

Bristol

2011 annual business confidence report



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Annual Data (2011)

A total of 6,160 companies were formed in Bristol in 2011. This total is 13.8% higher than in 2010 and compares equally to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	BRISTOL	UK
2011	6,160	452,870
2010	5,411	400,358
2009	5,055	362,675
2008	5,579	349,203
2007	7,729	457,649
RECORD YEAR	2007 (7,729)	2007 (457,649)

new companies by year



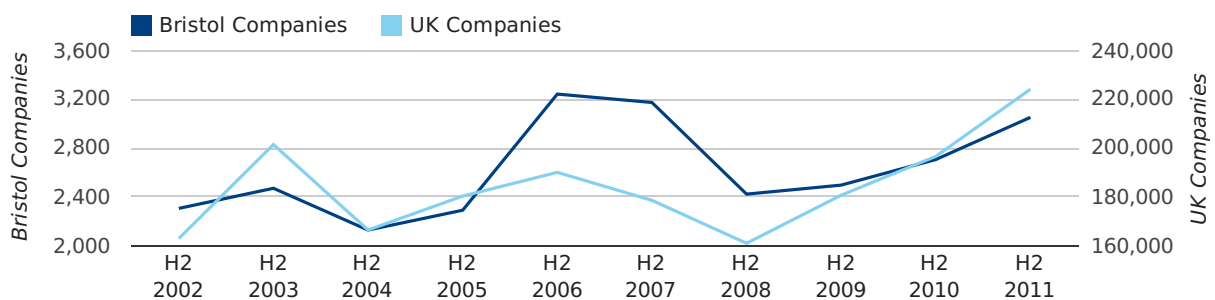
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 3,052 companies were formed in Bristol. This figure is 12.8% higher than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Bristol occurred in 2006 when a total of 3,243 were formed.

HALF YEAR (JUL-DEC)	BRISTOL	UK
2011	3,052	224,135
2010	2,706	196,609
% CHANGE	12.8%	14.0%
RECORD YEAR	2006 (3,243)	2011 (224,135)

new companies by half year



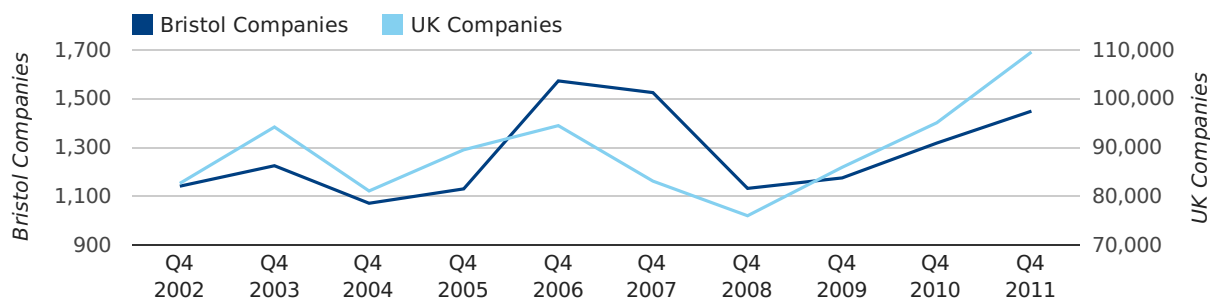
Quarterly Data (Q4 Oct-Dec 2011)

A total of 1,450 companies were registered in Bristol during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 9.9% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

