

Borehamwood

2011 annual business confidence report



headlines

- 2011 was a record year for company registrations in Borehamwood when compared to any year in history.
- The second half of 2011 saw a new record in company registrations in Borehamwood when compared to any previous second half year.
- Q4 2011 saw a new record in company registrations in Borehamwood when compared to any previous Q4.
- December 2011 saw a new record in company registrations in Borehamwood when compared to any previous December.
- October 2011 saw a new record in company registrations in Borehamwood when compared to any previous October.
- 2011 was a record year for net growth in Borehamwood when compared to any year in history.
- The second half of 2011 saw a new record in net growth in Borehamwood when compared to any previous second half year.
- Q4 2011 saw a new record in net growth in Borehamwood when compared to any previous Q4.
- October 2011 saw a new record in net growth in Borehamwood when compared to any previous October.
- 2011 was a record year for UK company share in Borehamwood when compared to any year in history.

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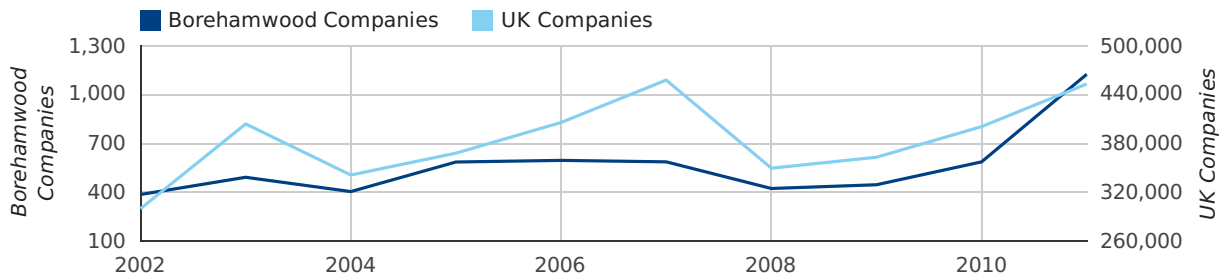
Annual Data (2011)

2011 was a record year for company registrations in Borehamwood when compared to any year in history.

A total of 1,124 companies were formed in Borehamwood in 2011. This total is 92.1% higher than in 2010 and compares poorly to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	BOREHAMWOOD	UK
2011	1,124	452,870
2010	585	400,358
2009	444	362,675
2008	421	349,203
2007	585	457,649
RECORD YEAR	2011 (1,124)	2007 (457,649)

new companies by year



Half Year Data (Jul-Dec 2011)

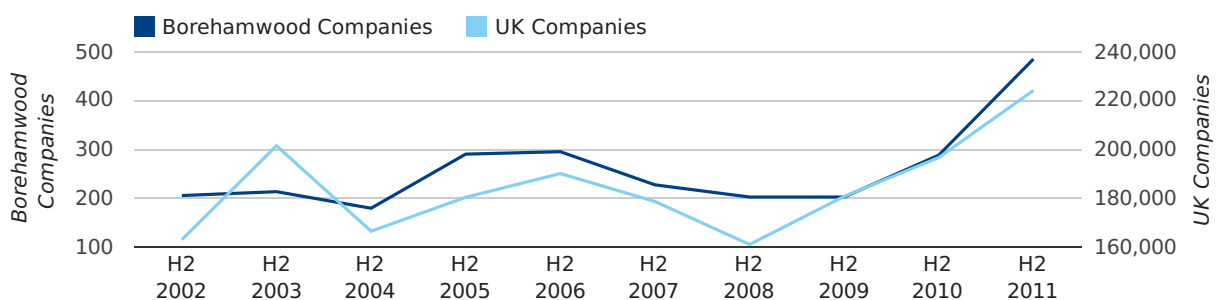
The second half of 2011 saw a new record in company registrations in Borehamwood when compared to any previous second half year.

In the second half of 2011 a total of 485 companies were formed in Borehamwood. This figure is 68.4% higher than last year, which compares well to the UK wide figure of 14.0%.

The highest total for a second half year in Borehamwood occurred in 2011 when a total of 485 were formed.

