

Bicester

2011 half year business confidence report



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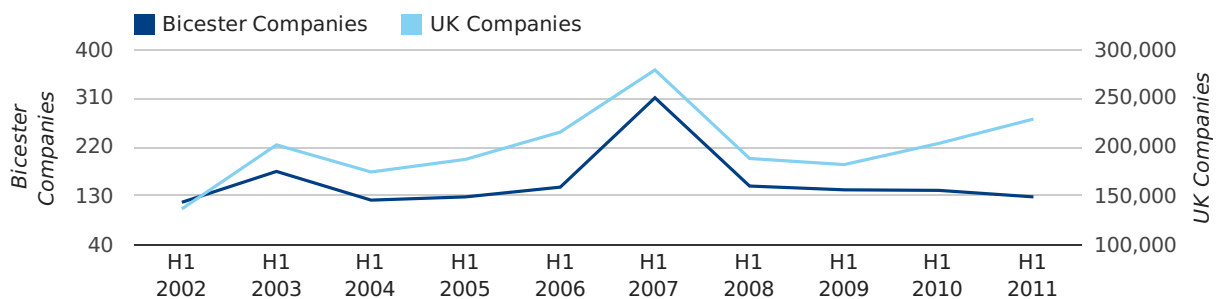
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 128 companies were formed in Bicester. This figure is 8.6% lower than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Bicester occurred in 2007 when a total of 311 were formed.

HALF YEAR (JAN-JUN)	BICESTER	UK
2011	128	228,735
2010	140	203,749
% CHANGE	-8.6%	12.3%
RECORD YEAR	2007 (311)	2007 (279,097)

new companies by half year



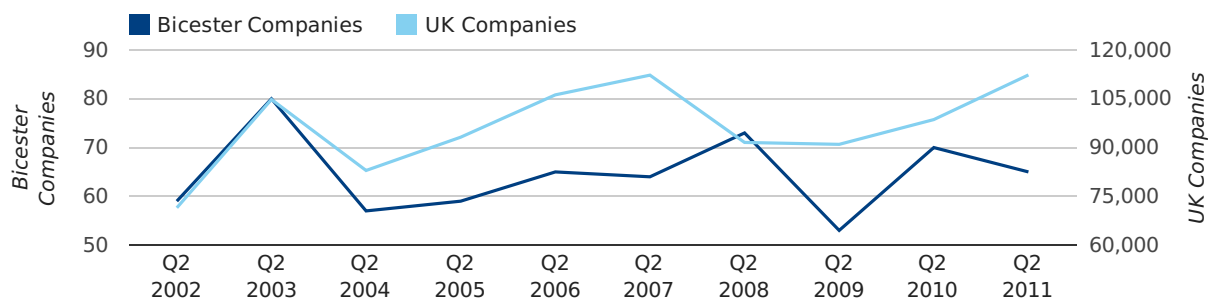
Quarterly Data (Q2 Apr-Jun 2011)

A total of 65 companies were registered in Bicester during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 7.1% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

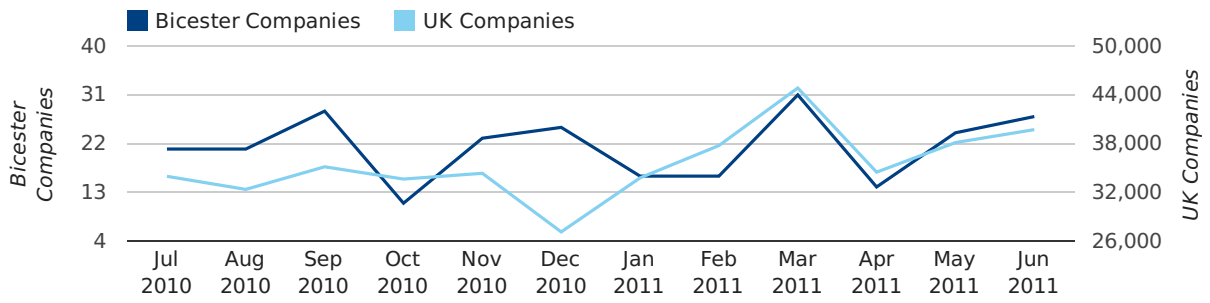
SECOND QUARTER (APR 2011 - JUN 2011)	BICESTER	UK
2011	65	112,344
2010	70	98,612
% CHANGE	-7.1%	13.9%
RECORD YEAR	2003 (80)	2011 (112,344)

