

Cheltenham

q3 2011 business confidence report



headlines

- August 2011 saw a new record in company registrations in Cheltenham when compared to any previous August.

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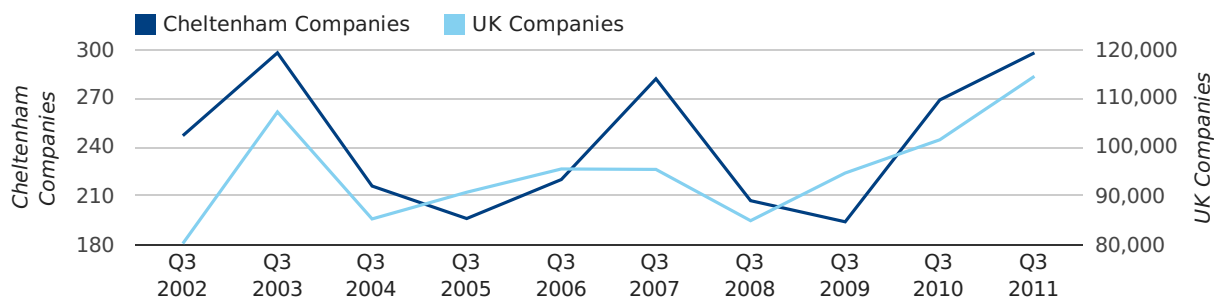
Quarterly Data (Q3 Jul-Sep 2011)

A total of 298 companies were registered in Cheltenham during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 10.8% versus the same period last year (Q3 2010). This figure compares equally to the UK as a whole, which saw an increase of 12.8% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	CHELTENHAM	UK
2011	298	114,512
2010	269	101,492
% CHANGE	10.8%	12.8%
RECORD YEAR	2003 (298)	2011 (114,512)

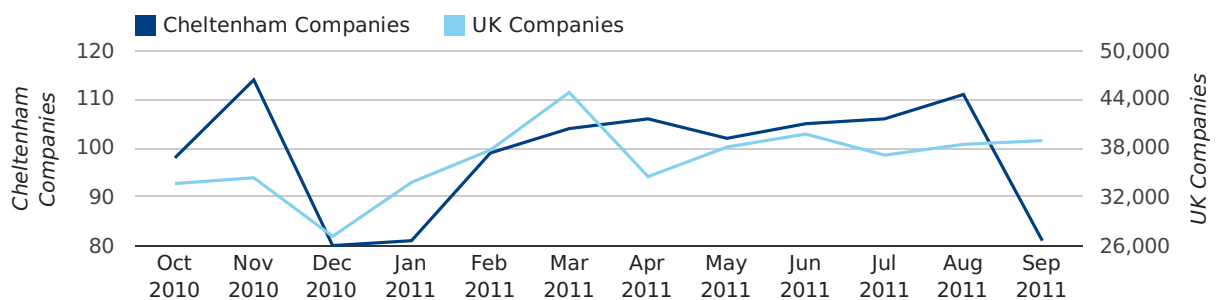
new companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

August 2011 saw a new record in company registrations in Cheltenham when compared to any previous August.

new companies by month



	JULY	AUGUST	SEPTEMBER
NEW COMPANIES IN 2011	106	111	81
NEW COMPANIES IN 2010	93	74	102
% CHANGE	14.0%	50.0%	-20.6%
RECORD YEAR	2003 (118)	2011 (111)	2010 (102)

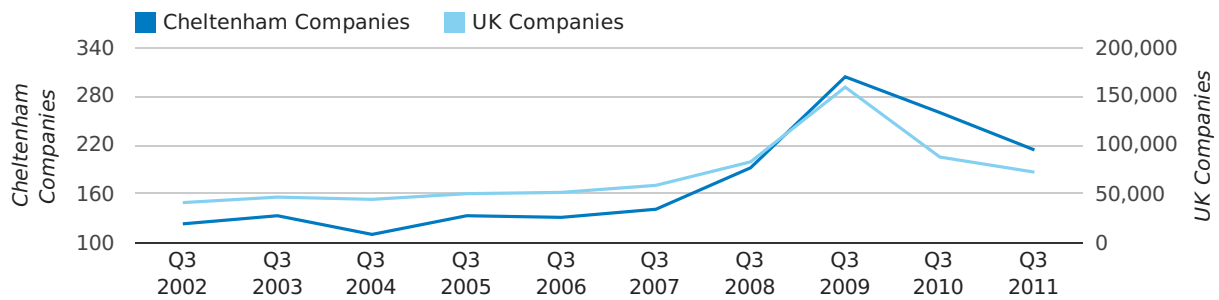
Quarterly Data (Q3 Jul-Sep 2011)

