Buckinghamshire

q1 2012 business confidence report



headlines

- Q1 2012 saw a new record in company registrations in Buckinghamshire when compared to any previous Q1.
- Q1 2012 was a record quarter for company registrations in Buckinghamshire when compared to any quarter in history.
- February 2012 saw a new record in company registrations in Buckinghamshire when compared to any previous February.
- January 2012 saw a new record in company registrations in Buckinghamshire when compared to any previous January.
- January 2012 saw a new record in net growth in Buckinghamshire when compared to any previous January.

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Q1 2012 saw a new record in company registrations in Buckinghamshire when compared to any previous Q1.

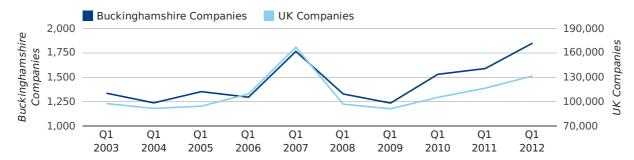
Q1 2012 was a record quarter for company registrations in Buckinghamshire when compared to any quarter in history.

A total of 1,849 companies were registered in Buckinghamshire during the first quarter of 2012 (Jan 2012 - Mar 2012).

This figure is an increase of 16.4% versus the same period last year (Q1 2011). This figure compares well to the UK as a whole, which saw an increase of 13.0% against the same period last year.

FIRST QUARTER (JAN 2012 - MAR 2012)	BUCKINGHAMSHIRE	UK
2012	1,849	131,491
2011	1,588	116,391
% CHANGE	16.4%	13.0%
RECORD YEAR	2012 (1,849)	2007 (166,814)

new companies by quarter



Monthly Data (Jan, Feb & Mar 2012)

February 2012 saw a new record in company registrations in Buckinghamshire when compared to any previous February.

January 2012 saw a new record in company registrations in Buckinghamshire when compared to any previous January.

new companies by month



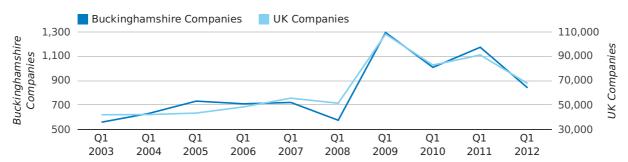
	JANUARY	FEBRUARY	MARCH
NEW COMPANIES IN 2012	595	603	651
NEW COMPANIES IN 2011	491	503	594
% CHANGE	21.2%	19.9%	9.6%
RECORD YEAR	2012 (595)	2012 (603)	2007 (752)

A total of 840 companies were dissolved in Buckinghamshire during the first quarter of 2012 (Jan 2012 - Mar 2012).

This figure is a decrease of 28.4% versus the same period last year (Q1 2011). This figure compares well to the UK as a whole, which saw a decrease of 25.7% against the same period last year.

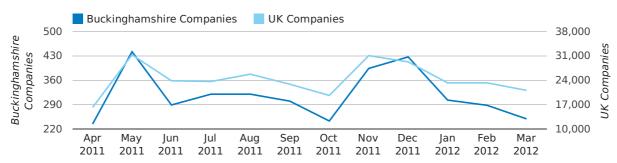
FIRST QUARTER (JAN 2012 - MAR 2012)	BUCKINGHAMSHIRE	UK
2012	840	67,576
2011	1,173	90,986
% CHANGE	-28.4%	-25.7%
RECORD YEAR	2009 (1,294)	2009 (108,060)

dissolved companies by quarter



Monthly Data (Jan, Feb & Mar 2012)

dissolved companies by month



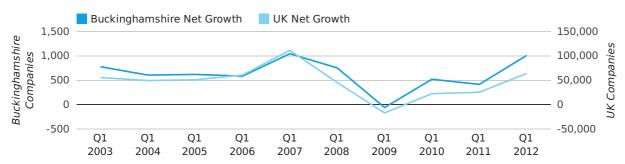
	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2012	303	288	249
CLOSED COMPANIES IN 2011	411	388	374
% CHANGE	-26.3%	-25.8%	-33%
RECORD YEAR	2011 (411)	2011 (388)	2009 (865)

Net company growth for Buckinghamshire during the first quarter of 2012 (Jan 2012 - Mar 2012) was 1,009 companies.

This represents an increase of 143.1% on the same period last year.

