

# Canterbury

q1 2011 business confidence report



## headlines

- February 2011 saw a new record in company registrations in Canterbury when compared to any previous February.
- Q1 2011 saw a new record in company closures in Canterbury when compared to any previous Q1.
- January 2011 saw a new record in company closures in Canterbury when compared to any previous January.

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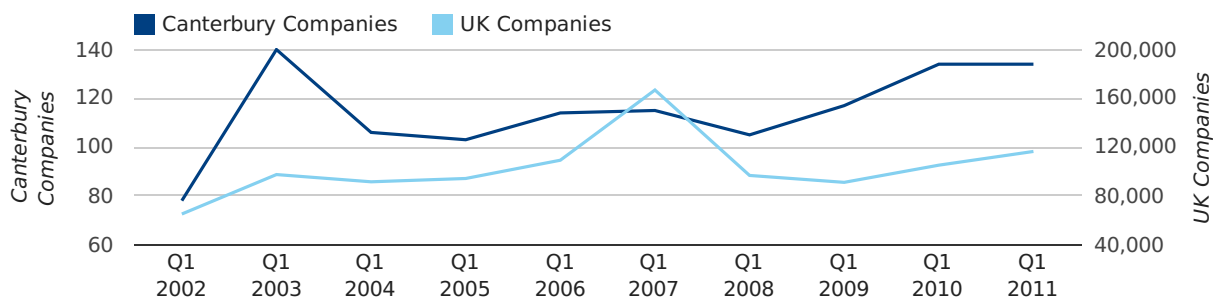
### Quarterly Data (Q1 Jan-Mar 2011)

A total of 134 companies were registered in Canterbury during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is a difference of 0.0% versus the same period last year (Q1 2010). This figure compares badly to the UK as a whole, which saw an increase of 10.7% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	CANTERBURY	UK
2011	134	116,391
2010	134	105,137
% CHANGE	0.0%	10.7%
RECORD YEAR	2003 (140)	2007 (166,814)

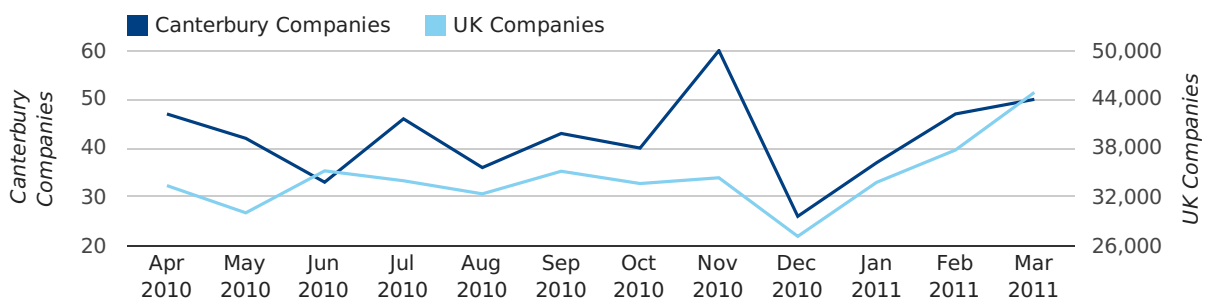
### new companies by quarter



### Monthly Data (Jan, Feb & Mar 2011)

February 2011 saw a new record in company registrations in Canterbury when compared to any previous February.

### new companies by month



	JANUARY	FEBRUARY	MARCH
NEW COMPANIES IN 2011	37	47	50
NEW COMPANIES IN 2010	30	43	61
% CHANGE	23.3%	9.3%	-18.0%
RECORD YEAR	2003 (49)	2011 (47)	2010 (61)

### Quarterly Data (Q1 Jan-Mar 2011)

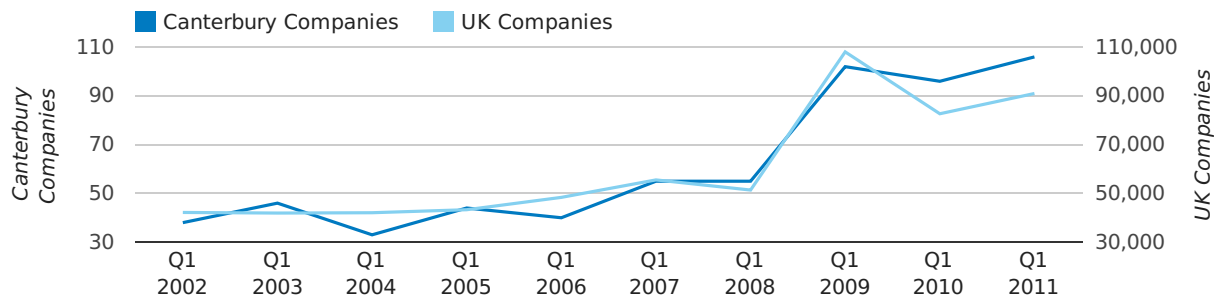
Q1 2011 saw a new record in company closures in Canterbury when compared to any previous Q1.

