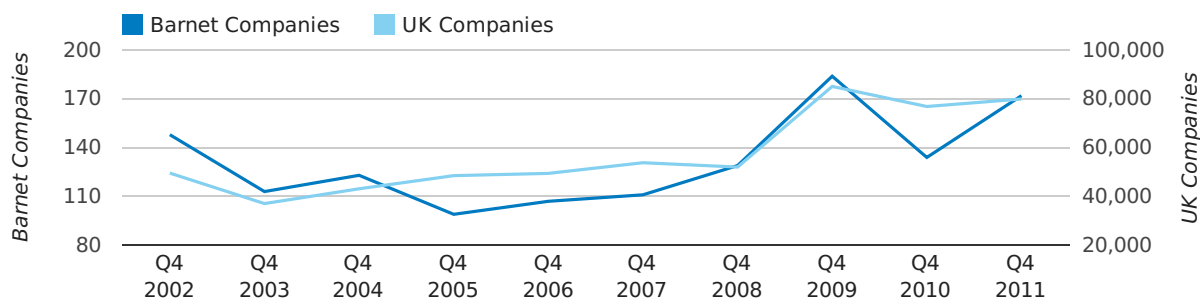
## Quarterly Data (Q4 Oct-Dec 2011)

A total of 172 companies were dissolved in Barnet during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 28.4% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	BARNET	UK
2011	172	79,983
2010	134	76,896
% CHANGE	28.4%	4.0%
RECORD YEAR	2009 (184)	2009 (85,136)

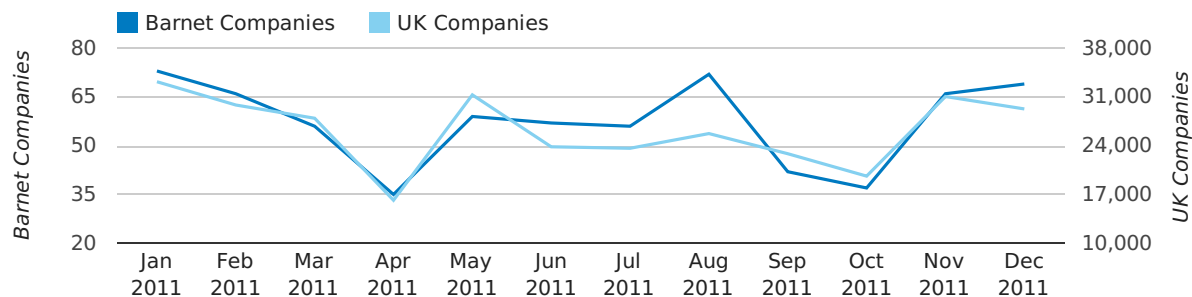
### dissolved companies by quarter



## Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in company closures in Barnet when compared to any previous November.

### dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	37	66	69
CLOSED COMPANIES IN 2010	45	56	33
% CHANGE	-17.8%	17.9%	109%
RECORD YEAR	2002 (65)	2011 (66)	2009 (83)

### Annual Data (2011)

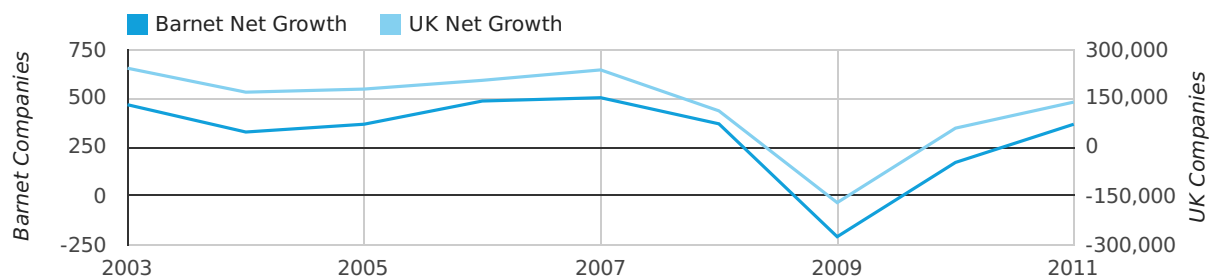
A total of 367 companies were added to the company register for Barnet in 2011. This number represents growth of 37.3% which compares favourably to the UK figure of 34.6%.

