

Borehamwood

2012 half year business confidence report



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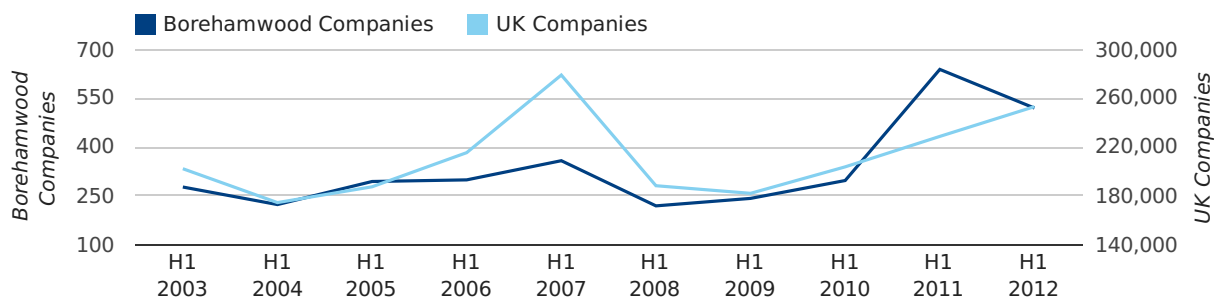
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 520 companies were formed in Borehamwood. This figure is 18.6% lower than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Borehamwood occurred in 2011 when a total of 639 were formed.

HALF YEAR (JAN-JUN)	BOREHAMWOOD	UK
2012	520	253,150
2011	639	228,735
% CHANGE	-18.6%	10.7%
RECORD YEAR	2011 (639)	2007 (279,097)

new companies by half year



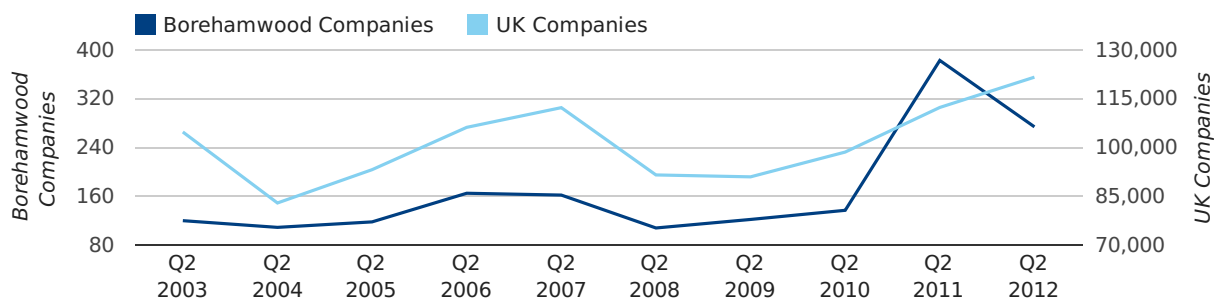
Quarterly Data (Q2 Apr-Jun 2012)

A total of 274 companies were registered in Borehamwood during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 28.5% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

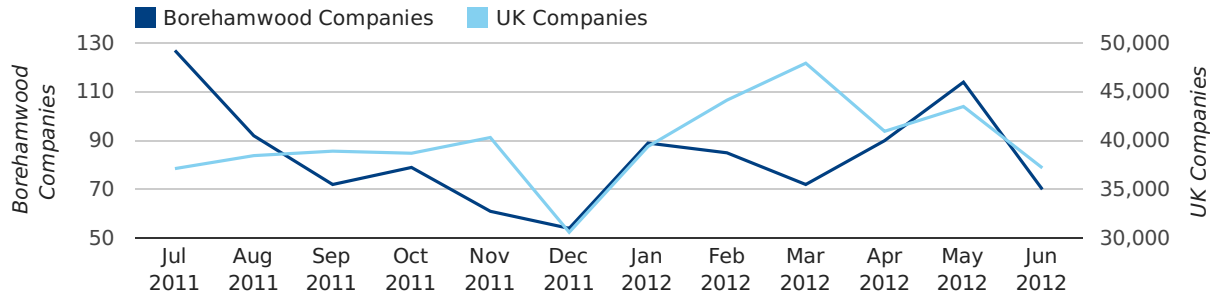
SECOND QUARTER (APR 2012 - JUN 2012)	BOREHAMWOOD	UK
2012	274	121,659
2011	383	112,344
% CHANGE	-28.5%	8.3%
RECORD YEAR	2011 (383)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	90	114	70
NEW COMPANIES IN 2011	116	119	148
% CHANGE	-22.4%	-4.2%	-52.7%
RECORD YEAR	2011 (116)	2011 (119)	2011 (148)

