

# Braintree

2011 half year business confidence report



## headlines

- Q2 2011 saw a new record in company registrations in Braintree when compared to any previous Q2.
- June 2011 saw a new record in company registrations in Braintree when compared to any previous June.

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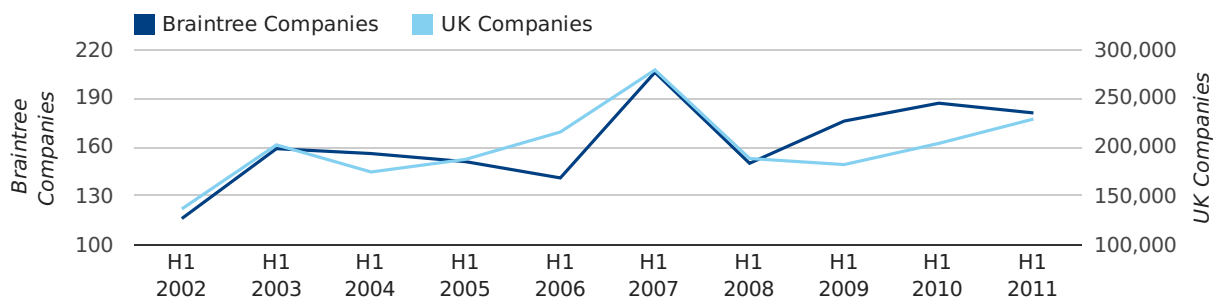
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 181 companies were formed in Braintree. This figure is 3.2% lower than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Braintree occurred in 2007 when a total of 206 were formed.

HALF YEAR (JAN-JUN)	BRAINTREE	UK
2011	181	228,735
2010	187	203,749
% CHANGE	-3.2%	12.3%
RECORD YEAR	2007 (206)	2007 (279,097)

### new companies by half year



### Quarterly Data (Q2 Apr-Jun 2011)

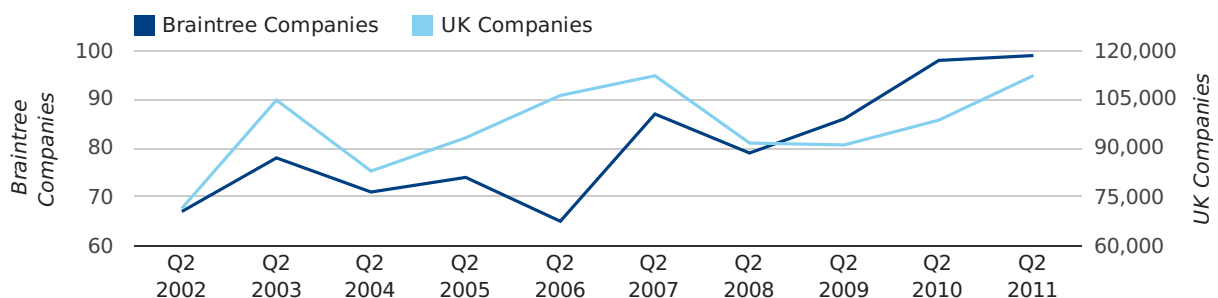
Q2 2011 saw a new record in company registrations in Braintree when compared to any previous Q2.

A total of 99 companies were registered in Braintree during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 1.0% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	BRAINTREE	UK
2011	99	112,344
2010	98	98,612
% CHANGE	1.0%	13.9%
RECORD YEAR	2011 (99)	2011 (112,344)

### new companies by quarter



## Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Braintree when compared to any previous June.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	30	30	39
NEW COMPANIES IN 2010	25	38	35
% CHANGE	20.0%	-21.1%	11.4%
RECORD YEAR	2011 (30)	2010 (38)	2011 (39)

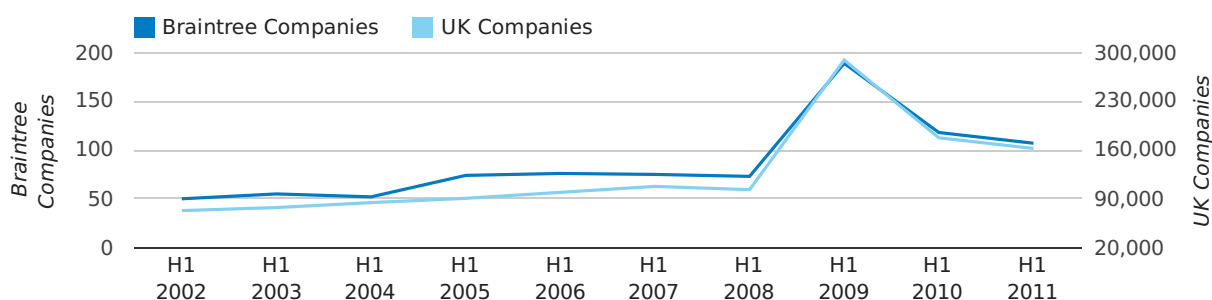
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 107 companies were dissolved in Braintree. This figure is 9.3% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Braintree occurred in 2009 when a total of 189 were closed.

