

# Canterbury

2011 half year business confidence report



## headlines

- The first half of 2011 saw a new record in company registrations in Canterbury when compared to any previous first half year.
- May 2011 saw a new record in company registrations in Canterbury when compared to any previous May.

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### Half Year Data (Jan-Jun 2011)

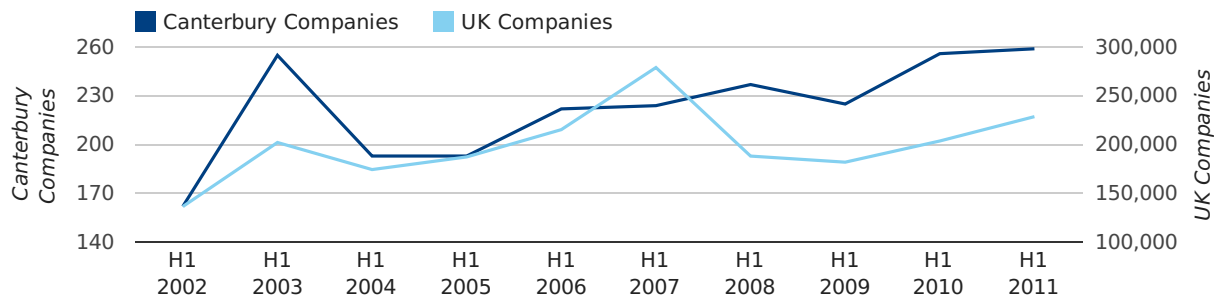
The first half of 2011 saw a new record in company registrations in Canterbury when compared to any previous first half year.

In the first half of 2011 a total of 259 companies were formed in Canterbury. This figure is 1.2% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Canterbury occurred in 2011 when a total of 259 were formed.

HALF YEAR (JAN-JUN)	CANTERBURY	UK
2011	259	228,735
2010	256	203,749
% CHANGE	1.2%	12.3%
RECORD YEAR	2011 (259)	2007 (279,097)

### new companies by half year



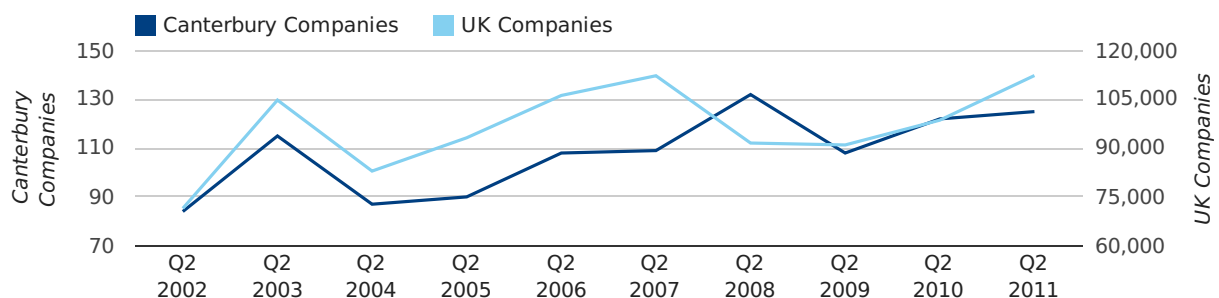
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 125 companies were registered in Canterbury during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 2.5% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	CANTERBURY	UK
2011	125	112,344
2010	122	98,612
% CHANGE	2.5%	13.9%
RECORD YEAR	2008 (132)	2011 (112,344)

