

Canterbury

q3 2011 business confidence report



headlines

- August 2011 saw a new record in company registrations in Canterbury when compared to any previous August.
- July 2011 saw a new record in company closures in Canterbury when compared to any previous July.

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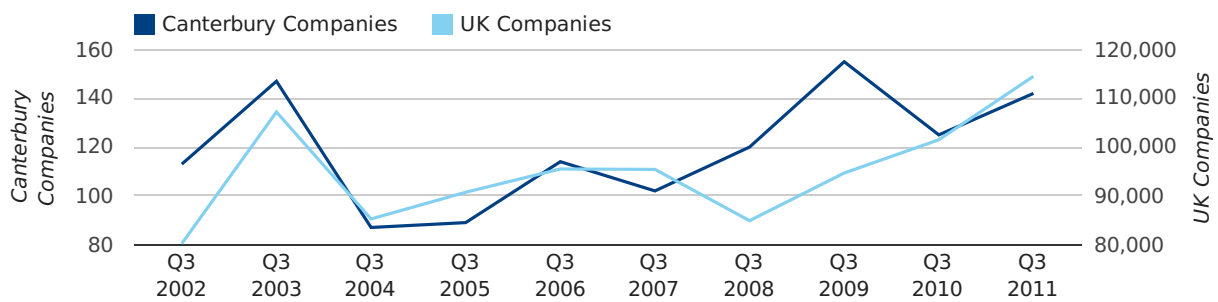
Quarterly Data (Q3 Jul-Sep 2011)

A total of 142 companies were registered in Canterbury during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 13.6% versus the same period last year (Q3 2010). This figure compares equally to the UK as a whole, which saw an increase of 12.8% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	CANTERBURY	UK
2011	142	114,512
2010	125	101,492
% CHANGE	13.6%	12.8%
RECORD YEAR	2009 (155)	2011 (114,512)

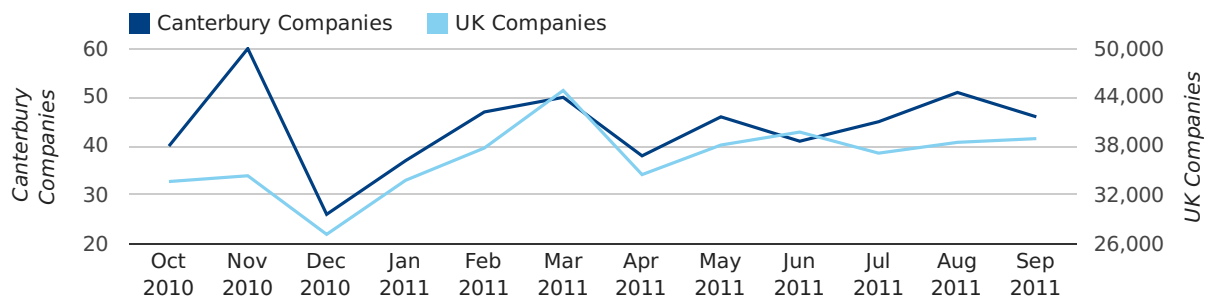
new companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

August 2011 saw a new record in company registrations in Canterbury when compared to any previous August.

new companies by month



	JULY	AUGUST	SEPTEMBER
NEW COMPANIES IN 2011	45	51	46
NEW COMPANIES IN 2010	46	36	43
% CHANGE	-2.2%	41.7%	7.0%
RECORD YEAR	2003 (63)	2011 (51)	2009 (60)

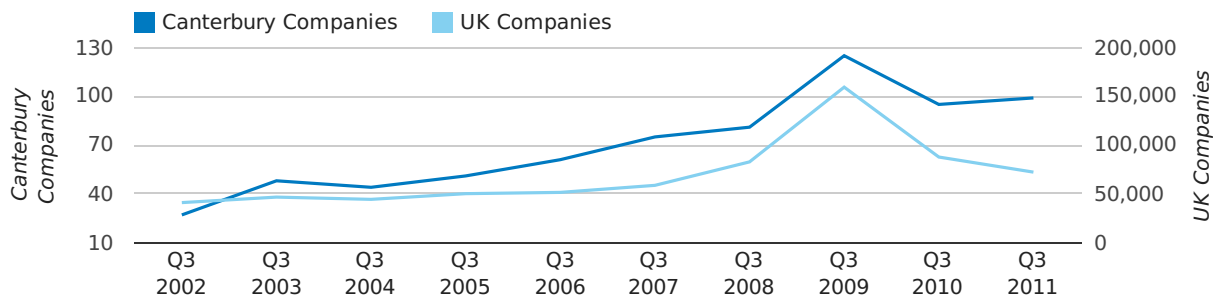
Quarterly Data (Q3 Jul-Sep 2011)

