Blackpool

q1 2012 business confidence report



headlines

- February 2012 saw a new record in net growth in Blackpool when compared to any previous February.
- Q1 2012 saw a new record in UK company share in Blackpool when compared to any previous Q1.

contents

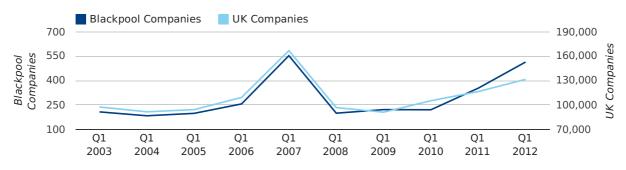
| new company registrations | |
|------------------------------|--|
| closed companies (dissolved) | |
| net company growth | |
| uk company share | |
| director age | |
| director gender | |
| naming trends | |
| sic data | |

A total of 514 companies were registered in Blackpool during the first quarter of 2012 (Jan 2012 - Mar 2012).

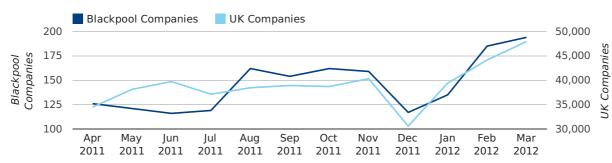
This figure is an increase of 45.6% versus the same period last year (Q1 2011). This figure compares well to the UK as a whole, which saw an increase of 13.0% against the same period last year.

| FIRST QUARTER (JAN 2012 - MAR 2012) | BLACKPOOL | UK |
|-------------------------------------|------------|----------------|
| 2012 | 514 | 131,491 |
| 2011 | 353 | 116,391 |
| % CHANGE | 45.6% | 13.0% |
| RECORD YEAR | 2007 (553) | 2007 (166,814) |

new companies by quarter



Monthly Data (Jan, Feb & Mar 2012)



| | JANUARY | FEBRUARY | MARCH |
|-----------------------|------------|------------|------------|
| NEW COMPANIES IN 2012 | 135 | 185 | 194 |
| NEW COMPANIES IN 2011 | 101 | 113 | 139 |
| % CHANGE | 33.7% | 63.7% | 39.6% |
| RECORD YEAR | 2007 (140) | 2007 (186) | 2007 (227) |

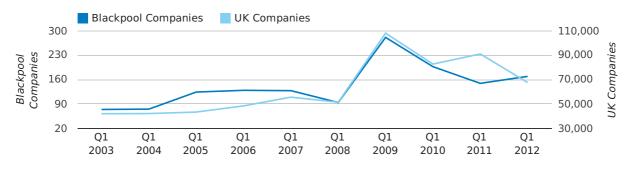
new companies by month

A total of 169 companies were dissolved in Blackpool during the first quarter of 2012 (Jan 2012 - Mar 2012).

This figure is an increase of 13.4% versus the same period last year (Q1 2011). This figure compares poorly to the UK as a whole, which saw a decrease of 25.7% against the same period last year.

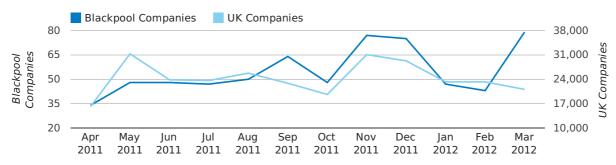
| FIRST QUARTER (JAN 2012 - MAR 2012) | BLACKPOOL | UK |
|-------------------------------------|------------|----------------|
| 2012 | 169 | 67,576 |
| 2011 | 149 | 90,986 |
| % CHANGE | 13.4% | -25.7% |
| RECORD YEAR | 2009 (281) | 2009 (108,060) |

dissolved companies by quarter



Monthly Data (Jan, Feb & Mar 2012)

dissolved companies by month



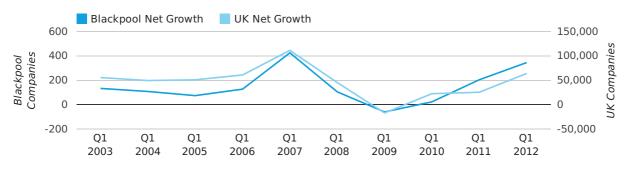
| | JANUARY | FEBRUARY | MARCH |
|--------------------------|-----------|-----------|------------|
| CLOSED COMPANIES IN 2012 | 47 | 43 | 79 |
| CLOSED COMPANIES IN 2011 | 56 | 38 | 55 |
| % CHANGE | -16.1% | 13.2% | 44% |
| RECORD YEAR | 2010 (68) | 2009 (73) | 2009 (154) |

