

Burnley

2011 annual business confidence report



headlines

- November 2011 saw a new record in company registrations in Burnley when compared to any previous November.

contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

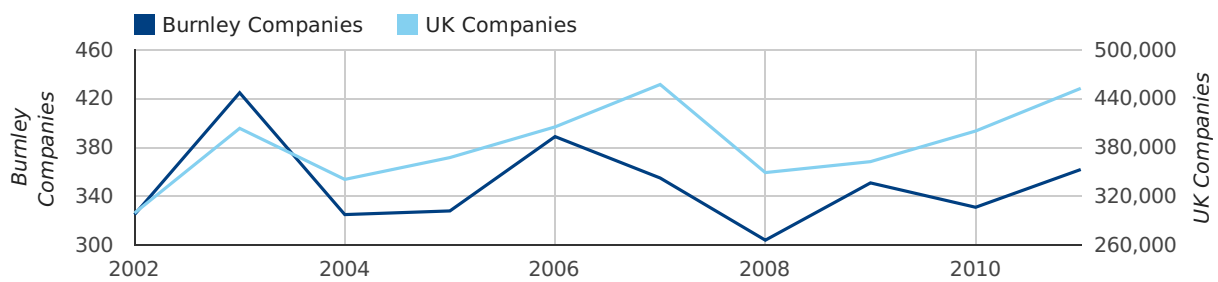
sic data

Annual Data (2011)

A total of 362 companies were formed in Burnley in 2011. This total is 9.4% higher than in 2010 and compares equally to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	BURNLEY	UK
2011	362	452,870
2010	331	400,358
2009	351	362,675
2008	304	349,203
2007	355	457,649
RECORD YEAR	2000 (540)	2007 (457,649)

new companies by year



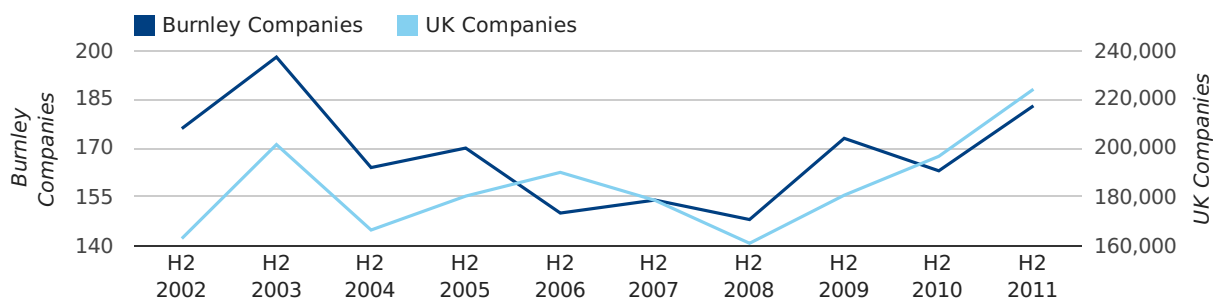
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 183 companies were formed in Burnley. This figure is 12.3% higher than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Burnley occurred in 2000 when a total of 381 were formed.

HALF YEAR (JUL-DEC)	BURNLEY	UK
2011	183	224,135
2010	163	196,609
% CHANGE	12.3%	14.0%
RECORD YEAR	2000 (381)	2011 (224,135)

new companies by half year



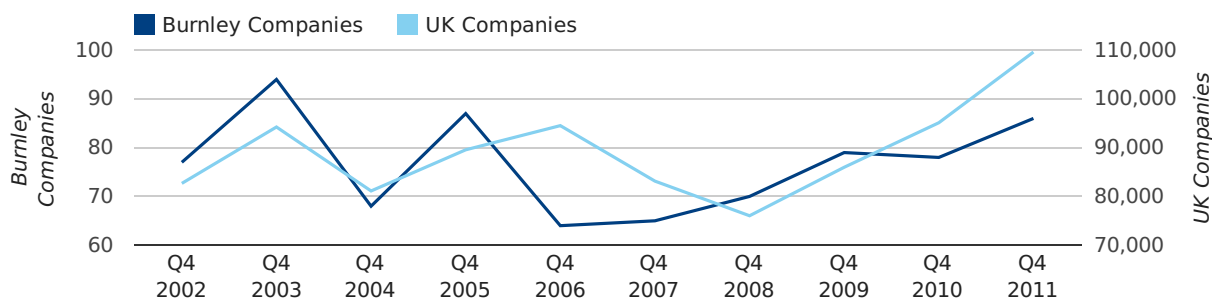
Quarterly Data (Q4 Oct-Dec 2011)