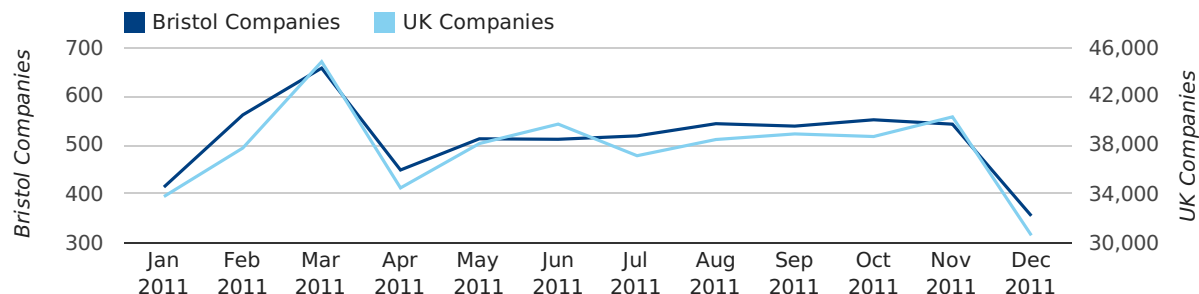
FOURTH QUARTER (OCT 2011 - DEC 2011)	BRISTOL	UK
2011	1,450	109,623
2010	1,319	95,117
% CHANGE	9.9%	15.3%
RECORD YEAR	2006 (1,574)	2011 (109,623)

new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

new companies by month



	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	552	543	355
NEW COMPANIES IN 2010	473	452	394
% CHANGE	16.7%	20.1%	-9.9%
RECORD YEAR	2006 (606)	2007 (612)	2006 (437)

Annual Data (2011)

A total of 4,323 companies were dissolved in Bristol in 2011. This total is 14.7% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	BRISTOL	UK
2011	4,323	314,523
2010	5,066	342,232
2009	8,734	533,773
2008	2,954	237,901
2007	3,166	220,295
RECORD YEAR	2009 (8,734)	2009 (533,773)

dissolved companies by year



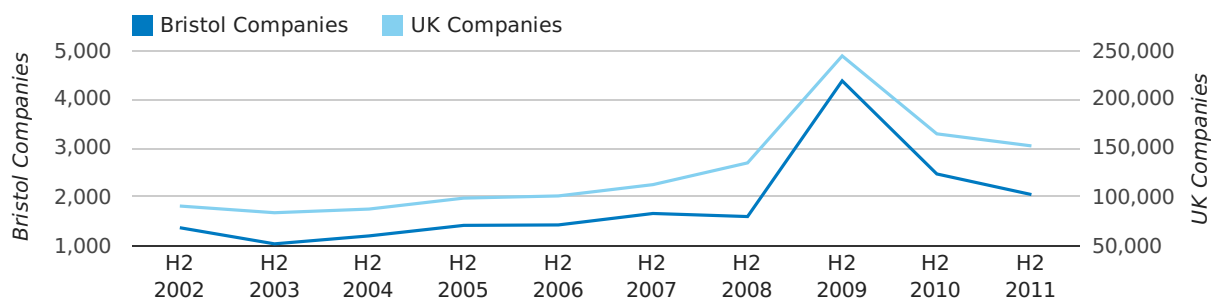
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 2,046 companies were dissolved in Bristol. This figure is 17.1% lower than last year, which compares well to the UK wide change of -7.5%.

The highest total for a second half year in Bristol occurred in 2009 when a total of 4,379 were closed.

HALF YEAR (JUL-DEC)	BRISTOL	UK
2011	2,046	152,213
2010	2,469	164,601
% CHANGE	-17.1%	-7.5%
RECORD YEAR	2009 (4,379)	2009 (244,537)

dissolved companies by half year



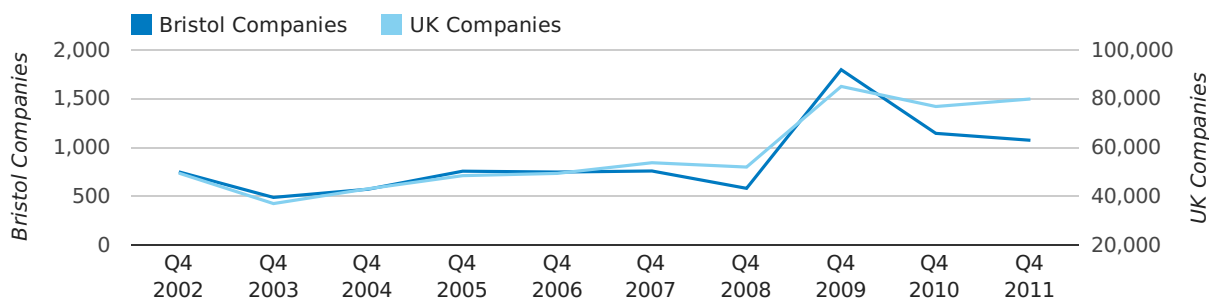
Quarterly Data (Q4 Oct-Dec 2011)