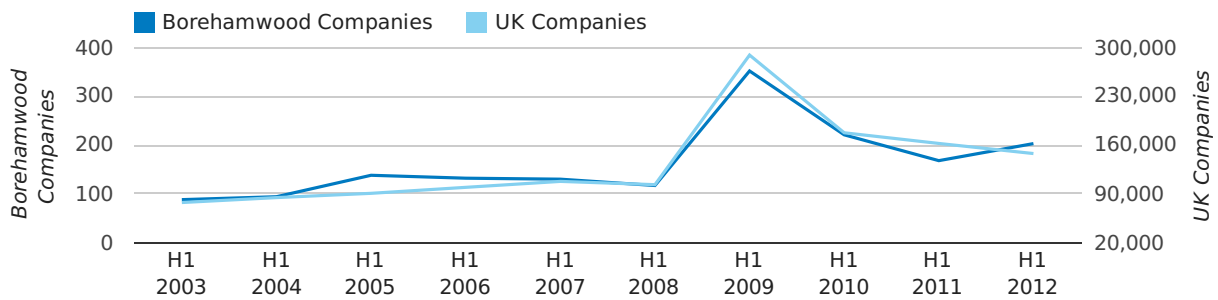
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 203 companies were dissolved in Borehamwood. This figure is 20.8% higher than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Borehamwood occurred in 2009 when a total of 352 were closed.

HALF YEAR (JAN-JUN)	BOREHAMWOOD	UK
2012	203	147,793
2011	168	162,310
% CHANGE	20.8%	-8.9%
RECORD YEAR	2009 (352)	2009 (289,236)

dissolved companies by half year



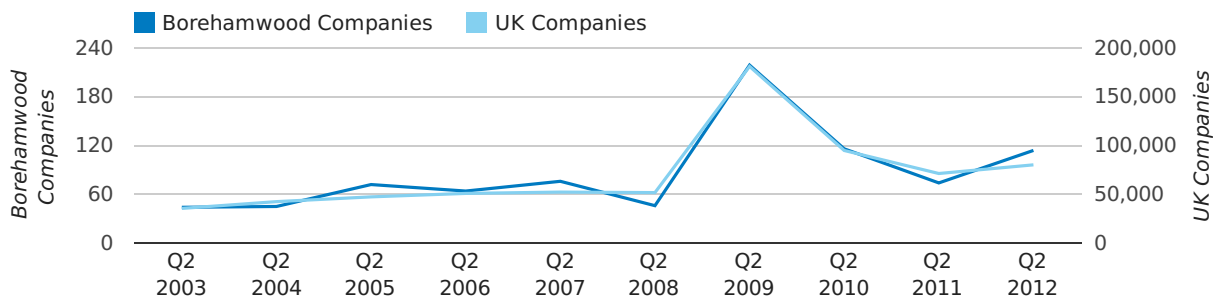
Quarterly Data (Q2 Apr-Jun 2012)

A total of 114 companies were dissolved in Borehamwood during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 54.1% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	BOREHAMWOOD	UK
2012	114	80,217
2011	74	71,324
% CHANGE	54.1%	12.5%
RECORD YEAR	2009 (219)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



