

Crawley

q1 2011 business confidence report



headlines

- January 2011 saw a new record in company registrations in Crawley when compared to any previous January.
- January 2011 saw a new record in company closures in Crawley when compared to any previous January.

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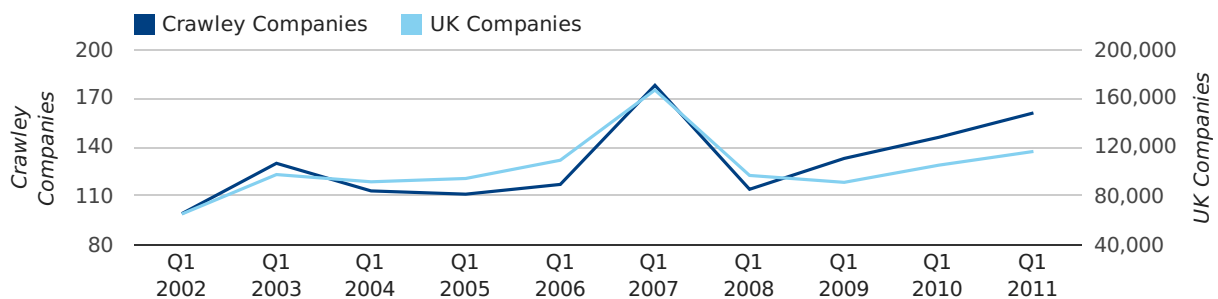
Quarterly Data (Q1 Jan-Mar 2011)

A total of 161 companies were registered in Crawley during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is an increase of 10.3% versus the same period last year (Q1 2010). This figure compares equally to the UK as a whole, which saw an increase of 10.7% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	CRAWLEY	UK
2011	161	116,391
2010	146	105,137
% CHANGE	10.3%	10.7%
RECORD YEAR	2007 (178)	2007 (166,814)

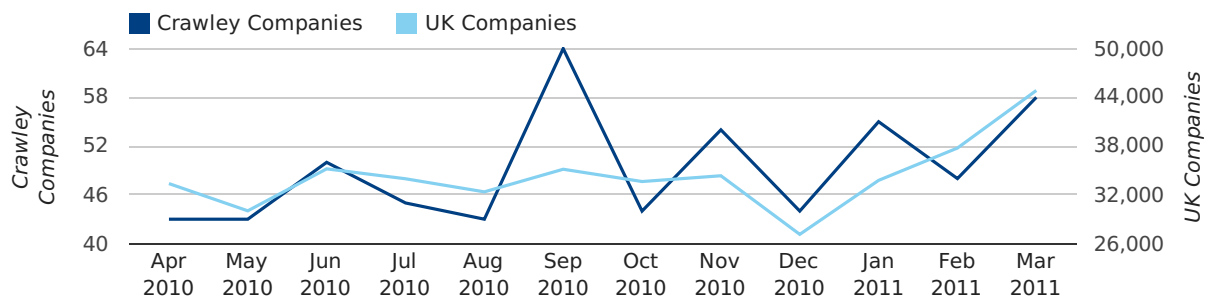
new companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

January 2011 saw a new record in company registrations in Crawley when compared to any previous January.

new companies by month



	JANUARY	FEBRUARY	MARCH
NEW COMPANIES IN 2011	55	48	58
NEW COMPANIES IN 2010	43	48	55
% CHANGE	27.9%	0.0%	5.5%
RECORD YEAR	2011 (55)	2003 (51)	2007 (78)

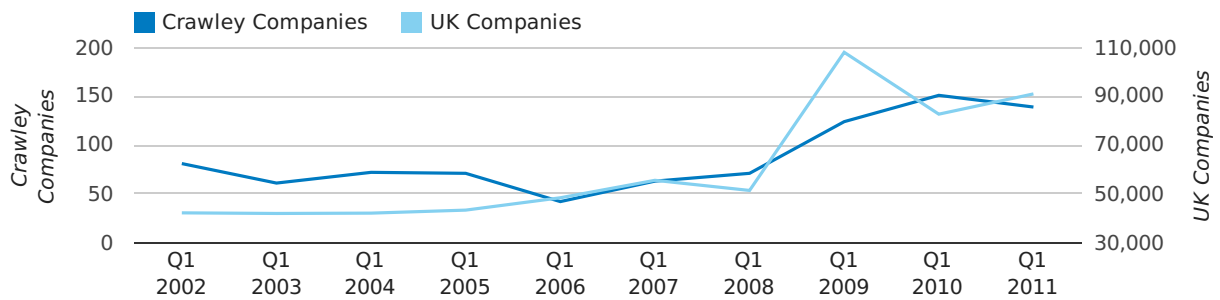
Quarterly Data (Q1 Jan-Mar 2011)