A total of 1,076 companies were dissolved in Bristol during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 6.2% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 4.0% against the same period last year.

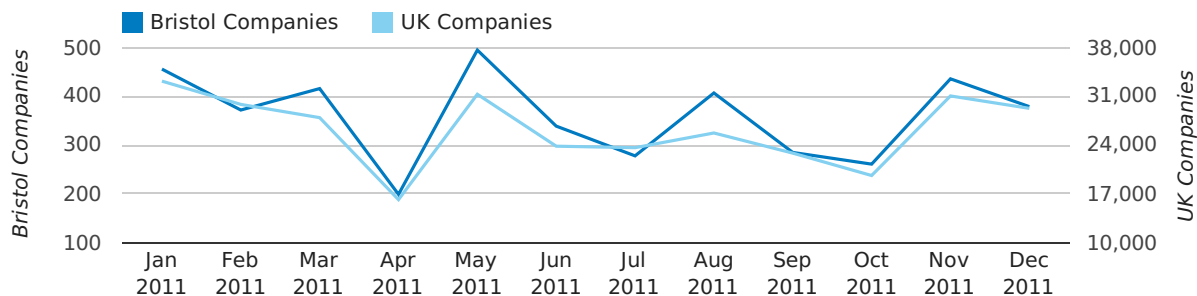
FOURTH QUARTER (OCT 2011 - DEC 2011)	BRISTOL	UK
2011	1,076	79,983
2010	1,147	76,896
% CHANGE	-6.2%	4.0%
RECORD YEAR	2009 (1,800)	2009 (85,136)

dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	261	436	379
CLOSED COMPANIES IN 2010	435	511	201
% CHANGE	-40.0%	-14.7%	89%
RECORD YEAR	2010 (435)	2009 (594)	2009 (776)

Annual Data (2011)

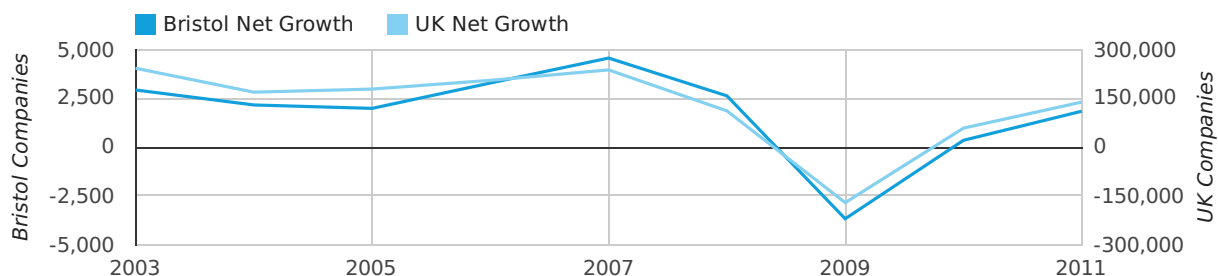
A total of 1,837 companies were added to the company register for Bristol in 2011. This number represents growth of 33.9% which compares unfavourably to the UK figure of 34.6%.

This number is 1,492 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2007 when the Bristol company register grew by 4,563 companies.