HALF YEAR (JUL-DEC)	BOREHAMWOOD	UK
2011	485	224,135
2010	288	196,609
% CHANGE	68.4%	14.0%
RECORD YEAR	2011 (485)	2011 (224,135)

new companies by half year



Quarterly Data (Q4 Oct-Dec 2011)

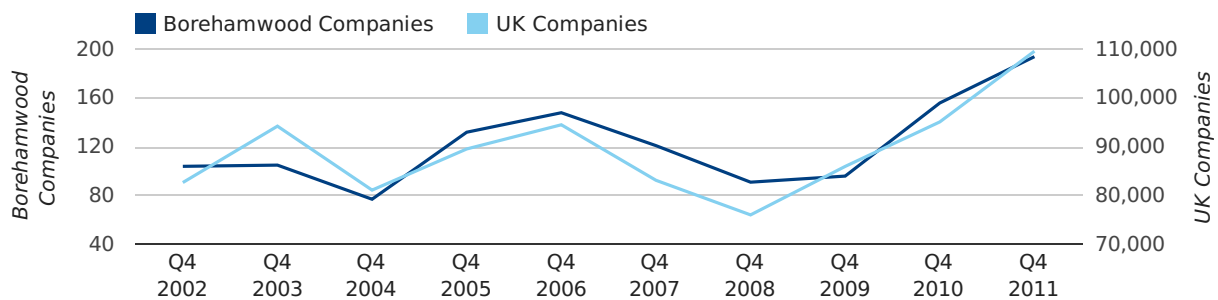
Q4 2011 saw a new record in company registrations in Borehamwood when compared to any previous Q4.

A total of 194 companies were registered in Borehamwood during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 24.4% versus the same period last year (Q4 2010). This figure compares equally to the UK as a whole, which saw an increase of 15.3% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	BOREHAMWOOD	UK
2011	194	109,623
2010	156	95,117
% CHANGE	24.4%	15.3%
RECORD YEAR	2011 (194)	2011 (109,623)

new companies by quarter

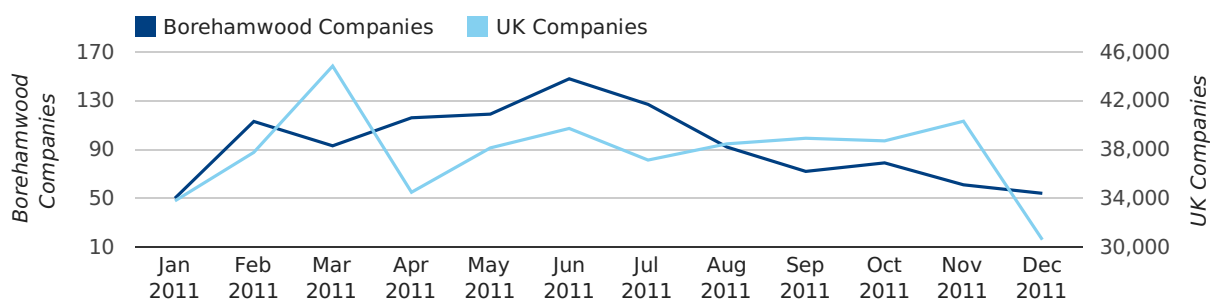


Monthly Data (Oct, Nov & Dec 2011)

December 2011 saw a new record in company registrations in Borehamwood when compared to any previous December.

October 2011 saw a new record in company registrations in Borehamwood when compared to any previous October.

new companies by month



	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	79	61	54
NEW COMPANIES IN 2010	59	53	44
% CHANGE	33.9%	15.1%	22.7%
RECORD YEAR	2011 (79)	2006 (67)	2011 (54)

Annual Data (2011)

A total of 360 companies were dissolved in Borehamwood in 2011. This total is 14.7% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	BOREHAMWOOD	UK
2011	360	314,523
2010	422	342,232
2009	702	533,773
2008	241	237,901
2007	487	220,295
RECORD YEAR	2009 (702)	2009 (533,773)