FIRST QUARTER (JAN 2012 - MAR 2012)	BUCKINGHAMSHIRE	UK
2012	1,009	63,915
2011	415	25,405
% CHANGE	143.1%	151.6%
RECORD YEAR	2007 (1,044)	2007 (111,282)

net growth by quarter



Monthly Data (Jan, Feb & Mar 2012)

January 2012 saw a new record in net growth in Buckinghamshire when compared to any previous January.

net growth by month

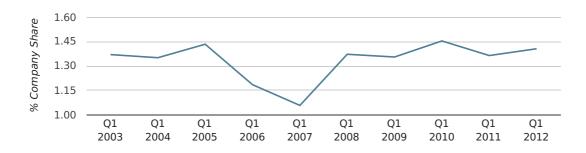


	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2012	292	315	402
NET GROWTH IN 2011	80	115	220
% CHANGE	265.0%	173.9%	82.7%
RECORD YEAR	2012 (292)	2007 (325)	2007 (509)

In the first quarter of 2012, Buckinghamshire formed 1.4% of all UK companies.

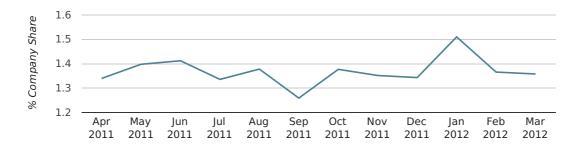
FIRST QUARTER (JAN 2012 - MAR 2012)	BUCKINGHAMSHIRE
2012	1.4%
2011	1.4%
2010	1.5%
2009	1.4%
2008	1.4%
RECORD YEAR (SINCE 1960)	1977 (2.0%)

company share by quarter



Monthly Data (Jan, Feb & Mar 2012)

company share by month



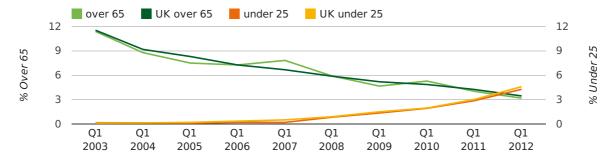
	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2012	1.5%	1.4%	1.4%
UK FORMATION SHARE IN 2011	1.5%	1.3%	1.3%
% CHANGE	3.9%	2.5%	2.5%
RECORD YEAR	1968 (2.6%)	1975 (2.0%)	1968 (2.7%)

The average age of a director in the first quarter of 2012 was 43.3.

The percentage of directors under the age of 25 was 4.3% compared to the UK figure of 4.6%.

The percentage of directors over the age of 65 was 3.2% compared to the UK figure of 3.5%.

director age by quarter



Previous 12 months (Mar 2011-Mar 2012)

 ${\sf Excluding: LIMITED, LTD, \&, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.}\\$

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.86%	CONSULTING	5.07%
MANAGEMENT	2.26%	MANAGEMENT	4.74%
CONSULTANCY	1.39%	CONSULTANCY	3.30%
ASSOCIATES	1.13%	PROPERTY	2.37%
PROPERTY	1.13%	TRADING	2.07%
CONSULTANTS	0.89%	DESIGN	1.93%
DESIGN	0.79%	ENGINEERING	1.86%
IT	0.74%	ASSOCIATES	1.84%
TRADING	0.72%	CONSULTANTS	1.79%
SYSTEMS	0.69%	BUSINESS	1.73%
BUSINESS	0.67%	MEDIA	1.72%
MK	0.63%	CONSTRUCTION	1.72%
SALES	0.63%	LONDON	1.66%
ENTERPRISES	0.59%	J	1.54%
MEDIA	0.57%	INVESTMENTS	1.51%
CARE	0.56%	GLOBAL	1.50%
INVESTMENTS	0.56%	IT	1.40%
MARKETING	0.54%	CARE	1.34%
J	0.52%	PROPERTIES	1.31%
ENGINEERING	0.52%	ELECTRICAL	1.27%
GLOBAL	0.50%	М	1.27%
CONSTRUCTION	0.50%	BUILDING	1.24%
CO	0.46%	ENERGY	1.20%
SECURITY	0.46%	S	1.20%
TRAINING	0.46%	ENTERPRISES	1.19%

sic data $ext{duport}\, arphi$

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	2,687	216,665
7487 - Other business activities	629	52,735
70229 - Management consultancy activities other than financial management	503	19,704
82990 - Other business support service activities not elsewhere classified	450	35,233
62020 - Information technology consultancy activities	308	14,303
7414 - Business & management consultancy	306	12,113
99999 - Dormant Company	304	25,084
9999 - Dormant Company	208	18,617
62090 - Other information technology service activities	199	8,145
96090 - Other service activities not elsewhere classified	197	13,637
74990 - Non-trading company	155	9,729
74909 - Other professional, scientific and technical activities not elsewhere classified	153	9,892
7222 - Other software consultancy and supply	145	6,934
9305 - Other service activities	137	8,818
7499 - Non-trading company	126	9,102
7260 - Other computer related activities	111	7,154
62012 - Business and domestic software development	69	4,356
69201 - Accounting and auditing activities	67	4,132
4521 - General construction & civil engineering	65	5,169
86900 - Other human health activities	63	5,066