A total of 86 companies were registered in Burnley during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 10.3% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	BURNLEY	UK
2011	86	109,623
2010	78	95,117
% CHANGE	10.3%	15.3%
RECORD YEAR	2003 (94)	2011 (109,623)

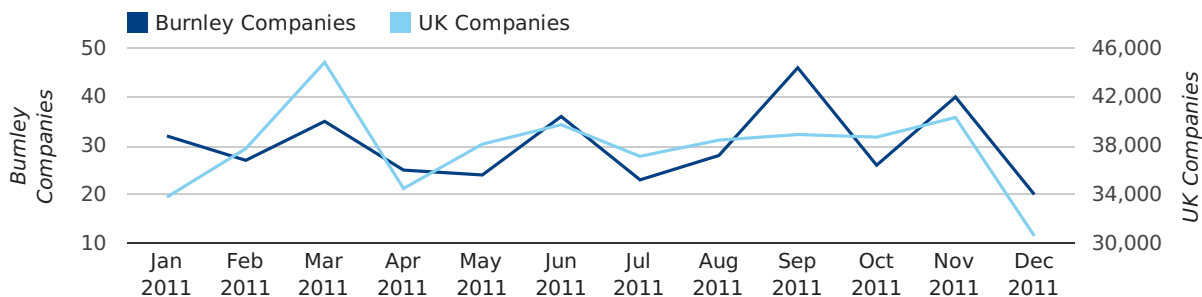
new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in company registrations in Burnley when compared to any previous November.

new companies by month



	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	26	40	20
NEW COMPANIES IN 2010	28	26	24
% CHANGE	-7.1%	53.8%	-16.7%
RECORD YEAR	2003 (38)	2011 (40)	2002 (27)

Annual Data (2011)

A total of 271 companies were dissolved in Burnley in 2011. This total is 9.4% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	BURNLEY	UK
2011	271	314,523
2010	299	342,232
2009	438	533,773
2008	176	237,901
2007	264	220,295
RECORD YEAR	2009 (438)	2009 (533,773)

dissolved companies by year



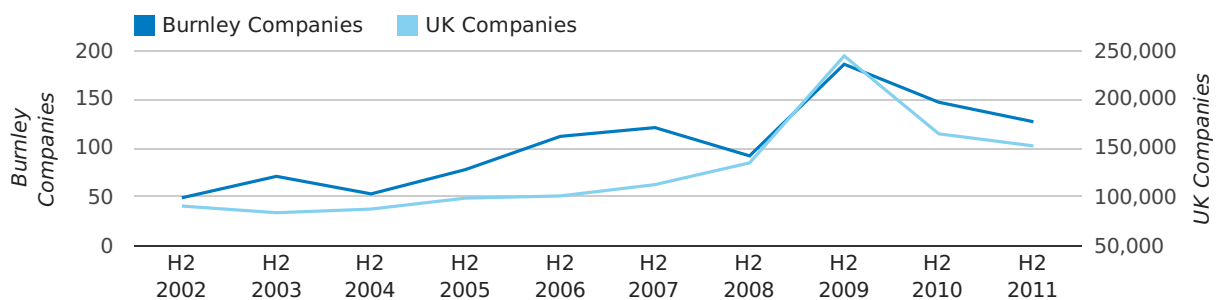
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 127 companies were dissolved in Burnley. This figure is 13.6% lower than last year, which compares well to the UK wide change of -7.5%.

