# **Bolton**

2011 half year business confidence report



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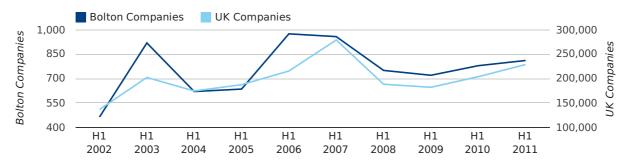
| new company registrations    |  |
|------------------------------|--|
| closed companies (dissolved) |  |
| net company growth           |  |
| uk company share             |  |
| director age                 |  |
| director gender              |  |
| naming trends                |  |
| sic data                     |  |

In the first half of 2011 a total of 811 companies were formed in Bolton. This figure is 4.1% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Bolton occurred in 2006 when a total of 975 were formed.

| HALF YEAR (JAN-JUN) | BOLTON     | UK             |
|---------------------|------------|----------------|
| 2011                | 811        | 228,735        |
| 2010                | 779        | 203,749        |
| % CHANGE            | 4.1%       | 12.3%          |
| RECORD YEAR         | 2006 (975) | 2007 (279,097) |

new companies by half year

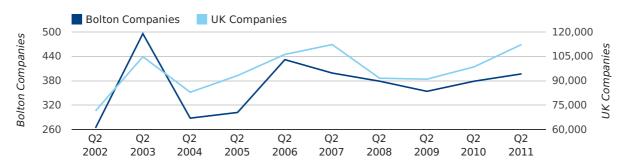


# Quarterly Data (Q2 Apr-Jun 2011)

A total of 397 companies were registered in Bolton during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 4.7% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

| SECOND QUARTER (APR 2011 - JUN 2011) | BOLTON     | UK             |
|--------------------------------------|------------|----------------|
| 2011                                 | 397        | 112,344        |
| 2010                                 | 379        | 98,612         |
| % CHANGE                             | 4.7%       | 13.9%          |
| RECORD YEAR                          | 2003 (496) | 2011 (112,344) |



#### new companies by quarter

Bolton Companies UK Companies 50,000 170 Bolton Companies UK Companies 44,000 150 38,000 130 110 32,000 90 26,000 Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr May Jun 2010 2010 2010 2010 2010 2010 2011 2011 2011 2011 2011 2011

|                       | APRIL      | MAY        | JUNE       |
|-----------------------|------------|------------|------------|
| NEW COMPANIES IN 2011 | 118        | 121        | 158        |
| NEW COMPANIES IN 2010 | 142        | 106        | 131        |
| % CHANGE              | -16.9%     | 14.2%      | 20.6%      |
| RECORD YEAR           | 2006 (168) | 2003 (152) | 2003 (182) |

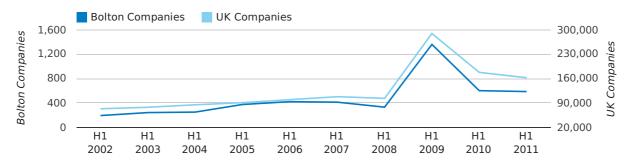
new companies by month

In the first half of 2011 a total of 586 companies were dissolved in Bolton. This figure is 2.5% lower than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Bolton occurred in 2009 when a total of 1,360 were closed.

| HALF YEAR (JAN-JUN) | BOLTON       | UK             |
|---------------------|--------------|----------------|
| 2011                | 586          | 162,310        |
| 2010                | 601          | 177,631        |
| % CHANGE            | -2.5%        | -8.6%          |
| RECORD YEAR         | 2009 (1,360) | 2009 (289,236) |

#### dissolved companies by half year



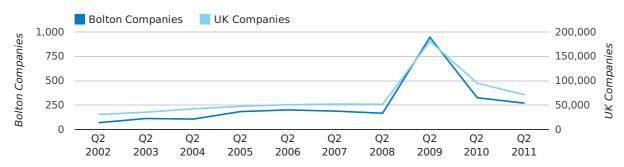
# Quarterly Data (Q2 Apr-Jun 2011)