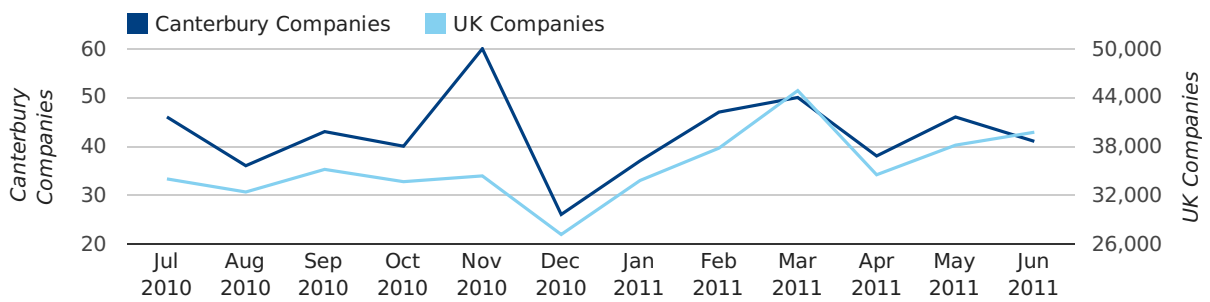
### new companies by quarter



## Monthly Data (Apr, May & Jun 2011)

May 2011 saw a new record in company registrations in Canterbury when compared to any previous May.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	38	46	41
NEW COMPANIES IN 2010	47	42	33
% CHANGE	-19.1%	9.5%	24.2%
RECORD YEAR	2008 (49)	2011 (46)	2003 (50)

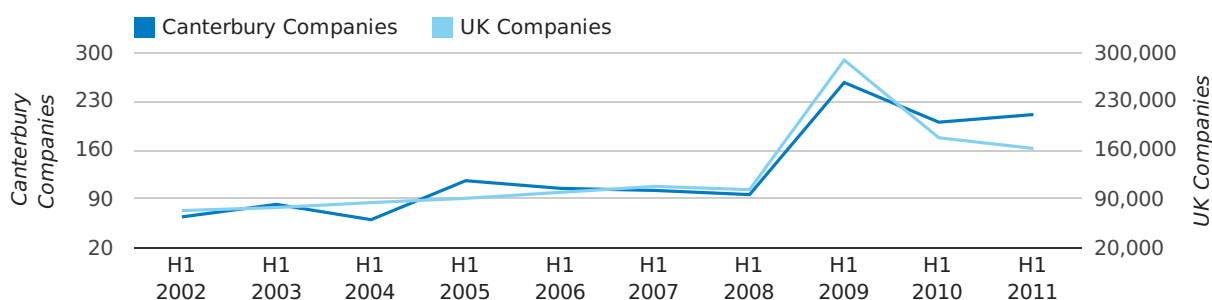
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 211 companies were dissolved in Canterbury. This figure is 5.5% higher than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Canterbury occurred in 2009 when a total of 257 were closed.

HALF YEAR (JAN-JUN)	CANTERBURY	UK
2011	211	162,310
2010	200	177,631
% CHANGE	5.5%	-8.6%
RECORD YEAR	2009 (257)	2009 (289,236)

### dissolved companies by half year



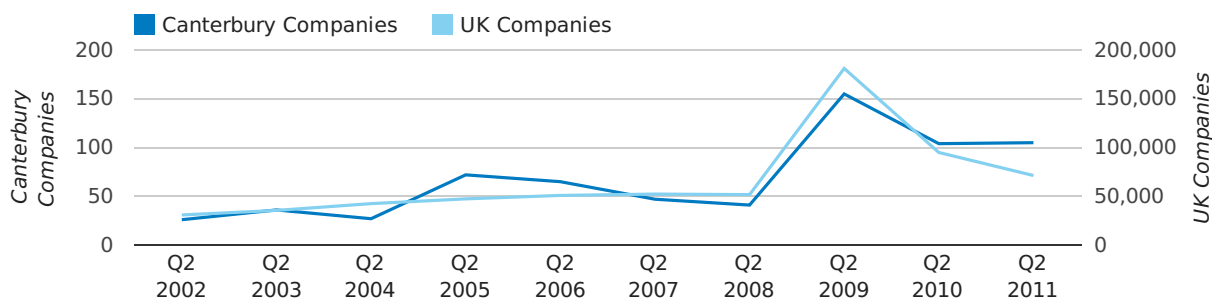
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 105 companies were dissolved in Canterbury during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 1.0% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