YEAR	BRISTOL	UK
2011	1,837	138,347
2010	345	58,126
2009	-3,679	-171,098
2008	2,625	111,302
2007	4,563	237,354
RECORD YEAR	2007 (4,563)	2003 (242,543)

net growth by year

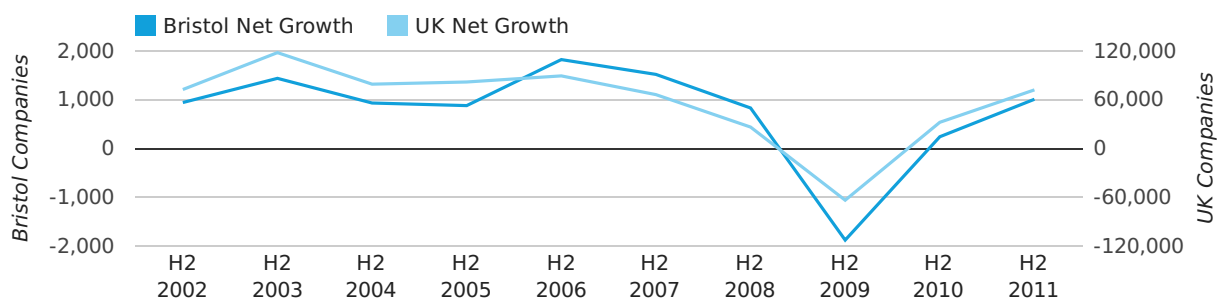


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Bristol increased by 1,006 companies. This figure is 324.5% higher than last year, which compares well to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	BRISTOL	UK
2011	1,006	71,922
2010	237	32,008
% CHANGE	324.5%	124.7%
RECORD YEAR	2006 (1,820)	2003 (117,772)

net growth by half year



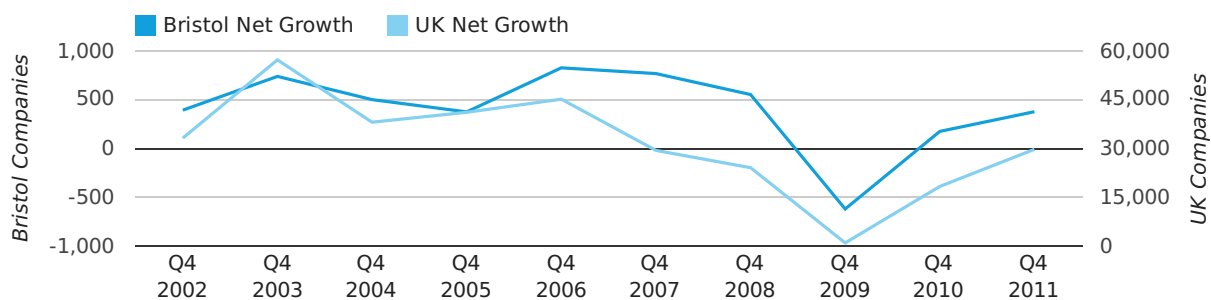
Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Bristol during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 374 companies.

This represents an increase of 117.4% on the same period last year.

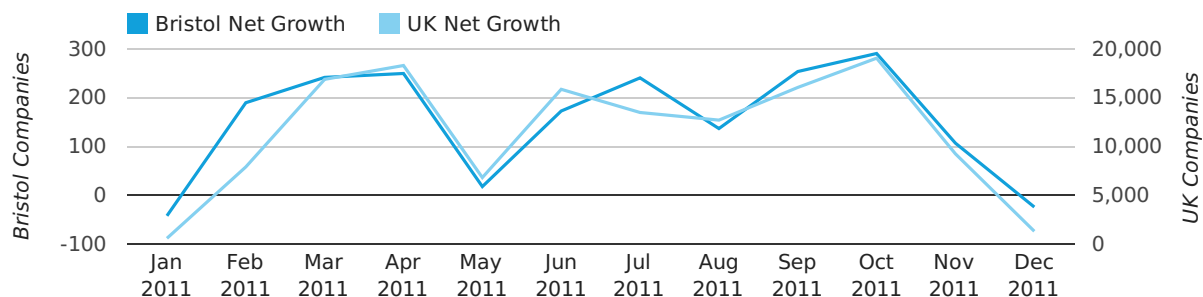
FOURTH QUARTER (OCT 2011 - DEC 2011)	BRISTOL	UK
2011	374	29,640
2010	172	18,221
% CHANGE	117.4%	62.7%
RECORD YEAR	2006 (824)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month



