

Cardiff

2011 half year business confidence report



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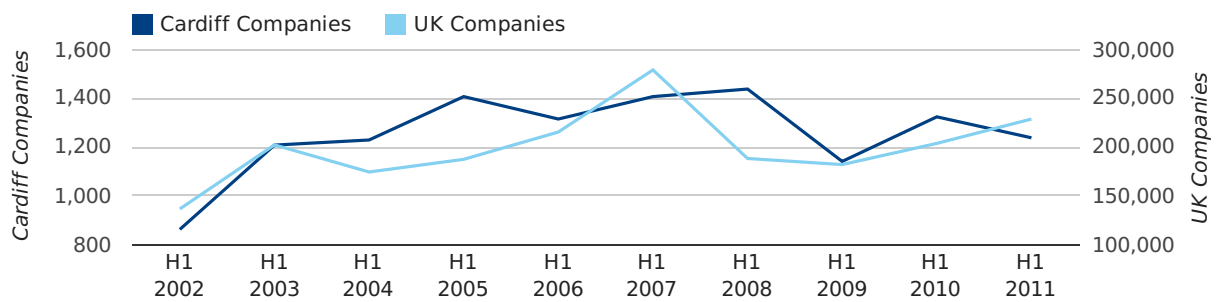
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 1,238 companies were formed in Cardiff. This figure is 6.5% lower than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Cardiff occurred in 2008 when a total of 1,438 were formed.

HALF YEAR (JAN-JUN)	CARDIFF	UK
2011	1,238	228,735
2010	1,324	203,749
% CHANGE	-6.5%	12.3%
RECORD YEAR	2008 (1,438)	2007 (279,097)

new companies by half year



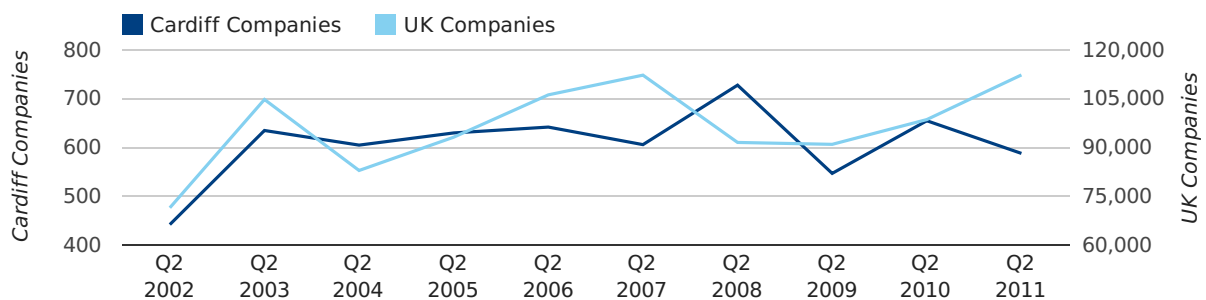
Quarterly Data (Q2 Apr-Jun 2011)

A total of 588 companies were registered in Cardiff during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 10.2% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	CARDIFF	UK
2011	588	112,344
2010	655	98,612
% CHANGE	-10.2%	13.9%
RECORD YEAR	2008 (728)	2011 (112,344)

new companies by quarter



Monthly Data (Apr, May & Jun 2011)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	172	202	214
NEW COMPANIES IN 2010	202	186	267
% CHANGE	-14.9%	8.6%	-19.9%
RECORD YEAR	2008 (298)	2006 (244)	2010 (267)

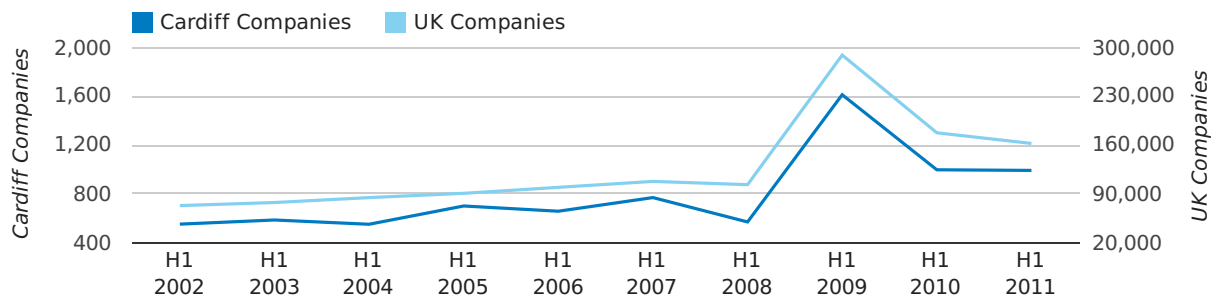
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 992 companies were dissolved in Cardiff. This figure is 0.5% lower than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Cardiff occurred in 2009 when a total of 1,613 were closed.

