

# Birmingham

2011 half year business confidence report



## contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

sic data

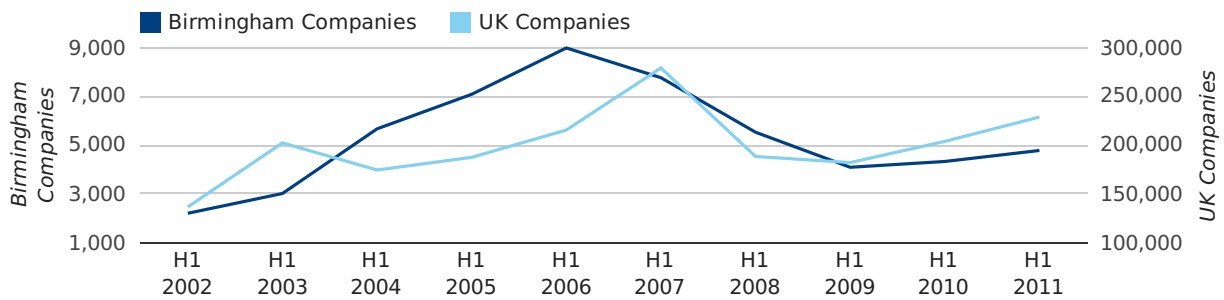
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 4,777 companies were formed in Birmingham. This figure is 10.4% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Birmingham occurred in 2006 when a total of 8,984 were formed.

HALF YEAR (JAN-JUN)	BIRMINGHAM	UK
2011	4,777	228,735
2010	4,326	203,749
% CHANGE	10.4%	12.3%
RECORD YEAR	2006 (8,984)	2007 (279,097)

### new companies by half year



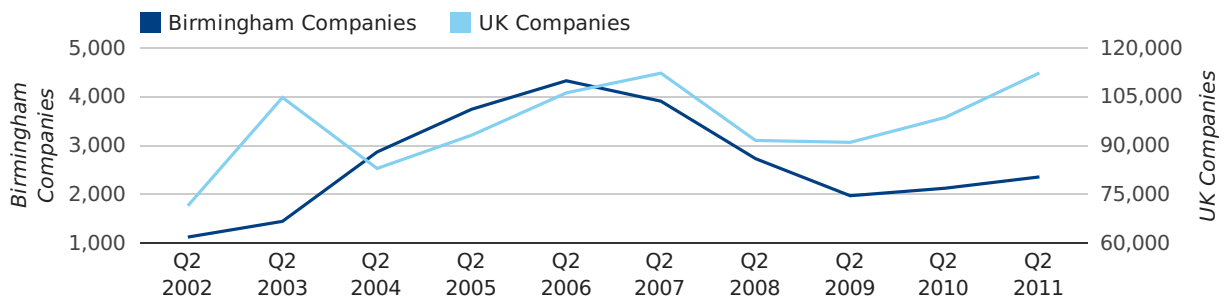
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 2,357 companies were registered in Birmingham during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 11.0% versus the same period last year (Q2 2010). This figure compares equally to the UK as a whole, which saw an increase of 13.9% against the same period last year.

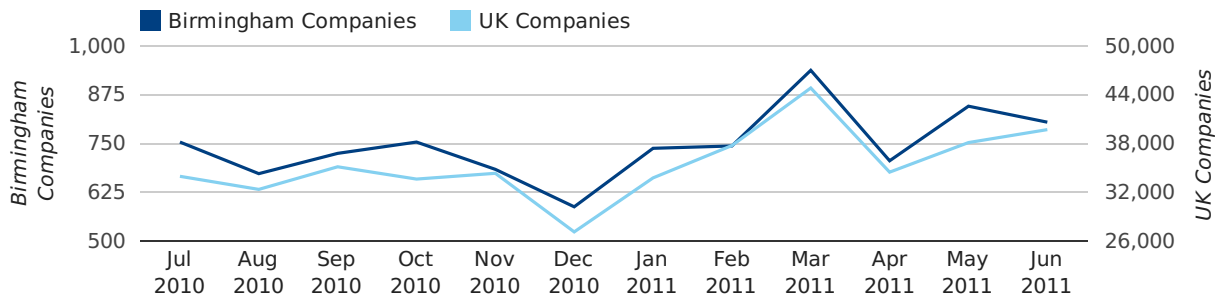
SECOND QUARTER (APR 2011 - JUN 2011)	BIRMINGHAM	UK
2011	2,357	112,344
2010	2,124	98,612
% CHANGE	11.0%	13.9%
RECORD YEAR	2006 (4,329)	2011 (112,344)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	706	846	805
NEW COMPANIES IN 2010	682	673	769
% CHANGE	3.5%	25.7%	4.7%
RECORD YEAR	2007 (1,526)	2006 (1,553)	2006 (1,447)

