

Bradford

2011 half year business confidence report



headlines

- The first half of 2011 saw a new record in company registrations in Bradford when compared to any previous first half year.
- The first half of 2011 was a record first half year for company registrations in Bradford when compared to any half year in history.
- Q2 2011 saw a new record in company registrations in Bradford when compared to any previous Q2.
- June 2011 saw a new record in company registrations in Bradford when compared to any previous June.
- May 2011 saw a new record in company registrations in Bradford when compared to any previous May.
- April 2011 saw a new record in net growth in Bradford when compared to any previous April.

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Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in company registrations in Bradford when compared to any previous first half year.

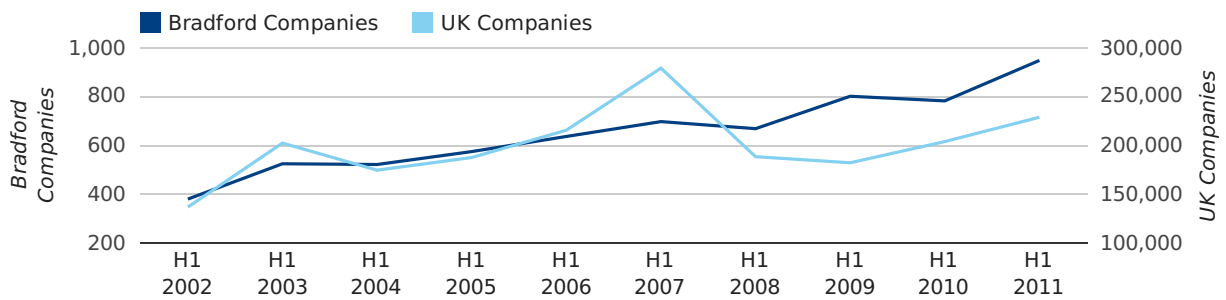
The first half of 2011 was a record first half year for company registrations in Bradford when compared to any half year in history.

In the first half of 2011 a total of 948 companies were formed in Bradford. This figure is 21.2% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Bradford occurred in 2011 when a total of 948 were formed.

HALF YEAR (JAN-JUN)	BRADFORD	UK
2011	948	228,735
2010	782	203,749
% CHANGE	21.2%	12.3%
RECORD YEAR	2011 (948)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2011)

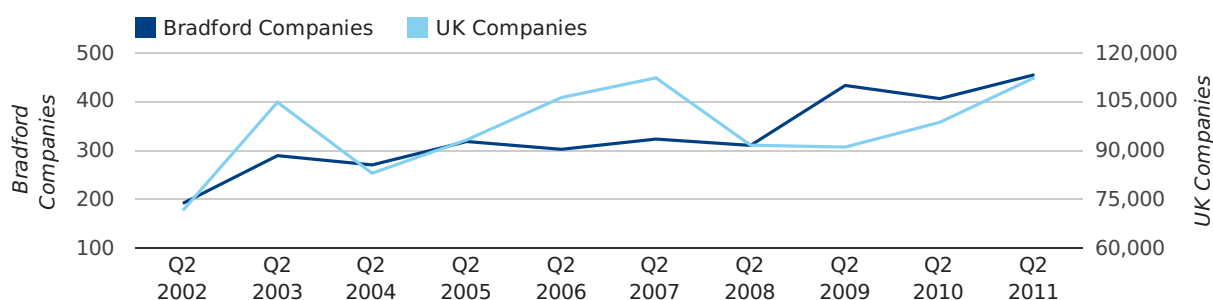
Q2 2011 saw a new record in company registrations in Bradford when compared to any previous Q2.

A total of 455 companies were registered in Bradford during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 12.1% versus the same period last year (Q2 2010). This figure compares equally to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	BRADFORD	UK
2011	455	112,344
2010	406	98,612
% CHANGE	12.1%	13.9%
RECORD YEAR	2011 (455)	2011 (112,344)

new companies by quarter



Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Bradford when compared to any previous June.

