

Bradford

2012 half year business confidence report



headlines

- The first half of 2012 saw a new record in company registrations in Bradford when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Bradford when compared to any half year in history.
- Q2 2012 saw a new record in company registrations in Bradford when compared to any previous Q2.
- May 2012 saw a new record in company registrations in Bradford when compared to any previous May.
- The first half of 2012 saw a new record in net growth in Bradford when compared to any previous first half year.
- The first half of 2012 was a record first half year for net growth in Bradford when compared to any half year in history.

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Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Bradford when compared to any previous first half year.

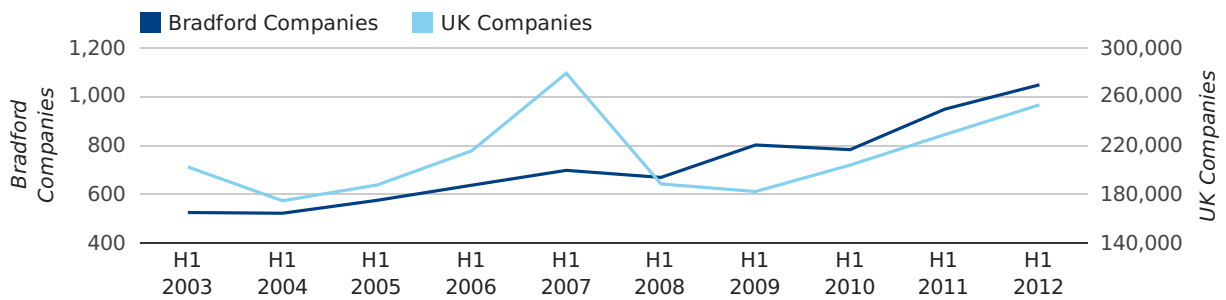
The first half of 2012 was a record first half year for company registrations in Bradford when compared to any half year in history.

In the first half of 2012 a total of 1,048 companies were formed in Bradford. This figure is 10.5% higher than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Bradford occurred in 2012 when a total of 1,048 were formed.

HALF YEAR (JAN-JUN)	BRADFORD	UK
2012	1,048	253,150
2011	948	228,735
% CHANGE	10.5%	10.7%
RECORD YEAR	2012 (1,048)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

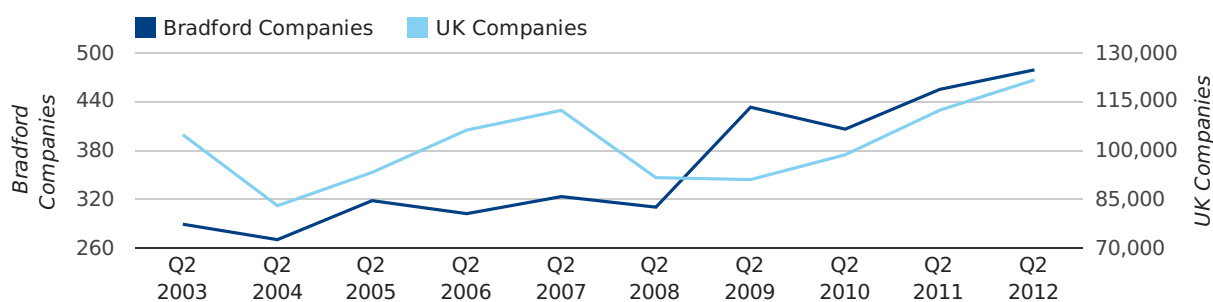
Q2 2012 saw a new record in company registrations in Bradford when compared to any previous Q2.

A total of 479 companies were registered in Bradford during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 5.3% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	BRADFORD	UK
2012	479	121,659
2011	455	112,344
% CHANGE	5.3%	8.3%
RECORD YEAR	2012 (479)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Bradford when compared to any previous May.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	161	172	146
NEW COMPANIES IN 2011	127	164	164
% CHANGE	26.8%	4.9%	-11.0%
RECORD YEAR	2009 (162)	2012 (172)	2011 (164)

