

Ceredigion

2012 half year business confidence report



headlines

- June 2012 saw a new record in company closures in Ceredigion when compared to any previous June.
- April 2012 saw a new record in company closures in Ceredigion when compared to any previous April.

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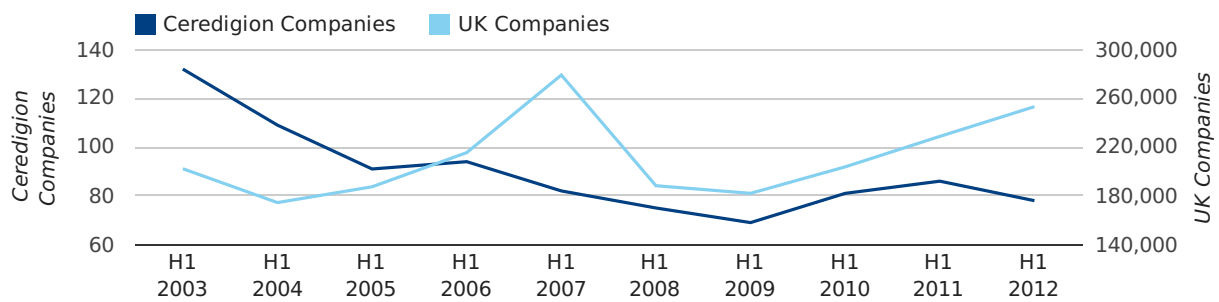
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 78 companies were formed in Ceredigion. This figure is 9.3% lower than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Ceredigion occurred in 2003 when a total of 132 were formed.

HALF YEAR (JAN-JUN)	CEREDIGION	UK
2012	78	253,150
2011	86	228,735
% CHANGE	-9.3%	10.7%
RECORD YEAR	2003 (132)	2007 (279,097)

new companies by half year



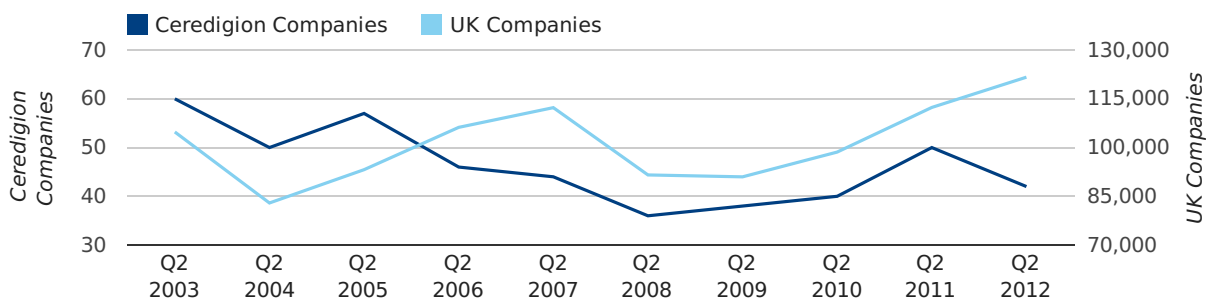
Quarterly Data (Q2 Apr-Jun 2012)

A total of 42 companies were registered in Ceredigion during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 16.0% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

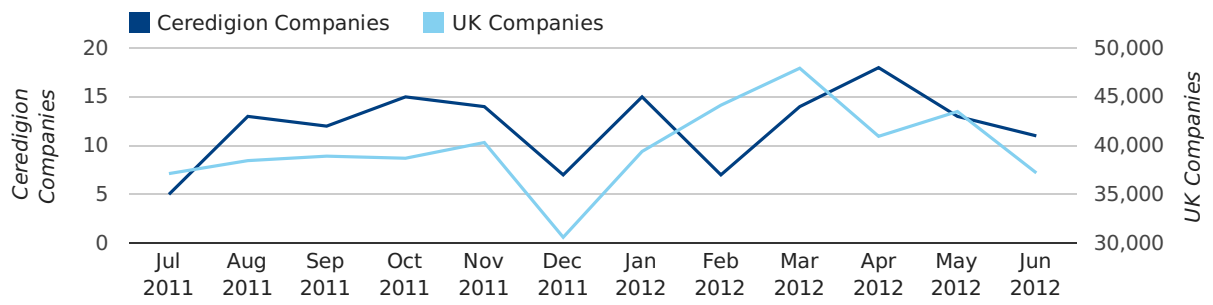
SECOND QUARTER (APR 2012 - JUN 2012)	CEREDIGION	UK
2012	42	121,659
2011	50	112,344
% CHANGE	-16.0%	8.3%
RECORD YEAR	2003 (60)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	18	13	11
NEW COMPANIES IN 2011	15	21	14
% CHANGE	20.0%	-38.1%	-21.4%
RECORD YEAR	2003 (23)	2011 (21)	2003 (19)