dissolved companies by year



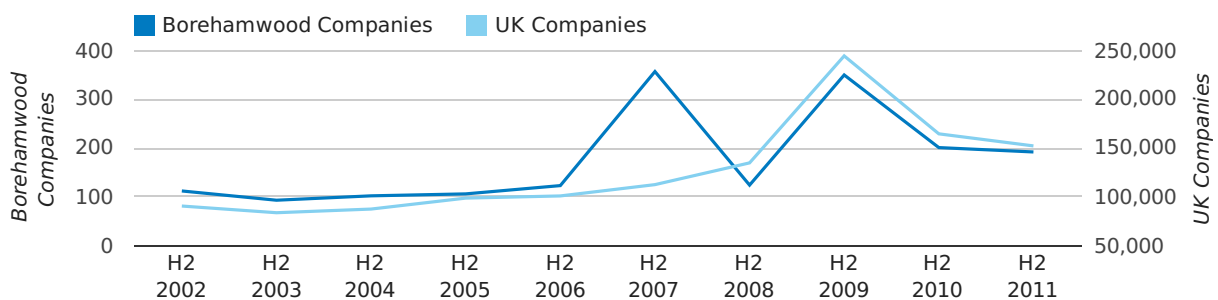
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 192 companies were dissolved in Borehamwood. This figure is 4.5% lower than last year, which compares badly to the UK wide change of -7.5%.

The highest total for a second half year in Borehamwood occurred in 2007 when a total of 357 were closed.

HALF YEAR (JUL-DEC)	BOREHAMWOOD	UK
2011	192	152,213
2010	201	164,601
% CHANGE	-4.5%	-7.5%
RECORD YEAR	2007 (357)	2009 (244,537)

dissolved companies by half year



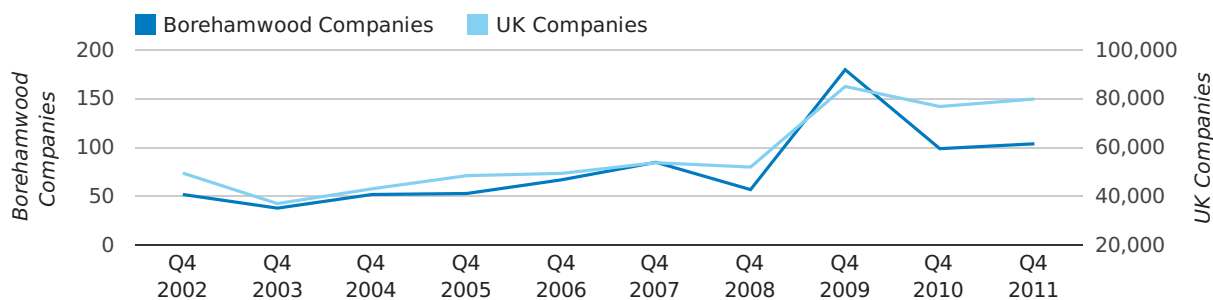
Quarterly Data (Q4 Oct-Dec 2011)

A total of 104 companies were dissolved in Borehamwood during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 5.1% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

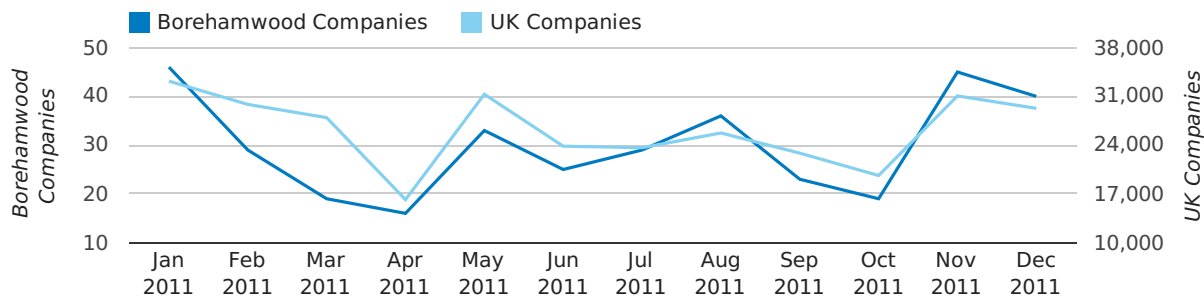
FOURTH QUARTER (OCT 2011 - DEC 2011)	BOREHAMWOOD	UK
2011	104	79,983
2010	99	76,896
% CHANGE	5.1%	4.0%
RECORD YEAR	2009 (180)	2009 (85,136)

dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	19	45	40
CLOSED COMPANIES IN 2010	41	48	10
% CHANGE	-53.7%	-6.3%	300%
RECORD YEAR	2009 (81)	2010 (48)	2009 (56)

Annual Data (2011)

2011 was a record year for net growth in Borehamwood when compared to any year in history.