HALF YEAR (JAN-JUN)	CARDIFF	UK
2011	992	162,310
2010	997	177,631
% CHANGE	-0.5%	-8.6%
RECORD YEAR	2009 (1,613)	2009 (289,236)

dissolved companies by half year



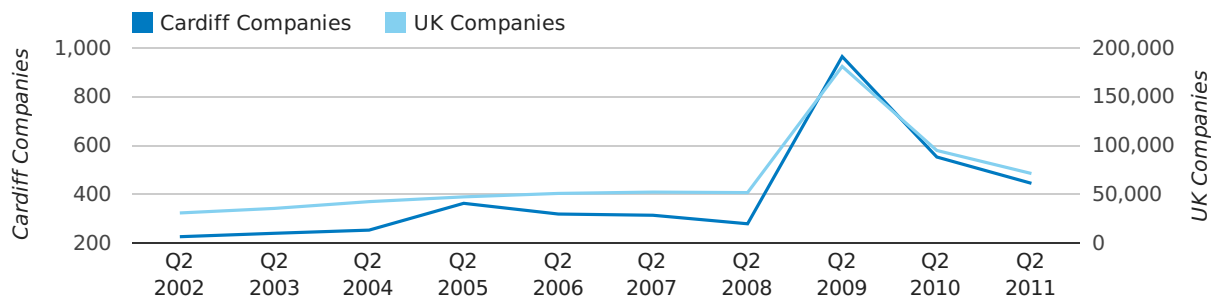
Quarterly Data (Q2 Apr-Jun 2011)

A total of 445 companies were dissolved in Cardiff during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 19.5% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	CARDIFF	UK
2011	445	71,324
2010	553	94,954
% CHANGE	-19.5%	-24.9%
RECORD YEAR	2009 (965)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



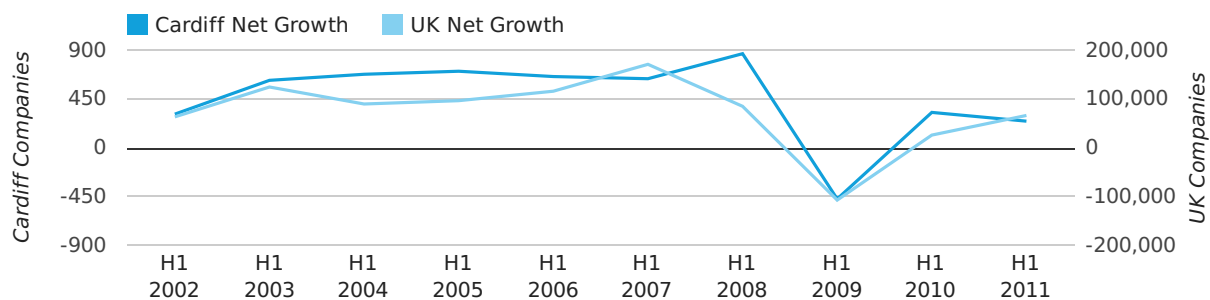
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	80	192	173
CLOSED COMPANIES IN 2010	140	174	239
% CHANGE	-42.9%	10.3%	-28%
RECORD YEAR	2009 (345)	2009 (370)	2009 (250)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Cardiff increased by 246 companies. This figure is 24.8% lower than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	CARDIFF	UK
2011	246	66,425
2010	327	26,118
% CHANGE	-24.8%	154.3%
RECORD YEAR	2008 (869)	2007 (171,296)

net growth by half year



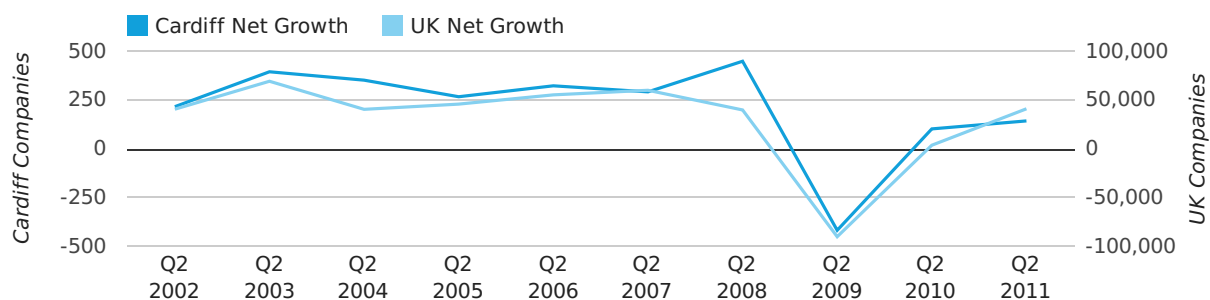
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Cardiff during the second quarter of 2011 (Apr 2011 - Jun 2011) was 143 companies.

