

# Cheltenham

2012 half year business confidence report



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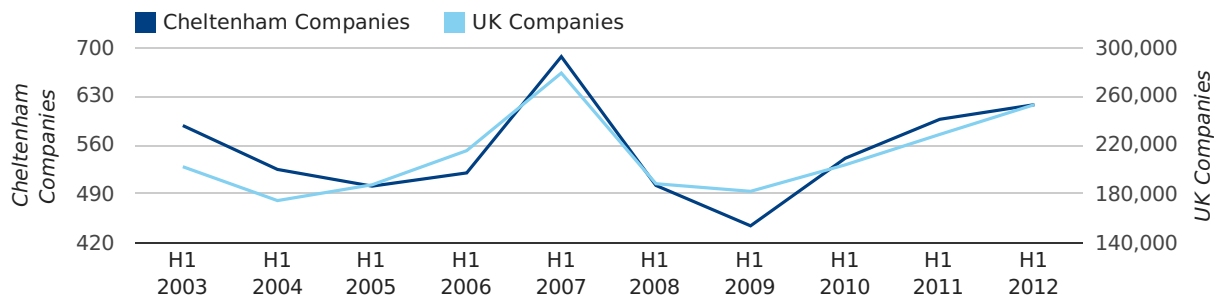
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 618 companies were formed in Cheltenham. This figure is 3.5% higher than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Cheltenham occurred in 2007 when a total of 687 were formed.

HALF YEAR (JAN-JUN)	CHELTEMPHAM	UK
2012	618	253,150
2011	597	228,735
% CHANGE	3.5%	10.7%
RECORD YEAR	2007 (687)	2007 (279,097)

### new companies by half year



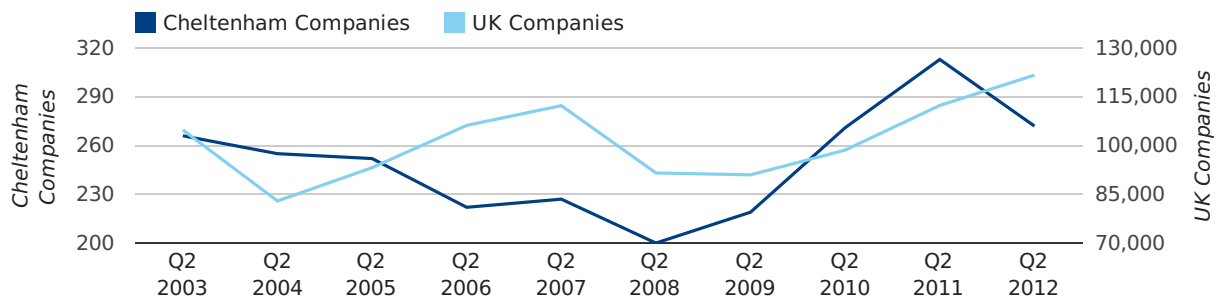
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 272 companies were registered in Cheltenham during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 13.1% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

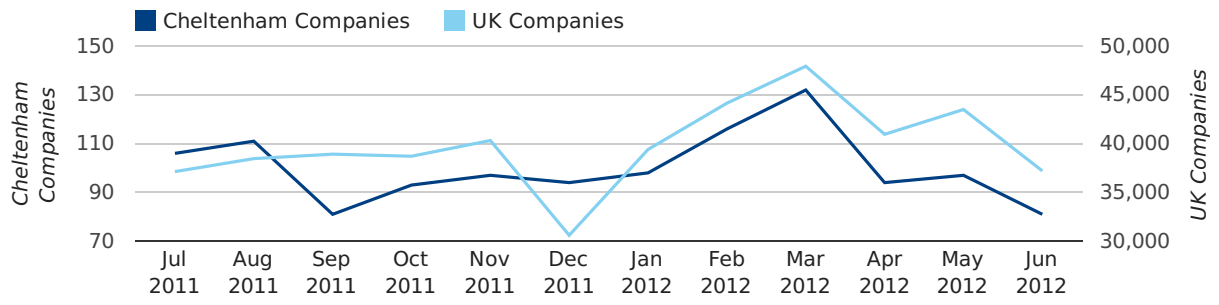
SECOND QUARTER (APR 2012 - JUN 2012)	CHELTEMPHAM	UK
2012	272	121,659
2011	313	112,344
% CHANGE	-13.1%	8.3%
RECORD YEAR	2011 (313)	2012 (121,659)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	94	97	81
NEW COMPANIES IN 2011	106	102	105
% CHANGE	-11.3%	-4.9%	-22.9%
RECORD YEAR	2011 (106)	2003 (104)	2011 (105)

