

Coventry

2012 half year business confidence report



headlines

- The first half of 2012 saw a new record in company registrations in Coventry when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Coventry when compared to any half year in history.
- Q2 2012 saw a new record in company registrations in Coventry when compared to any previous Q2.
- Q2 2012 was a record quarter for company registrations in Coventry when compared to any quarter in history.
- May 2012 saw a new record in company registrations in Coventry when compared to any previous May.
- April 2012 saw a new record in company registrations in Coventry when compared to any previous April.

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Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Coventry when compared to any previous first half year.

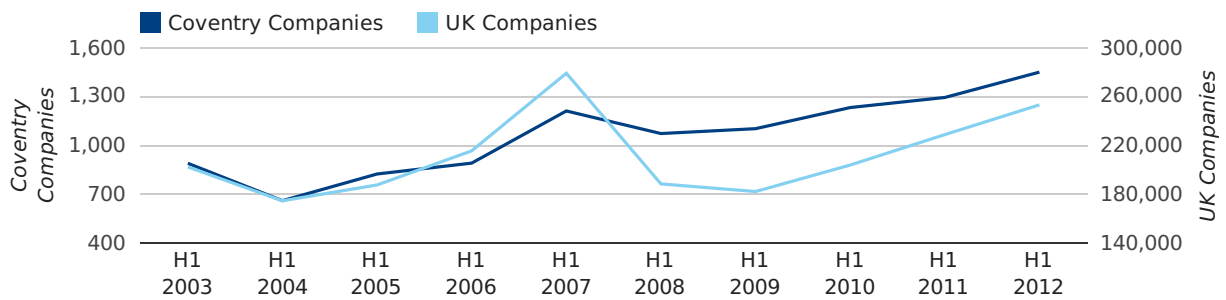
The first half of 2012 was a record first half year for company registrations in Coventry when compared to any half year in history.

In the first half of 2012 a total of 1,450 companies were formed in Coventry. This figure is 12.1% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Coventry occurred in 2012 when a total of 1,450 were formed.

HALF YEAR (JAN-JUN)	COVENTRY	UK
2012	1,450	253,150
2011	1,294	228,735
% CHANGE	12.1%	10.7%
RECORD YEAR	2012 (1,450)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

Q2 2012 saw a new record in company registrations in Coventry when compared to any previous Q2.

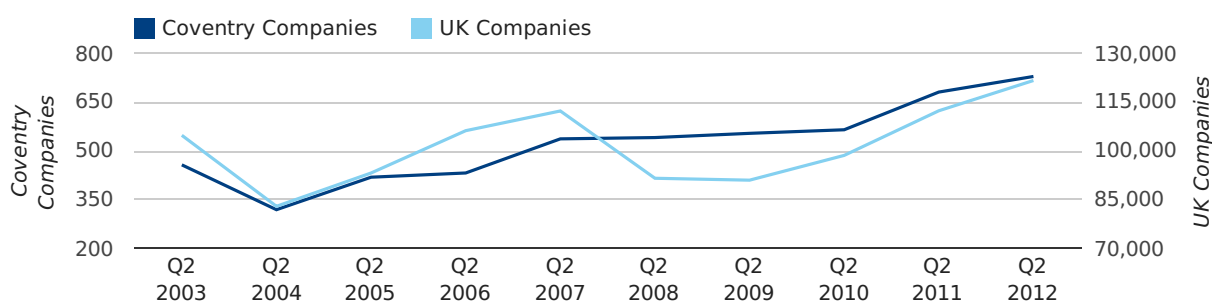
Q2 2012 was a record quarter for company registrations in Coventry when compared to any quarter in history.

A total of 729 companies were registered in Coventry during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 7.0% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	COVENTRY	UK
2012	729	121,659
2011	681	112,344
% CHANGE	7.0%	8.3%
RECORD YEAR	2012 (729)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Coventry when compared to any previous May.

