

# Brighton

q3 2011 business confidence report



## headlines

- Q3 2011 saw a new record in company registrations in Brighton when compared to any previous Q3.
- August 2011 saw a new record in company registrations in Brighton when compared to any previous August.
- July 2011 saw a new record in company registrations in Brighton when compared to any previous July.
- July 2011 saw a new record in company closures in Brighton when compared to any previous July.

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### Quarterly Data (Q3 Jul-Sep 2011)

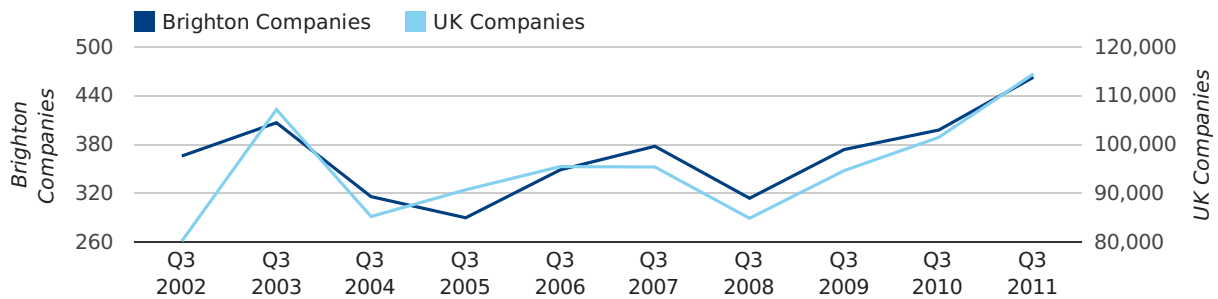
Q3 2011 saw a new record in company registrations in Brighton when compared to any previous Q3.

A total of 463 companies were registered in Brighton during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 16.3% versus the same period last year (Q3 2010). This figure compares well to the UK as a whole, which saw an increase of 12.8% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	BRIGHTON	UK
2011	463	114,512
2010	398	101,492
% CHANGE	16.3%	12.8%
RECORD YEAR	2011 (463)	2011 (114,512)

### new companies by quarter

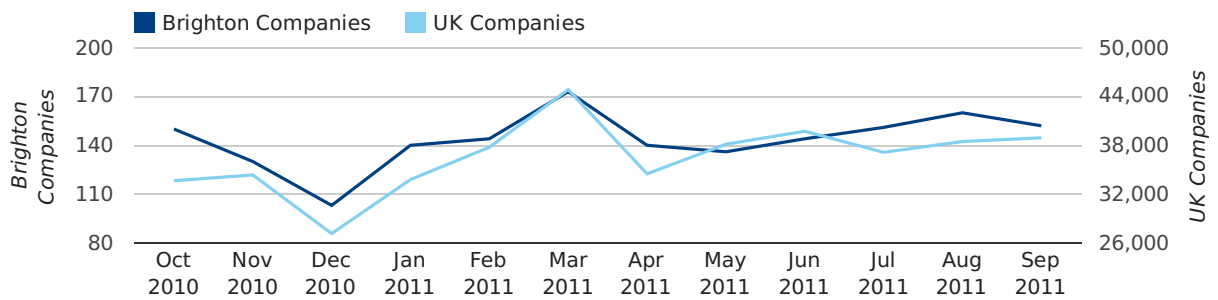


### Monthly Data (Jul, Aug & Sep 2011)

August 2011 saw a new record in company registrations in Brighton when compared to any previous August.

July 2011 saw a new record in company registrations in Brighton when compared to any previous July.

### new companies by month



	JULY	AUGUST	SEPTEMBER
NEW COMPANIES IN 2011	151	160	152
NEW COMPANIES IN 2010	133	136	129
% CHANGE	13.5%	17.6%	17.8%
RECORD YEAR	2011 (151)	2011 (160)	2003 (161)

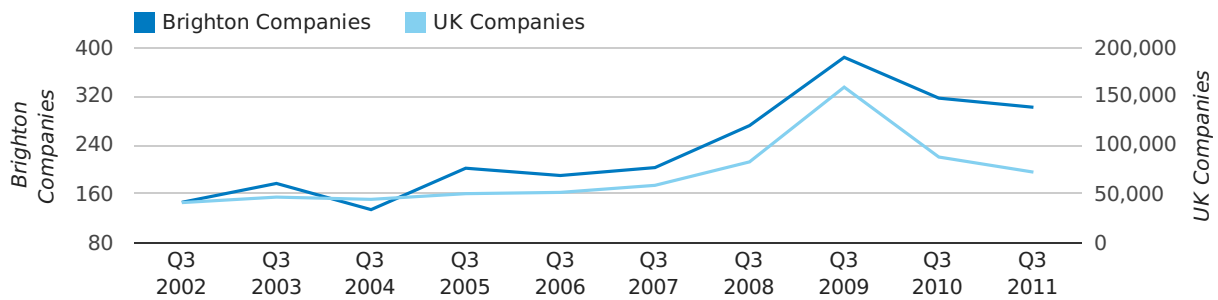
### Quarterly Data (Q3 Jul-Sep 2011)

