

Canterbury

2012 half year business confidence report



headlines

- The first half of 2012 saw a new record in company registrations in Canterbury when compared to any previous first half year.
- May 2012 saw a new record in company registrations in Canterbury when compared to any previous May.

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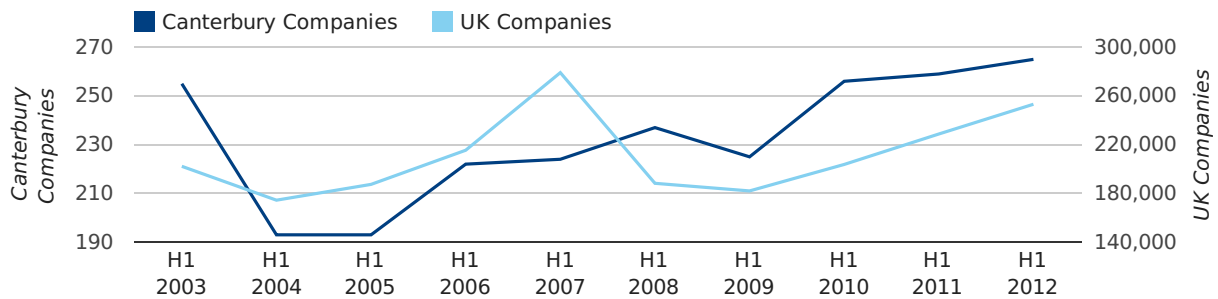
The first half of 2012 saw a new record in company registrations in Canterbury when compared to any previous first half year.

In the first half of 2012 a total of 265 companies were formed in Canterbury. This figure is 2.3% higher than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Canterbury occurred in 2012 when a total of 265 were formed.

HALF YEAR (JAN-JUN)	CANTERBURY	UK
2012	265	253,150
2011	259	228,735
% CHANGE	2.3%	10.7%
RECORD YEAR	2012 (265)	2007 (279,097)

new companies by half year



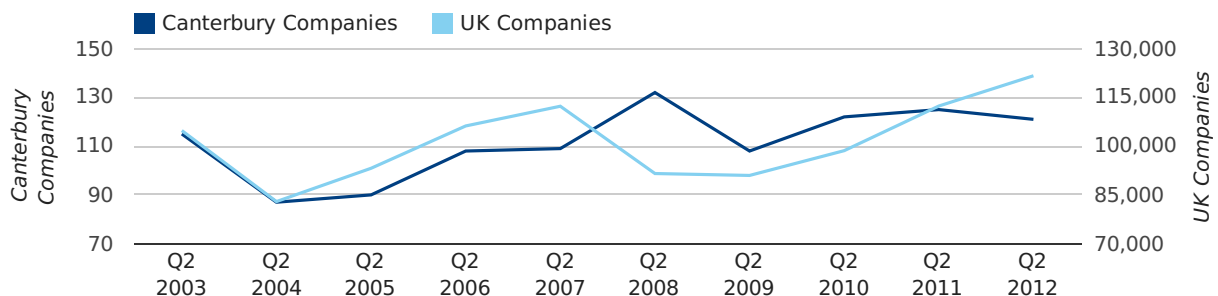
Quarterly Data (Q2 Apr-Jun 2012)

A total of 121 companies were registered in Canterbury during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 3.2% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	CANTERBURY	UK
2012	121	121,659
2011	125	112,344
% CHANGE	-3.2%	8.3%
RECORD YEAR	2008 (132)	2012 (121,659)

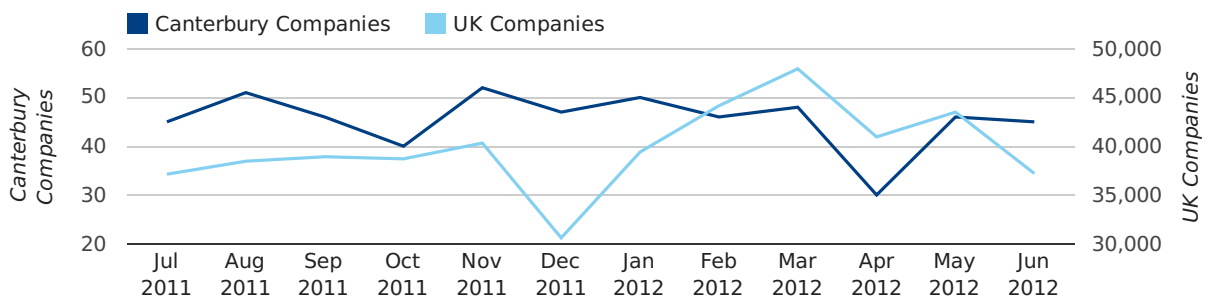
new companies by quarter



Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Canterbury when compared to any previous May.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	30	46	45
NEW COMPANIES IN 2011	38	46	41
% CHANGE	-21.1%	0.0%	9.8%
RECORD YEAR	2008 (49)	2011 (46)	2003 (50)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 139 companies were dissolved in Canterbury. This figure is 34.1% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Canterbury occurred in 2009 when a total of 257 were closed.