Net company growth for Blackpool during the first quarter of 2012 (Jan 2012 - Mar 2012) was 345 companies.

This represents an increase of 69.1% on the same period last year.

| FIRST QUARTER (JAN 2012 - MAR 2012) | BLACKPOOL | UK |
|-------------------------------------|------------|----------------|
| 2012 | 345 | 63,915 |
| 2011 | 204 | 25,405 |
| % CHANGE | 69.1% | 151.6% |
| RECORD YEAR | 2007 (425) | 2007 (111,282) |

net growth by quarter



Monthly Data (Jan, Feb & Mar 2012)

February 2012 saw a new record in net growth in Blackpool when compared to any previous February.

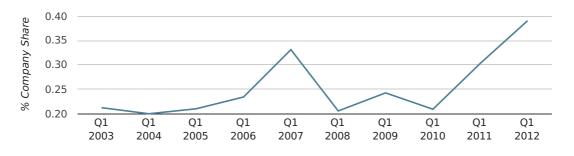
net growth by month Blackpool Net Growth UK Net Growth 170 28,000 UK Companies 21,000 Blackpool Companies 130 90 14.000 50 7,000 10 0 Apr May Jul Oct Dec Feb Mar Jun Aug Sep Nov Jan 2011 2011 2011 2011 2011 2011 2011 2011 2011 2012 2012 2012

| | JANUARY | FEBRUARY | MARCH |
|--------------------|------------|------------|------------|
| NET GROWTH IN 2012 | 88 | 142 | 115 |
| NET GROWTH IN 2011 | 45 | 75 | 84 |
| % CHANGE | 95.6% | 89.3% | 36.9% |
| RECORD YEAR | 2007 (101) | 2012 (142) | 2007 (187) |

In the first quarter of 2012, Blackpool formed 0.4% of all UK companies.

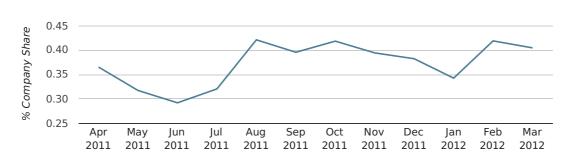
| FIRST QUARTER (JAN 2012 - MAR 2012) | BLACKPOOL |
|-------------------------------------|-------------|
| 2012 | 0.4% |
| 2011 | 0.3% |
| 2010 | 0.2% |
| 2009 | 0.2% |
| 2008 | 0.2% |
| RECORD YEAR (SINCE 1960) | 2012 (0.4%) |

company share by quarter



Q1 2012 saw a new record in UK company share in Blackpool when compared to any previous Q1.

Monthly Data (Jan, Feb & Mar 2012)



company share by month

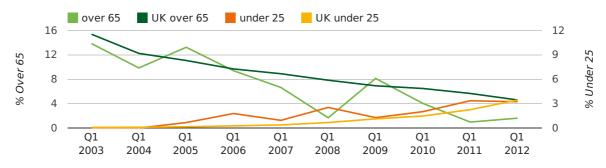
| | JANUARY | FEBRUARY | MARCH |
|----------------------------|-------------|-------------|-------------|
| UK FORMATION SHARE IN 2012 | 0.3% | 0.4% | 0.4% |
| UK FORMATION SHARE IN 2011 | 0.3% | 0.3% | 0.3% |
| % CHANGE | 14.6% | 40.0% | 30.6% |
| RECORD YEAR | 1967 (0.7%) | 1972 (0.4%) | 1960 (0.6%) |

The average age of a director in the first quarter of 2012 was 41.8.