A total of 302 companies were dissolved in Brighton during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is a decrease of 4.7% versus the same period last year (Q3 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	BRIGHTON	UK
2011	302	72,230
2010	317	87,705
% CHANGE	-4.7%	-17.6%
RECORD YEAR	2009 (384)	2009 (159,401)

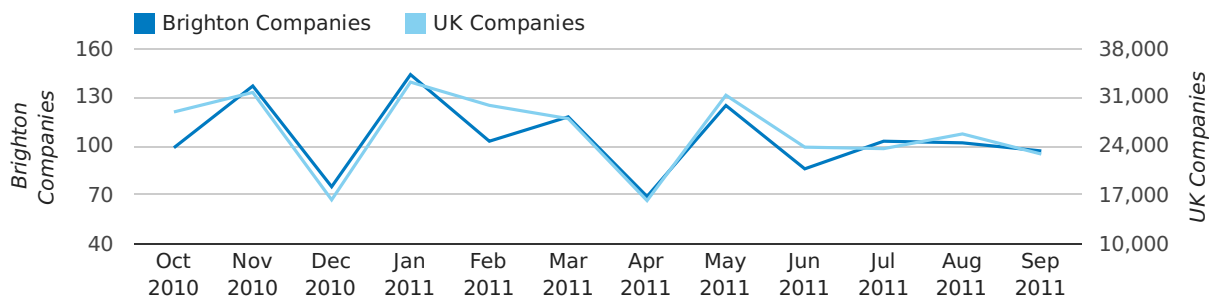
### dissolved companies by quarter



### Monthly Data (Jul, Aug & Sep 2011)

July 2011 saw a new record in company closures in Brighton when compared to any previous July.

### dissolved companies by month



	JULY	AUGUST	SEPTEMBER
CLOSED COMPANIES IN 2011	103	102	97
CLOSED COMPANIES IN 2010	94	130	93
% CHANGE	9.6%	-21.5%	4%
RECORD YEAR	2011 (103)	2008 (204)	2009 (163)

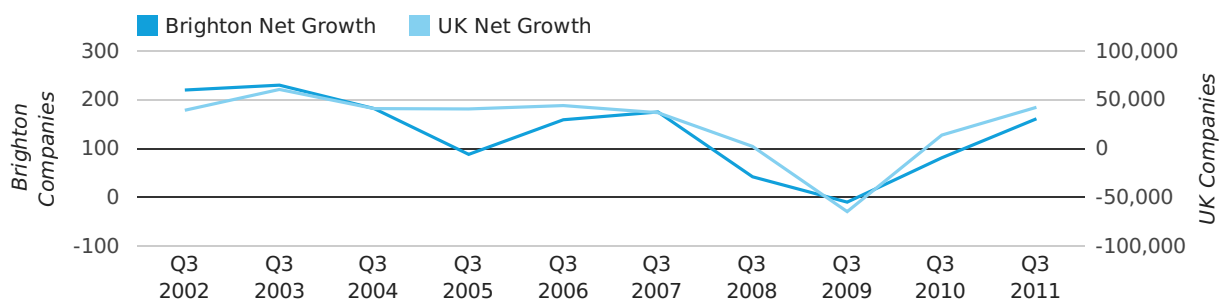
### Quarterly Data (Q3 Jul-Sep 2011)

Net company growth for Brighton during the third quarter of 2011 (Jul 2011 - Sep 2011) was 161 companies.

This represents an increase of 98.8% on the same period last year.

