Barnet

q1 2012 business confidence report



headlines

- Q1 2012 saw a new record in company registrations in Barnet when compared to any previous Q1.
- Q1 2012 was a record quarter for company registrations in Barnet when compared to any quarter in history.

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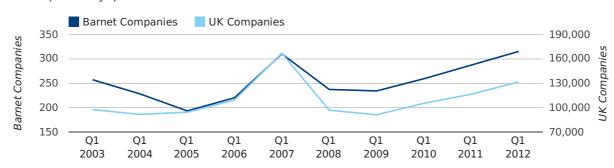
Q1 2012 saw a new record in company registrations in Barnet when compared to any previous Q1.

Q1 2012 was a record quarter for company registrations in Barnet when compared to any quarter in history.

A total of 315 companies were registered in Barnet during the first quarter of 2012 (Jan 2012 - Mar 2012).

This figure is an increase of 9.8% versus the same period last year (Q1 2011). This figure compares equally to the UK as a whole, which saw an increase of 13.0% against the same period last year.

FIRST QUARTER (JAN 2012 - MAR 2012)	BARNET	UK
2012	315	131,491
2011	287	116,391
% CHANGE	9.8%	13.0%
RECORD YEAR	2012 (315)	2007 (166,814)



new companies by quarter

Monthly Data (Jan, Feb & Mar 2012)

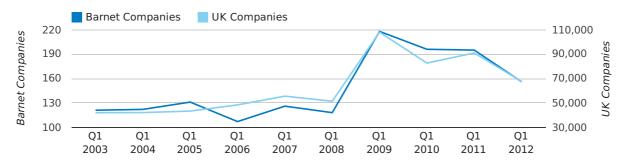


A total of 156 companies were dissolved in Barnet during the first quarter of 2012 (Jan 2012 - Mar 2012).

This figure is a decrease of 20.0% versus the same period last year (Q1 2011). This figure compares poorly to the UK as a whole, which saw a decrease of 25.7% against the same period last year.

FIRST QUARTER (JAN 2012 - MAR 2012)	BARNET	UK
2012	156	67,576
2011	195	90,986
% CHANGE	-20.0%	-25.7%
RECORD YEAR	2009 (218)	2009 (108,060)

dissolved companies by quarter



Monthly Data (Jan, Feb & Mar 2012)

dissolved companies by month



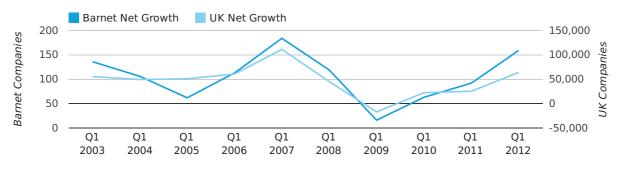
	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2012	55	55	46
CLOSED COMPANIES IN 2011	73	66	56
% CHANGE	-24.7%	-16.7%	-18%
RECORD YEAR	2011 (73)	2010 (68)	2009 (140)

Net company growth for Barnet during the first quarter of 2012 (Jan 2012 - Mar 2012) was 159 companies.

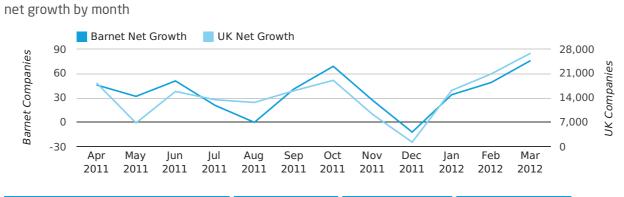
This represents an increase of 72.8% on the same period last year.

FIRST QUARTER (JAN 2012 - MAR 2012)	BARNET	UK
2012	159	63,915
2011	92	25,405
% CHANGE	72.8%	151.6%
RECORD YEAR	1999 (221)	2007 (111,282)

net growth by quarter



Monthly Data (Jan, Feb & Mar 2012)

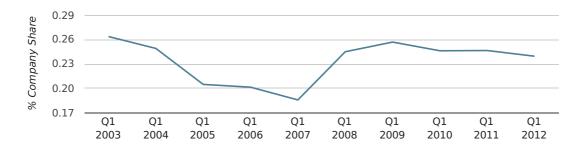


	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2012	34	49	76
NET GROWTH IN 2011	28	24	40
% CHANGE	21.4%	104.2%	90.0%
RECORD YEAR	2007 (49)	2007 (72)	1999 (190)

In the first quarter of 2012, Barnet formed 0.2% of all UK companies.