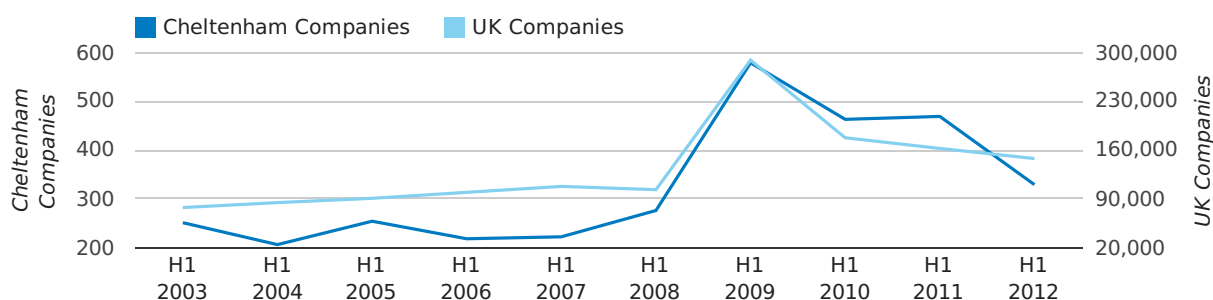
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 329 companies were dissolved in Cheltenham. This figure is 29.9% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Cheltenham occurred in 2009 when a total of 579 were closed.

HALF YEAR (JAN-JUN)	CHELTENHAM	UK
2012	329	147,793
2011	469	162,310
% CHANGE	-29.9%	-8.9%
RECORD YEAR	2009 (579)	2009 (289,236)

### dissolved companies by half year



### Quarterly Data (Q2 Apr-Jun 2012)

A total of 196 companies were dissolved in Cheltenham during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 17.6% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	CHELTENHAM	UK
2012	196	80,217
2011	238	71,324
% CHANGE	-17.6%	12.5%
RECORD YEAR	2009 (351)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



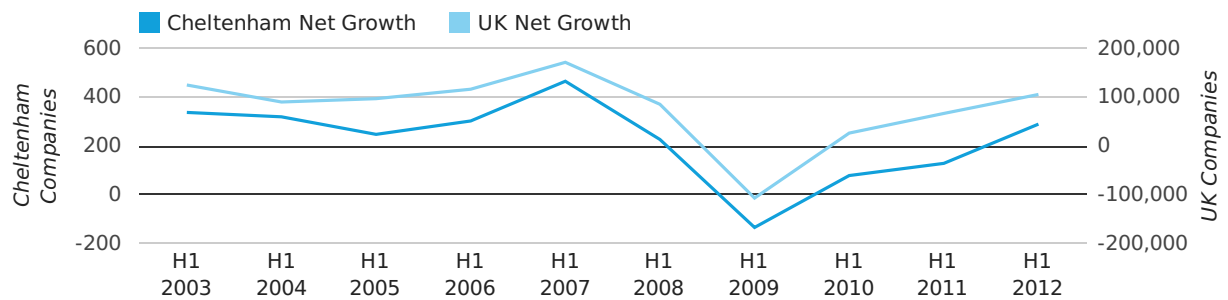
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	55	60	81
CLOSED COMPANIES IN 2011	74	106	58
% CHANGE	-25.7%	-43.4%	40%
RECORD YEAR	2009 (78)	2009 (158)	2009 (115)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Cheltenham increased by 289 companies. This figure is 125.8% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	CHELTENHAM	UK
2012	289	105,357
2011	128	66,425
% CHANGE	125.8%	58.6%
RECORD YEAR	2007 (465)	2007 (171,296)

