

Crawley

2011 half year business confidence report



headlines

- The first half of 2011 saw a new record in company registrations in Crawley when compared to any previous first half year.
- The first half of 2011 was a record first half year for company registrations in Crawley when compared to any half year in history.
- Q2 2011 saw a new record in company registrations in Crawley when compared to any previous Q2.
- June 2011 saw a new record in company registrations in Crawley when compared to any previous June.
- May 2011 saw a new record in company registrations in Crawley when compared to any previous May.

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Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in company registrations in Crawley when compared to any previous first half year.

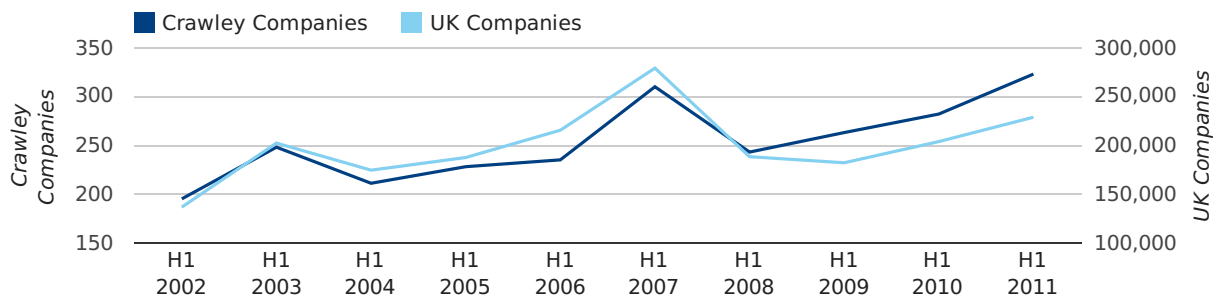
The first half of 2011 was a record first half year for company registrations in Crawley when compared to any half year in history.

In the first half of 2011 a total of 323 companies were formed in Crawley. This figure is 14.5% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Crawley occurred in 2011 when a total of 323 were formed.

HALF YEAR (JAN-JUN)	CRAWLEY	UK
2011	323	228,735
2010	282	203,749
% CHANGE	14.5%	12.3%
RECORD YEAR	2011 (323)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2011)

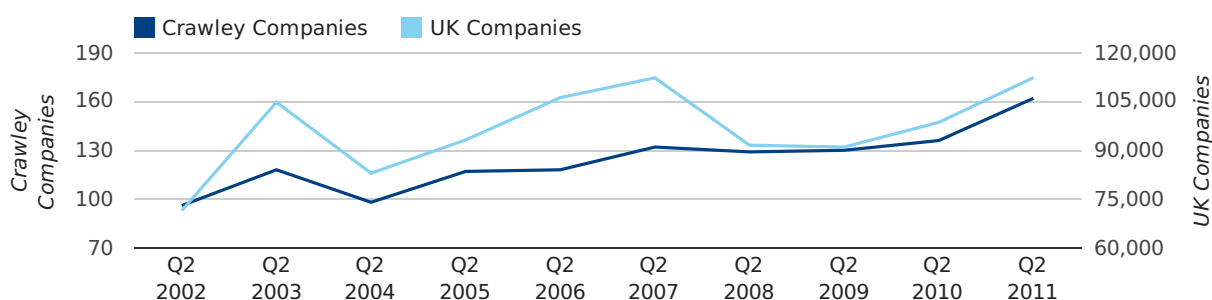
Q2 2011 saw a new record in company registrations in Crawley when compared to any previous Q2.

A total of 162 companies were registered in Crawley during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 19.1% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	CRAWLEY	UK
2011	162	112,344
2010	136	98,612
% CHANGE	19.1%	13.9%
RECORD YEAR	2011 (162)	2011 (112,344)