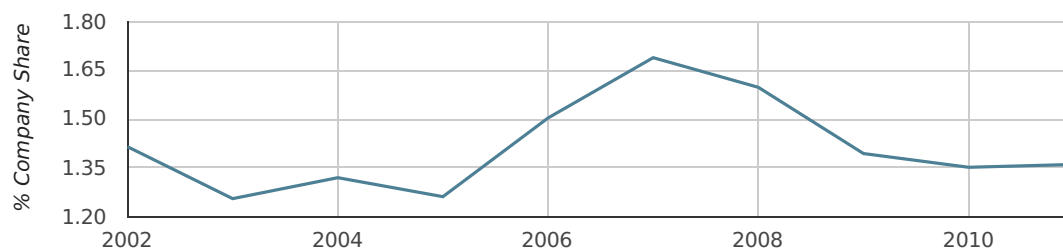
	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	291	107	-24
NET GROWTH IN 2010	38	-59	193
% CHANGE	665.8%	-281.4%	-112.4%
RECORD YEAR	2003 (376)	2007 (278)	2006 (271)

Annual Data (2011)

In 2011 Bristol formed 1.4% of all UK companies. This is no change on 2010 when Bristol was responsible for 1.4% of all UK companies.

YEAR	BRISTOL
2011	1.4%
2010	1.4%
2009	1.4%
2008	1.6%
2007	1.7%
RECORD YEAR (SINCE 1960)	1989 (2.3%)

company share by year

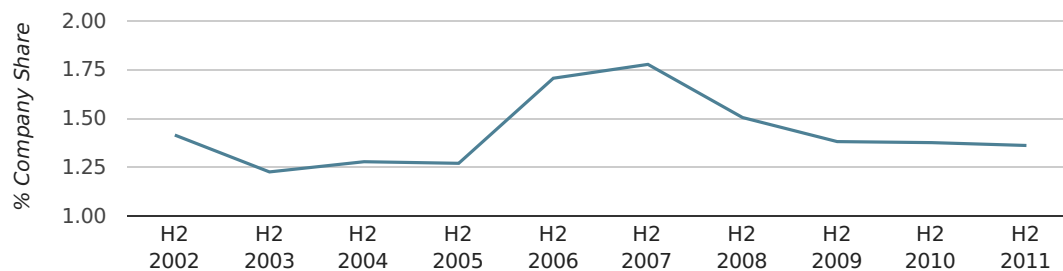


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Bristol formed 1.4% of all UK companies. This is the same as the 2010 figure of 1.4%.

HALF YEAR (JUL-DEC)	BRISTOL
2011	1.4%
2010	1.4%
2009	1.4%
2008	1.5%
2007	1.8%
RECORD YEAR (SINCE 1960)	1981 (1.8%)

company share by half year

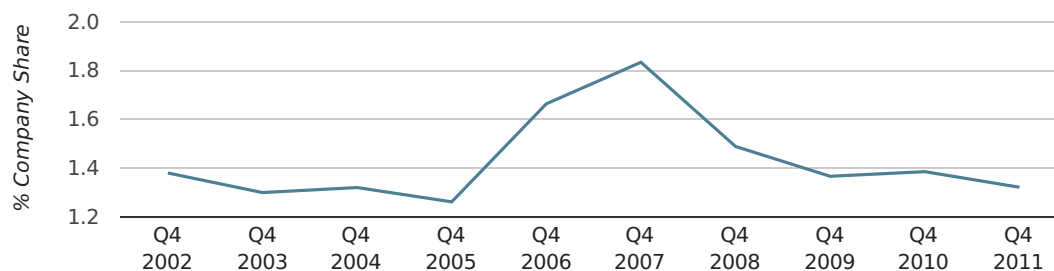


Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Bristol formed 1.3% of all UK companies.

