

# Bristol

2012 half year business confidence report



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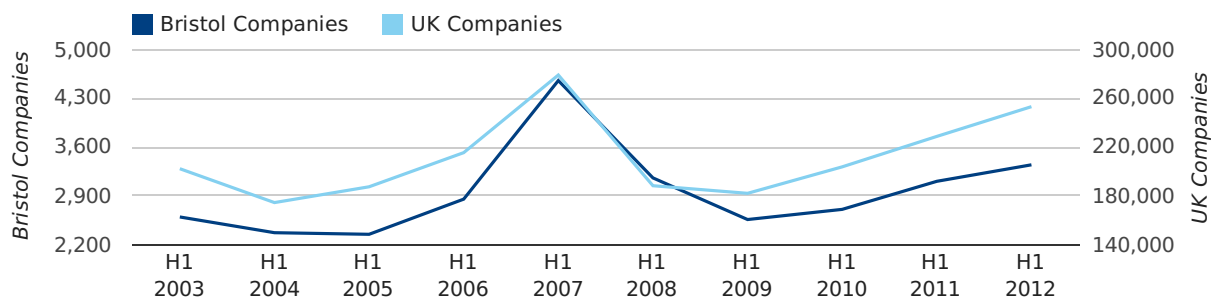
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 3,345 companies were formed in Bristol. This figure is 7.6% higher than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Bristol occurred in 2007 when a total of 4,555 were formed.

HALF YEAR (JAN-JUN)	BRISTOL	UK
2012	3,345	253,150
2011	3,108	228,735
% CHANGE	7.6%	10.7%
RECORD YEAR	2007 (4,555)	2007 (279,097)

### new companies by half year



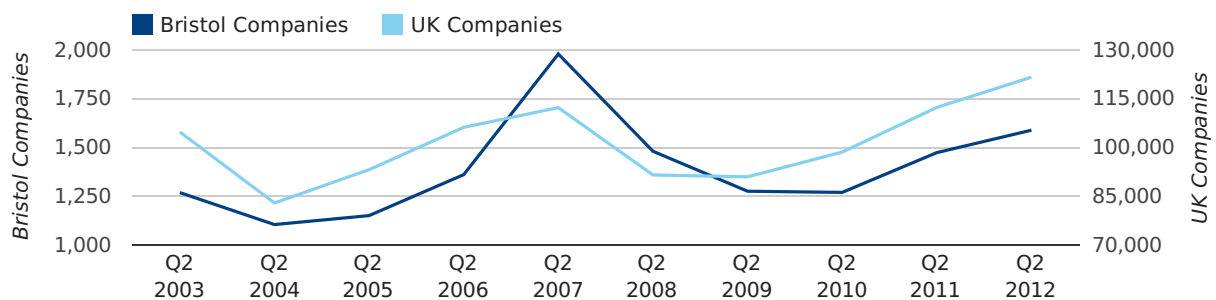
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 1,589 companies were registered in Bristol during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 7.8% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	BRISTOL	UK
2012	1,589	121,659
2011	1,474	112,344
% CHANGE	7.8%	8.3%
RECORD YEAR	2007 (1,980)	2012 (121,659)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	552	557	480
NEW COMPANIES IN 2011	449	513	512
% CHANGE	22.9%	8.6%	-6.3%
RECORD YEAR	2007 (709)	2007 (712)	2007 (559)

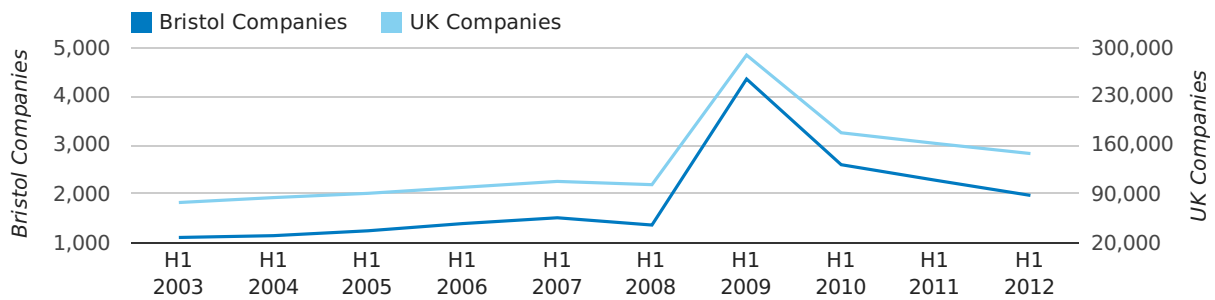
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 1,967 companies were dissolved in Bristol. This figure is 13.6% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Bristol occurred in 2009 when a total of 4,355 were closed.

