Bromley

q1 2011 business confidence report



headlines

• January 2011 saw a new record in company registrations in Bromley when compared to any previous January.

contents

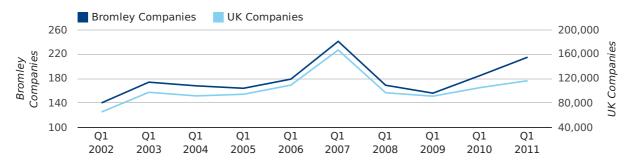
| new company registrations | |
|------------------------------|--|
| closed companies (dissolved) | |
| net company growth | |
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| director age | |
| director gender | |
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| sic data | |

A total of 215 companies were registered in Bromley during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is an increase of 16.2% versus the same period last year (Q1 2010). This figure compares well to the UK as a whole, which saw an increase of 10.7% against the same period last year.

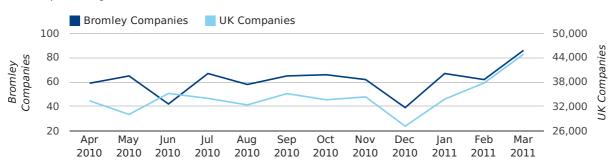
| FIRST QUARTER (JAN 2011 - MAR 2011) | BROMLEY | UK |
|-------------------------------------|------------|----------------|
| 2011 | 215 | 116,391 |
| 2010 | 185 | 105,137 |
| % CHANGE | 16.2% | 10.7% |
| RECORD YEAR | 2007 (241) | 2007 (166,814) |

new companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

January 2011 saw a new record in company registrations in Bromley when compared to any previous January.



new companies by month

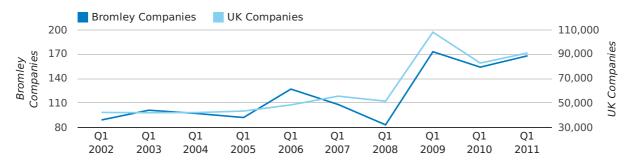
| | JANUARY | FEBRUARY | MARCH |
|-----------------------|-----------|-----------|------------|
| NEW COMPANIES IN 2011 | 67 | 62 | 86 |
| NEW COMPANIES IN 2010 | 60 | 44 | 81 |
| % CHANGE | 11.7% | 40.9% | 6.2% |
| RECORD YEAR | 2011 (67) | 2007 (75) | 2007 (110) |

A total of 168 companies were dissolved in Bromley during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is an increase of 9.1% versus the same period last year (Q1 2010). This figure compares well to the UK as a whole, which saw an increase of 10.0% against the same period last year.

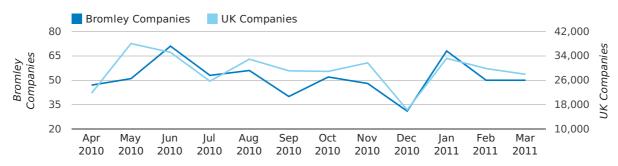
| FIRST QUARTER (JAN 2011 - MAR 2011) | BROMLEY | UK |
|-------------------------------------|------------|----------------|
| 2011 | 168 | 90,986 |
| 2010 | 154 | 82,677 |
| % CHANGE | 9.1% | 10.0% |
| RECORD YEAR | 2009 (173) | 2009 (108,060) |

dissolved companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

dissolved companies by month



| | JANUARY | FEBRUARY | MARCH |
|--------------------------|-----------|-----------|------------|
| CLOSED COMPANIES IN 2011 | 68 | 50 | 50 |
| CLOSED COMPANIES IN 2010 | 25 | 54 | 75 |
| % CHANGE | 172.0% | -7.4% | -33% |
| RECORD YEAR | 2006 (70) | 2010 (54) | 2009 (112) |

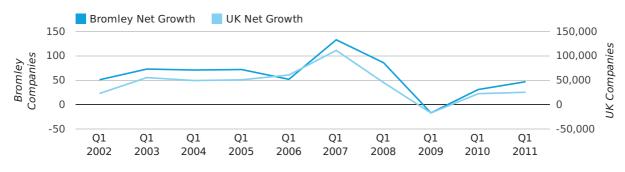
Net company growth for Bromley during the first quarter of 2011 (Jan 2011 - Mar 2011) was 47 companies.

This represents an increase of 51.6% on the same period last year.

| FIRST QUARTER (JAN 2011 - MAR 2011) | BROMLEY | UK |
|-------------------------------------|------------|----------------|
| 2011 | 47 | 25,405 |
| 2010 | 31 | 22,460 |
| % CHANGE | 51.6% | 13.1% |
| RECORD YEAR | 2007 (133) | 2007 (111,282) |

net growth by quarter

RECORD YEAR



Monthly Data (Jan, Feb & Mar 2011)



2007 (42)

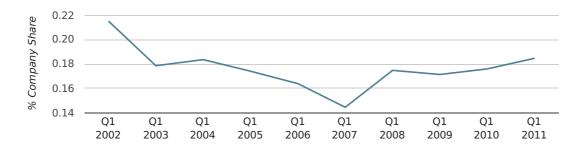
2007 (79)

2010 (35)

In the first quarter of 2011, Bromley formed 0.2% of all UK companies.

