

Clacton-On-Sea

2011 annual business confidence report



headlines

- 2011 was a record year for company registrations in Clacton-On-Sea when compared to any year in history.
- December 2011 saw a new record in net growth in Clacton-On-Sea when compared to any previous December.

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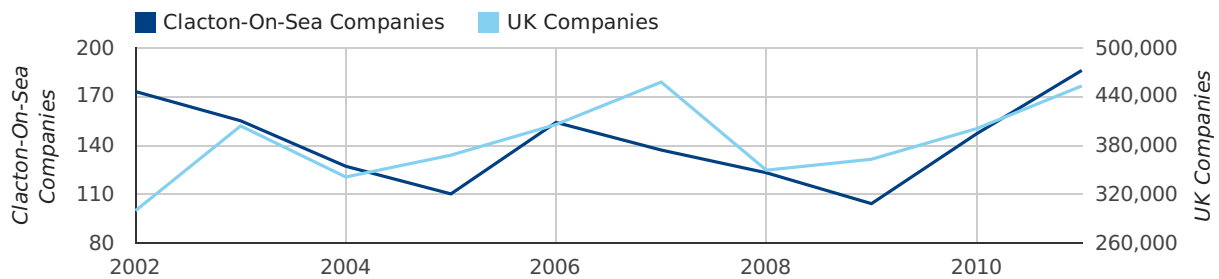
Annual Data (2011)

2011 was a record year for company registrations in Clacton-On-Sea when compared to any year in history.

A total of 186 companies were formed in Clacton-On-Sea in 2011. This total is 26.5% higher than in 2010 and compares poorly to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	CLACTON-ON-SEA	UK
2011	186	452,870
2010	147	400,358
2009	104	362,675
2008	123	349,203
2007	137	457,649
RECORD YEAR	2011 (186)	2007 (457,649)

new companies by year



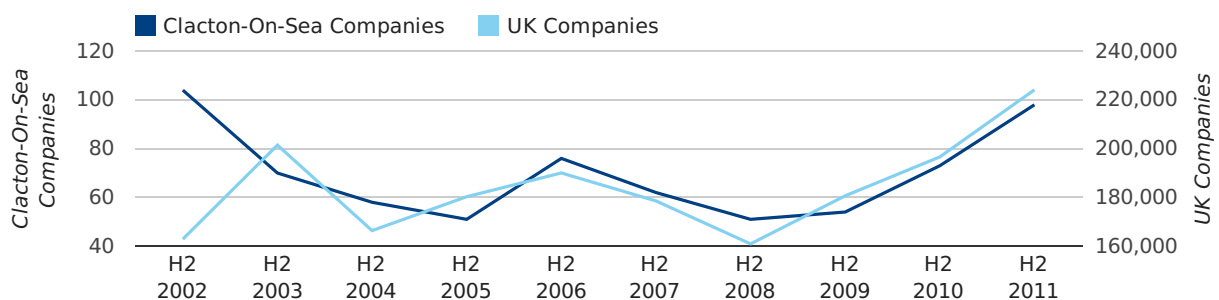
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 98 companies were formed in Clacton-On-Sea. This figure is 34.2% higher than last year, which compares well to the UK wide figure of 14.0%.

The highest total for a second half year in Clacton-On-Sea occurred in 2002 when a total of 104 were formed.

HALF YEAR (JUL-DEC)	CLACTON-ON-SEA	UK
2011	98	224,135
2010	73	196,609
% CHANGE	34.2%	14.0%
RECORD YEAR	2002 (104)	2011 (224,135)

new companies by half year



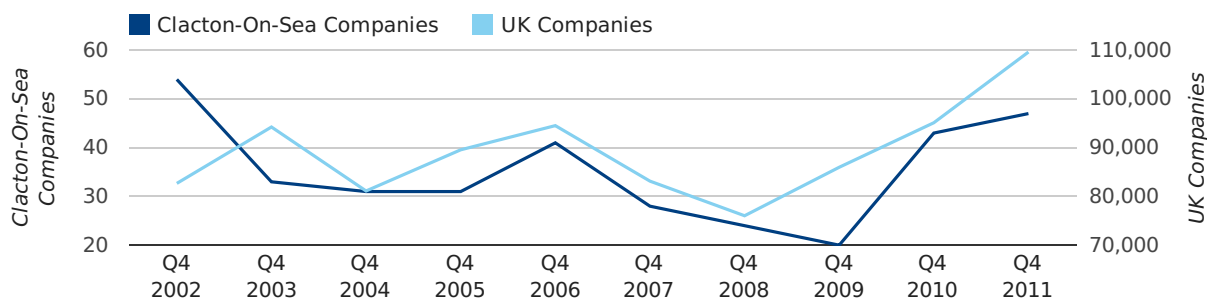
Quarterly Data (Q4 Oct-Dec 2011)

