

# Chichester

2012 half year business confidence report



## headlines

- May 2012 saw a new record in company registrations in Chichester when compared to any previous May.

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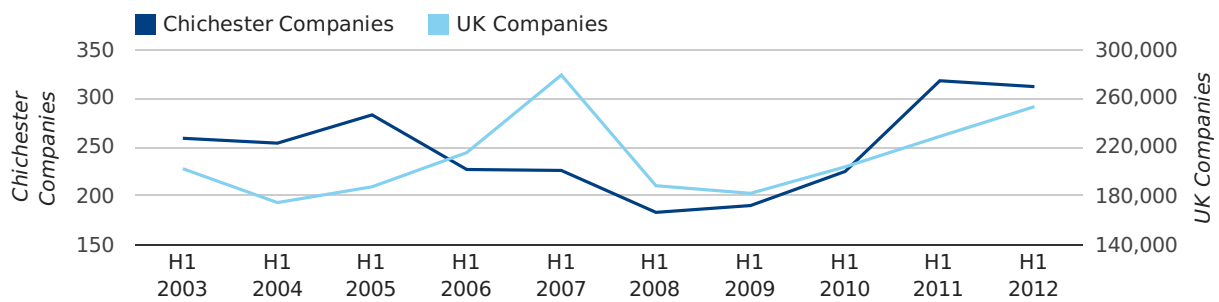
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 312 companies were formed in Chichester. This figure is 1.9% lower than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Chichester occurred in 2011 when a total of 318 were formed.

HALF YEAR (JAN-JUN)	CHICHESTER	UK
2012	312	253,150
2011	318	228,735
% CHANGE	-1.9%	10.7%
RECORD YEAR	2011 (318)	2007 (279,097)

### new companies by half year



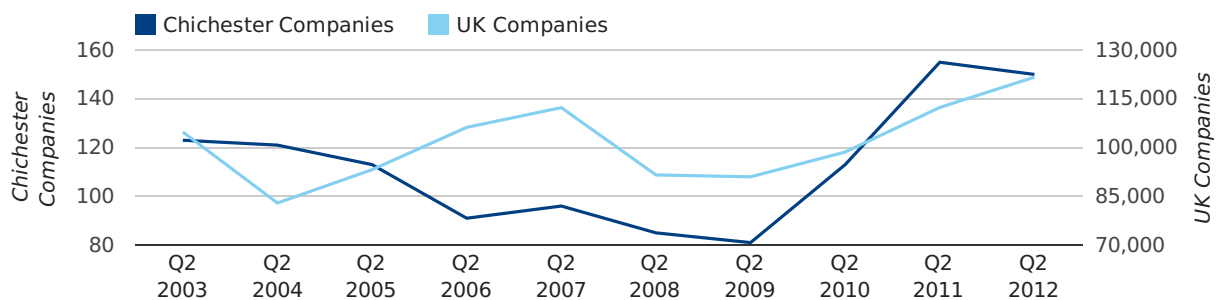
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 150 companies were registered in Chichester during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 3.2% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	CHICHESTER	UK
2012	150	121,659
2011	155	112,344
% CHANGE	-3.2%	8.3%
RECORD YEAR	2011 (155)	2012 (121,659)

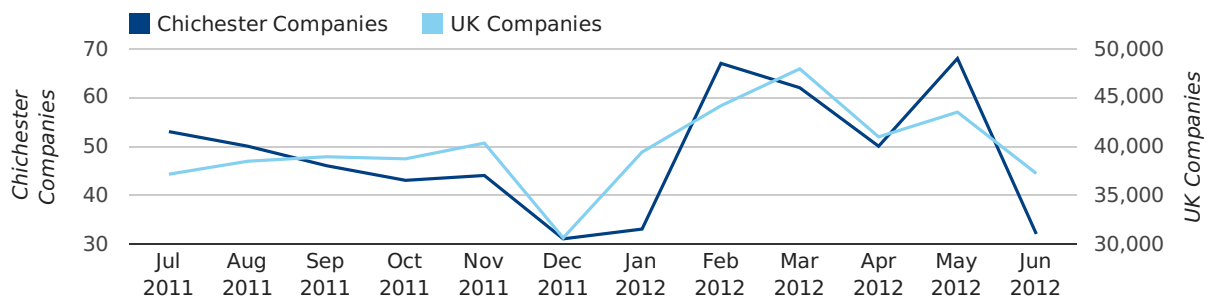
### new companies by quarter



## Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Chichester when compared to any previous May.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	50	68	32
NEW COMPANIES IN 2011	53	62	40
% CHANGE	-5.7%	9.7%	-20.0%
RECORD YEAR	2011 (53)	2012 (68)	1999 (44)

