

Bristol

2011 half year business confidence report



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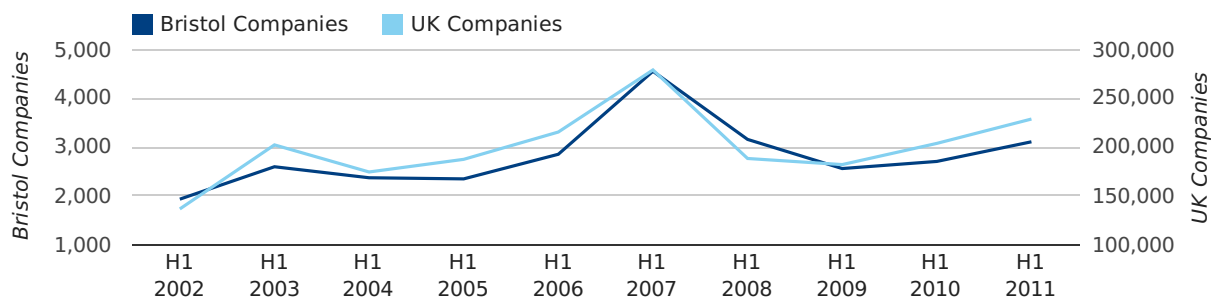
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 3,108 companies were formed in Bristol. This figure is 14.9% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Bristol occurred in 2007 when a total of 4,555 were formed.

HALF YEAR (JAN-JUN)	BRISTOL	UK
2011	3,108	228,735
2010	2,705	203,749
% CHANGE	14.9%	12.3%
RECORD YEAR	2007 (4,555)	2007 (279,097)

new companies by half year



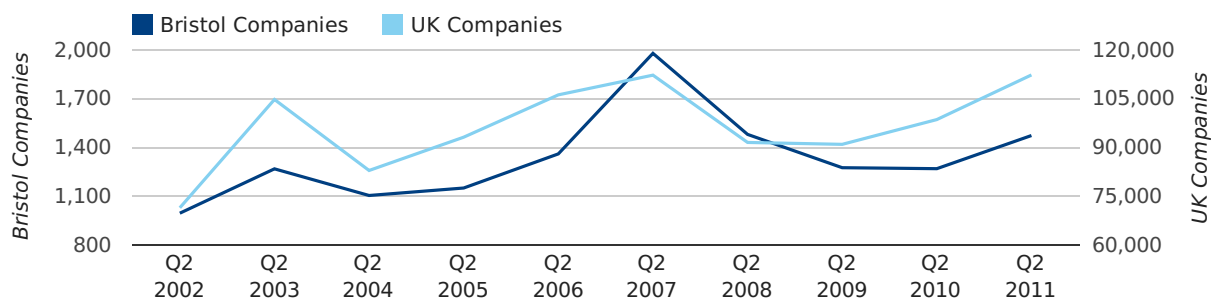
Quarterly Data (Q2 Apr-Jun 2011)

A total of 1,474 companies were registered in Bristol during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 16.1% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	BRISTOL	UK
2011	1,474	112,344
2010	1,270	98,612
% CHANGE	16.1%	13.9%
RECORD YEAR	2007 (1,980)	2011 (112,344)

new companies by quarter



Monthly Data (Apr, May & Jun 2011)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	449	513	512
NEW COMPANIES IN 2010	414	396	460
% CHANGE	8.5%	29.5%	11.3%
RECORD YEAR	2007 (709)	2007 (712)	2007 (559)

