

Cirencester

2012 half year business confidence report



headlines

- April 2012 saw a new record in company closures in Cirencester when compared to any previous April.

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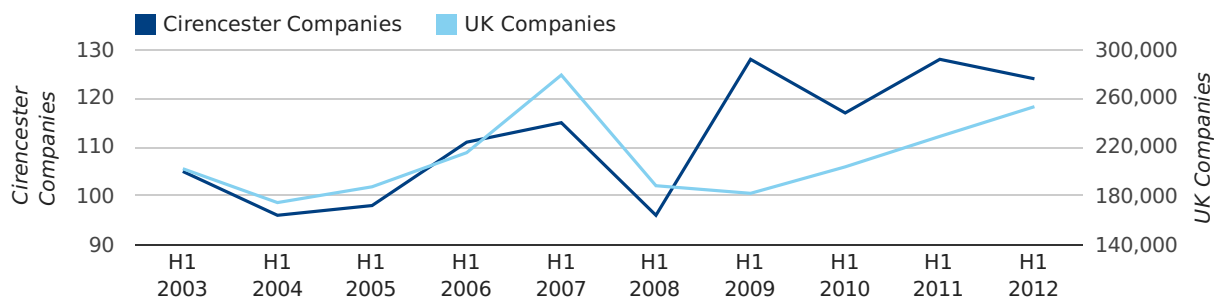
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 124 companies were formed in Cirencester. This figure is 3.1% lower than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Cirencester occurred in 2009 when a total of 128 were formed.

HALF YEAR (JAN-JUN)	CIRENCESTER	UK
2012	124	253,150
2011	128	228,735
% CHANGE	-3.1%	10.7%
RECORD YEAR	2009 (128)	2007 (279,097)

new companies by half year



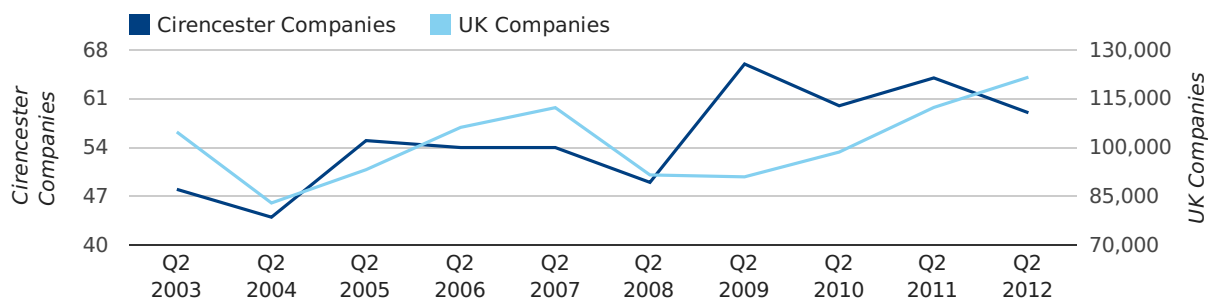
Quarterly Data (Q2 Apr-Jun 2012)

A total of 59 companies were registered in Cirencester during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 7.8% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

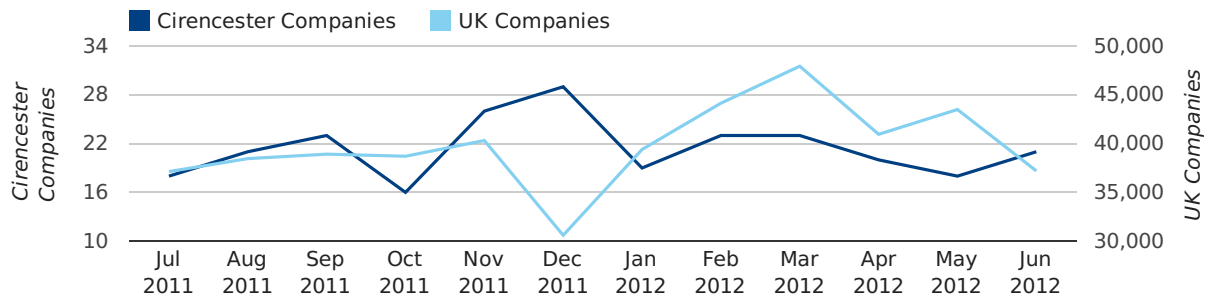
SECOND QUARTER (APR 2012 - JUN 2012)	CIRENCESTER	UK
2012	59	121,659
2011	64	112,344
% CHANGE	-7.8%	8.3%
RECORD YEAR	2009 (66)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	20	18	21
NEW COMPANIES IN 2011	22	20	22
% CHANGE	-9.1%	-10.0%	-4.5%
RECORD YEAR	2009 (30)	2006 (29)	2011 (22)

