

# Cirencester

2011 half year business confidence report



## headlines

- June 2011 saw a new record in company registrations in Cirencester when compared to any previous June.

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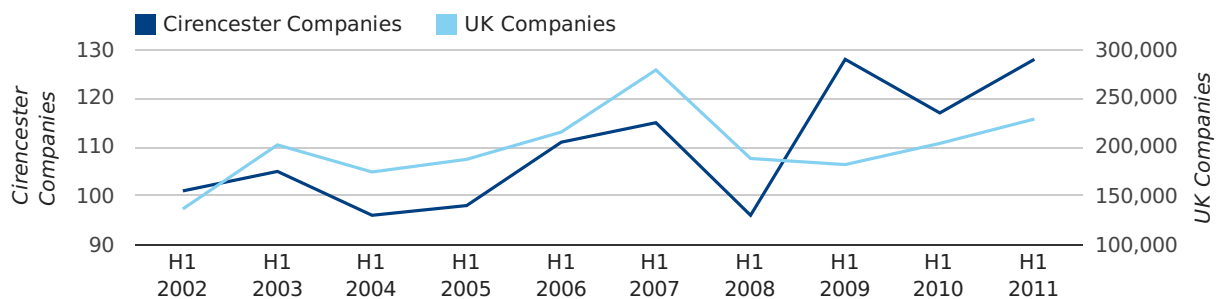
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 128 companies were formed in Cirencester. This figure is 9.4% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Cirencester occurred in 2009 when a total of 128 were formed.

HALF YEAR (JAN-JUN)	CIRENCESTER	UK
2011	128	228,735
2010	117	203,749
% CHANGE	9.4%	12.3%
RECORD YEAR	2009 (128)	2007 (279,097)

### new companies by half year



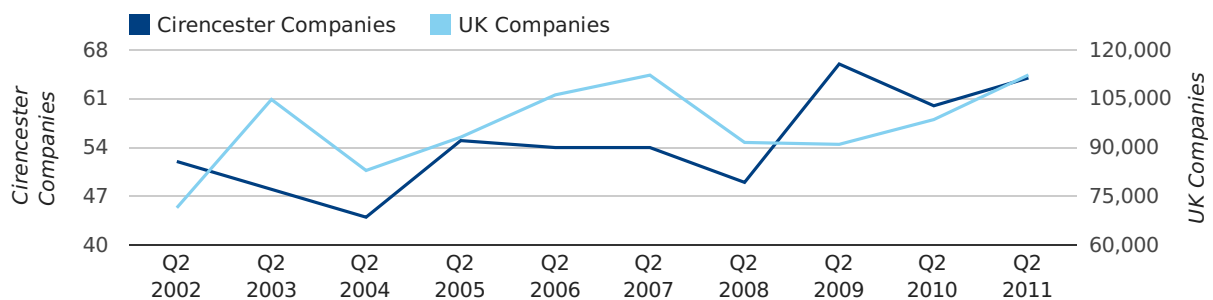
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 64 companies were registered in Cirencester during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 6.7% versus the same period last year (Q2 2010). This figure compares equally to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	CIRENCESTER	UK
2011	64	112,344
2010	60	98,612
% CHANGE	6.7%	13.9%
RECORD YEAR	2009 (66)	2011 (112,344)