new companies by quarter



Monthly Data (Apr, May & Jun 2011)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	14	24	27
NEW COMPANIES IN 2010	22	18	30
% CHANGE	-36.4%	33.3%	-10.0%
RECORD YEAR	2003 (40)	2008 (34)	2010 (30)

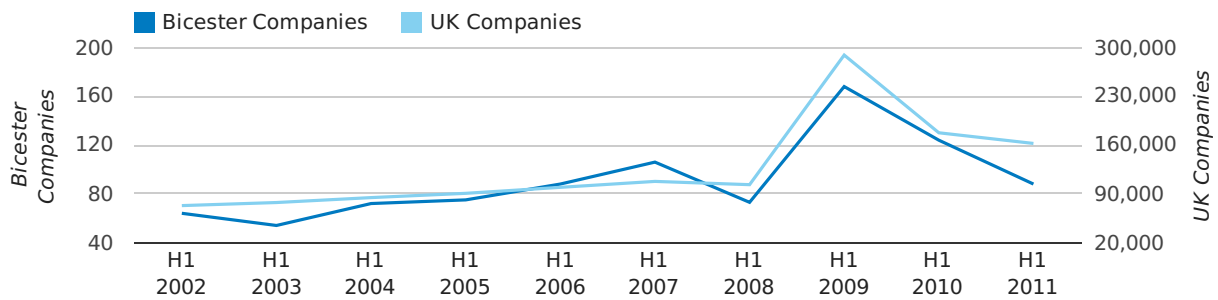
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 88 companies were dissolved in Bicester. This figure is 29.0% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Bicester occurred in 2009 when a total of 168 were closed.

HALF YEAR (JAN-JUN)	BICESTER	UK
2011	88	162,310
2010	124	177,631
% CHANGE	-29.0%	-8.6%
RECORD YEAR	2009 (168)	2009 (289,236)

dissolved companies by half year



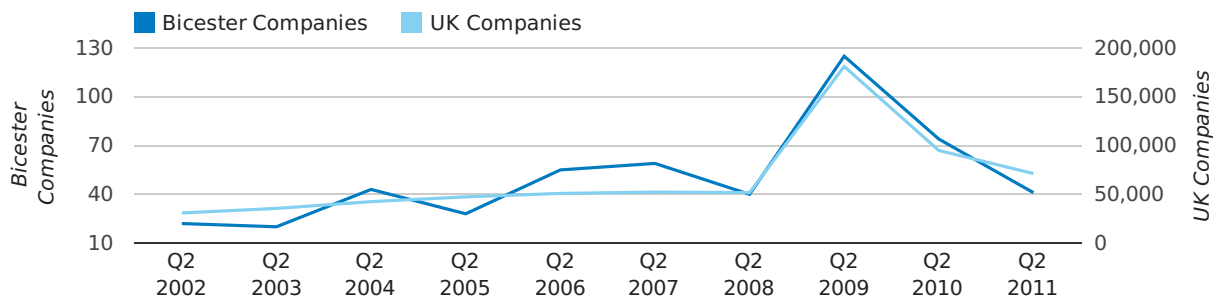
Quarterly Data (Q2 Apr-Jun 2011)

A total of 41 companies were dissolved in Bicester during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 44.6% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