A total of 47 companies were registered in Clacton-On-Sea during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 9.3% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

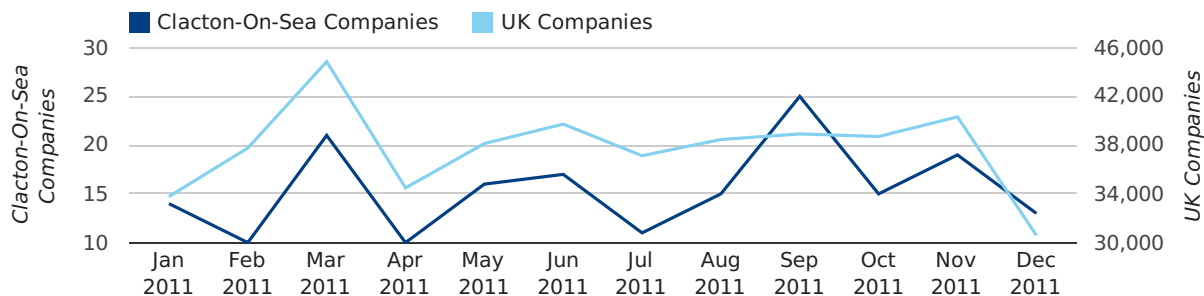
FOURTH QUARTER (OCT 2011 - DEC 2011)	CLACTON-ON-SEA	UK
2011	47	109,623
2010	43	95,117
% CHANGE	9.3%	15.3%
RECORD YEAR	2002 (54)	2011 (109,623)

new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

new companies by month



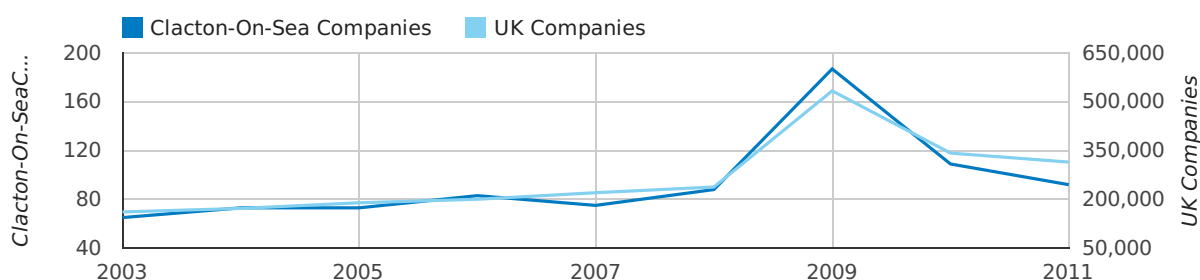
	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	15	19	13
NEW COMPANIES IN 2010	20	15	8
% CHANGE	-25.0%	26.7%	62.5%
RECORD YEAR	2002 (26)	2006 (21)	2003 (14)

Annual Data (2011)

A total of 92 companies were dissolved in Clacton-On-Sea in 2011. This total is 15.6% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	CLACTON-ON-SEA	UK
2011	92	314,523
2010	109	342,232
2009	187	533,773
2008	88	237,901
2007	75	220,295
RECORD YEAR	2009 (187)	2009 (533,773)