The highest total for a second half year in Burnley occurred in 2009 when a total of 186 were closed.

HALF YEAR (JUL-DEC)	BURNLEY	UK
2011	127	152,213
2010	147	164,601
% CHANGE	-13.6%	-7.5%
RECORD YEAR	2009 (186)	2009 (244,537)

dissolved companies by half year



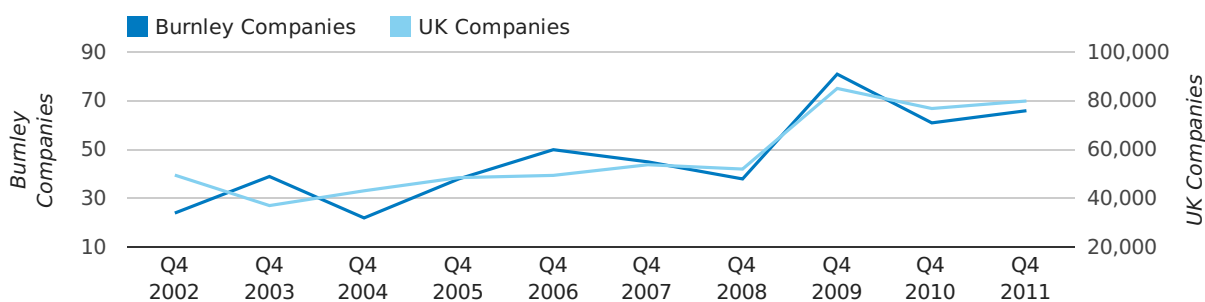
Quarterly Data (Q4 Oct-Dec 2011)

A total of 66 companies were dissolved in Burnley during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 8.2% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

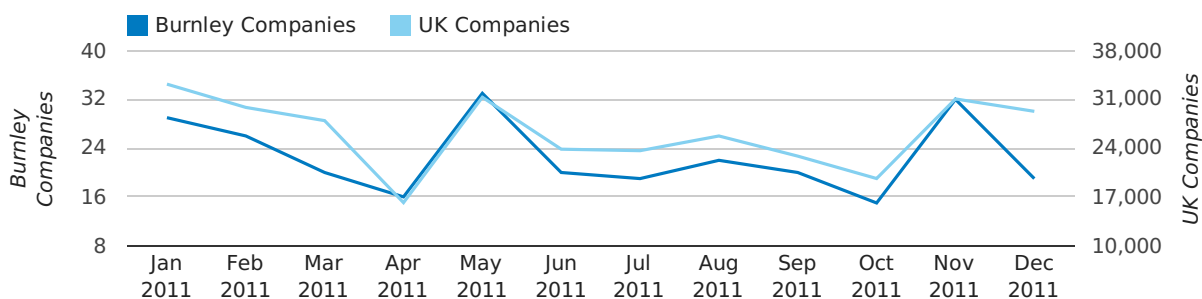
FOURTH QUARTER (OCT 2011 - DEC 2011)	BURNLEY	UK
2011	66	79,983
2010	61	76,896
% CHANGE	8.2%	4.0%
RECORD YEAR	2009 (81)	2009 (85,136)

dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	15	32	19
CLOSED COMPANIES IN 2010	33	13	15
% CHANGE	-54.5%	146.2%	27%
RECORD YEAR	2010 (33)	2009 (34)	2009 (26)

Annual Data (2011)