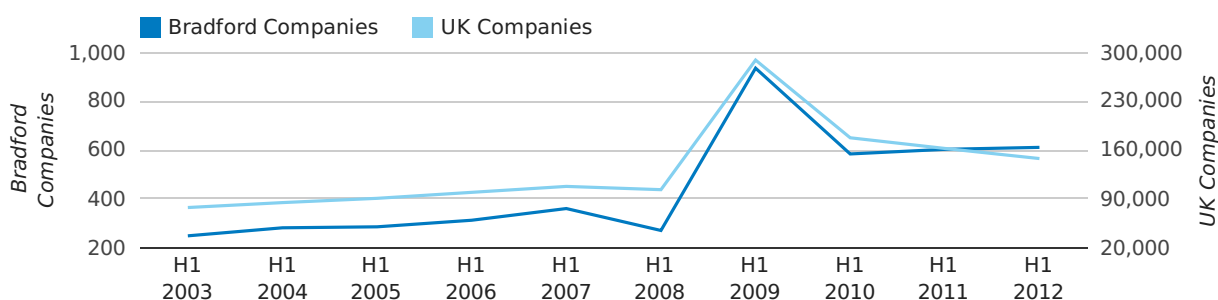
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 611 companies were dissolved in Bradford. This figure is 1.3% higher than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Bradford occurred in 2009 when a total of 936 were closed.

HALF YEAR (JAN-JUN)	BRADFORD	UK
2012	611	147,793
2011	603	162,310
% CHANGE	1.3%	-8.9%
RECORD YEAR	2009 (936)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

A total of 347 companies were dissolved in Bradford during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 13.8% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	BRADFORD	UK
2012	347	80,217
2011	305	71,324
% CHANGE	13.8%	12.5%
RECORD YEAR	2009 (578)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	106	121	120
CLOSED COMPANIES IN 2011	47	163	95
% CHANGE	125.5%	-25.8%	26%
RECORD YEAR	2009 (190)	2009 (218)	2009 (170)

Half Year Data (Jan-Jun 2012)

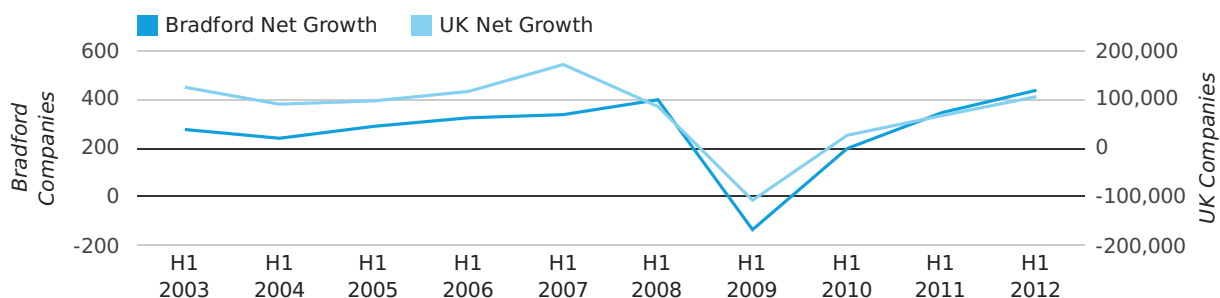
The first half of 2012 saw a new record in net growth in Bradford when compared to any previous first half year.

The first half of 2012 was a record first half year for net growth in Bradford when compared to any half year in history.

In the first half of 2012 the company register for Bradford increased by 437 companies. This figure is 26.7% higher than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	BRADFORD	UK
2012	437	105,357
2011	345	66,425
% CHANGE	26.7%	58.6%
RECORD YEAR	2012 (437)	2007 (171,296)

net growth by half year



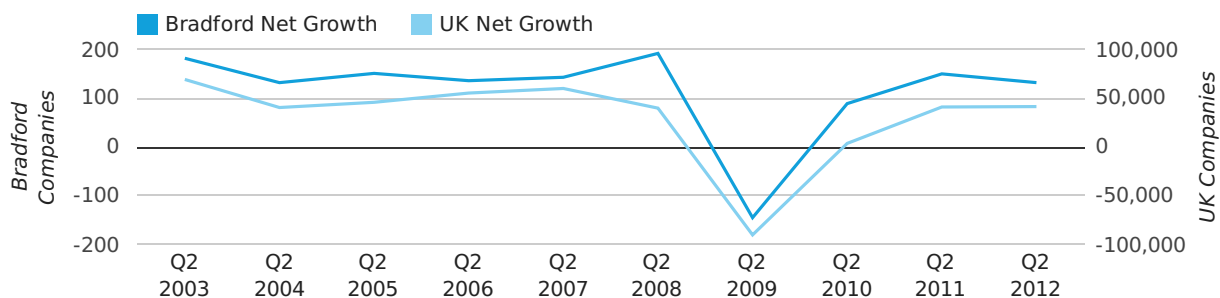
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Bradford during the second quarter of 2012 (Apr 2012 - Jun 2012) was 132 companies.