HALF YEAR (JAN-JUN)	BRAINTREE	UK
2011	107	162,310
2010	118	177,631
% CHANGE	-9.3%	-8.6%
RECORD YEAR	2009 (189)	2009 (289,236)

### dissolved companies by half year



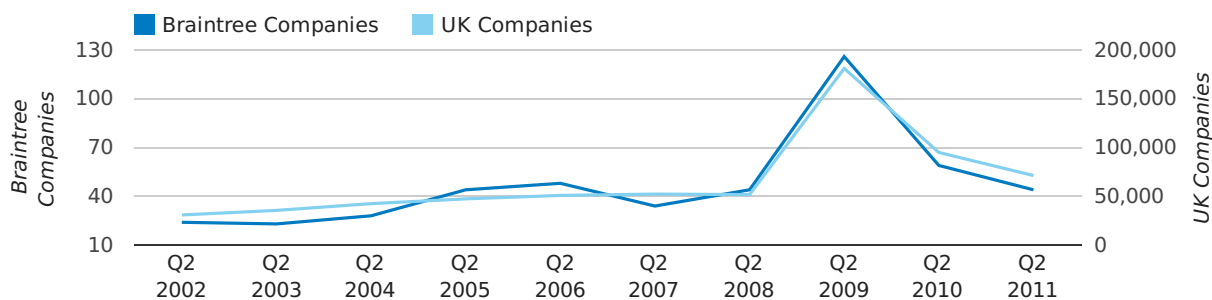
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 44 companies were dissolved in Braintree during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 25.4% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	BRAINTREE	UK
2011	44	71,324
2010	59	94,954
% CHANGE	-25.4%	-24.9%
RECORD YEAR	2009 (126)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



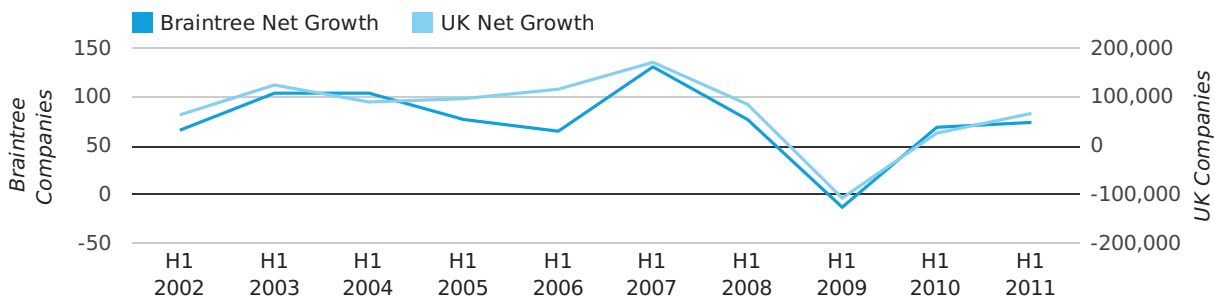
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	8	15	21
CLOSED COMPANIES IN 2010	14	23	22
% CHANGE	-42.9%	-34.8%	-5%
RECORD YEAR	2009 (35)	2009 (62)	2009 (29)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Braintree increased by 74 companies. This figure is 7.2% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	BRAINTREE	UK
2011	74	66,425
2010	69	26,118
% CHANGE	7.2%	154.3%
RECORD YEAR	2007 (131)	2007 (171,296)

