

Bristol

q1 2011 business confidence report



headlines

- January 2011 saw a new record in company closures in Bristol when compared to any previous January.

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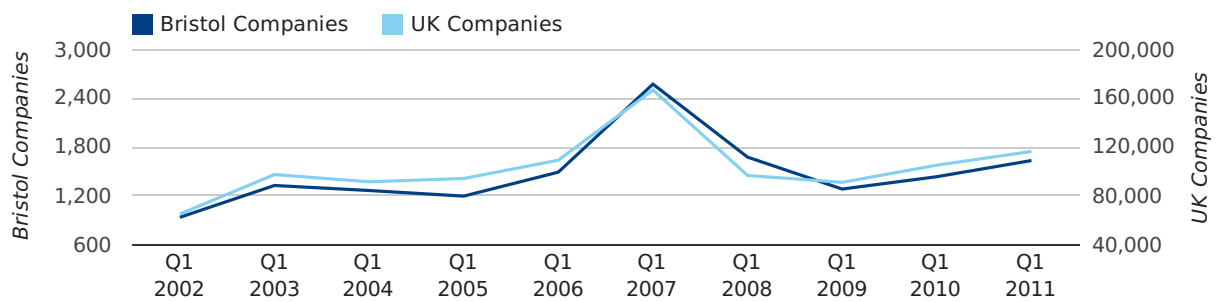
Quarterly Data (Q1 Jan-Mar 2011)

A total of 1,634 companies were registered in Bristol during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is an increase of 13.9% versus the same period last year (Q1 2010). This figure compares equally to the UK as a whole, which saw an increase of 10.7% against the same period last year.

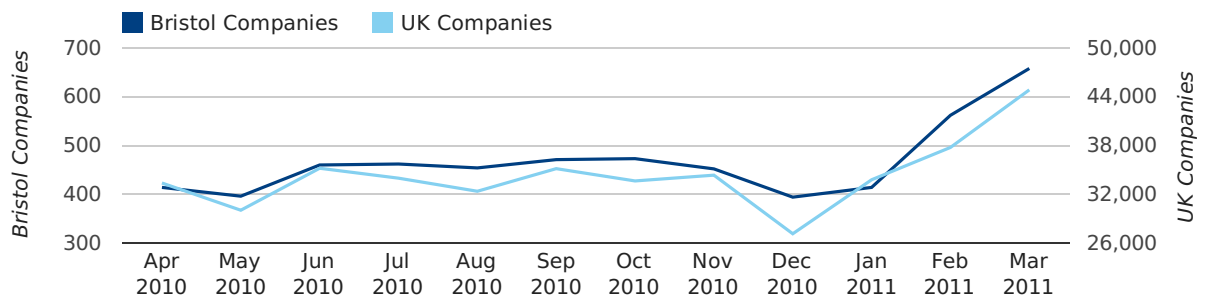
FIRST QUARTER (JAN 2011 - MAR 2011)	BRISTOL	UK
2011	1,634	116,391
2010	1,435	105,137
% CHANGE	13.9%	10.7%
RECORD YEAR	2007 (2,575)	2007 (166,814)

new companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

new companies by month



	JANUARY	FEBRUARY	MARCH
NEW COMPANIES IN 2011	414	562	658
NEW COMPANIES IN 2010	402	445	588
% CHANGE	3.0%	26.3%	11.9%
RECORD YEAR	2007 (601)	2007 (767)	2007 (1,207)

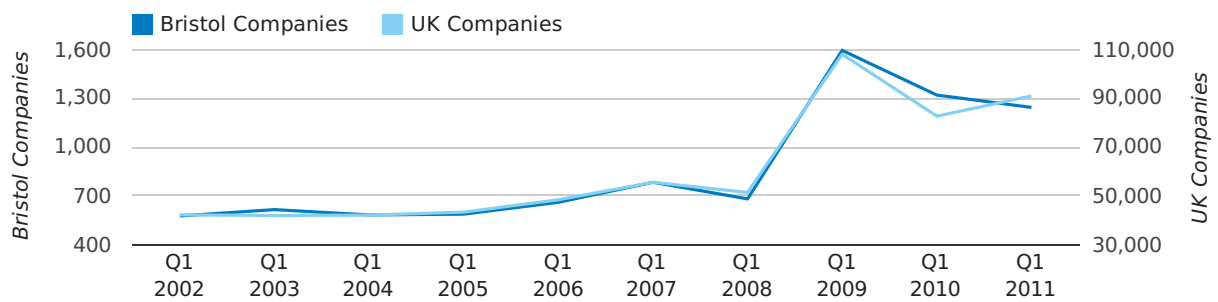
Quarterly Data (Q1 Jan-Mar 2011)