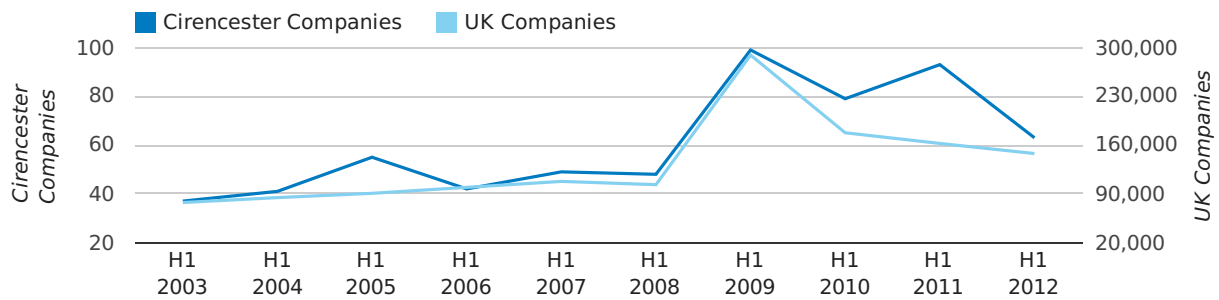
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 63 companies were dissolved in Cirencester. This figure is 32.3% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Cirencester occurred in 2009 when a total of 99 were closed.

HALF YEAR (JAN-JUN)	CIRENCESTER	UK
2012	63	147,793
2011	93	162,310
% CHANGE	-32.3%	-8.9%
RECORD YEAR	2009 (99)	2009 (289,236)

dissolved companies by half year



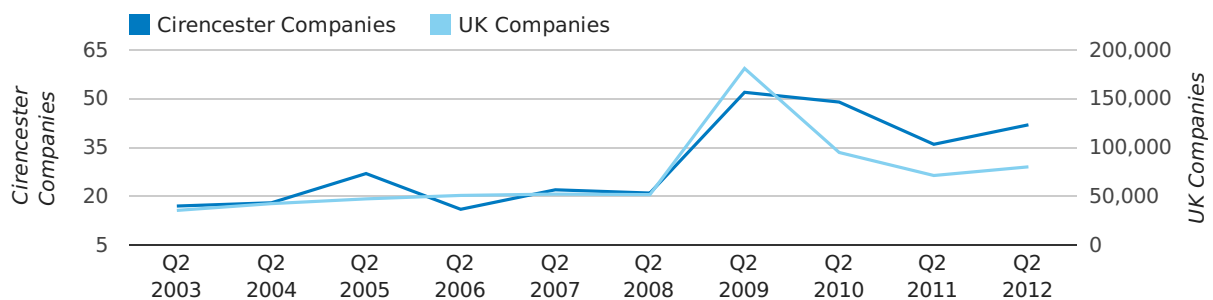
Quarterly Data (Q2 Apr-Jun 2012)

A total of 42 companies were dissolved in Cirencester during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 16.7% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	CIRENCESTER	UK
2012	42	80,217
2011	36	71,324
% CHANGE	16.7%	12.5%
RECORD YEAR	2009 (52)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

