Burnley

2012 half year business confidence report



headlines

• May 2012 saw a new record in company registrations in Burnley when compared to any previous May.

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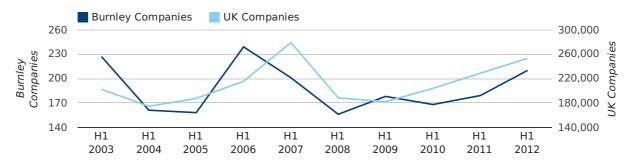
new company registrations	
closed companies (dissolved)	
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In the first half of 2012 a total of 210 companies were formed in Burnley. This figure is 17.3% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Burnley occurred in 2006 when a total of 239 were formed.

HALF YEAR (JAN-JUN)	BURNLEY	UK
2012	210	253,150
2011	179	228,735
% CHANGE	17.3%	10.7%
RECORD YEAR	2006 (239)	2007 (279,097)

new companies by half year

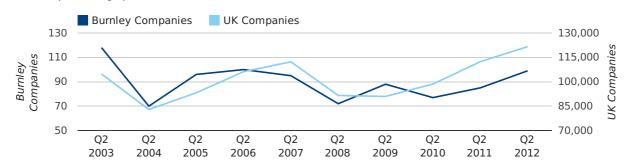


Quarterly Data (Q2 Apr-Jun 2012)

A total of 99 companies were registered in Burnley during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 16.5% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	BURNLEY	UK
2012	99	121,659
2011	85	112,344
% CHANGE	16.5%	8.3%
RECORD YEAR	2003 (118)	2012 (121,659)



new companies by quarter

May 2012 saw a new record in company registrations in Burnley when compared to any previous May.



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	28	39	32
NEW COMPANIES IN 2011	25	24	36
% CHANGE	12.0%	62.5%	-11.1%
RECORD YEAR	2000 (66)	2012 (39)	2002 (44)

new companies by month

UK Companies

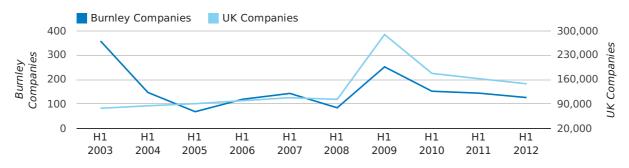
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 126 companies were dissolved in Burnley. This figure is 12.5% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Burnley occurred in 2003 when a total of 358 were closed.

HALF YEAR (JAN-JUN)	BURNLEY	UK
2012	126	147,793
2011	144	162,310
% CHANGE	-12.5%	-8.9%
RECORD YEAR	2003 (358)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

A total of 69 companies were dissolved in Burnley during the second quarter of 2012 (Apr 2012 - Jun 2012).

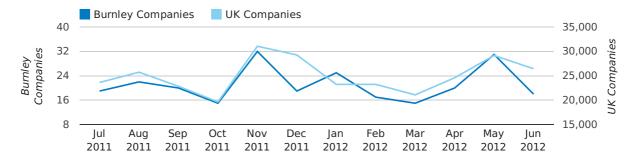
This figure is an increase of 0.0% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	BURNLEY	UK
2012	69	80,217
2011	69	71,324
% CHANGE	0.0%	12.5%
RECORD YEAR	2009 (167)	2009 (181,176)

UK Companies **Burnley Companies** 200 200,000 Burnley Companies 150,000 150 100,000 100 50 50,000 0 0 Q2 Q2 Q2 Q2 Q2 Q2 Q2 Q2 Q2 02 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012

dissolved companies by quarter

dissolved companies by month



	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	20	31	18
CLOSED COMPANIES IN 2011	16	33	20
% CHANGE	25.0%	-6.1%	-10%
RECORD YEAR	2004 (82)	2009 (76)	2009 (54)

net growth by half year

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Burnley increased by 84 companies. This figure is 140.0% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	BURNLEY	UK
2012	84	105,357
2011	35	66,425
% CHANGE	140.0%	58.6%
RECORD YEAR	2000 (122)	2007 (171,296)

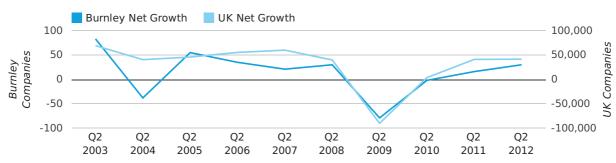
Burnley Net Growth UK Net Growth 200 200,000 UK Companies Burnley Companies 100,000 100 0 0 -100 -100,000 -200 -200,000 Η1 2003 2005 2007 2012 2004 2006 2008 2009 2010 2011

Quarterly Data (Q2 Apr-Jun 2012)

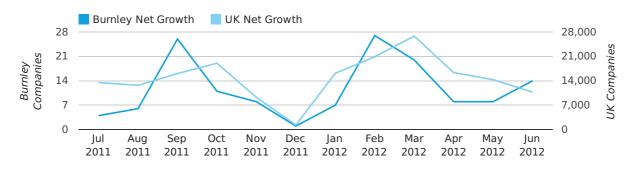
Net company growth for Burnley during the second quarter of 2012 (Apr 2012 - Jun 2012) was 30 companies.

