

Barnet

2012 half year business confidence report



headlines

- The first half of 2012 saw a new record in company registrations in Barnet when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Barnet when compared to any half year in history.
- Q2 2012 saw a new record in company registrations in Barnet when compared to any previous Q2.
- May 2012 saw a new record in company registrations in Barnet when compared to any previous May.

contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

sic data

Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Barnet when compared to any previous first half year.

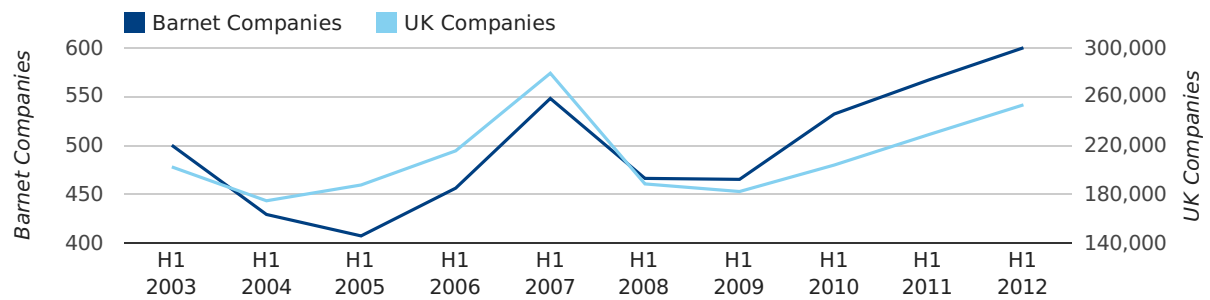
The first half of 2012 was a record first half year for company registrations in Barnet when compared to any half year in history.

In the first half of 2012 a total of 600 companies were formed in Barnet. This figure is 5.8% higher than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Barnet occurred in 2012 when a total of 600 were formed.

HALF YEAR (JAN-JUN)	BARNET	UK
2012	600	253,150
2011	567	228,735
% CHANGE	5.8%	10.7%
RECORD YEAR	2012 (600)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

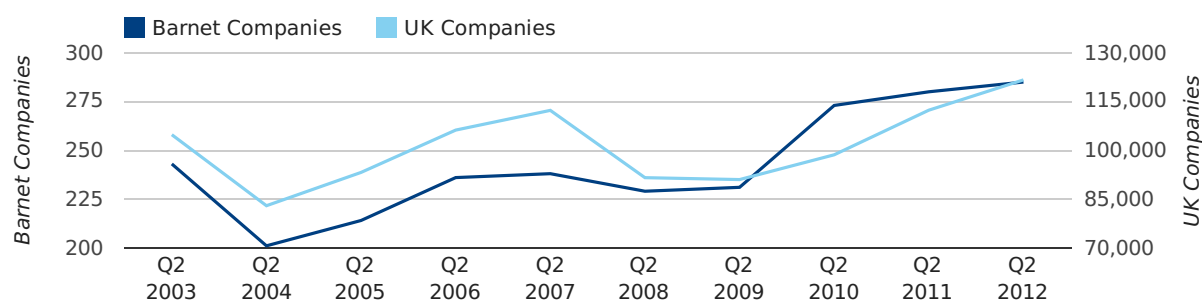
Q2 2012 saw a new record in company registrations in Barnet when compared to any previous Q2.

A total of 285 companies were registered in Barnet during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 1.8% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	BARNET	UK
2012	285	121,659
2011	280	112,344
% CHANGE	1.8%	8.3%
RECORD YEAR	2012 (285)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Barnet when compared to any previous May.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	96	105	84
NEW COMPANIES IN 2011	81	91	108
% CHANGE	18.5%	15.4%	-22.2%
RECORD YEAR	1999 (98)	2012 (105)	2011 (108)