May 2011 saw a new record in company registrations in Bradford when compared to any previous May.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	127	164	164
NEW COMPANIES IN 2010	136	134	136
% CHANGE	-6.6%	22.4%	20.6%
RECORD YEAR	2009 (162)	2011 (164)	2011 (164)

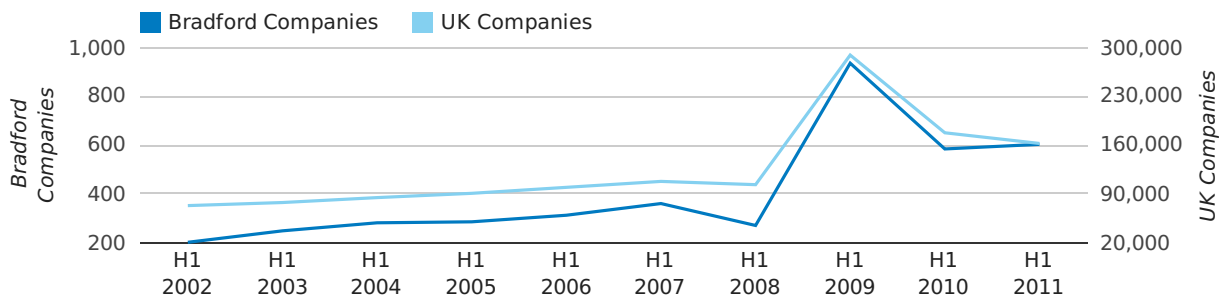
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 603 companies were dissolved in Bradford. This figure is 3.3% higher than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Bradford occurred in 2009 when a total of 936 were closed.

HALF YEAR (JAN-JUN)	BRADFORD	UK
2011	603	162,310
2010	584	177,631
% CHANGE	3.3%	-8.6%
RECORD YEAR	2009 (936)	2009 (289,236)

dissolved companies by half year



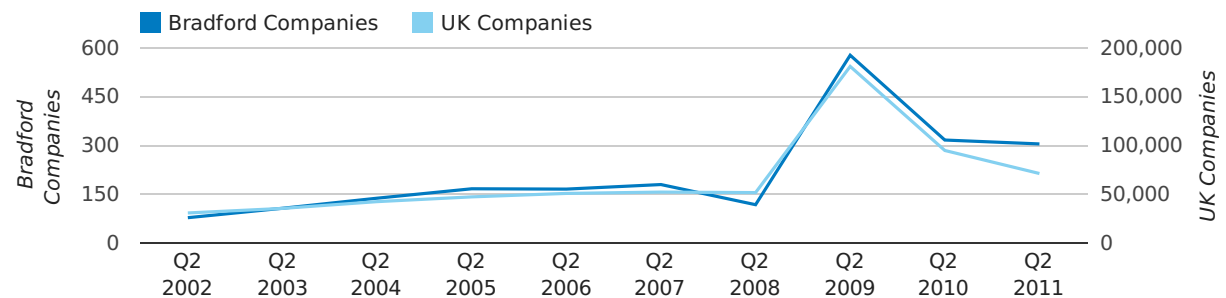
Quarterly Data (Q2 Apr-Jun 2011)

A total of 305 companies were dissolved in Bradford during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 3.8% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	BRADFORD	UK
2011	305	71,324
2010	317	94,954
% CHANGE	-3.8%	-24.9%
RECORD YEAR	2009 (578)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