A total of 1,244 companies were dissolved in Bristol during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is a decrease of 5.8% versus the same period last year (Q1 2010). This figure compares well to the UK as a whole, which saw an increase of 10.0% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	BRISTOL	UK
2011	1,244	90,986
2010	1,320	82,677
% CHANGE	-5.8%	10.0%
RECORD YEAR	2009 (1,595)	2009 (108,060)

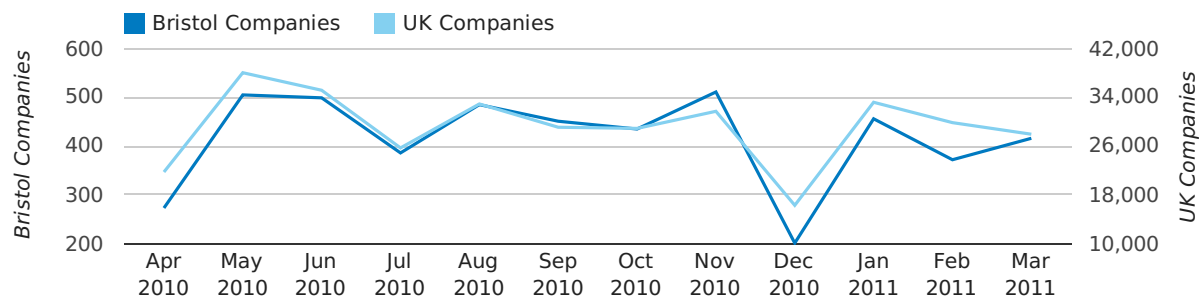
dissolved companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

January 2011 saw a new record in company closures in Bristol when compared to any previous January.

dissolved companies by month



	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2011	456	372	416
CLOSED COMPANIES IN 2010	338	444	538
% CHANGE	34.9%	-16.2%	-23%
RECORD YEAR	2011 (456)	2010 (444)	2009 (1,071)

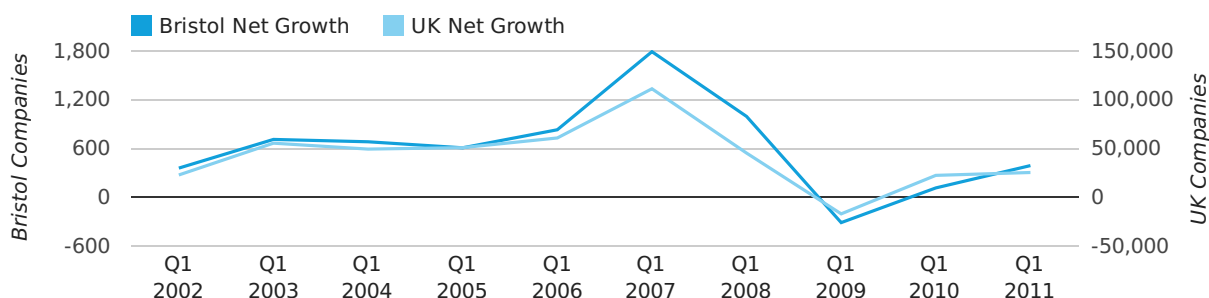
Quarterly Data (Q1 Jan-Mar 2011)

Net company growth for Bristol during the first quarter of 2011 (Jan 2011 - Mar 2011) was 390 companies.

This represents an increase of 239.1% on the same period last year.

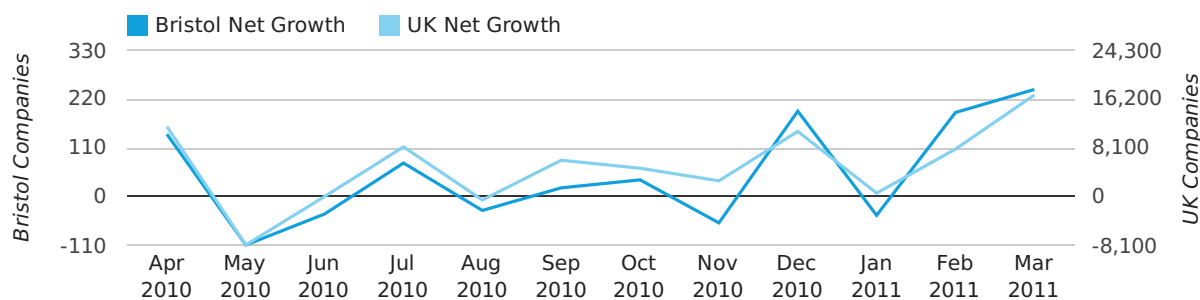
FIRST QUARTER (JAN 2011 - MAR 2011)	BRISTOL	UK
2011	390	25,405
2010	115	22,460
% CHANGE	239.1%	13.1%
RECORD YEAR	2007 (1,792)	2007 (111,282)