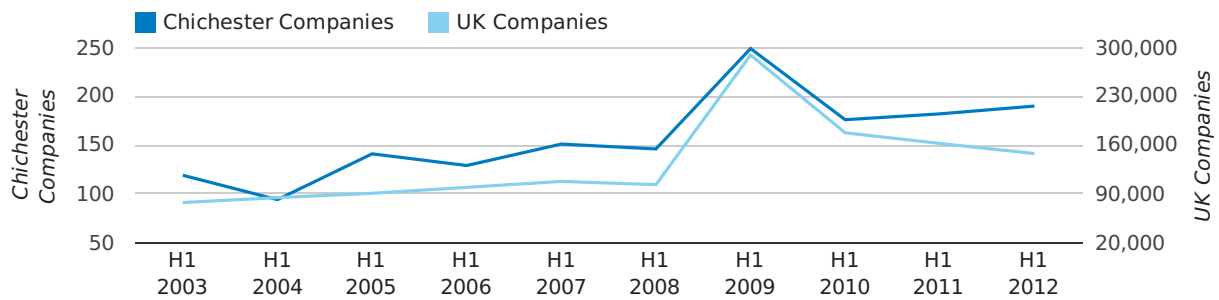
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 190 companies were dissolved in Chichester. This figure is 4.4% higher than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Chichester occurred in 2009 when a total of 249 were closed.

HALF YEAR (JAN-JUN)	CHICHESTER	UK
2012	190	147,793
2011	182	162,310
% CHANGE	4.4%	-8.9%
RECORD YEAR	2009 (249)	2009 (289,236)

### dissolved companies by half year



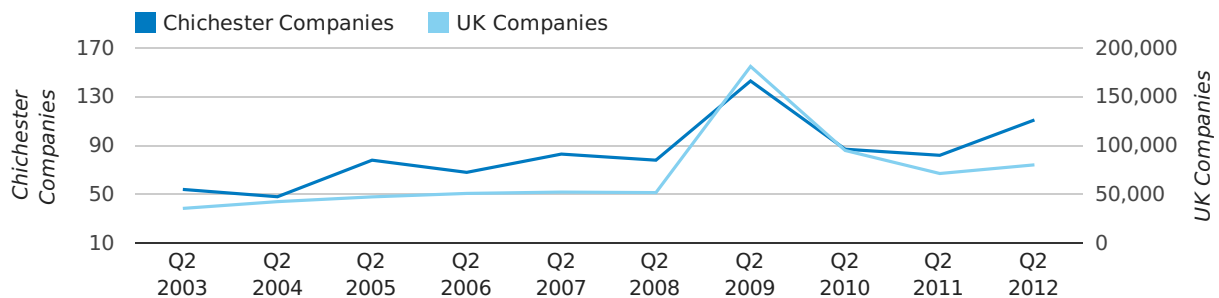
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 111 companies were dissolved in Chichester during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 35.4% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