new companies by quarter

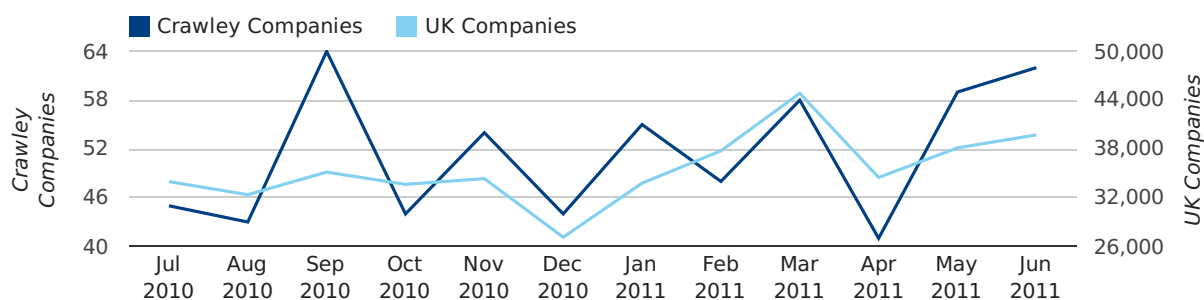


Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Crawley when compared to any previous June.

May 2011 saw a new record in company registrations in Crawley when compared to any previous May.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	41	59	62
NEW COMPANIES IN 2010	43	43	50
% CHANGE	-4.7%	37.2%	24.0%
RECORD YEAR	2008 (47)	2011 (59)	2011 (62)

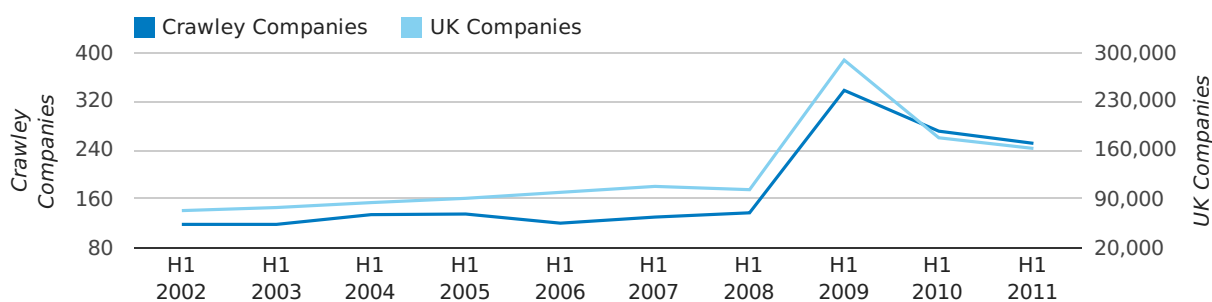
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 251 companies were dissolved in Crawley. This figure is 7.4% lower than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Crawley occurred in 2009 when a total of 338 were closed.

HALF YEAR (JAN-JUN)	CRAWLEY	UK
2011	251	162,310
2010	271	177,631
% CHANGE	-7.4%	-8.6%
RECORD YEAR	2009 (338)	2009 (289,236)

dissolved companies by half year



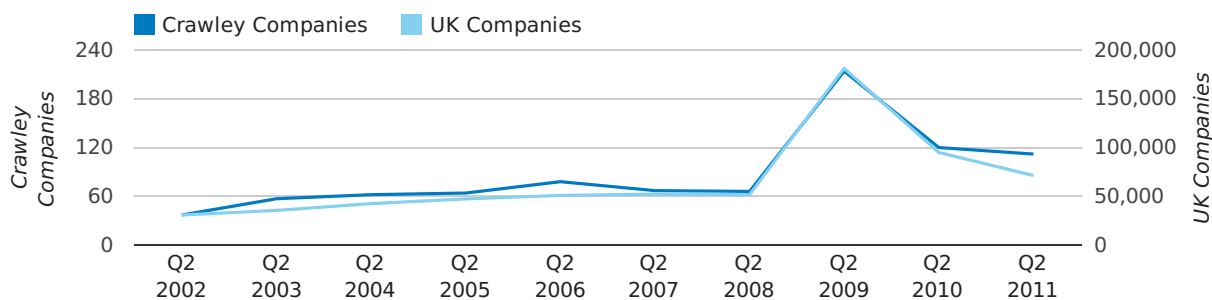
Quarterly Data (Q2 Apr-Jun 2011)

A total of 112 companies were dissolved in Crawley during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 6.7% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