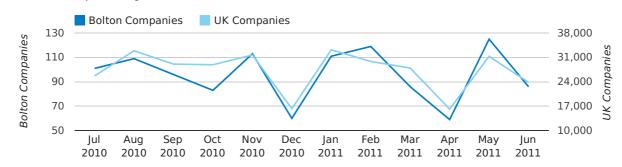
A total of 270 companies were dissolved in Bolton during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 17.2% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

| SECOND QUARTER (APR 2011 - JUN 2011) | BOLTON     | UK             |
|--------------------------------------|------------|----------------|
| 2011                                 | 270        | 71,324         |
| 2010                                 | 326        | 94,954         |
| % CHANGE                             | -17.2%     | -24.9%         |
| RECORD YEAR                          | 2009 (946) | 2009 (181,176) |

#### dissolved companies by quarter





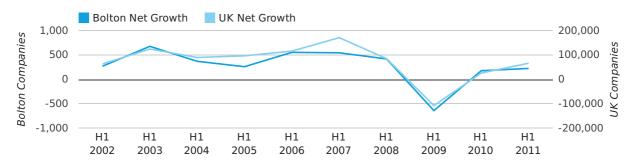
|                          | APRIL      | MAY        | JUNE       |
|--------------------------|------------|------------|------------|
| CLOSED COMPANIES IN 2011 | 59         | 125        | 86         |
| CLOSED COMPANIES IN 2010 | 84         | 126        | 116        |
| % CHANGE                 | -29.8%     | -0.8%      | -26%       |
| RECORD YEAR              | 2009 (223) | 2009 (528) | 2009 (195) |

dissolved companies by month

In the first half of 2011 the company register for Bolton increased by 225 companies. This figure is 26.4% higher than last year, which compares badly to a UK increase of 154.3%.

| HALF YEAR (JAN-JUN) | BOLTON     | UK             |
|---------------------|------------|----------------|
| 2011                | 225        | 66,425         |
| 2010                | 178        | 26,118         |
| % CHANGE            | 26.4%      | 154.3%         |
| RECORD YEAR         | 2003 (678) | 2007 (171,296) |

#### net growth by half year

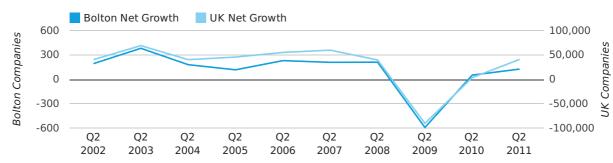


# Quarterly Data (Q2 Apr-Jun 2011)

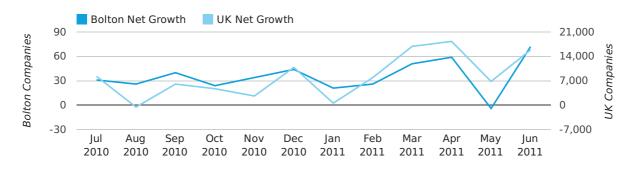
Net company growth for Bolton during the second quarter of 2011 (Apr 2011 - Jun 2011) was 127 companies.

This represents an increase of 139.6% on the same period last year.

| SECOND QUARTER (APR 2011 - JUN 2011) | BOLTON     | UK            |
|--------------------------------------|------------|---------------|
| 2011                                 | 127        | 41,020        |
| 2010                                 | 53         | 3,658         |
| % CHANGE                             | 139.6%     | 1,021.4%      |
| RECORD YEAR                          | 2003 (383) | 2003 (69,274) |



#### net growth by quarter



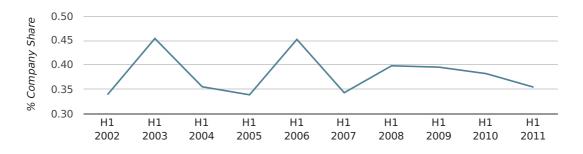
|                    | APRIL      | MAY        | JUNE       |
|--------------------|------------|------------|------------|
| NET GROWTH IN 2011 | 59         | -4         | 72         |
| NET GROWTH IN 2010 | 58         | -20        | 15         |
| % CHANGE           | 1.7%       | -80.0%     | 380.0%     |
| RECORD YEAR        | 2003 (124) | 2003 (118) | 2003 (141) |