A total of 106 companies were dissolved in Canterbury during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is an increase of 10.4% versus the same period last year (Q1 2010). This figure compares poorly to the UK as a whole, which saw an increase of 10.0% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	CANTERBURY	UK
2011	106	90,986
2010	96	82,677
% CHANGE	10.4%	10.0%
RECORD YEAR	2011 (106)	2009 (108,060)

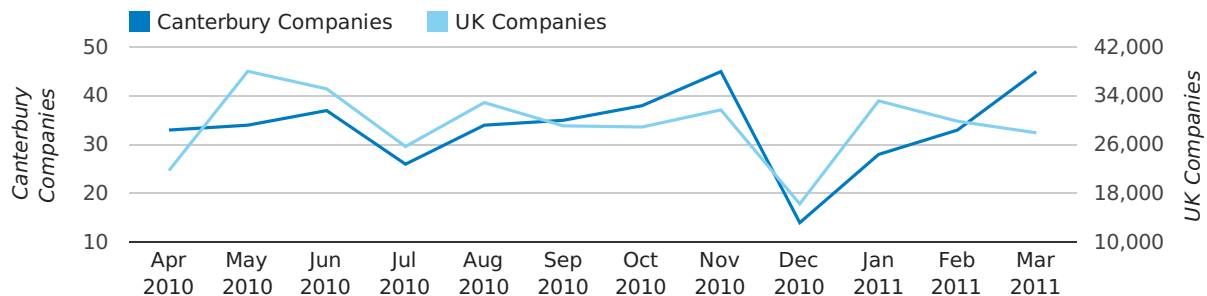
### dissolved companies by quarter



### Monthly Data (Jan, Feb & Mar 2011)

January 2011 saw a new record in company closures in Canterbury when compared to any previous January.

### dissolved companies by month



	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2011	28	33	45
CLOSED COMPANIES IN 2010	19	35	42
% CHANGE	47.4%	-5.7%	7%
RECORD YEAR	2011 (28)	2010 (35)	2009 (75)

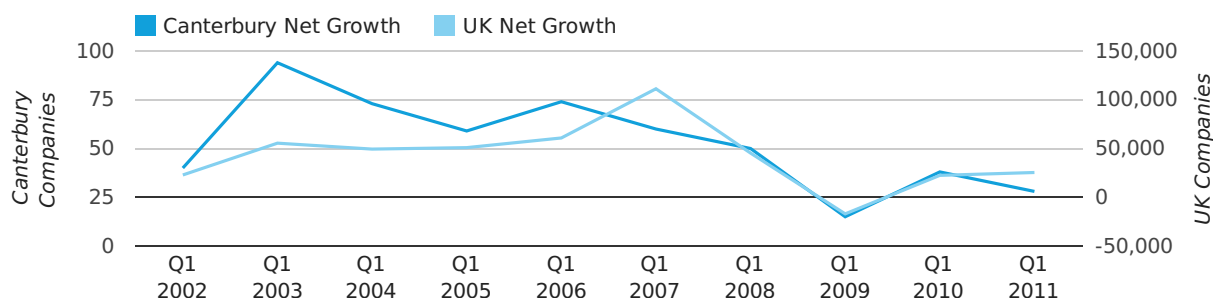
### Quarterly Data (Q1 Jan-Mar 2011)

Net company growth for Canterbury during the first quarter of 2011 (Jan 2011 - Mar 2011) was 28 companies.

This represents a decrease of 26.3% on the same period last year.