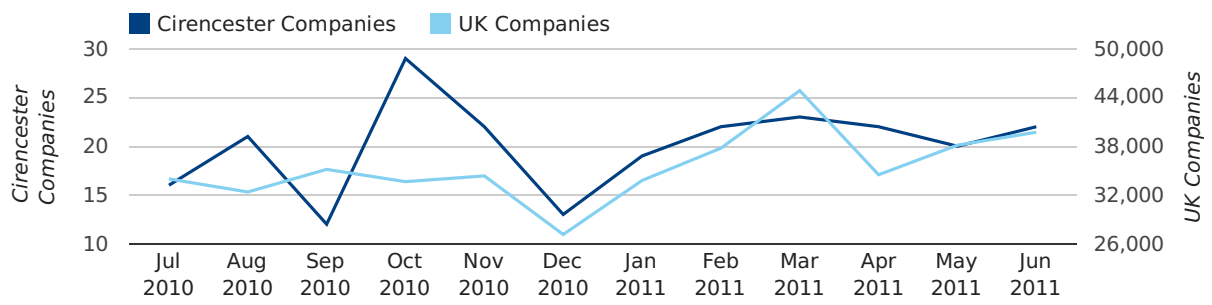
### new companies by quarter



## Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Cirencester when compared to any previous June.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	22	20	22
NEW COMPANIES IN 2010	21	20	19
% CHANGE	4.8%	0.0%	15.8%
RECORD YEAR	2009 (30)	2006 (29)	2011 (22)

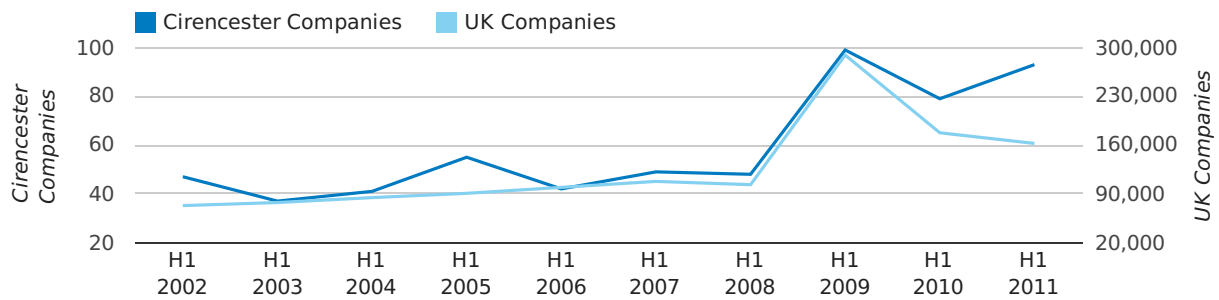
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 93 companies were dissolved in Cirencester. This figure is 17.7% higher than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Cirencester occurred in 2009 when a total of 99 were closed.

HALF YEAR (JAN-JUN)	CIRENCESTER	UK
2011	93	162,310
2010	79	177,631
% CHANGE	17.7%	-8.6%
RECORD YEAR	2009 (99)	2009 (289,236)

### dissolved companies by half year



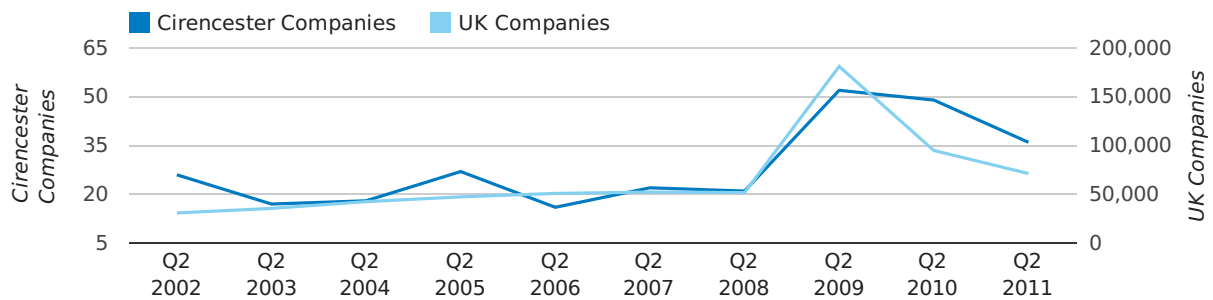
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 36 companies were dissolved in Cirencester during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 26.5% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

