

Cardiff

q3 2011 business confidence report



headlines

- Q3 2011 saw a new record in company registrations in Cardiff when compared to any previous Q3.
- September 2011 saw a new record in company registrations in Cardiff when compared to any previous September.
- August 2011 saw a new record in company registrations in Cardiff when compared to any previous August.
- August 2011 saw a new record in net growth in Cardiff when compared to any previous August.

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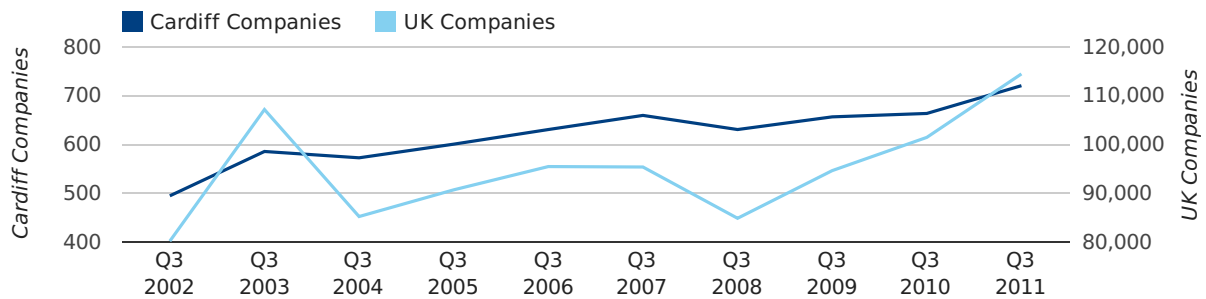
Q3 2011 saw a new record in company registrations in Cardiff when compared to any previous Q3.

A total of 721 companies were registered in Cardiff during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 8.6% versus the same period last year (Q3 2010). This figure compares equally to the UK as a whole, which saw an increase of 12.8% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	CARDIFF	UK
2011	721	114,512
2010	664	101,492
% CHANGE	8.6%	12.8%
RECORD YEAR	2011 (721)	2011 (114,512)

new companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

September 2011 saw a new record in company registrations in Cardiff when compared to any previous September.

August 2011 saw a new record in company registrations in Cardiff when compared to any previous August.

new companies by month



	JULY	AUGUST	SEPTEMBER
NEW COMPANIES IN 2011	211	252	258
NEW COMPANIES IN 2010	201	222	241
% CHANGE	5.0%	13.5%	7.1%
RECORD YEAR	2007 (229)	2011 (252)	2011 (258)

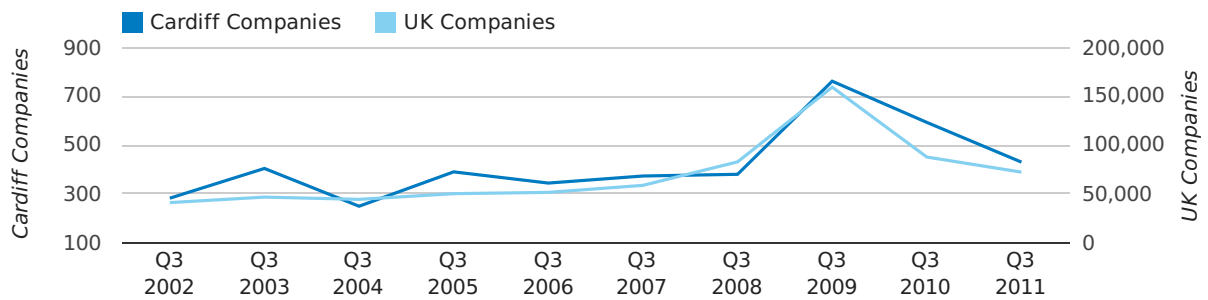
Quarterly Data (Q3 Jul-Sep 2011)