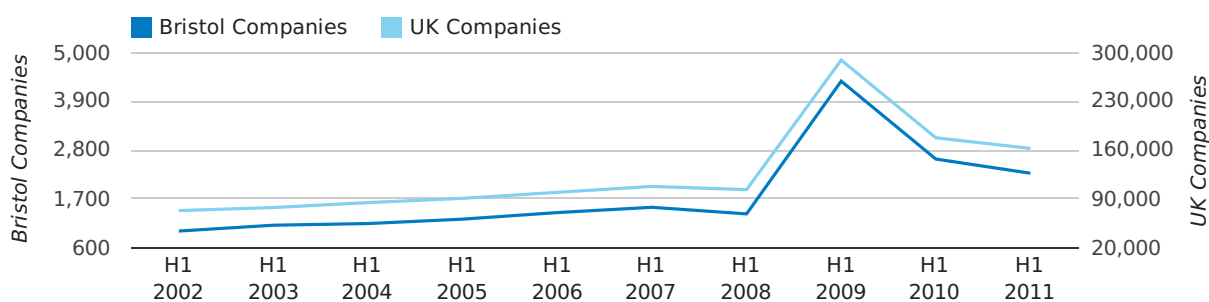
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 2,277 companies were dissolved in Bristol. This figure is 12.3% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Bristol occurred in 2009 when a total of 4,355 were closed.

HALF YEAR (JAN-JUN)	BRISTOL	UK
2011	2,277	162,310
2010	2,597	177,631
% CHANGE	-12.3%	-8.6%
RECORD YEAR	2009 (4,355)	2009 (289,236)

dissolved companies by half year



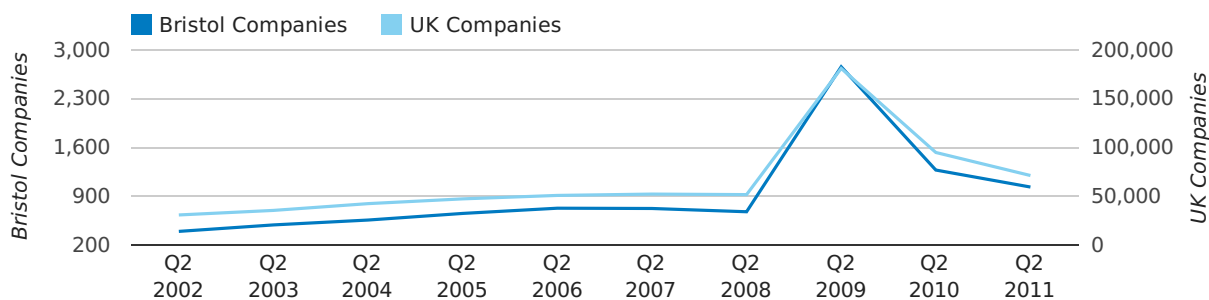
Quarterly Data (Q2 Apr-Jun 2011)

A total of 1,033 companies were dissolved in Bristol during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 19.1% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

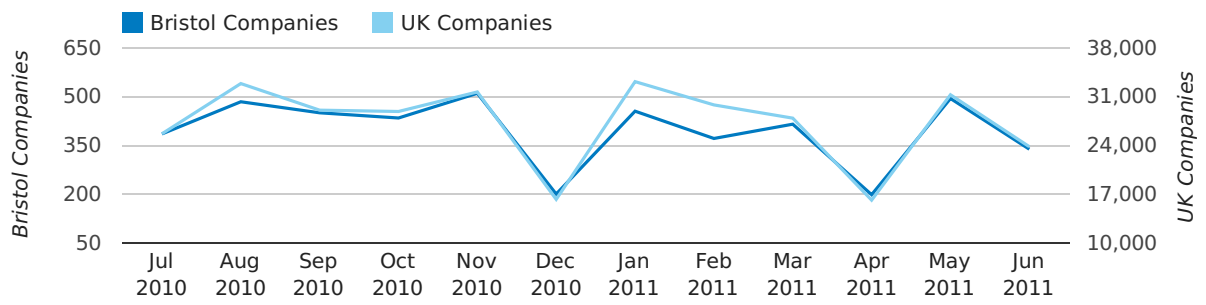
SECOND QUARTER (APR 2011 - JUN 2011)	BRISTOL	UK
2011	1,033	71,324
2010	1,277	94,954
% CHANGE	-19.1%	-24.9%
RECORD YEAR	2009 (2,760)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