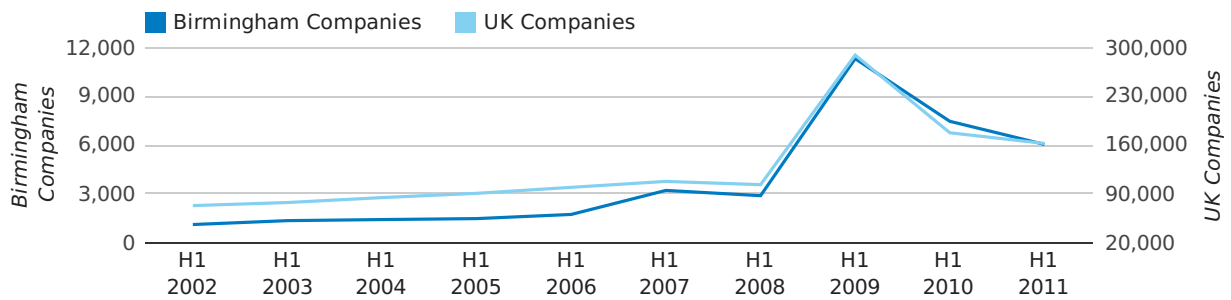
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 6,040 companies were dissolved in Birmingham. This figure is 19.0% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Birmingham occurred in 2009 when a total of 11,317 were closed.

HALF YEAR (JAN-JUN)	BIRMINGHAM	UK
2011	6,040	162,310
2010	7,461	177,631
% CHANGE	-19.0%	-8.6%
RECORD YEAR	2009 (11,317)	2009 (289,236)

### dissolved companies by half year



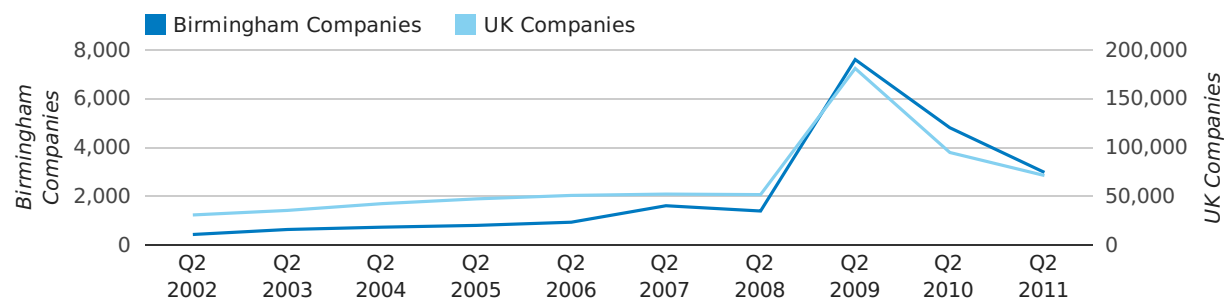
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 2,981 companies were dissolved in Birmingham during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 38.1% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