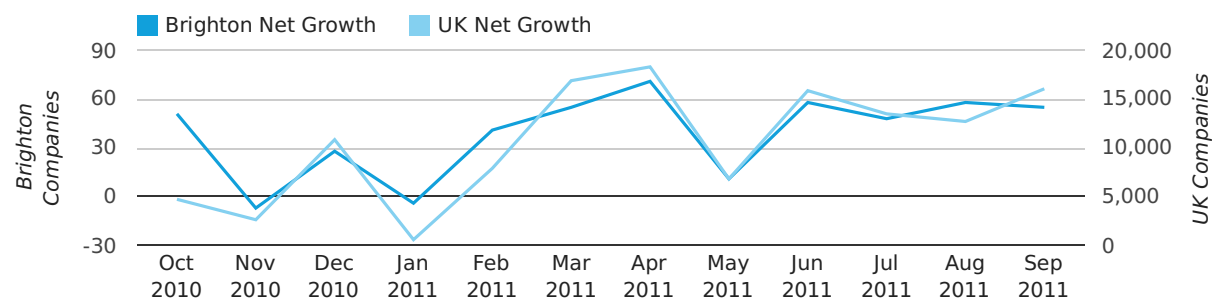
THIRD QUARTER (JUL 2011 - SEP 2011)	BRIGHTON	UK
2011	161	42,282
2010	81	13,787
% CHANGE	98.8%	206.7%
RECORD YEAR	2003 (230)	2003 (60,597)

### net growth by quarter



### Monthly Data (Jul, Aug & Sep 2011)

### net growth by month



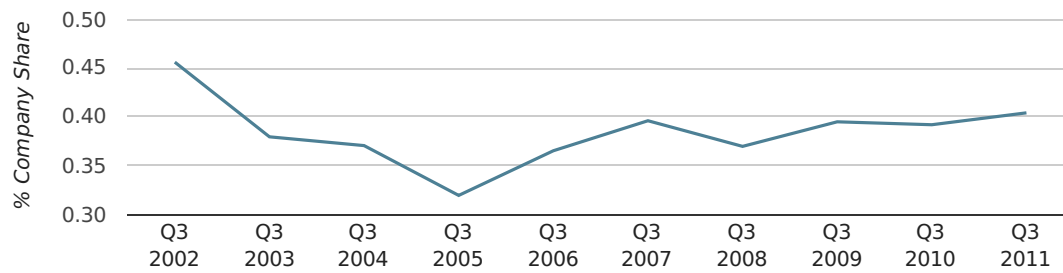
	JULY	AUGUST	SEPTEMBER
NET GROWTH IN 2011	48	58	55
NET GROWTH IN 2010	39	6	36
% CHANGE	23.1%	866.7%	52.8%
RECORD YEAR	2008 (75)	2002 (68)	2003 (110)

### Quarterly Data (Q3 Jul-Sep 2011)

In the third quarter of 2011, Brighton formed 0.4% of all UK companies.

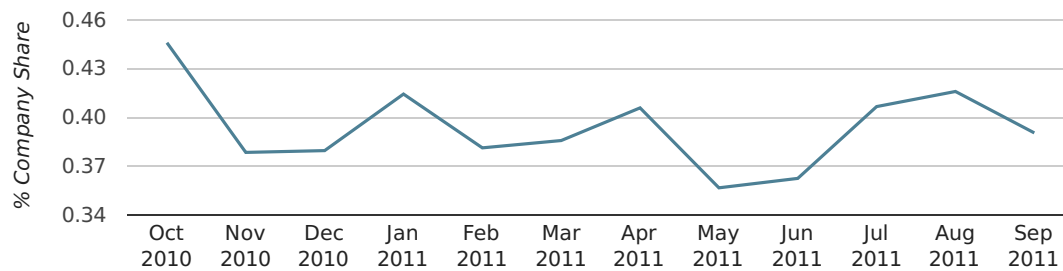
THIRD QUARTER (JUL 2011 - SEP 2011)	BRIGHTON
2011	0.4%
2010	0.4%
2009	0.4%
2008	0.4%
2007	0.4%
RECORD YEAR (SINCE 1960)	1965 (0.6%)

### company share by quarter



### Monthly Data (Jul, Aug & Sep 2011)

### company share by month



	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.4%	0.4%	0.4%
UK FORMATION SHARE IN 2010	0.4%	0.4%	0.4%
% CHANGE	3.9%	-1.0%	6.4%
RECORD YEAR	1965 (0.8%)	1969 (1.1%)	1961 (0.6%)