A total of 99 companies were dissolved in Canterbury during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 4.2% versus the same period last year (Q3 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	CANTERBURY	UK
2011	99	72,230
2010	95	87,705
% CHANGE	4.2%	-17.6%
RECORD YEAR	2009 (125)	2009 (159,401)

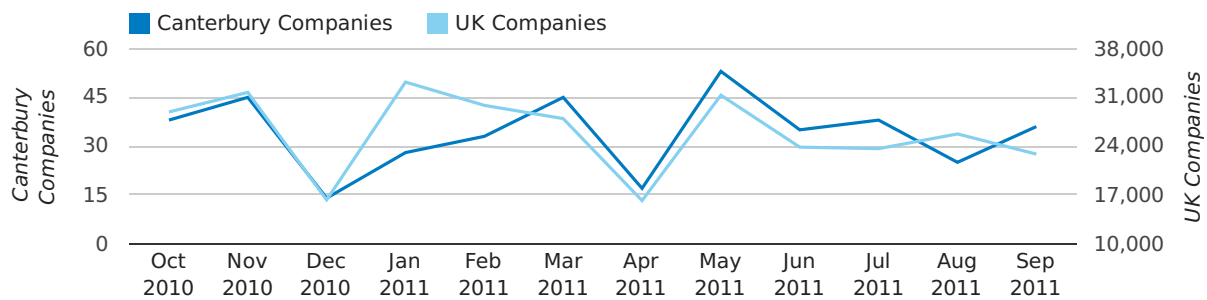
dissolved companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

July 2011 saw a new record in company closures in Canterbury when compared to any previous July.

dissolved companies by month



	JULY	AUGUST	SEPTEMBER
CLOSED COMPANIES IN 2011	38	25	36
CLOSED COMPANIES IN 2010	26	34	35
% CHANGE	46.2%	-26.5%	3%
RECORD YEAR	2011 (38)	2008 (69)	2009 (59)

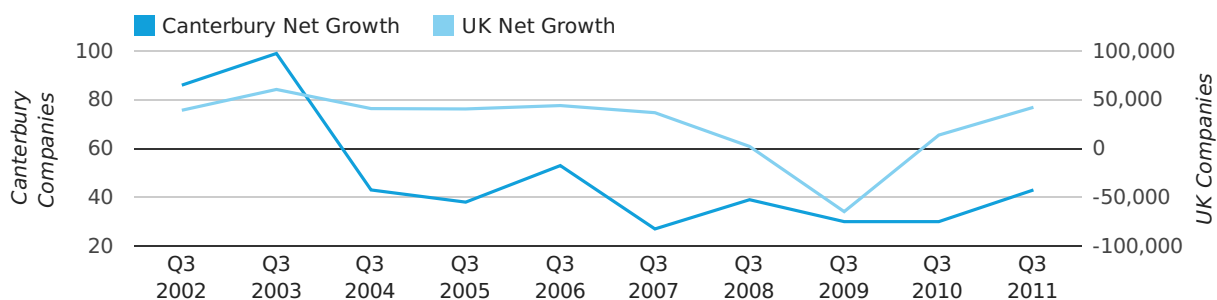
Quarterly Data (Q3 Jul-Sep 2011)

Net company growth for Canterbury during the third quarter of 2011 (Jul 2011 - Sep 2011) was 43 companies.

This represents an increase of 43.3% on the same period last year.

