

Crawley

q3 2011 business confidence report



headlines

- Q3 2011 saw a new record in company registrations in Crawley when compared to any previous Q3.
- September 2011 saw a new record in company registrations in Crawley when compared to any previous September.
- August 2011 saw a new record in company registrations in Crawley when compared to any previous August.
- July 2011 saw a new record in company closures in Crawley when compared to any previous July.
- September 2011 saw a new record in net growth in Crawley when compared to any previous September.

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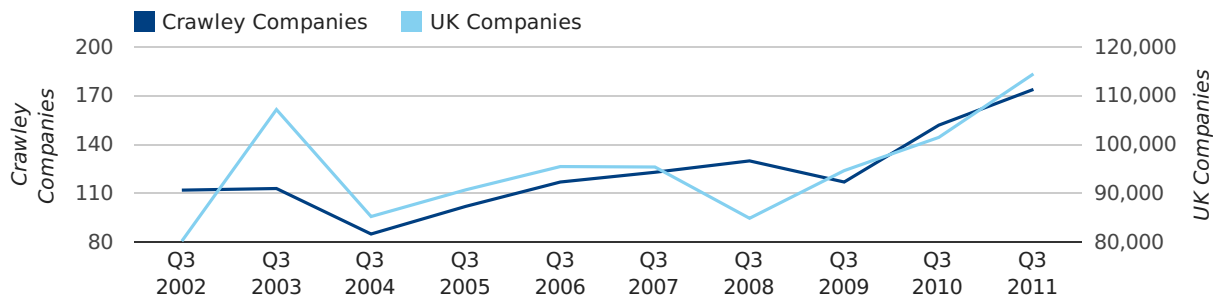
Q3 2011 saw a new record in company registrations in Crawley when compared to any previous Q3.

A total of 174 companies were registered in Crawley during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 14.5% versus the same period last year (Q3 2010). This figure compares equally to the UK as a whole, which saw an increase of 12.8% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	CRAWLEY	UK
2011	174	114,512
2010	152	101,492
% CHANGE	14.5%	12.8%
RECORD YEAR	2011 (174)	2011 (114,512)

new companies by quarter

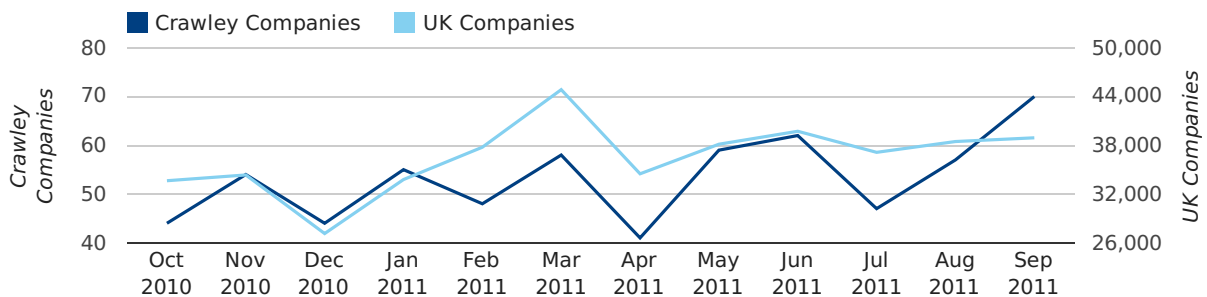


Monthly Data (Jul, Aug & Sep 2011)

September 2011 saw a new record in company registrations in Crawley when compared to any previous September.

August 2011 saw a new record in company registrations in Crawley when compared to any previous August.

new companies by month



	JULY	AUGUST	SEPTEMBER
NEW COMPANIES IN 2011	47	57	70
NEW COMPANIES IN 2010	45	43	64
% CHANGE	4.4%	32.6%	9.4%
RECORD YEAR	2009 (51)	2011 (57)	2011 (70)

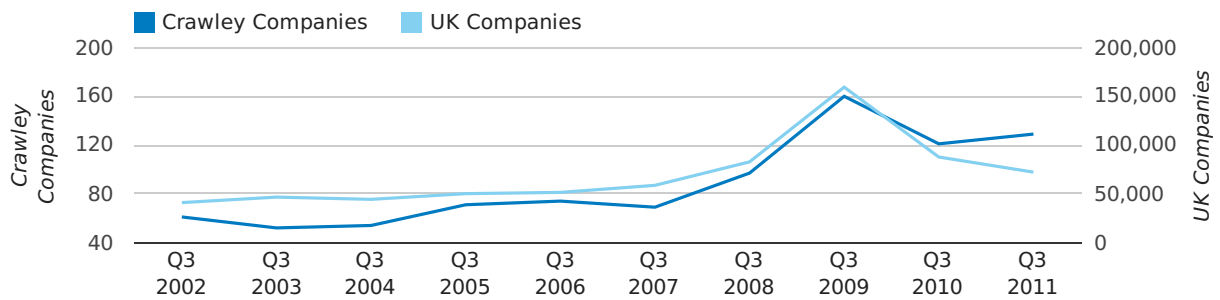
Quarterly Data (Q3 Jul-Sep 2011)