#### net growth by month

In the first half of 2011 Bolton formed 0.4% of all UK companies. This is the same as the 2010 figure of 0.4%.

| HALF YEAR (JAN-JUN)      | BOLTON      |
|--------------------------|-------------|
| 2011                     | 0.4%        |
| 2010                     | 0.4%        |
| 2009                     | 0.4%        |
| 2008                     | 0.4%        |
| 2007                     | 0.3%        |
| RECORD YEAR (SINCE 1960) | 1966 (0.5%) |

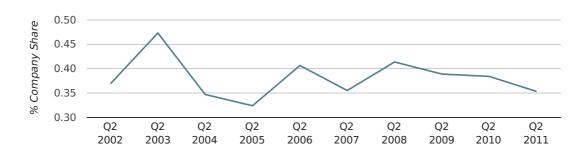
company share by half year



# Quarterly Data (Q2 Apr-Jun 2011)

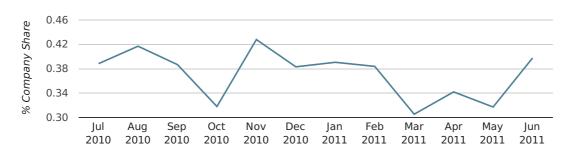
In the second quarter of 2011, Bolton formed 0.4% of all UK companies.

| SECOND QUARTER (APR 2011 - JUN 2011) | BOLTON      |
|--------------------------------------|-------------|
| 2011                                 | 0.4%        |
| 2010                                 | 0.4%        |
| 2009                                 | 0.4%        |
| 2008                                 | 0.4%        |
| 2007                                 | 0.4%        |
| RECORD YEAR (SINCE 1960)             | 1979 (0.7%) |



company share by quarter

company share by month



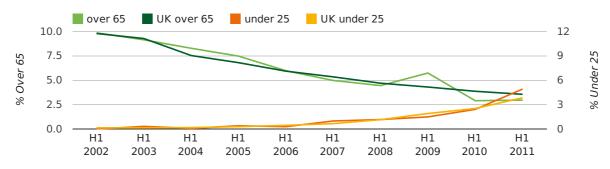
|                            | APRIL       | ΜΑΥ         | JUNE        |
|----------------------------|-------------|-------------|-------------|
| UK FORMATION SHARE IN 2011 | 0.3%        | 0.3%        | 0.4%        |
| UK FORMATION SHARE IN 2010 | 0.4%        | 0.4%        | 0.4%        |
| % CHANGE                   | -19.6%      | -10.1%      | 6.9%        |
| RECORD YEAR                | 1966 (0.6%) | 1979 (0.9%) | 1966 (0.9%) |

The average age of a director in the first half of 2011 was 42.8.

The percentage of directors under the age of 25 was 4.9% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 3.0% compared to the UK figure of 4.3%.

#### director age by half year



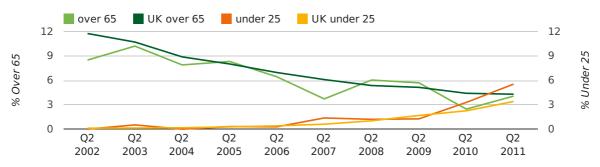
#### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 42.6.

The percentage of directors under the age of 25 was 5.5% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 4.1% compared to the UK figure of 4.3%.

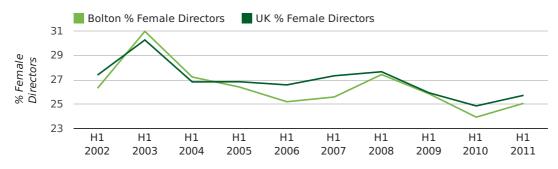




The record first half year for female directors in Bolton was 1861 when 40.0% of all directors were female.

