

# Birmingham

2012 half year business confidence report



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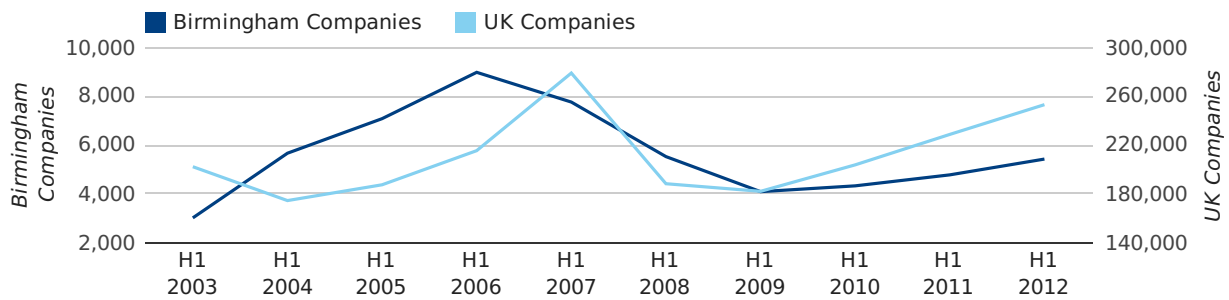
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 5,425 companies were formed in Birmingham. This figure is 13.6% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Birmingham occurred in 2006 when a total of 8,984 were formed.

HALF YEAR (JAN-JUN)	BIRMINGHAM	UK
2012	5,425	253,150
2011	4,777	228,735
% CHANGE	13.6%	10.7%
RECORD YEAR	2006 (8,984)	2007 (279,097)

### new companies by half year



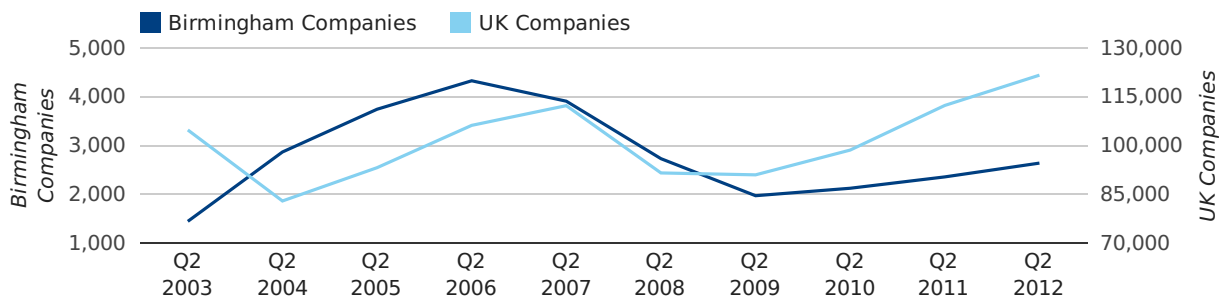
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 2,640 companies were registered in Birmingham during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 12.0% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

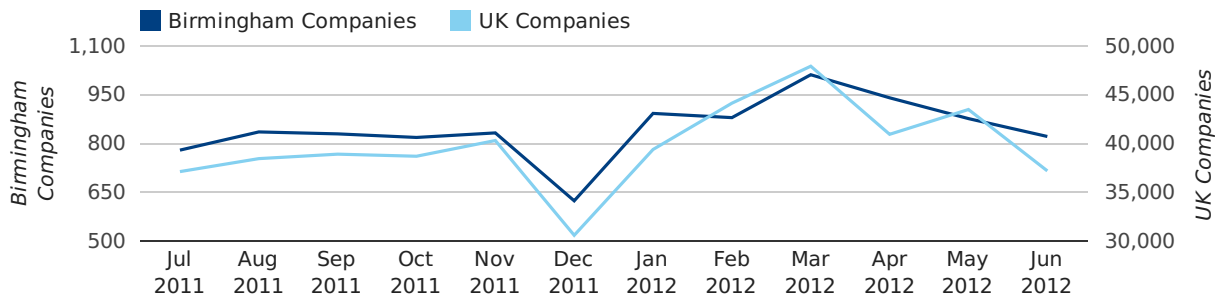
SECOND QUARTER (APR 2012 - JUN 2012)	BIRMINGHAM	UK
2012	2,640	121,659
2011	2,357	112,344
% CHANGE	12.0%	8.3%
RECORD YEAR	2006 (4,329)	2012 (121,659)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	941	877	822
NEW COMPANIES IN 2011	706	846	805
% CHANGE	33.3%	3.7%	2.1%
RECORD YEAR	2007 (1,526)	2006 (1,553)	2006 (1,447)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 4,267 companies were dissolved in Birmingham. This figure is 29.4% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Birmingham occurred in 2009 when a total of 11,317 were closed.