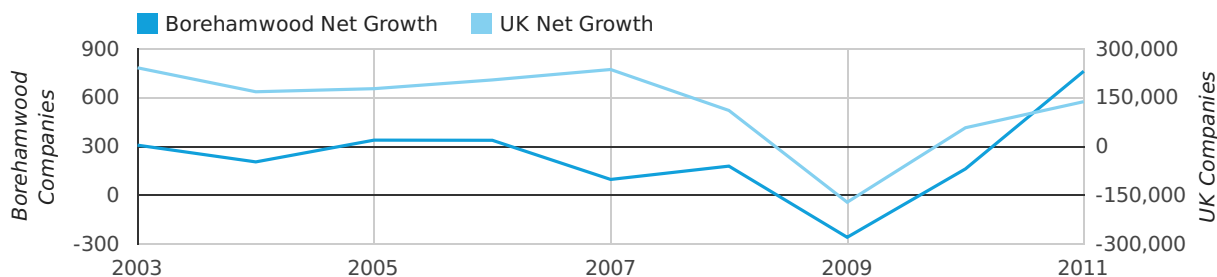
A total of 764 companies were added to the company register for Borehamwood in 2011. This number represents growth of 130.6% which compares favourably to the UK figure of 34.6%.

This number is 601 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2011 when the Borehamwood company register grew by 764 companies.

YEAR	BOREHAMWOOD	UK
2011	764	138,347
2010	163	58,126
2009	-258	-171,098
2008	180	111,302
2007	98	237,354
RECORD YEAR	2011 (764)	2003 (242,543)

net growth by year



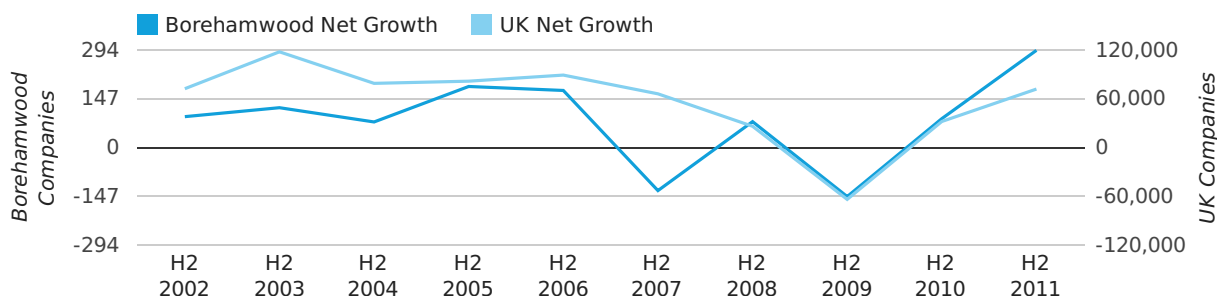
Half Year Data (Jul-Dec 2011)

The second half of 2011 saw a new record in net growth in Borehamwood when compared to any previous second half year.

In the second half of 2011 the company register for Borehamwood increased by 293 companies. This figure is 236.8% higher than last year, which compares well to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	BOREHAMWOOD	UK
2011	293	71,922
2010	87	32,008
% CHANGE	236.8%	124.7%
RECORD YEAR	2011 (293)	2003 (117,772)

net growth by half year



Quarterly Data (Q4 Oct-Dec 2011)

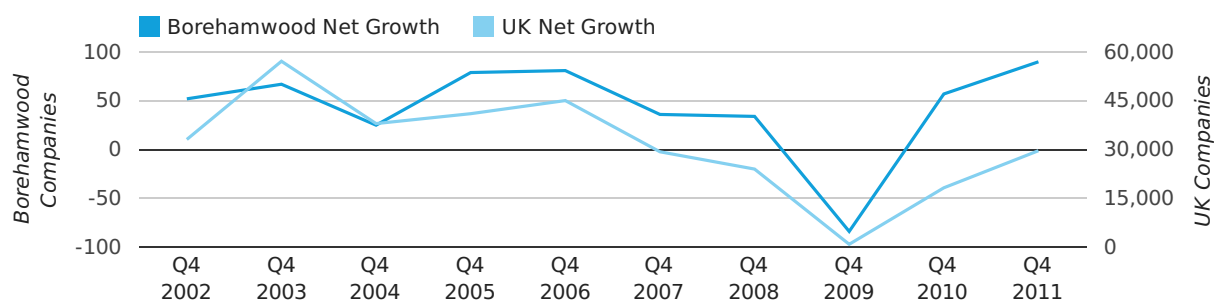
Q4 2011 saw a new record in net growth in Borehamwood when compared to any previous Q4.