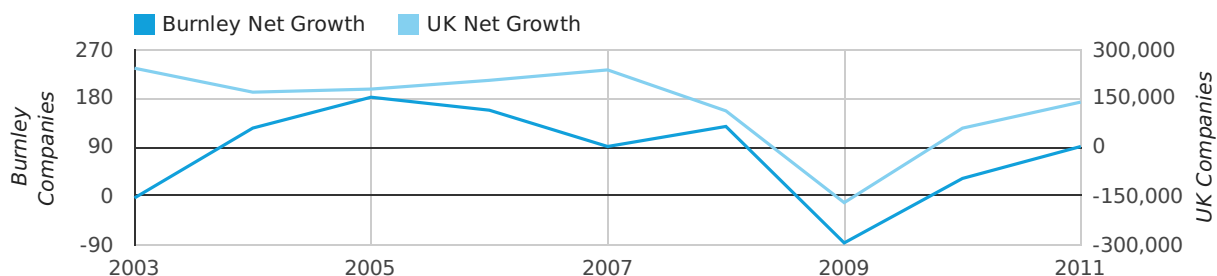
A total of 91 companies were added to the company register for Burnley in 2011. This number represents growth of 27.5% which compares unfavourably to the UK figure of 34.6%.

This number is 59 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2000 when the Burnley company register grew by 459 companies.

YEAR	BURNLEY	UK
2011	91	138,347
2010	32	58,126
2009	-87	-171,098
2008	128	111,302
2007	91	237,354
RECORD YEAR	2000 (459)	2003 (242,543)

net growth by year

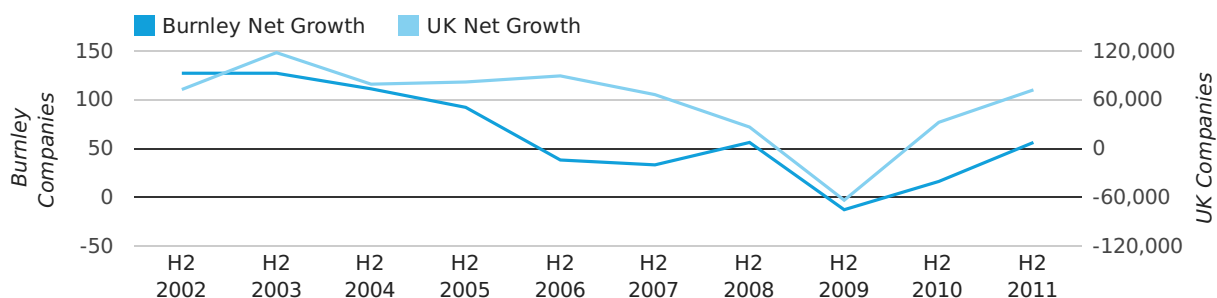


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Burnley increased by 56 companies. This figure is 250.0% higher than last year, which compares well to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	BURNLEY	UK
2011	56	71,922
2010	16	32,008
% CHANGE	250.0%	124.7%
RECORD YEAR	2000 (337)	2003 (117,772)

net growth by half year



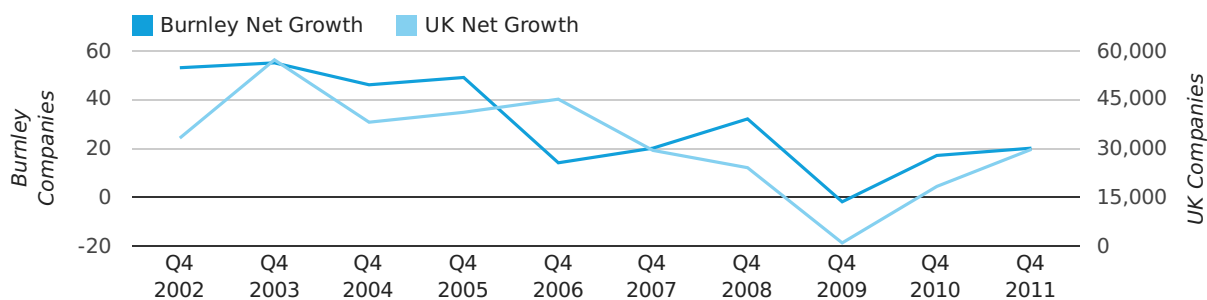
Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Burnley during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 20 companies.

This represents an increase of 17.6% on the same period last year.