This number is 196 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 1999 when the Barnet company register grew by 513 companies.

YEAR	BARNET	UK
2011	367	138,347
2010	171	58,126
2009	-210	-171,098
2008	369	111,302
2007	503	237,354
RECORD YEAR	1999 (513)	2003 (242,543)

### net growth by year

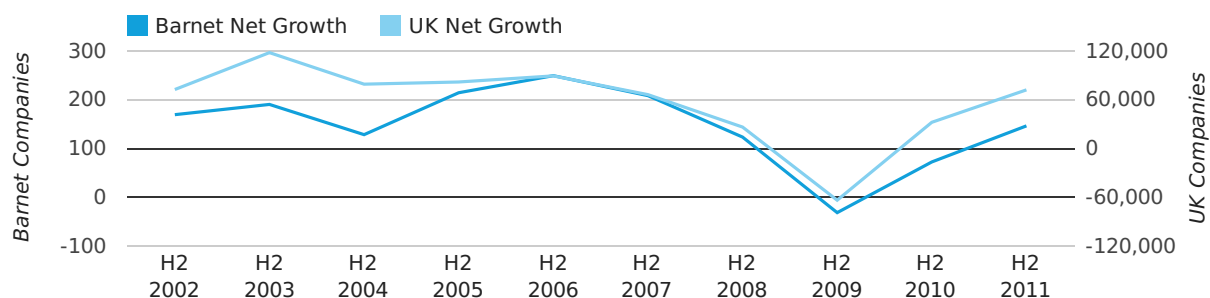


### Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Barnet increased by 146 companies. This figure is 102.8% higher than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	BARNET	UK
2011	146	71,922
2010	72	32,008
% CHANGE	102.8%	124.7%
RECORD YEAR	2006 (249)	2003 (117,772)

### net growth by half year



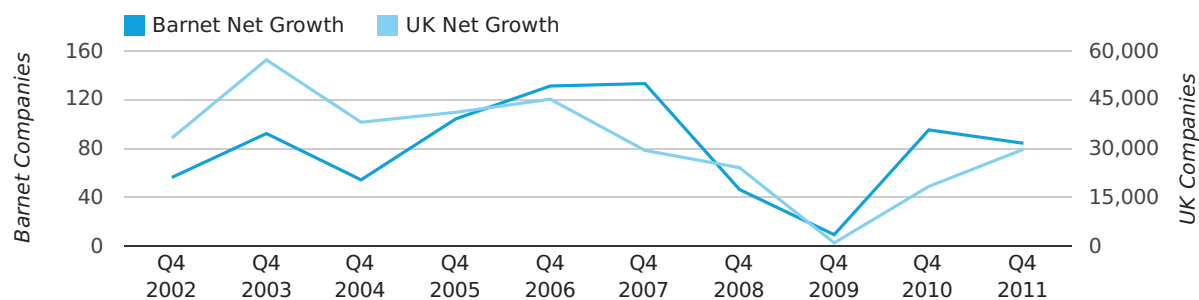
## Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Barnet during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 84 companies.

This represents a decrease of 11.6% on the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	BARNET	UK
2011	84	29,640
2010	95	18,221
% CHANGE	-11.6%	62.7%
RECORD YEAR	2007 (133)	2003 (57,175)