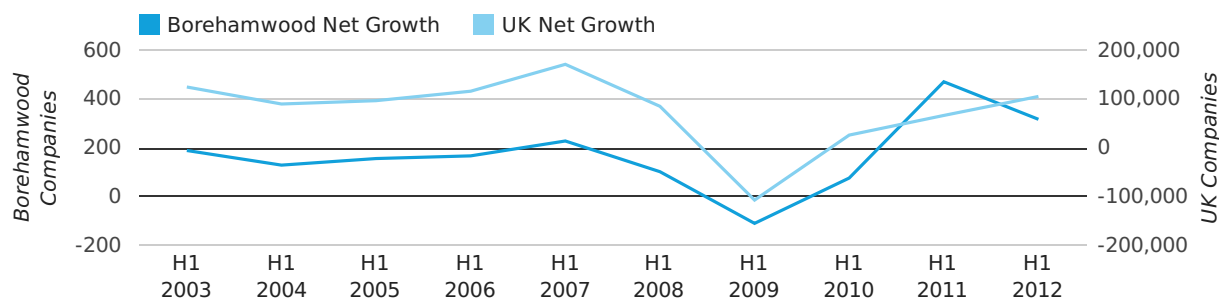
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	37	47	30
CLOSED COMPANIES IN 2011	16	33	25
% CHANGE	131.3%	42.4%	20%
RECORD YEAR	2009 (67)	2009 (87)	2009 (65)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Borehamwood increased by 317 companies. This figure is 32.7% lower than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	BOREHAMWOOD	UK
2012	317	105,357
2011	471	66,425
% CHANGE	-32.7%	58.6%
RECORD YEAR	2011 (471)	2007 (171,296)

net growth by half year



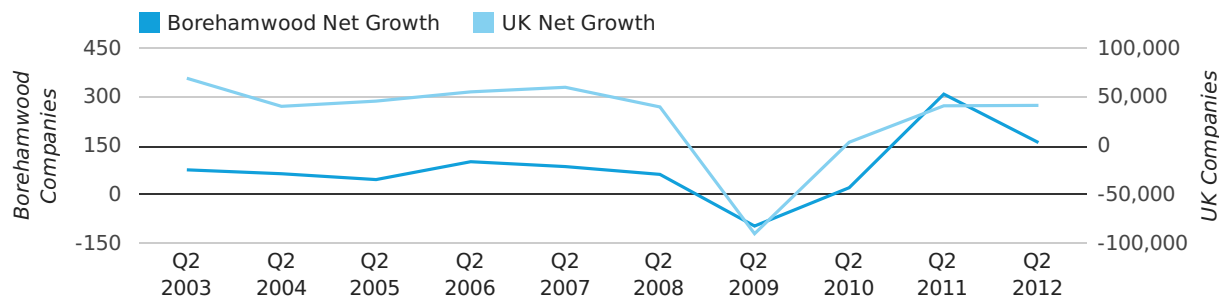
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Borehamwood during the second quarter of 2012 (Apr 2012 - Jun 2012) was 160 companies.

This represents a decrease of 48.2% on the same period last year.

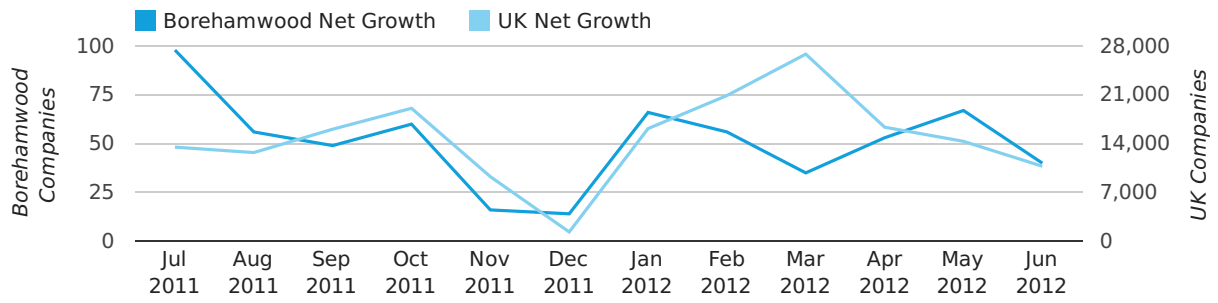
SECOND QUARTER (APR 2012 - JUN 2012)	BOREHAMWOOD	UK
2012	160	41,442
2011	309	41,020
% CHANGE	-48.2%	1.0%
RECORD YEAR	2011 (309)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