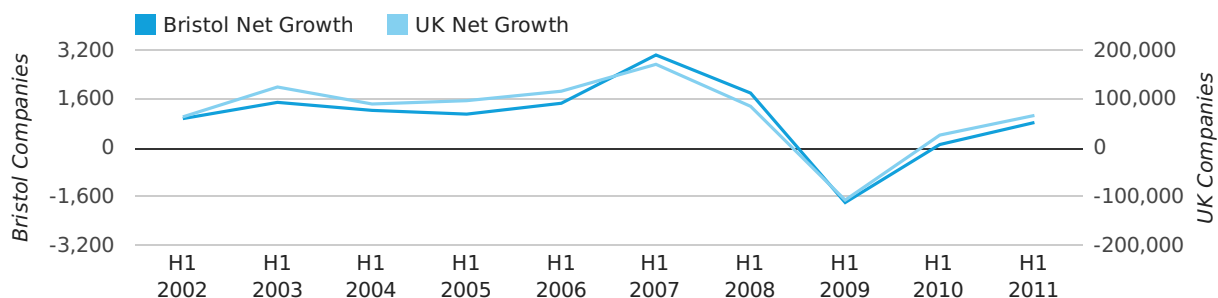
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	199	495	339
CLOSED COMPANIES IN 2010	273	505	499
% CHANGE	-27.1%	-2.0%	-32%
RECORD YEAR	2009 (1,032)	2009 (962)	2009 (766)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Bristol increased by 831 companies. This figure is 669.4% higher than last year, which compares well to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	BRISTOL	UK
2011	831	66,425
2010	108	26,118
% CHANGE	669.4%	154.3%
RECORD YEAR	2007 (3,047)	2007 (171,296)

net growth by half year



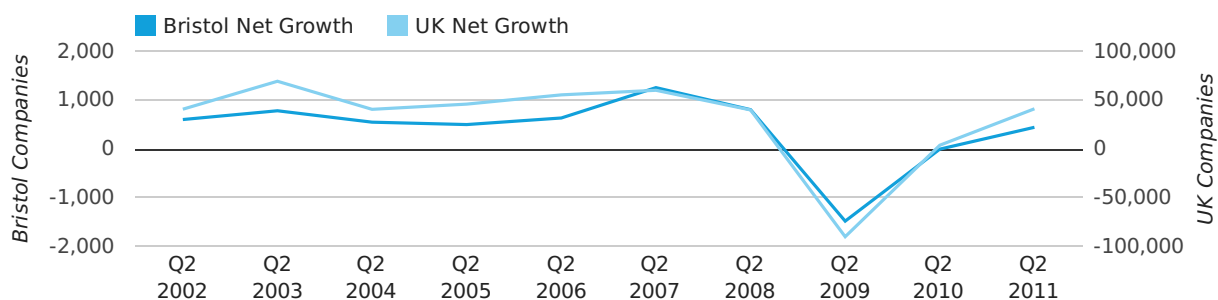
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Bristol during the second quarter of 2011 (Apr 2011 - Jun 2011) was 441 companies.

This represents an increase of 6,400.0% on the same period last year.

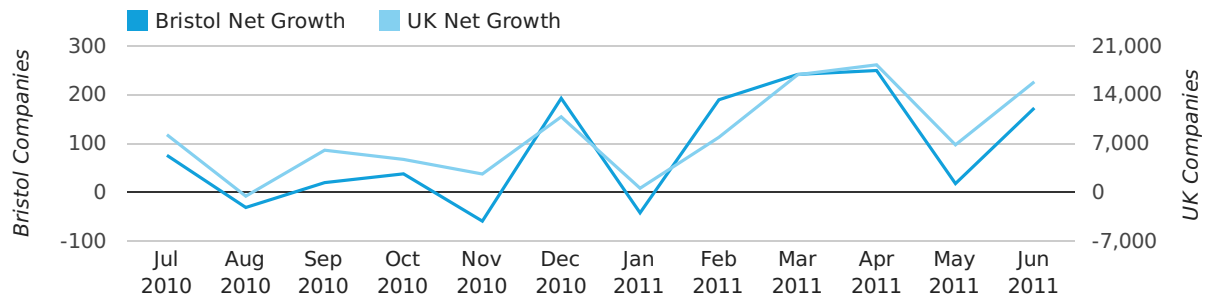
SECOND QUARTER (APR 2011 - JUN 2011)	BRISTOL	UK
2011	441	41,020
2010	-7	3,658
% CHANGE	-6,400.0%	1,021.4%
RECORD YEAR	2007 (1,255)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