Net company growth for Borehamwood during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 90 companies.

This represents an increase of 57.9% on the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	BOREHAMWOOD	UK
2011	90	29,640
2010	57	18,221
% CHANGE	57.9%	62.7%
RECORD YEAR	2011 (90)	2003 (57,175)

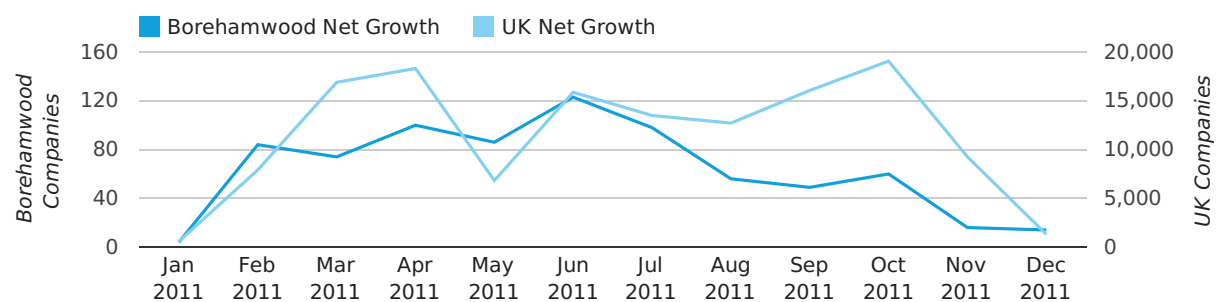
net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

October 2011 saw a new record in net growth in Borehamwood when compared to any previous October.

net growth by month



	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	60	16	14
NET GROWTH IN 2010	18	5	34
% CHANGE	233.3%	220.0%	-58.8%
RECORD YEAR	2011 (60)	2006 (54)	2010 (34)

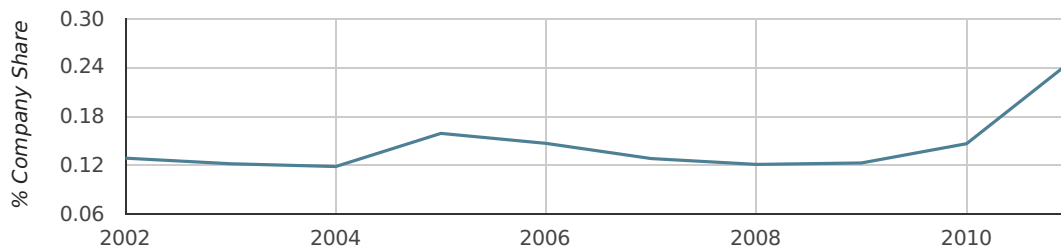
Annual Data (2011)

2011 was a record year for UK company share in Borehamwood when compared to any year in history.

In 2011 Borehamwood formed 0.2% of all UK companies. This is an improvement on 2010 when Borehamwood was responsible for 0.1% of all UK companies.

YEAR	BOREHAMWOOD
2011	0.2%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	2011 (0.2%)

company share by year

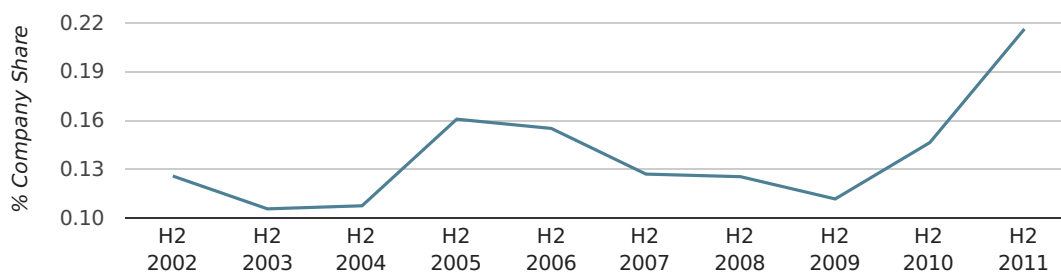


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Borehamwood formed 0.2% of all UK companies. This is more than the 2010 figure of 0.1%.