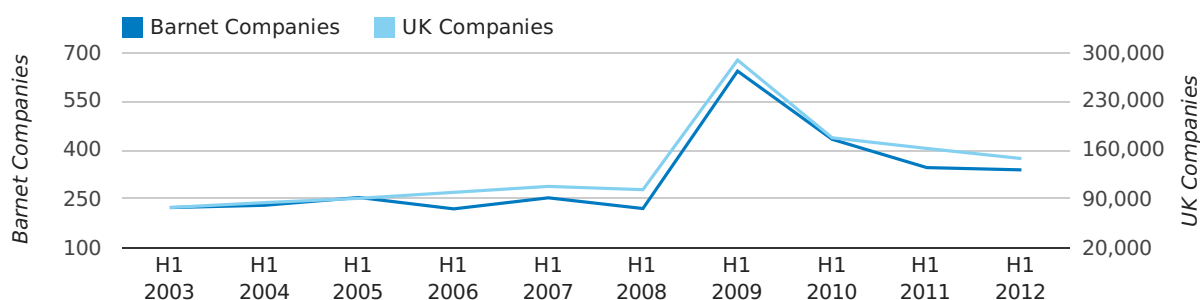
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 339 companies were dissolved in Barnet. This figure is 2.0% lower than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Barnet occurred in 2009 when a total of 643 were closed.

HALF YEAR (JAN-JUN)	BARNET	UK
2012	339	147,793
2011	346	162,310
% CHANGE	-2.0%	-8.9%
RECORD YEAR	2009 (643)	2009 (289,236)

dissolved companies by half year



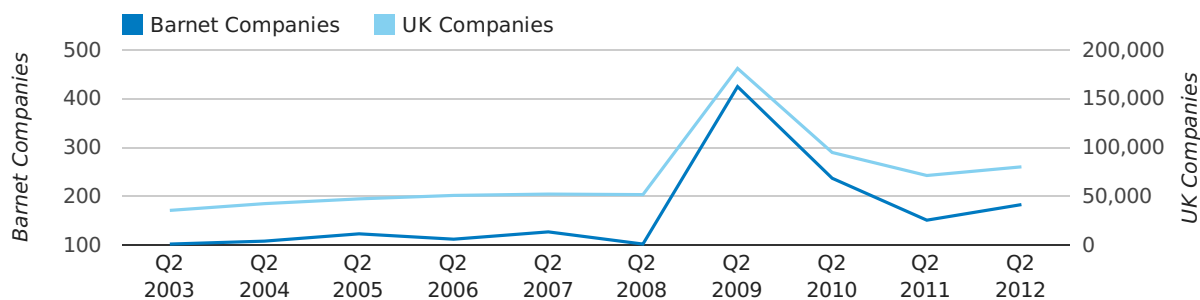
Quarterly Data (Q2 Apr-Jun 2012)

A total of 183 companies were dissolved in Barnet during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 21.2% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	BARNET	UK
2012	183	80,217
2011	151	71,324
% CHANGE	21.2%	12.5%
RECORD YEAR	2009 (425)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



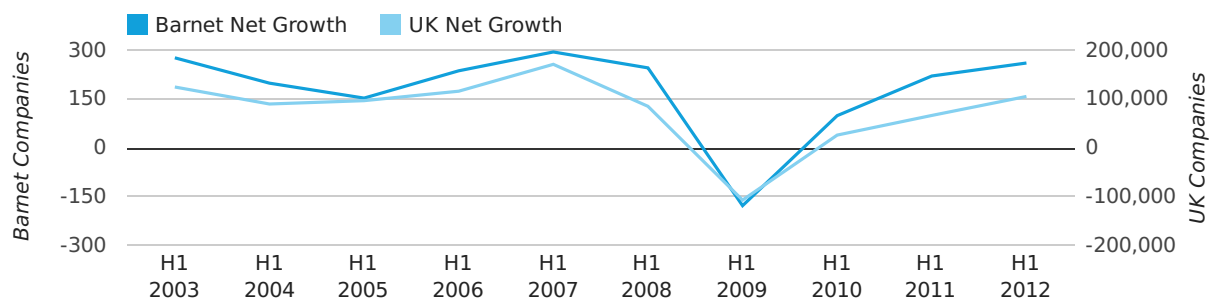
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	57	65	61
CLOSED COMPANIES IN 2011	35	59	57
% CHANGE	62.9%	10.2%	7%
RECORD YEAR	2009 (136)	2009 (182)	2000 (124)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Barnet increased by 261 companies. This figure is 18.1% higher than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	BARNET	UK
2012	261	105,357
2011	221	66,425
% CHANGE	18.1%	58.6%
RECORD YEAR	1999 (375)	2007 (171,296)