dissolved companies by year



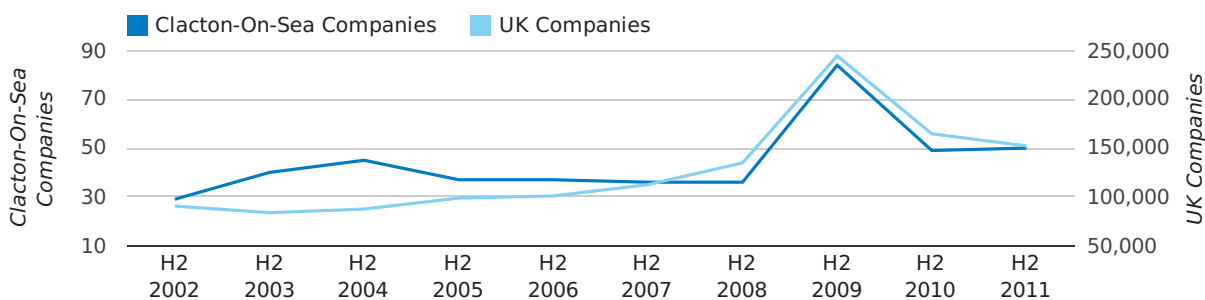
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 50 companies were dissolved in Clacton-On-Sea. This figure is 2.0% higher than last year, which compares badly to the UK wide change of -7.5%.

The highest total for a second half year in Clacton-On-Sea occurred in 2009 when a total of 84 were closed.

HALF YEAR (JUL-DEC)	CLACTON-ON-SEA	UK
2011	50	152,213
2010	49	164,601
% CHANGE	2.0%	-7.5%
RECORD YEAR	2009 (84)	2009 (244,537)

dissolved companies by half year



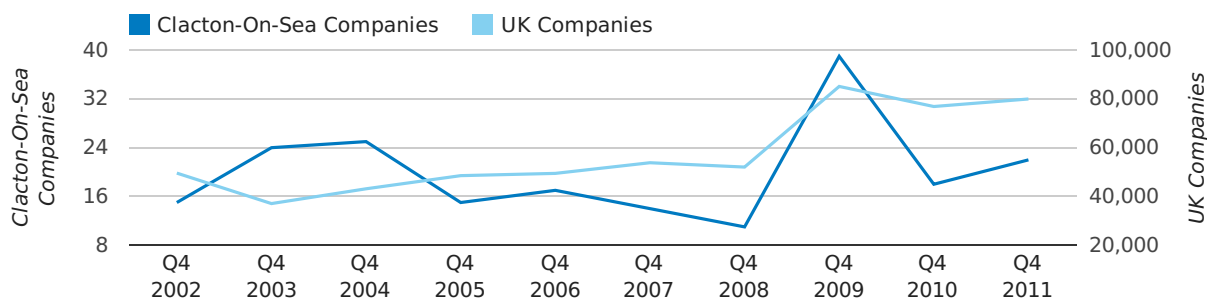
Quarterly Data (Q4 Oct-Dec 2011)

A total of 22 companies were dissolved in Clacton-On-Sea during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 22.2% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

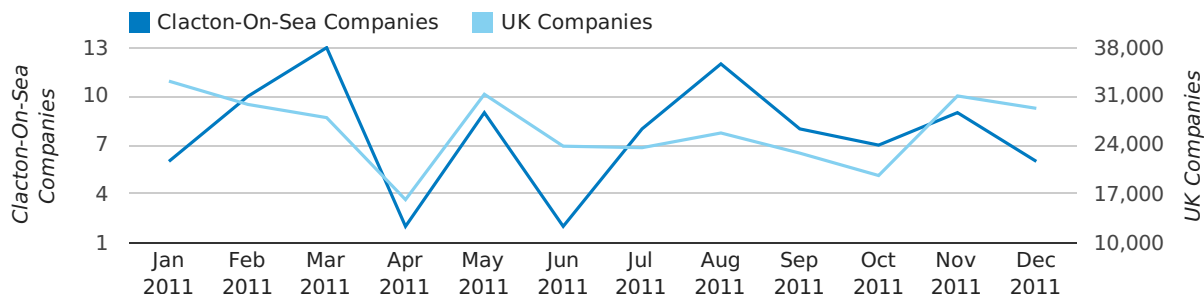
FOURTH QUARTER (OCT 2011 - DEC 2011)	CLACTON-ON-SEA	UK
2011	22	79,983
2010	18	76,896
% CHANGE	22.2%	4.0%
RECORD YEAR	2009 (39)	2009 (85,136)

dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	7	9	6
CLOSED COMPANIES IN 2010	7	6	5
% CHANGE	0.0%	50.0%	20%
RECORD YEAR	2009 (14)	2009 (13)	2009 (12)