A total of 139 companies were dissolved in Crawley during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is a decrease of 7.9% versus the same period last year (Q1 2010). This figure compares well to the UK as a whole, which saw an increase of 10.0% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	CRAWLEY	UK
2011	139	90,986
2010	151	82,677
% CHANGE	-7.9%	10.0%
RECORD YEAR	2010 (151)	2009 (108,060)

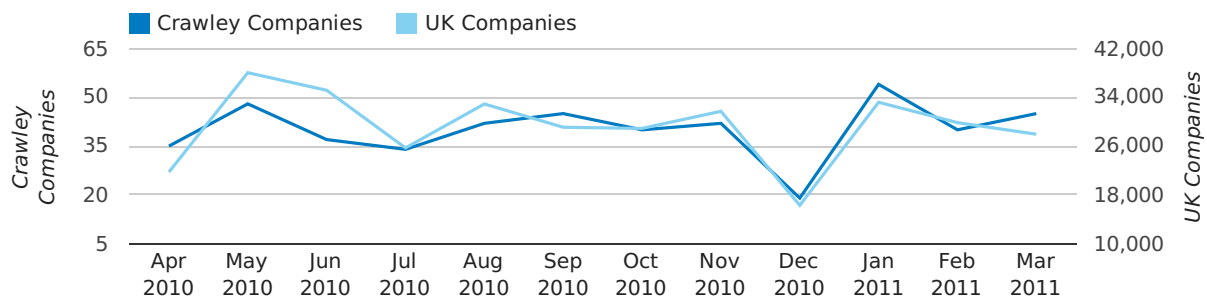
dissolved companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

January 2011 saw a new record in company closures in Crawley when compared to any previous January.

dissolved companies by month



	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2011	54	40	45
CLOSED COMPANIES IN 2010	30	56	65
% CHANGE	80.0%	-28.6%	-31%
RECORD YEAR	2011 (54)	2010 (56)	2009 (79)

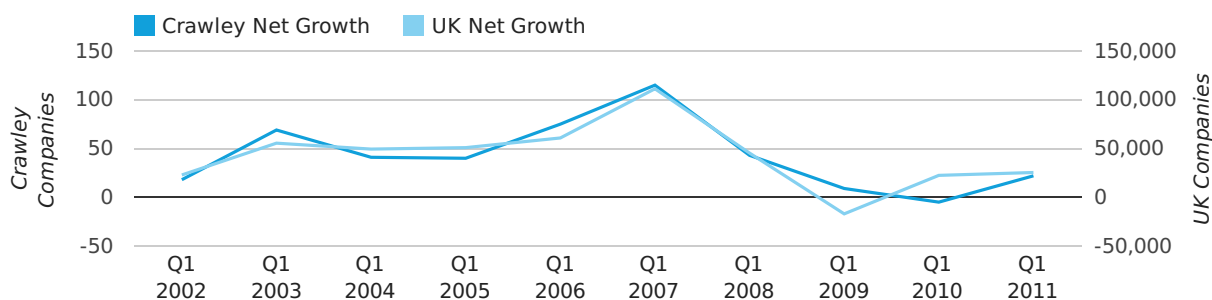
Quarterly Data (Q1 Jan-Mar 2011)

Net company growth for Crawley during the first quarter of 2011 (Jan 2011 - Mar 2011) was 22 companies.

This represents an increase of 540.0% on the same period last year.

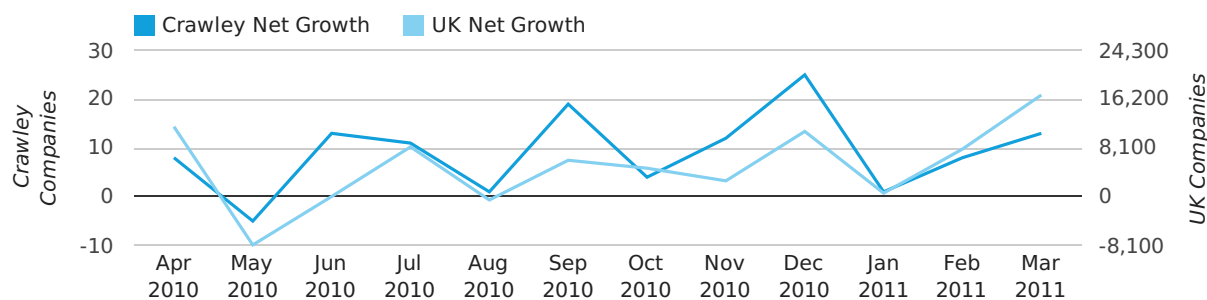
FIRST QUARTER (JAN 2011 - MAR 2011)	CRAWLEY	UK
2011	22	25,405
2010	-5	22,460
% CHANGE	-540.0%	13.1%
RECORD YEAR	2007 (115)	2007 (111,282)