A total of 129 companies were dissolved in Crawley during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 6.6% versus the same period last year (Q3 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	CRAWLEY	UK
2011	129	72,230
2010	121	87,705
% CHANGE	6.6%	-17.6%
RECORD YEAR	2009 (160)	2009 (159,401)

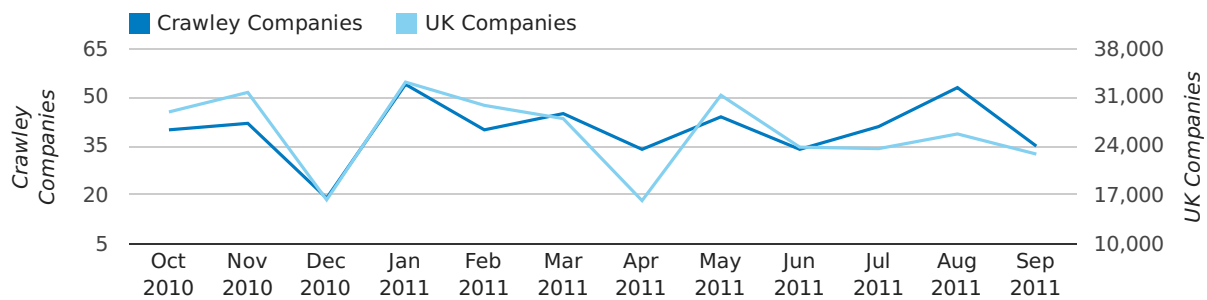
dissolved companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

July 2011 saw a new record in company closures in Crawley when compared to any previous July.

dissolved companies by month



	JULY	AUGUST	SEPTEMBER
CLOSED COMPANIES IN 2011	41	53	35
CLOSED COMPANIES IN 2010	34	42	45
% CHANGE	20.6%	26.2%	-22%
RECORD YEAR	2011 (41)	2008 (70)	2009 (62)

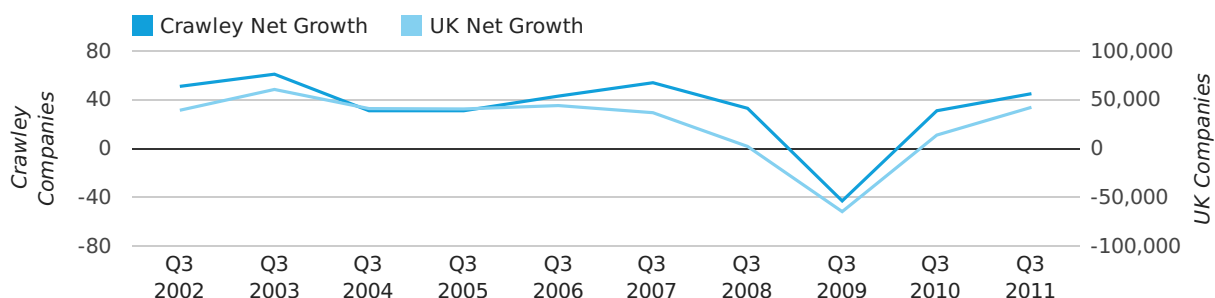
Quarterly Data (Q3 Jul-Sep 2011)

Net company growth for Crawley during the third quarter of 2011 (Jul 2011 - Sep 2011) was 45 companies.