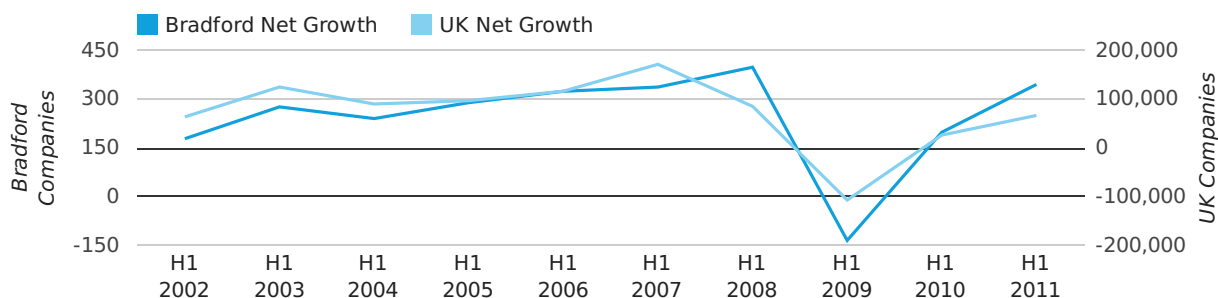
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	47	163	95
CLOSED COMPANIES IN 2010	75	131	111
% CHANGE	-37.3%	24.4%	-14%
RECORD YEAR	2009 (190)	2009 (218)	2009 (170)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Bradford increased by 345 companies. This figure is 74.2% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	BRADFORD	UK
2011	345	66,425
2010	198	26,118
% CHANGE	74.2%	154.3%
RECORD YEAR	2008 (398)	2007 (171,296)

net growth by half year



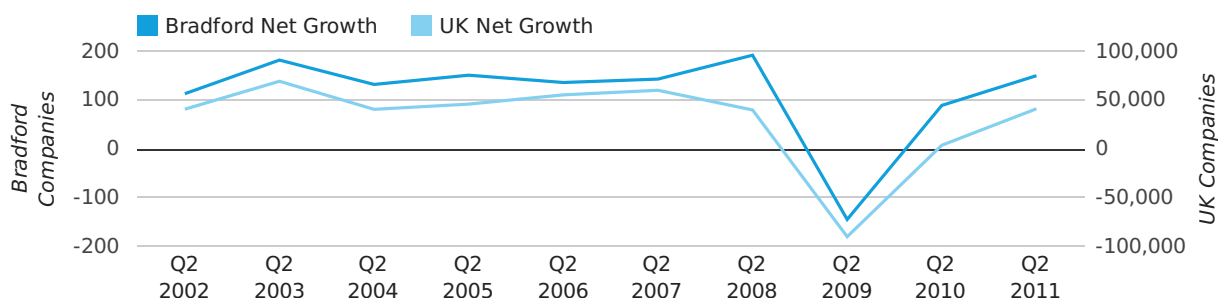
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Bradford during the second quarter of 2011 (Apr 2011 - Jun 2011) was 150 companies.

This represents an increase of 68.5% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	BRADFORD	UK
2011	150	41,020
2010	89	3,658
% CHANGE	68.5%	1,021.4%
RECORD YEAR	2008 (192)	2003 (69,274)

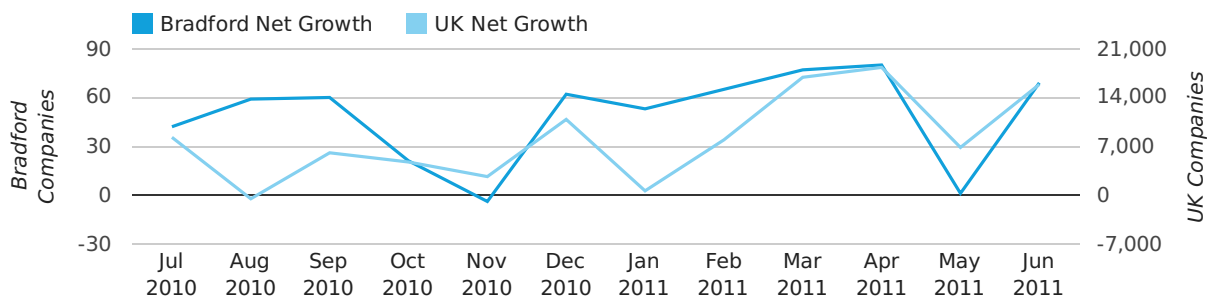
net growth by quarter



Monthly Data (Apr, May & Jun 2011)