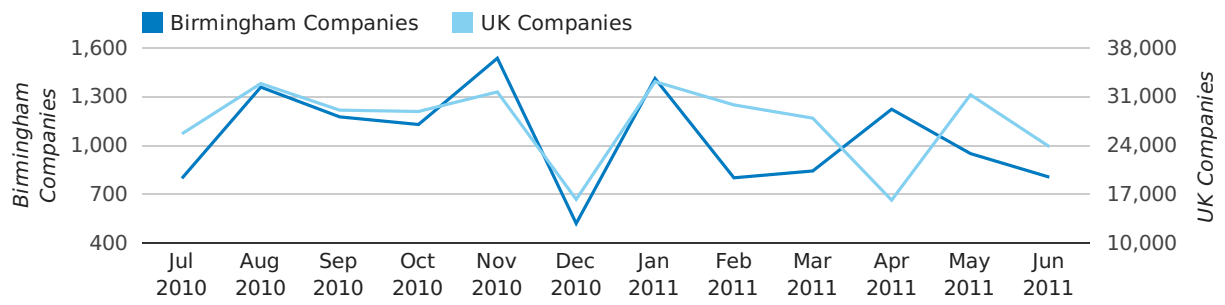
SECOND QUARTER (APR 2011 - JUN 2011)	BIRMINGHAM	UK
2011	2,981	71,324
2010	4,814	94,954
% CHANGE	-38.1%	-24.9%
RECORD YEAR	2009 (7,611)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



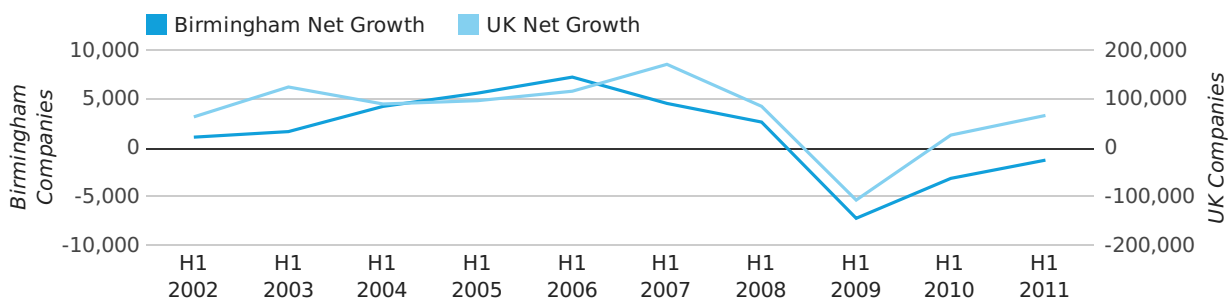
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	1,224	951	806
CLOSED COMPANIES IN 2010	1,655	1,848	1,311
% CHANGE	-26.0%	-48.5%	-39%
RECORD YEAR	2010 (1,655)	2009 (3,311)	2009 (2,798)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Birmingham decreased by 1,263 companies. This figure is 59.7% lower than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	BIRMINGHAM	UK
2011	-1,263	66,425
2010	-3,135	26,118
% CHANGE	-59.7%	154.3%
RECORD YEAR	2006 (7,254)	2007 (171,296)

### net growth by half year



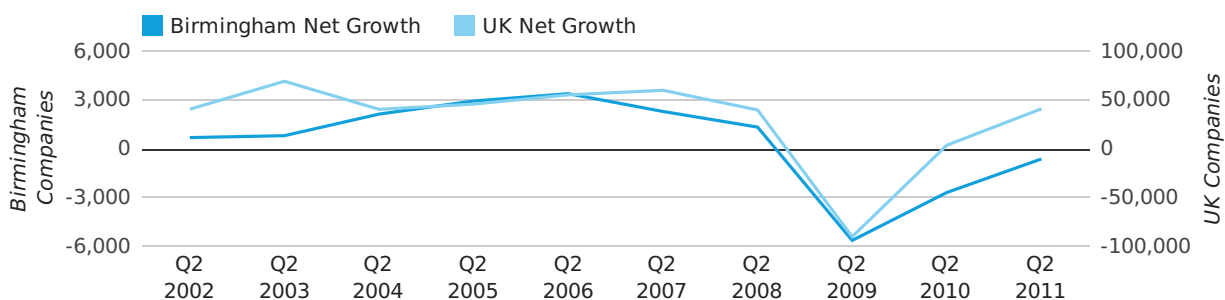
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Birmingham during the second quarter of 2011 (Apr 2011 - Jun 2011) was -624 companies.

This represents an increase of 76.8% on the same period last year.