A total of 430 companies were dissolved in Cardiff during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is a decrease of 27.5% versus the same period last year (Q3 2010). This figure compares well to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	CARDIFF	UK
2011	430	72,230
2010	593	87,705
% CHANGE	-27.5%	-17.6%
RECORD YEAR	2009 (762)	2009 (159,401)

dissolved companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

dissolved companies by month



	JULY	AUGUST	SEPTEMBER
CLOSED COMPANIES IN 2011	156	157	117
CLOSED COMPANIES IN 2010	179	210	204
% CHANGE	-12.8%	-25.2%	-43%
RECORD YEAR	2010 (179)	2008 (283)	2009 (395)

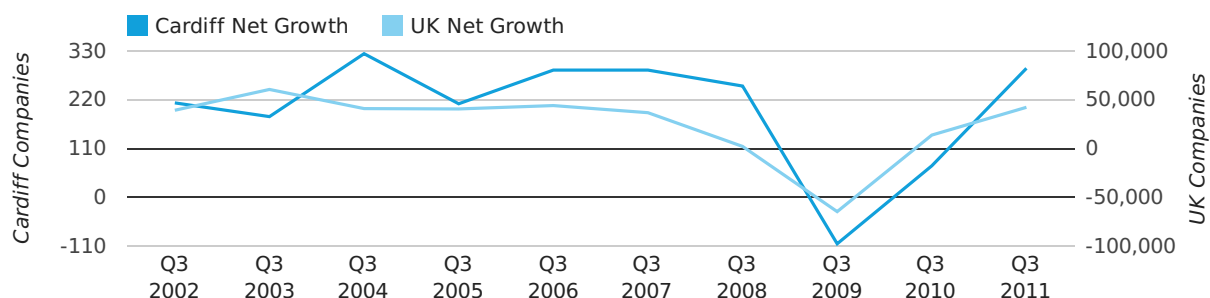
Quarterly Data (Q3 Jul-Sep 2011)

Net company growth for Cardiff during the third quarter of 2011 (Jul 2011 - Sep 2011) was 291 companies.

This represents an increase of 309.9% on the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	CARDIFF	UK
2011	291	42,282
2010	71	13,787
% CHANGE	309.9%	206.7%
RECORD YEAR	2004 (324)	2003 (60,597)

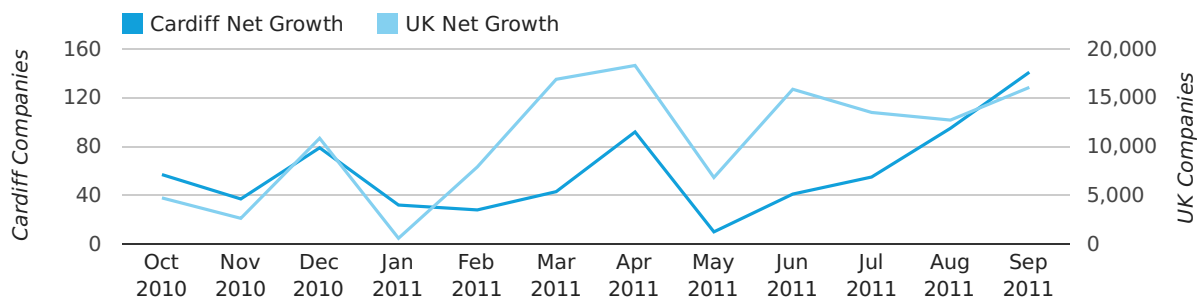
net growth by quarter



Monthly Data (Jul, Aug & Sep 2011)

August 2011 saw a new record in net growth in Cardiff when compared to any previous August.