### net growth by half year



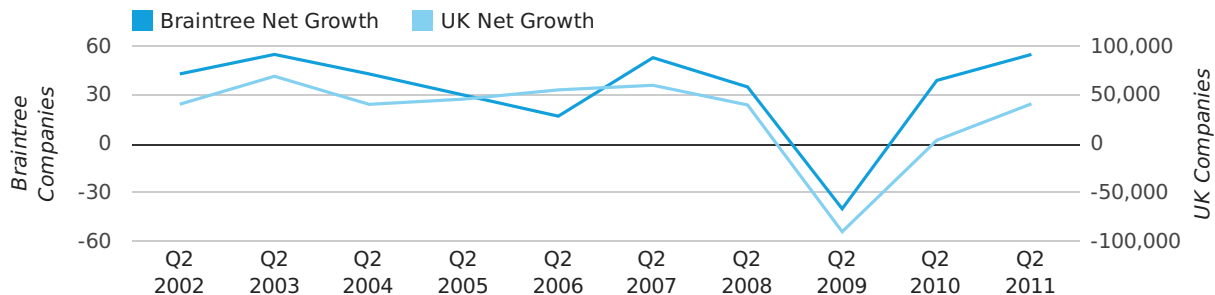
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Braintree during the second quarter of 2011 (Apr 2011 - Jun 2011) was 55 companies.

This represents an increase of 41.0% on the same period last year.

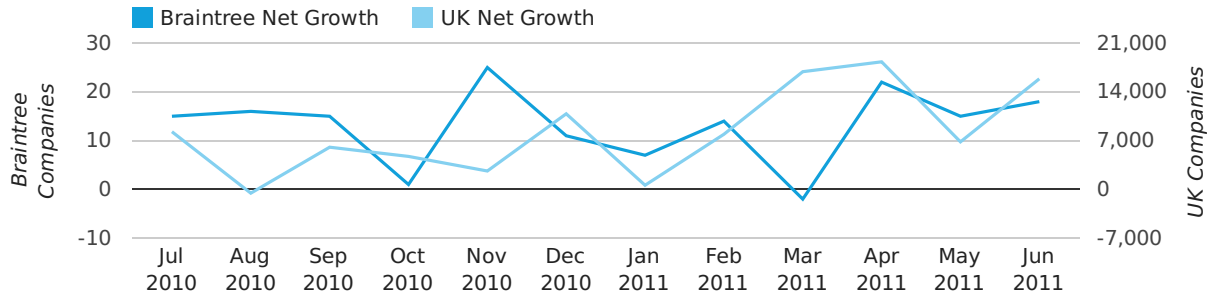
SECOND QUARTER (APR 2011 - JUN 2011)	BRAINTREE	UK
2011	55	41,020
2010	39	3,658
% CHANGE	41.0%	1,021.4%
RECORD YEAR	2011 (55)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	22	15	18
NET GROWTH IN 2010	11	15	13
% CHANGE	100.0%	0.0%	38.5%
RECORD YEAR	1997 (29)	2002 (22)	2008 (32)

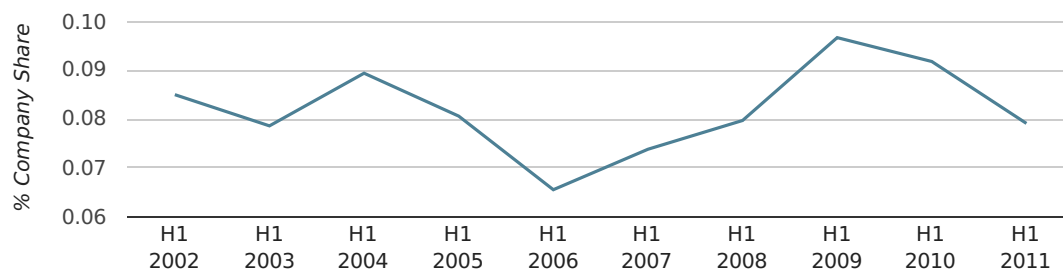


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Braintree formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	BRAINTREE
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1974 (0.1%)

#### company share by half year

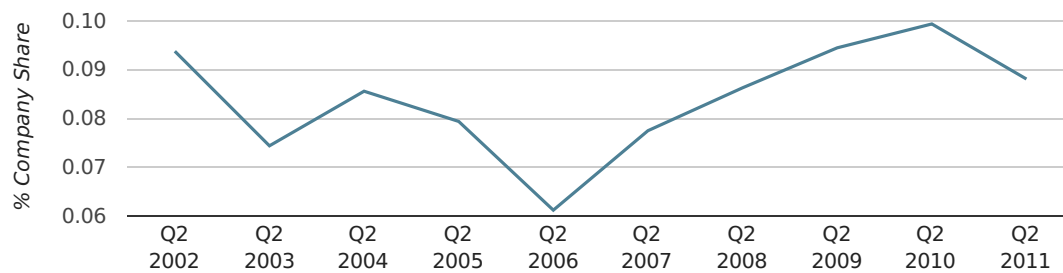


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Braintree formed 0.1% of all UK companies.