Annual Data (2011)

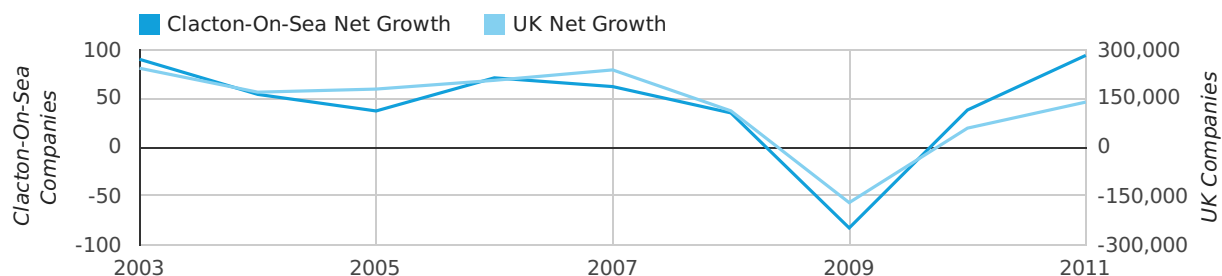
A total of 94 companies were added to the company register for Clacton-On-Sea in 2011. This number represents growth of 63.9% which compares favourably to the UK figure of 34.6%.

This number is 56 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2002 when the Clacton-On-Sea company register grew by 124 companies.

YEAR	CLACTON-ON-SEA	UK
2011	94	138,347
2010	38	58,126
2009	-83	-171,098
2008	35	111,302
2007	62	237,354
RECORD YEAR	2002 (124)	2003 (242,543)

net growth by year

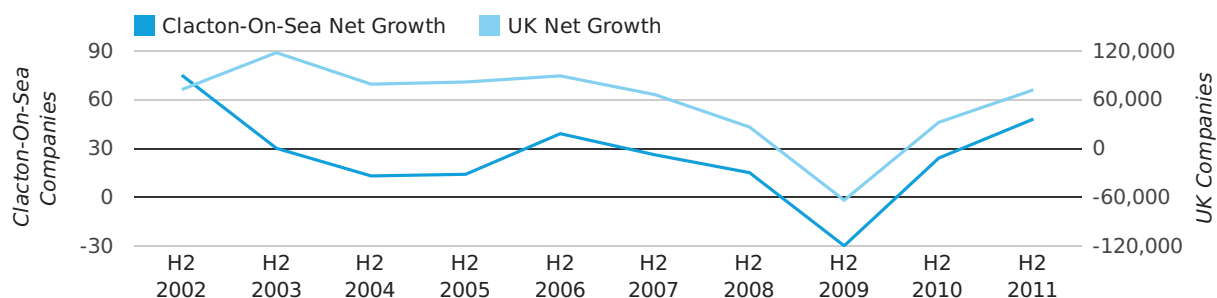


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Clacton-On-Sea increased by 48 companies. This figure is 100.0% higher than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	CLACTON-ON-SEA	UK
2011	48	71,922
2010	24	32,008
% CHANGE	100.0%	124.7%
RECORD YEAR	2002 (75)	2003 (117,772)

net growth by half year



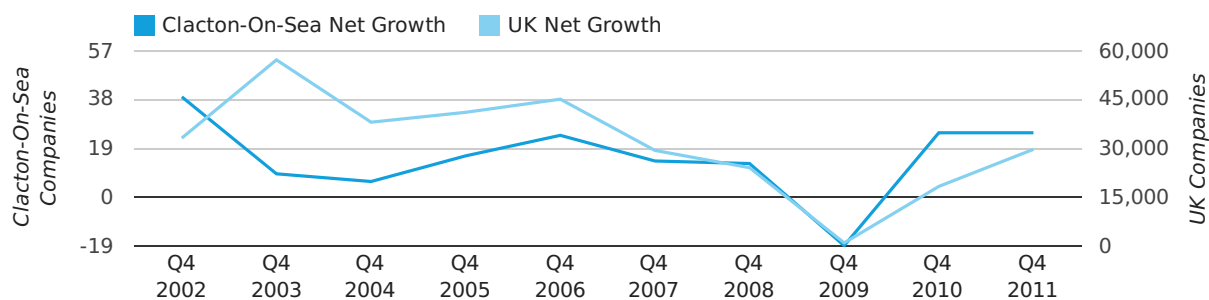
Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Clacton-On-Sea during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 25 companies.