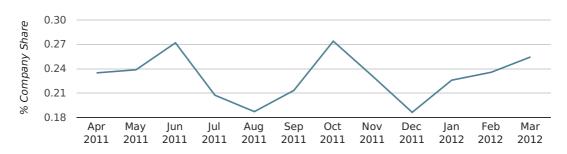
FIRST QUARTER (JAN 2012 - MAR 2012)	BARNET
2012	0.2%
2011	0.2%
2010	0.2%
2009	0.3%
2008	0.2%
RECORD YEAR (SINCE 1960)	1999 (0.5%)

company share by quarter



Monthly Data (Jan, Feb & Mar 2012)

company share by month



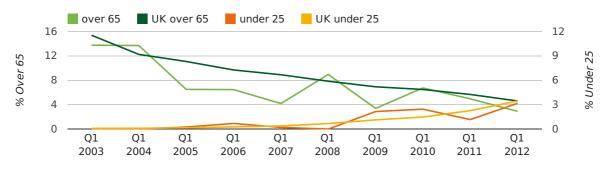
	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2012	0.2%	0.2%	0.3%
UK FORMATION SHARE IN 2011	0.3%	0.2%	0.2%
% CHANGE	-24.4%	-1.1%	18.9%
RECORD YEAR	1960 (0.8%)	1961 (0.9%)	1999 (0.9%)

The average age of a director in the first quarter of 2012 was 43.1.

The percentage of directors under the age of 25 was 3.2% compared to the UK figure of 4.6%.

The percentage of directors over the age of 65 was 2.9% compared to the UK figure of 3.5%.

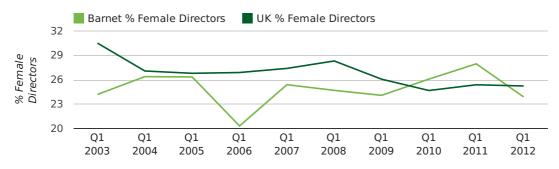
director age by quarter



The record first quarter for female directors in Barnet was in 1861 when 40.0% of all directors were female.

23.9% of all director appointments in Barnet in the first quarter of 2012 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Mar 2011-Mar 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
LONDON	1.66%	CONSULTING	5.07%
MANAGEMENT	1.60%	MANAGEMENT	4.74%
PROPERTY	1.37%	CONSULTANCY	3.30%
CONSULTING	0.95%	PROPERTY	2.37%
CONSTRUCTION	0.95%	TRADING	2.07%
CONSULTANCY	0.89%	DESIGN	1.93%
DESIGN	0.77%	ENGINEERING	1.86%
ASSOCIATES	0.77%	ASSOCIATES	1.84%
TRI	0.71%	CONSULTANTS	1.79%
INVESTMENTS	0.65%	BUSINESS	1.73%
PROPERTIES	0.59%	MEDIA	1.72%
CONSULTANTS	0.59%	CONSTRUCTION	1.72%
INVESTMENT	0.53%	LONDON	1.66%
TECHNOLOGIES	0.53%	J	1.54%
ELECTRICAL	0.48%	INVESTMENTS	1.51%
GROUP	0.48%	GLOBAL	1.50%
(LONDON)	0.42%	IT	1.40%
MEDIA	0.42%	CARE	1.34%
М	0.42%	PROPERTIES	1.31%
MEDICAL	0.42%	ELECTRICAL	1.27%
IT	0.42%	М	1.27%
CARE	0.42%	BUILDING	1.24%
J	0.36%	ENERGY	1.20%
ONE	0.36%	S	1.20%
SUPPORT	0.36%	ENTERPRISES	1.19%



Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	496	216,665
7487 - Other business activities	164	52,735
82990 - Other business support service activities not elsewhere classified	116	35,233
96090 - Other service activities not elsewhere classified	68	13,637
99999 - Dormant Company	56	25,084
70229 - Management consultancy activities other than financial management	47	19,704
62020 - Information technology consultancy activities	34	14,303
9305 - Other service activities	34	8,818
7414 - Business & management consultancy	33	12,113
9999 - Dormant Company	30	18,617
62090 - Other information technology service activities	25	8,145
7222 - Other software consultancy and supply	23	6,934
7499 - Non-trading company	21	9,102
74909 - Other professional, scientific and technical activities not elsewhere classified	16	9,892
74990 - Non-trading company	16	9,729
5530 - Restaurants	15	4,633
41100 - Development of building projects	15	4,984
68310 - Real estate agencies	14	2,207
68209 - Other letting and operating of own or leased real estate	14	4,427
7260 - Other computer related activities	12	7,154