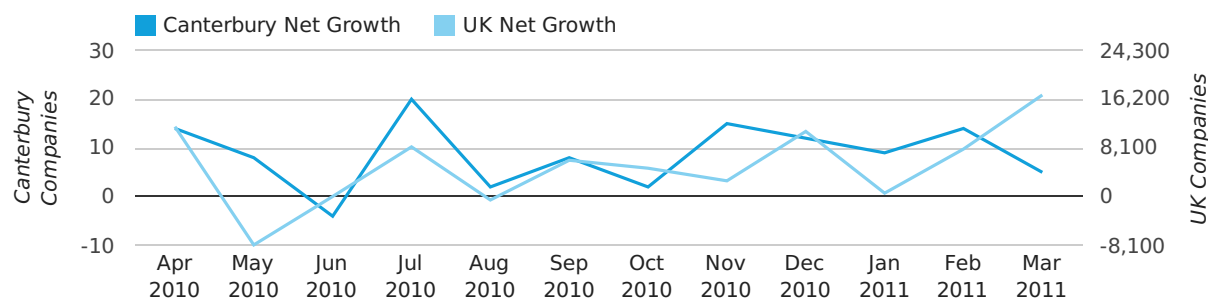
FIRST QUARTER (JAN 2011 - MAR 2011)	CANTERBURY	UK
2011	28	25,405
2010	38	22,460
% CHANGE	-26.3%	13.1%
RECORD YEAR	2003 (94)	2007 (111,282)

### net growth by quarter



### Monthly Data (Jan, Feb & Mar 2011)

### net growth by month



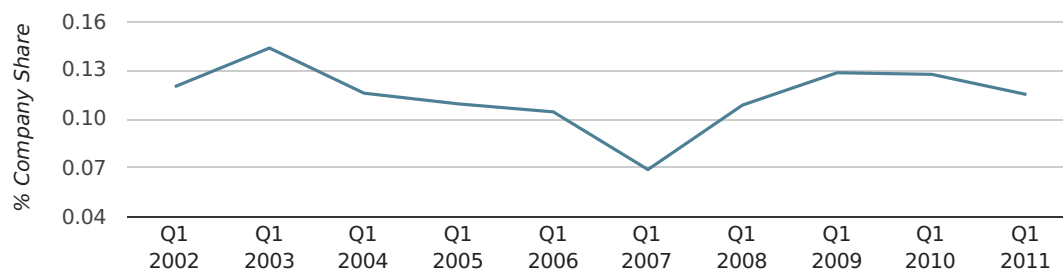
	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2011	9	14	5
NET GROWTH IN 2010	11	8	19
% CHANGE	-18.2%	75.0%	-73.7%
RECORD YEAR	2003 (35)	2006 (29)	2008 (43)

### Quarterly Data (Q1 Jan-Mar 2011)

In the first quarter of 2011, Canterbury formed 0.1% of all UK companies.

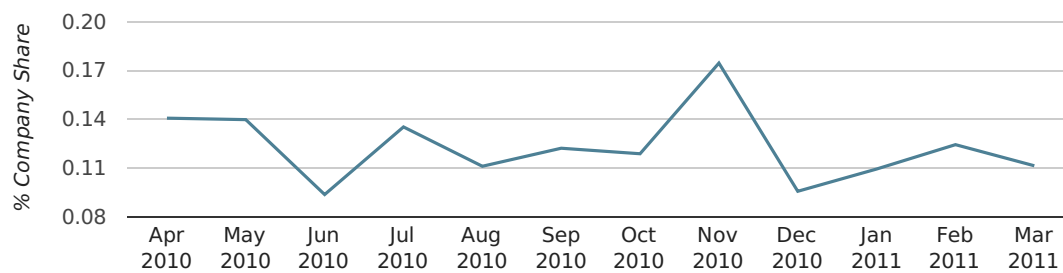
FIRST QUARTER (JAN 2011 - MAR 2011)	CANTERBURY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1960 (0.3%)

### company share by quarter



### Monthly Data (Jan, Feb & Mar 2011)

### company share by month



	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	6.4%	-3.9%	-21.8%
RECORD YEAR	1960 (0.4%)	1962 (0.8%)	1972 (0.4%)

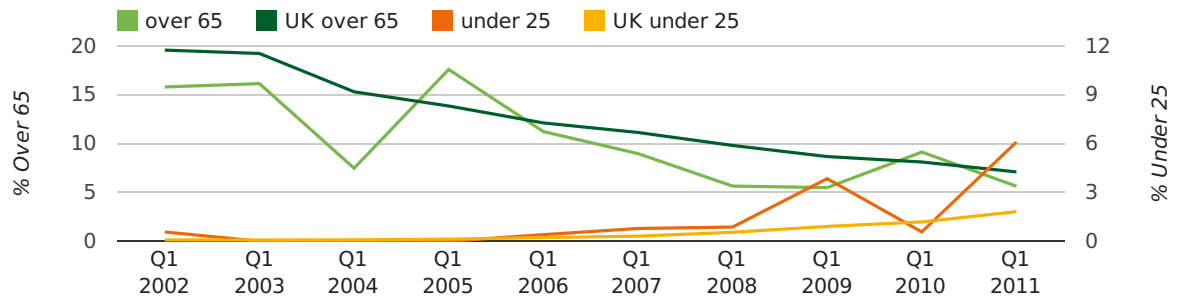
### Quarterly Data (Q1 Jan-Mar 2011)

The average age of a director in the first quarter of 2011 was 43.1.