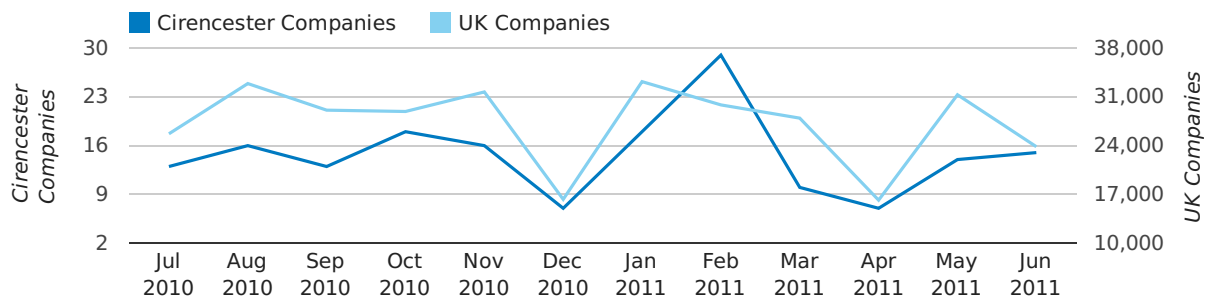
SECOND QUARTER (APR 2011 - JUN 2011)	CIRENCESTER	UK
2011	36	71,324
2010	49	94,954
% CHANGE	-26.5%	-24.9%
RECORD YEAR	2009 (52)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



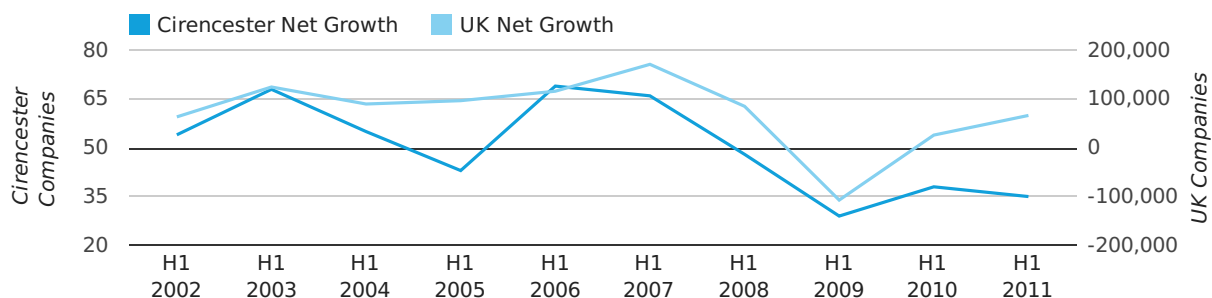
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	7	14	15
CLOSED COMPANIES IN 2010	7	22	20
% CHANGE	0.0%	-36.4%	-25%
RECORD YEAR	2008 (11)	2009 (27)	2010 (20)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Cirencester increased by 35 companies. This figure is 7.9% lower than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	CIRENCESTER	UK
2011	35	66,425
2010	38	26,118
% CHANGE	-7.9%	154.3%
RECORD YEAR	2006 (69)	2007 (171,296)

### net growth by half year



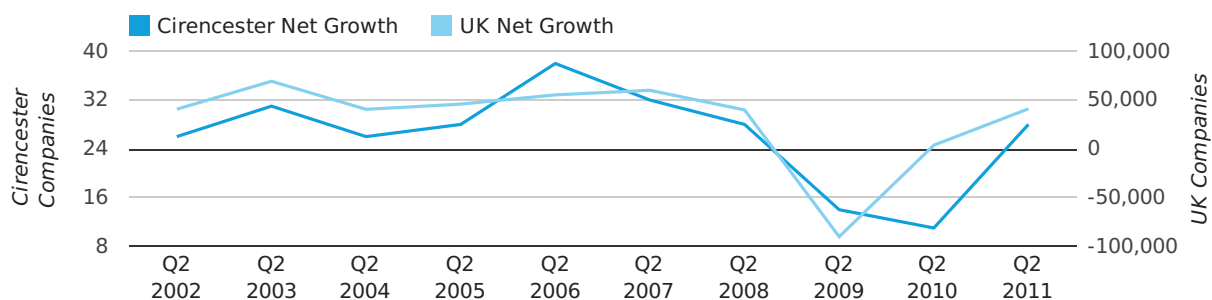
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Cirencester during the second quarter of 2011 (Apr 2011 - Jun 2011) was 28 companies.

This represents an increase of 154.5% on the same period last year.