net growth by month



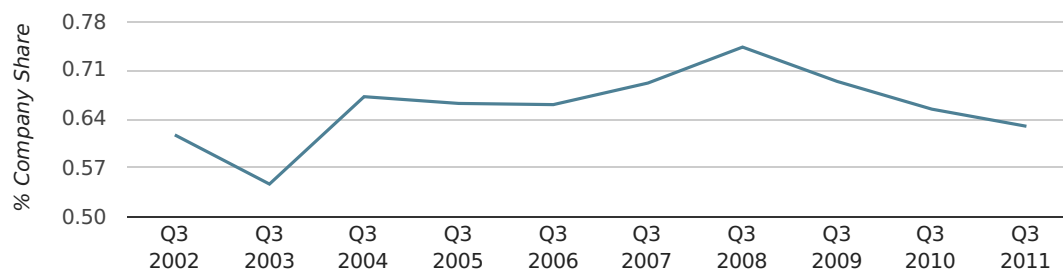
	JULY	AUGUST	SEPTEMBER
NET GROWTH IN 2011	55	95	141
NET GROWTH IN 2010	22	12	37
% CHANGE	150.0%	691.7%	281.1%
RECORD YEAR	2008 (193)	2011 (95)	2002 (181)

Quarterly Data (Q3 Jul-Sep 2011)

In the third quarter of 2011, Cardiff formed 0.6% of all UK companies.

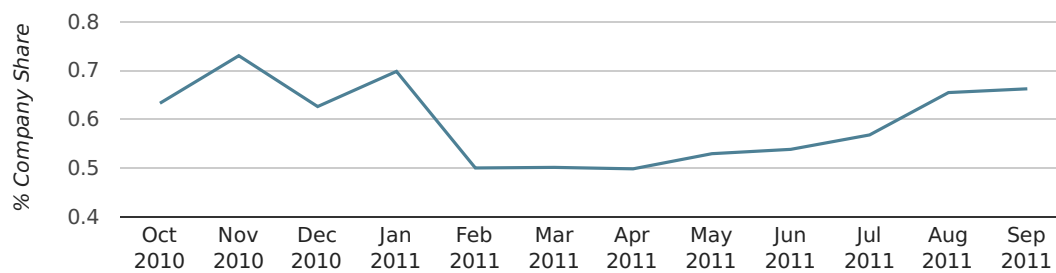
THIRD QUARTER (JUL 2011 - SEP 2011)	CARDIFF
2011	0.6%
2010	0.7%
2009	0.7%
2008	0.7%
2007	0.7%
RECORD YEAR (SINCE 1960)	1971 (0.8%)

company share by quarter



Monthly Data (Jul, Aug & Sep 2011)

company share by month



	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.6%	0.7%	0.7%
UK FORMATION SHARE IN 2010	0.6%	0.7%	0.7%
% CHANGE	-3.9%	-4.5%	-3.3%
RECORD YEAR	1971 (1.1%)	1970 (1.3%)	1972 (0.9%)

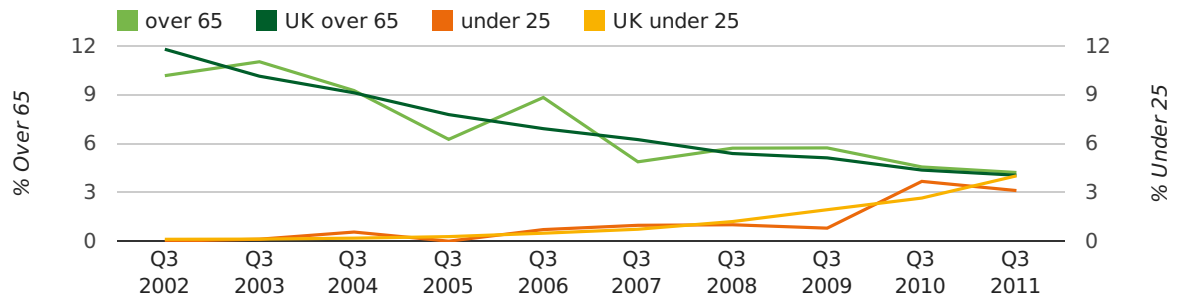
Quarterly Data (Q3 Jul-Sep 2011)

The average age of a director in the third quarter of 2011 was 43.4.