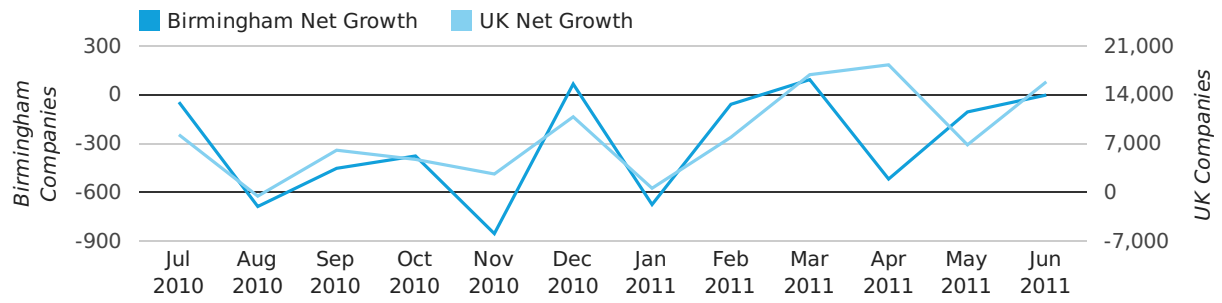
SECOND QUARTER (APR 2011 - JUN 2011)	BIRMINGHAM	UK
2011	-624	41,020
2010	-2,690	3,658
% CHANGE	-76.8%	1,021.4%
RECORD YEAR	2006 (3,392)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	-518	-105	-1
NET GROWTH IN 2010	-973	-1,175	-542
% CHANGE	-46.8%	-91.1%	-99.8%
RECORD YEAR	2007 (1,213)	2006 (1,306)	2006 (1,071)

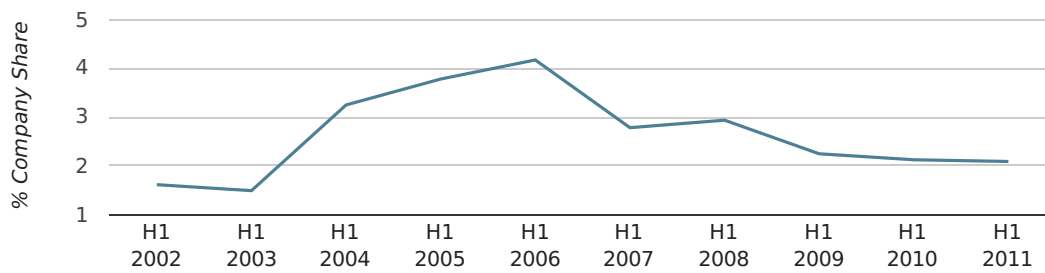


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Birmingham formed 2.1% of all UK companies. This is the same as the 2010 figure of 2.1%.

HALF YEAR (JAN-JUN)	BIRMINGHAM
2011	2.1%
2010	2.1%
2009	2.2%
2008	2.9%
2007	2.8%
RECORD YEAR (SINCE 1960)	2006 (4.2%)

#### company share by half year

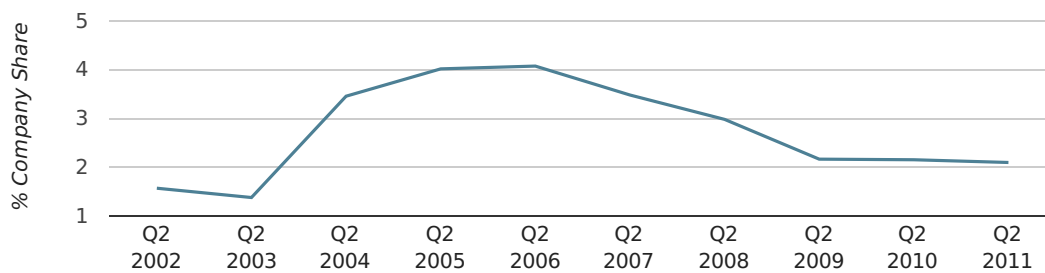


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Birmingham formed 2.1% of all UK companies.