April 2011 saw a new record in net growth in Bradford when compared to any previous April.

net growth by month



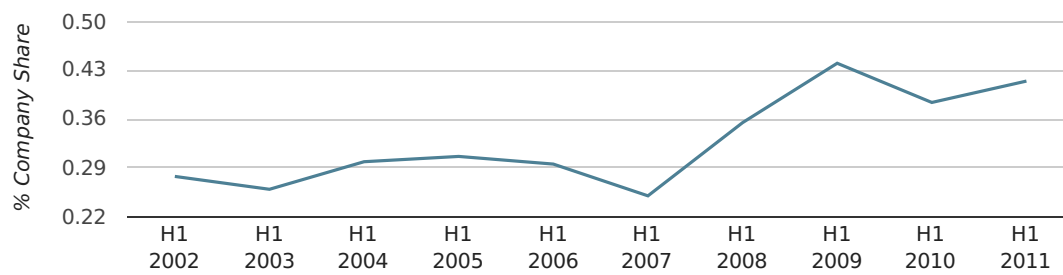
	APRIL	MAY	JUNE
NET GROWTH IN 2011	80	1	69
NET GROWTH IN 2010	61	3	25
% CHANGE	31.1%	-66.7%	176.0%
RECORD YEAR	2011 (80)	2006 (77)	2008 (89)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Bradford formed 0.4% of all UK companies. This is the same as the 2010 figure of 0.4%.

HALF YEAR (JAN-JUN)	BRADFORD
2011	0.4%
2010	0.4%
2009	0.4%
2008	0.4%
2007	0.2%
RECORD YEAR (SINCE 1960)	1969 (0.8%)

company share by half year

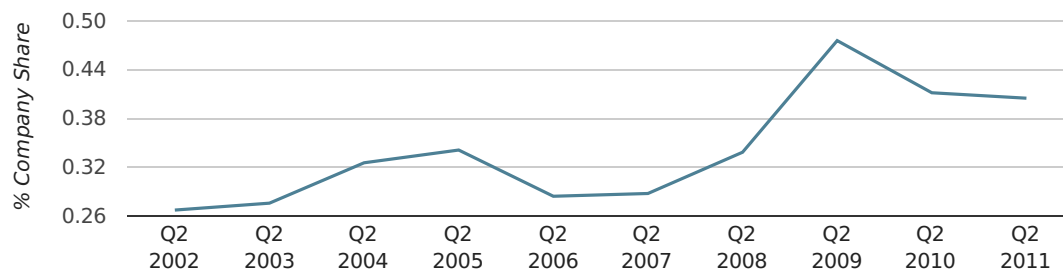


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Bradford formed 0.4% of all UK companies.

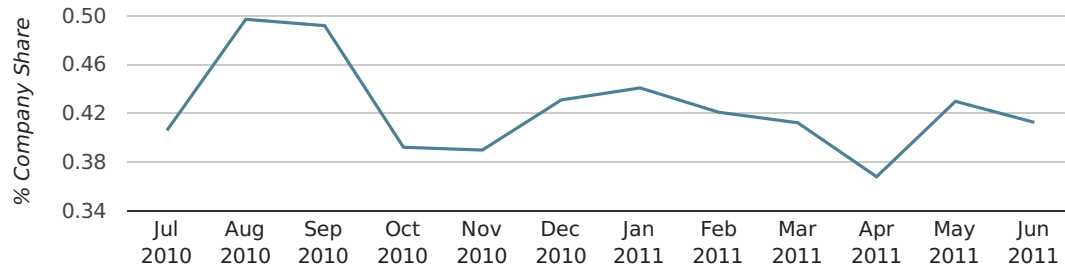
SECOND QUARTER (APR 2011 - JUN 2011)	BRADFORD
2011	0.4%
2010	0.4%
2009	0.5%
2008	0.3%
2007	0.3%
RECORD YEAR (SINCE 1960)	1969 (1.1%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.4%	0.4%	0.4%
UK FORMATION SHARE IN 2010	0.4%	0.4%	0.4%
% CHANGE	-9.6%	-3.6%	6.8%
RECORD YEAR	1973 (1.0%)	1970 (1.0%)	1969 (1.3%)