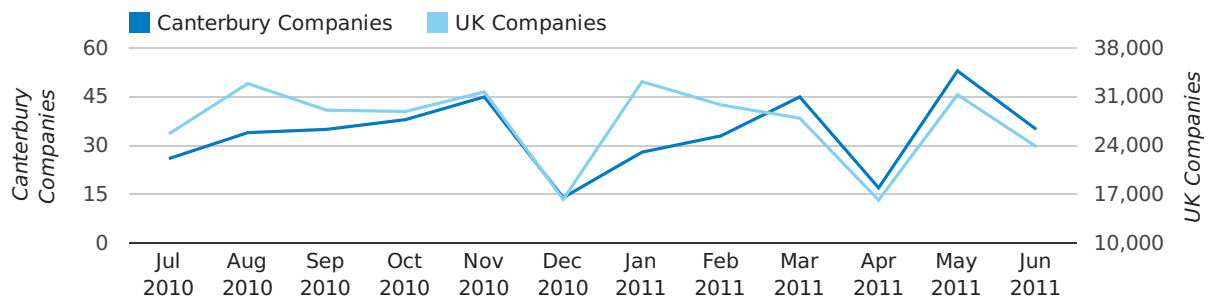
SECOND QUARTER (APR 2011 - JUN 2011)	CANTERBURY	UK
2011	105	71,324
2010	104	94,954
% CHANGE	1.0%	-24.9%
RECORD YEAR	2009 (155)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



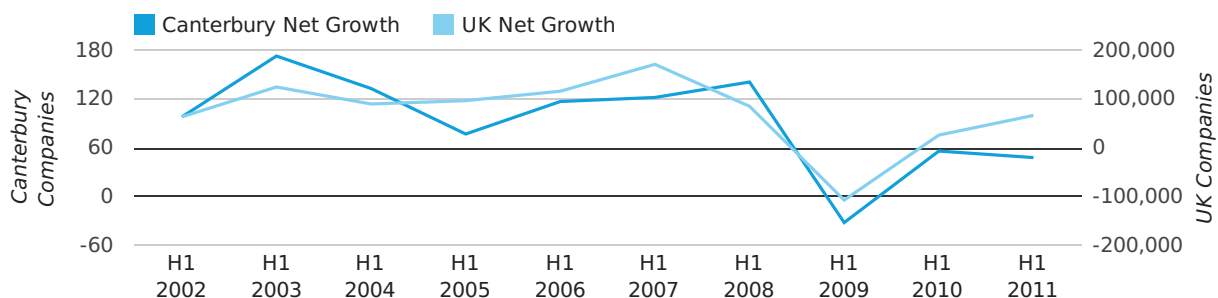
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	17	53	35
CLOSED COMPANIES IN 2010	33	34	37
% CHANGE	-48.5%	55.9%	-5%
RECORD YEAR	2009 (44)	2009 (77)	2010 (37)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Canterbury increased by 48 companies. This figure is 14.3% lower than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	CANTERBURY	UK
2011	48	66,425
2010	56	26,118
% CHANGE	-14.3%	154.3%
RECORD YEAR	2003 (173)	2007 (171,296)

### net growth by half year



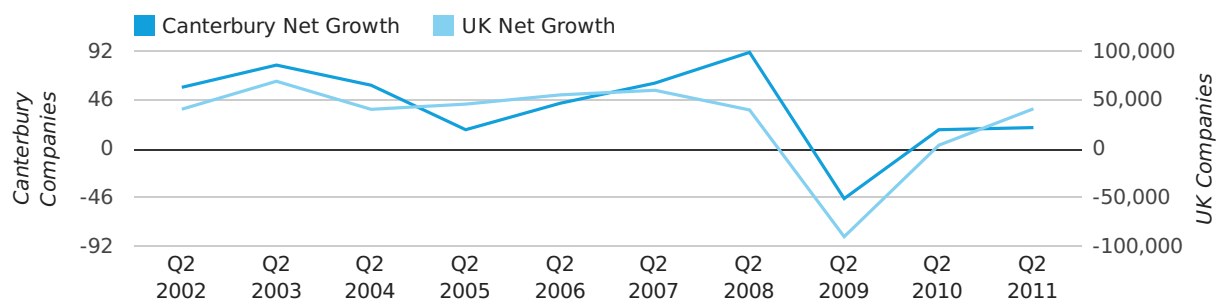
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Canterbury during the second quarter of 2011 (Apr 2011 - Jun 2011) was 20 companies.