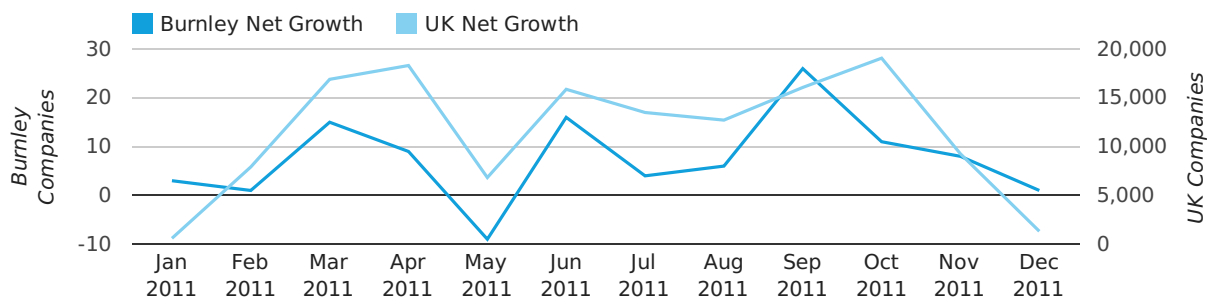
FOURTH QUARTER (OCT 2011 - DEC 2011)	BURNLEY	UK
2011	20	29,640
2010	17	18,221
% CHANGE	17.6%	62.7%
RECORD YEAR	2003 (55)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month



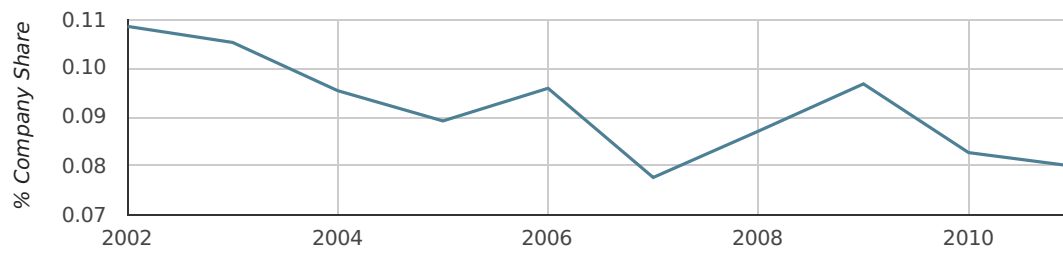
	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	11	8	1
NET GROWTH IN 2010	-5	13	9
% CHANGE	-320.0%	-38.5%	-88.9%
RECORD YEAR	2008 (25)	2003 (21)	2002 (23)

Annual Data (2011)

In 2011 Burnley formed 0.1% of all UK companies. This is no change on 2010 when Burnley was responsible for 0.1% of all UK companies.

YEAR	BURNLEY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	2000 (0.2%)

company share by year

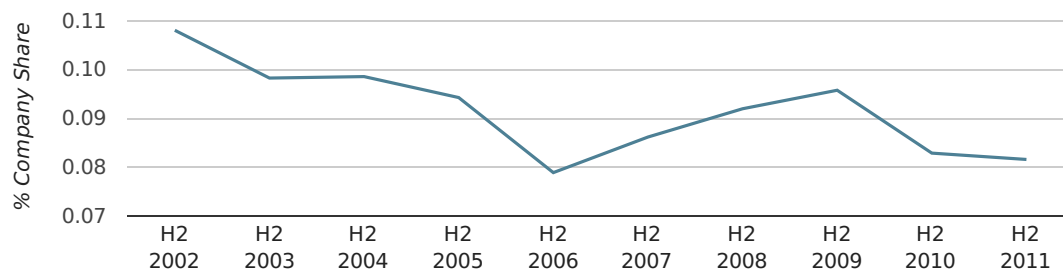


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Burnley formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JUL-DEC)	BURNLEY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	2000 (0.3%)