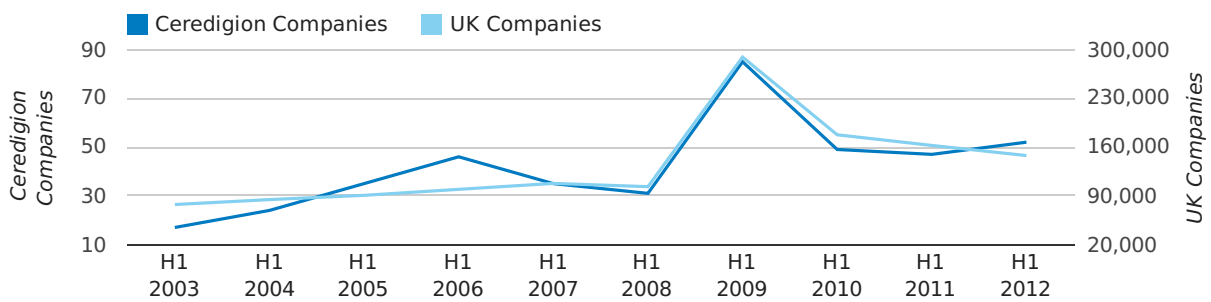
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 52 companies were dissolved in Ceredigion. This figure is 10.6% higher than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Ceredigion occurred in 2009 when a total of 85 were closed.

HALF YEAR (JAN-JUN)	CEREDIGION	UK
2012	52	147,793
2011	47	162,310
% CHANGE	10.6%	-8.9%
RECORD YEAR	2009 (85)	2009 (289,236)

dissolved companies by half year



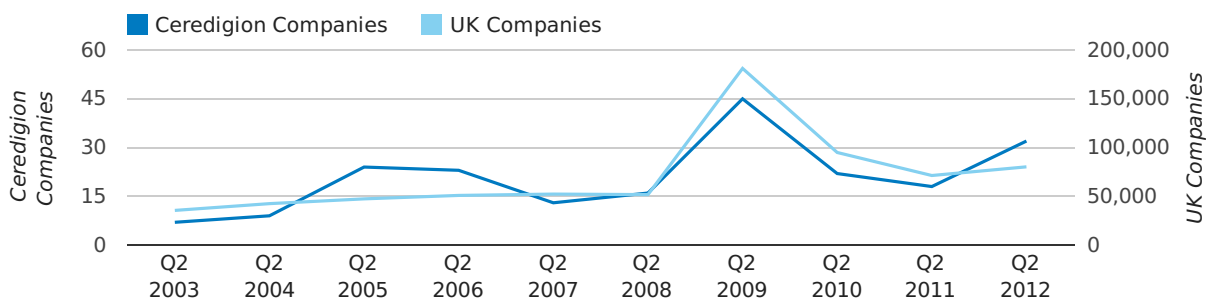
Quarterly Data (Q2 Apr-Jun 2012)

A total of 32 companies were dissolved in Ceredigion during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 77.8% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	CEREDIGION	UK
2012	32	80,217
2011	18	71,324
% CHANGE	77.8%	12.5%
RECORD YEAR	2009 (45)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

June 2012 saw a new record in company closures in Ceredigion when compared to any previous June.

April 2012 saw a new record in company closures in Ceredigion when compared to any previous April.

dissolved companies by month



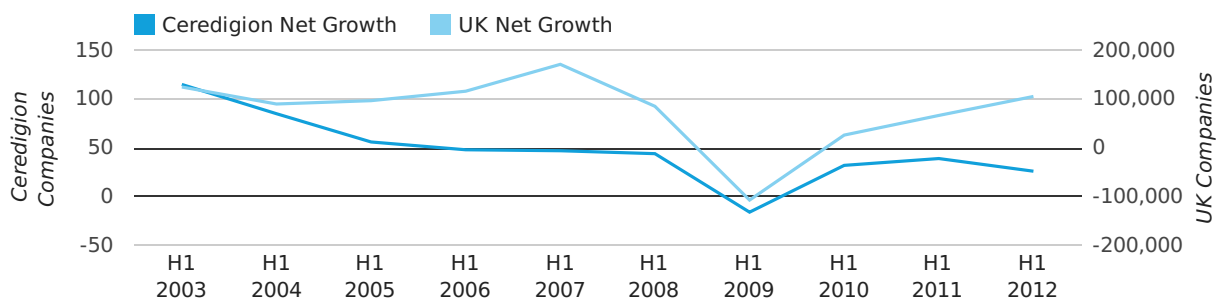
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	12	7	13
CLOSED COMPANIES IN 2011	1	11	6
% CHANGE	1,100.0%	-36.4%	117%
RECORD YEAR	2012 (12)	2009 (24)	2012 (13)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Ceredigion increased by 26 companies. This figure is 33.3% lower than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	CEREDIGION	UK
2012	26	105,357
2011	39	66,425
% CHANGE	-33.3%	58.6%
RECORD YEAR	2003 (115)	2007 (171,296)