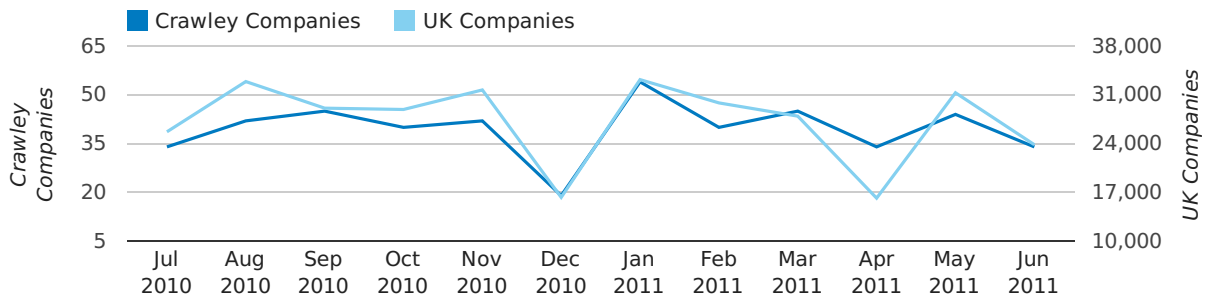
SECOND QUARTER (APR 2011 - JUN 2011)	CRAWLEY	UK
2011	112	71,324
2010	120	94,954
% CHANGE	-6.7%	-24.9%
RECORD YEAR	2009 (214)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



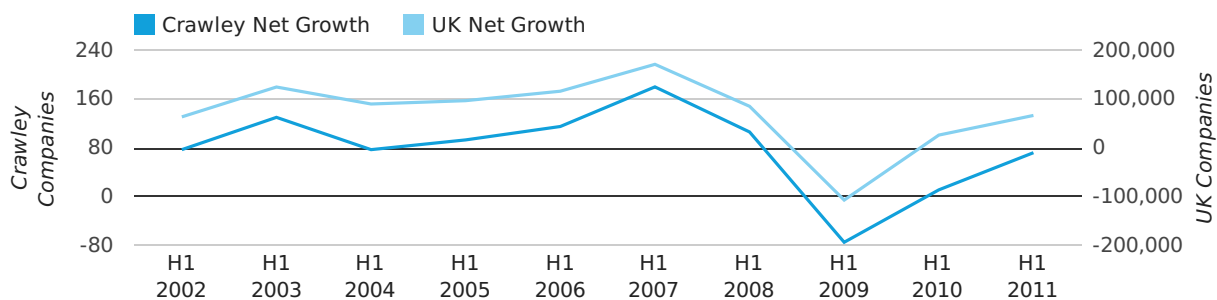
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	34	44	34
CLOSED COMPANIES IN 2010	35	48	37
% CHANGE	-2.9%	-8.3%	-8%
RECORD YEAR	2009 (63)	2009 (96)	2009 (55)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Crawley increased by 72 companies. This figure is 554.5% higher than last year, which compares well to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	CRAWLEY	UK
2011	72	66,425
2010	11	26,118
% CHANGE	554.5%	154.3%
RECORD YEAR	2007 (180)	2007 (171,296)

net growth by half year



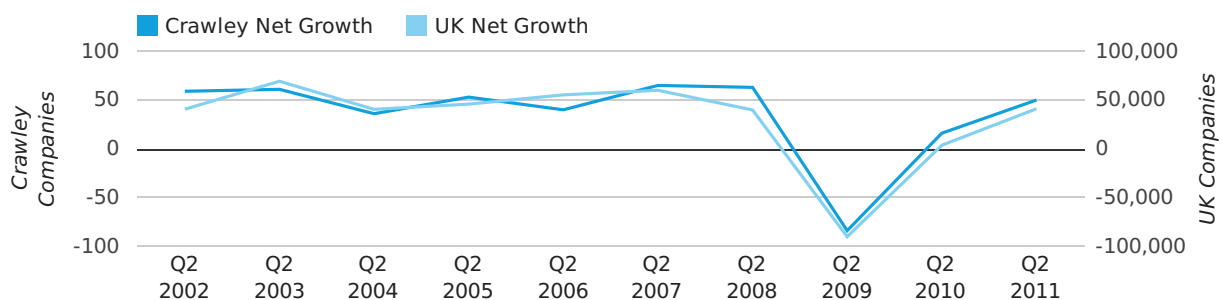
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Crawley during the second quarter of 2011 (Apr 2011 - Jun 2011) was 50 companies.