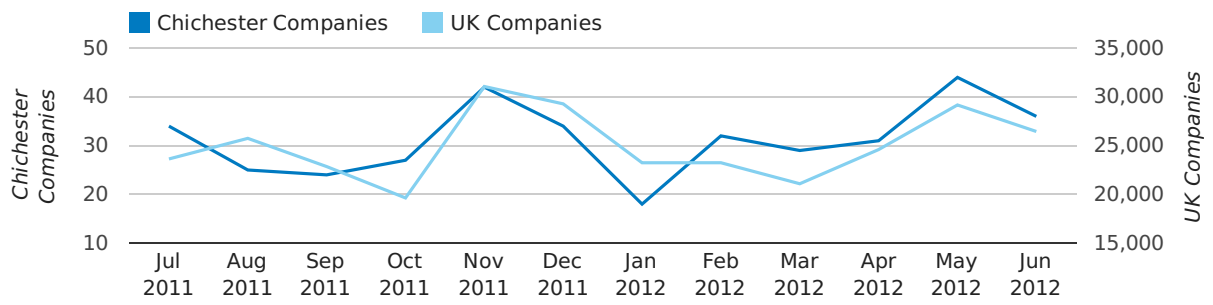
SECOND QUARTER (APR 2012 - JUN 2012)	CHICHESTER	UK
2012	111	80,217
2011	82	71,324
% CHANGE	35.4%	12.5%
RECORD YEAR	2009 (143)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



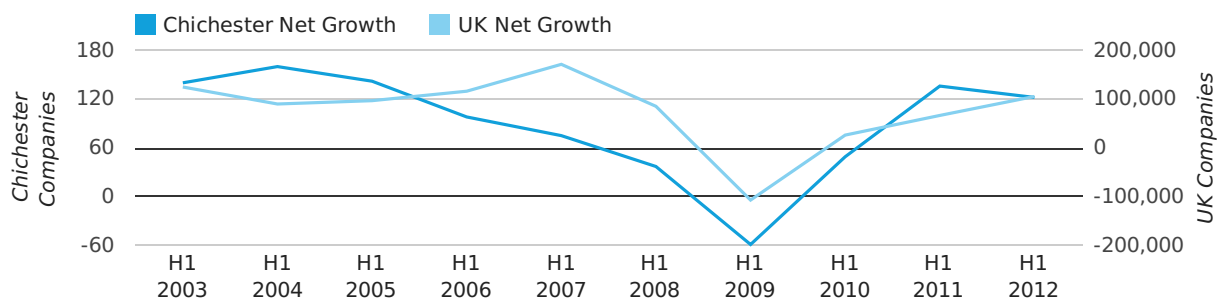
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	31	44	36
CLOSED COMPANIES IN 2011	21	31	30
% CHANGE	47.6%	41.9%	20%
RECORD YEAR	2009 (39)	2009 (67)	2009 (37)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Chichester increased by 122 companies. This figure is 10.3% lower than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	CHICHESTER	UK
2012	122	105,357
2011	136	66,425
% CHANGE	-10.3%	58.6%
RECORD YEAR	2004 (160)	2007 (171,296)

### net growth by half year



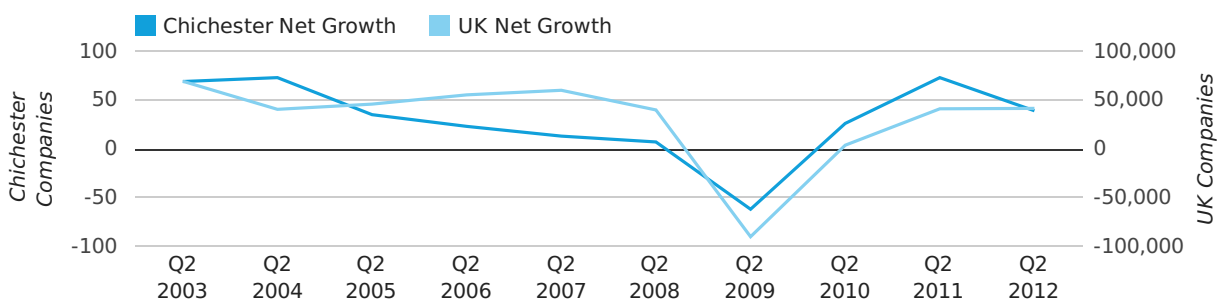
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Chichester during the second quarter of 2012 (Apr 2012 - Jun 2012) was 39 companies.

This represents a decrease of 46.6% on the same period last year.