April 2012 saw a new record in company closures in Cirencester when compared to any previous April.

dissolved companies by month



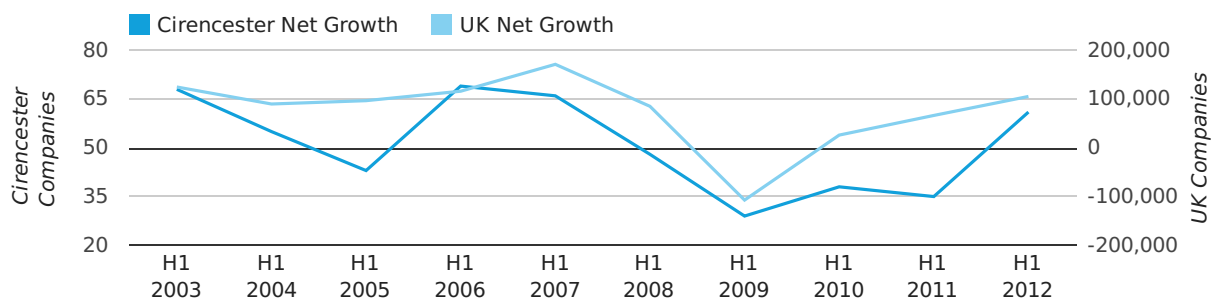
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	17	14	11
CLOSED COMPANIES IN 2011	7	14	15
% CHANGE	142.9%	0.0%	-27%
RECORD YEAR	2012 (17)	2009 (27)	2010 (20)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Cirencester increased by 61 companies. This figure is 74.3% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	CIRENCESTER	UK
2012	61	105,357
2011	35	66,425
% CHANGE	74.3%	58.6%
RECORD YEAR	2006 (69)	2007 (171,296)

net growth by half year



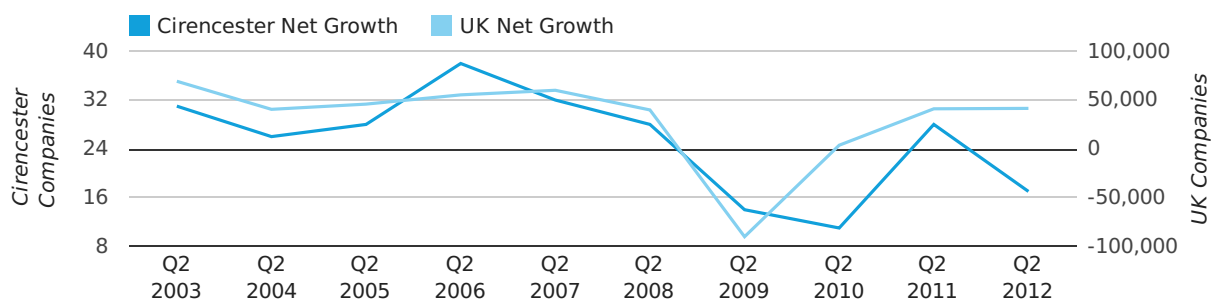
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Cirencester during the second quarter of 2012 (Apr 2012 - Jun 2012) was 17 companies.

This represents a decrease of 39.3% on the same period last year.

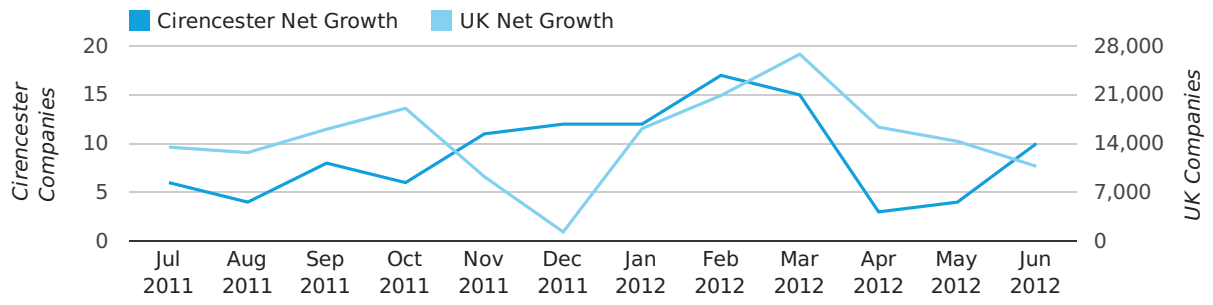
SECOND QUARTER (APR 2012 - JUN 2012)	CIRENCESTER	UK
2012	17	41,442
2011	28	41,020
% CHANGE	-39.3%	1.0%
RECORD YEAR	2006 (38)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