The percentage of directors under the age of 25 was 3.3% compared to the UK figure of 4.6%.

The percentage of directors over the age of 65 was 1.6% compared to the UK figure of 3.5%.

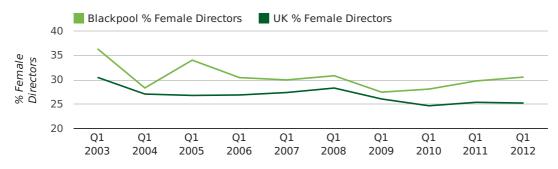
director age by quarter



The record first quarter for female directors in Blackpool was in 1861 when 40.0% of all directors were female.

30.6% of all director appointments in Blackpool in the first quarter of 2012 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Mar 2011-Mar 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

| WORD | PERCENTAGE | UK WORD | UK PERCENTAGE |
|-------------|------------|--------------|---------------|
| ENGINEERING | 3.74% | CONSULTING | 5.07% |
| CONSULTING | 3.66% | MANAGEMENT | 4.74% |
| CONSULTANCY | 1.58% | CONSULTANCY | 3.30% |
| IT | 1.50% | PROPERTY | 2.37% |
| MANAGEMENT | 1.12% | TRADING | 2.07% |
| BLACKPOOL | 1.08% | DESIGN | 1.93% |
| DESIGN | 1.04% | ENGINEERING | 1.86% |
| METERS | 0.91% | ASSOCIATES | 1.84% |
| ELECTRICAL | 0.91% | CONSULTANTS | 1.79% |
| PROPERTY | 0.75% | BUSINESS | 1.73% |
| CONSULTANTS | 0.67% | MEDIA | 1.72% |
| ASSOCIATES | 0.62% | CONSTRUCTION | 1.72% |
| PROJECT | 0.62% | LONDON | 1.66% |
| ENTERPRISES | 0.58% | J | 1.54% |
| J | 0.58% | INVESTMENTS | 1.51% |
| FYLDE | 0.54% | GLOBAL | 1.50% |
| MEDIA | 0.54% | IT | 1.40% |
| DATA | 0.50% | CARE | 1.34% |
| С | 0.46% | PROPERTIES | 1.31% |
| М | 0.46% | ELECTRICAL | 1.27% |
| HOTEL | 0.46% | М | 1.27% |
| CARE | 0.46% | BUILDING | 1.24% |
| S | 0.46% | ENERGY | 1.20% |
| LEGAL | 0.42% | S | 1.20% |
| BUSINESS | 0.42% | ENTERPRISES | 1.19% |



Previous 36 months, excluding companies less than 12 months old

| SIC CODE | NUMBER OF COMPANIES | UK COMPANIES |
|--|------------------------|-----------------|
| None Supplied | 443 | 216,665 |
| 7487 - Other business activities | 189 | 52,735 |
| 82990 - Other business support service activities not elsewhere classified | 153 | 35,233 |
| 62020 - Information technology consultancy activities | 87 | 14,303 |
| 74909 - Other professional, scientific and technical activities not elsewhere classified | 64 | 9,892 |
| 99999 - Dormant Company | 48 | 25,084 |
| 7222 - Other software consultancy and supply | 39 | 6,934 |
| 9999 - Dormant Company | 38 | 18,617 |
| 71129 - Other engineering activities | 32 | 2,217 |
| 70229 - Management consultancy activities other than financial management | 31 | 19,704 |
| 7499 - Non-trading company | 30 | 9,102 |
| 96090 - Other service activities not elsewhere classified | 28 | 13,637 |
| 69201 - Accounting and auditing activities | 25 | 4,132 |
| 9305 - Other service activities | 22 | 8,818 |
| 62012 - Business and domestic software development | 22 | 4,356 |
| 7414 - Business & management consultancy | 20 | 12,113 |
| 7260 - Other computer related activities | 20 | 7,154 |
| 62090 - Other information technology service activities | 19 | 8,145 |
| 42990 - Construction of other civil engineering projects not elsewhere classified | 19 | 1,498 |
| 68320 - Management of real estate on a fee or contract basis | 16 | 3,448 |