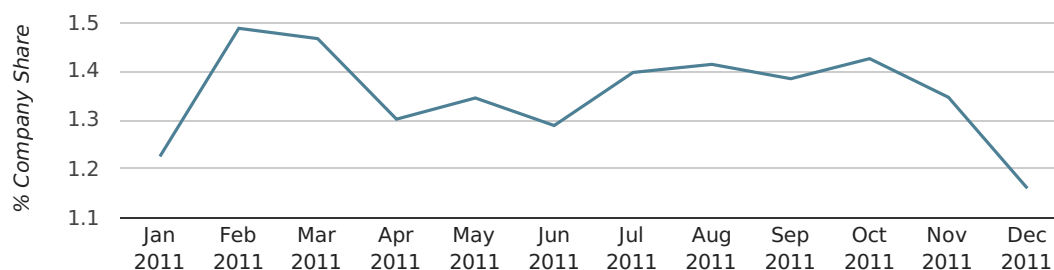
FOURTH QUARTER (OCT 2011 - DEC 2011)	BRISTOL
2011	1.3%
2010	1.4%
2009	1.4%
2008	1.5%
2007	1.8%
RECORD YEAR (SINCE 1960)	1981 (1.8%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	1.4%	1.3%	1.2%
UK FORMATION SHARE IN 2010	1.4%	1.3%	1.5%
% CHANGE	1.4%	2.3%	-20.1%
RECORD YEAR	1976 (2.0%)	1975 (2.3%)	1980 (2.7%)

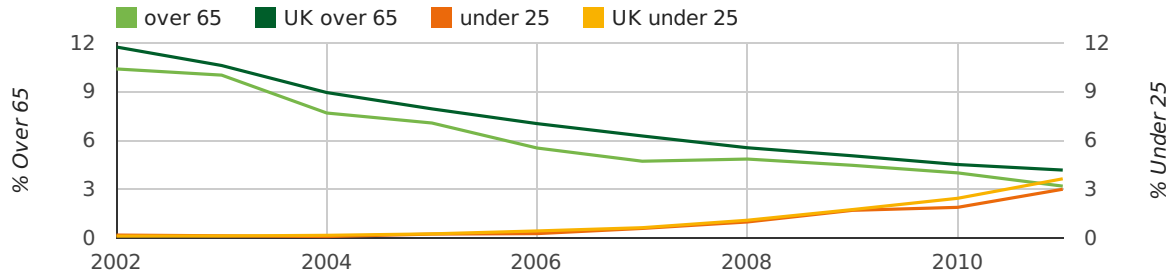
Annual Data (2011)

The average age of a director in 2011 was 44.6.

The percentage of directors under the age of 25 was 3.0% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 3.2% compared to the UK figure of 4.2%.

director age by year



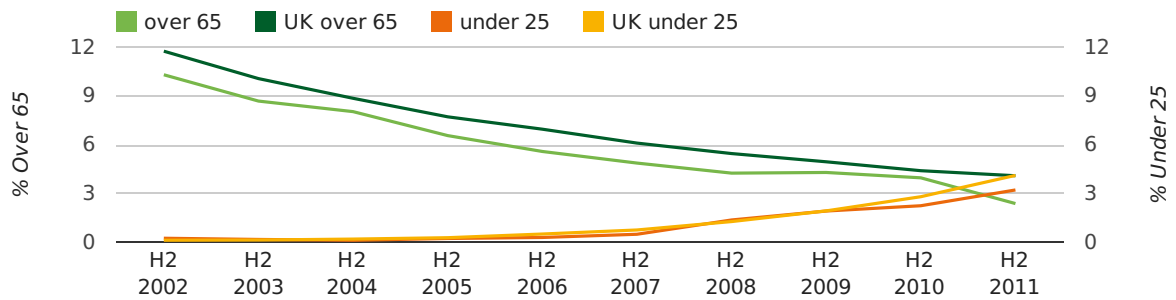
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 44.8.