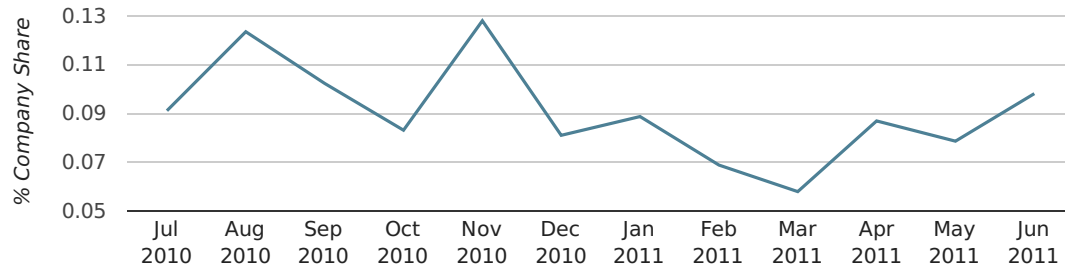
SECOND QUARTER (APR 2011 - JUN 2011)	BRAINTREE
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1972 (0.1%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2011)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	16.2%	-37.8%	-1.2%
RECORD YEAR	1961 (0.3%)	1974 (0.3%)	1969 (0.2%)

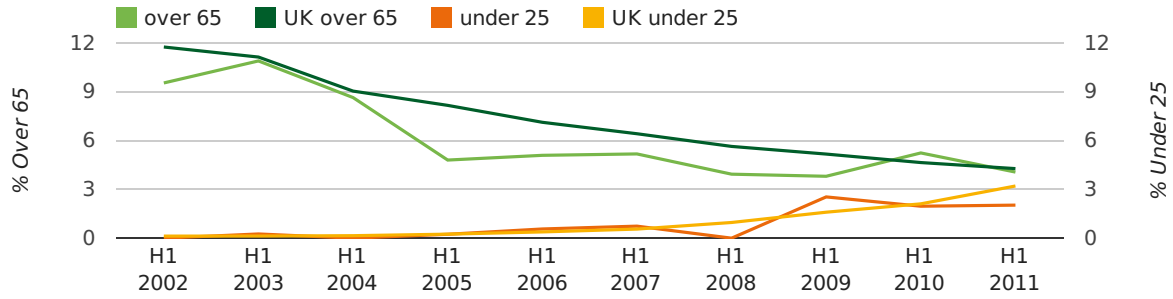
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 44.3.

The percentage of directors under the age of 25 was 2.0% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 4.1% compared to the UK figure of 4.3%.

#### director age by half year



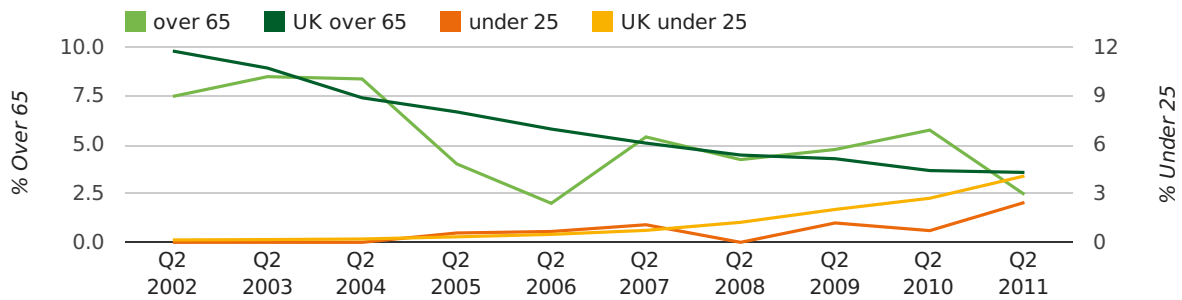
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 44.5.

The percentage of directors under the age of 25 was 2.5% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 2.5% compared to the UK figure of 4.3%.