### net growth by half year



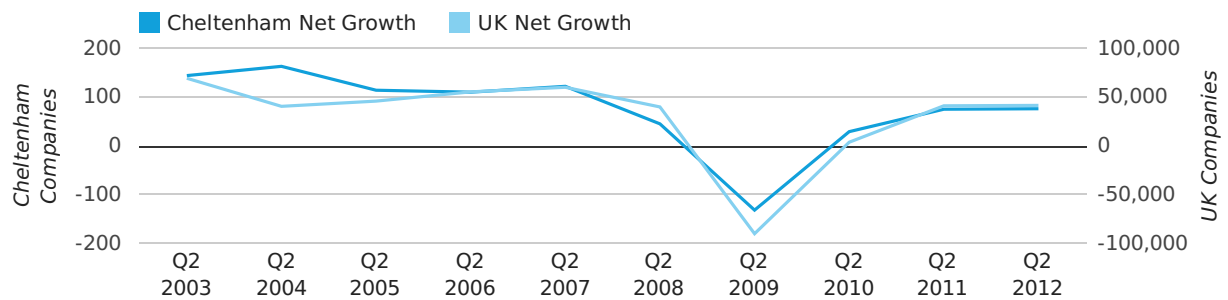
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Cheltenham during the second quarter of 2012 (Apr 2012 - Jun 2012) was 76 companies.

This represents an increase of 1.3% on the same period last year.

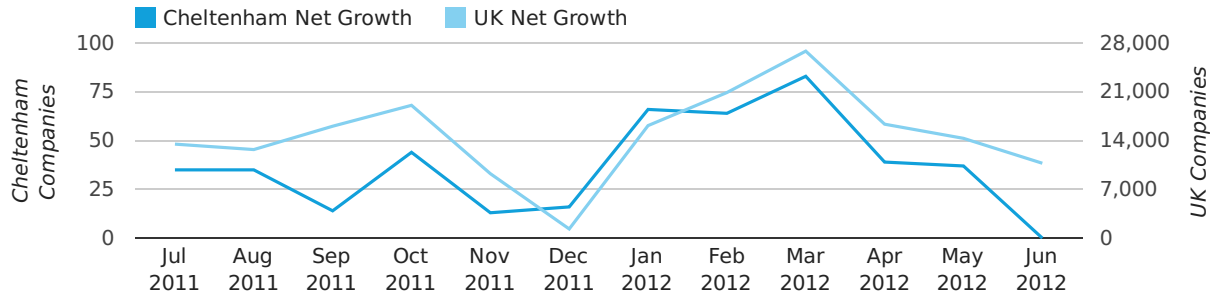
SECOND QUARTER (APR 2012 - JUN 2012)	CHELTENHAM	UK
2012	76	41,442
2011	75	41,020
% CHANGE	1.3%	1.0%
RECORD YEAR	2002 (172)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	39	37	0
NET GROWTH IN 2011	32	-4	47
% CHANGE	21.9%	-1,025.0%	-100.0%
RECORD YEAR	2007 (68)	2004 (85)	2002 (70)

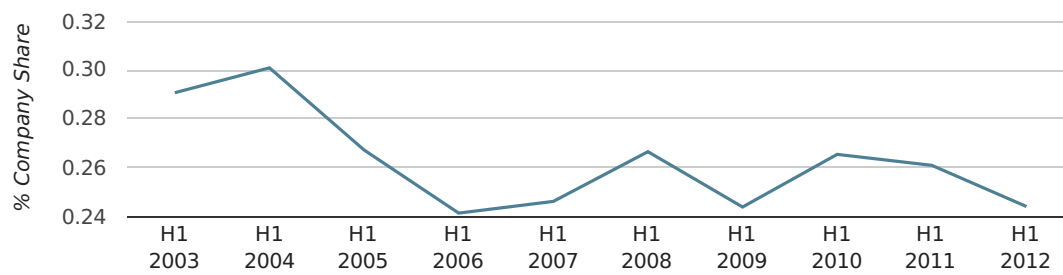


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Cheltenham formed 0.2% of all UK companies. This is less than the 2011 figure of 0.3%.