This represents an increase of 0.0% on the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	CLACTON-ON-SEA	UK
2011	25	29,640
2010	25	18,221
% CHANGE	0.0%	62.7%
RECORD YEAR	2002 (39)	2003 (57,175)

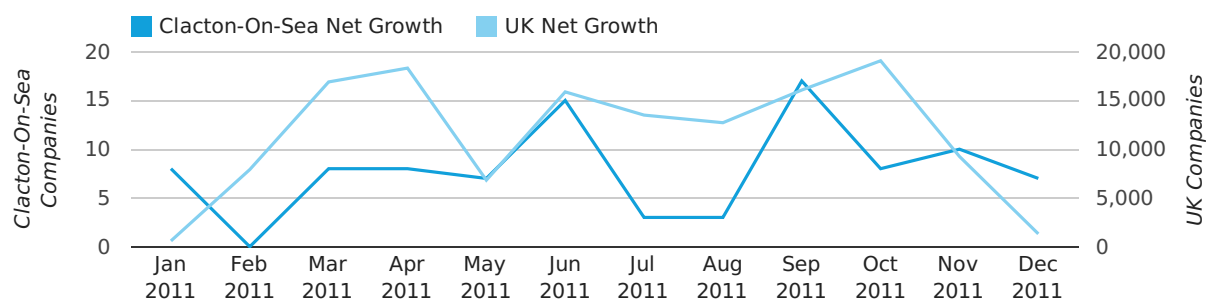
net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

December 2011 saw a new record in net growth in Clacton-On-Sea when compared to any previous December.

net growth by month



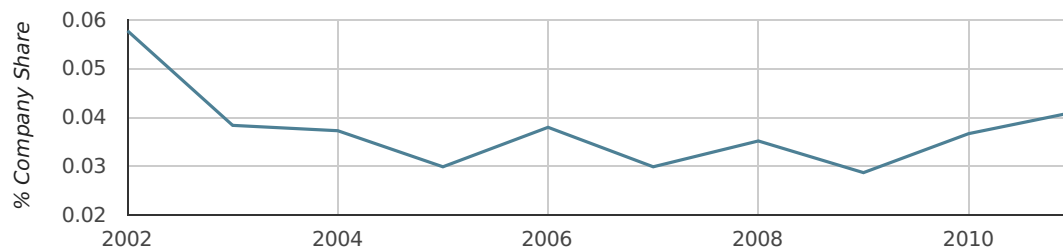
	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	8	10	7
NET GROWTH IN 2010	13	9	3
% CHANGE	-38.5%	11.1%	133.3%
RECORD YEAR	2002 (21)	2002 (16)	2006 (7)

Annual Data (2011)

In 2011 Clacton-On-Sea formed 0.0% of all UK companies. This is no change on 2010 when Clacton-On-Sea was responsible for 0.0% of all UK companies.

YEAR	CLACTON-ON-SEA
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1968 (0.1%)

company share by year

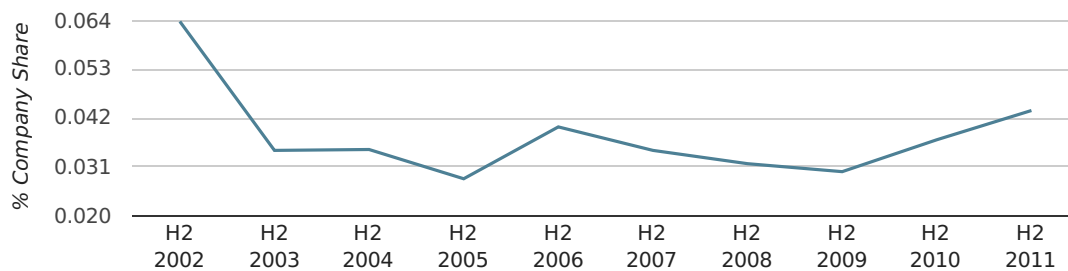


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Clacton-On-Sea formed 0.0% of all UK companies. This is the same as the 2010 figure of 0.0%.