This represents an increase of 40.2% on the same period last year.

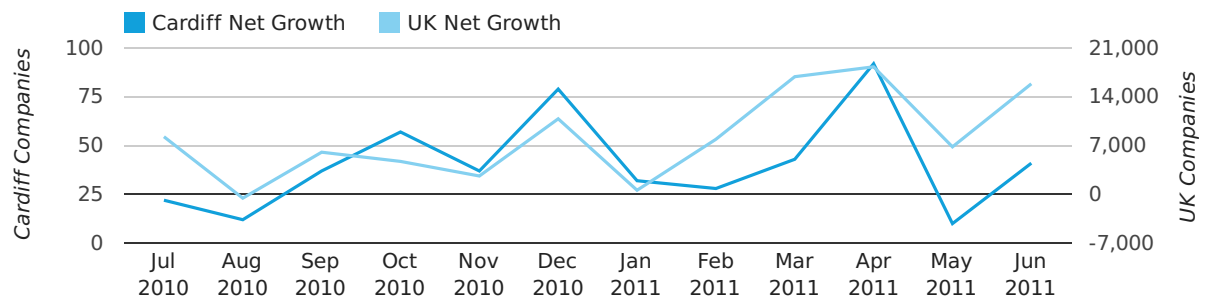
SECOND QUARTER (APR 2011 - JUN 2011)	CARDIFF	UK
2011	143	41,020
2010	102	3,658
% CHANGE	40.2%	1,021.4%
RECORD YEAR	2008 (449)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



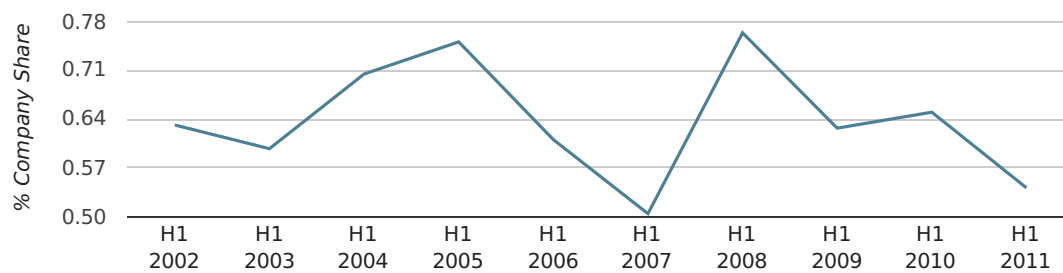
	APRIL	MAY	JUNE
NET GROWTH IN 2011	92	10	41
NET GROWTH IN 2010	62	12	28
% CHANGE	48.4%	-16.7%	46.4%
RECORD YEAR	2008 (176)	2006 (168)	2008 (208)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Cardiff formed 0.5% of all UK companies. This is less than the 2010 figure of 0.6%.

HALF YEAR (JAN-JUN)	CARDIFF
2011	0.5%
2010	0.6%
2009	0.6%
2008	0.8%
2007	0.5%
RECORD YEAR (SINCE 1960)	1961 (0.8%)

company share by half year

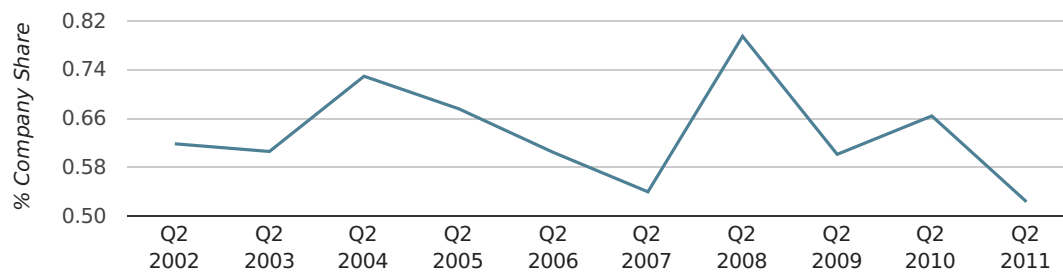


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Cardiff formed 0.5% of all UK companies.