net growth by half year



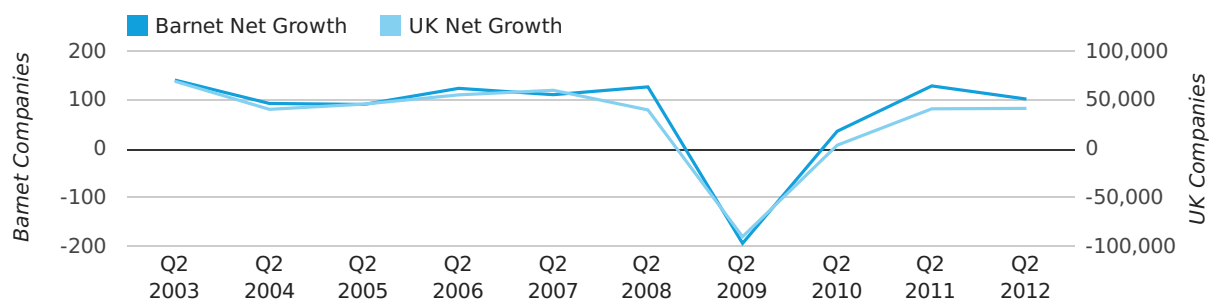
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Barnet during the second quarter of 2012 (Apr 2012 - Jun 2012) was 102 companies.

This represents a decrease of 20.9% on the same period last year.

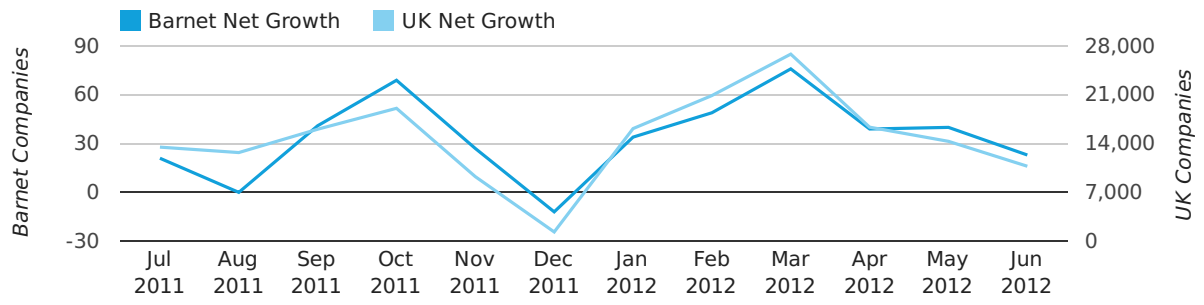
SECOND QUARTER (APR 2012 - JUN 2012)	BARNET	UK
2012	102	41,442
2011	129	41,020
% CHANGE	-20.9%	1.0%
RECORD YEAR	1999 (154)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



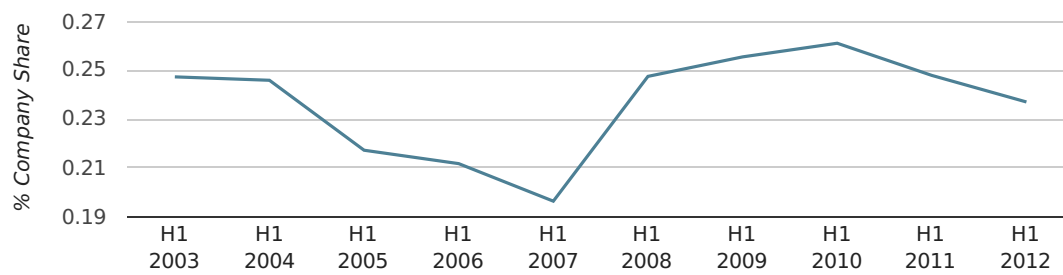
	APRIL	MAY	JUNE
NET GROWTH IN 2012	39	40	23
NET GROWTH IN 2011	46	32	51
% CHANGE	-15.2%	25.0%	-54.9%
RECORD YEAR	1997 (86)	2006 (56)	2008 (68)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Barnet formed 0.2% of all UK companies. This is the same as the 2011 figure of 0.2%.