The percentage of directors under the age of 25 was 3.2% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 2.4% compared to the UK figure of 4.1%.

director age by half year



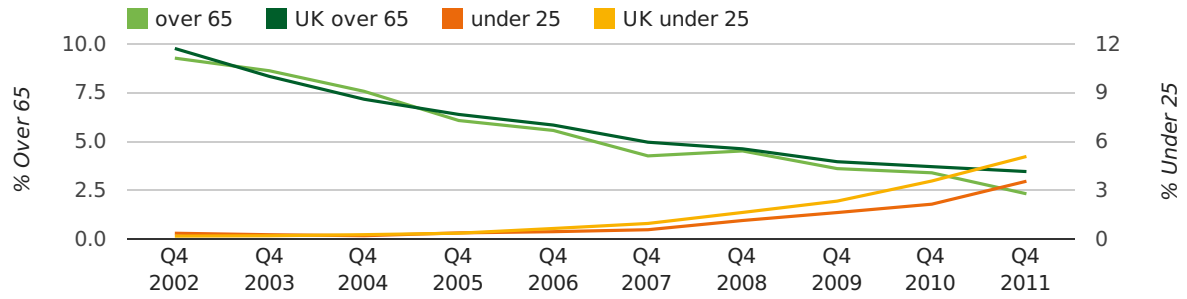
Quarterly Data (Q4 Oct-Dec 2011)

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The percentage of directors under the age of 25 was 3.5% compared to the UK figure of 4.2%.

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director age by quarter

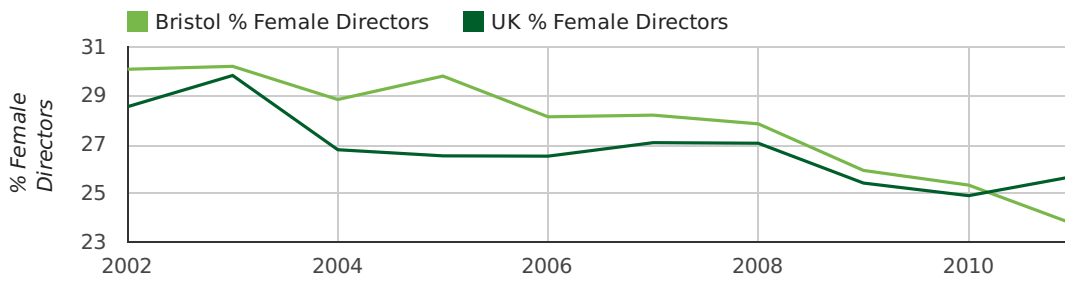


Annual Data (2011)

The record year for female directors in Bristol was 1857 when 36.4% of all directors were female.

The percentage of female directors in Bristol in 2011 was 30.1%. The average for the UK during this time was 28.6%

director gender by year

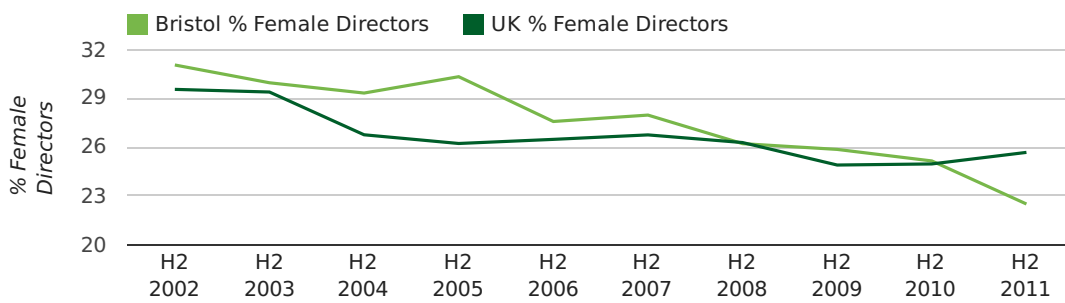


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Bristol was 1860 when 42.9% of all directors were female.