This represents a decrease of 12.0% on the same period last year.

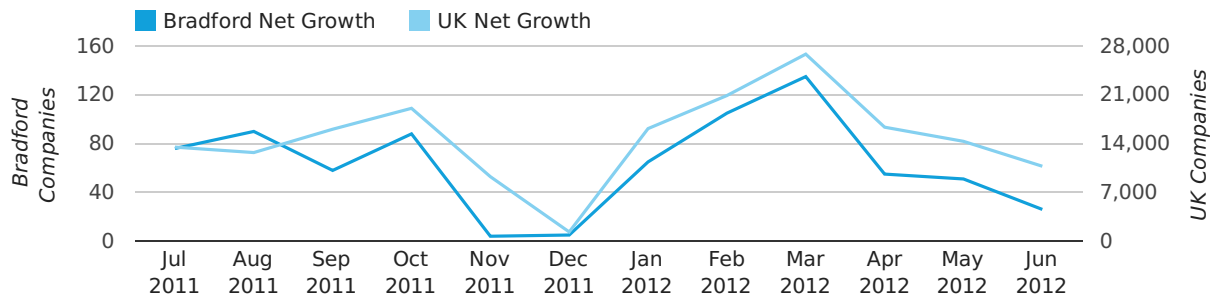
SECOND QUARTER (APR 2012 - JUN 2012)	BRADFORD	UK
2012	132	41,442
2011	150	41,020
% CHANGE	-12.0%	1.0%
RECORD YEAR	2008 (192)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



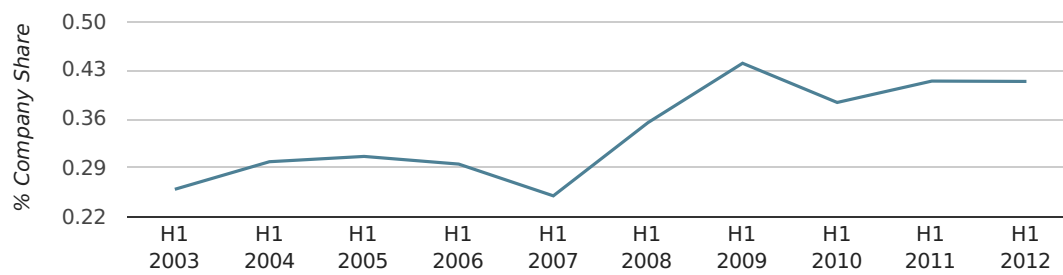
	APRIL	MAY	JUNE
NET GROWTH IN 2012	55	51	26
NET GROWTH IN 2011	80	1	69
% CHANGE	-31.3%	5,000.0%	-62.3%
RECORD YEAR	2011 (80)	2006 (77)	2008 (89)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Bradford formed 0.4% of all UK companies. This is the same as the 2011 figure of 0.4%.

HALF YEAR (JAN-JUN)	BRADFORD
2012	0.4%
2011	0.4%
2010	0.4%
2009	0.4%
2008	0.4%
RECORD YEAR (SINCE 1960)	1969 (0.8%)

company share by half year

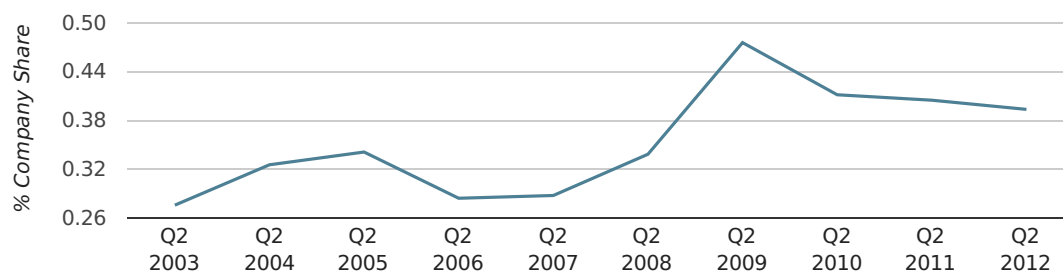


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Bradford formed 0.4% of all UK companies.