A total of 214 companies were dissolved in Cheltenham during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is a decrease of 17.7% versus the same period last year (Q3 2010). This figure compares well to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

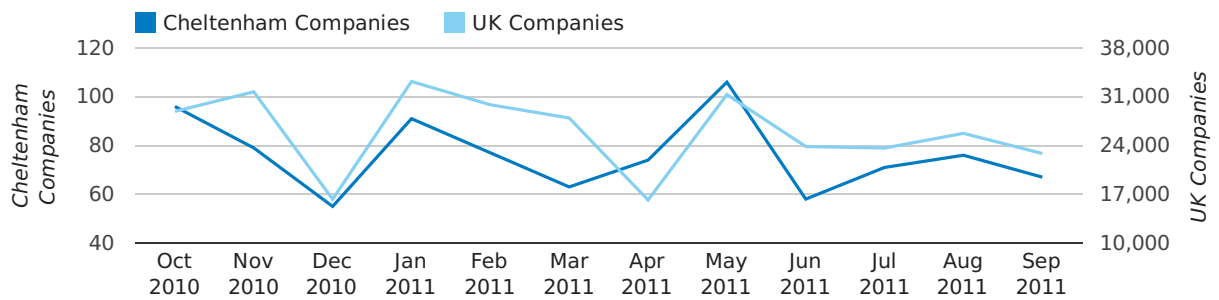
THIRD QUARTER (JUL 2011 - SEP 2011)	CHELTENHAM	UK
2011	214	72,230
2010	260	87,705
% CHANGE	-17.7%	-17.6%
RECORD YEAR	2009 (304)	2009 (159,401)

dissolved companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

dissolved companies by month



	JULY	AUGUST	SEPTEMBER
CLOSED COMPANIES IN 2011	71	76	67
CLOSED COMPANIES IN 2010	73	72	115
% CHANGE	-2.7%	5.6%	-42%
RECORD YEAR	2010 (73)	2008 (140)	2009 (151)

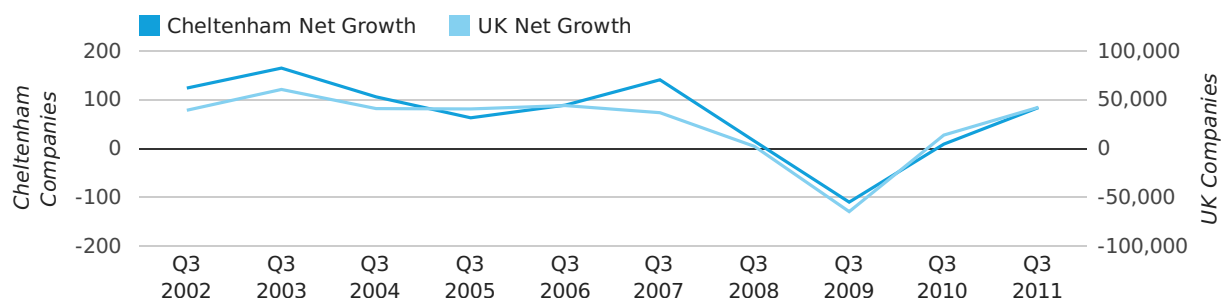
Quarterly Data (Q3 Jul-Sep 2011)

Net company growth for Cheltenham during the third quarter of 2011 (Jul 2011 - Sep 2011) was 84 companies.

This represents an increase of 833.3% on the same period last year.

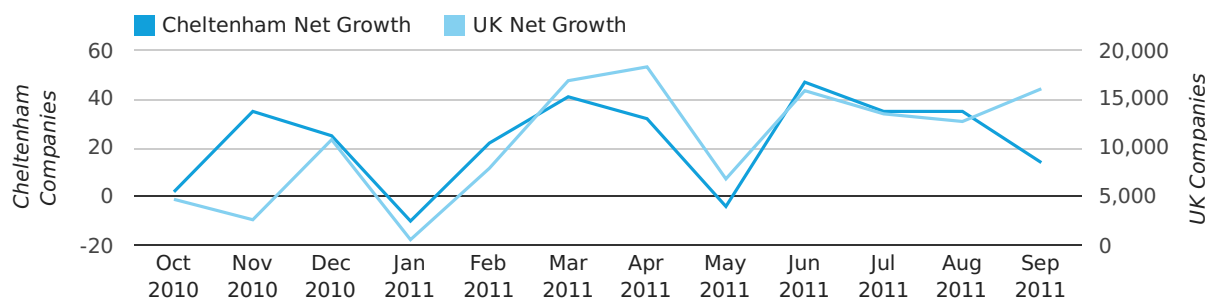
THIRD QUARTER (JUL 2011 - SEP 2011)	CHELTENHAM	UK
2011	84	42,282
2010	9	13,787
% CHANGE	833.3%	206.7%
RECORD YEAR	2003 (165)	2003 (60,597)