HALF YEAR (JUL-DEC)	CLACTON-ON-SEA
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1964 (0.1%)

company share by half year

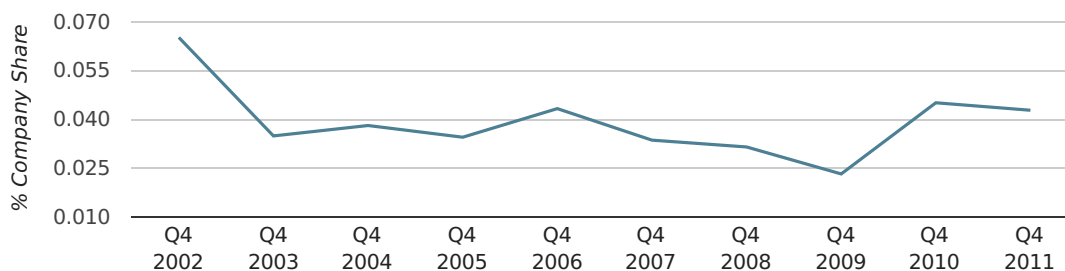


Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Clacton-On-Sea formed 0.0% of all UK companies.

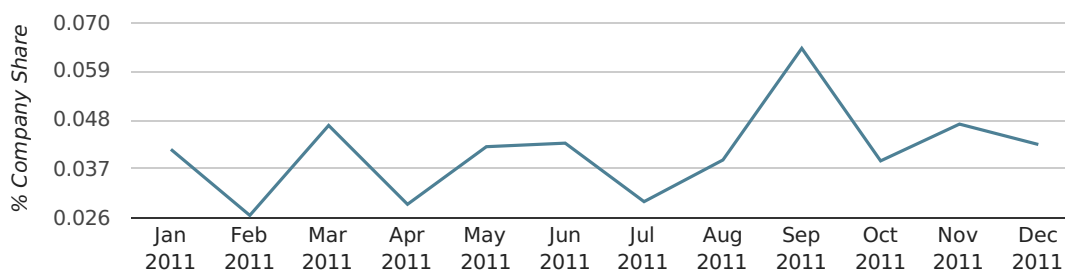
FOURTH QUARTER (OCT 2011 - DEC 2011)	CLACTON-ON-SEA
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1964 (0.1%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.0%	0.0%	0.0%
UK FORMATION SHARE IN 2010	0.1%	0.0%	0.0%
% CHANGE	-34.8%	7.8%	44.1%
RECORD YEAR	1964 (0.3%)	1967 (0.2%)	1968 (0.2%)

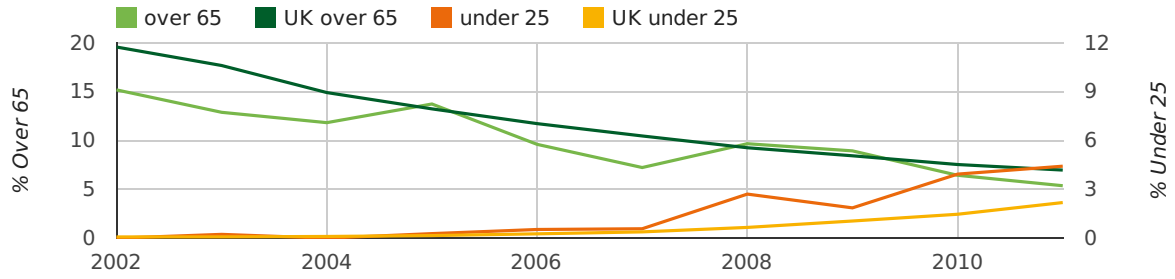
Annual Data (2011)

The average age of a director in 2011 was 44.2.