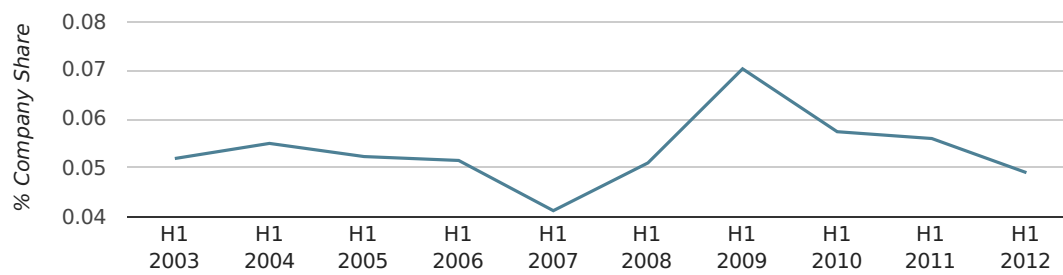
	APRIL	MAY	JUNE
NET GROWTH IN 2012	3	4	10
NET GROWTH IN 2011	15	6	7
% CHANGE	-80.0%	-33.3%	42.9%
RECORD YEAR	2007 (19)	2006 (24)	1999 (17)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Cirencester formed 0.0% of all UK companies. This is less than the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	CIRENCESTER
2012	0.0%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1982 (0.1%)

company share by half year

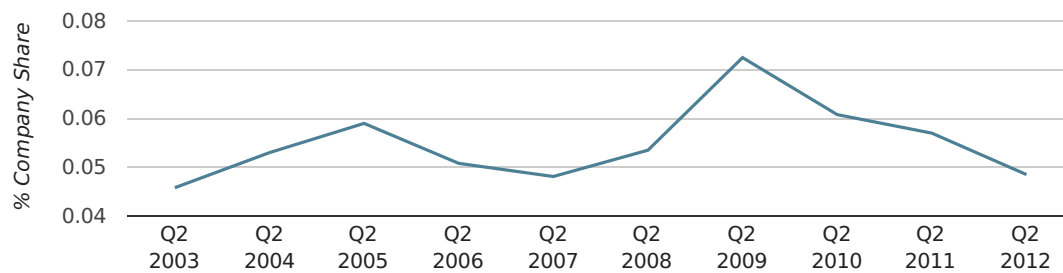


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Cirencester formed 0.0% of all UK companies.

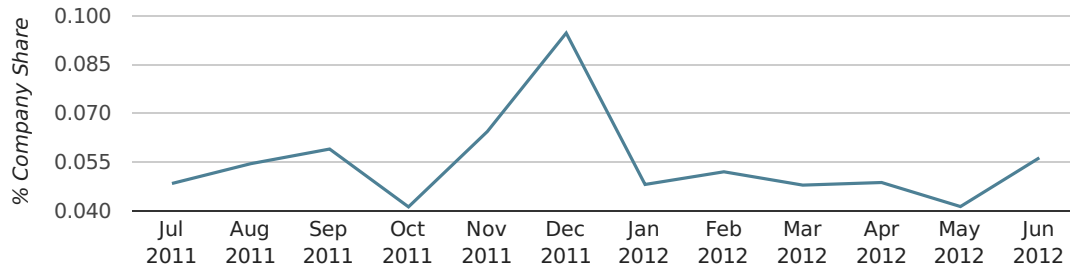
SECOND QUARTER (APR 2012 - JUN 2012)	CIRENCESTER
2012	0.0%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1963 (0.2%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.0%	0.0%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	-23.5%	-21.1%	1.8%
RECORD YEAR	1982 (0.2%)	1963 (0.3%)	1974 (0.3%)