This represents an increase of 11.1% on the same period last year.

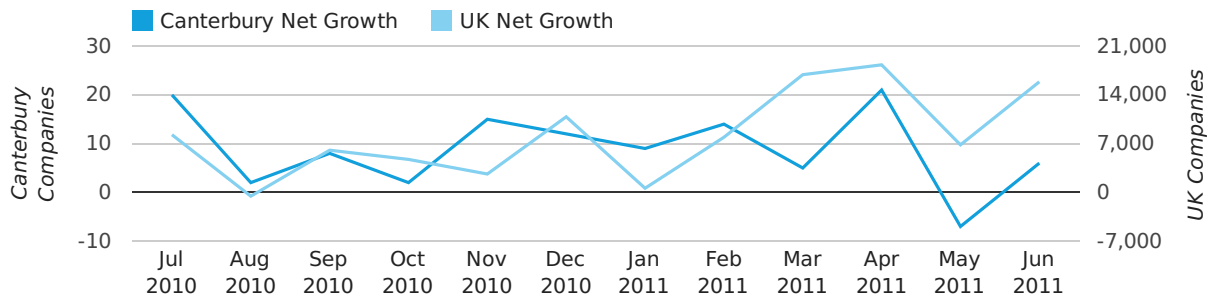
SECOND QUARTER (APR 2011 - JUN 2011)	CANTERBURY	UK
2011	20	41,020
2010	18	3,658
% CHANGE	11.1%	1,021.4%
RECORD YEAR	2008 (91)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	21	-7	6
NET GROWTH IN 2010	14	8	-4
% CHANGE	50.0%	-187.5%	-250.0%
RECORD YEAR	2008 (29)	2002 (21)	2003 (44)

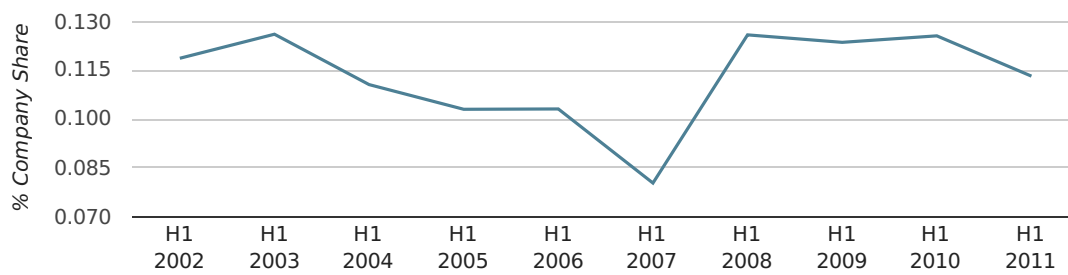


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Canterbury formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	CANTERBURY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.3%)

#### company share by half year

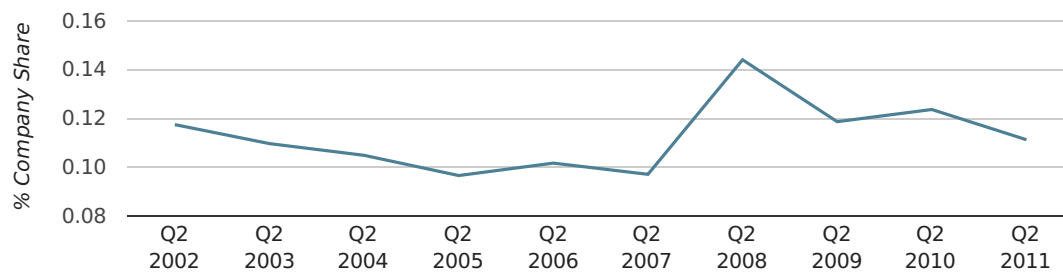


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Canterbury formed 0.1% of all UK companies.