April 2012 saw a new record in company registrations in Coventry when compared to any previous April.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	222	269	238
NEW COMPANIES IN 2011	211	223	247
% CHANGE	5.2%	20.6%	-3.6%
RECORD YEAR	2012 (222)	2012 (269)	2011 (247)

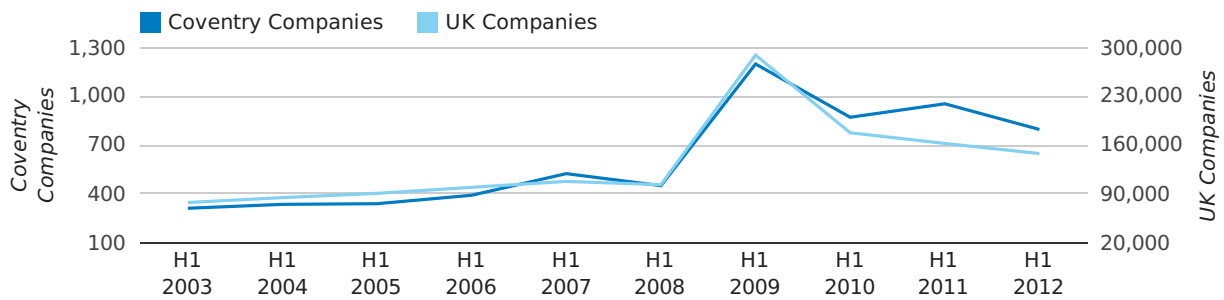
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 796 companies were dissolved in Coventry. This figure is 16.6% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Coventry occurred in 2009 when a total of 1,199 were closed.

HALF YEAR (JAN-JUN)	COVENTRY	UK
2012	796	147,793
2011	954	162,310
% CHANGE	-16.6%	-8.9%
RECORD YEAR	2009 (1,199)	2009 (289,236)

dissolved companies by half year



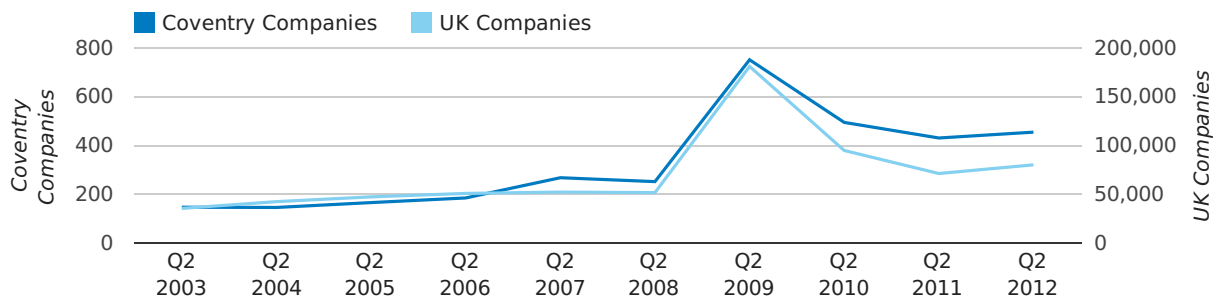
Quarterly Data (Q2 Apr-Jun 2012)

A total of 455 companies were dissolved in Coventry during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 5.6% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	COVENTRY	UK
2012	455	80,217
2011	431	71,324
% CHANGE	5.6%	12.5%
RECORD YEAR	2009 (752)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