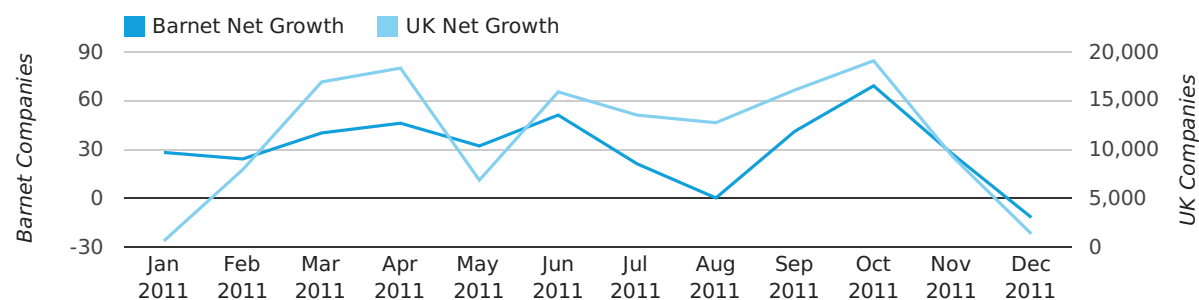
### net growth by quarter



## Monthly Data (Oct, Nov & Dec 2011)

October 2011 saw a new record in net growth in Barnet when compared to any previous October.

### net growth by month



	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	69	27	-12
NET GROWTH IN 2010	22	31	42
% CHANGE	213.6%	-12.9%	-128.6%
RECORD YEAR	2011 (69)	2007 (51)	2006 (53)

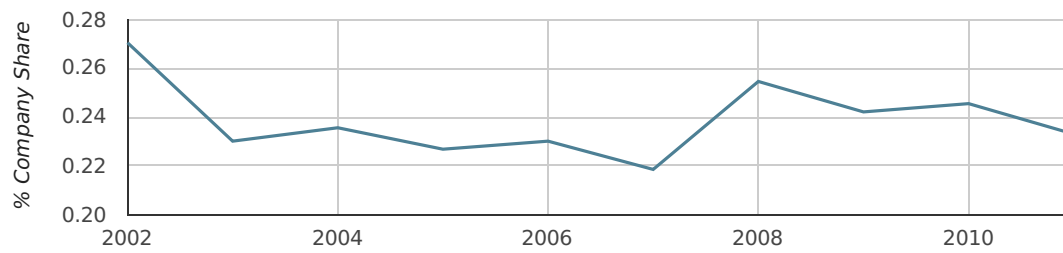


### Annual Data (2011)

In 2011 Barnet formed 0.2% of all UK companies. This is no change on 2010 when Barnet was responsible for 0.2% of all UK companies.

YEAR	BARNET
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.3%
2007	0.2%
RECORD YEAR (SINCE 1960)	1963 (0.4%)

### company share by year

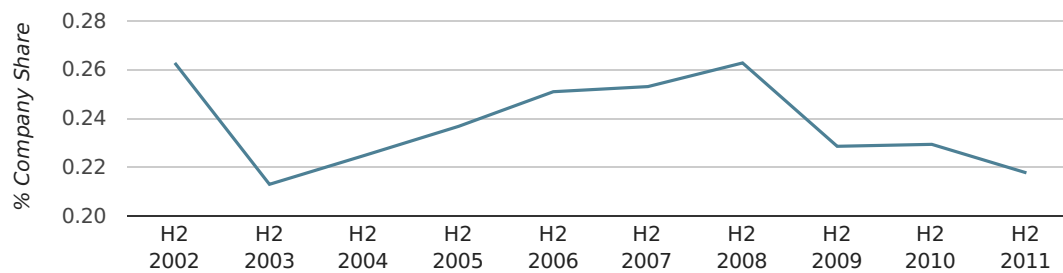


### Half Year Data (Jul-Dec 2011)

In the second half of 2011 Barnet formed 0.2% of all UK companies. This is the same as the 2010 figure of 0.2%.

HALF YEAR (JUL-DEC)	BARNET
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.3%
2007	0.3%
RECORD YEAR (SINCE 1960)	1963 (0.4%)

### company share by half year

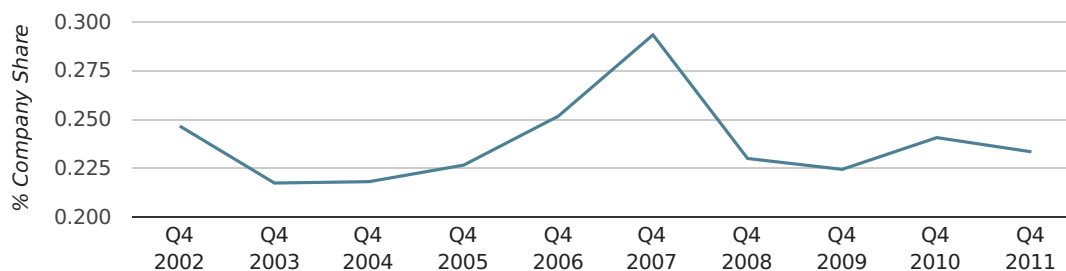


## Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Barnet formed 0.2% of all UK companies.