net growth by quarter



Monthly Data (Jan, Feb & Mar 2011)

net growth by month



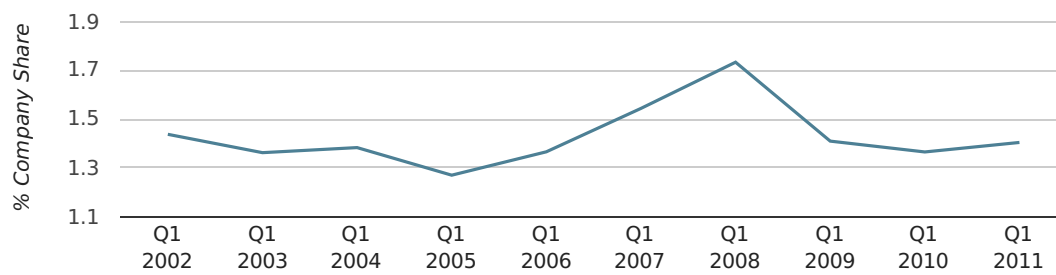
	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2011	-42	190	242
NET GROWTH IN 2010	64	1	50
% CHANGE	-165.6%	18,900.0%	384.0%
RECORD YEAR	2008 (311)	2007 (544)	2007 (953)

Quarterly Data (Q1 Jan-Mar 2011)

In the first quarter of 2011, Bristol formed 1.4% of all UK companies.

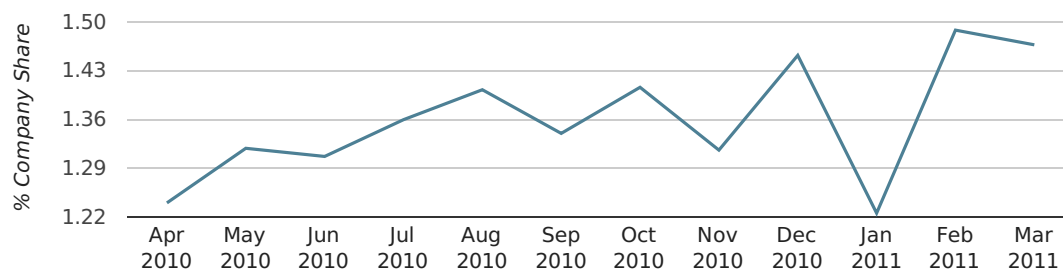
FIRST QUARTER (JAN 2011 - MAR 2011)	BRISTOL
2011	1.4%
2010	1.4%
2009	1.4%
2008	1.7%
2007	1.5%
RECORD YEAR (SINCE 1960)	1989 (4.4%)

company share by quarter



Monthly Data (Jan, Feb & Mar 2011)

company share by month



	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2011	1.2%	1.5%	1.5%
UK FORMATION SHARE IN 2010	1.4%	1.3%	1.4%
% CHANGE	-11.2%	11.1%	6.7%
RECORD YEAR	1982 (2.1%)	1989 (7.4%)	1989 (3.9%)

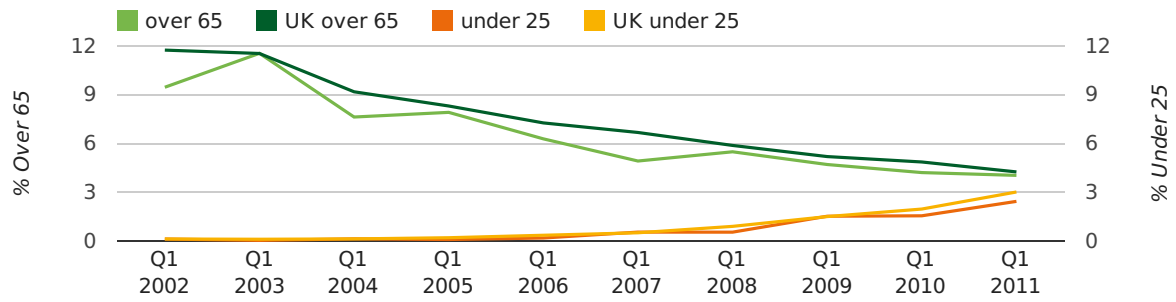
Quarterly Data (Q1 Jan-Mar 2011)

The average age of a director in the first quarter of 2011 was 44.6.