25.1% of all director appointments in Bolton in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year



# Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Bolton was in 1866 when 66.7% of all directors were female.

26.1% of all director appointments in Bolton in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### Bolton % Female Directors UK % Female Directors 31 29 % Female Directors 27 25 23 Q2 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011

#### director gender by quarter

# Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

| WORD         | PERCENTAGE | UK WORD      | UK PERCENTAGE |
|--------------|------------|--------------|---------------|
| MANAGEMENT   | 1.59%      | CONSULTING   | 5.09%         |
| CONSULTING   | 0.97%      | MANAGEMENT   | 4.86%         |
| CONSULTANCY  | 0.93%      | CONSULTANCY  | 3.17%         |
| (BOLTON)     | 0.93%      | PROPERTY     | 2.43%         |
| BOLTON       | 0.88%      | TRADING      | 2.05%         |
| CARE         | 0.84%      | DESIGN       | 1.94%         |
| DESIGN       | 0.75%      | ASSOCIATES   | 1.92%         |
| PROPERTY     | 0.75%      | BUSINESS     | 1.87%         |
| (NW)         | 0.70%      | CONSTRUCTION | 1.77%         |
| CONSTRUCTION | 0.70%      | CONSULTANTS  | 1.76%         |
| ONLINE       | 0.66%      | MEDIA        | 1.73%         |
| ELECTRICAL   | 0.66%      | ENGINEERING  | 1.67%         |
| ENGINEERING  | 0.62%      | LONDON       | 1.60%         |
| J            | 0.62%      | GLOBAL       | 1.46%         |
| MEDICAL      | 0.62%      | J            | 1.44%         |
| М            | 0.62%      | CARE         | 1.44%         |
| SUPPLIES     | 0.57%      | INVESTMENTS  | 1.42%         |
| SEDDON       | 0.57%      | IT           | 1.39%         |
| TRADING      | 0.57%      | BUILDING     | 1.32%         |
| MEDIA        | 0.57%      | PROPERTIES   | 1.31%         |
| ROOFING      | 0.53%      | ELECTRICAL   | 1.30%         |
| PROPERTIES   | 0.53%      | М            | 1.27%         |
| D            | 0.48%      | S            | 1.23%         |
| BUSINESS     | 0.48%      | ENTERPRISES  | 1.20%         |
| BUILDING     | 0.48%      | SYSTEMS      | 1.20%         |



# Previous 36 months, excluding companies less than 12 months old

| SIC CODE  | NUMBER OF<br>COMPANIES | UK<br>COMPANIES |
|---|------------------------|-----------------|
| None Supplied   | 274                    | 202,072         |
| 7487 - Other husiness activities  | 218                    | 60,758          |
| 82990 - Other business support service activities not elsewhere classified                  | 72                     | 30,647          |
| 99999 - Dormant Company   | 50                     | 18,918          |
| 4521 - General construction & civil engineering   | 49                     | 5,928           |
| 9999 - Dormant Company  | 49                     | 20,111          |
| 70229 - Management consultancy activities other than financial management                   | 49                     | 16,419          |
| 96090 - Other service activities not elsewhere classified                                   | 40                     | 10,322          |
| 9305 - Other service activities   | 35                     | 9,063           |
| 7414 - Business & management consultancy  | 27                     | 13,053          |
| 62020 - Information technology consultancy activities                                       | 27                     | 10,545          |
| 86900 - Other human health activities   | 26                     | 4,154           |
| 7260 - Other computer related activities  | 23                     | 7,849           |
| 62090 - Other information technology service activities                                     | 22                     | 7,095           |
| 74909 - Other professional, scientific and technical activities not elsewhere<br>classified | 22                     | 7,835           |
| 43210 - Electrical installation   | 21                     | 3,085           |
| 69201 - Accounting and auditing activities  | 21                     | 3,394           |
| 5530 - Restaurants  | 21                     | 5,086           |
| 64999 - Financial intermediation not elsewhere classified                                   | 20                     | 2,739           |
| 7499 - Non-trading company  | 19                     | 10,955          |