company share by half year

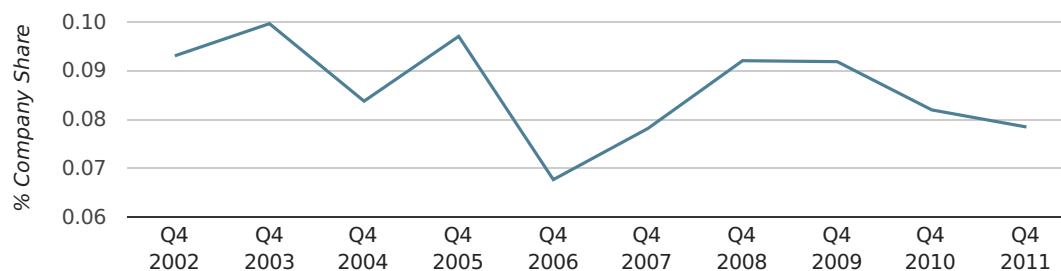


Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Burnley formed 0.1% of all UK companies.

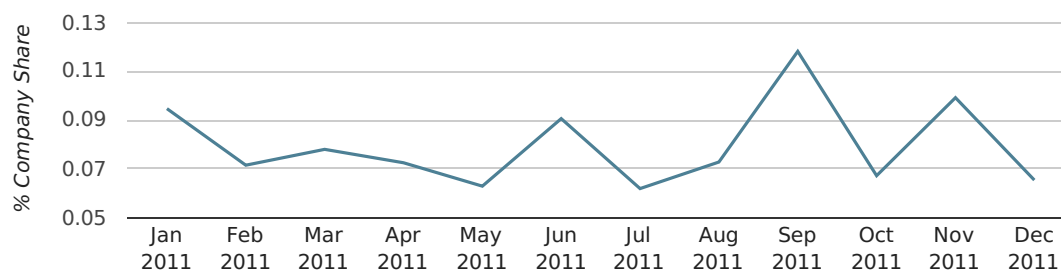
FOURTH QUARTER (OCT 2011 - DEC 2011)	BURNLEY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1966 (0.3%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-19.2%	31.0%	-26.0%
RECORD YEAR	1966 (1.0%)	1969 (0.4%)	1970 (0.3%)

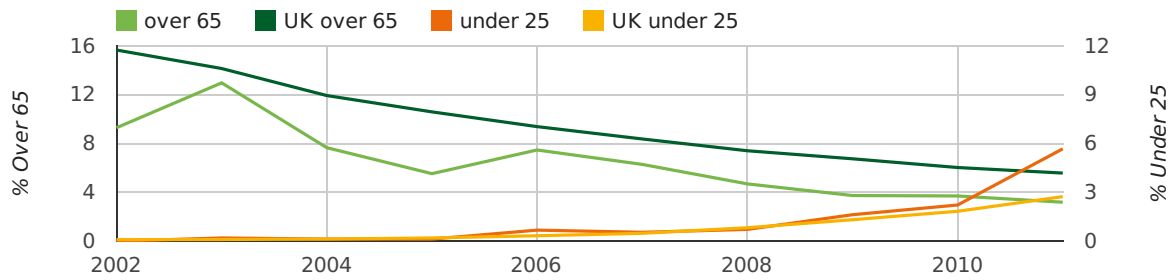
Annual Data (2011)

The average age of a director in 2011 was 43.3.

The percentage of directors under the age of 25 was 5.7% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 3.2% compared to the UK figure of 4.2%.

director age by year



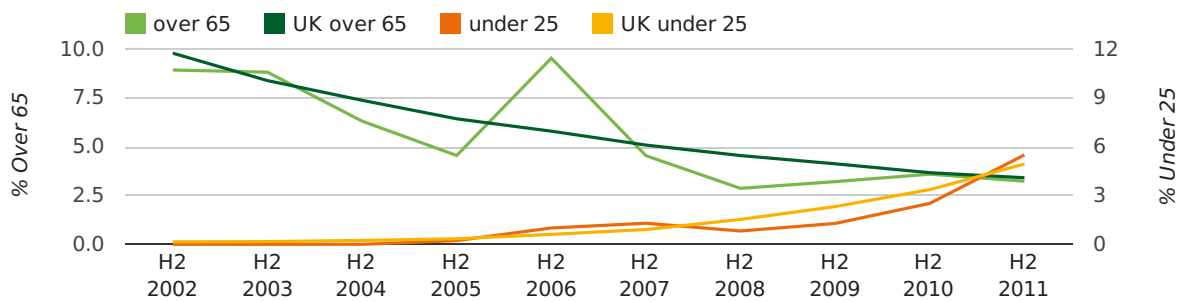
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 44.2.