22.5% of all director appointments in Bristol in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

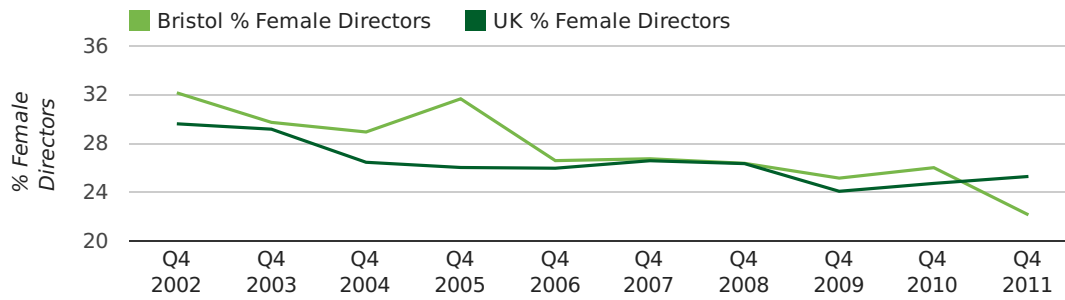


Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Bristol was in 1977 when 31.1% of all directors were female.

22.1% of all director appointments in Bristol in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.32%	CONSULTING	5.07%
MANAGEMENT	2.24%	MANAGEMENT	4.74%
BRISTOL	1.93%	CONSULTANCY	3.26%
(BRISTOL)	1.39%	PROPERTY	2.37%
SOLAR	1.10%	TRADING	2.07%
CONSULTANCY	1.10%	DESIGN	1.92%
PROPERTY	0.91%	ASSOCIATES	1.86%
MEDIA	0.90%	ENGINEERING	1.78%
DESIGN	0.90%	BUSINESS	1.78%
ASSOCIATES	0.83%	CONSULTANTS	1.76%
J	0.82%	CONSTRUCTION	1.73%
ENGINEERING	0.72%	MEDIA	1.71%
BUSINESS	0.68%	LONDON	1.63%
WEST	0.68%	J	1.51%
IT	0.63%	INVESTMENTS	1.48%
CONSTRUCTION	0.59%	GLOBAL	1.46%
TGC	0.58%	IT	1.41%
BUILDING	0.58%	CARE	1.39%
SOUTH	0.58%	PROPERTIES	1.29%
SYSTEMS	0.55%	ELECTRICAL	1.29%
M	0.53%	M	1.27%
PROJECT	0.52%	BUILDING	1.26%
CARE	0.51%	ENERGY	1.25%
CONSULTANTS	0.51%	S	1.20%
MAINTENANCE	0.49%	ENTERPRISES	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	3,279	205,525
7487 - Other business activities	535	57,052
99999 - Dormant Company	449	21,846
7499 - Non-trading company	384	9,957
82990 - Other business support service activities not elsewhere classified	268	32,483
70229 - Management consultancy activities other than financial management	227	17,765
9999 - Dormant Company	179	20,199
62020 - Information technology consultancy activities	174	12,072
7414 - Business & management consultancy	160	13,034
74909 - Other professional, scientific and technical activities not elsewhere classified	114	8,671
7260 - Other computer related activities	107	7,667
9305 - Other service activities	101	9,492
62090 - Other information technology service activities	95	7,493
7222 - Other software consultancy and supply	87	7,398
74990 - Non-trading company	87	8,929
96090 - Other service activities not elsewhere classified	87	11,768
4521 - General construction & civil engineering	84	5,558
68209 - Other letting and operating of own or leased real estate	83	4,082
41100 - Development of building projects	64	4,331
62012 - Business and domestic software development	61	3,714