HALF YEAR (JAN-JUN)	BIRMINGHAM	UK
2012	4,267	147,793
2011	6,040	162,310
% CHANGE	-29.4%	-8.9%
RECORD YEAR	2009 (11,317)	2009 (289,236)

### dissolved companies by half year



### Quarterly Data (Q2 Apr-Jun 2012)

A total of 2,582 companies were dissolved in Birmingham during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 13.4% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

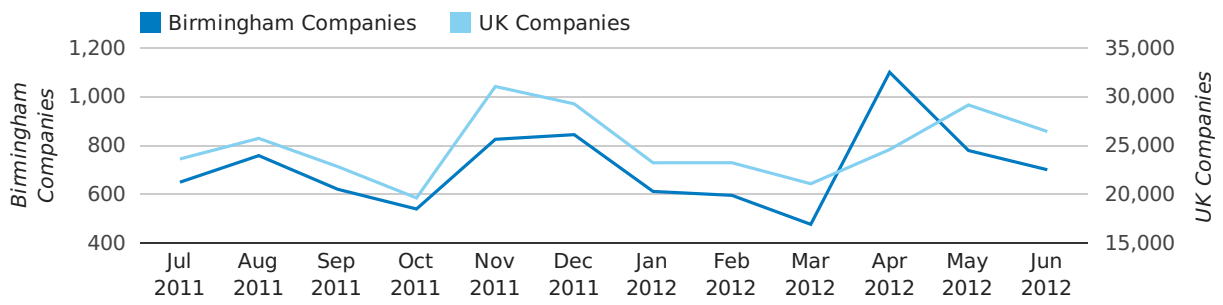
SECOND QUARTER (APR 2012 - JUN 2012)	BIRMINGHAM	UK
2012	2,582	80,217
2011	2,981	71,324
% CHANGE	-13.4%	12.5%
RECORD YEAR	2009 (7,611)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



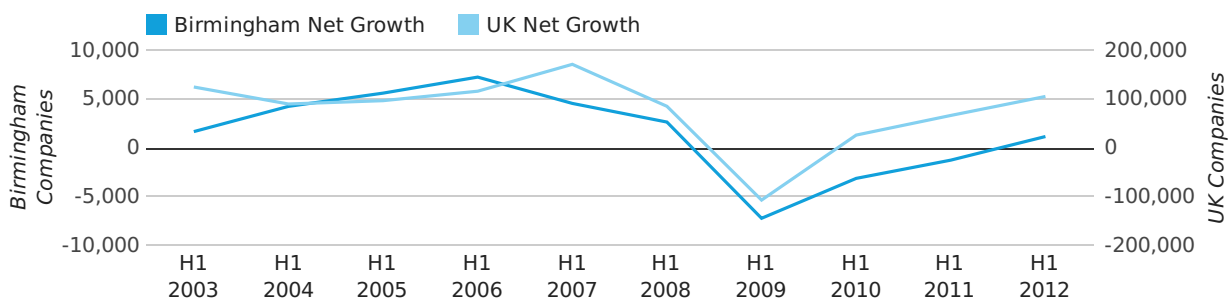
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	1,101	780	701
CLOSED COMPANIES IN 2011	1,224	951	806
% CHANGE	-10.0%	-18.0%	-13%
RECORD YEAR	2010 (1,655)	2009 (3,311)	2009 (2,798)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Birmingham increased by 1,158 companies. This figure is 191.7% lower than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	BIRMINGHAM	UK
2012	1,158	105,357
2011	-1,263	66,425
% CHANGE	-191.7%	58.6%
RECORD YEAR	2006 (7,254)	2007 (171,296)