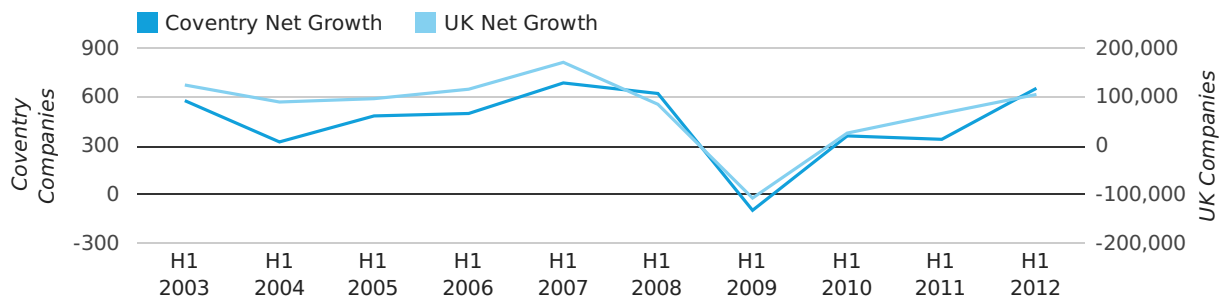
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	105	199	151
CLOSED COMPANIES IN 2011	103	183	145
% CHANGE	1.9%	8.7%	4%
RECORD YEAR	2009 (225)	2009 (337)	2009 (190)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Coventry increased by 654 companies. This figure is 92.4% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	COVENTRY	UK
2012	654	105,357
2011	340	66,425
% CHANGE	92.4%	58.6%
RECORD YEAR	2007 (687)	2007 (171,296)

net growth by half year



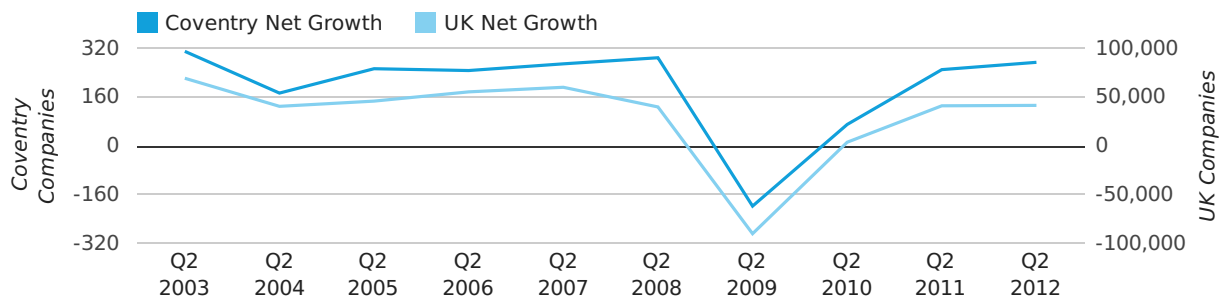
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Coventry during the second quarter of 2012 (Apr 2012 - Jun 2012) was 274 companies.

This represents an increase of 9.6% on the same period last year.

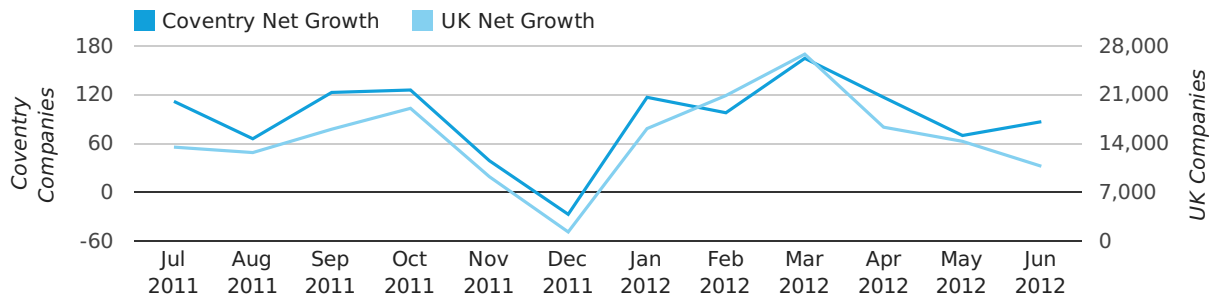
SECOND QUARTER (APR 2012 - JUN 2012)	COVENTRY	UK
2012	274	41,442
2011	250	41,020
% CHANGE	9.6%	1.0%
RECORD YEAR	2003 (310)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