HALF YEAR (JAN-JUN)	BARNET
2012	0.2%
2011	0.2%
2010	0.3%
2009	0.3%
2008	0.2%
RECORD YEAR (SINCE 1960)	1963 (0.4%)

company share by half year

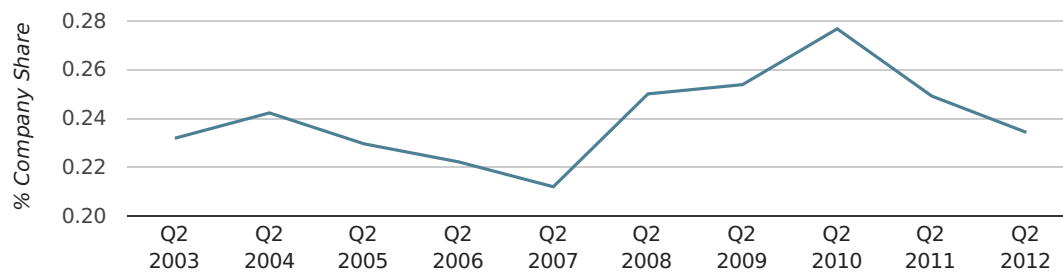


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Barnet formed 0.2% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	BARNET
2012	0.2%
2011	0.2%
2010	0.3%
2009	0.3%
2008	0.3%
RECORD YEAR (SINCE 1960)	1963 (0.6%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.2%	0.2%	0.2%
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.3%
% CHANGE	-0.2%	1.1%	-17.0%
RECORD YEAR	1962 (0.7%)	1963 (0.8%)	1962 (0.6%)

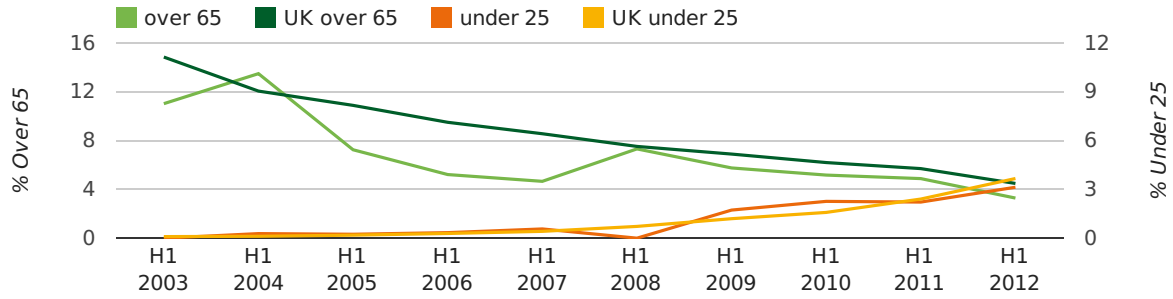
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 42.9.

The percentage of directors under the age of 25 was 3.1% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 3.3% compared to the UK figure of 3.4%.

director age by half year



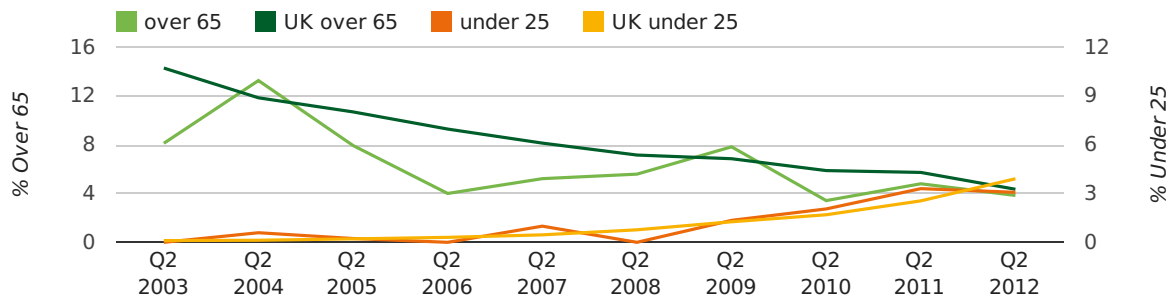
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 42.5.