### net growth by half year



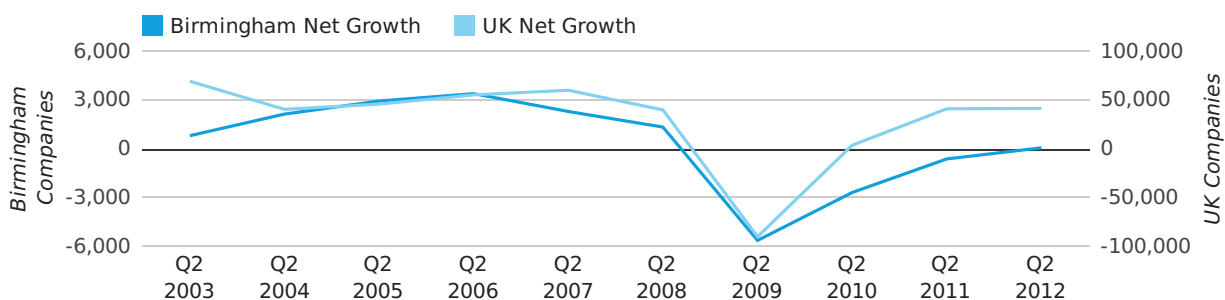
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Birmingham during the second quarter of 2012 (Apr 2012 - Jun 2012) was 58 companies.

This represents an increase of 109.3% on the same period last year.

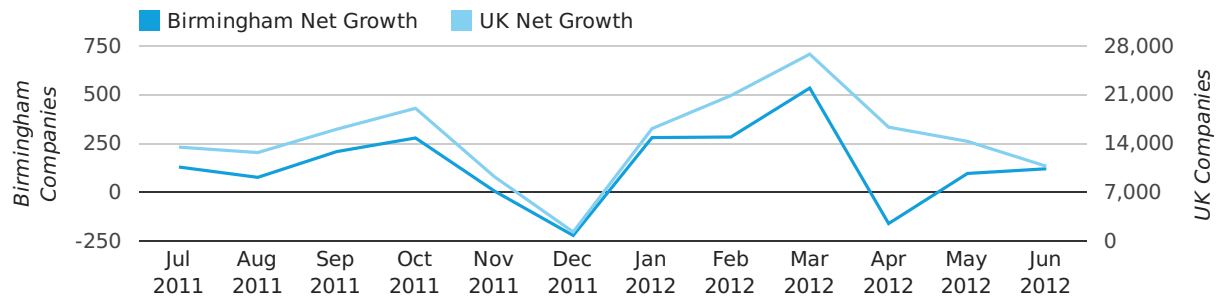
SECOND QUARTER (APR 2012 - JUN 2012)	BIRMINGHAM	UK
2012	58	41,442
2011	-624	41,020
% CHANGE	-109.3%	1.0%
RECORD YEAR	2006 (3,392)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	-160	97	121
NET GROWTH IN 2011	-518	-105	-1
% CHANGE	-69.1%	-192.4%	-12,200.0%
RECORD YEAR	2007 (1,213)	2006 (1,306)	2006 (1,071)

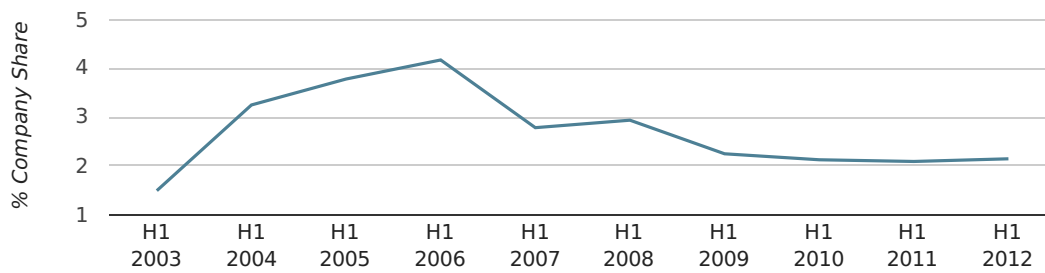


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Birmingham formed 2.1% of all UK companies. This is the same as the 2011 figure of 2.1%.