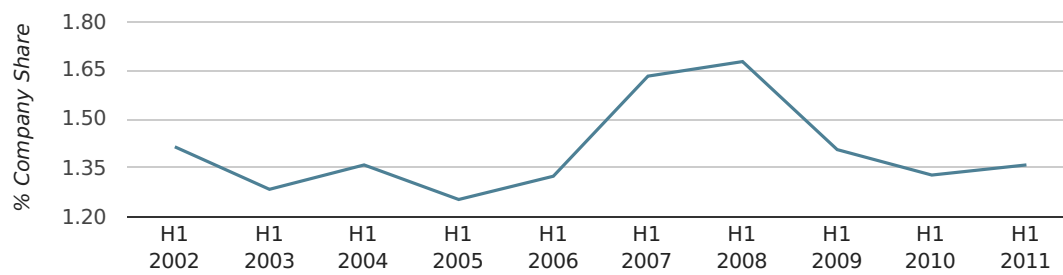
	APRIL	MAY	JUNE
NET GROWTH IN 2011	250	18	173
NET GROWTH IN 2010	141	-109	-39
% CHANGE	77.3%	-116.5%	-543.6%
RECORD YEAR	2007 (552)	2007 (387)	2008 (388)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Bristol formed 1.4% of all UK companies. This is more than the 2010 figure of 1.3%.

HALF YEAR (JAN-JUN)	BRISTOL
2011	1.4%
2010	1.3%
2009	1.4%
2008	1.7%
2007	1.6%
RECORD YEAR (SINCE 1960)	1989 (3.0%)

company share by half year

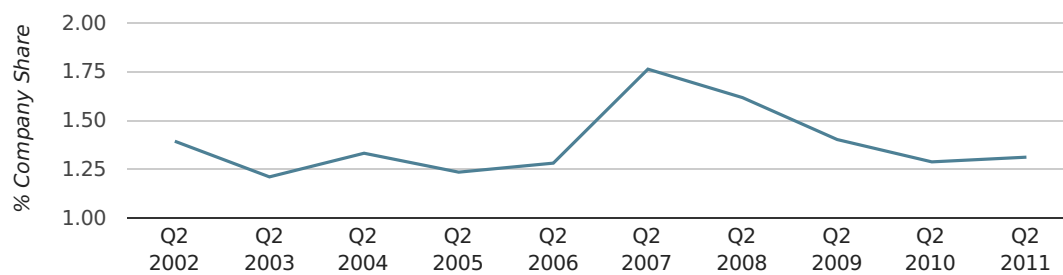


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Bristol formed 1.3% of all UK companies.

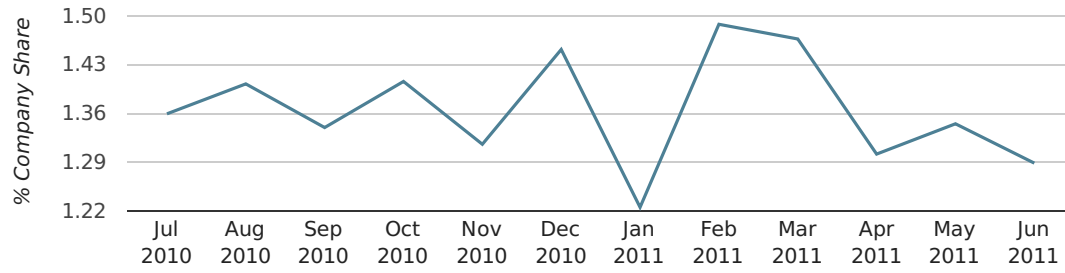
SECOND QUARTER (APR 2011 - JUN 2011)	BRISTOL
2011	1.3%
2010	1.3%
2009	1.4%
2008	1.6%
2007	1.8%
RECORD YEAR (SINCE 1960)	1973 (2.0%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	1.3%	1.3%	1.3%
UK FORMATION SHARE IN 2010	1.2%	1.3%	1.3%
% CHANGE	5.0%	2.0%	-1.4%
RECORD YEAR	1965 (2.1%)	1981 (2.0%)	1973 (2.2%)