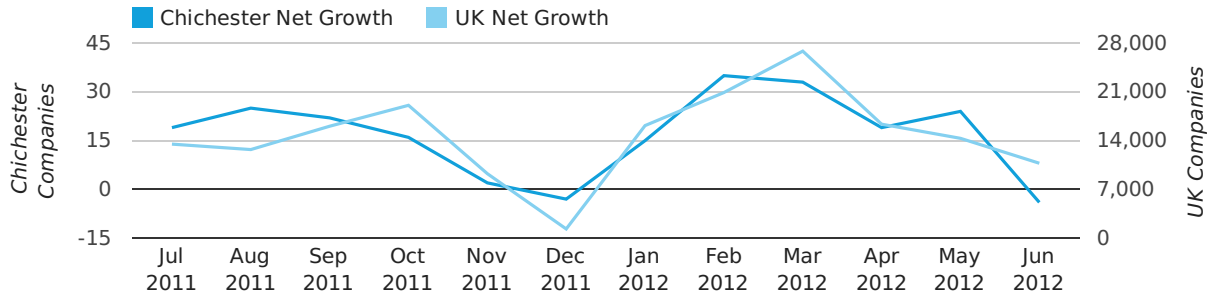
SECOND QUARTER (APR 2012 - JUN 2012)	CHICHESTER	UK
2012	39	41,442
2011	73	41,020
% CHANGE	-46.6%	1.0%
RECORD YEAR	1998 (93)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	19	24	-4
NET GROWTH IN 2011	32	31	10
% CHANGE	-40.6%	-22.6%	-140.0%
RECORD YEAR	1998 (43)	2011 (31)	1999 (33)

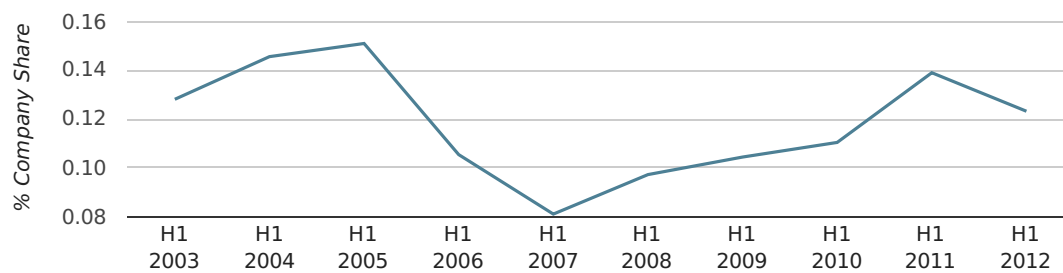


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Chichester formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	CHICHESTER
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1960 (0.2%)

#### company share by half year

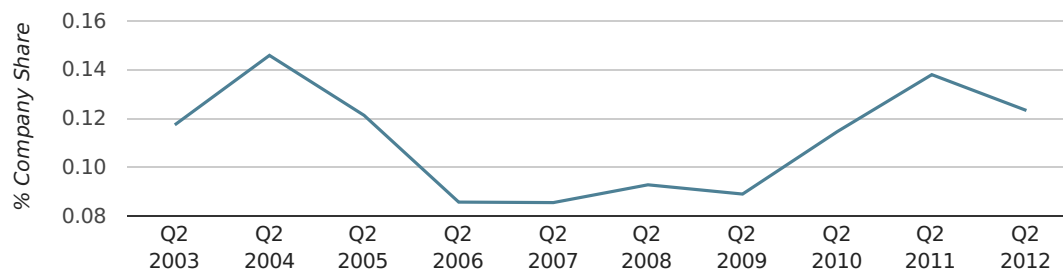


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Chichester formed 0.1% of all UK companies.