HALF YEAR (JUL-DEC)	BOREHAMWOOD
2011	0.2%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1966 (0.3%)

company share by half year

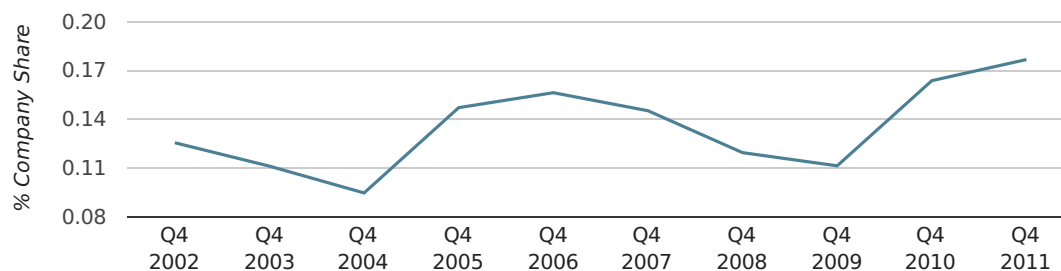


Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Borehamwood formed 0.2% of all UK companies.

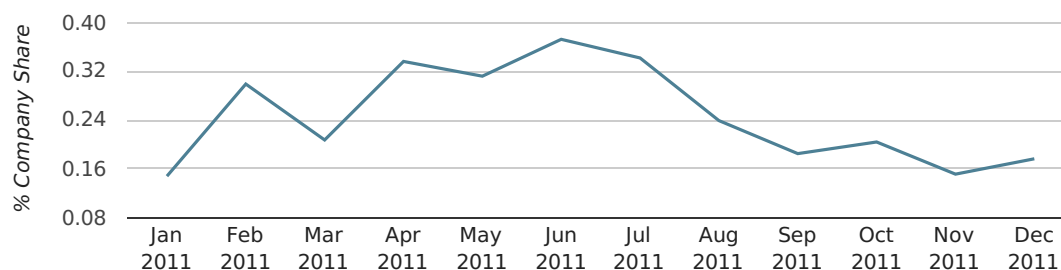
FOURTH QUARTER (OCT 2011 - DEC 2011)	BOREHAMWOOD
2011	0.2%
2010	0.2%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1966 (0.5%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.2%
UK FORMATION SHARE IN 2010	0.2%	0.2%	0.2%
% CHANGE	16.4%	-1.9%	8.8%
RECORD YEAR	1967 (0.3%)	1966 (0.9%)	1966 (0.5%)

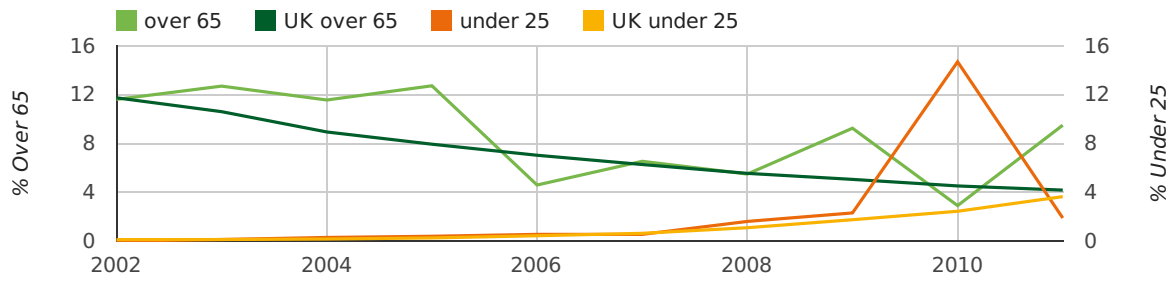
Annual Data (2011)

The average age of a director in 2011 was 45.7.