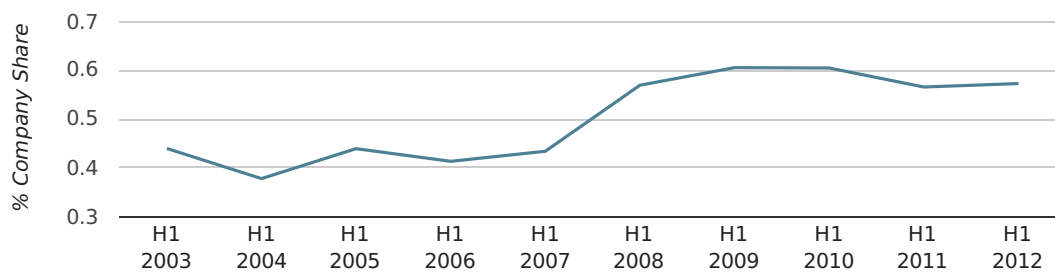
	APRIL	MAY	JUNE
NET GROWTH IN 2012	117	70	87
NET GROWTH IN 2011	108	40	102
% CHANGE	8.3%	75.0%	-14.7%
RECORD YEAR	2007 (151)	2006 (99)	2008 (153)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Coventry formed 0.6% of all UK companies. This is the same as the 2011 figure of 0.6%.

HALF YEAR (JAN-JUN)	COVENTRY
2012	0.6%
2011	0.6%
2010	0.6%
2009	0.6%
2008	0.6%
RECORD YEAR (SINCE 1960)	1966 (0.8%)

company share by half year

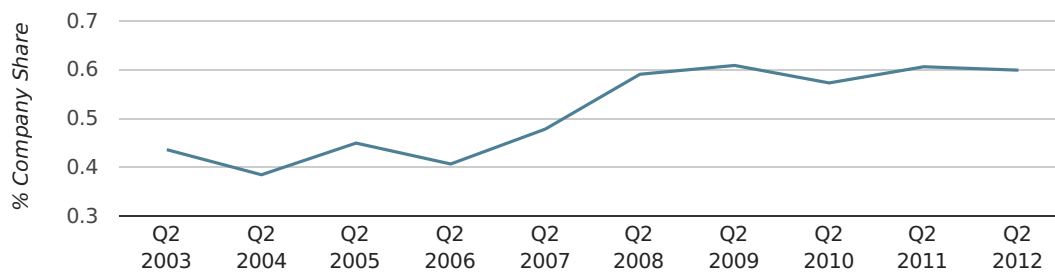


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Coventry formed 0.6% of all UK companies.

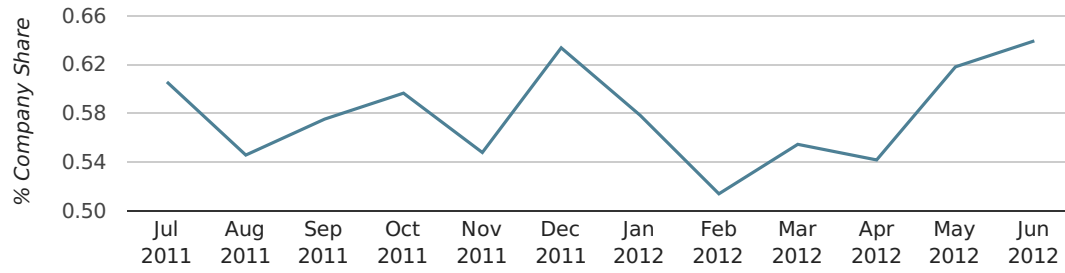
SECOND QUARTER (APR 2012 - JUN 2012)	COVENTRY
2012	0.6%
2011	0.6%
2010	0.6%
2009	0.6%
2008	0.6%
RECORD YEAR (SINCE 1960)	1966 (1.0%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.5%	0.6%	0.6%
UK FORMATION SHARE IN 2011	0.6%	0.6%	0.6%
% CHANGE	-11.4%	5.7%	2.9%
RECORD YEAR	1967 (0.9%)	1966 (1.8%)	1960 (0.9%)