The percentage of directors under the age of 25 was 5.5% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 3.2% compared to the UK figure of 4.1%.

director age by half year



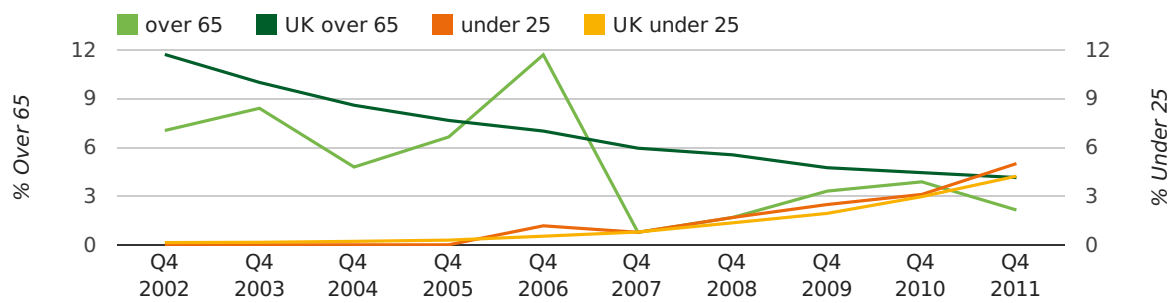
Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 45.3.

The percentage of directors under the age of 25 was 5.0% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 2.1% compared to the UK figure of 4.1%.

director age by quarter

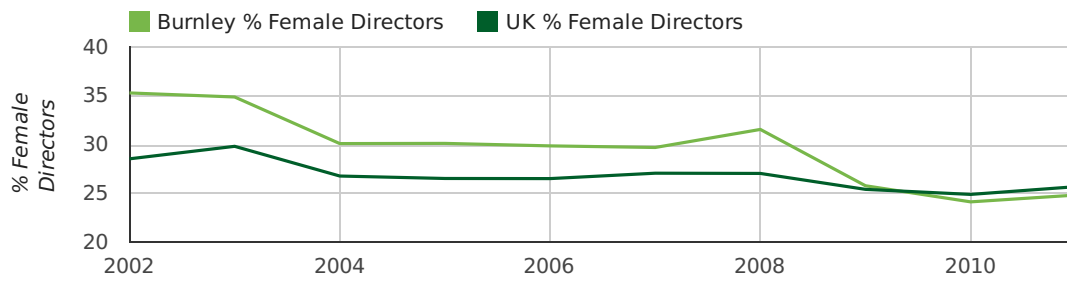


Annual Data (2011)

The record year for female directors in Burnley was 1857 when 36.4% of all directors were female.

The percentage of female directors in Burnley in 2011 was 35.3%. The average for the UK during this time was 28.6%

director gender by year

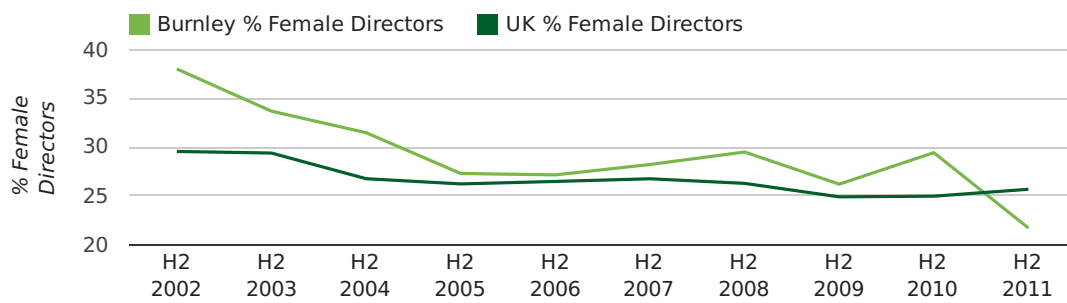


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Burnley was 1860 when 42.9% of all directors were female.