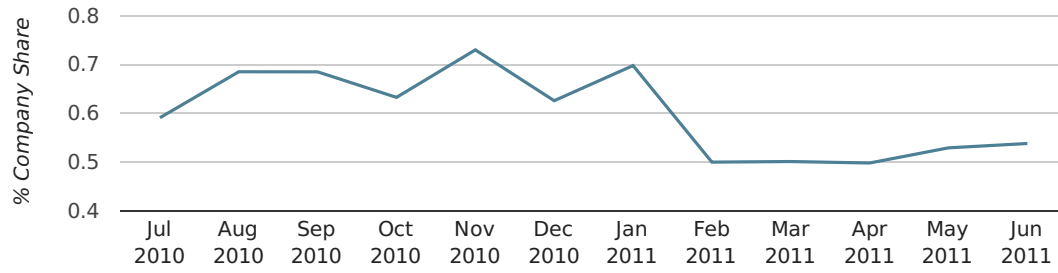
SECOND QUARTER (APR 2011 - JUN 2011)	CARDIFF
2011	0.5%
2010	0.7%
2009	0.6%
2008	0.8%
2007	0.5%
RECORD YEAR (SINCE 1960)	1963 (0.8%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.5%	0.5%	0.5%
UK FORMATION SHARE IN 2010	0.6%	0.6%	0.8%
% CHANGE	-17.6%	-14.5%	-29.0%
RECORD YEAR	1975 (1.0%)	1963 (1.4%)	1968 (1.1%)

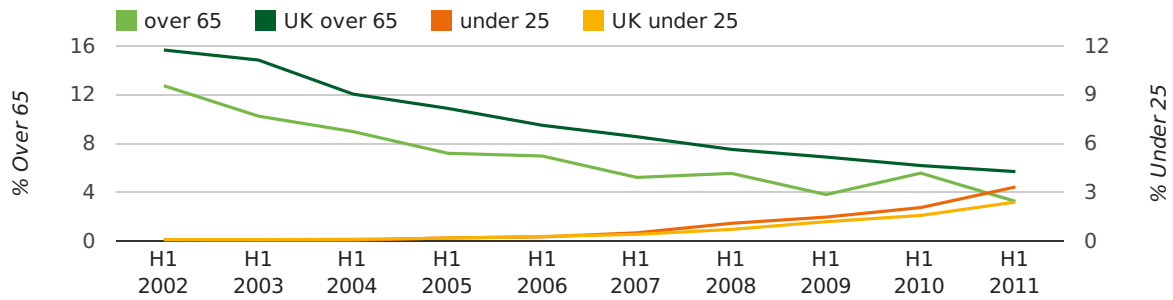
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 43.3.

The percentage of directors under the age of 25 was 3.3% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 3.3% compared to the UK figure of 4.3%.

director age by half year



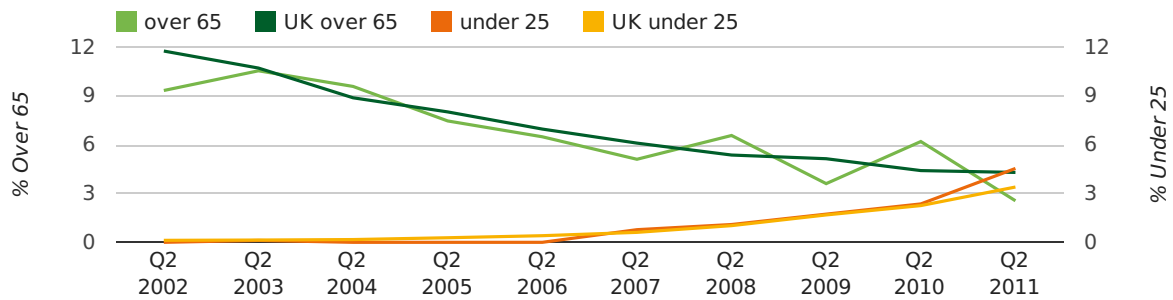
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 42.4.