#### director age by quarter

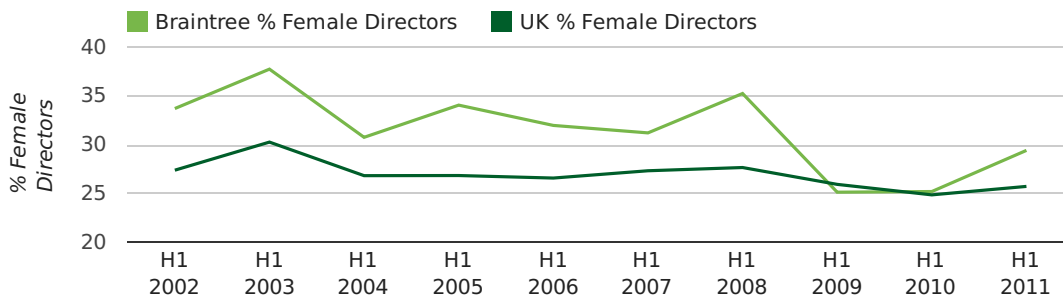


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Braintree was 1861 when 40.0% of all directors were female.

29.4% of all director appointments in Braintree in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

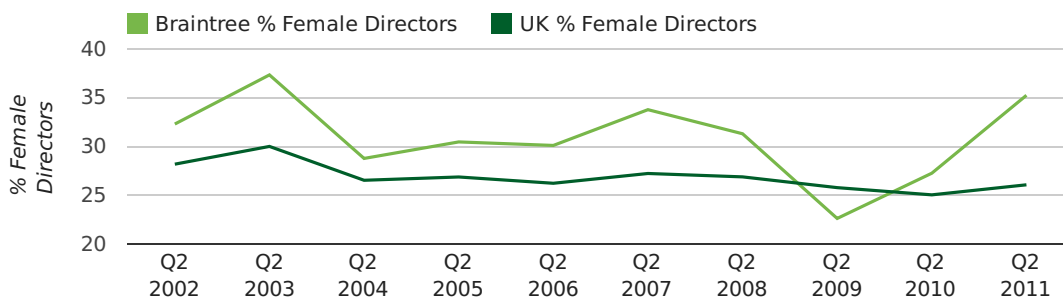


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Braintree was in 1866 when 66.7% of all directors were female.

35.3% of all director appointments in Braintree in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTANTS	0.99%	CONSULTING	5.09%
BLUE	0.99%	MANAGEMENT	4.86%
PROPERTY	0.99%	CONSULTANCY	3.17%
ASSOCIATES	0.85%	PROPERTY	2.43%
BRAINTREE	0.85%	TRADING	2.05%
PRODUCTIONS	0.71%	DESIGN	1.94%
MEDIA	0.71%	ASSOCIATES	1.92%
ENGINEERING	0.71%	BUSINESS	1.87%
ESSEX	0.71%	CONSTRUCTION	1.77%
HEATING	0.57%	CONSULTANTS	1.76%
NATURAL	0.57%	MEDIA	1.73%
HOLDINGS	0.57%	ENGINEERING	1.67%
J	0.57%	LONDON	1.60%
M	0.57%	GLOBAL	1.46%
R	0.57%	J	1.44%
CONSULTING	0.57%	CARE	1.44%
LITTLE	0.57%	INVESTMENTS	1.42%
DESIGN	0.57%	IT	1.39%
ONE	0.57%	BUILDING	1.32%
MANAGEMENT	0.57%	PROPERTIES	1.31%
PROJECT	0.57%	ELECTRICAL	1.30%
IT	0.43%	M	1.27%
FOOD	0.43%	S	1.23%
MAINTENANCE	0.43%	ENTERPRISES	1.20%
WATER	0.43%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	119	202,072
7487 - Other business activities	45	60,758
70229 - Management consultancy activities other than financial management	21	16,419
7414 - Business & management consultancy	21	13,053
9999 - Dormant Company	20	20,111
99999 - Dormant Company	14	18,918
82990 - Other business support service activities not elsewhere classified	14	30,647
8511 - Hospital activities	14	864
7499 - Non-trading company	12	10,955
90030 - Artistic creation	12	1,536
62020 - Information technology consultancy activities	11	10,545
4545 - Other building completion	11	2,456
4521 - General construction & civil engineering	10	5,928
43390 - Other building completion and finishing	8	2,641
5530 - Restaurants	8	5,086
96090 - Other service activities not elsewhere classified	8	10,322
74990 - Non-trading company	7	8,481
43999 - Other specialised construction activities not elsewhere classified	7	3,050
7222 - Other software consultancy and supply	7	7,143
68320 - Management of real estate on a fee or contract basis	7	3,095