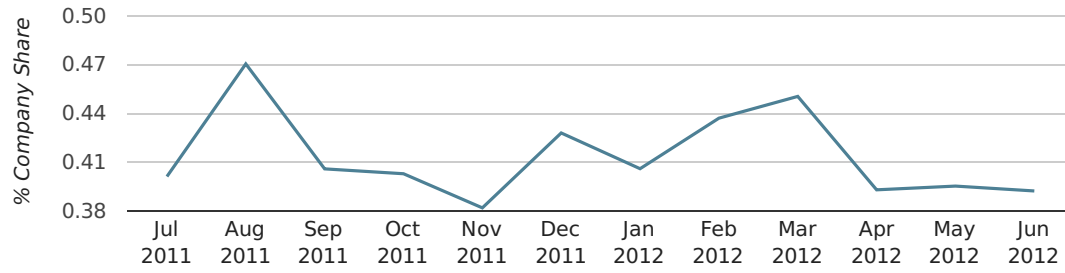
SECOND QUARTER (APR 2012 - JUN 2012)	BRADFORD
2012	0.4%
2011	0.4%
2010	0.4%
2009	0.5%
2008	0.3%
RECORD YEAR (SINCE 1960)	1969 (1.1%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.4%	0.4%	0.4%
UK FORMATION SHARE IN 2011	0.4%	0.4%	0.4%
% CHANGE	6.8%	-8.1%	-4.9%
RECORD YEAR	1973 (1.0%)	1970 (1.0%)	1969 (1.3%)

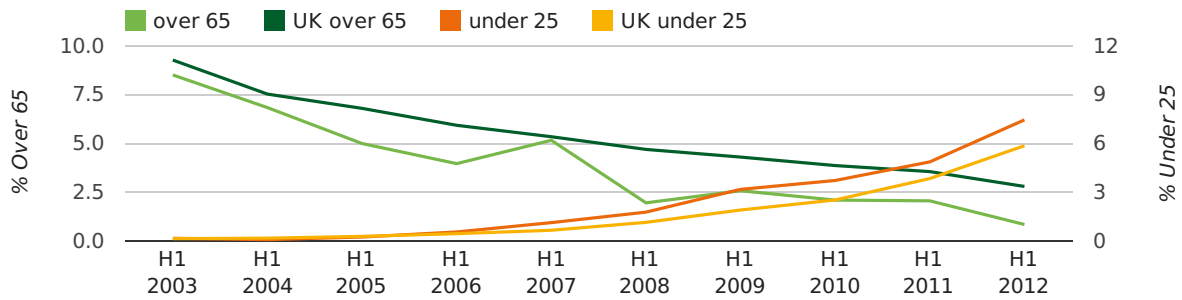
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 39.1.

The percentage of directors under the age of 25 was 7.5% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 0.9% compared to the UK figure of 3.4%.

director age by half year



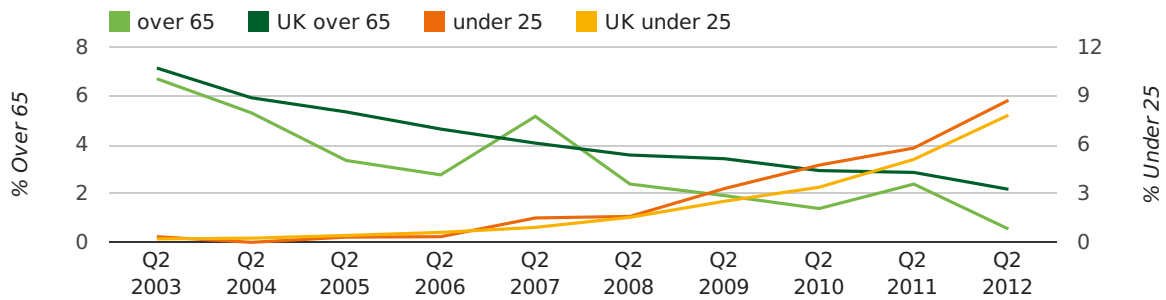
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 38.5.