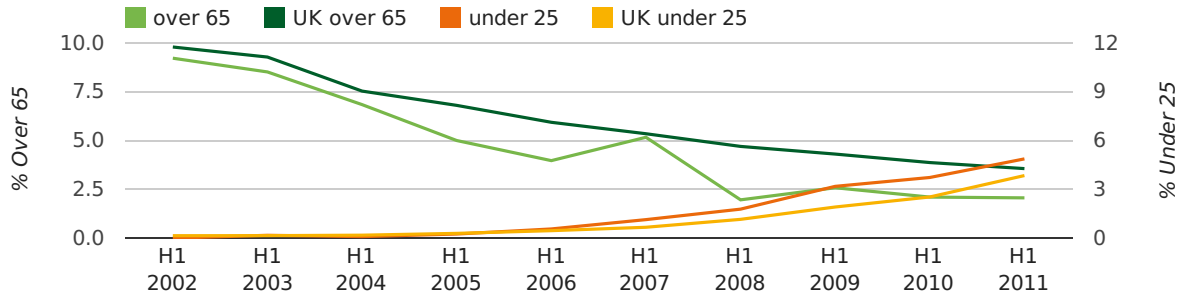
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 40.2.

The percentage of directors under the age of 25 was 4.9% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 2.1% compared to the UK figure of 4.3%.

director age by half year



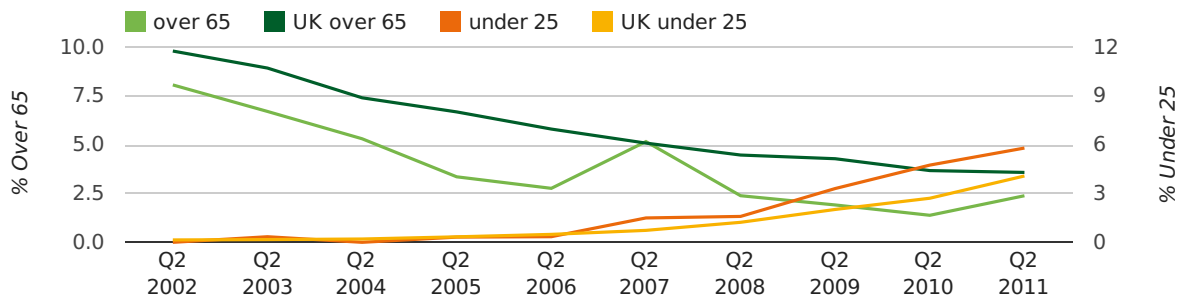
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 39.7.

The percentage of directors under the age of 25 was 5.8% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 2.4% compared to the UK figure of 4.3%.

director age by quarter

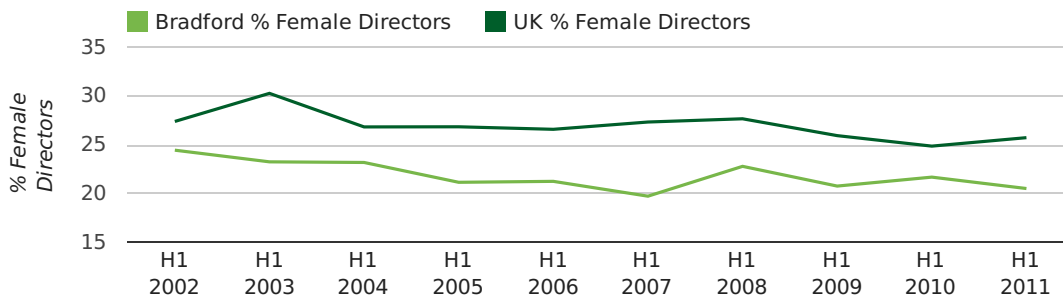


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Bradford was 1861 when 40.0% of all directors were female.