HALF YEAR (JAN-JUN)	BRISTOL	UK
2012	1,967	147,793
2011	2,277	162,310
% CHANGE	-13.6%	-8.9%
RECORD YEAR	2009 (4,355)	2009 (289,236)

### dissolved companies by half year



### Quarterly Data (Q2 Apr-Jun 2012)

A total of 1,092 companies were dissolved in Bristol during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 5.7% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	BRISTOL	UK
2012	1,092	80,217
2011	1,033	71,324
% CHANGE	5.7%	12.5%
RECORD YEAR	2009 (2,760)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



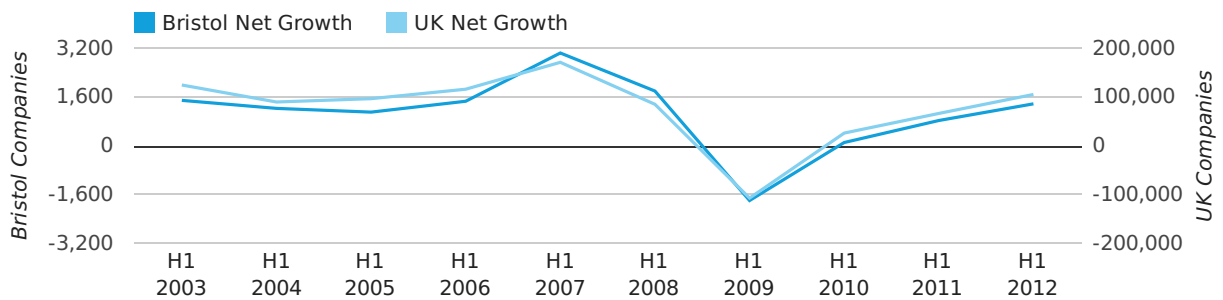
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	282	462	348
CLOSED COMPANIES IN 2011	199	495	339
% CHANGE	41.7%	-6.7%	3%
RECORD YEAR	2009 (1,032)	2009 (962)	2009 (766)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Bristol increased by 1,378 companies. This figure is 65.8% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	BRISTOL	UK
2012	1,378	105,357
2011	831	66,425
% CHANGE	65.8%	58.6%
RECORD YEAR	2007 (3,047)	2007 (171,296)

### net growth by half year



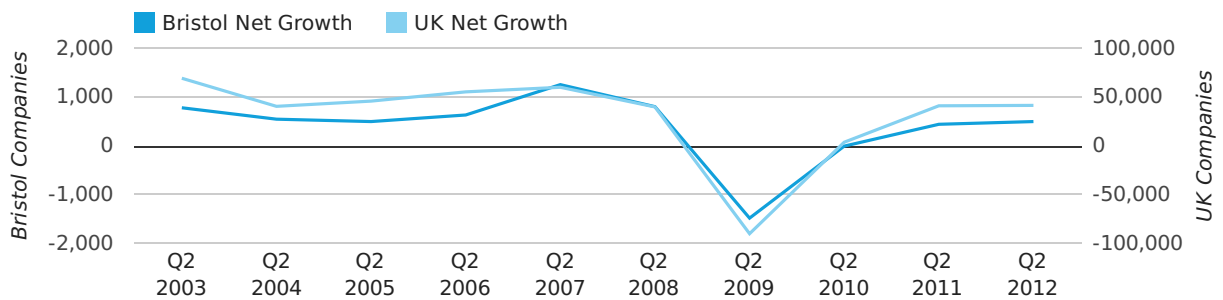
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Bristol during the second quarter of 2012 (Apr 2012 - Jun 2012) was 497 companies.

This represents an increase of 12.7% on the same period last year.