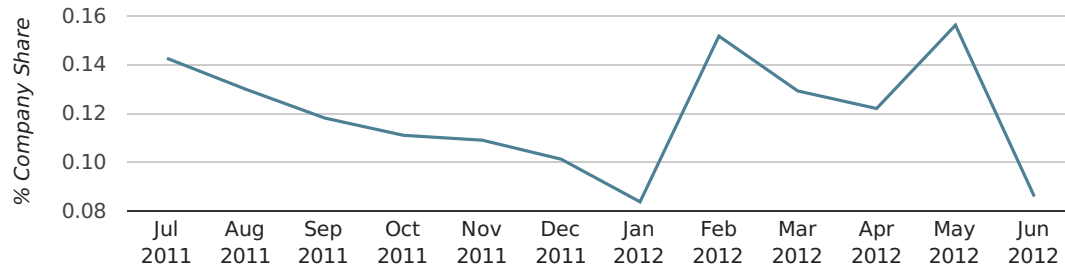
SECOND QUARTER (APR 2012 - JUN 2012)	CHICHESTER
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1967 (0.3%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2012)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.2%	0.1%
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.1%
% CHANGE	-20.6%	-3.9%	-14.6%
RECORD YEAR	1967 (0.9%)	1960 (0.6%)	1970 (0.5%)

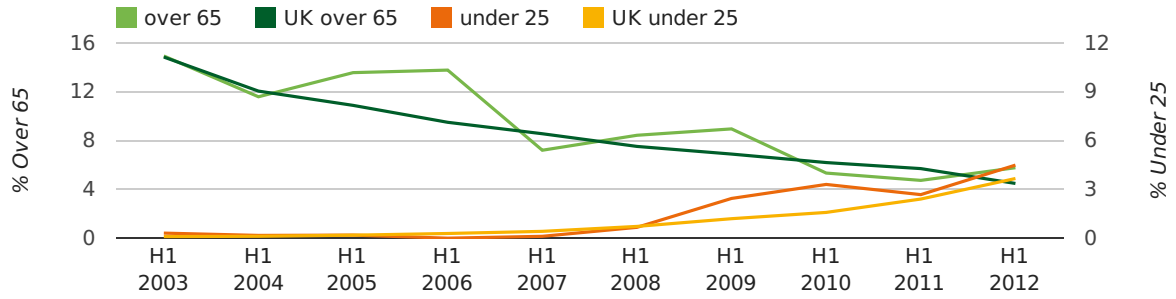
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 45.8.

The percentage of directors under the age of 25 was 4.5% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 5.8% compared to the UK figure of 3.4%.

#### director age by half year



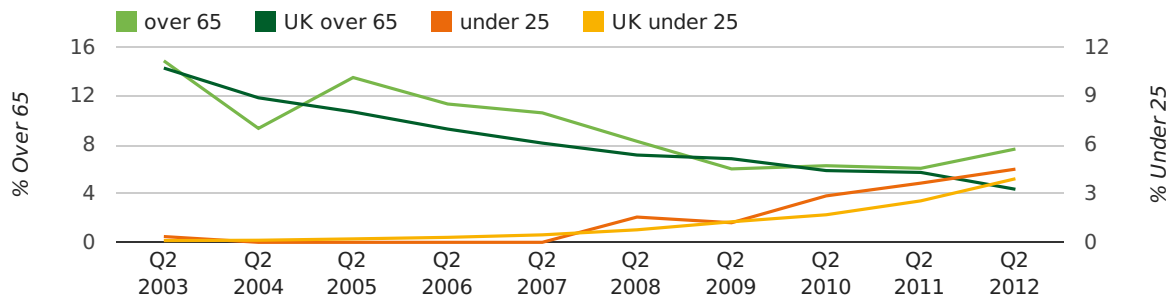
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 46.8.

The percentage of directors under the age of 25 was 4.5% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 7.7% compared to the UK figure of 3.3%.

#### director age by quarter

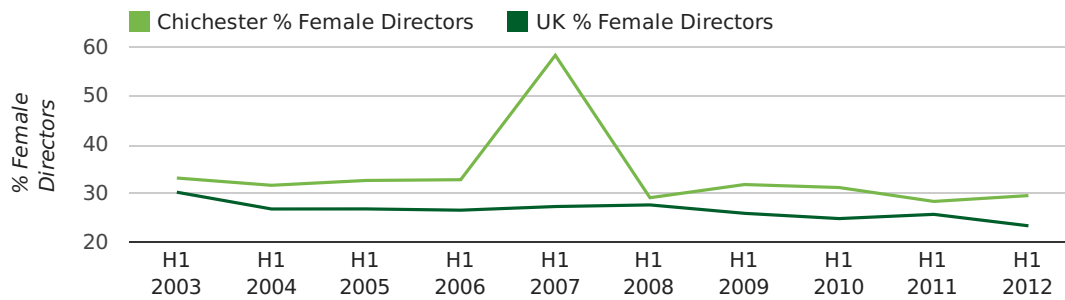


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Chichester was 1861 when 40.0% of all directors were female.