net growth by quarter



Monthly Data (Jan, Feb & Mar 2011)

net growth by month



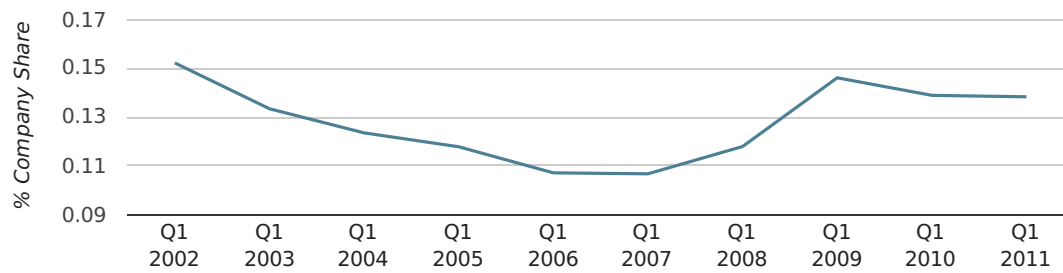
	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2011	1	8	13
NET GROWTH IN 2010	13	-8	-10
% CHANGE	-92.3%	-200.0%	-230.0%
RECORD YEAR	2007 (32)	2007 (35)	2007 (48)

Quarterly Data (Q1 Jan-Mar 2011)

In the first quarter of 2011, Crawley formed 0.1% of all UK companies.

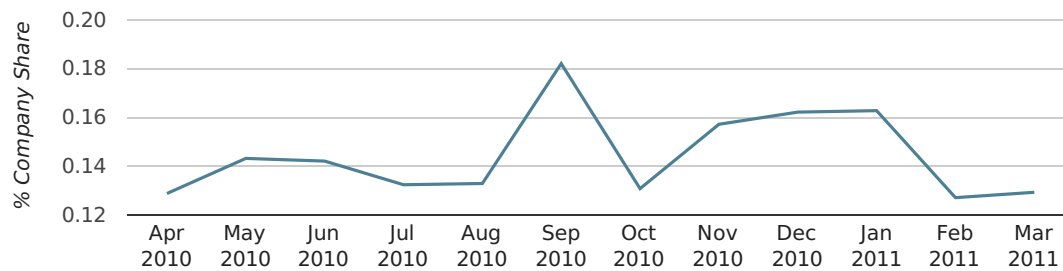
FIRST QUARTER (JAN 2011 - MAR 2011)	CRAWLEY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1978 (0.3%)

company share by quarter



Monthly Data (Jan, Feb & Mar 2011)

company share by month



	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2011	0.2%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	10.4%	-12.0%	0.5%
RECORD YEAR	1968 (0.5%)	1966 (0.4%)	1978 (0.4%)

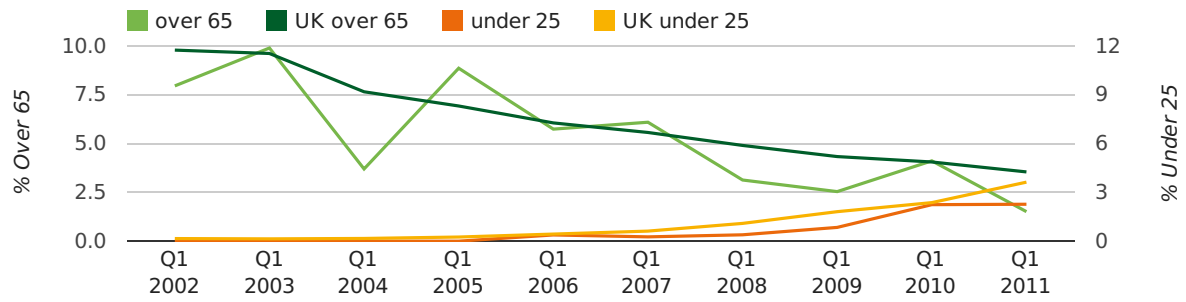
Quarterly Data (Q1 Jan-Mar 2011)

The average age of a director in the first quarter of 2011 was 43.0.