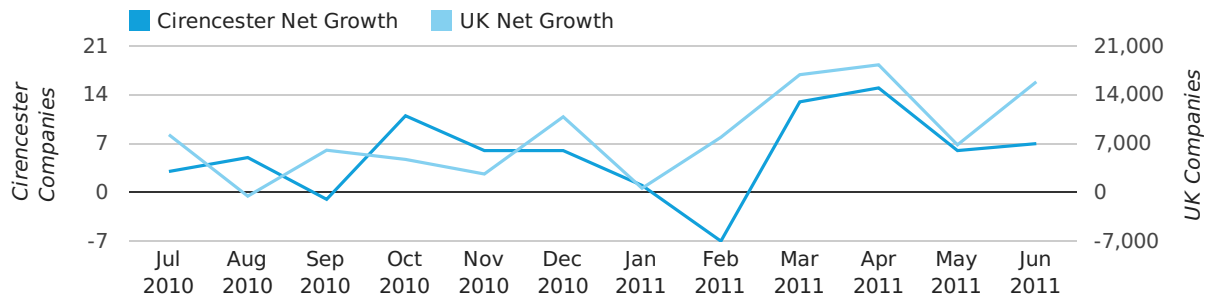
SECOND QUARTER (APR 2011 - JUN 2011)	CIRENCESTER	UK
2011	28	41,020
2010	11	3,658
% CHANGE	154.5%	1,021.4%
RECORD YEAR	2006 (38)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	15	6	7
NET GROWTH IN 2010	14	-2	-1
% CHANGE	7.1%	-400.0%	-800.0%
RECORD YEAR	2009 (19)	2006 (24)	1999 (17)

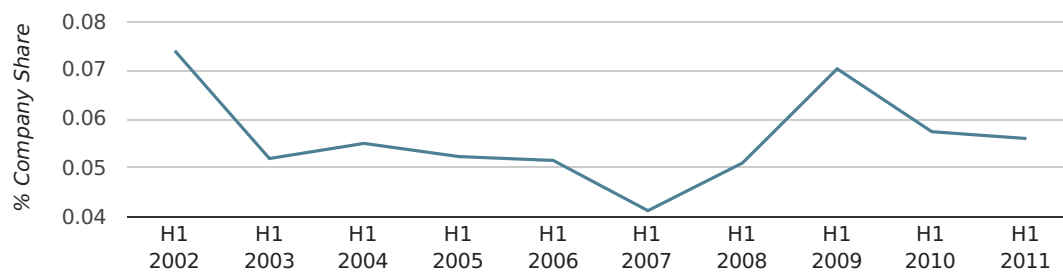


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Cirencester formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	CIRENCESTER
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.0%
RECORD YEAR (SINCE 1960)	1982 (0.1%)

#### company share by half year

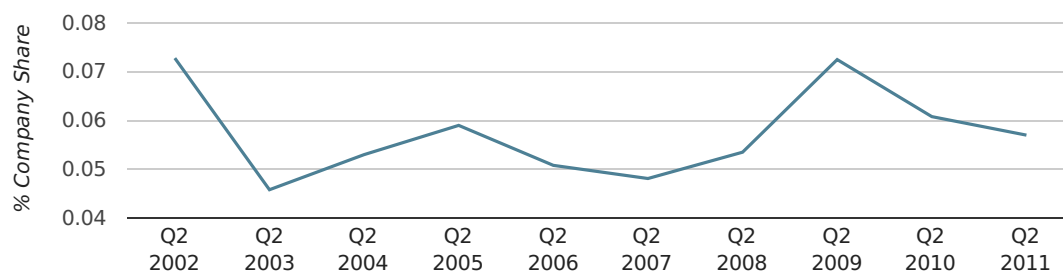


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Cirencester formed 0.1% of all UK companies.