The percentage of directors under the age of 25 was 3.1% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 4.2% compared to the UK figure of 4.1%.

director age by quarter

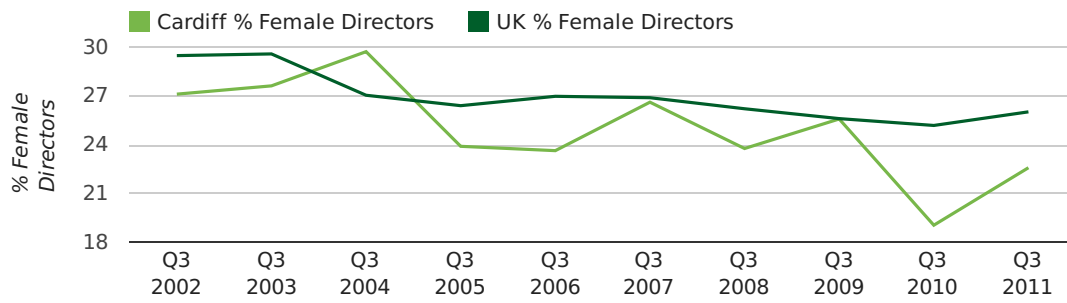


Quarterly Data (Q3 Jul-Sep 2011)

The record third quarter for female directors in Cardiff was in 1862 when 50.0% of all directors were female.

22.6% of all director appointments in Cardiff in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

director gender by quarter



Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CO.,	2.36%	CONSULTING	5.11%
CARDIFF	1.93%	MANAGEMENT	4.75%
INTERNATIONAL	1.47%	CONSULTANCY	3.19%
MANAGEMENT	1.44%	PROPERTY	2.41%
TRADING	1.18%	TRADING	2.06%
TRADE	1.12%	DESIGN	1.94%
CONSULTING	1.04%	ASSOCIATES	1.85%
PROPERTY	0.72%	BUSINESS	1.82%
(WALES)	0.72%	CONSULTANTS	1.76%
(CARDIFF)	0.69%	ENGINEERING	1.74%
CONSULTANCY	0.69%	MEDIA	1.72%
DEVELOPMENT	0.69%	CONSTRUCTION	1.72%
BUSINESS	0.66%	LONDON	1.63%
PROPERTIES	0.66%	J	1.47%
ENERGY	0.63%	GLOBAL	1.46%
WALES	0.63%	INVESTMENTS	1.43%
SOLAR	0.58%	CARE	1.42%
INDUSTRY	0.58%	IT	1.38%
CARE	0.58%	BUILDING	1.30%
CONSULTANTS	0.52%	PROPERTIES	1.28%
CO	0.52%	ELECTRICAL	1.27%
MEDIA	0.52%	M	1.25%
J	0.49%	ENERGY	1.22%
S	0.49%	TRAINING	1.21%
PROJECTS	0.49%	S	1.21%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	1,923	204,493
74990 - Non-trading company	289	8,064
7487 - Other business activities	283	65,177
7499 - Non-trading company	254	11,543
9999 - Dormant Company	100	22,587
82990 - Other business support service activities not elsewhere classified	97	29,245
99999 - Dormant Company	80	18,281
70229 - Management consultancy activities other than financial management	54	15,760
7414 - Business & management consultancy	42	14,755
9305 - Other service activities	41	10,525
96090 - Other service activities not elsewhere classified	36	10,018
5530 - Restaurants	34	5,640
62090 - Other information technology service activities	31	6,798
7260 - Other computer related activities	31	8,686
74909 - Other professional, scientific and technical activities not elsewhere classified	30	7,551
7222 - Other software consultancy and supply	30	8,345
6523 - Other financial intermediation	30	2,173
7032 - Manage real estate, fee or contract	27	2,493
4521 - General construction & civil engineering	26	6,321
62020 - Information technology consultancy activities	25	10,137