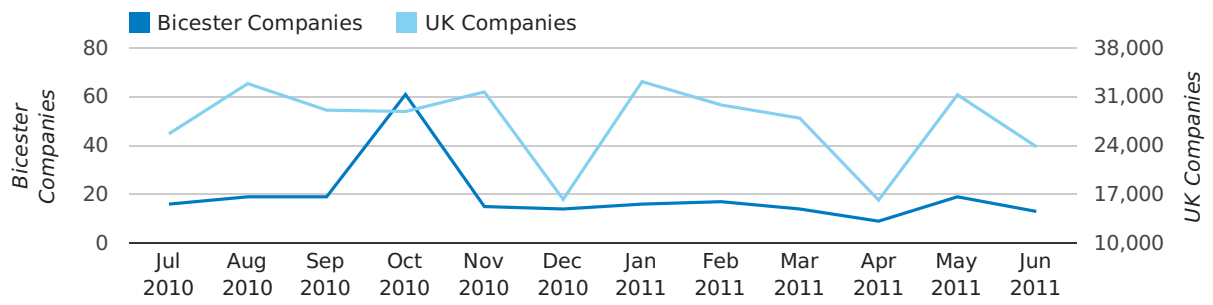
SECOND QUARTER (APR 2011 - JUN 2011)	BICESTER	UK
2011	41	71,324
2010	74	94,954
% CHANGE	-44.6%	-24.9%
RECORD YEAR	2009 (125)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



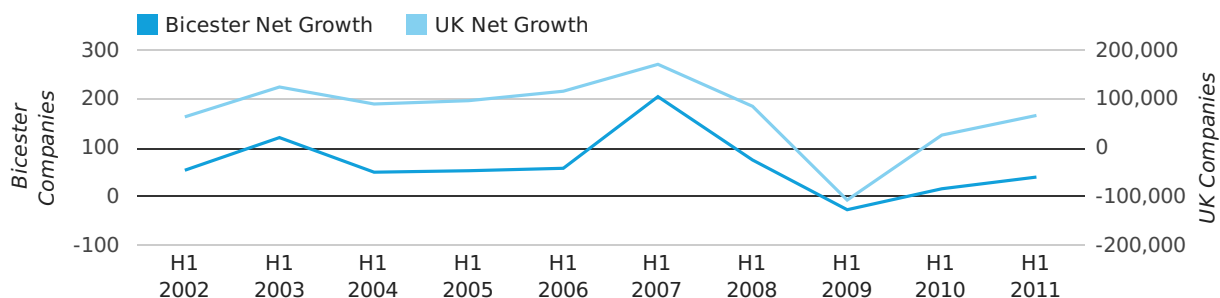
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	9	19	13
CLOSED COMPANIES IN 2010	15	30	29
% CHANGE	-40.0%	-36.7%	-55%
RECORD YEAR	2006 (21)	2009 (49)	2009 (55)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Bicester increased by 40 companies. This figure is 150.0% higher than last year, which compares equally to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	BICESTER	UK
2011	40	66,425
2010	16	26,118
% CHANGE	150.0%	154.3%
RECORD YEAR	2007 (205)	2007 (171,296)

net growth by half year



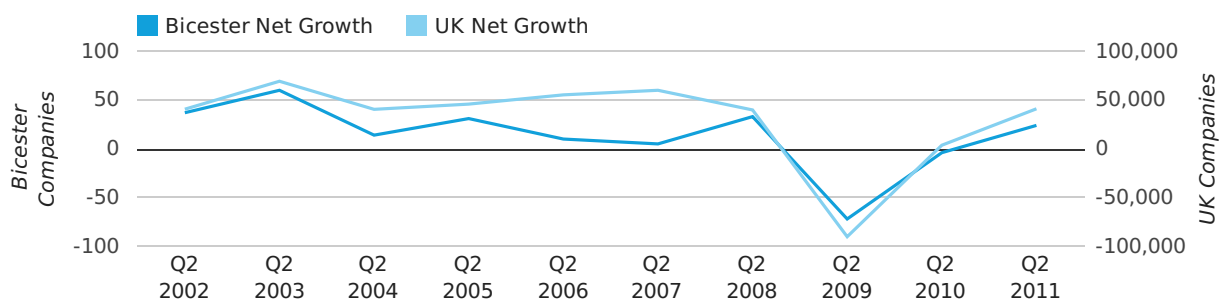
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Bicester during the second quarter of 2011 (Apr 2011 - Jun 2011) was 24 companies.

This represents an increase of 700.0% on the same period last year.