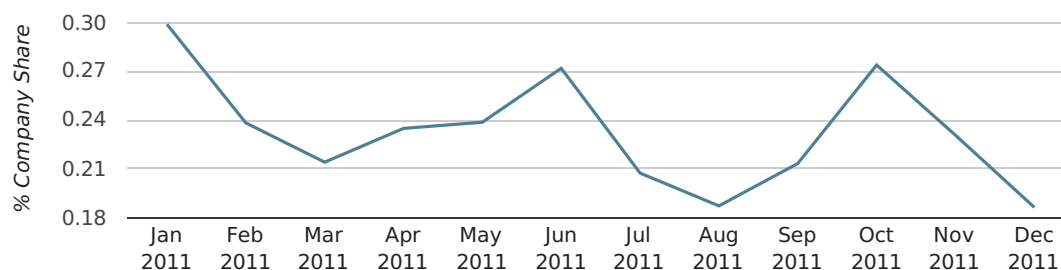
FOURTH QUARTER (OCT 2011 - DEC 2011)	BARNET
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
2007	0.3%
RECORD YEAR (SINCE 1960)	1962 (0.4%)

### company share by quarter



## Monthly Data (Oct, Nov & Dec 2011)

### company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.3%	0.2%	0.2%
UK FORMATION SHARE IN 2010	0.2%	0.3%	0.3%
% CHANGE	37.5%	-8.9%	-32.6%
RECORD YEAR	1962 (0.7%)	1970 (0.5%)	1989 (0.5%)

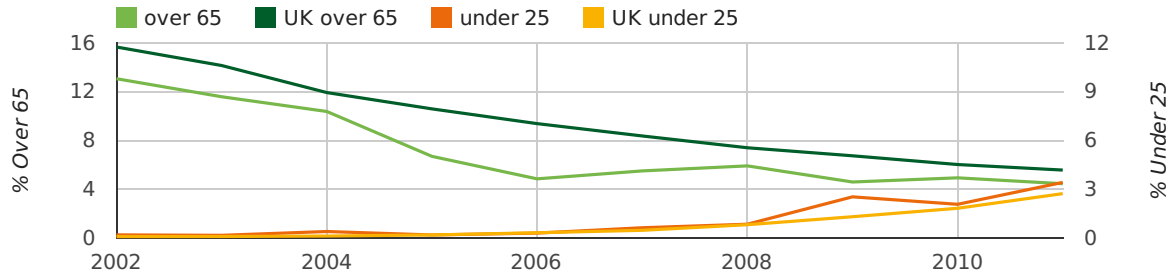
### Annual Data (2011)

The average age of a director in 2011 was 43.3.

The percentage of directors under the age of 25 was 3.4% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 4.5% compared to the UK figure of 4.2%.

#### director age by year



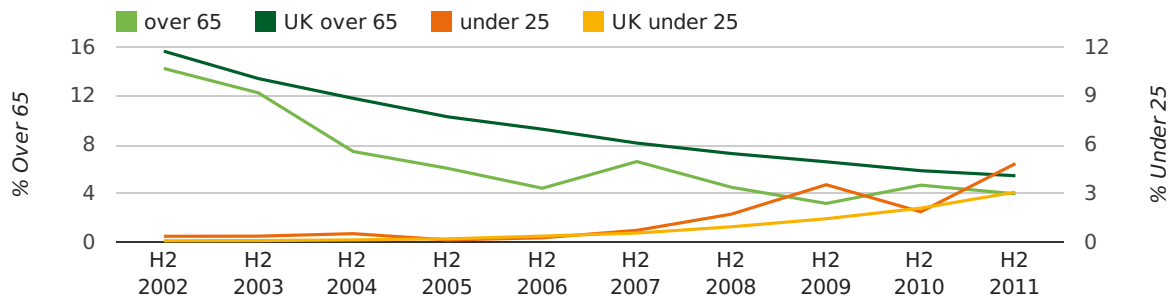
### Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 42.1.