This represents an increase of 212.5% on the same period last year.

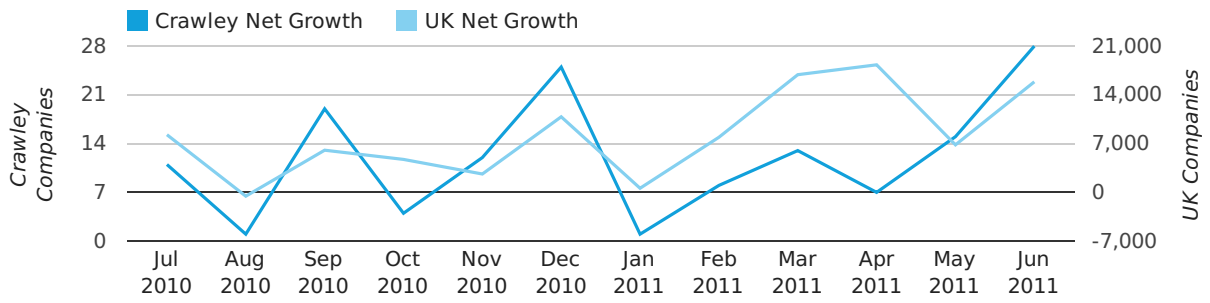
SECOND QUARTER (APR 2011 - JUN 2011)	CRAWLEY	UK
2011	50	41,020
2010	16	3,658
% CHANGE	212.5%	1,021.4%
RECORD YEAR	2007 (65)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



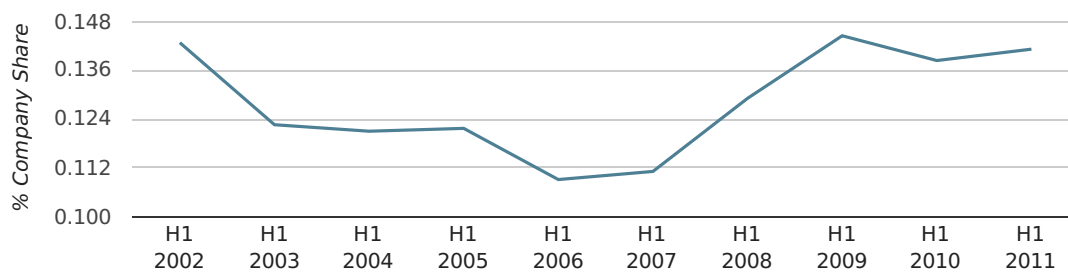
	APRIL	MAY	JUNE
NET GROWTH IN 2011	7	15	28
NET GROWTH IN 2010	8	-5	13
% CHANGE	-12.5%	-400.0%	115.4%
RECORD YEAR	2007 (32)	2007 (25)	2008 (50)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Crawley formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	CRAWLEY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.4%)

company share by half year

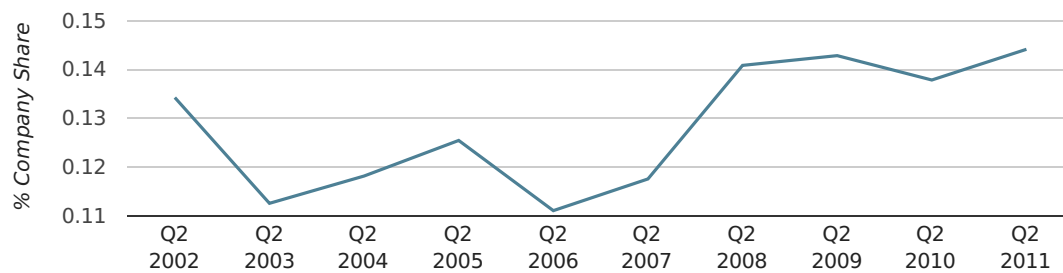


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Crawley formed 0.1% of all UK companies.