The percentage of directors under the age of 25 was 2.5% compared to the UK figure of 3.0%.

The percentage of directors over the age of 65 was 4.1% compared to the UK figure of 4.3%.

director age by quarter

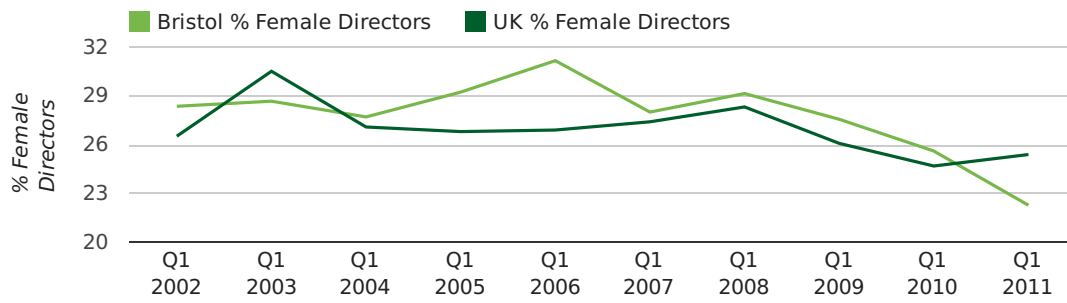


Quarterly Data (Q1 Jan-Mar 2011)

The record first quarter for female directors in Bristol was in 1861 when 40.0% of all directors were female.

22.3% of all director appointments in Bristol in the first quarter of 2011 were female. This compares to a UK average of 25.4% for the same period.

director gender by quarter



Previous 12 months (Mar 2010-Mar 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
BRISTOL	2.48%	CONSULTING	5.04%
MANAGEMENT	2.34%	MANAGEMENT	4.97%
CONSULTING	1.83%	CONSULTANCY	3.16%
(BRISTOL)	1.71%	PROPERTY	2.38%
CONSULTANCY	1.12%	TRADING	2.10%
SOLAR	1.06%	DESIGN	1.93%
PROPERTY	1.02%	ASSOCIATES	1.92%
IT	0.87%	BUSINESS	1.87%
DESIGN	0.85%	CONSTRUCTION	1.80%
MEDIA	0.81%	CONSULTANTS	1.76%
J	0.75%	MEDIA	1.69%
BUILDING	0.73%	ENGINEERING	1.61%
CONSTRUCTION	0.68%	LONDON	1.60%
M	0.67%	CARE	1.45%
ELECTRICAL	0.65%	J	1.45%
ASSOCIATES	0.65%	GLOBAL	1.44%
TGC	0.64%	INVESTMENTS	1.43%
ENGINEERING	0.62%	IT	1.41%
WEST	0.62%	PROPERTIES	1.36%
CLEANING	0.59%	BUILDING	1.34%
CONSULTANTS	0.57%	M	1.30%
ROAD	0.57%	ELECTRICAL	1.28%
CARE	0.56%	S	1.24%
SECURITY	0.56%	INTERNATIONAL	1.23%
BUSINESS	0.56%	SYSTEMS	1.23%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	3,736	202,798
7487 - Other business activities	563	60,968
7499 - Non-trading company	480	11,316
99999 - Dormant Company	371	18,336
82990 - Other business support service activities not elsewhere classified	277	30,253
70229 - Management consultancy activities other than financial management	207	16,150
9999 - Dormant Company	194	19,765
7414 - Business & management consultancy	175	12,916
62020 - Information technology consultancy activities	149	10,246
74909 - Other professional, scientific and technical activities not elsewhere classified	122	7,788
7260 - Other computer related activities	115	7,789
74990 - Non-trading company	96	8,695
62090 - Other information technology service activities	92	6,996
9305 - Other service activities	81	8,740
68209 - Other letting and operating of own or leased real estate	75	3,895
4521 - General construction & civil engineering	74	6,183
7222 - Other software consultancy and supply	73	7,000
96090 - Other service activities not elsewhere classified	70	10,085
98000 - Residents property management	70	3,154
41100 - Development of building projects	57	3,921