The percentage of directors under the age of 25 was 8.7% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 0.5% compared to the UK figure of 3.3%.

director age by quarter

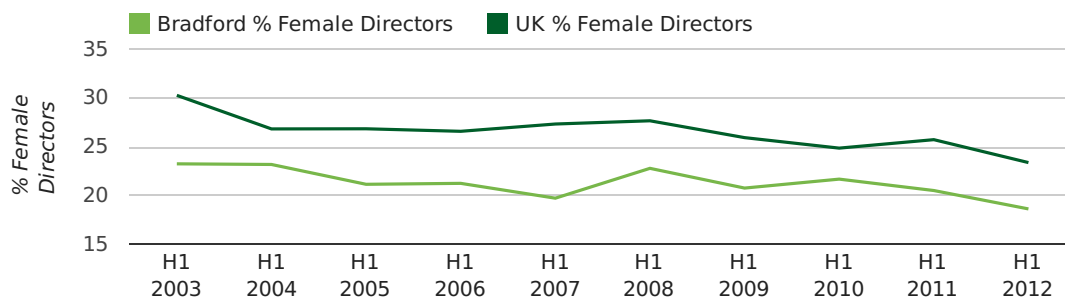


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Bradford was 1861 when 40.0% of all directors were female.

18.6% of all director appointments in Bradford in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

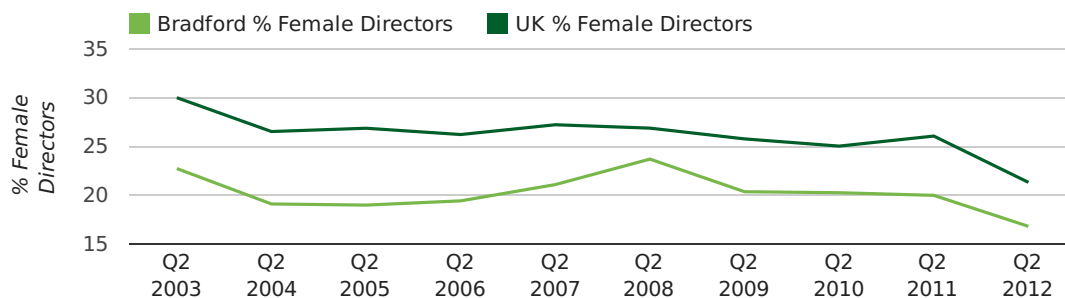


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Bradford was in 1866 when 66.7% of all directors were female.

16.8% of all director appointments in Bradford in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
YORKSHIRE	1.06%	CONSULTING	5.07%
BRADFORD	0.99%	MANAGEMENT	4.74%
MANAGEMENT	0.95%	CONSULTANCY	3.28%
TRADING	0.84%	PROPERTY	2.35%
(YORKSHIRE)	0.84%	TRADING	2.10%
M	0.81%	DESIGN	1.89%
PROPERTIES	0.73%	ENGINEERING	1.87%
PUB	0.73%	ASSOCIATES	1.82%
CONSULTING	0.70%	CONSULTANTS	1.78%
IT	0.70%	CONSTRUCTION	1.71%
DESIGN	0.66%	BUSINESS	1.70%
S	0.66%	MEDIA	1.69%
J	0.62%	LONDON	1.68%
INVESTMENTS	0.62%	J	1.57%
CONSULTANCY	0.59%	GLOBAL	1.51%
ASSOCIATES	0.59%	INVESTMENTS	1.48%
CENTRE	0.59%	IT	1.42%
CARE	0.59%	CARE	1.31%
LEISURE	0.59%	PROPERTIES	1.31%
(BRADFORD)	0.55%	M	1.26%
MARKETING	0.51%	ELECTRICAL	1.23%
D	0.48%	BUILDING	1.23%
CAR	0.48%	SECURITY	1.19%
CONSULTANTS	0.48%	S	1.18%
PROPERTY	0.48%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	1,310	244,457
7487 - Other business activities	170	47,029
82990 - Other business support service activities not elsewhere classified	87	35,447
56302 - Public houses and bars	85	2,913
5540 - Bars	84	1,709
99999 - Dormant Company	56	26,088
9999 - Dormant Company	51	16,469
96090 - Other service activities not elsewhere classified	44	14,220
70229 - Management consultancy activities other than financial management	40	20,390
62020 - Information technology consultancy activities	34	15,280
9305 - Other service activities	34	7,926
74990 - Non-trading company	34	9,706
86900 - Other human health activities	32	5,222
7499 - Non-trading company	23	8,023
8514 - Other human health activities	23	2,277
45112 - Sale of used cars and light motor vehicles	23	1,485
7414 - Business & management consultancy	22	10,978
56103 - Take-away food shops and mobile food stands	21	3,169
68209 - Other letting and operating of own or leased real estate	20	4,535
62090 - Other information technology service activities	20	8,258