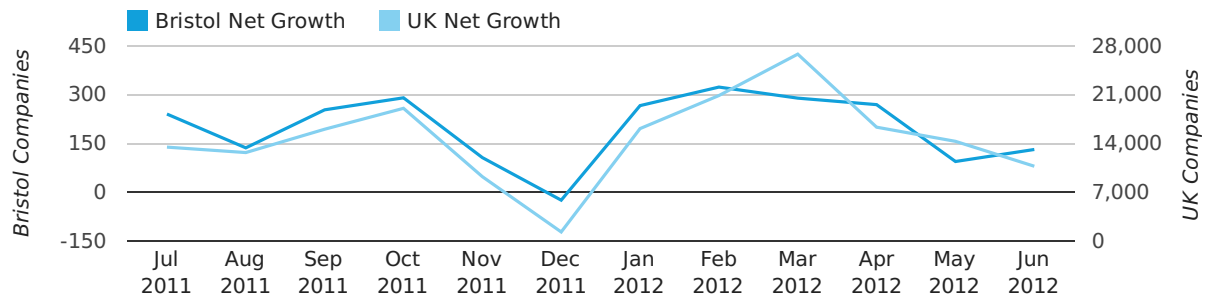
SECOND QUARTER (APR 2012 - JUN 2012)	BRISTOL	UK
2012	497	41,442
2011	441	41,020
% CHANGE	12.7%	1.0%
RECORD YEAR	2007 (1,255)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	270	95	132
NET GROWTH IN 2011	250	18	173
% CHANGE	8.0%	427.8%	-23.7%
RECORD YEAR	2007 (552)	2007 (387)	2008 (388)

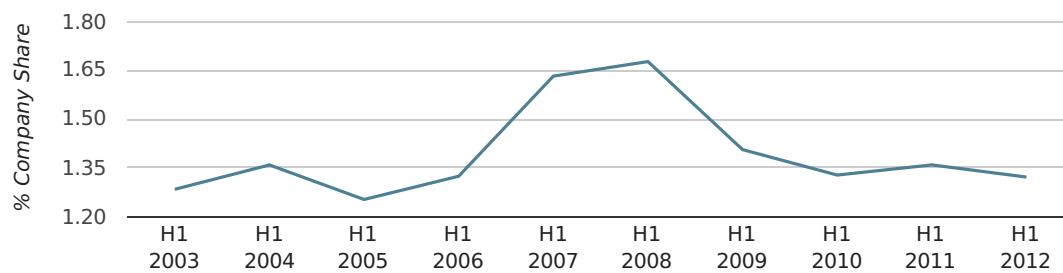


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Bristol formed 1.3% of all UK companies. This is less than the 2011 figure of 1.4%.

HALF YEAR (JAN-JUN)	BRISTOL
2012	1.3%
2011	1.4%
2010	1.3%
2009	1.4%
2008	1.7%
RECORD YEAR (SINCE 1960)	1989 (3.0%)

#### company share by half year

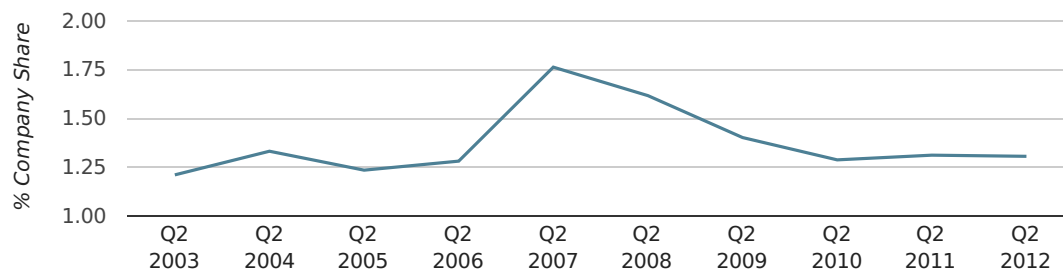


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Bristol formed 1.3% of all UK companies.