net growth by half year



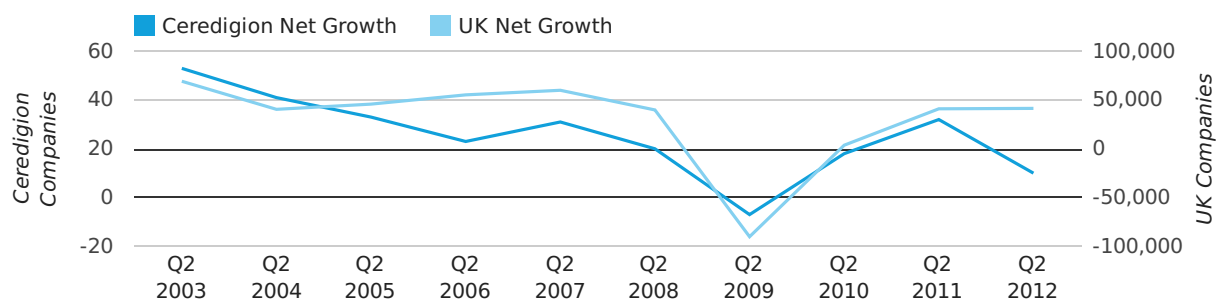
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Ceredigion during the second quarter of 2012 (Apr 2012 - Jun 2012) was 10 companies.

This represents a decrease of 68.8% on the same period last year.

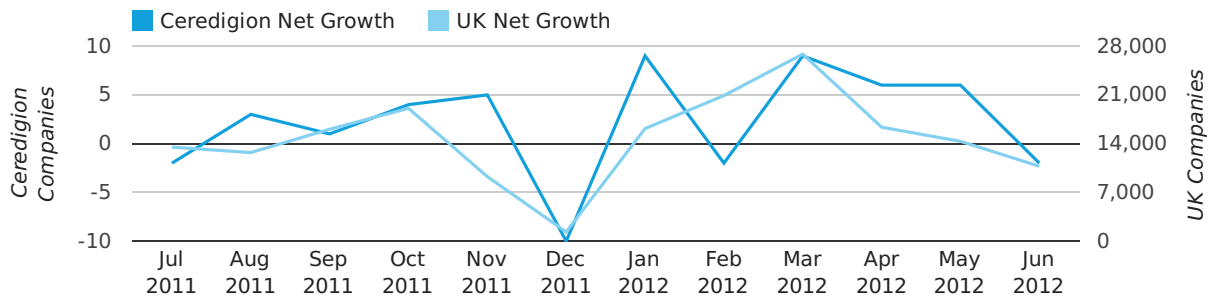
SECOND QUARTER (APR 2012 - JUN 2012)	CEREDIGION	UK
2012	10	41,442
2011	32	41,020
% CHANGE	-68.8%	1.0%
RECORD YEAR	2003 (53)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



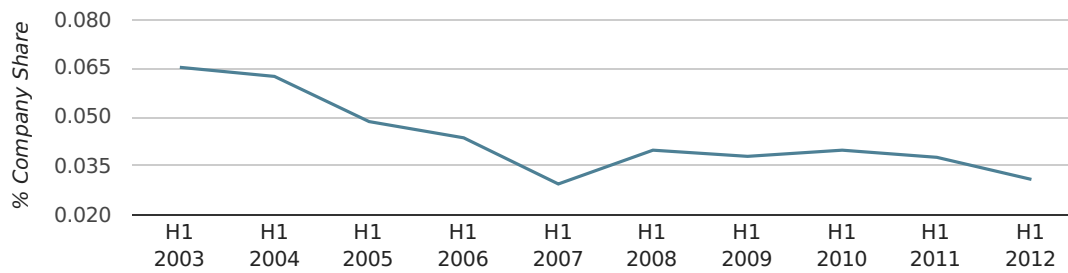
	APRIL	MAY	JUNE
NET GROWTH IN 2012	6	6	-2
NET GROWTH IN 2011	14	10	8
% CHANGE	-57.1%	-40.0%	-125.0%
RECORD YEAR	2003 (22)	2003 (16)	2003 (15)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Ceredigion formed 0.0% of all UK companies. This is the same as the 2011 figure of 0.0%.