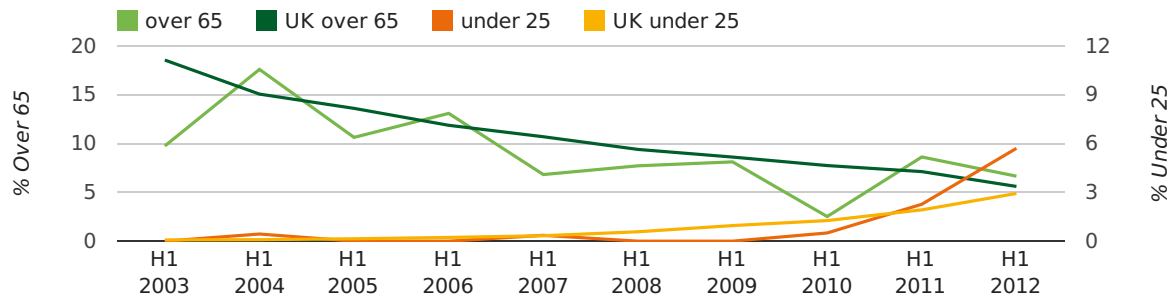
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 46.1.

The percentage of directors under the age of 25 was 5.7% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 6.7% compared to the UK figure of 3.4%.

director age by half year



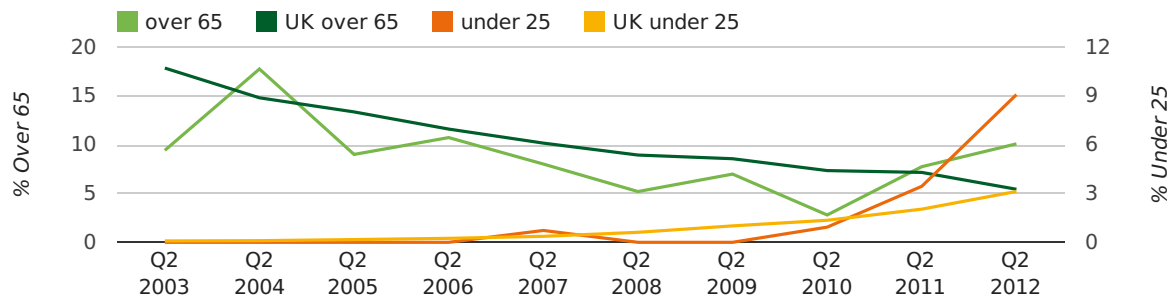
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 46.4.

The percentage of directors under the age of 25 was 9.1% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 10.1% compared to the UK figure of 3.3%.

director age by quarter

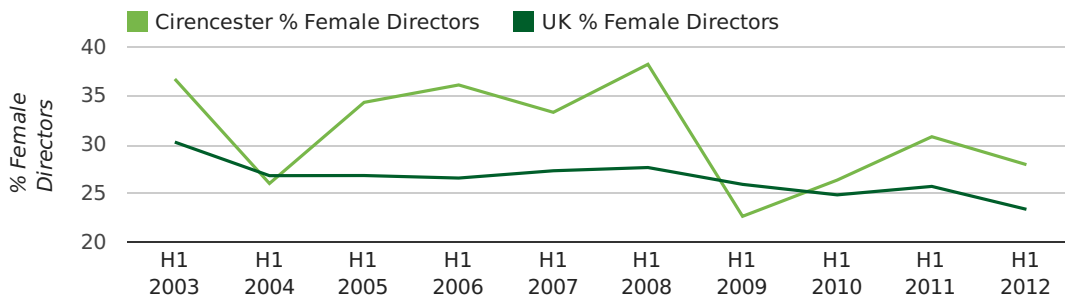


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Cirencester was 1861 when 40.0% of all directors were female.