net growth by quarter



Monthly Data (Jul, Aug & Sep 2011)

net growth by month



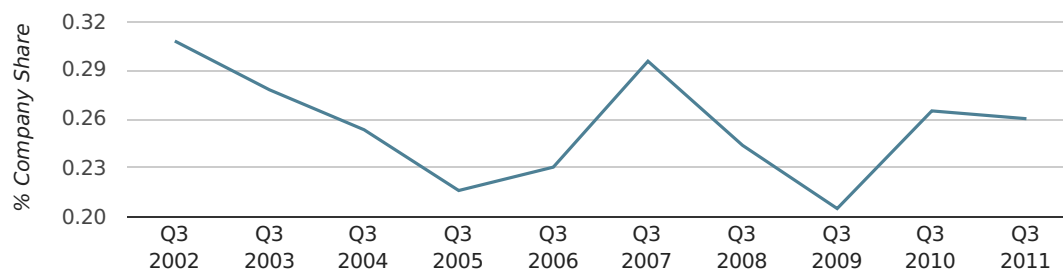
	JULY	AUGUST	SEPTEMBER
NET GROWTH IN 2011	35	35	14
NET GROWTH IN 2010	20	2	-13
% CHANGE	75.0%	1,650.0%	-207.7%
RECORD YEAR	2008 (81)	2007 (53)	2004 (65)

Quarterly Data (Q3 Jul-Sep 2011)

In the third quarter of 2011, Cheltenham formed 0.3% of all UK companies.

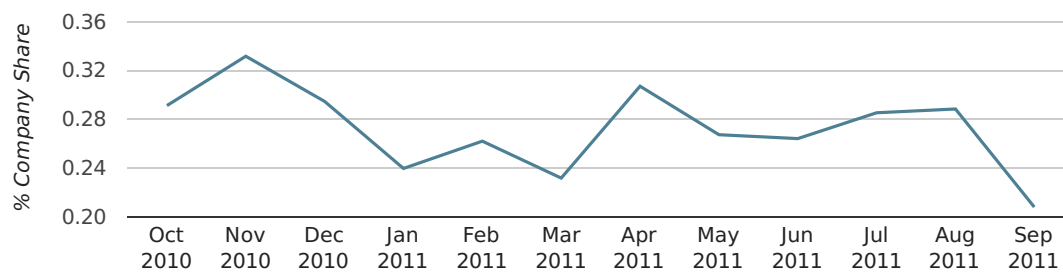
THIRD QUARTER (JUL 2011 - SEP 2011)	CHELTENHAM
2011	0.3%
2010	0.3%
2009	0.2%
2008	0.2%
2007	0.3%
RECORD YEAR (SINCE 1960)	1966 (0.6%)

company share by quarter



Monthly Data (Jul, Aug & Sep 2011)

company share by month



	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.3%	0.3%	0.2%
UK FORMATION SHARE IN 2010	0.3%	0.2%	0.3%
% CHANGE	4.3%	26.2%	-28.3%
RECORD YEAR	1966 (1.0%)	1966 (0.5%)	1962 (0.6%)

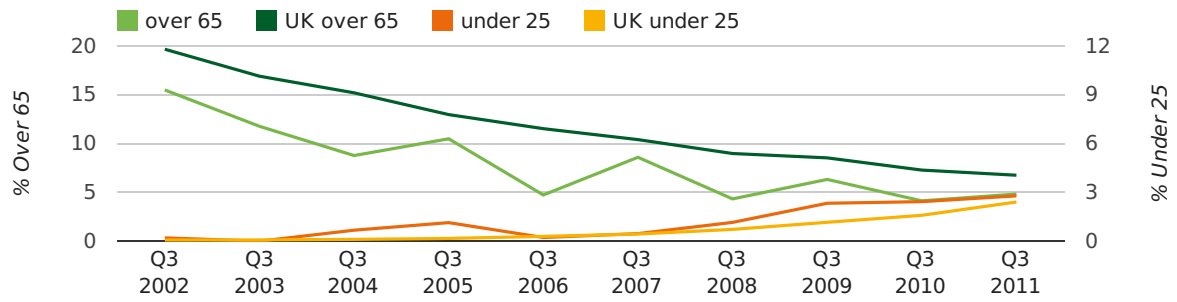
Quarterly Data (Q3 Jul-Sep 2011)

The average age of a director in the third quarter of 2011 was 45.3.