This represents an increase of 45.2% on the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	CRAWLEY	UK
2011	45	42,282
2010	31	13,787
% CHANGE	45.2%	206.7%
RECORD YEAR	2000 (73)	2003 (60,597)

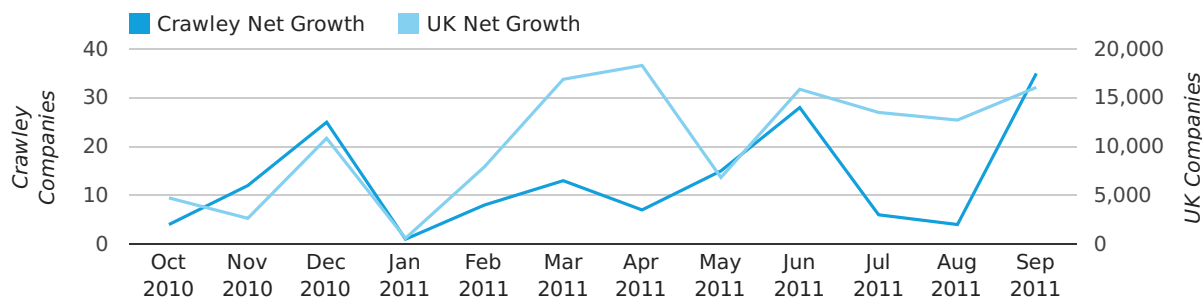
net growth by quarter



Monthly Data (Jul, Aug & Sep 2011)

September 2011 saw a new record in net growth in Crawley when compared to any previous September.

net growth by month



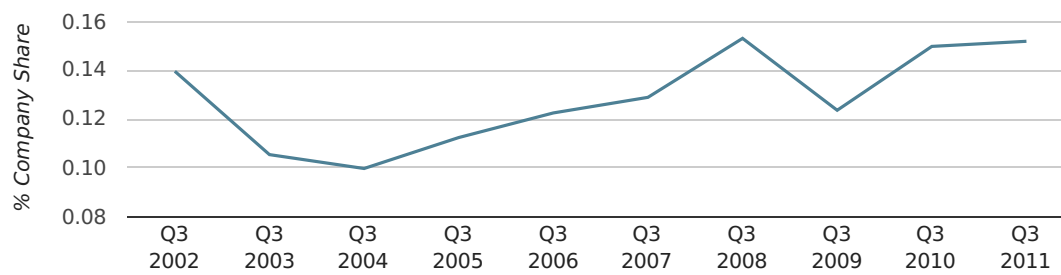
	JULY	AUGUST	SEPTEMBER
NET GROWTH IN 2011	6	4	35
NET GROWTH IN 2010	11	1	19
% CHANGE	-45.5%	300.0%	84.2%
RECORD YEAR	2008 (40)	2002 (24)	2011 (35)

Quarterly Data (Q3 Jul-Sep 2011)

In the third quarter of 2011, Crawley formed 0.2% of all UK companies.

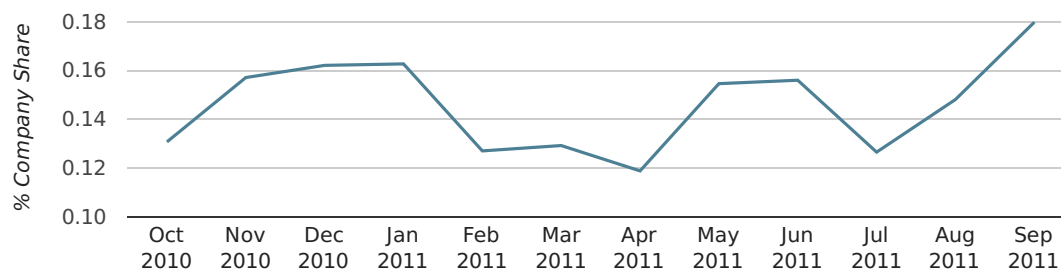
THIRD QUARTER (JUL 2011 - SEP 2011)	CRAWLEY
2011	0.2%
2010	0.1%
2009	0.1%
2008	0.2%
2007	0.1%
RECORD YEAR (SINCE 1960)	1970 (0.6%)

company share by quarter



Monthly Data (Jul, Aug & Sep 2011)

company share by month



	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.2%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.2%
% CHANGE	-4.4%	11.5%	-1.2%
RECORD YEAR	1970 (0.8%)	1961 (0.6%)	1982 (0.7%)

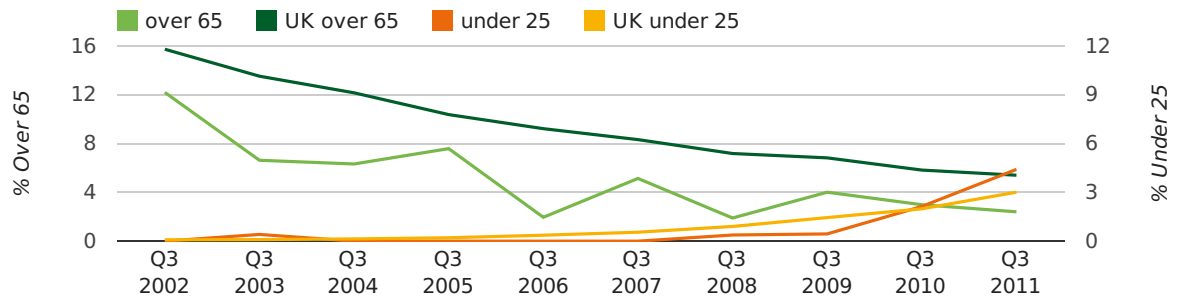
Quarterly Data (Q3 Jul-Sep 2011)