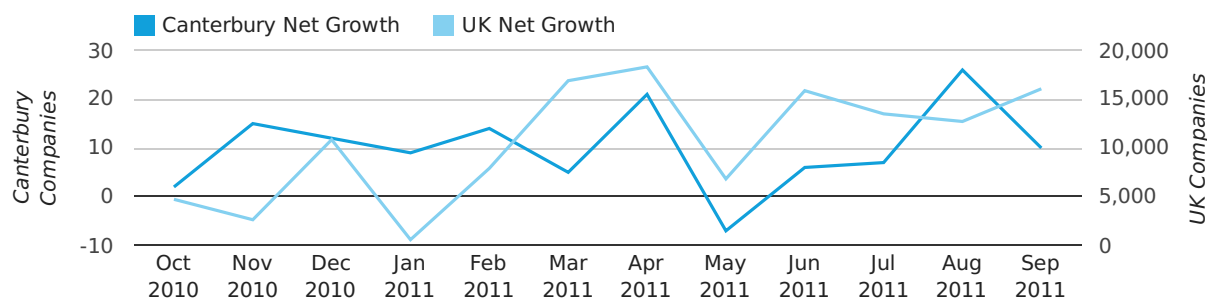
THIRD QUARTER (JUL 2011 - SEP 2011)	CANTERBURY	UK
2011	43	42,282
2010	30	13,787
% CHANGE	43.3%	206.7%
RECORD YEAR	2003 (99)	2003 (60,597)

net growth by quarter



Monthly Data (Jul, Aug & Sep 2011)

net growth by month



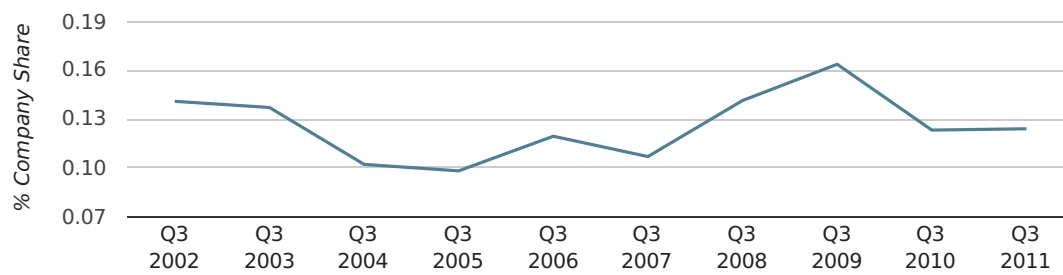
	JULY	AUGUST	SEPTEMBER
NET GROWTH IN 2011	7	26	10
NET GROWTH IN 2010	20	2	8
% CHANGE	-65.0%	1,200.0%	25.0%
RECORD YEAR	2003 (51)	1999 (27)	2003 (38)

Quarterly Data (Q3 Jul-Sep 2011)

In the third quarter of 2011, Canterbury formed 0.1% of all UK companies.

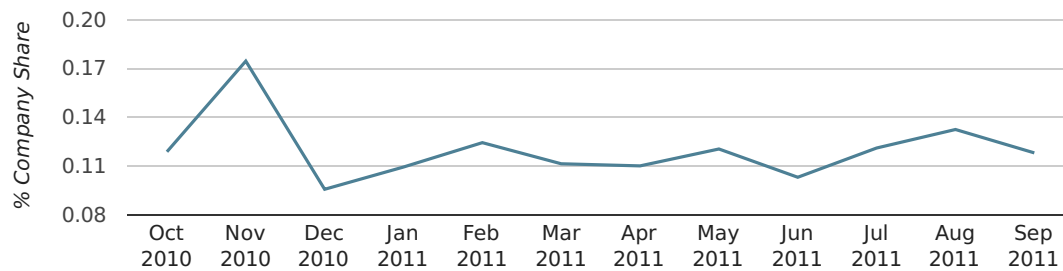
THIRD QUARTER (JUL 2011 - SEP 2011)	CANTERBURY
2011	0.1%
2010	0.1%
2009	0.2%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1961 (0.4%)

company share by quarter



Monthly Data (Jul, Aug & Sep 2011)

company share by month



	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-10.5%	19.2%	-3.4%
RECORD YEAR	1961 (0.7%)	1977 (0.3%)	1966 (0.3%)

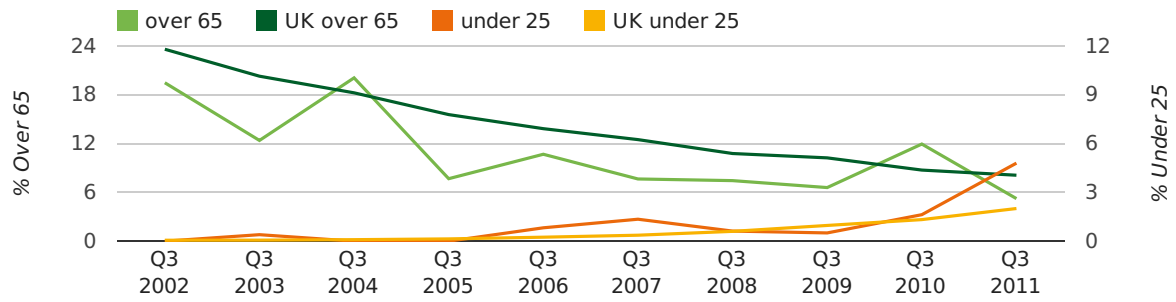
Quarterly Data (Q3 Jul-Sep 2011)

The average age of a director in the third quarter of 2011 was 45.5.