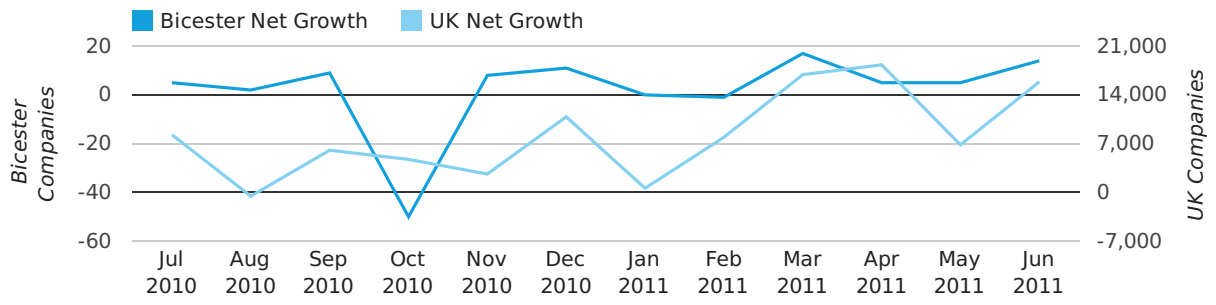
SECOND QUARTER (APR 2011 - JUN 2011)	BICESTER	UK
2011	24	41,020
2010	-4	3,658
% CHANGE	-700.0%	1,021.4%
RECORD YEAR	2003 (60)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



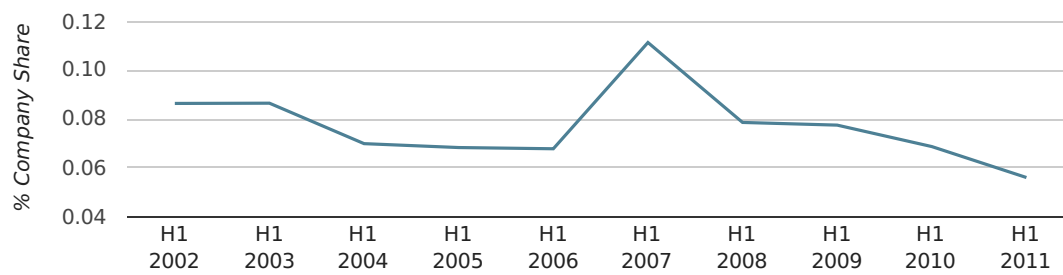
	APRIL	MAY	JUNE
NET GROWTH IN 2011	5	5	14
NET GROWTH IN 2010	7	-12	1
% CHANGE	-28.6%	-141.7%	1,300.0%
RECORD YEAR	2003 (30)	2006 (19)	1998 (20)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Bicester formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	BICESTER
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1969 (0.1%)

company share by half year

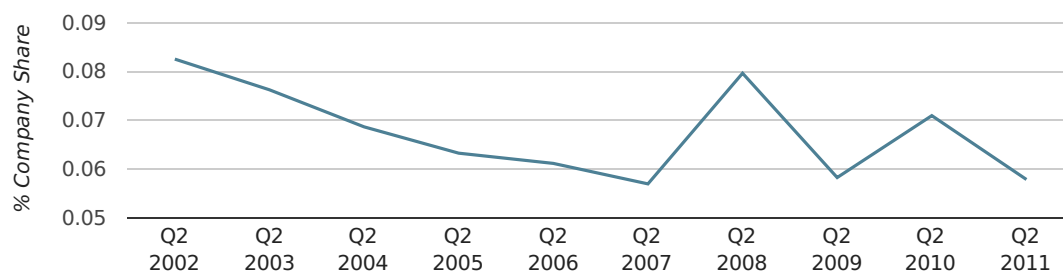


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Bicester formed 0.1% of all UK companies.