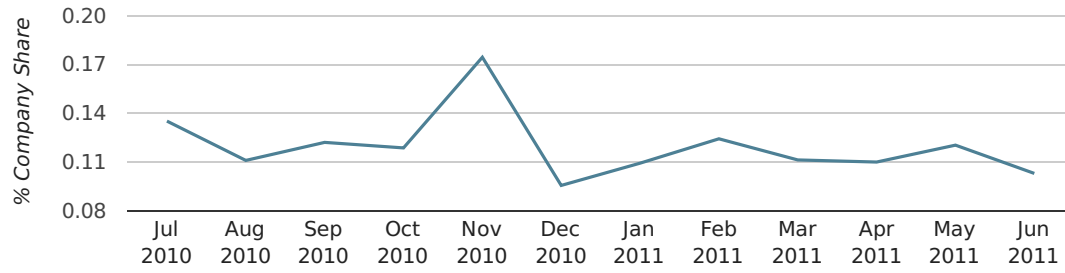
SECOND QUARTER (APR 2011 - JUN 2011)	CANTERBURY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.3%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2011)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-21.7%	-13.8%	10.0%
RECORD YEAR	1968 (1.0%)	1962 (0.6%)	1987 (0.2%)

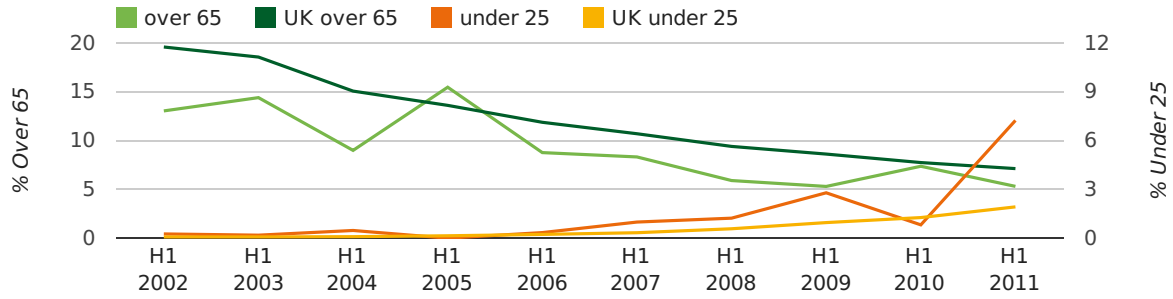
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 43.2.

The percentage of directors under the age of 25 was 7.2% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 5.3% compared to the UK figure of 4.3%.

#### director age by half year



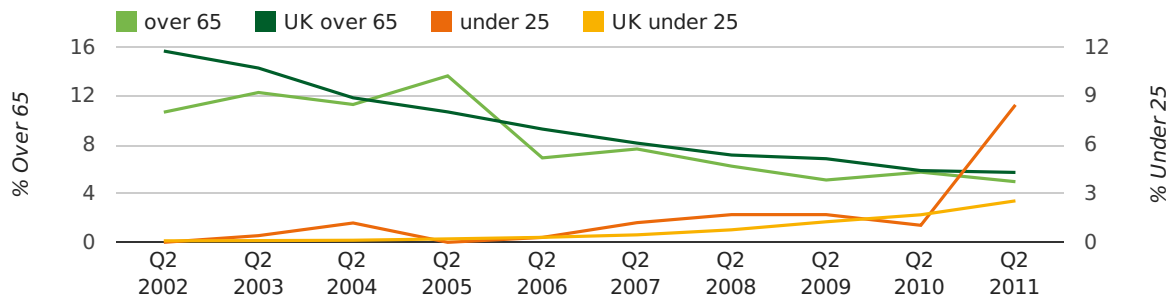
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 43.3.

The percentage of directors under the age of 25 was 8.5% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 5.0% compared to the UK figure of 4.3%.

#### director age by quarter

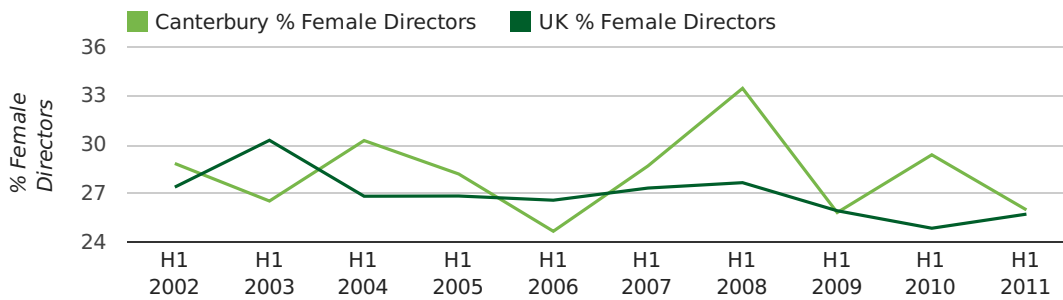


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Canterbury was 1861 when 40.0% of all directors were female.