The percentage of directors under the age of 25 was 1.9% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 9.5% compared to the UK figure of 4.2%.

director age by year



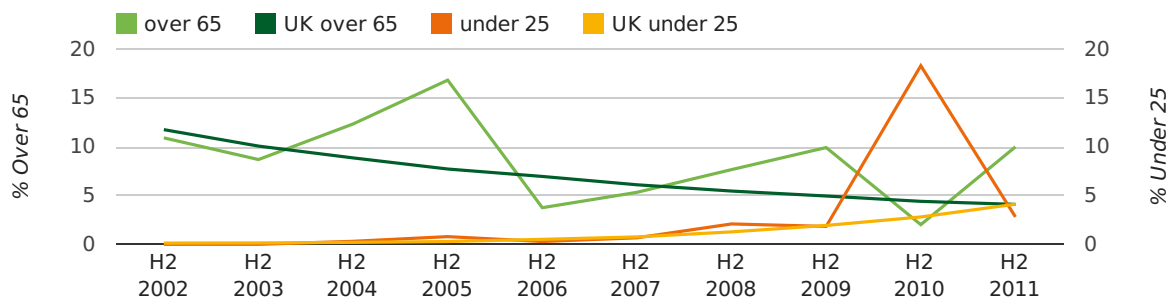
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 45.3.

The percentage of directors under the age of 25 was 2.8% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 10.0% compared to the UK figure of 4.1%.

director age by half year



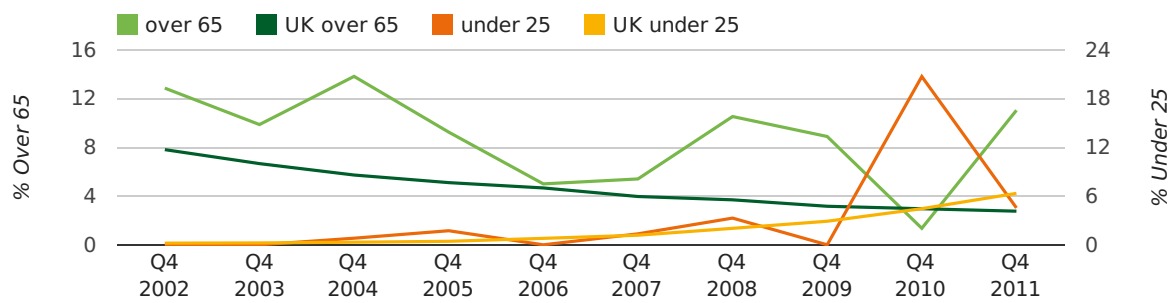
Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 44.5.

The percentage of directors under the age of 25 was 4.5% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 11.0% compared to the UK figure of 4.1%.

director age by quarter

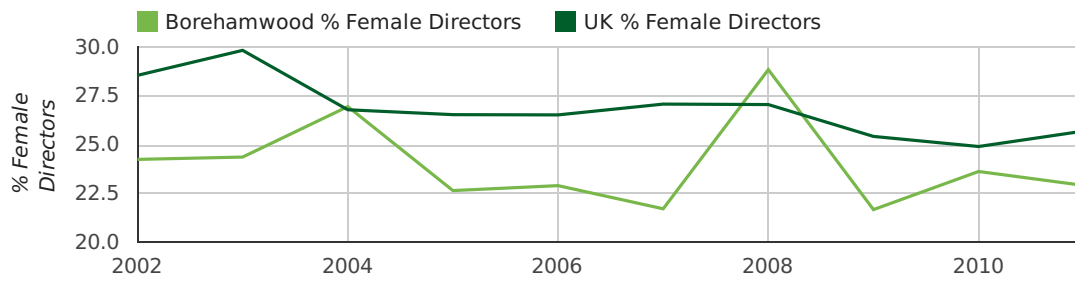


Annual Data (2011)

The record year for female directors in Borehamwood was 1857 when 36.4% of all directors were female.

The percentage of female directors in Borehamwood in 2011 was 24.3%. The average for the UK during this time was 28.6%

director gender by year

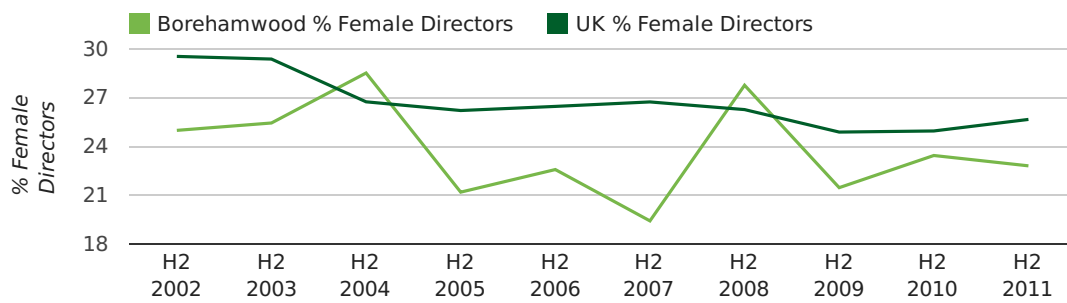


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Borehamwood was 1860 when 42.9% of all directors were female.