The percentage of directors under the age of 25 was 4.8% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 4.0% compared to the UK figure of 4.1%.

#### director age by half year



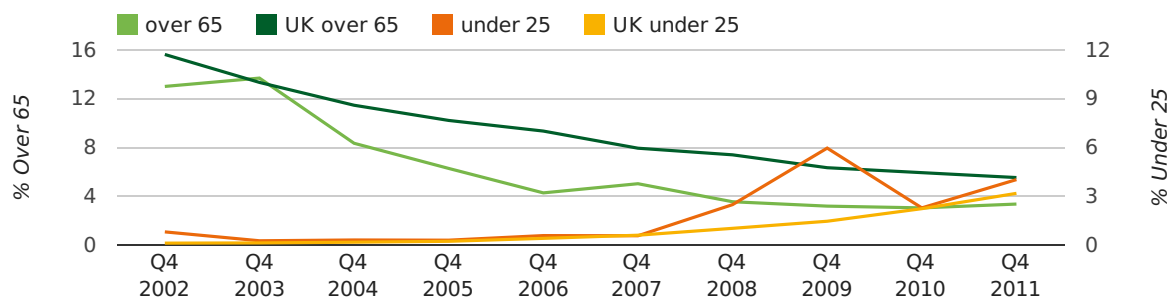
## Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 42.5.

The percentage of directors under the age of 25 was 4.0% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 3.3% compared to the UK figure of 4.1%.

### director age by quarter

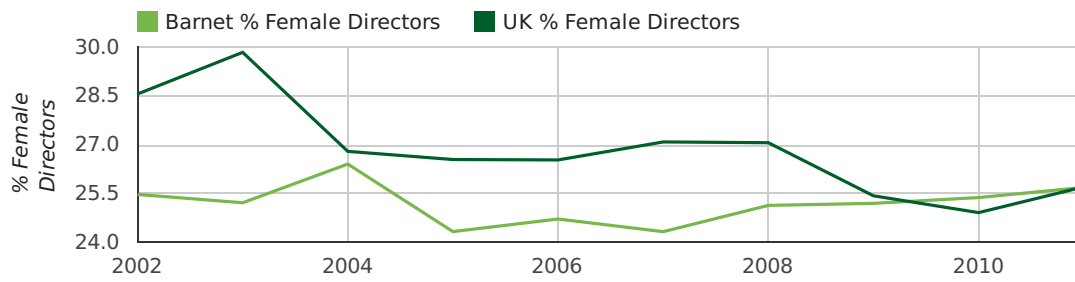


### Annual Data (2011)

The record year for female directors in Barnet was 1857 when 36.4% of all directors were female.

The percentage of female directors in Barnet in 2011 was 25.5%. The average for the UK during this time was 28.6%

#### director gender by year

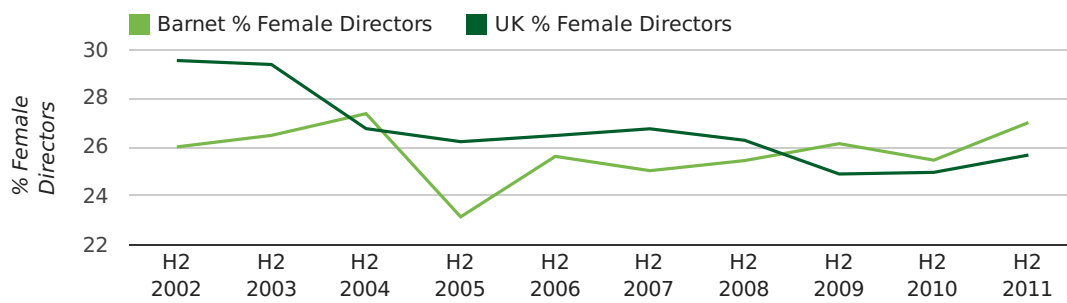


### Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Barnet was 1860 when 42.9% of all directors were female.