21.7% of all director appointments in Burnley in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

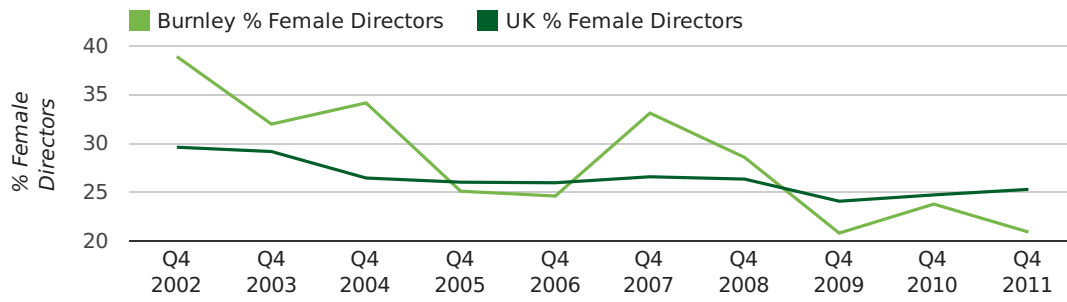


Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Burnley was in 1977 when 31.1% of all directors were female.

20.9% of all director appointments in Burnley in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
BUSINESS	1.17%	CONSULTING	5.07%
CONSULTANCY	1.02%	MANAGEMENT	4.74%
MANAGEMENT	1.02%	CONSULTANCY	3.26%
PROPERTIES	0.88%	PROPERTY	2.37%
NORTH	0.88%	TRADING	2.07%
CENTRE	0.88%	DESIGN	1.92%
DESIGN	0.88%	ASSOCIATES	1.86%
CONSULTING	0.88%	ENGINEERING	1.78%
BURNLEY	0.88%	BUSINESS	1.78%
DEVELOPMENT	0.88%	CONSULTANTS	1.76%
WEST	0.73%	CONSTRUCTION	1.73%
DEVELOPMENTS	0.73%	MEDIA	1.71%
PLUMBING	0.73%	LONDON	1.63%
J	0.73%	J	1.51%
BUILDING	0.59%	INVESTMENTS	1.48%
S	0.59%	GLOBAL	1.46%
PREMIER	0.44%	IT	1.41%
(BURNLEY)	0.44%	CARE	1.39%
(LANCASHIRE)	0.44%	PROPERTIES	1.29%
CARS	0.44%	ELECTRICAL	1.29%
CARE	0.44%	M	1.27%
N	0.44%	BUILDING	1.26%
PENNINE	0.44%	ENERGY	1.25%
PENDLE	0.44%	S	1.20%
PROPERTY	0.44%	ENTERPRISES	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	228	205,525
7487 - Other business activities	39	57,052
99999 - Dormant Company	14	21,846
82990 - Other business support service activities not elsewhere classified	13	32,483
7260 - Other computer related activities	10	7,667
9999 - Dormant Company	10	20,199
5248 - Other retail specialised stores	9	1,968
7414 - Business & management consultancy	8	13,034
5530 - Restaurants	8	5,013
74990 - Non-trading company	8	8,929
62090 - Other information technology service activities	8	7,493
45200 - Maintenance and repair of motor vehicles	7	2,452
47990 - Other retail sale not in stores, stalls or markets	7	2,699
62020 - Information technology consultancy activities	7	12,072
7011 - Development & sell real estate	6	2,287
9305 - Other service activities	6	9,492
70229 - Management consultancy activities other than financial management	6	17,765
8512 - Medical practice activities	6	2,224
41100 - Development of building projects	6	4,331
7222 - Other software consultancy and supply	6	7,398