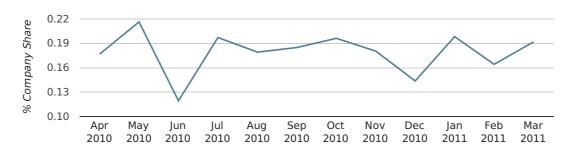
| FIRST QUARTER (JAN 2011 - MAR 2011) | BROMLEY |
|-------------------------------------|-------------|
| 2011 | 0.2% |
| 2010 | 0.2% |
| 2009 | 0.2% |
| 2008 | 0.2% |
| 2007 | 0.1% |
| RECORD YEAR (SINCE 1960) | 1976 (0.5%) |

company share by quarter



Monthly Data (Jan, Feb & Mar 2011)

company share by month



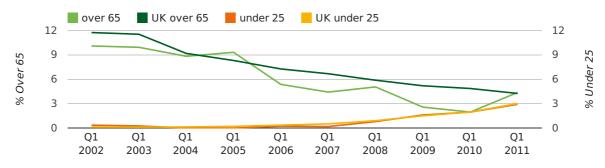
| | JANUARY | FEBRUARY | MARCH |
|----------------------------|-------------|-------------|-------------|
| UK FORMATION SHARE IN 2011 | 0.2% | 0.2% | 0.2% |
| UK FORMATION SHARE IN 2010 | 0.2% | 0.1% | 0.2% |
| % CHANGE | -3.7% | 23.9% | 1.3% |
| RECORD YEAR | 1977 (0.5%) | 1976 (0.8%) | 1969 (0.5%) |

The average age of a director in the first quarter of 2011 was 43.1.

The percentage of directors under the age of 25 was 2.9% compared to the UK figure of 3.0%.

The percentage of directors over the age of 65 was 4.4% compared to the UK figure of 4.3%.

director age by quarter



The record first quarter for female directors in Bromley was in 1861 when 40.0% of all directors were female.

25.3% of all director appointments in Bromley in the first quarter of 2011 were female. This compares to a UK average of 25.4% for the same period.

director gender by quarter



Previous 12 months (Mar 2010-Mar 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

| WORD | PERCENTAGE | UK WORD | UK PERCENTAGE |
|---------------|------------|---------------|---------------|
| CONSULTING | 2.26% | CONSULTING | 5.04% |
| CONSULTANCY | 1.34% | MANAGEMENT | 4.97% |
| MANAGEMENT | 1.00% | CONSULTANCY | 3.16% |
| PROPERTY | 0.92% | PROPERTY | 2.38% |
| CONSTRUCTION | 0.92% | TRADING | 2.10% |
| CONSULTANTS | 0.84% | DESIGN | 1.93% |
| CARE | 0.75% | ASSOCIATES | 1.92% |
| ASSOCIATES | 0.75% | BUSINESS | 1.87% |
| PRODUCTIONS | 0.75% | CONSTRUCTION | 1.80% |
| LONDON | 0.67% | CONSULTANTS | 1.76% |
| INVESTMENTS | 0.67% | MEDIA | 1.69% |
| GREEN | 0.67% | ENGINEERING | 1.61% |
| RECRUITMENT | 0.67% | LONDON | 1.60% |
| CLEANING | 0.58% | CARE | 1.45% |
| BROMLEY | 0.58% | J | 1.45% |
| BUSINESS | 0.58% | GLOBAL | 1.44% |
| MEDIA | 0.58% | INVESTMENTS | 1.43% |
| PROPERTIES | 0.50% | IT | 1.41% |
| D | 0.50% | PROPERTIES | 1.36% |
| DESIGN | 0.50% | BUILDING | 1.34% |
| J | 0.50% | М | 1.30% |
| INTERNATIONAL | 0.50% | ELECTRICAL | 1.28% |
| ROAD | 0.50% | S | 1.24% |
| BUILDING | 0.50% | INTERNATIONAL | 1.23% |
| BUILDERS | 0.50% | SYSTEMS | 1.23% |



Previous 36 months, excluding companies less than 12 months old

| SIC CODE | NUMBER OF COMPANIES | UK COMPANIES |
|--|------------------------|-----------------|
| None Supplied | 337 | 202,798 |
| 7487 - Other business activities | 101 | 60,968 |
| 82990 - Other business support service activities not elsewhere classified | 51 | 30,253 |
| 7414 - Business & management consultancy | 35 | 12,916 |
| 99999 - Dormant Company | 33 | 18,336 |
| 62020 - Information technology consultancy activities | 30 | 10,246 |
| 70229 - Management consultancy activities other than financial management | 27 | 16,150 |
| 7222 - Other software consultancy and supply | 26 | 7,000 |
| 9999 - Dormant Company | 24 | 19,765 |
| 96090 - Other service activities not elsewhere classified | 23 | 10,085 |
| 7260 - Other computer related activities | 22 | 7,789 |
| 62090 - Other information technology service activities | 21 | 6,996 |
| 9305 - Other service activities | 18 | 8,740 |
| 41100 - Development of building projects | 13 | 3,921 |
| 74909 - Other professional, scientific and technical activities not elsewhere classified | 12 | 7,788 |
| 43210 - Electrical installation | 12 | 3,172 |
| 69201 - Accounting and auditing activities | 11 | 3,436 |
| 78109 - Other activities of employment placement agencies | 10 | 1,552 |
| 7499 - Non-trading company | 10 | 11,316 |
| 4534 - Other building installation | 9 | 2,285 |