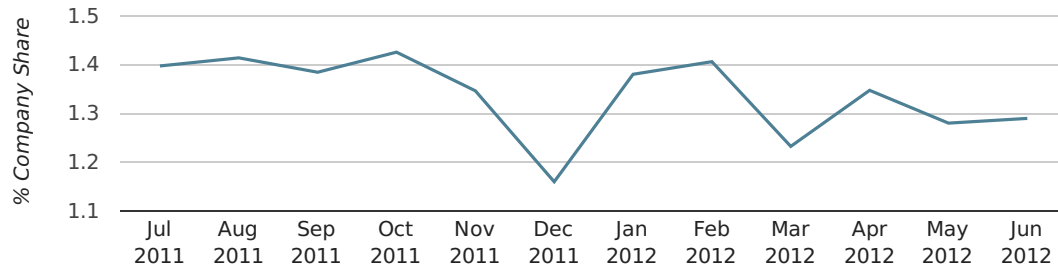
SECOND QUARTER (APR 2012 - JUN 2012)	BRISTOL
2012	1.3%
2011	1.3%
2010	1.3%
2009	1.4%
2008	1.6%
RECORD YEAR (SINCE 1960)	1973 (2.0%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2012)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	1.3%	1.3%	1.3%
UK FORMATION SHARE IN 2011	1.3%	1.3%	1.3%
% CHANGE	3.5%	-4.8%	0.1%
RECORD YEAR	1965 (2.1%)	1981 (2.0%)	1973 (2.2%)

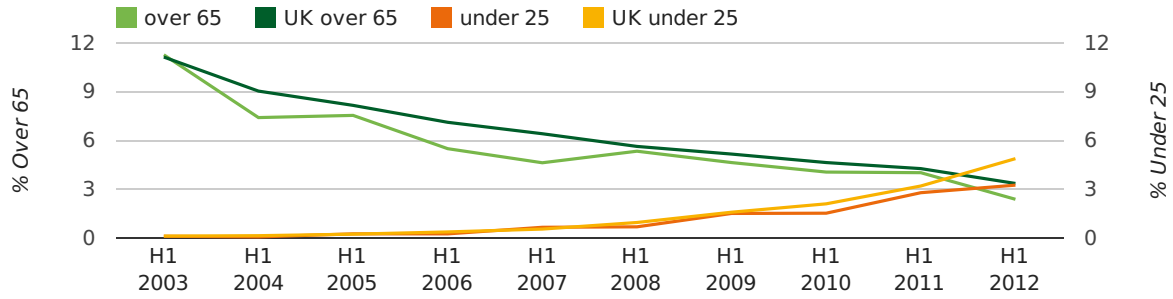
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 44.3.

The percentage of directors under the age of 25 was 3.3% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 2.4% compared to the UK figure of 3.4%.

#### director age by half year



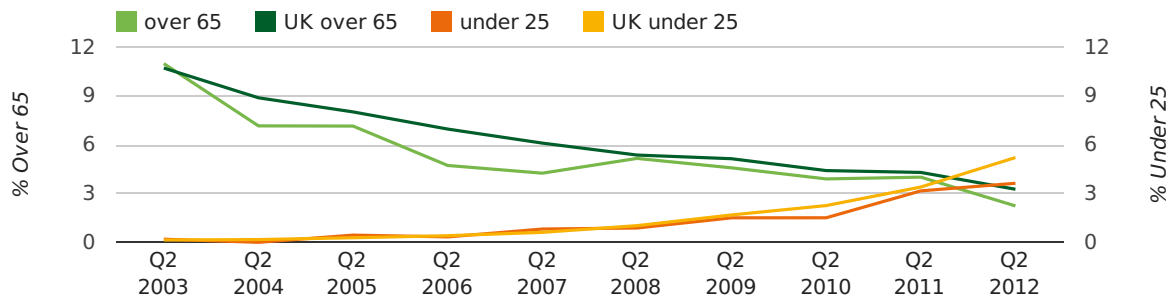
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 44.5.

The percentage of directors under the age of 25 was 3.6% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 2.2% compared to the UK figure of 3.3%.