HALF YEAR (JAN-JUN)	CANTERBURY	UK
2012	139	147,793
2011	211	162,310
% CHANGE	-34.1%	-8.9%
RECORD YEAR	2009 (257)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

A total of 75 companies were dissolved in Canterbury during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 28.6% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

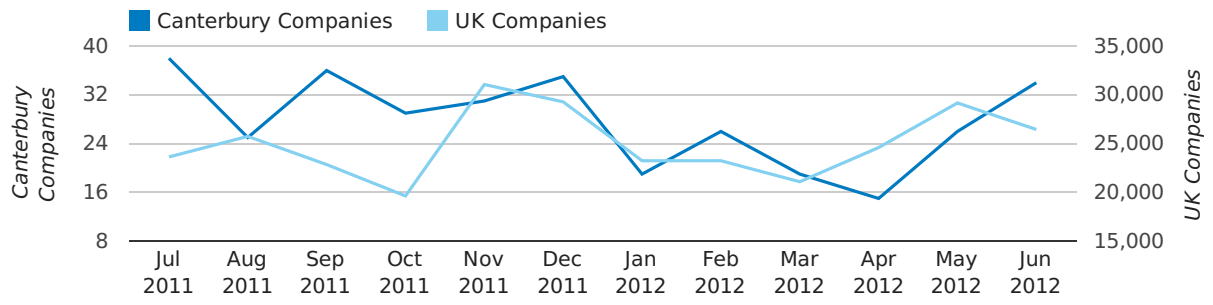
SECOND QUARTER (APR 2012 - JUN 2012)	CANTERBURY	UK
2012	75	80,217
2011	105	71,324
% CHANGE	-28.6%	12.5%
RECORD YEAR	2009 (155)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



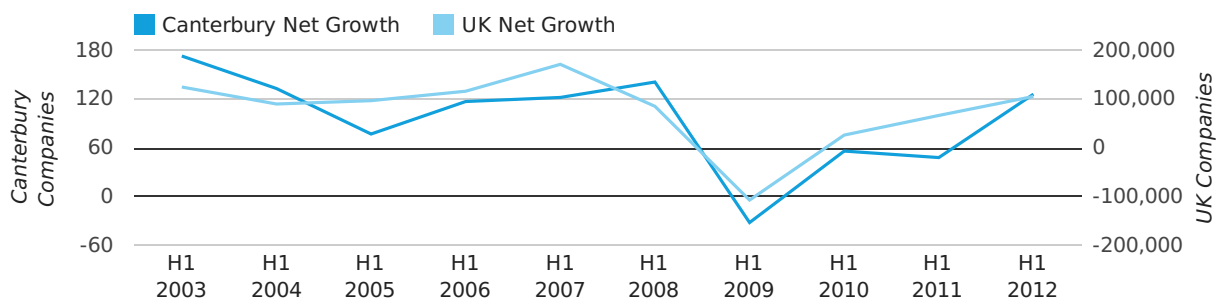
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	15	26	34
CLOSED COMPANIES IN 2011	17	53	35
% CHANGE	-11.8%	-50.9%	-3%
RECORD YEAR	2009 (44)	2009 (77)	2010 (37)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Canterbury increased by 126 companies. This figure is 162.5% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	CANTERBURY	UK
2012	126	105,357
2011	48	66,425
% CHANGE	162.5%	58.6%
RECORD YEAR	2003 (173)	2007 (171,296)