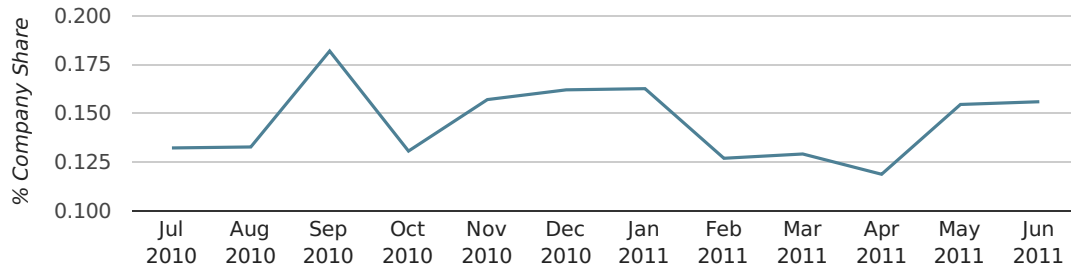
SECOND QUARTER (APR 2011 - JUN 2011)	CRAWLEY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.5%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.2%	0.2%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-7.7%	8.0%	9.9%
RECORD YEAR	1966 (1.1%)	1968 (0.7%)	1965 (1.0%)

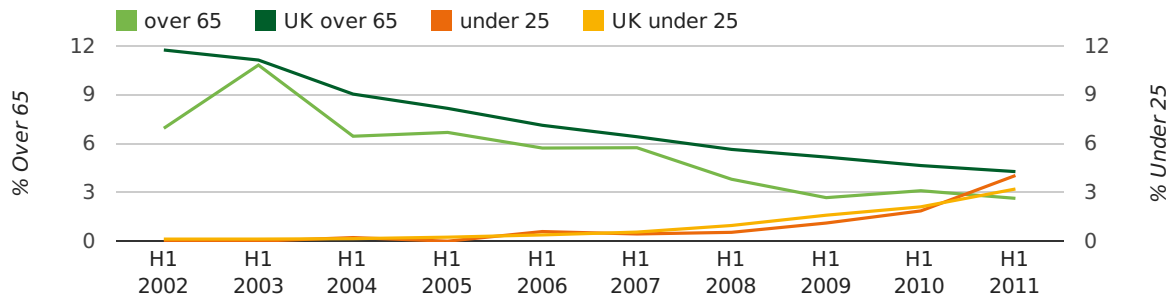
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 42.8.

The percentage of directors under the age of 25 was 4.0% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 2.6% compared to the UK figure of 4.3%.

director age by half year



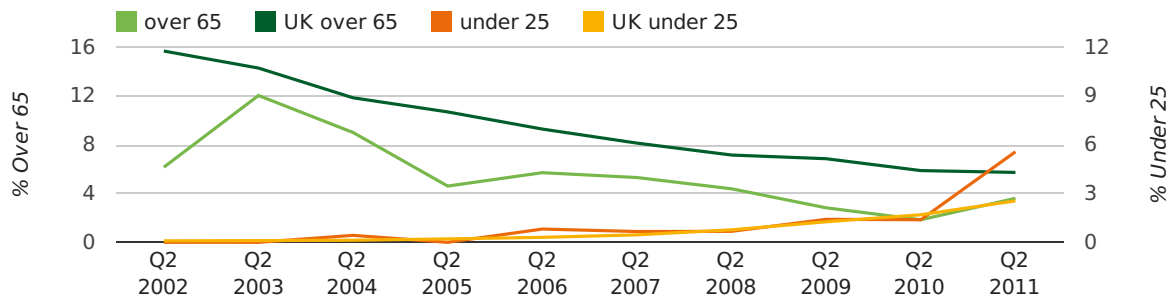
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 42.6.

The percentage of directors under the age of 25 was 5.6% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 3.6% compared to the UK figure of 4.3%.

director age by quarter

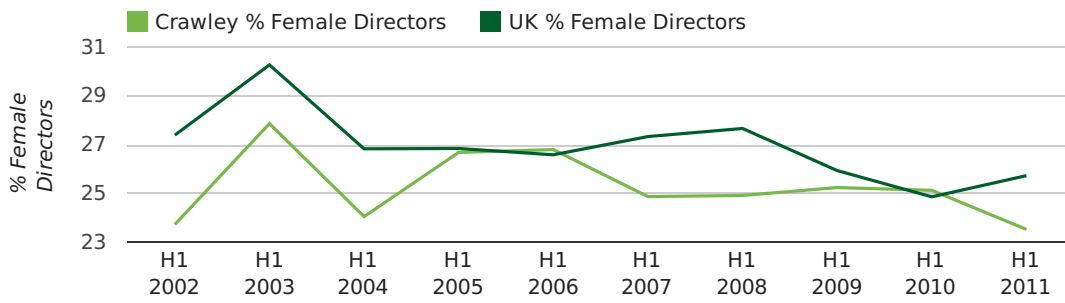


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Crawley was 1861 when 40.0% of all directors were female.