The percentage of directors under the age of 25 was 4.8% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 5.2% compared to the UK figure of 4.1%.

director age by quarter

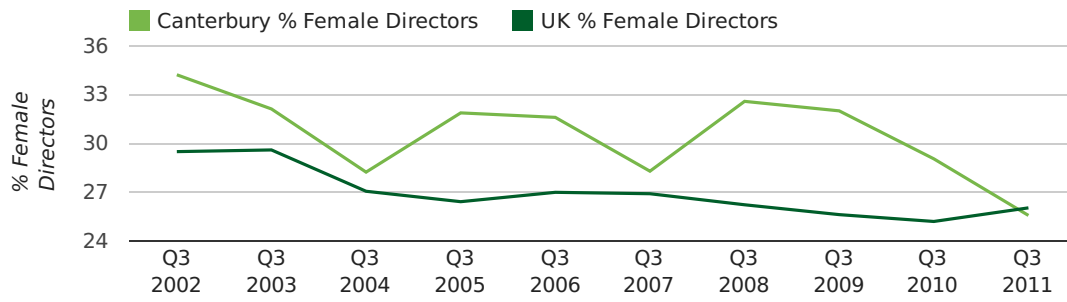


Quarterly Data (Q3 Jul-Sep 2011)

The record third quarter for female directors in Canterbury was in 1862 when 50.0% of all directors were female.

25.6% of all director appointments in Canterbury in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

director gender by quarter



Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CANTERBURY	1.74%	CONSULTING	5.11%
CONSULTING	1.63%	MANAGEMENT	4.75%
MANAGEMENT	1.52%	CONSULTANCY	3.19%
KENT	1.31%	PROPERTY	2.41%
BUSINESS	1.09%	TRADING	2.06%
DESIGN	0.87%	DESIGN	1.94%
PROPERTY	0.87%	ASSOCIATES	1.85%
INTERNATIONAL	0.76%	BUSINESS	1.82%
SOUTH	0.65%	CONSULTANTS	1.76%
CONSTRUCTION	0.65%	ENGINEERING	1.74%
UMBRELLA	0.54%	MEDIA	1.72%
EDUCATION	0.54%	CONSTRUCTION	1.72%
-	0.54%	LONDON	1.63%
(KENT)	0.54%	J	1.47%
MARKETING	0.54%	GLOBAL	1.46%
ASSOCIATES	0.54%	INVESTMENTS	1.43%
VANILLA	0.54%	CARE	1.42%
CONSULTANTS	0.54%	IT	1.38%
CONSULTANCY	0.54%	BUILDING	1.30%
MARINE	0.44%	PROPERTIES	1.28%
CLEANING	0.44%	ELECTRICAL	1.27%
CONTRACTORS	0.44%	M	1.25%
PARK	0.44%	ENERGY	1.22%
(SOUTH	0.44%	TRAINING	1.21%
HOME	0.44%	S	1.21%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	279	204,493
7487 - Other business activities	84	65,177
82990 - Other business support service activities not elsewhere classified	44	29,245
9999 - Dormant Company	25	22,587
7414 - Business & management consultancy	24	14,755
70229 - Management consultancy activities other than financial management	24	15,760
99999 - Dormant Company	17	18,281
74990 - Non-trading company	16	8,064
7499 - Non-trading company	13	11,543
41100 - Development of building projects	11	3,697
62020 - Information technology consultancy activities	11	10,137
9305 - Other service activities	10	10,525
5530 - Restaurants	9	5,640
4521 - General construction & civil engineering	8	6,321
96090 - Other service activities not elsewhere classified	8	10,018
74909 - Other professional, scientific and technical activities not elsewhere classified	8	7,551
5248 - Other retail specialised stores	7	2,240
9262 - Other sporting activities	7	1,868
68209 - Other letting and operating of own or leased real estate	7	3,614
7222 - Other software consultancy and supply	7	8,345