The percentage of directors under the age of 25 was 3.1% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 3.8% compared to the UK figure of 3.3%.

director age by quarter

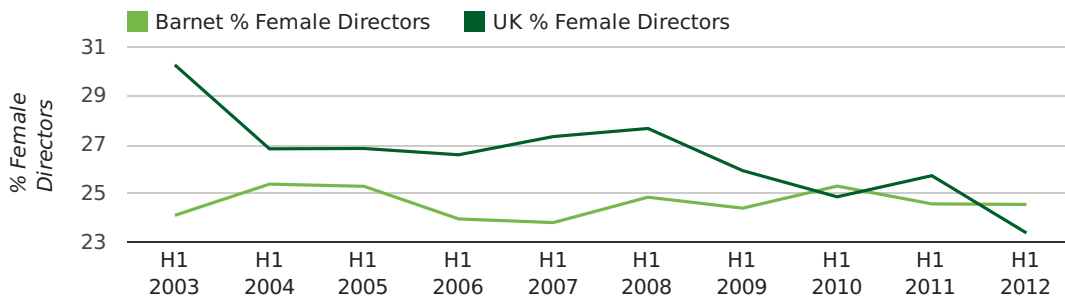


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Barnet was 1861 when 40.0% of all directors were female.

24.6% of all director appointments in Barnet in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

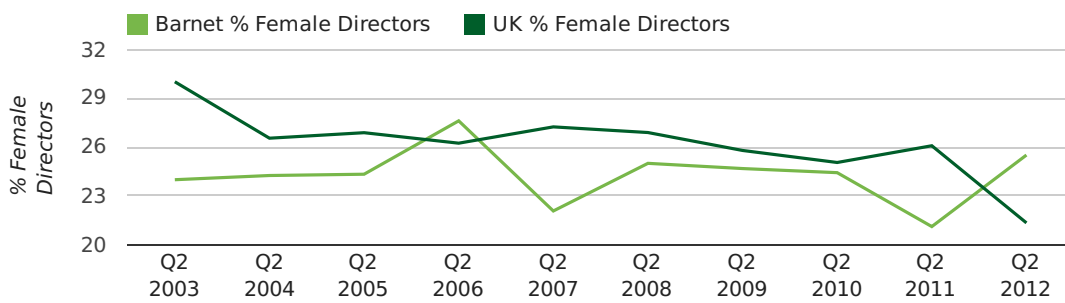


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Barnet was in 1866 when 66.7% of all directors were female.

25.5% of all director appointments in Barnet in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
LONDON	1.54%	CONSULTING	5.07%
MANAGEMENT	1.48%	MANAGEMENT	4.74%
CONSULTING	1.36%	CONSULTANCY	3.28%
ASSOCIATES	1.06%	PROPERTY	2.35%
CONSTRUCTION	1.06%	TRADING	2.10%
PROPERTY	0.95%	DESIGN	1.89%
DESIGN	0.77%	ENGINEERING	1.87%
CONSULTANCY	0.65%	ASSOCIATES	1.82%
CONSULTANTS	0.59%	CONSULTANTS	1.78%
BUSINESS	0.53%	CONSTRUCTION	1.71%
BARNET	0.47%	BUSINESS	1.70%
J	0.47%	MEDIA	1.69%
IT	0.47%	LONDON	1.68%
INVESTMENTS	0.47%	J	1.57%
CARE	0.41%	GLOBAL	1.51%
ONE	0.41%	INVESTMENTS	1.48%
CENTRE	0.41%	IT	1.42%
MEDICAL	0.41%	CARE	1.31%
(LONDON)	0.41%	PROPERTIES	1.31%
PROPERTIES	0.41%	M	1.26%
HEALTHCARE	0.41%	ELECTRICAL	1.23%
MEDIA	0.41%	BUILDING	1.23%
SECURITY	0.35%	SECURITY	1.19%
B	0.35%	S	1.18%
MUSIC	0.35%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	584	244,457
7487 - Other business activities	145	47,029
82990 - Other business support service activities not elsewhere classified	115	35,447
96090 - Other service activities not elsewhere classified	65	14,220
99999 - Dormant Company	60	26,088
70229 - Management consultancy activities other than financial management	43	20,390
7414 - Business & management consultancy	32	10,978
9305 - Other service activities	31	7,926
62020 - Information technology consultancy activities	28	15,280
62090 - Other information technology service activities	23	8,258
9999 - Dormant Company	23	16,469
7222 - Other software consultancy and supply	21	6,356
41100 - Development of building projects	18	5,149
74990 - Non-trading company	17	9,706
7499 - Non-trading company	17	8,023
74909 - Other professional, scientific and technical activities not elsewhere classified	16	10,271
68310 - Real estate agencies	14	2,192
68209 - Other letting and operating of own or leased real estate	13	4,535
86900 - Other human health activities	13	5,222
43220 - Plumbing, heat and air-conditioning installation	12	2,716