The average age of a director in the third quarter of 2011 was 42.2.

The percentage of directors under the age of 25 was 4.4% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 2.4% compared to the UK figure of 4.1%.

director age by quarter

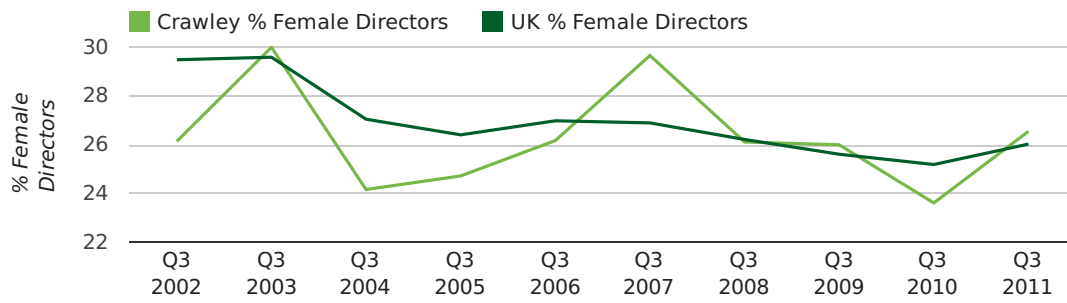


Quarterly Data (Q3 Jul-Sep 2011)

The record third quarter for female directors in Crawley was in 1862 when 50.0% of all directors were female.

26.6% of all director appointments in Crawley in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

director gender by quarter



Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	1.28%	CONSULTING	5.11%
CONSULTANCY	1.10%	MANAGEMENT	4.75%
CRAWLEY	1.10%	CONSULTANCY	3.19%
MEDIA	1.10%	PROPERTY	2.41%
BUSINESS	0.82%	TRADING	2.06%
MANAGEMENT	0.82%	DESIGN	1.94%
ASSOCIATES	0.82%	ASSOCIATES	1.85%
GATWICK	0.64%	BUSINESS	1.82%
Z	0.55%	CONSULTANTS	1.76%
IT	0.55%	ENGINEERING	1.74%
(CRAWLEY)	0.55%	MEDIA	1.72%
ELECTRICAL	0.46%	CONSTRUCTION	1.72%
GLOBAL	0.46%	LONDON	1.63%
CONSULTANTS	0.46%	J	1.47%
PROPERTY	0.46%	GLOBAL	1.46%
CARS	0.46%	INVESTMENTS	1.43%
R	0.46%	CARE	1.42%
EUROPE	0.46%	IT	1.38%
HOLDINGS	0.46%	BUILDING	1.30%
GROUP	0.46%	PROPERTIES	1.28%
PARKING	0.46%	ELECTRICAL	1.27%
FOOD	0.37%	M	1.25%
COMMUNITY	0.37%	ENERGY	1.22%
GREEN	0.37%	TRAINING	1.21%
CENTRE	0.37%	S	1.21%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	300	204,493
7487 - Other business activities	65	65,177
62020 - Information technology consultancy activities	28	10,137
82990 - Other business support service activities not elsewhere classified	27	29,245
7414 - Business & management consultancy	26	14,755
9999 - Dormant Company	25	22,587
7222 - Other software consultancy and supply	20	8,345
7260 - Other computer related activities	18	8,686
9305 - Other service activities	18	10,525
70229 - Management consultancy activities other than financial management	17	15,760
7499 - Non-trading company	16	11,543
74990 - Non-trading company	15	8,064
99999 - Dormant Company	14	18,281
62090 - Other information technology service activities	11	6,798
74909 - Other professional, scientific and technical activities not elsewhere classified	11	7,551
96090 - Other service activities not elsewhere classified	10	10,018
70100 - Activities of head offices	10	2,479
43210 - Electrical installation	9	2,938
47910 - Retail sale via mail order houses or via Internet	9	2,191
5530 - Restaurants	8	5,640