net growth by half year



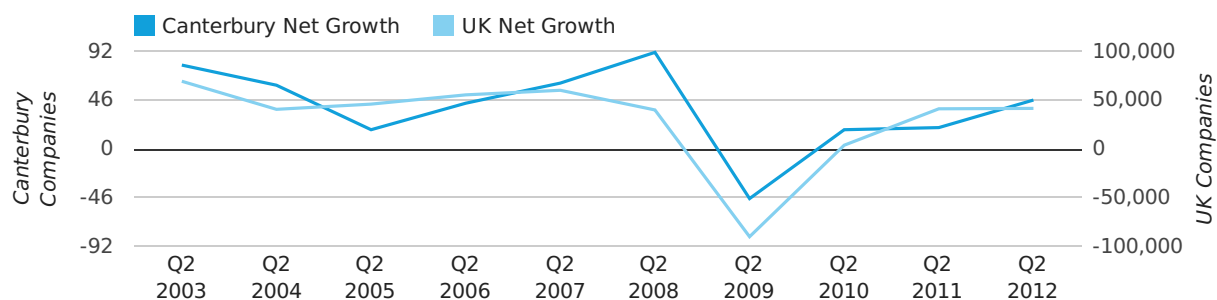
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Canterbury during the second quarter of 2012 (Apr 2012 - Jun 2012) was 46 companies.

This represents an increase of 130.0% on the same period last year.

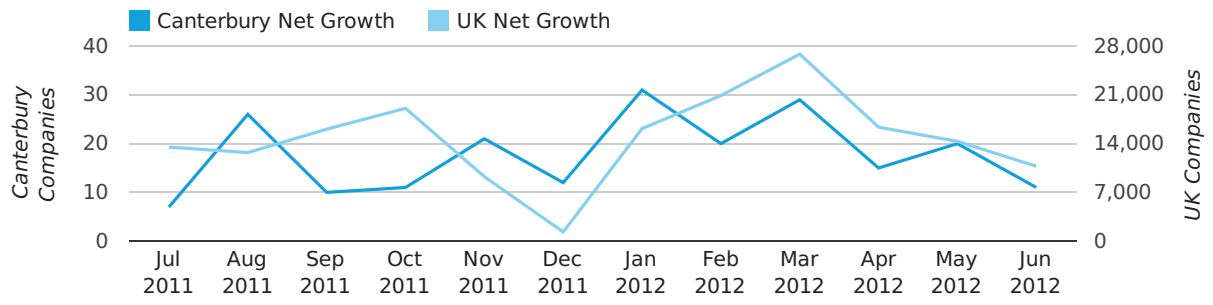
SECOND QUARTER (APR 2012 - JUN 2012)	CANTERBURY	UK
2012	46	41,442
2011	20	41,020
% CHANGE	130.0%	1.0%
RECORD YEAR	2008 (91)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



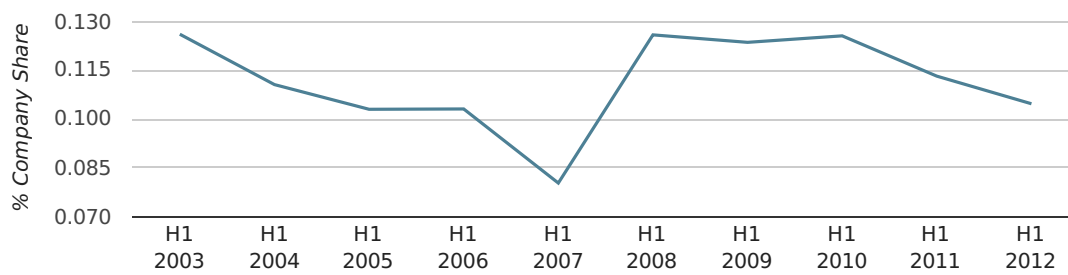
	APRIL	MAY	JUNE
NET GROWTH IN 2012	15	20	11
NET GROWTH IN 2011	21	-7	6
% CHANGE	-28.6%	-385.7%	83.3%
RECORD YEAR	2008 (29)	2002 (21)	2003 (44)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Canterbury formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	CANTERBURY
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.3%)

company share by half year

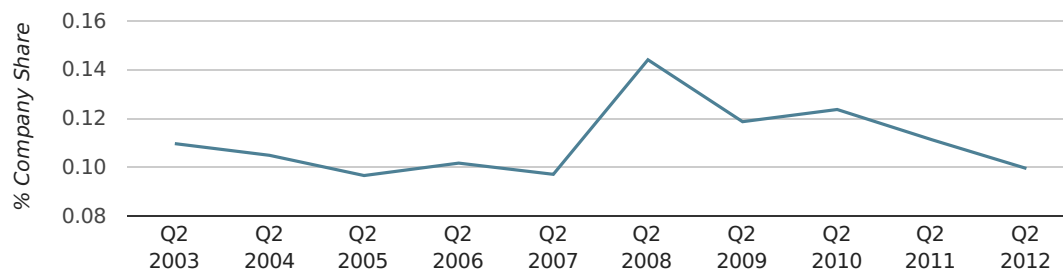


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Canterbury formed 0.1% of all UK companies.