The percentage of directors under the age of 25 was 2.8% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 4.8% compared to the UK figure of 4.1%.

director age by quarter

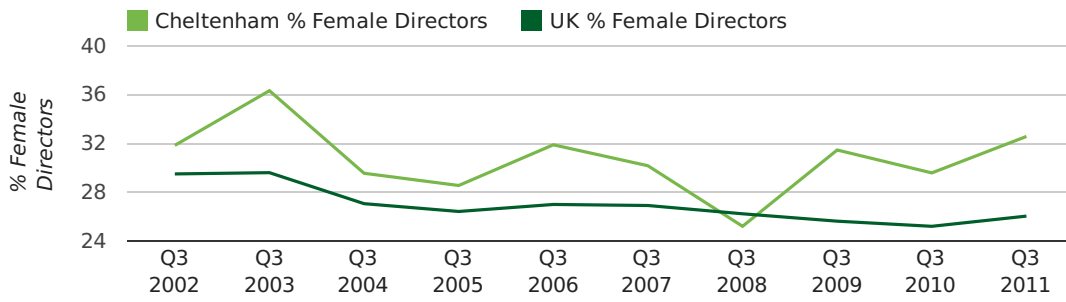


Quarterly Data (Q3 Jul-Sep 2011)

The record third quarter for female directors in Cheltenham was in 1862 when 50.0% of all directors were female.

32.6% of all director appointments in Cheltenham in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

director gender by quarter



Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.06%	CONSULTING	5.11%
MANAGEMENT	2.00%	MANAGEMENT	4.75%
CONSULTANCY	1.56%	CONSULTANCY	3.19%
CHELTENHAM	1.50%	PROPERTY	2.41%
CARE	1.39%	TRADING	2.06%
BUSINESS	1.17%	DESIGN	1.94%
COTSWOLD	1.11%	ASSOCIATES	1.85%
DENTAL	1.00%	BUSINESS	1.82%
IT	0.89%	CONSULTANTS	1.76%
(CHELTENHAM)	0.78%	ENGINEERING	1.74%
TRAINING	0.67%	MEDIA	1.72%
DESIGN	0.67%	CONSTRUCTION	1.72%
SCHOOL	0.61%	LONDON	1.63%
CONSTRUCTION	0.61%	J	1.47%
CREATIVE	0.56%	GLOBAL	1.46%
J	0.56%	INVESTMENTS	1.43%
SYSTEMS	0.56%	CARE	1.42%
CAPITAL	0.50%	IT	1.38%
BUILDING	0.50%	BUILDING	1.30%
P	0.50%	PROPERTIES	1.28%
CONSULTANTS	0.45%	ELECTRICAL	1.27%
CENTRE	0.45%	M	1.25%
HOLDINGS	0.45%	ENERGY	1.22%
ASSOCIATES	0.45%	TRAINING	1.21%
ENTERPRISES	0.39%	S	1.21%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	396	204,493
7487 - Other business activities	128	65,177
70229 - Management consultancy activities other than financial management	73	15,760
7414 - Business & management consultancy	59	14,755
82990 - Other business support service activities not elsewhere classified	54	29,245
62020 - Information technology consultancy activities	48	10,137
9999 - Dormant Company	44	22,587
99999 - Dormant Company	33	18,281
9305 - Other service activities	32	10,525
7222 - Other software consultancy and supply	31	8,345
74990 - Non-trading company	28	8,064
74909 - Other professional, scientific and technical activities not elsewhere classified	28	7,551
7499 - Non-trading company	24	11,543
7260 - Other computer related activities	22	8,686
62090 - Other information technology service activities	19	6,798
4521 - General construction & civil engineering	18	6,321
62012 - Business and domestic software development	16	3,137
68320 - Management of real estate on a fee or contract basis	16	2,929
68209 - Other letting and operating of own or leased real estate	15	3,614
41100 - Development of building projects	15	3,697