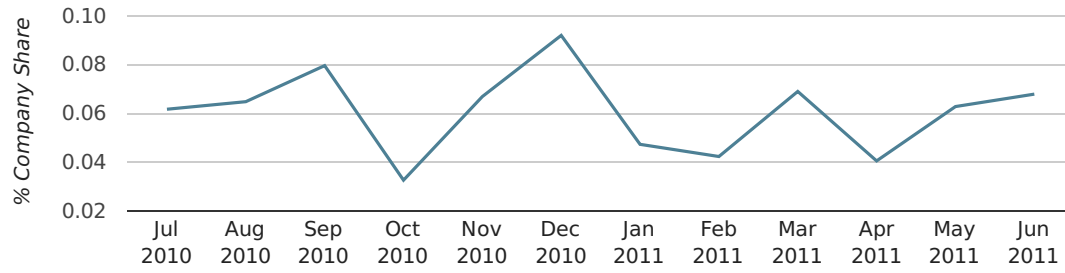
SECOND QUARTER (APR 2011 - JUN 2011)	BICESTER
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1969 (0.1%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.0%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-38.4%	5.0%	-20.2%
RECORD YEAR	1969 (0.4%)	1987 (0.2%)	1966 (0.2%)

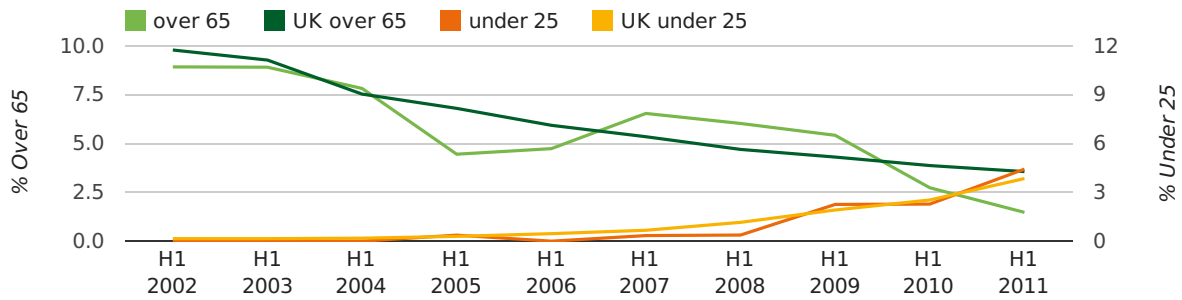
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 43.4.

The percentage of directors under the age of 25 was 4.4% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 1.5% compared to the UK figure of 4.3%.

director age by half year



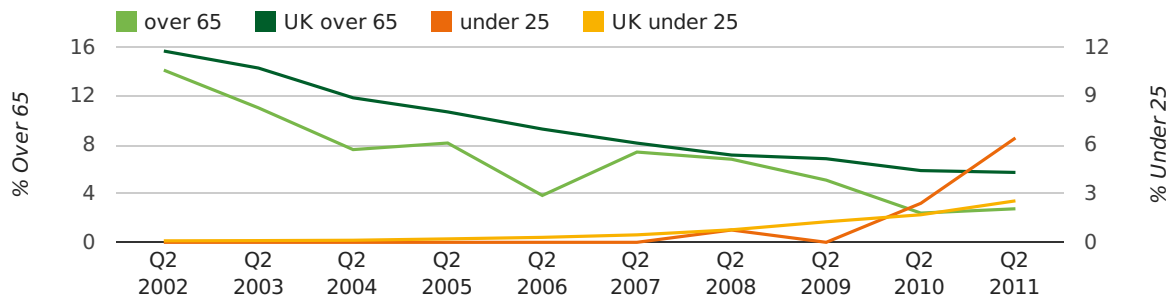
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 44.3.

The percentage of directors under the age of 25 was 6.4% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 2.8% compared to the UK figure of 4.3%.

director age by quarter

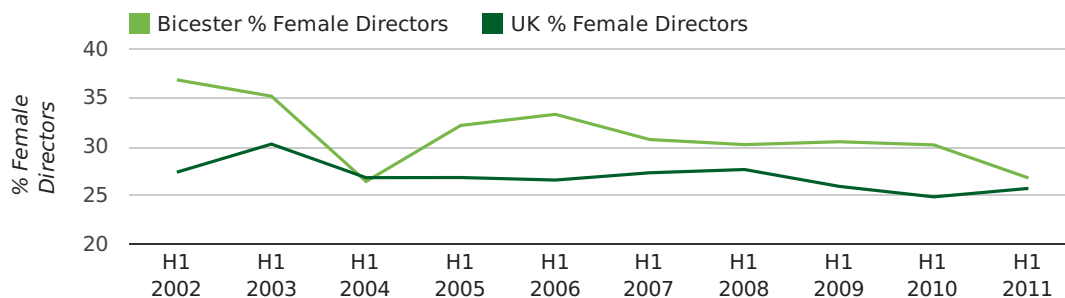


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Bicester was 1861 when 40.0% of all directors were female.