29.6% of all director appointments in Chichester in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

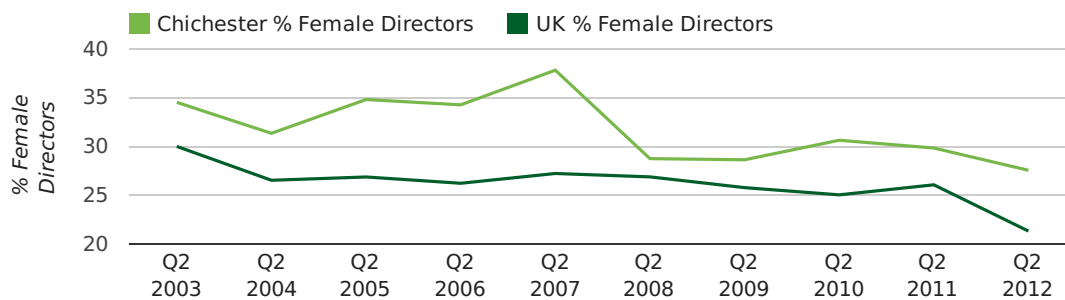


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Chichester was in 1866 when 66.7% of all directors were female.

27.6% of all director appointments in Chichester in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	1.93%	CONSULTING	5.07%
CHICHESTER	1.73%	MANAGEMENT	4.74%
CONSULTING	1.32%	CONSULTANCY	3.28%
MAYS	1.22%	PROPERTY	2.35%
MEDIA	1.02%	TRADING	2.10%
ELECTRICAL	1.02%	DESIGN	1.89%
CONSTRUCTION	0.91%	ENGINEERING	1.87%
PROPERTIES	0.81%	ASSOCIATES	1.82%
DIGITAL	0.81%	CONSULTANTS	1.78%
SCAFFOLDING	0.81%	CONSTRUCTION	1.71%
DESIGN	0.61%	BUSINESS	1.70%
TRADING	0.61%	MEDIA	1.69%
ASSOCIATES	0.61%	LONDON	1.68%
DEVELOPMENTS	0.61%	J	1.57%
ENERGY	0.61%	GLOBAL	1.51%
J	0.51%	INVESTMENTS	1.48%
BUILDING	0.51%	IT	1.42%
INVESTMENTS	0.51%	CARE	1.31%
BUSINESS	0.51%	PROPERTIES	1.31%
CONTRACTORS	0.51%	M	1.26%
CONSULTANTS	0.51%	ELECTRICAL	1.23%
SMART	0.41%	BUILDING	1.23%
HEATING	0.41%	SECURITY	1.19%
CATERING	0.41%	S	1.18%
CAR	0.41%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	226	244,457
7487 - Other business activities	45	47,029
99999 - Dormant Company	41	26,088
82990 - Other business support service activities not elsewhere classified	33	35,447
70229 - Management consultancy activities other than financial management	31	20,390
9999 - Dormant Company	21	16,469
62020 - Information technology consultancy activities	13	15,280
96090 - Other service activities not elsewhere classified	12	14,220
47190 - Other retail sale in non-specialised stores	12	1,933
41100 - Development of building projects	12	5,149
74990 - Non-trading company	10	9,706
7414 - Business & management consultancy	10	10,978
7260 - Other computer related activities	9	6,456
74909 - Other professional, scientific and technical activities not elsewhere classified	9	10,271
7499 - Non-trading company	9	8,023
4521 - General construction & civil engineering	8	4,644
86101 - Hospital activities	7	1,455
62090 - Other information technology service activities	7	8,258
68320 - Management of real estate on a fee or contract basis	6	3,365
45112 - Sale of used cars and light motor vehicles	6	1,485