The percentage of directors under the age of 25 was 2.3% compared to the UK figure of 3.0%.

The percentage of directors over the age of 65 was 1.5% compared to the UK figure of 4.3%.

director age by quarter

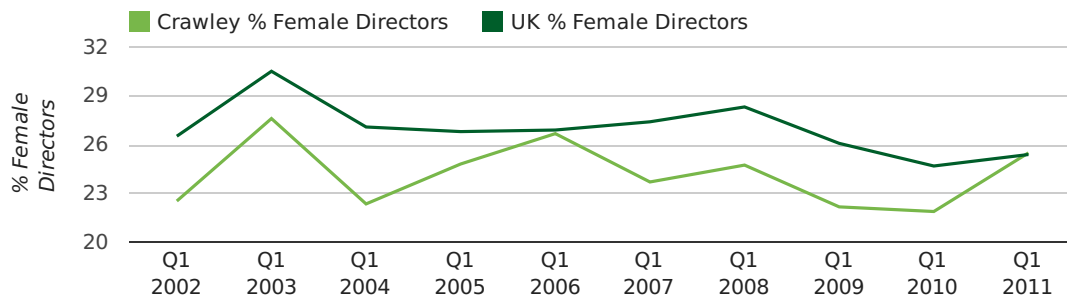


Quarterly Data (Q1 Jan-Mar 2011)

The record first quarter for female directors in Crawley was in 1861 when 40.0% of all directors were female.

25.5% of all director appointments in Crawley in the first quarter of 2011 were female. This compares to a UK average of 25.4% for the same period.

director gender by quarter



Previous 12 months (Mar 2010-Mar 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTANCY	1.53%	CONSULTING	5.04%
CRAWLEY	1.53%	MANAGEMENT	4.97%
CONSULTING	1.43%	CONSULTANCY	3.16%
MANAGEMENT	1.33%	PROPERTY	2.38%
MEDIA	0.92%	TRADING	2.10%
ASSOCIATES	0.82%	DESIGN	1.93%
CARS	0.71%	ASSOCIATES	1.92%
BUILDING	0.61%	BUSINESS	1.87%
CONSULTANTS	0.61%	CONSTRUCTION	1.80%
LONDON	0.61%	CONSULTANTS	1.76%
BUSINESS	0.61%	MEDIA	1.69%
ELECTRICAL	0.61%	ENGINEERING	1.61%
PROPERTY	0.61%	LONDON	1.60%
INVESTMENTS	0.61%	CARE	1.45%
SUSSEX	0.51%	J	1.45%
AVIATION	0.51%	GLOBAL	1.44%
SYSTEMS	0.51%	INVESTMENTS	1.43%
SECURITY	0.51%	IT	1.41%
2	0.51%	PROPERTIES	1.36%
ECO	0.51%	BUILDING	1.34%
PROMOTIONS	0.51%	M	1.30%
TRAINING	0.41%	ELECTRICAL	1.28%
(CRAWLEY)	0.41%	S	1.24%
CENTRE	0.41%	INTERNATIONAL	1.23%
CONSTRUCTION	0.41%	SYSTEMS	1.23%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	291	202,798
7487 - Other business activities	66	60,968
62020 - Information technology consultancy activities	27	10,246
82990 - Other business support service activities not elsewhere classified	23	30,253
7414 - Business & management consultancy	22	12,916
9999 - Dormant Company	20	19,765
70229 - Management consultancy activities other than financial management	18	16,150
7499 - Non-trading company	17	11,316
99999 - Dormant Company	16	18,336
7222 - Other software consultancy and supply	15	7,000
74990 - Non-trading company	14	8,695
9305 - Other service activities	13	8,740
74909 - Other professional, scientific and technical activities not elsewhere classified	13	7,788
7260 - Other computer related activities	12	7,789
62090 - Other information technology service activities	12	6,996
70100 - Activities of head offices	10	2,849
96090 - Other service activities not elsewhere classified	9	10,085
43210 - Electrical installation	8	3,172
47910 - Retail sale via mail order houses or via Internet	7	2,197
7412 - Accounting, auditing; tax consult	7	2,344