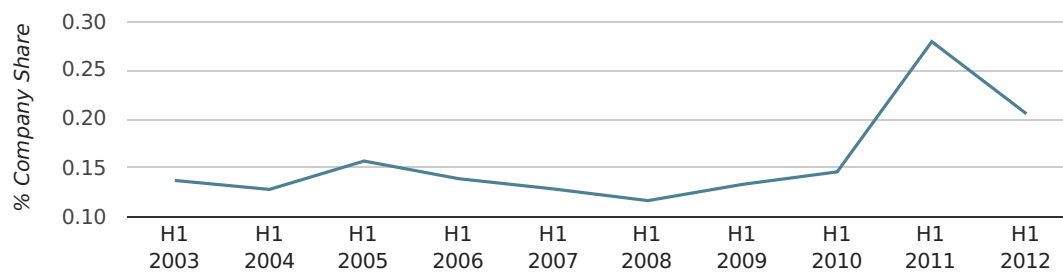
	APRIL	MAY	JUNE
NET GROWTH IN 2012	53	67	40
NET GROWTH IN 2011	100	86	123
% CHANGE	-47.0%	-22.1%	-67.5%
RECORD YEAR	2011 (100)	2011 (86)	2011 (123)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Borehamwood formed 0.2% of all UK companies. This is less than the 2011 figure of 0.3%.

HALF YEAR (JAN-JUN)	BOREHAMWOOD
2012	0.2%
2011	0.3%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	2011 (0.3%)

company share by half year

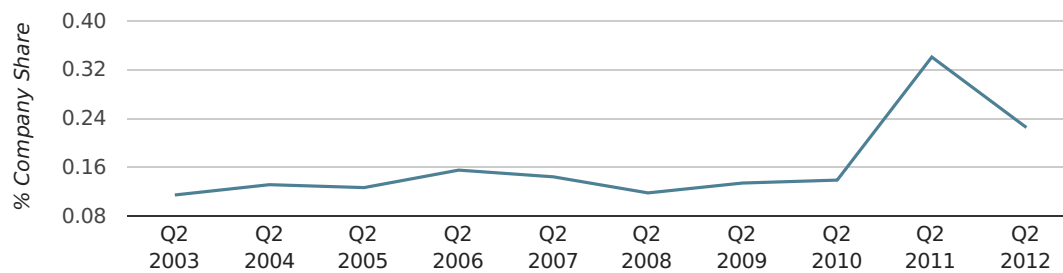


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Borehamwood formed 0.2% of all UK companies.

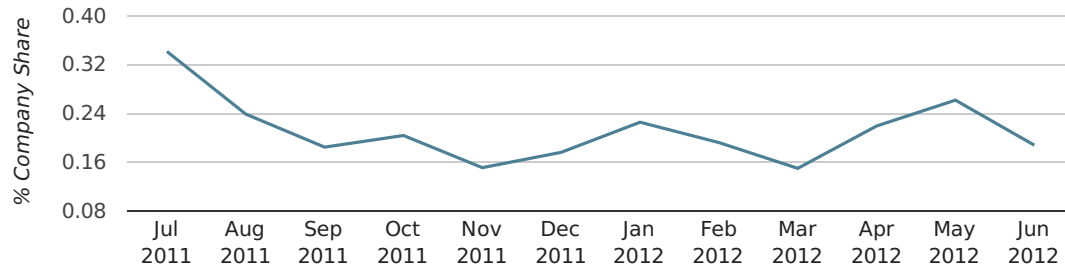
SECOND QUARTER (APR 2012 - JUN 2012)	BOREHAMWOOD
2012	0.2%
2011	0.3%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	2011 (0.3%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.2%	0.3%	0.2%
UK FORMATION SHARE IN 2011	0.3%	0.3%	0.4%
% CHANGE	-34.7%	-16.0%	-49.5%
RECORD YEAR	2011 (0.3%)	1972 (0.3%)	2011 (0.4%)