The percentage of directors under the age of 25 was 4.4% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 5.4% compared to the UK figure of 4.2%.

director age by year



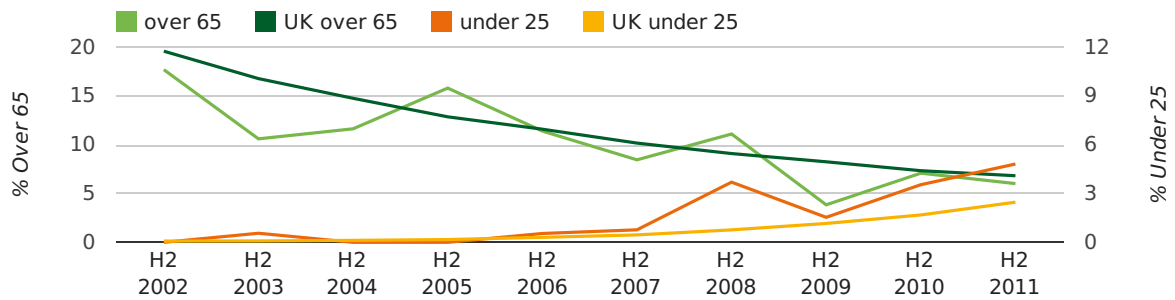
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 43.6.

The percentage of directors under the age of 25 was 4.8% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 6.0% compared to the UK figure of 4.1%.

director age by half year



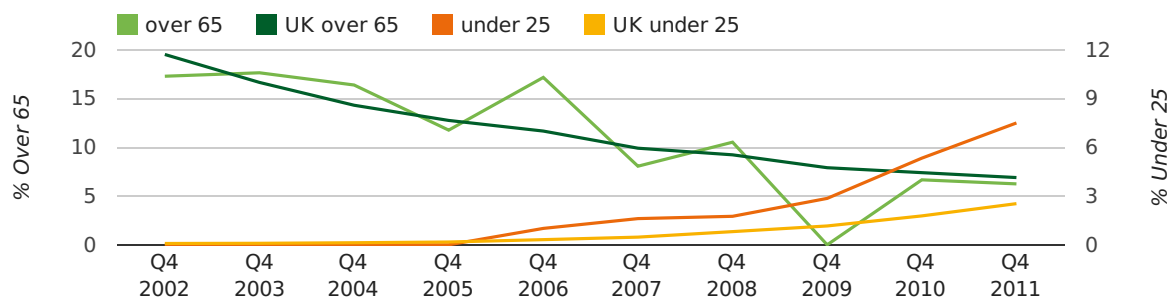
Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 43.3.

The percentage of directors under the age of 25 was 7.5% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 6.3% compared to the UK figure of 4.1%.

director age by quarter

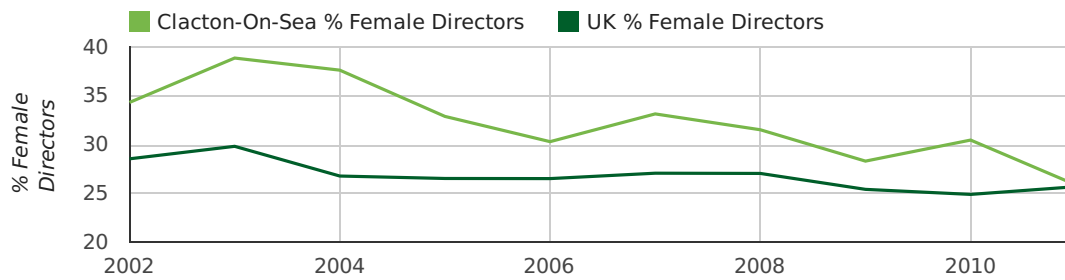


Annual Data (2011)

The record year for female directors in Clacton-On-Sea was 1857 when 36.4% of all directors were female.

The percentage of female directors in Clacton-On-Sea in 2011 was 34.3%. The average for the UK during this time was 28.6%

director gender by year

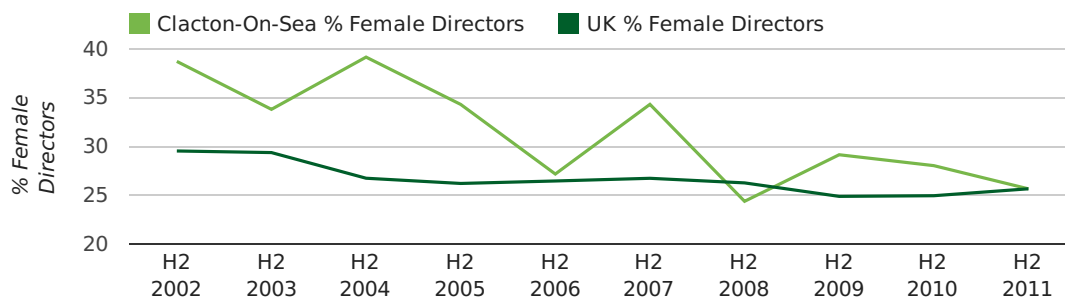


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Clacton-On-Sea was 1860 when 42.9% of all directors were female.