28.0% of all director appointments in Cirencester in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

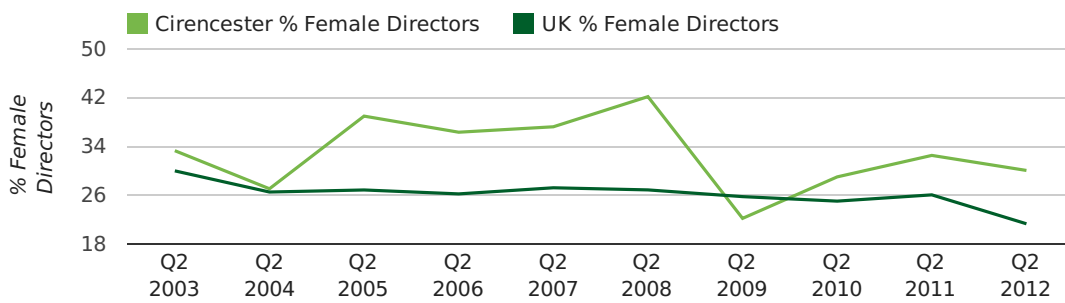


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Cirencester was in 1866 when 66.7% of all directors were female.

30.1% of all director appointments in Cirencester in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	1.59%	CONSULTING	5.07%
MANAGEMENT	1.39%	MANAGEMENT	4.74%
COTSWOLD	1.39%	CONSULTANCY	3.28%
CONSULTANCY	1.19%	PROPERTY	2.35%
CIRENCESTER	0.99%	TRADING	2.10%
PARK	0.99%	DESIGN	1.89%
INAZIN	0.99%	ENGINEERING	1.87%
M	0.79%	ASSOCIATES	1.82%
TEAM	0.60%	CONSULTANTS	1.78%
PROPERTY	0.60%	CONSTRUCTION	1.71%
INVESTMENTS	0.60%	BUSINESS	1.70%
RESTAURANT	0.60%	MEDIA	1.69%
ITALIAN	0.60%	LONDON	1.68%
REAL	0.60%	J	1.57%
PROPERTIES	0.60%	GLOBAL	1.51%
EDUCATION	0.60%	INVESTMENTS	1.48%
DESIGN	0.60%	IT	1.42%
POWER	0.60%	CARE	1.31%
CONSTRUCTION	0.60%	PROPERTIES	1.31%
TRAINING	0.60%	M	1.26%
CONSULTANTS	0.60%	ELECTRICAL	1.23%
WEST	0.40%	BUILDING	1.23%
CLUB	0.40%	SECURITY	1.19%
EUROPE	0.40%	S	1.18%
AFOD	0.40%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	97	244,457
7487 - Other business activities	25	47,029
82990 - Other business support service activities not elsewhere classified	23	35,447
70229 - Management consultancy activities other than financial management	21	20,390
9999 - Dormant Company	11	16,469
62020 - Information technology consultancy activities	10	15,280
7414 - Business & management consultancy	10	10,978
35110 - Production of electricity	9	940
43220 - Plumbing, heat and air-conditioning installation	6	2,716
74909 - Other professional, scientific and technical activities not elsewhere classified	6	10,271
62090 - Other information technology service activities	5	8,258
47990 - Other retail sale not in stores, stalls or markets	5	3,233
0150 - Hunting and game rearing inc. services	5	35
56210 - Event catering activities	4	987
7499 - Non-trading company	4	8,023
47910 - Retail sale via mail order houses or via Internet	4	3,818
69201 - Accounting and auditing activities	4	4,295
99999 - Dormant Company	4	26,088
62012 - Business and domestic software development	4	4,742
43999 - Other specialised construction activities not elsewhere classified	4	4,091