HALF YEAR (JAN-JUN)	BIRMINGHAM
2012	2.1%
2011	2.1%
2010	2.1%
2009	2.2%
2008	2.9%
RECORD YEAR (SINCE 1960)	2006 (4.2%)

#### company share by half year

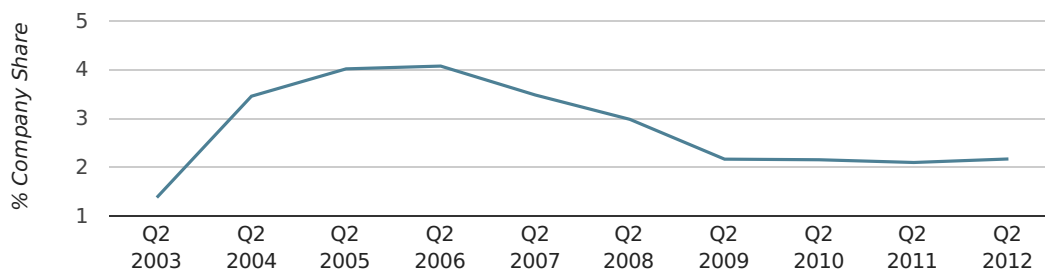


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Birmingham formed 2.2% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	BIRMINGHAM
2012	2.2%
2011	2.1%
2010	2.2%
2009	2.2%
2008	3.0%
RECORD YEAR (SINCE 1960)	2006 (4.1%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2012)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	2.3%	2.0%	2.2%
UK FORMATION SHARE IN 2011	2.0%	2.2%	2.0%
% CHANGE	12.2%	-9.1%	9.0%
RECORD YEAR	2005 (3.9%)	2006 (4.4%)	2006 (4.4%)

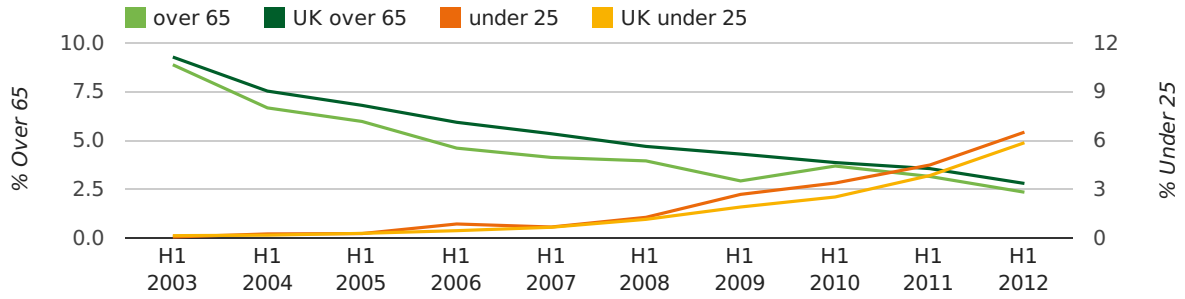
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 40.2.

The percentage of directors under the age of 25 was 6.5% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 2.4% compared to the UK figure of 3.4%.

#### director age by half year



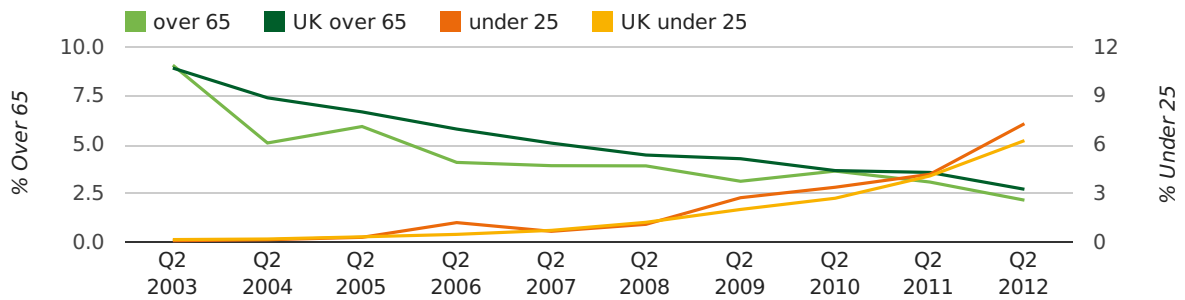
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 39.7.

The percentage of directors under the age of 25 was 7.3% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 2.2% compared to the UK figure of 3.3%.