22.8% of all director appointments in Borehamwood in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

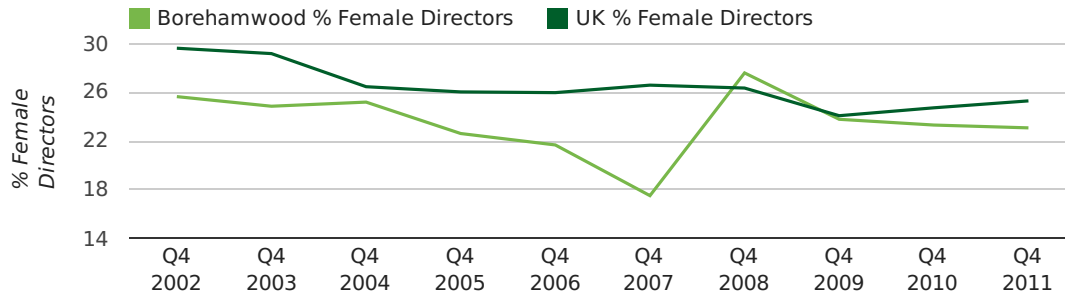


Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Borehamwood was in 1977 when 31.1% of all directors were female.

23.1% of all director appointments in Borehamwood in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
SALES	3.07%	CONSULTING	5.07%
TRADE	2.87%	MANAGEMENT	4.74%
CAPITAL	1.50%	CONSULTANCY	3.26%
UNIVERSAL	1.44%	PROPERTY	2.37%
PROJECTS	1.37%	TRADING	2.07%
VENTURES	1.24%	DESIGN	1.92%
MANAGEMENT	1.24%	ASSOCIATES	1.86%
BUSINESS	1.18%	ENGINEERING	1.78%
UNITED	1.05%	BUSINESS	1.78%
ASSOCIATES	0.98%	CONSULTANTS	1.76%
EXPORT	0.91%	CONSTRUCTION	1.73%
CONSULTING	0.91%	MEDIA	1.71%
PROPERTIES	0.78%	LONDON	1.63%
ESTATES	0.72%	J	1.51%
ALLIANCE	0.72%	INVESTMENTS	1.48%
GLOBAL	0.65%	GLOBAL	1.46%
IMPORT	0.65%	IT	1.41%
WORLDWIDE	0.65%	CARE	1.39%
ENERGY	0.65%	PROPERTIES	1.29%
MERCHANTS	0.59%	ELECTRICAL	1.29%
RESOURCES	0.59%	M	1.27%
TECHNICS	0.52%	BUILDING	1.26%
LONDON	0.52%	ENERGY	1.25%
TRADING	0.52%	S	1.20%
PRODUCTS	0.52%	ENTERPRISES	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	329	205,525
7487 - Other business activities	65	57,052
82990 - Other business support service activities not elsewhere classified	45	32,483
62020 - Information technology consultancy activities	37	12,072
99999 - Dormant Company	31	21,846
9999 - Dormant Company	27	20,199
96090 - Other service activities not elsewhere classified	27	11,768
70229 - Management consultancy activities other than financial management	24	17,765
7222 - Other software consultancy and supply	17	7,398
7499 - Non-trading company	15	9,957
7414 - Business & management consultancy	12	13,034
62090 - Other information technology service activities	10	7,493
43999 - Other specialised construction activities not elsewhere classified	10	3,342
43390 - Other building completion and finishing	9	2,832
7260 - Other computer related activities	9	7,667
74909 - Other professional, scientific and technical activities not elsewhere classified	9	8,671
74990 - Non-trading company	9	8,929
4521 - General construction & civil engineering	8	5,558
59111 - Motion picture production activities	8	1,357
68100 - Buying and selling of own real estate	8	2,749