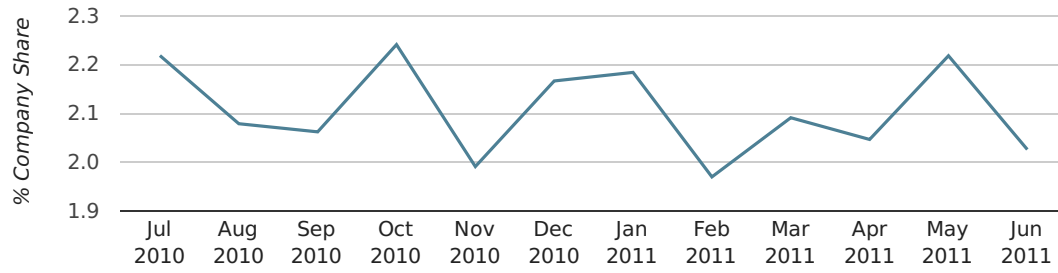
SECOND QUARTER (APR 2011 - JUN 2011)	BIRMINGHAM
2011	2.1%
2010	2.2%
2009	2.2%
2008	3.0%
2007	3.5%
RECORD YEAR (SINCE 1960)	2006 (4.1%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	2.0%	2.2%	2.0%
UK FORMATION SHARE IN 2010	2.0%	2.2%	2.2%
% CHANGE	0.2%	-1.0%	-7.3%
RECORD YEAR	2005 (3.9%)	2006 (4.4%)	2006 (4.4%)

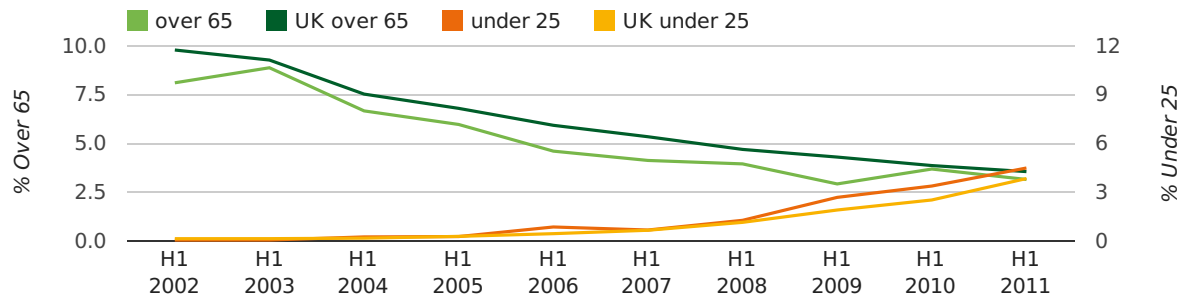
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 42.0.

The percentage of directors under the age of 25 was 4.5% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 3.2% compared to the UK figure of 4.3%.

#### director age by half year



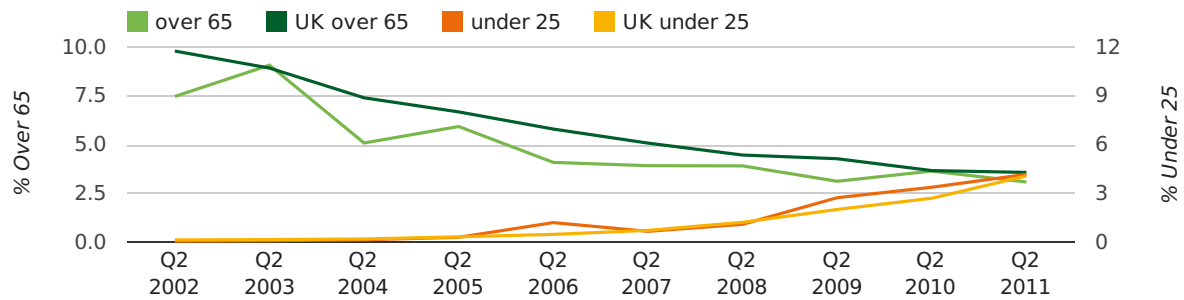
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The percentage of directors over the age of 65 was 3.1% compared to the UK figure of 4.3%.

#### director age by quarter

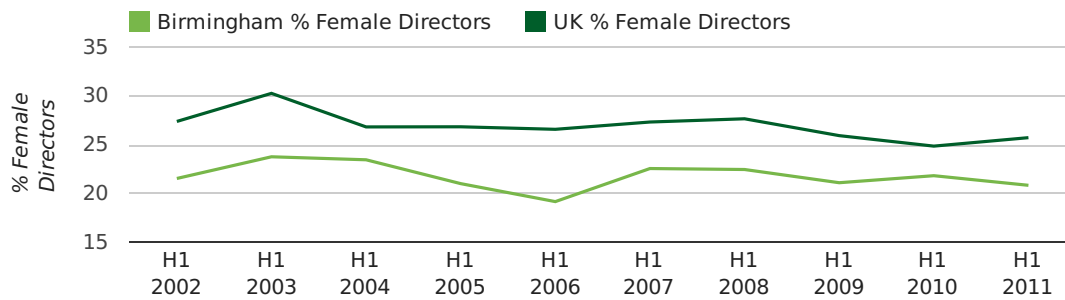


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Birmingham was 1861 when 40.0% of all directors were female.