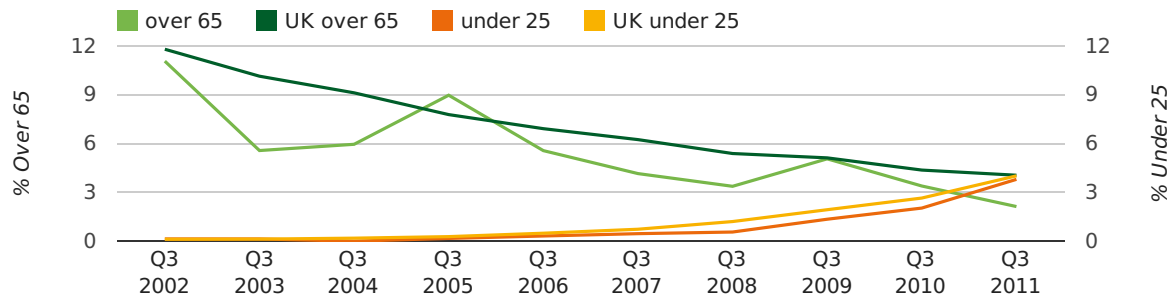
### Quarterly Data (Q3 Jul-Sep 2011)

The average age of a director in the third quarter of 2011 was 41.3.

The percentage of directors under the age of 25 was 3.8% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 2.1% compared to the UK figure of 4.1%.

#### director age by quarter

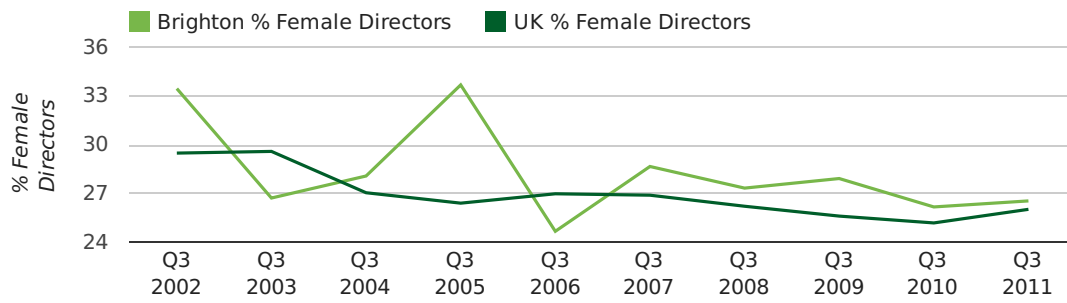


### Quarterly Data (Q3 Jul-Sep 2011)

The record third quarter for female directors in Brighton was in 1862 when 50.0% of all directors were female.

26.5% of all director appointments in Brighton in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

#### director gender by quarter





## Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
BRIGHTON	2.05%	CONSULTING	5.11%
CONSULTING	2.01%	MANAGEMENT	4.75%
MANAGEMENT	1.32%	CONSULTANCY	3.19%
MEDIA	1.20%	PROPERTY	2.41%
CONSULTANCY	1.08%	TRADING	2.06%
SUSSEX	1.00%	DESIGN	1.94%
DESIGN	1.00%	ASSOCIATES	1.85%
(BRIGHTON)	1.00%	BUSINESS	1.82%
PROPERTY	0.92%	CONSULTANTS	1.76%
ROAD	0.88%	ENGINEERING	1.74%
PRODUCTIONS	0.76%	MEDIA	1.72%
ASSOCIATES	0.76%	CONSTRUCTION	1.72%
INVESTMENTS	0.64%	LONDON	1.63%
BUSINESS	0.64%	J	1.47%
CARE	0.60%	GLOBAL	1.46%
CONSTRUCTION	0.60%	INVESTMENTS	1.43%
SOLAR	0.56%	CARE	1.42%
(SUSSEX)	0.52%	IT	1.38%
SOUTH	0.52%	BUILDING	1.30%
ELECTRICAL	0.52%	PROPERTIES	1.28%
HEALTH	0.52%	ELECTRICAL	1.27%
BUILDING	0.52%	M	1.25%
ENTERPRISES	0.48%	ENERGY	1.22%
HOUSE	0.48%	TRAINING	1.21%
HOVE	0.44%	S	1.21%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	688	204,493
7487 - Other business activities	277	65,177
82990 - Other business support service activities not elsewhere classified	104	29,245
9999 - Dormant Company	72	22,587
99999 - Dormant Company	70	18,281
7414 - Business & management consultancy	60	14,755
70229 - Management consultancy activities other than financial management	57	15,760
62020 - Information technology consultancy activities	52	10,137
62090 - Other information technology service activities	45	6,798
7222 - Other software consultancy and supply	39	8,345
5530 - Restaurants	38	5,640
98000 - Residents property management	37	2,664
7260 - Other computer related activities	36	8,686
7499 - Non-trading company	34	11,543
96090 - Other service activities not elsewhere classified	34	10,018
9305 - Other service activities	32	10,525
74990 - Non-trading company	24	8,064
90030 - Artistic creation	22	1,494
86230 - Dental practice activities	22	1,365
59111 - Motion picture production activities	21	1,200