HALF YEAR (JAN-JUN)	CEREDIGION
2012	0.0%
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
RECORD YEAR (SINCE 1960)	1960 (0.1%)

company share by half year

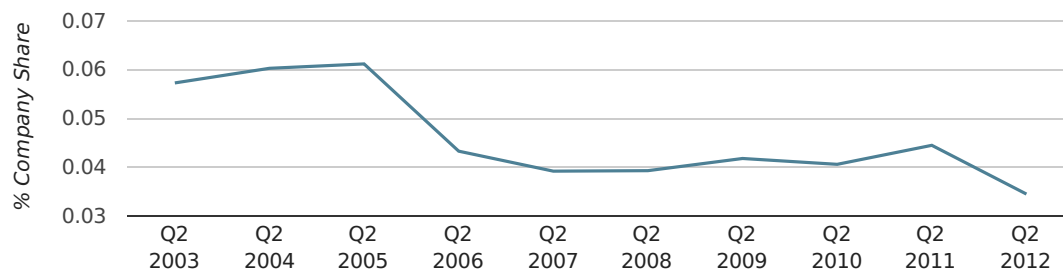


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Ceredigion formed 0.0% of all UK companies.

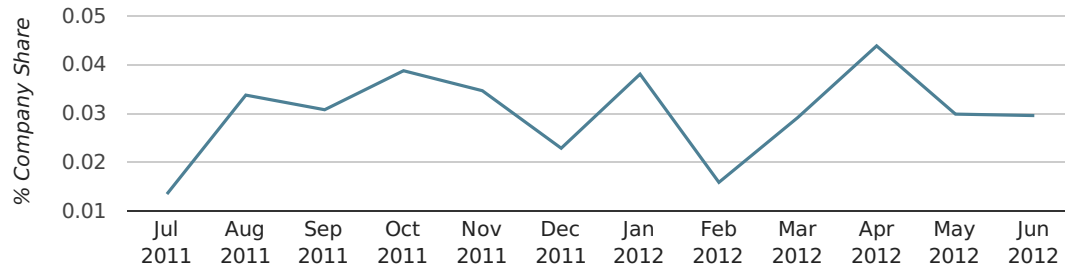
SECOND QUARTER (APR 2012 - JUN 2012)	CEREDIGION
2012	0.0%
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
RECORD YEAR (SINCE 1960)	1960 (0.2%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.0%	0.0%	0.0%
UK FORMATION SHARE IN 2011	0.0%	0.1%	0.0%
% CHANGE	0.9%	-45.7%	-15.9%
RECORD YEAR	1960 (0.2%)	1967 (0.2%)	1963 (0.2%)

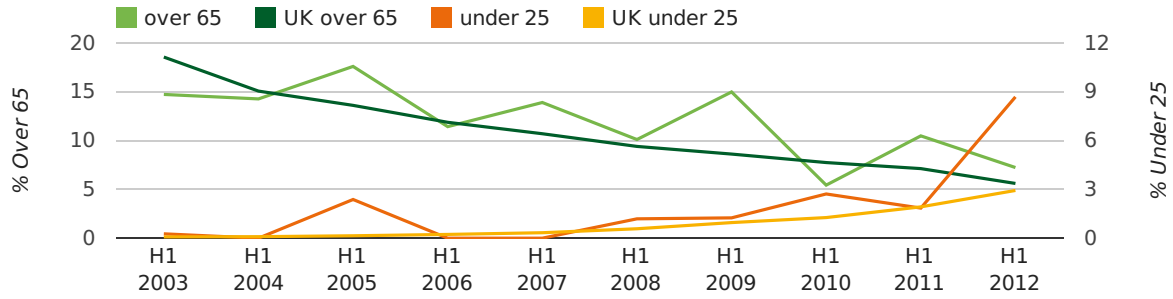
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 41.6.