The percentage of directors under the age of 25 was 6.1% compared to the UK figure of 3.0%.

The percentage of directors over the age of 65 was 5.6% compared to the UK figure of 4.3%.

#### director age by quarter

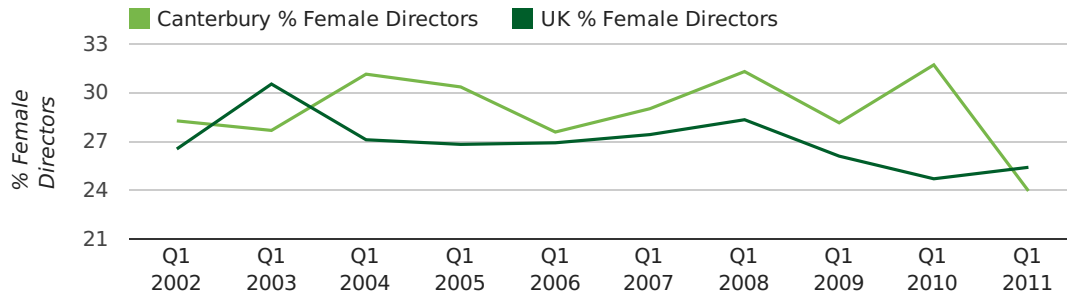


### Quarterly Data (Q1 Jan-Mar 2011)

The record first quarter for female directors in Canterbury was in 1861 when 40.0% of all directors were female.

23.9% of all director appointments in Canterbury in the first quarter of 2011 were female. This compares to a UK average of 25.4% for the same period.

#### director gender by quarter





## Previous 12 months (Mar 2010-Mar 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
KENT	2.23%	CONSULTING	5.04%
CANTERBURY	2.11%	MANAGEMENT	4.97%
BUSINESS	1.52%	CONSULTANCY	3.16%
MANAGEMENT	1.41%	PROPERTY	2.38%
CONSULTING	1.29%	TRADING	2.10%
CONSULTANTS	0.94%	DESIGN	1.93%
MARKETING	0.82%	ASSOCIATES	1.92%
CONSTRUCTION	0.82%	BUSINESS	1.87%
DESIGN	0.82%	CONSTRUCTION	1.80%
ASSOCIATES	0.70%	CONSULTANTS	1.76%
PROPERTY	0.70%	MEDIA	1.69%
UMBRELLA	0.70%	ENGINEERING	1.61%
TRADING	0.70%	LONDON	1.60%
VANILLA	0.70%	CARE	1.45%
(CANTERBURY)	0.59%	J	1.45%
SOUTH	0.59%	GLOBAL	1.44%
IT	0.59%	INVESTMENTS	1.43%
COMMUNITY	0.59%	IT	1.41%
ELECTRICAL	0.47%	PROPERTIES	1.36%
NETWORK	0.47%	BUILDING	1.34%
DEVELOPMENT	0.47%	M	1.30%
MEDICAL	0.47%	ELECTRICAL	1.28%
EVENTS	0.47%	S	1.24%
DIRECT	0.47%	INTERNATIONAL	1.23%
INVESTMENTS	0.47%	SYSTEMS	1.23%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	288	202,798
7487 - Other business activities	88	60,968
82990 - Other business support service activities not elsewhere classified	52	30,253
9999 - Dormant Company	28	19,765
70229 - Management consultancy activities other than financial management	24	16,150
74990 - Non-trading company	22	8,695
7414 - Business & management consultancy	19	12,916
99999 - Dormant Company	18	18,336
7499 - Non-trading company	15	11,316
7222 - Other software consultancy and supply	10	7,000
41100 - Development of building projects	9	3,921
74909 - Other professional, scientific and technical activities not elsewhere classified	9	7,788
7011 - Development & sell real estate	9	2,654
70100 - Activities of head offices	9	2,849
96090 - Other service activities not elsewhere classified	8	10,085
68209 - Other letting and operating of own or leased real estate	8	3,895
62020 - Information technology consultancy activities	8	10,246
5530 - Restaurants	7	4,898
9305 - Other service activities	7	8,740
5248 - Other retail specialised stores	6	1,957