25.7% of all director appointments in Clacton-On-Sea in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

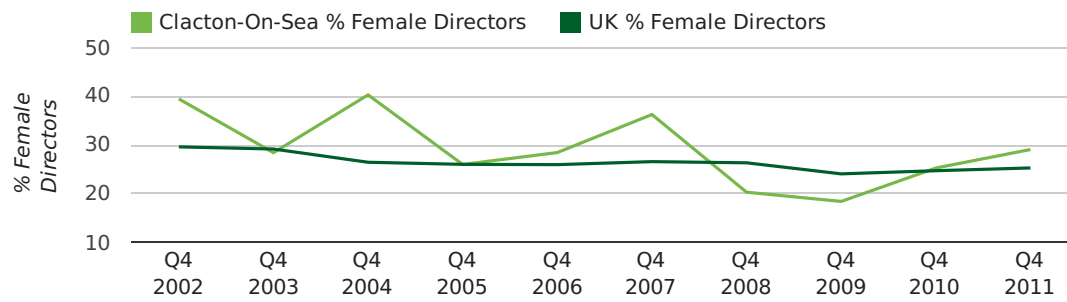


Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Clacton-On-Sea was in 1977 when 31.1% of all directors were female.

29.1% of all director appointments in Clacton-On-Sea in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CARE	1.31%	CONSULTING	5.07%
DESIGN	1.05%	MANAGEMENT	4.74%
J	1.05%	CONSULTANCY	3.26%
PROMOTIONS	0.79%	PROPERTY	2.37%
B	0.79%	TRADING	2.07%
CLACTON	0.79%	DESIGN	1.92%
EAST	0.79%	ASSOCIATES	1.86%
LONDON	0.79%	ENGINEERING	1.78%
PROPERTIES	0.79%	BUSINESS	1.78%
ALLIANCE	0.79%	CONSULTANTS	1.76%
ESSEX	0.79%	CONSTRUCTION	1.73%
AUTOMOTIVE	0.79%	MEDIA	1.71%
BRIGHT	0.52%	LONDON	1.63%
WASTE	0.52%	J	1.51%
CLEAN	0.52%	INVESTMENTS	1.48%
IT	0.52%	GLOBAL	1.46%
ANGLIAN	0.52%	IT	1.41%
GLOBAL	0.52%	CARE	1.39%
PROPERTY	0.52%	PROPERTIES	1.29%
LEISURE	0.52%	ELECTRICAL	1.29%
PROFESSIONAL	0.52%	M	1.27%
MAINTENANCE	0.52%	BUILDING	1.26%
MARINE	0.52%	ENERGY	1.25%
L	0.52%	S	1.20%
GREEN	0.52%	ENTERPRISES	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	70	205,525
7487 - Other business activities	10	57,052
9999 - Dormant Company	6	20,199
99999 - Dormant Company	6	21,846
85100 - Pre-primary education	5	554
96090 - Other service activities not elsewhere classified	4	11,768
4521 - General construction & civil engineering	4	5,558
86900 - Other human health activities	4	4,457
5540 - Bars	3	2,147
7414 - Business & management consultancy	3	13,034
4545 - Other building completion	3	2,369
6024 - Freight transport by road	3	2,280
41202 - Construction of domestic buildings	3	2,598
70229 - Management consultancy activities other than financial management	3	17,765
58190 - Other publishing activities	3	996
45200 - Maintenance and repair of motor vehicles	3	2,452
41100 - Development of building projects	3	4,331
56103 - Take-away food shops and mobile food stands	2	2,264
5212 - Other retail non-specialised stores	2	1,088
7499 - Non-trading company	2	9,957