20.5% of all director appointments in Bradford in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

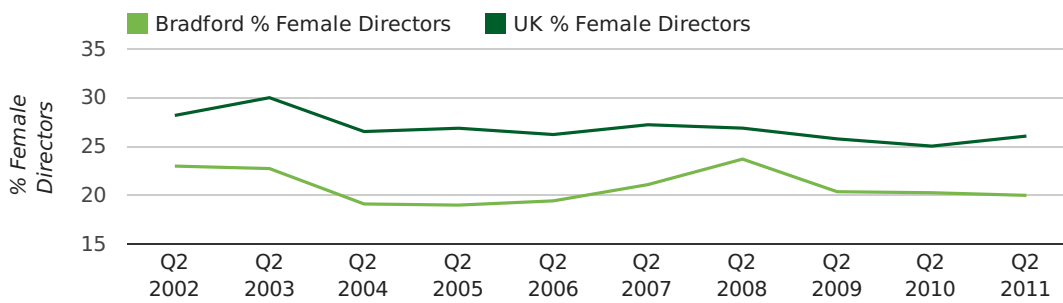


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Bradford was in 1866 when 66.7% of all directors were female.

20.0% of all director appointments in Bradford in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
BRADFORD	1.19%	CONSULTING	5.09%
MANAGEMENT	1.03%	MANAGEMENT	4.86%
YORKSHIRE	0.91%	CONSULTANCY	3.17%
CONSULTANCY	0.87%	PROPERTY	2.43%
LEISURE	0.83%	TRADING	2.05%
J	0.75%	DESIGN	1.94%
CARE	0.75%	ASSOCIATES	1.92%
S	0.75%	BUSINESS	1.87%
(YORKSHIRE)	0.71%	CONSTRUCTION	1.77%
TRADING	0.71%	CONSULTANTS	1.76%
PUB	0.64%	MEDIA	1.73%
BUSINESS	0.64%	ENGINEERING	1.67%
ENTERPRISES	0.64%	LONDON	1.60%
ASSOCIATES	0.64%	GLOBAL	1.46%
(BRADFORD)	0.60%	J	1.44%
PROPERTY	0.60%	CARE	1.44%
CAR	0.60%	INVESTMENTS	1.42%
CENTRE	0.60%	IT	1.39%
IT	0.60%	BUILDING	1.32%
PROPERTIES	0.60%	PROPERTIES	1.31%
CONSULTING	0.56%	ELECTRICAL	1.30%
ARMS	0.56%	M	1.27%
INN	0.52%	S	1.23%
DIRECT	0.52%	ENTERPRISES	1.20%
SYSTEMS	0.48%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	1,047	202,072
7487 - Other business activities	203	60,758
5540 - Bars	85	2,141
9999 - Dormant Company	81	20,111
82990 - Other business support service activities not elsewhere classified	76	30,647
56302 - Public houses and bars	39	1,900
7414 - Business & management consultancy	36	13,053
9305 - Other service activities	33	9,063
99999 - Dormant Company	32	18,918
7499 - Non-trading company	31	10,955
96090 - Other service activities not elsewhere classified	30	10,322
86900 - Other human health activities	30	4,154
74990 - Non-trading company	28	8,481
62020 - Information technology consultancy activities	27	10,545
70229 - Management consultancy activities other than financial management	25	16,419
7260 - Other computer related activities	23	7,849
68209 - Other letting and operating of own or leased real estate	19	3,790
8514 - Other human health activities	19	2,515
49410 - Freight transport by road	18	2,142
74909 - Other professional, scientific and technical activities not elsewhere classified	16	7,835