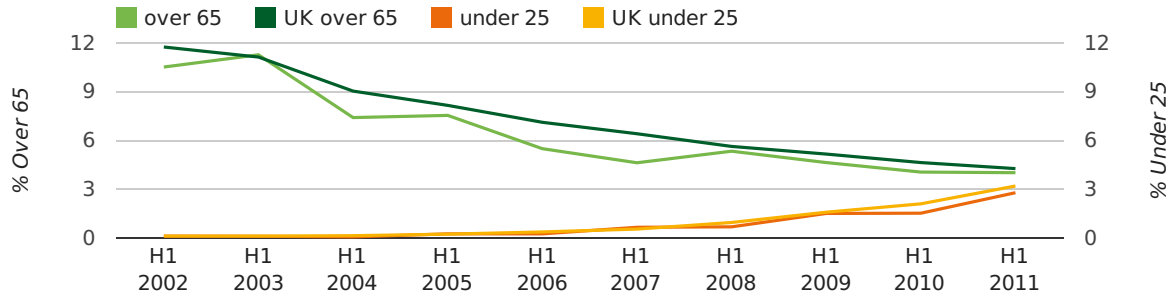
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 44.3.

The percentage of directors under the age of 25 was 2.8% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 4.0% compared to the UK figure of 4.3%.

director age by half year



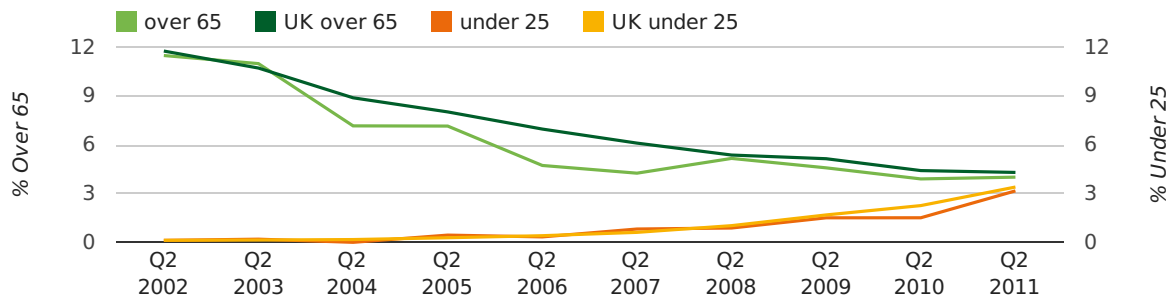
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 44.1.

The percentage of directors under the age of 25 was 3.2% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 4.0% compared to the UK figure of 4.3%.

director age by quarter

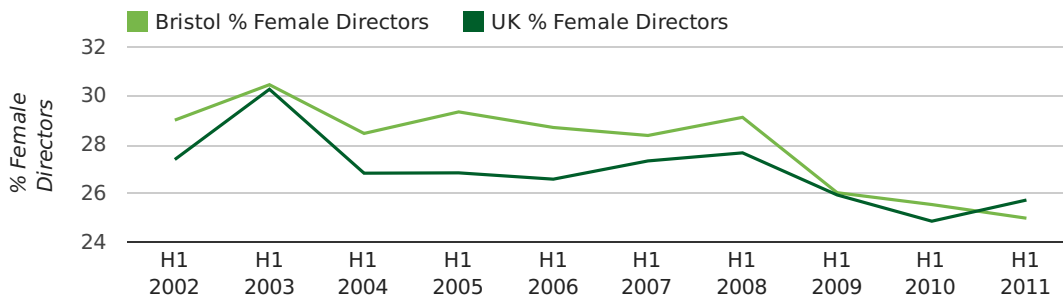


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Bristol was 1861 when 40.0% of all directors were female.