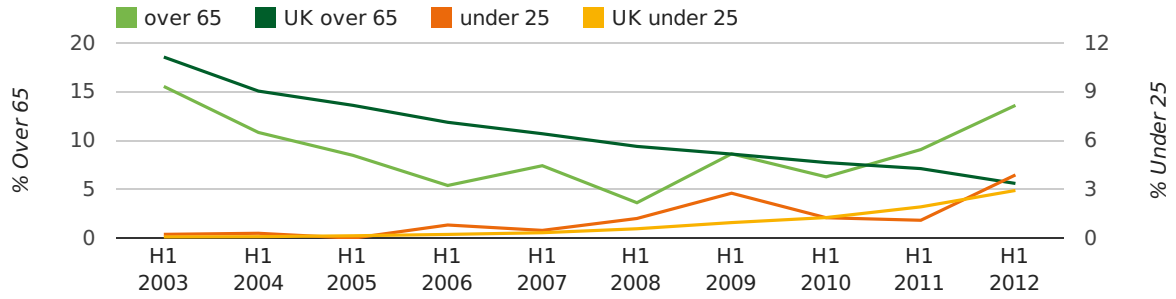
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 44.6.

The percentage of directors under the age of 25 was 3.9% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 13.6% compared to the UK figure of 3.4%.

director age by half year



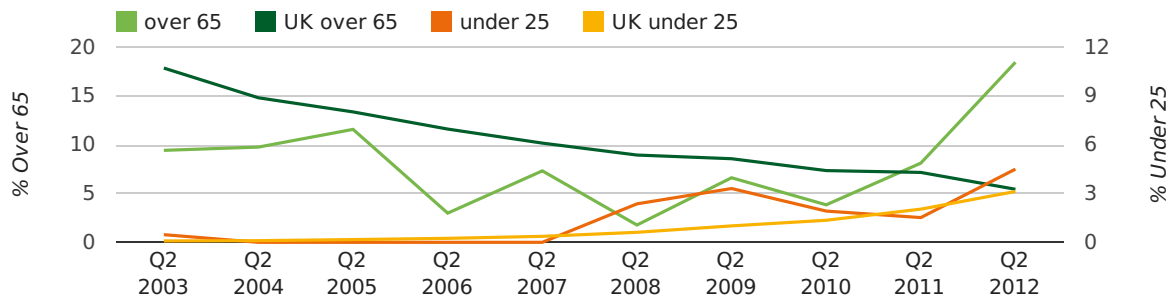
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 45.9.

The percentage of directors under the age of 25 was 4.5% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 18.5% compared to the UK figure of 3.3%.

director age by quarter

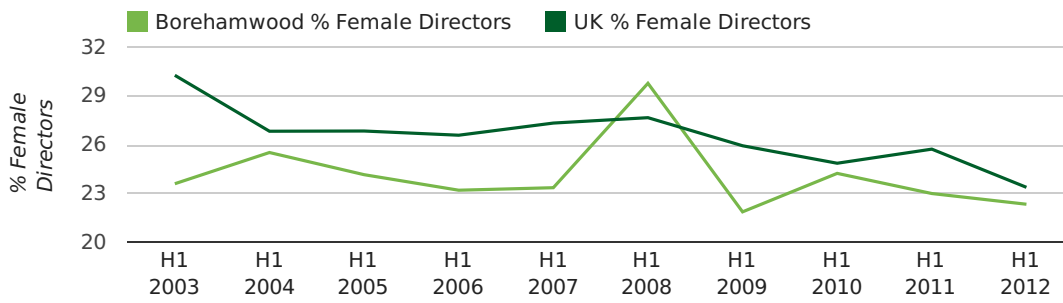


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Borehamwood was 1861 when 40.0% of all directors were female.