26.8% of all director appointments in Bicester in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

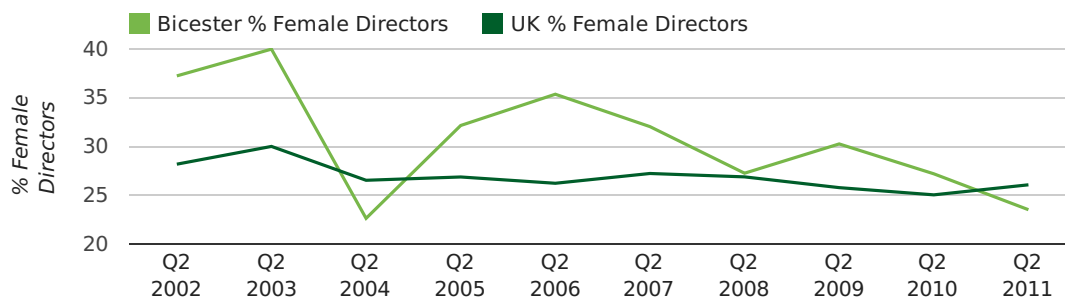


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Bicester was in 1866 when 66.7% of all directors were female.

23.5% of all director appointments in Bicester in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.88%	CONSULTING	5.09%
DESIGN	1.44%	MANAGEMENT	4.86%
LEASING	1.23%	CONSULTANCY	3.17%
GREEN	1.03%	PROPERTY	2.43%
ENGINEERING	1.03%	TRADING	2.05%
TRADING	0.82%	DESIGN	1.94%
D	0.82%	ASSOCIATES	1.92%
TECHNOLOGY	0.82%	BUSINESS	1.87%
CONSULTANCY	0.82%	CONSTRUCTION	1.77%
POWER	0.82%	CONSULTANTS	1.76%
(OXFORD)	0.62%	MEDIA	1.73%
OXFORD	0.62%	ENGINEERING	1.67%
DEVELOPMENTS	0.62%	LONDON	1.60%
ARAVIS	0.62%	GLOBAL	1.46%
STONE	0.62%	J	1.44%
ASSOCIATES	0.62%	CARE	1.44%
ASCOT	0.62%	INVESTMENTS	1.42%
B	0.62%	IT	1.39%
ELECTRICAL	0.41%	BUILDING	1.32%
WEST	0.41%	PROPERTIES	1.31%
COACHING	0.41%	ELECTRICAL	1.30%
TEN	0.41%	M	1.27%
CLEANING	0.41%	S	1.23%
RISK	0.41%	ENTERPRISES	1.20%
MANAGEMENT	0.41%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	98	202,072
7487 - Other business activities	33	60,758
70229 - Management consultancy activities other than financial management	29	16,419
82990 - Other business support service activities not elsewhere classified	27	30,647
7414 - Business & management consultancy	18	13,053
62090 - Other information technology service activities	15	7,095
99999 - Dormant Company	12	18,918
9999 - Dormant Company	10	20,111
62020 - Information technology consultancy activities	9	10,545
7499 - Non-trading company	8	10,955
7260 - Other computer related activities	8	7,849
74990 - Non-trading company	6	8,481
74909 - Other professional, scientific and technical activities not elsewhere classified	6	7,835
62012 - Business and domestic software development	6	3,262
41100 - Development of building projects	5	3,852
4525 - Other special trades construction	5	1,676
96090 - Other service activities not elsewhere classified	5	10,322
43210 - Electrical installation	5	3,085
43290 - Other construction installation	4	1,421
4521 - General construction & civil engineering	4	5,928