The percentage of directors under the age of 25 was 8.7% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 7.2% compared to the UK figure of 3.4%.

director age by half year



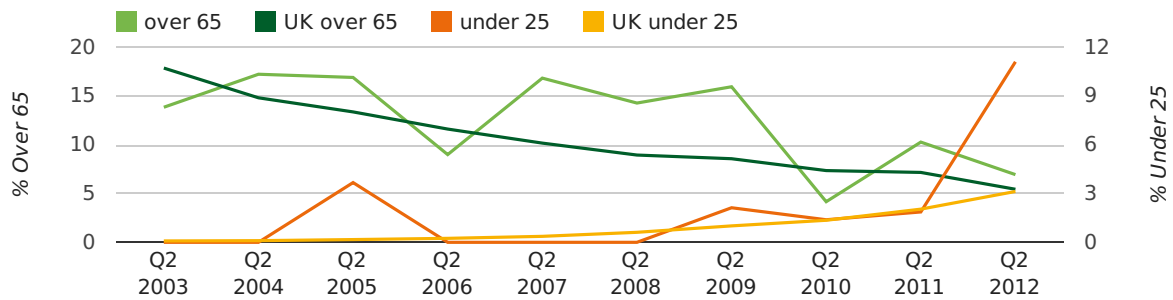
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 39.2.

The percentage of directors under the age of 25 was 11.1% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 6.9% compared to the UK figure of 3.3%.

director age by quarter

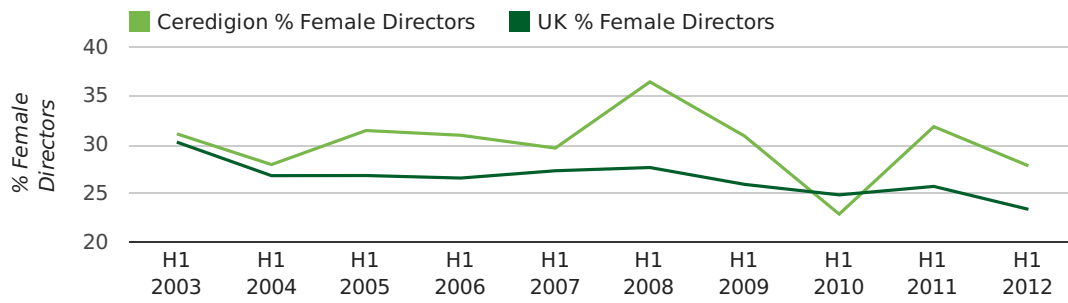


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Ceredigion was 1857 when 40.0% of all directors were female.

27.8% of all director appointments in Ceredigion in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CYF	3.42%	CONSULTING	5.07%
ABERYSTWYTH	1.37%	MANAGEMENT	4.74%
CEREDIGION	1.37%	CONSULTANCY	3.28%
D	1.37%	PROPERTY	2.35%
WILLIAMS	1.03%	TRADING	2.10%
PROPERTY	1.03%	DESIGN	1.89%
CONSULTING	1.03%	ENGINEERING	1.87%
W	1.03%	ASSOCIATES	1.82%
(WALES)	1.03%	CONSULTANTS	1.78%
CONSTRUCTION	1.03%	CONSTRUCTION	1.71%
J	0.68%	BUSINESS	1.70%
WALES	0.68%	MEDIA	1.69%
H	0.68%	LONDON	1.68%
DAVIES	0.68%	J	1.57%
LEISURE	0.68%	GLOBAL	1.51%
PROPERTIES	0.68%	INVESTMENTS	1.48%
LAMPETER	0.68%	IT	1.42%
GOLF	0.68%	CARE	1.31%
CLUB	0.68%	PROPERTIES	1.31%
CO	0.68%	M	1.26%
SOLAR	0.68%	ELECTRICAL	1.23%
DON	0.68%	BUILDING	1.23%
DESIGNS	0.68%	SECURITY	1.19%
CIC	0.68%	S	1.18%
JONES	0.68%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	73	244,457
7487 - Other business activities	14	47,029
4521 - General construction & civil engineering	10	4,644
74909 - Other professional, scientific and technical activities not elsewhere classified	8	10,271
9305 - Other service activities	7	7,926
99999 - Dormant Company	7	26,088
96090 - Other service activities not elsewhere classified	6	14,220
43220 - Plumbing, heat and air-conditioning installation	5	2,716
82990 - Other business support service activities not elsewhere classified	5	35,447
56101 - Licenced restaurants	4	2,540
68209 - Other letting and operating of own or leased real estate	4	4,535
43999 - Other specialised construction activities not elsewhere classified	4	4,091
70229 - Management consultancy activities other than financial management	4	20,390
93290 - Other amusement and recreation activities not elsewhere classified	4	1,751
5552 - Catering	3	1,722
7414 - Business & management consultancy	3	10,978
69102 - Solicitors	3	1,431
43210 - Electrical installation	3	3,557
55900 - Other accommodation	3	599
9272 - Other recreational activities	3	889