HALF YEAR (JAN-JUN)	CHELTENHAM
2012	0.2%
2011	0.3%
2010	0.3%
2009	0.2%
2008	0.3%
RECORD YEAR (SINCE 1960)	1967 (0.5%)

### company share by half year

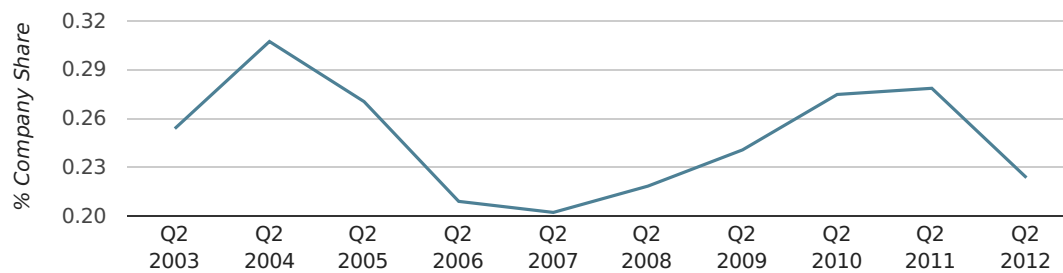


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Cheltenham formed 0.2% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	CHELTENHAM
2012	0.2%
2011	0.3%
2010	0.3%
2009	0.2%
2008	0.2%
RECORD YEAR (SINCE 1960)	1968 (0.4%)

### company share by quarter



## Monthly Data (Apr, May & Jun 2012)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.2%	0.2%	0.2%
UK FORMATION SHARE IN 2011	0.3%	0.3%	0.3%
% CHANGE	-25.3%	-16.6%	-17.6%
RECORD YEAR	1967 (0.9%)	1969 (1.0%)	1977 (0.7%)

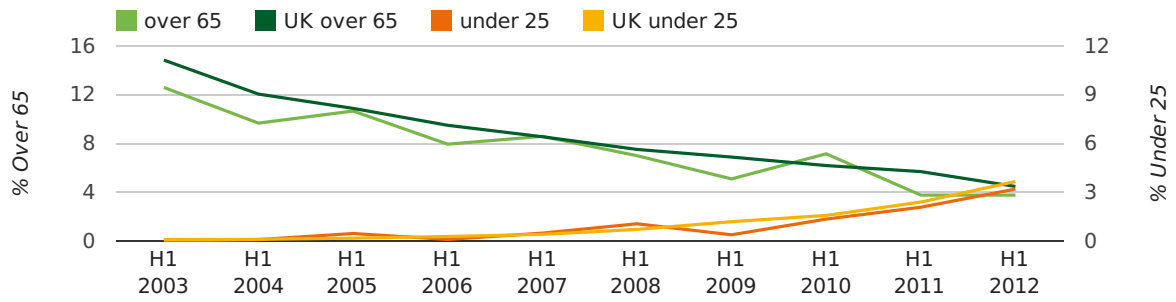
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 44.5.

The percentage of directors under the age of 25 was 3.2% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 3.8% compared to the UK figure of 3.4%.

#### director age by half year



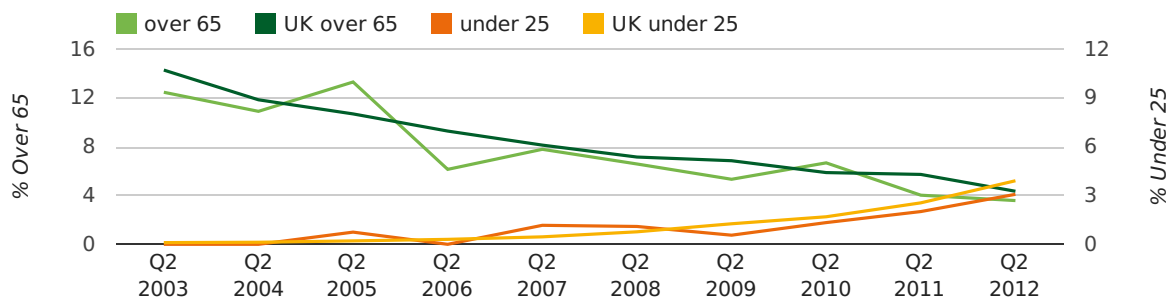
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 45.0.

The percentage of directors under the age of 25 was 3.1% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 3.6% compared to the UK figure of 3.3%.