22.3% of all director appointments in Borehamwood in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

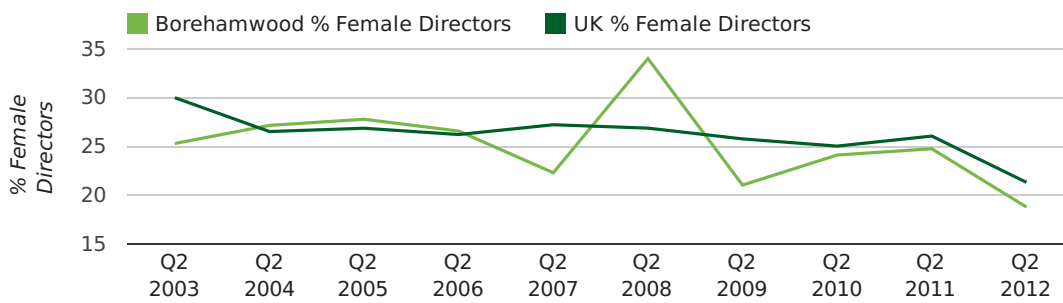


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Borehamwood was in 1866 when 66.7% of all directors were female.

18.8% of all director appointments in Borehamwood in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	1.50%	CONSULTING	5.07%
MANAGEMENT	1.30%	MANAGEMENT	4.74%
TRADE	1.23%	CONSULTANCY	3.28%
VENTURES	1.03%	PROPERTY	2.35%
CAPITAL	0.89%	TRADING	2.10%
SALES	0.89%	DESIGN	1.89%
GLOBAL	0.82%	ENGINEERING	1.87%
ESTATES	0.82%	ASSOCIATES	1.82%
BUSINESS	0.75%	CONSULTANTS	1.78%
TRADING	0.68%	CONSTRUCTION	1.71%
CONSULTANCY	0.68%	BUSINESS	1.70%
PROPERTIES	0.68%	MEDIA	1.69%
ASSOCIATES	0.55%	LONDON	1.68%
DESIGN	0.55%	J	1.57%
IT	0.48%	GLOBAL	1.51%
UNIVERSAL	0.48%	INVESTMENTS	1.48%
CARE	0.48%	IT	1.42%
LONDON	0.48%	CARE	1.31%
ENERGY	0.41%	PROPERTIES	1.31%
PROPERTY	0.41%	M	1.26%
EUROPE	0.41%	ELECTRICAL	1.23%
CORPORATION	0.41%	BUILDING	1.23%
MEDICAL	0.34%	SECURITY	1.19%
INTERNATIONAL	0.34%	S	1.18%
PROJECTS	0.34%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	744	244,457
7487 - Other business activities	57	47,029
82990 - Other business support service activities not elsewhere classified	46	35,447
62020 - Information technology consultancy activities	35	15,280
99999 - Dormant Company	32	26,088
96090 - Other service activities not elsewhere classified	28	14,220
9999 - Dormant Company	23	16,469
70229 - Management consultancy activities other than financial management	21	20,390
7222 - Other software consultancy and supply	16	6,356
74990 - Non-trading company	12	9,706
7499 - Non-trading company	11	8,023
59111 - Motion picture production activities	11	1,580
43999 - Other specialised construction activities not elsewhere classified	11	4,091
74909 - Other professional, scientific and technical activities not elsewhere classified	10	10,271
7414 - Business & management consultancy	9	10,978
43390 - Other building completion and finishing	9	3,241
7260 - Other computer related activities	9	6,456
62090 - Other information technology service activities	9	8,258
69201 - Accounting and auditing activities	8	4,295
4521 - General construction & civil engineering	7	4,644