27.0% of all director appointments in Barnet in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

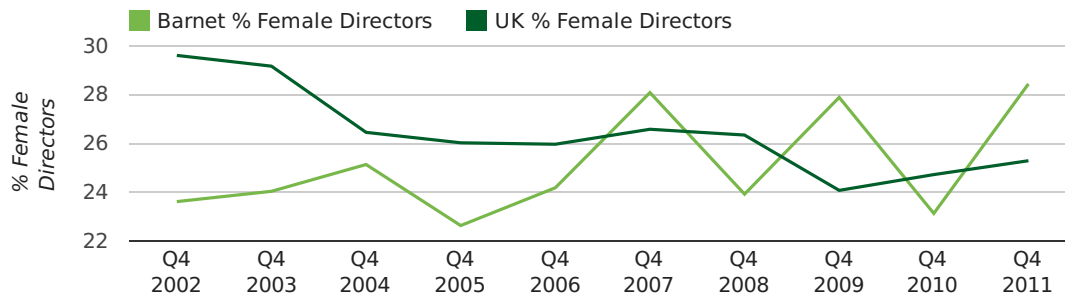


## Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Barnet was in 1977 when 31.1% of all directors were female.

28.4% of all director appointments in Barnet in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

### director gender by quarter



## Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
LONDON	1.49%	CONSULTING	5.07%
MANAGEMENT	1.49%	MANAGEMENT	4.74%
PROPERTY	1.30%	CONSULTANCY	3.26%
CONSULTANCY	1.18%	PROPERTY	2.37%
CONSULTING	1.12%	TRADING	2.07%
INVESTMENTS	0.93%	DESIGN	1.92%
CONSTRUCTION	0.87%	ASSOCIATES	1.86%
ASSOCIATES	0.81%	ENGINEERING	1.78%
TRI	0.74%	BUSINESS	1.78%
CONSULTANTS	0.62%	CONSULTANTS	1.76%
PROPERTIES	0.62%	CONSTRUCTION	1.73%
MEDIA	0.62%	MEDIA	1.71%
INVESTMENT	0.56%	LONDON	1.63%
M	0.56%	J	1.51%
DESIGN	0.50%	INVESTMENTS	1.48%
TECHNOLOGIES	0.43%	GLOBAL	1.46%
GROUP	0.43%	IT	1.41%
J	0.43%	CARE	1.39%
ACADEMY	0.43%	PROPERTIES	1.29%
PRODUCTIONS	0.43%	ELECTRICAL	1.29%
BARNET	0.43%	M	1.27%
R	0.43%	BUILDING	1.26%
D	0.43%	ENERGY	1.25%
HOME	0.37%	S	1.20%
LAND	0.37%	ENTERPRISES	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	468	205,525
7487 - Other business activities	174	57,052
82990 - Other business support service activities not elsewhere classified	103	32,483
96090 - Other service activities not elsewhere classified	64	11,768
99999 - Dormant Company	47	21,846
70229 - Management consultancy activities other than financial management	43	17,765
9305 - Other service activities	38	9,492
7414 - Business & management consultancy	36	13,034
9999 - Dormant Company	36	20,199
62020 - Information technology consultancy activities	32	12,072
7222 - Other software consultancy and supply	24	7,398
62090 - Other information technology service activities	24	7,493
7499 - Non-trading company	23	9,957
74990 - Non-trading company	17	8,929
5530 - Restaurants	16	5,013
69201 - Accounting and auditing activities	13	3,633
74909 - Other professional, scientific and technical activities not elsewhere classified	13	8,671
41100 - Development of building projects	12	4,331
68209 - Other letting and operating of own or leased real estate	12	4,082
68310 - Real estate agencies	12	2,037