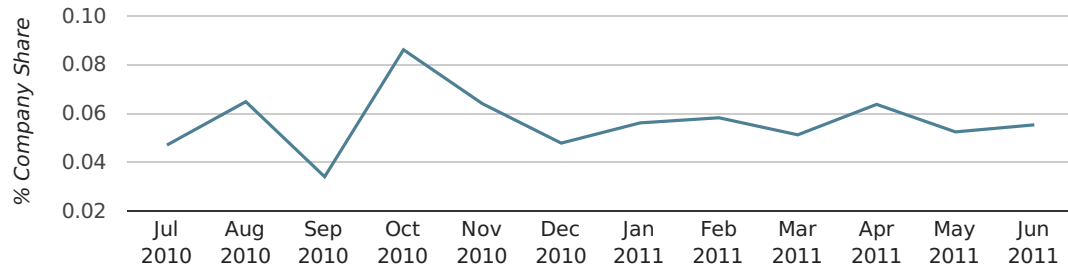
SECOND QUARTER (APR 2011 - JUN 2011)	CIRENCESTER
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.0%
RECORD YEAR (SINCE 1960)	1963 (0.2%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2011)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	1.4%	-21.2%	2.6%
RECORD YEAR	1982 (0.2%)	1963 (0.3%)	1974 (0.3%)

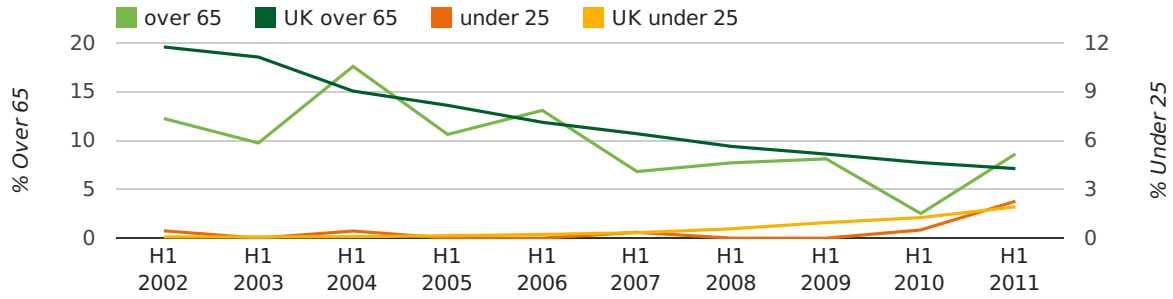
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 48.6.

The percentage of directors under the age of 25 was 2.3% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 8.6% compared to the UK figure of 4.3%.

#### director age by half year



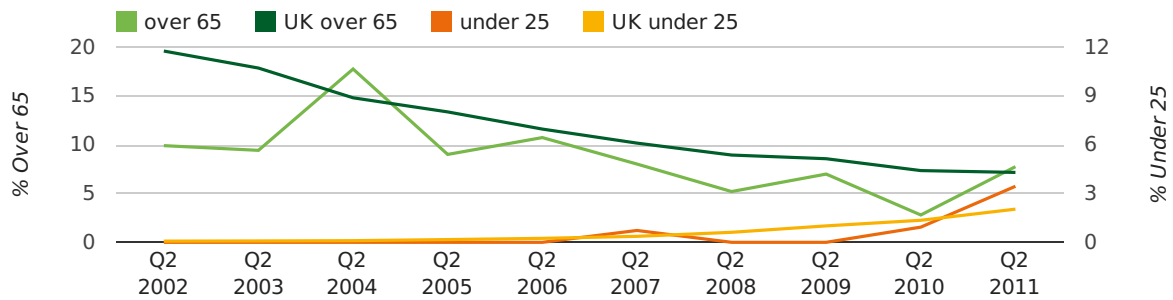
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 48.1.

The percentage of directors under the age of 25 was 3.4% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 7.8% compared to the UK figure of 4.3%.

#### director age by quarter

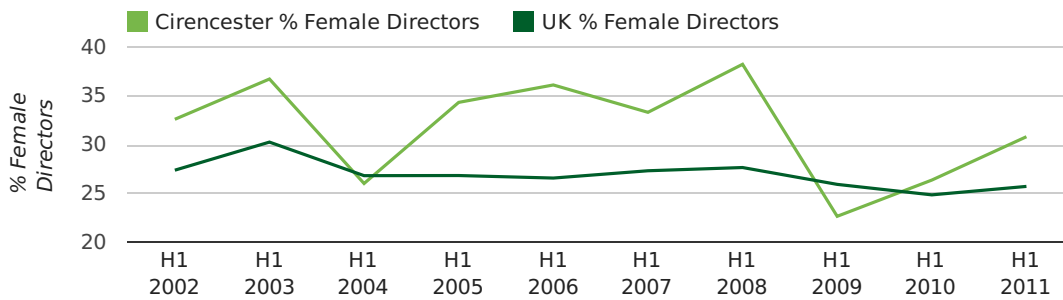


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Cirencester was 1861 when 40.0% of all directors were female.