23.5% of all director appointments in Crawley in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

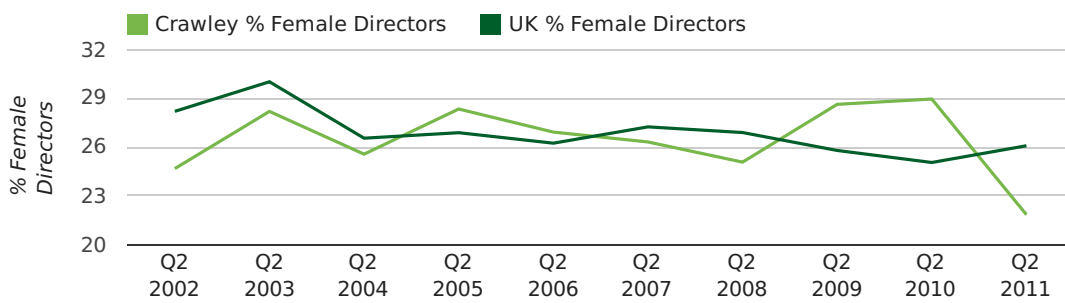


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Crawley was in 1866 when 66.7% of all directors were female.

21.8% of all director appointments in Crawley in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTANCY	1.57%	CONSULTING	5.09%
CONSULTING	1.27%	MANAGEMENT	4.86%
CRAWLEY	1.27%	CONSULTANCY	3.17%
MEDIA	1.08%	PROPERTY	2.43%
ASSOCIATES	0.88%	TRADING	2.05%
MANAGEMENT	0.78%	DESIGN	1.94%
BUSINESS	0.78%	ASSOCIATES	1.92%
PROMOTIONS	0.68%	BUSINESS	1.87%
PROPERTY	0.59%	CONSTRUCTION	1.77%
GROUP	0.59%	CONSULTANTS	1.76%
AVIATION	0.49%	MEDIA	1.73%
INVESTMENTS	0.49%	ENGINEERING	1.67%
(CRAWLEY)	0.49%	LONDON	1.60%
TRAVEL	0.49%	GLOBAL	1.46%
HOLDINGS	0.49%	J	1.44%
LONDON	0.49%	CARE	1.44%
2	0.49%	INVESTMENTS	1.42%
CARS	0.49%	IT	1.39%
PARKING	0.49%	BUILDING	1.32%
SYSTEMS	0.49%	PROPERTIES	1.31%
GATWICK	0.49%	ELECTRICAL	1.30%
CONSULTANTS	0.49%	M	1.27%
ECO	0.49%	S	1.23%
R	0.49%	ENTERPRISES	1.20%
HIRE	0.49%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	299	202,072
7487 - Other business activities	68	60,758
62020 - Information technology consultancy activities	28	10,545
82990 - Other business support service activities not elsewhere classified	27	30,647
7414 - Business & management consultancy	26	13,053
9999 - Dormant Company	21	20,111
70229 - Management consultancy activities other than financial management	18	16,419
99999 - Dormant Company	16	18,918
7499 - Non-trading company	16	10,955
7222 - Other software consultancy and supply	16	7,143
74990 - Non-trading company	15	8,481
9305 - Other service activities	14	9,063
62090 - Other information technology service activities	12	7,095
74909 - Other professional, scientific and technical activities not elsewhere classified	12	7,835
70100 - Activities of head offices	11	2,632
7260 - Other computer related activities	11	7,849
96090 - Other service activities not elsewhere classified	10	10,322
43210 - Electrical installation	9	3,085
47910 - Retail sale via mail order houses or via Internet	9	2,258
64999 - Financial intermediation not elsewhere classified	8	2,739