#### director age by quarter

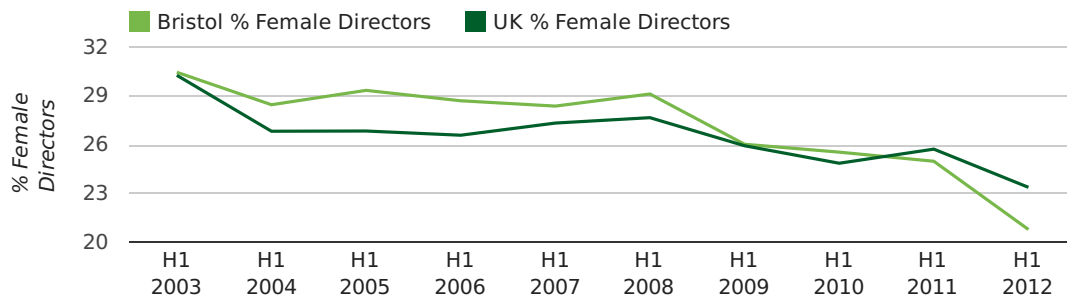


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Bristol was 1861 when 40.0% of all directors were female.

20.8% of all director appointments in Bristol in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

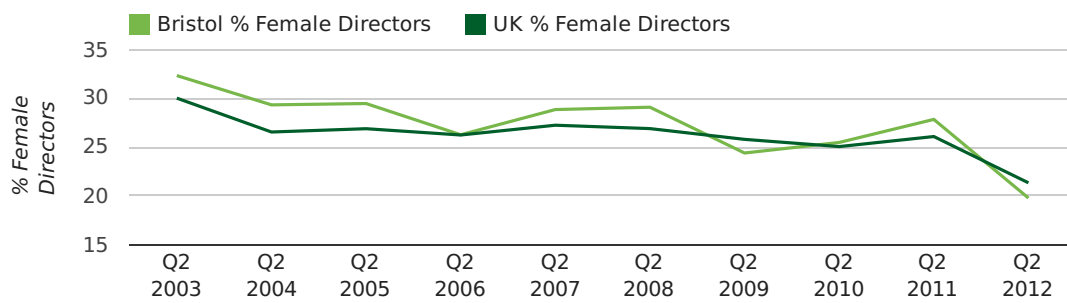


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Bristol was in 1866 when 66.7% of all directors were female.

19.8% of all director appointments in Bristol in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
BRISTOL	2.51%	CONSULTING	5.07%
CONSULTING	2.40%	MANAGEMENT	4.74%
MANAGEMENT	2.35%	CONSULTANCY	3.28%
CONSULTANCY	1.16%	PROPERTY	2.35%
PROPERTY	1.02%	TRADING	2.10%
(BRISTOL)	1.02%	DESIGN	1.89%
ASSOCIATES	0.90%	ENGINEERING	1.87%
DESIGN	0.87%	ASSOCIATES	1.82%
MEDIA	0.83%	CONSULTANTS	1.78%
ENGINEERING	0.75%	CONSTRUCTION	1.71%
CONSTRUCTION	0.72%	BUSINESS	1.70%
IT	0.67%	MEDIA	1.69%
J	0.67%	LONDON	1.68%
ELECTRICAL	0.63%	J	1.57%
WEST	0.56%	GLOBAL	1.51%
BUILDING	0.56%	INVESTMENTS	1.48%
SECURITY	0.52%	IT	1.42%
SOUTH	0.52%	CARE	1.31%
BUSINESS	0.52%	PROPERTIES	1.31%
HOUSE	0.51%	M	1.26%
PROJECT	0.49%	ELECTRICAL	1.23%
CARE	0.46%	BUILDING	1.23%
GREEN	0.46%	SECURITY	1.19%
TRADING	0.46%	S	1.18%
INVESTMENTS	0.45%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	3,587	244,457
99999 - Dormant Company	547	26,088
7487 - Other business activities	453	47,029
82990 - Other business support service activities not elsewhere classified	307	35,447
7499 - Non-trading company	286	8,023
70229 - Management consultancy activities other than financial management	278	20,390
62020 - Information technology consultancy activities	234	15,280
9999 - Dormant Company	147	16,469
7414 - Business & management consultancy	136	10,978
74909 - Other professional, scientific and technical activities not elsewhere classified	132	10,271
62090 - Other information technology service activities	110	8,258
96090 - Other service activities not elsewhere classified	104	14,220
68209 - Other letting and operating of own or leased real estate	97	4,535
7260 - Other computer related activities	91	6,456
9305 - Other service activities	89	7,926
62012 - Business and domestic software development	85	4,742
74990 - Non-trading company	83	9,706
41100 - Development of building projects	78	5,149
7222 - Other software consultancy and supply	78	6,356
4521 - General construction & civil engineering	72	4,644