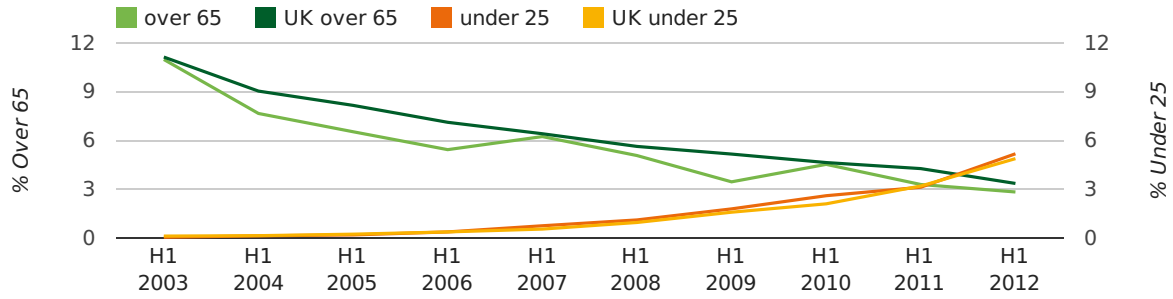
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 41.8.

The percentage of directors under the age of 25 was 5.2% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 2.8% compared to the UK figure of 3.4%.

director age by half year



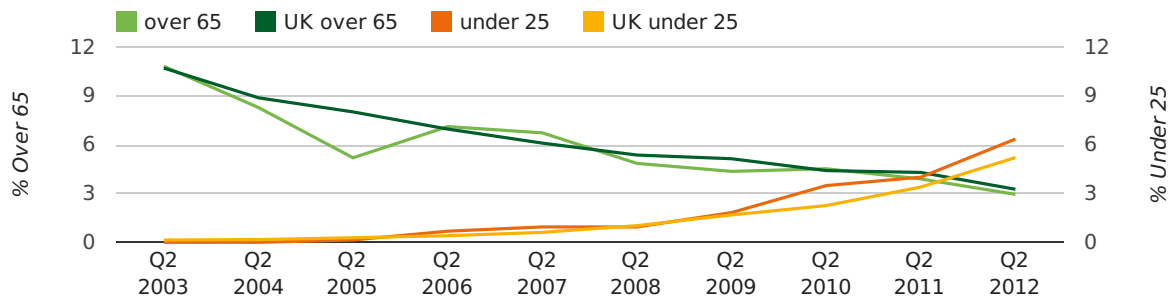
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 41.1.

The percentage of directors under the age of 25 was 6.4% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 3.0% compared to the UK figure of 3.3%.

director age by quarter

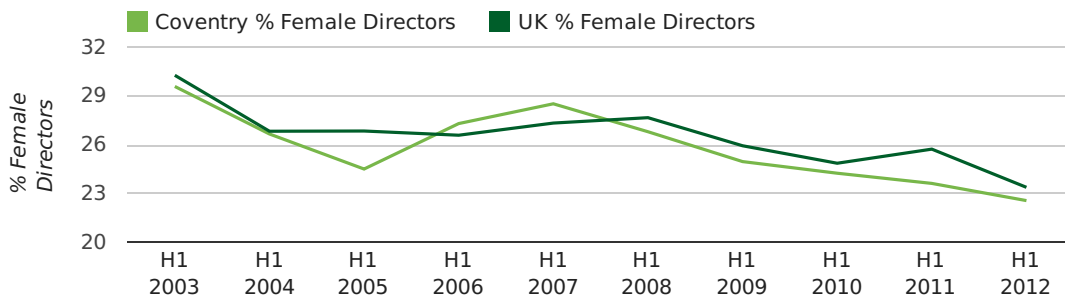


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Coventry was 1861 when 40.0% of all directors were female.