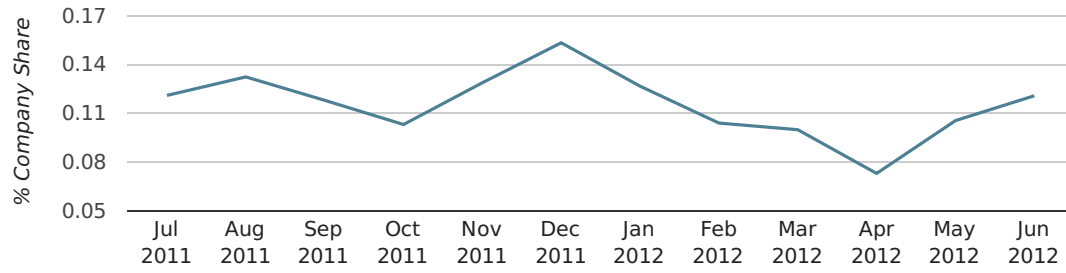
SECOND QUARTER (APR 2012 - JUN 2012)	CANTERBURY
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.3%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	-33.6%	-12.4%	17.2%
RECORD YEAR	1968 (1.0%)	1962 (0.6%)	1987 (0.2%)

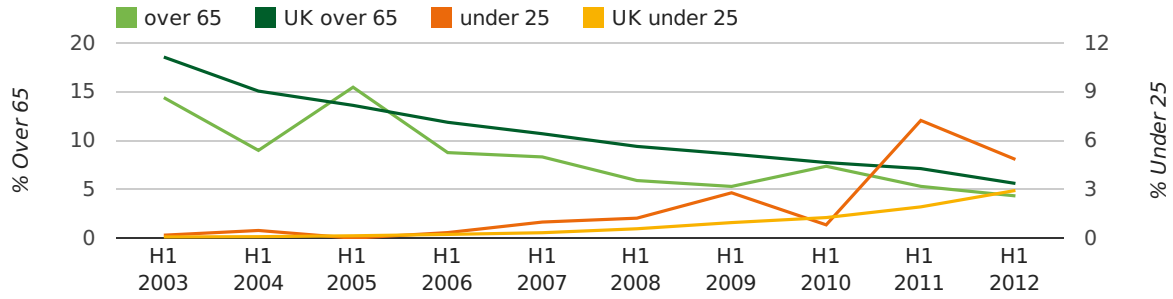
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 43.7.

The percentage of directors under the age of 25 was 4.8% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 4.3% compared to the UK figure of 3.4%.

director age by half year



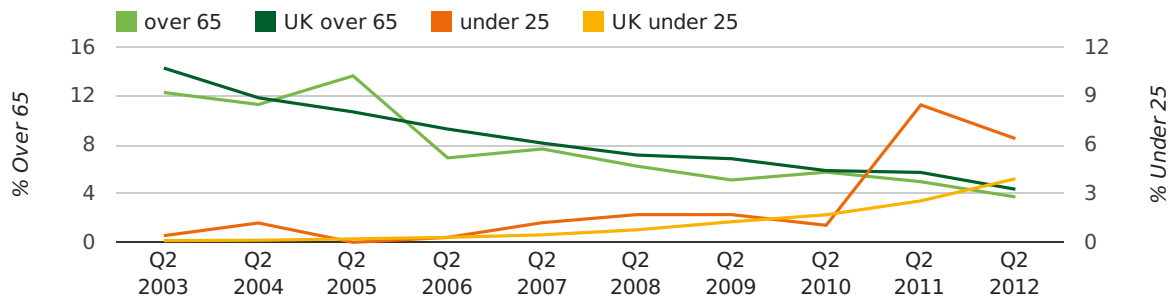
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 42.5.