20.8% of all director appointments in Birmingham in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

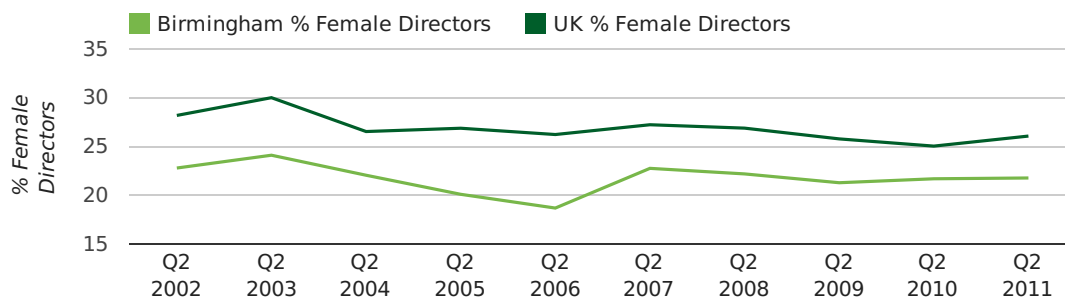


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Birmingham was in 1866 when 66.7% of all directors were female.

21.8% of all director appointments in Birmingham in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	1.96%	CONSULTING	5.09%
TRADING	1.26%	MANAGEMENT	4.86%
BIRMINGHAM	1.11%	CONSULTANCY	3.17%
CONSULTING	1.10%	PROPERTY	2.43%
CONSULTANCY	1.06%	TRADING	2.05%
(GB)	0.99%	DESIGN	1.94%
PROPERTY	0.95%	ASSOCIATES	1.92%
CARE	0.92%	BUSINESS	1.87%
S	0.72%	CONSTRUCTION	1.77%
(30)	0.70%	CONSULTANTS	1.76%
M	0.70%	MEDIA	1.73%
BUSINESS	0.68%	ENGINEERING	1.67%
CONSTRUCTION	0.67%	LONDON	1.60%
MEDIA	0.66%	GLOBAL	1.46%
CENTRE	0.66%	J	1.44%
ASSOCIATES	0.65%	CARE	1.44%
GLOBAL	0.64%	INVESTMENTS	1.42%
DEVELOPMENT	0.60%	IT	1.39%
TRADE	0.60%	BUILDING	1.32%
(BIRMINGHAM)	0.60%	PROPERTIES	1.31%
MIDLANDS	0.58%	ELECTRICAL	1.30%
(10)	0.58%	M	1.27%
MARKETING	0.58%	S	1.23%
INVESTMENTS	0.57%	ENTERPRISES	1.20%
CO	0.56%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	4,852	202,072
7487 - Other business activities	3,162	60,758
82990 - Other business support service activities not elsewhere classified	1,684	30,647
9999 - Dormant Company	310	20,111
5227 - Other retail food etc. specialised	295	1,147
99999 - Dormant Company	271	18,918
5530 - Restaurants	222	5,086
9305 - Other service activities	192	9,063
7499 - Non-trading company	184	10,955
56103 - Take-away food shops and mobile food stands	168	1,826
96090 - Other service activities not elsewhere classified	157	10,322
7414 - Business & management consultancy	151	13,053
70229 - Management consultancy activities other than financial management	144	16,419
86900 - Other human health activities	116	4,154
74990 - Non-trading company	113	8,481
7260 - Other computer related activities	111	7,849
62020 - Information technology consultancy activities	96	10,545
74909 - Other professional, scientific and technical activities not elsewhere classified	79	7,835
7222 - Other software consultancy and supply	79	7,143
56101 - Licensed restaurants	76	2,441