The percentage of directors under the age of 25 was 4.5% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 2.6% compared to the UK figure of 4.3%.

director age by quarter

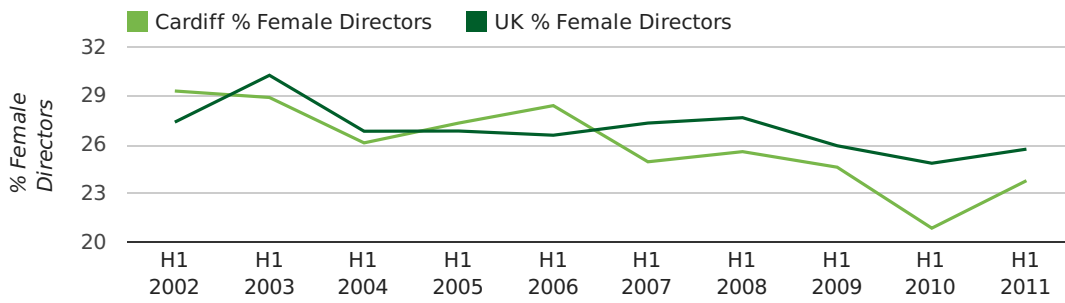


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Cardiff was 1861 when 40.0% of all directors were female.

23.8% of all director appointments in Cardiff in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

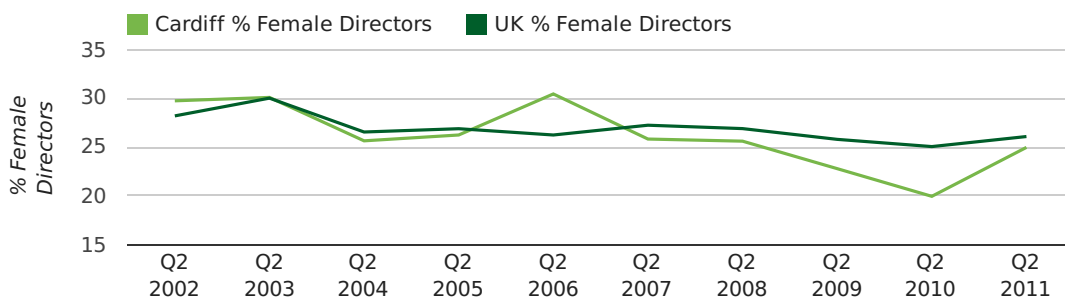


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Cardiff was in 1866 when 66.7% of all directors were female.

25.0% of all director appointments in Cardiff in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CO.,	2.31%	CONSULTING	5.09%
CARDIFF	1.79%	MANAGEMENT	4.86%
INTERNATIONAL	1.73%	CONSULTANCY	3.17%
MANAGEMENT	1.38%	PROPERTY	2.43%
TRADE	1.32%	TRADING	2.05%
TRADING	1.20%	DESIGN	1.94%
CONSULTING	1.17%	ASSOCIATES	1.92%
CONSULTANCY	0.88%	BUSINESS	1.87%
BUSINESS	0.73%	CONSTRUCTION	1.77%
SALES	0.64%	CONSULTANTS	1.76%
PROPERTIES	0.64%	MEDIA	1.73%
INDUSTRIAL	0.64%	ENGINEERING	1.67%
(CARDIFF)	0.64%	LONDON	1.60%
PROPERTY	0.61%	GLOBAL	1.46%
MEDIA	0.61%	J	1.44%
ENERGY	0.61%	CARE	1.44%
GLOBAL	0.59%	INVESTMENTS	1.42%
NLR	0.59%	IT	1.39%
DEVELOPMENT	0.56%	BUILDING	1.32%
WALES	0.56%	PROPERTIES	1.31%
CARE	0.53%	ELECTRICAL	1.30%
S	0.53%	M	1.27%
PROJECTS	0.53%	S	1.23%
CO	0.50%	ENTERPRISES	1.20%
INVESTMENTS	0.50%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	1,966	202,072
74990 - Non-trading company	330	8,481
7499 - Non-trading company	275	10,955
7487 - Other business activities	250	60,758
82990 - Other business support service activities not elsewhere classified	100	30,647
9999 - Dormant Company	85	20,111
99999 - Dormant Company	84	18,918
70229 - Management consultancy activities other than financial management	57	16,419
96090 - Other service activities not elsewhere classified	38	10,322
9305 - Other service activities	35	9,063
62090 - Other information technology service activities	35	7,095
74909 - Other professional, scientific and technical activities not elsewhere classified	32	7,835
7414 - Business & management consultancy	32	13,053
7260 - Other computer related activities	30	7,849
5530 - Restaurants	28	5,086
4521 - General construction & civil engineering	27	5,928
7222 - Other software consultancy and supply	26	7,143
62020 - Information technology consultancy activities	26	10,545
68320 - Management of real estate on a fee or contract basis	24	3,095
6523 - Other financial intermediation	23	2,022