30.8% of all director appointments in Cirencester in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

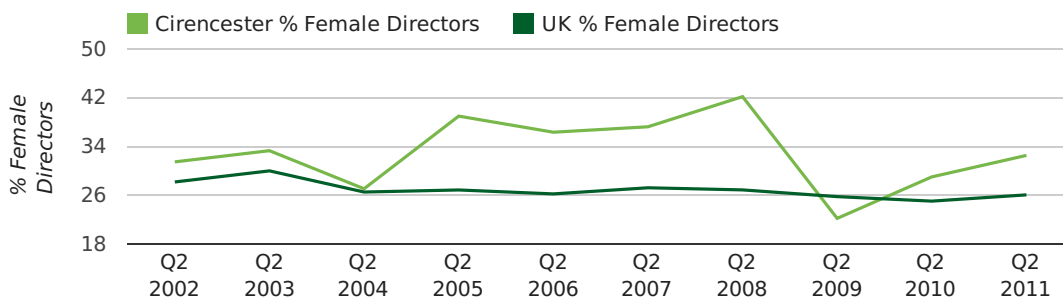


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Cirencester was in 1866 when 66.7% of all directors were female.

32.6% of all director appointments in Cirencester in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.41%	CONSULTING	5.09%
MANAGEMENT	1.97%	MANAGEMENT	4.86%
COTSWOLD	1.75%	CONSULTANCY	3.17%
SOLAR	1.53%	PROPERTY	2.43%
SMART	1.31%	TRADING	2.05%
CIRENCESTER	1.31%	DESIGN	1.94%
ENERGY	1.09%	ASSOCIATES	1.92%
DESIGN	1.09%	BUSINESS	1.87%
H	1.09%	CONSTRUCTION	1.77%
HEATING	1.09%	CONSULTANTS	1.76%
CONSULTANCY	0.88%	MEDIA	1.73%
FARM	0.88%	ENGINEERING	1.67%
PLUMBING	0.88%	LONDON	1.60%
M	0.66%	GLOBAL	1.46%
REQUIRED	0.66%	J	1.44%
MARKETING	0.66%	CARE	1.44%
J	0.66%	INVESTMENTS	1.42%
GROUP	0.66%	IT	1.39%
LONGER	0.66%	BUILDING	1.32%
DEVELOPMENT	0.66%	PROPERTIES	1.31%
PROPERTY	0.66%	ELECTRICAL	1.30%
BUILDING	0.66%	M	1.27%
NO	0.66%	S	1.23%
TWINNS	0.66%	ENTERPRISES	1.20%
WOODWARD	0.44%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	87	202,072
7487 - Other business activities	36	60,758
82990 - Other business support service activities not elsewhere classified	25	30,647
70229 - Management consultancy activities other than financial management	19	16,419
9999 - Dormant Company	12	20,111
7414 - Business & management consultancy	11	13,053
7499 - Non-trading company	10	10,955
0150 - Hunting and game rearing inc. services	9	46
62090 - Other information technology service activities	6	7,095
7222 - Other software consultancy and supply	6	7,143
62020 - Information technology consultancy activities	6	10,545
5248 - Other retail specialised stores	4	2,037
47910 - Retail sale via mail order houses or via Internet	4	2,258
47990 - Other retail sale not in stores, stalls or markets	4	2,324
81300 - Landscape service activities	4	675
7260 - Other computer related activities	4	7,849
62012 - Business and domestic software development	4	3,262
99999 - Dormant Company	4	18,918
4534 - Other building installation	4	2,274
74909 - Other professional, scientific and technical activities not elsewhere classified	4	7,835