#### director age by quarter

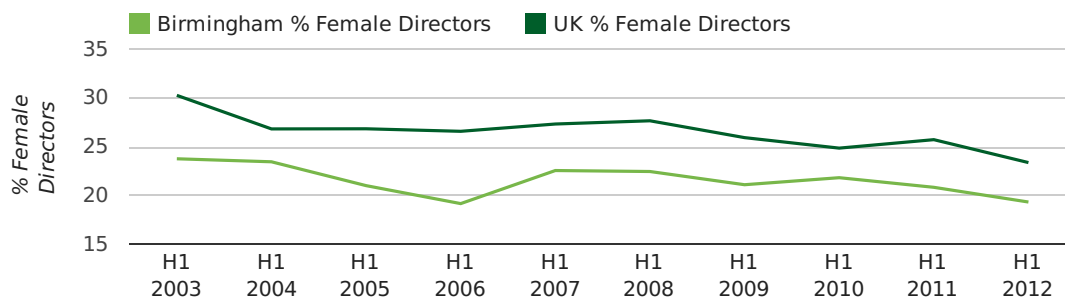


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Birmingham was 1861 when 40.0% of all directors were female.

19.3% of all director appointments in Birmingham in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

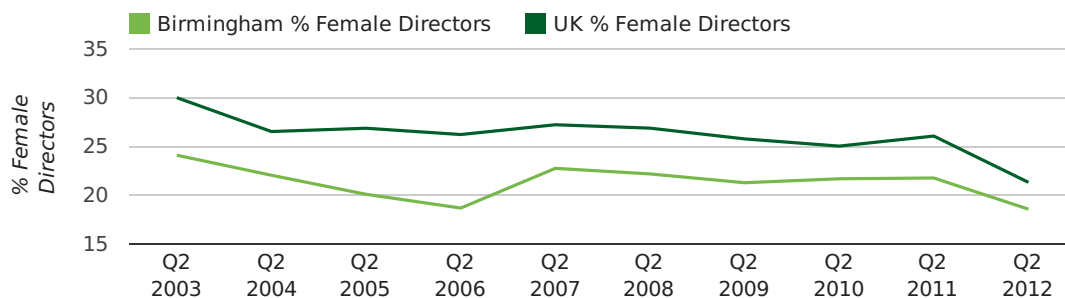


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Birmingham was in 1866 when 66.7% of all directors were female.

18.6% of all director appointments in Birmingham in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	2.00%	CONSULTING	5.07%
TRADING	1.27%	MANAGEMENT	4.74%
CONSULTING	1.21%	CONSULTANCY	3.28%
BIRMINGHAM	1.13%	PROPERTY	2.35%
CARE	1.13%	TRADING	2.10%
CONSULTANCY	1.00%	DESIGN	1.89%
PROPERTY	0.96%	ENGINEERING	1.87%
M	0.94%	ASSOCIATES	1.82%
BUSINESS	0.88%	CONSULTANTS	1.78%
GLOBAL	0.86%	CONSTRUCTION	1.71%
S	0.84%	BUSINESS	1.70%
DESIGN	0.83%	MEDIA	1.69%
J	0.76%	LONDON	1.68%
MEDIA	0.75%	J	1.57%
K	0.74%	GLOBAL	1.51%
HOUSE	0.70%	INVESTMENTS	1.48%
INVESTMENTS	0.67%	IT	1.42%
D	0.67%	CARE	1.31%
CONSULTANTS	0.66%	PROPERTIES	1.31%
CENTRE	0.65%	M	1.26%
R	0.63%	ELECTRICAL	1.23%
COMMUNITY	0.62%	BUILDING	1.23%
TRADE	0.59%	SECURITY	1.19%
H	0.58%	S	1.18%
SECURITY	0.58%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	5,986	244,457
82990 - Other business support service activities not elsewhere classified	1,507	35,447
7487 - Other business activities	1,450	47,029
99999 - Dormant Company	421	26,088
56103 - Take-away food shops and mobile food stands	350	3,169
9999 - Dormant Company	301	16,469
5227 - Other retail food etc. specialised	202	897
96090 - Other service activities not elsewhere classified	200	14,220
70229 - Management consultancy activities other than financial management	170	20,390
9305 - Other service activities	161	7,926
62020 - Information technology consultancy activities	156	15,280
5530 - Restaurants	155	4,037
7499 - Non-trading company	145	8,023
74990 - Non-trading company	140	9,706
86900 - Other human health activities	124	5,222
7414 - Business & management consultancy	119	10,978
56101 - Licenced restaurants	108	2,540
74909 - Other professional, scientific and technical activities not elsewhere classified	104	10,271
62090 - Other information technology service activities	103	8,258
86210 - General medical practice activities	95	2,657