26.0% of all director appointments in Canterbury in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

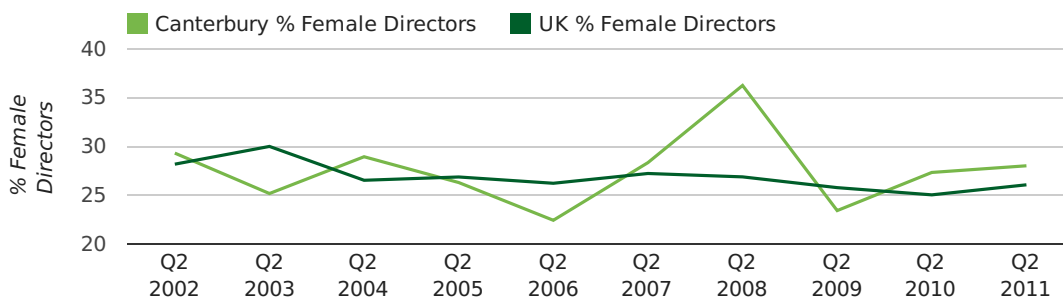


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Canterbury was in 1866 when 66.7% of all directors were female.

28.0% of all director appointments in Canterbury in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
KENT	2.17%	CONSULTING	5.09%
CANTERBURY	2.17%	MANAGEMENT	4.86%
CONSULTING	1.60%	CONSULTANCY	3.17%
MANAGEMENT	1.37%	PROPERTY	2.43%
BUSINESS	1.26%	TRADING	2.05%
CONSTRUCTION	0.91%	DESIGN	1.94%
PROPERTY	0.80%	ASSOCIATES	1.92%
CONSULTANTS	0.80%	BUSINESS	1.87%
SOUTH	0.80%	CONSTRUCTION	1.77%
VANILLA	0.68%	CONSULTANTS	1.76%
ASSOCIATES	0.68%	MEDIA	1.73%
DESIGN	0.68%	ENGINEERING	1.67%
UMBRELLA	0.68%	LONDON	1.60%
RTM	0.57%	GLOBAL	1.46%
MARKETING	0.57%	J	1.44%
EAST	0.57%	CARE	1.44%
-	0.57%	INVESTMENTS	1.42%
COMMUNITY	0.46%	IT	1.39%
(SOUTH	0.46%	BUILDING	1.32%
TRADING	0.46%	PROPERTIES	1.31%
DEVELOPMENT	0.46%	ELECTRICAL	1.30%
ENGINEERING	0.46%	M	1.27%
CLEANING	0.46%	S	1.23%
ELECTRICAL	0.46%	ENTERPRISES	1.20%
ETHOS	0.46%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	290	202,072
7487 - Other business activities	76	60,758
82990 - Other business support service activities not elsewhere classified	47	30,647
70229 - Management consultancy activities other than financial management	25	16,419
9999 - Dormant Company	25	20,111
7414 - Business & management consultancy	19	13,053
99999 - Dormant Company	19	18,918
74990 - Non-trading company	17	8,481
7499 - Non-trading company	15	10,955
62020 - Information technology consultancy activities	11	10,545
7011 - Development & sell real estate	10	2,491
7222 - Other software consultancy and supply	10	7,143
41100 - Development of building projects	10	3,852
74909 - Other professional, scientific and technical activities not elsewhere classified	9	7,835
96090 - Other service activities not elsewhere classified	8	10,322
7450 - Labour recruitment	8	2,304
5530 - Restaurants	8	5,086
68209 - Other letting and operating of own or leased real estate	8	3,790
4534 - Other building installation	7	2,274
9305 - Other service activities	7	9,063