This represents an increase of 87.5% on the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	BURNLEY	UK
2012	30	41,442
2011	16	41,020
% CHANGE	87.5%	1.0%
RECORD YEAR	2002 (85)	2003 (69,274)



net growth by quarter



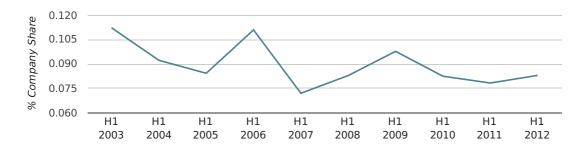
	APRIL	MAY	JUNE
NET GROWTH IN 2012	8	8	14
NET GROWTH IN 2011	9	-9	16
% CHANGE	-11.1%	-188.9%	-12.5%
RECORD YEAR	2000 (65)	2002 (25)	2002 (42)

net growth by month

In the first half of 2012 Burnley formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	BURNLEY
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1961 (0.2%)

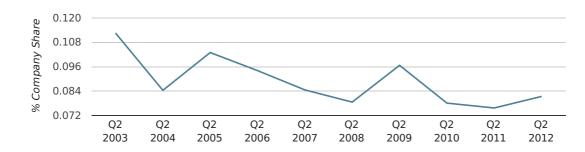
company share by half year



Quarterly Data (Q2 Apr-Jun 2012)

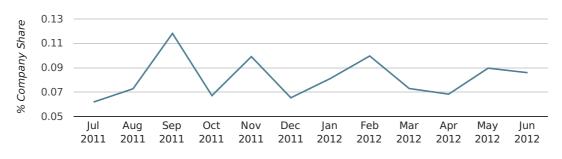
In the second quarter of 2012, Burnley formed 0.1% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	BURNLEY
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1965 (0.3%)



company share by quarter

company share by month



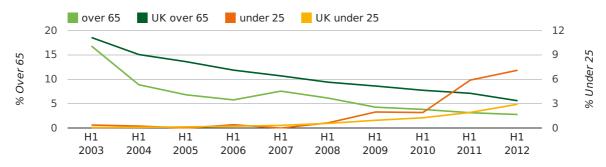
	APRIL	ΜΑΥ	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	-5.7%	42.6%	-5.1%
RECORD YEAR	1967 (0.4%)	1965 (0.6%)	1977 (0.2%)

The average age of a director in the first half of 2012 was 41.6.

The percentage of directors under the age of 25 was 7.1% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 2.8% compared to the UK figure of 3.4%.

director age by half year

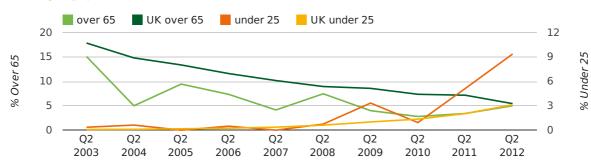


Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 41.2.

The percentage of directors under the age of 25 was 9.4% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 5.0% compared to the UK figure of 3.3%.

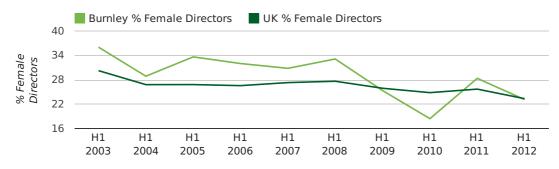


director age by quarter

The record first half year for female directors in Burnley was 1861 when 40.0% of all directors were female.

23.2% of all director appointments in Burnley in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

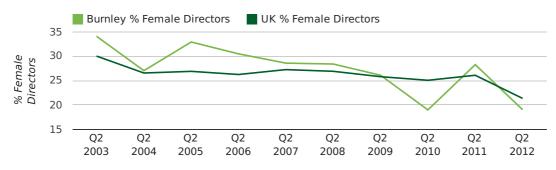


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Burnley was in 1866 when 66.7% of all directors were female.

19.0% of all director appointments in Burnley in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
DESIGN	1.44%	CONSULTING	5.07%
PROPERTIES	1.15%	MANAGEMENT	4.74%
CONSULTANCY	1.01%	CONSULTANCY	3.28%
MANAGEMENT	1.01%	PROPERTY	2.35%
FIRST	1.01%	TRADING	2.10%
BUILDING	0.86%	DESIGN	1.89%
HOUSE	0.86%	ENGINEERING	1.87%
IT	0.86%	ASSOCIATES	1.82%
PENDLE	0.86%	CONSULTANTS	1.78%
NORTH	0.72%	CONSTRUCTION	1.71%
BUSINESS	0.72%	BUSINESS	1.70%
PORTAL	0.72%	MEDIA	1.69%
PENNINE	0.72%	LONDON	1.68%
FARM	0.58%	J	1.57%
ELECTRICAL	0.58%	GLOBAL	1.51%
CONSULTANTS	0.58%	INVESTMENTS	1.48%
CONSULTING	0.58%	IT	1.42%
GROUP	0.58%	CARE	1.31%
PARK	0.58%	PROPERTIES	1.31%
S	0.58%	М	1.26%
WEST	0.58%	ELECTRICAL	1.23%
ASSOCIATES	0.58%	BUILDING	1.23%
BURNLEY	0.58%	SECURITY	1.19%
BROTHERS	0.58%	S	1.18%
CAR	0.58%	ENTERPRISES	1.17%



Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	247	244,457
7487 - Other business activities	30	47,029
82990 - Other business support service activities not elsewhere classified	13	35,447
62020 - Information technology consultancy activities	12	15,280
99999 - Dormant Company	12	26,088
9999 - Dormant Company	10	16,469
7260 - Other computer related activities	9	6,456
5248 - Other retail specialised stores	8	1,641
74909 - Other professional, scientific and technical activities not elsewhere classified	8	10,271
7414 - Business & management consultancy	8	10,978
70229 - Management consultancy activities other than financial management	7	20,390
45112 - Sale of used cars and light motor vehicles	7	1,485
49410 - Freight transport by road	7	2,912
62090 - Other information technology service activities	7	8,258
56302 - Public houses and bars	7	2,913
74990 - Non-trading company	7	9,706
47990 - Other retail sale not in stores, stalls or markets	6	3,233
7222 - Other software consultancy and supply	6	6,356
7499 - Non-trading company	5	8,023
86900 - Other human health activities	5	5,222