The percentage of directors under the age of 25 was 6.4% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 3.7% compared to the UK figure of 3.3%.

director age by quarter

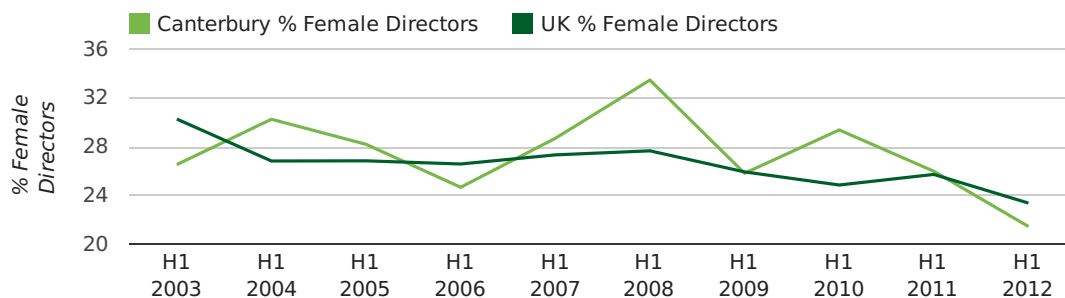


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Canterbury was 1861 when 40.0% of all directors were female.

21.5% of all director appointments in Canterbury in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

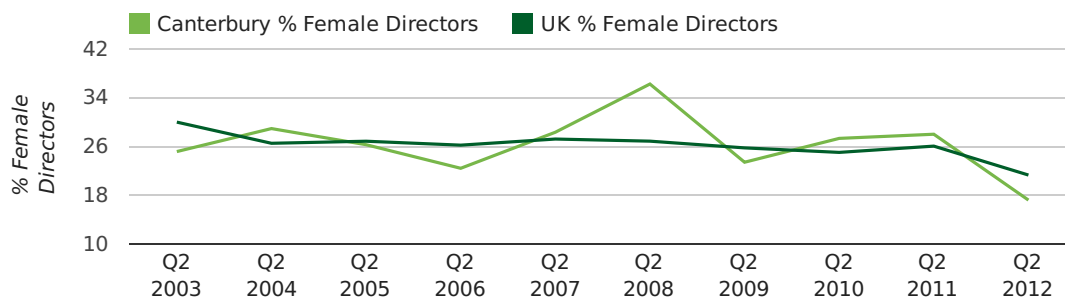


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Canterbury was in 1866 when 66.7% of all directors were female.

17.2% of all director appointments in Canterbury in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CANTERBURY	1.36%	CONSULTING	5.07%
MANAGEMENT	1.36%	MANAGEMENT	4.74%
CONSULTING	1.25%	CONSULTANCY	3.28%
PROPERTIES	0.94%	PROPERTY	2.35%
VENTURES	0.73%	TRADING	2.10%
SCHOOL	0.73%	DESIGN	1.89%
CONSTRUCTION	0.63%	ENGINEERING	1.87%
(KENT)	0.63%	ASSOCIATES	1.82%
CONSULTANCY	0.63%	CONSULTANTS	1.78%
DESIGN	0.63%	CONSTRUCTION	1.71%
IMPROVEMENT	0.63%	BUSINESS	1.70%
NEW	0.63%	MEDIA	1.69%
ETHOS	0.52%	LONDON	1.68%
CARE	0.52%	J	1.57%
CONSULTANTS	0.42%	GLOBAL	1.51%
KENT	0.42%	INVESTMENTS	1.48%
DEVELOPMENT	0.42%	IT	1.42%
ENERGY	0.42%	CARE	1.31%
HOME	0.42%	PROPERTIES	1.31%
SECURITY	0.42%	M	1.26%
TRAINING	0.42%	ELECTRICAL	1.23%
COURT	0.42%	BUILDING	1.23%
TRADING	0.42%	SECURITY	1.19%
DEVELOPMENTS	0.42%	S	1.18%
SOUTH	0.42%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	316	244,457
7487 - Other business activities	68	47,029
82990 - Other business support service activities not elsewhere classified	45	35,447
70229 - Management consultancy activities other than financial management	30	20,390
99999 - Dormant Company	23	26,088
7414 - Business & management consultancy	21	10,978
62020 - Information technology consultancy activities	18	15,280
74909 - Other professional, scientific and technical activities not elsewhere classified	16	10,271
9999 - Dormant Company	15	16,469
41100 - Development of building projects	14	5,149
74990 - Non-trading company	13	9,706
62090 - Other information technology service activities	12	8,258
62012 - Business and domestic software development	11	4,742
47990 - Other retail sale not in stores, stalls or markets	9	3,233
96090 - Other service activities not elsewhere classified	9	14,220
68209 - Other letting and operating of own or leased real estate	9	4,535
4521 - General construction & civil engineering	8	4,644
43220 - Plumbing, heat and air-conditioning installation	7	2,716
9262 - Other sporting activities	7	1,413
9305 - Other service activities	7	7,926