22.6% of all director appointments in Coventry in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

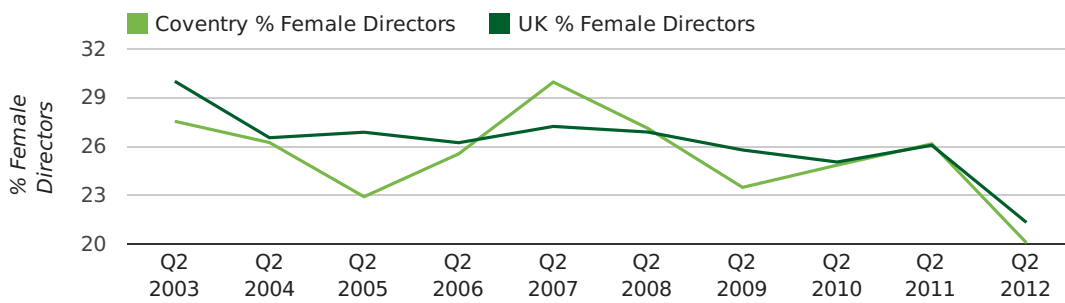


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Coventry was in 1866 when 66.7% of all directors were female.

20.1% of all director appointments in Coventry in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	1.83%	CONSULTING	5.07%
MANAGEMENT	1.53%	MANAGEMENT	4.74%
CONSULTANCY	1.45%	CONSULTANCY	3.28%
COVENTRY	0.98%	PROPERTY	2.35%
TRADING	0.98%	TRADING	2.10%
ENGINEERING	0.88%	DESIGN	1.89%
SYSTEMS	0.77%	ENGINEERING	1.87%
PROPERTY	0.74%	ASSOCIATES	1.82%
TRANSPORT	0.74%	CONSULTANTS	1.78%
SECURITY	0.71%	CONSTRUCTION	1.71%
BUSINESS	0.63%	BUSINESS	1.70%
ASSOCIATES	0.60%	MEDIA	1.69%
GLOBAL	0.60%	LONDON	1.68%
S	0.57%	J	1.57%
IT	0.52%	GLOBAL	1.51%
CONSULTANTS	0.52%	INVESTMENTS	1.48%
ENTERPRISES	0.49%	IT	1.42%
(COVENTRY)	0.49%	CARE	1.31%
DESIGN	0.49%	PROPERTIES	1.31%
BUILDING	0.46%	M	1.26%
CONSTRUCTION	0.44%	ELECTRICAL	1.23%
TECHNOLOGY	0.44%	BUILDING	1.23%
MEDIA	0.44%	SECURITY	1.19%
M	0.44%	S	1.18%
COMMUNITY	0.38%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	1,490	244,457
7487 - Other business activities	221	47,029
62020 - Information technology consultancy activities	179	15,280
82990 - Other business support service activities not elsewhere classified	149	35,447
70229 - Management consultancy activities other than financial management	129	20,390
99999 - Dormant Company	122	26,088
96090 - Other service activities not elsewhere classified	75	14,220
9999 - Dormant Company	74	16,469
7260 - Other computer related activities	73	6,456
62090 - Other information technology service activities	70	8,258
7414 - Business & management consultancy	65	10,978
74909 - Other professional, scientific and technical activities not elsewhere classified	58	10,271
7222 - Other software consultancy and supply	47	6,356
9305 - Other service activities	45	7,926
47190 - Other retail sale in non-specialised stores	42	1,933
62012 - Business and domestic software development	37	4,742
74990 - Non-trading company	34	9,706
86220 - Specialists medical practice activities	31	2,003
86210 - General medical practice activities	29	2,657
47910 - Retail sale via mail order houses or via Internet	29	3,818