25.0% of all director appointments in Bristol in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

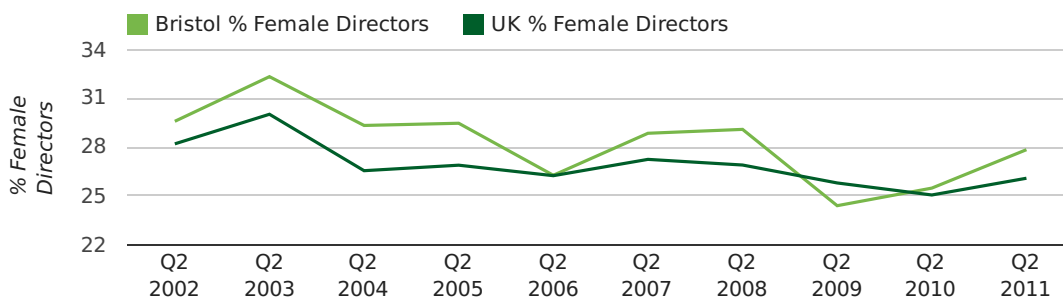


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Bristol was in 1866 when 66.7% of all directors were female.

27.8% of all director appointments in Bristol in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
BRISTOL	2.31%	CONSULTING	5.09%
MANAGEMENT	2.27%	MANAGEMENT	4.86%
CONSULTING	2.06%	CONSULTANCY	3.17%
(BRISTOL)	1.58%	PROPERTY	2.43%
CONSULTANCY	1.07%	TRADING	2.05%
SOLAR	1.07%	DESIGN	1.94%
PROPERTY	1.06%	ASSOCIATES	1.92%
DESIGN	0.91%	BUSINESS	1.87%
IT	0.84%	CONSTRUCTION	1.77%
MEDIA	0.82%	CONSULTANTS	1.76%
J	0.75%	MEDIA	1.73%
BUILDING	0.70%	ENGINEERING	1.67%
WEST	0.70%	LONDON	1.60%
BUSINESS	0.69%	GLOBAL	1.46%
ENGINEERING	0.69%	J	1.44%
M	0.67%	CARE	1.44%
ASSOCIATES	0.66%	INVESTMENTS	1.42%
CLEANING	0.64%	IT	1.39%
CONSULTANTS	0.63%	BUILDING	1.32%
ELECTRICAL	0.63%	PROPERTIES	1.31%
TGC	0.61%	ELECTRICAL	1.30%
SECURITY	0.54%	M	1.27%
MAINTENANCE	0.54%	S	1.23%
ROAD	0.54%	ENTERPRISES	1.20%
PRODUCTIONS	0.52%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	3,498	202,072
7487 - Other business activities	560	60,758
7499 - Non-trading company	440	10,955
99999 - Dormant Company	380	18,918
82990 - Other business support service activities not elsewhere classified	245	30,647
70229 - Management consultancy activities other than financial management	209	16,419
9999 - Dormant Company	182	20,111
7414 - Business & management consultancy	171	13,053
62020 - Information technology consultancy activities	156	10,545
74909 - Other professional, scientific and technical activities not elsewhere classified	116	7,835
7260 - Other computer related activities	107	7,849
9305 - Other service activities	94	9,063
62090 - Other information technology service activities	89	7,095
74990 - Non-trading company	81	8,481
4521 - General construction & civil engineering	79	5,928
68209 - Other letting and operating of own or leased real estate	76	3,790
7222 - Other software consultancy and supply	74	7,143
96090 - Other service activities not elsewhere classified	74	10,322
98000 - Residents property management	59	2,888
41100 - Development of building projects	57	3,852