#### director age by quarter

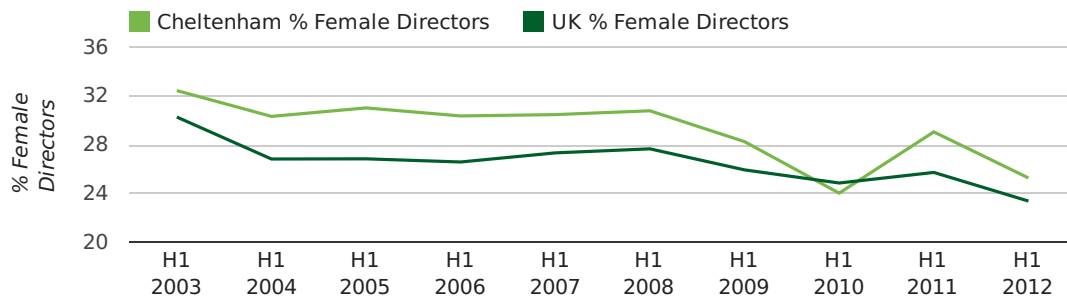


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Cheltenham was 1861 when 40.0% of all directors were female.

25.3% of all director appointments in Cheltenham in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

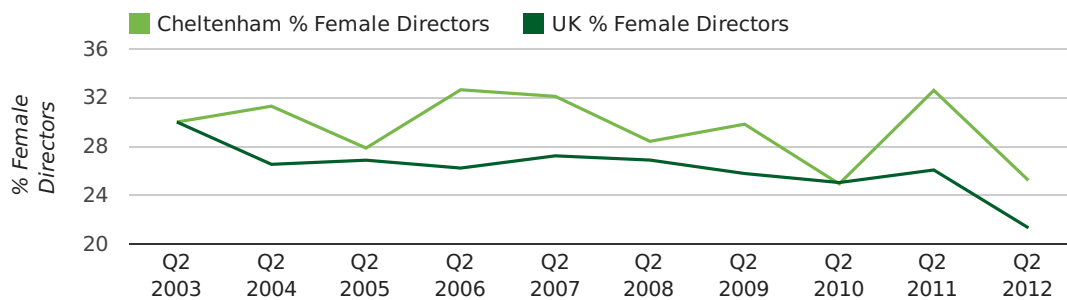


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Cheltenham was in 1866 when 66.7% of all directors were female.

25.2% of all director appointments in Cheltenham in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.09%	CONSULTING	5.07%
CHELTENHAM	1.76%	MANAGEMENT	4.74%
MANAGEMENT	1.76%	CONSULTANCY	3.28%
CONSULTANCY	1.49%	PROPERTY	2.35%
ASSOCIATES	0.83%	TRADING	2.10%
(CHELTENHAM)	0.77%	DESIGN	1.89%
COTSWOLD	0.72%	ENGINEERING	1.87%
BUSINESS	0.72%	ASSOCIATES	1.82%
SYSTEMS	0.66%	CONSULTANTS	1.78%
CONSTRUCTION	0.66%	CONSTRUCTION	1.71%
PROPERTY	0.61%	BUSINESS	1.70%
RECRUITMENT	0.55%	MEDIA	1.69%
TRAINING	0.55%	LONDON	1.68%
CARE	0.55%	J	1.57%
BCOMP	0.55%	GLOBAL	1.51%
INVESTMENTS	0.44%	INVESTMENTS	1.48%
HOUSE	0.44%	IT	1.42%
SECURITY	0.44%	CARE	1.31%
GLOBAL	0.44%	PROPERTIES	1.31%
CONSULTANTS	0.44%	M	1.26%
C	0.39%	ELECTRICAL	1.23%
J	0.39%	BUILDING	1.23%
MEDIA	0.39%	SECURITY	1.19%
CREATIVE	0.39%	S	1.18%
SCHOOL	0.39%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	489	244,457
70229 - Management consultancy activities other than financial management	109	20,390
7487 - Other business activities	89	47,029
62020 - Information technology consultancy activities	73	15,280
82990 - Other business support service activities not elsewhere classified	57	35,447
7414 - Business & management consultancy	49	10,978
99999 - Dormant Company	49	26,088
9999 - Dormant Company	34	16,469
74909 - Other professional, scientific and technical activities not elsewhere classified	34	10,271
74990 - Non-trading company	33	9,706
62012 - Business and domestic software development	32	4,742
62090 - Other information technology service activities	30	8,258
86230 - Dental practice activities	30	1,834
9305 - Other service activities	26	7,926
7222 - Other software consultancy and supply	25	6,356
41100 - Development of building projects	23	5,149
7499 - Non-trading company	21	8,023
7260 - Other computer related activities	18	6,456
69201 - Accounting and auditing activities	17	4,295
4521 - General construction & civil engineering	16	4,644