

# Crawley

2012 half year business confidence report



## headlines

- The first half of 2012 saw a new record in company registrations in Crawley when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Crawley when compared to any half year in history.

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### Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Crawley when compared to any previous first half year.

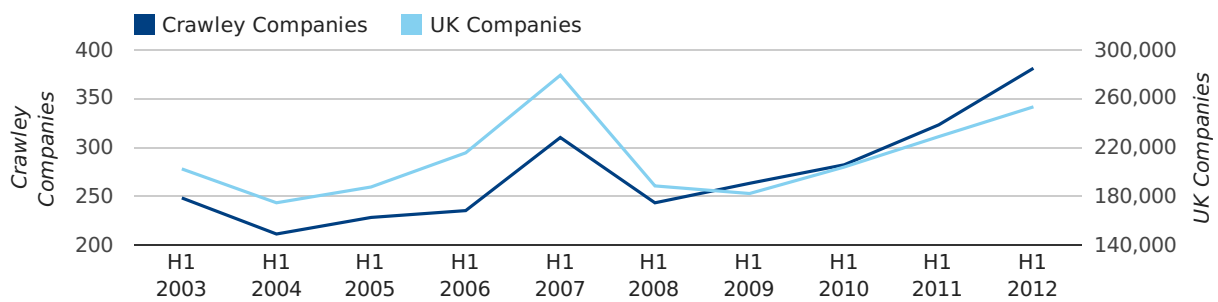
The first half of 2012 was a record first half year for company registrations in Crawley when compared to any half year in history.

In the first half of 2012 a total of 381 companies were formed in Crawley. This figure is 18.0% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Crawley occurred in 2012 when a total of 381 were formed.

HALF YEAR (JAN-JUN)	CRAWLEY	UK
2012	381	253,150
2011	323	228,735
% CHANGE	18.0%	10.7%
RECORD YEAR	2012 (381)	2007 (279,097)

### new companies by half year



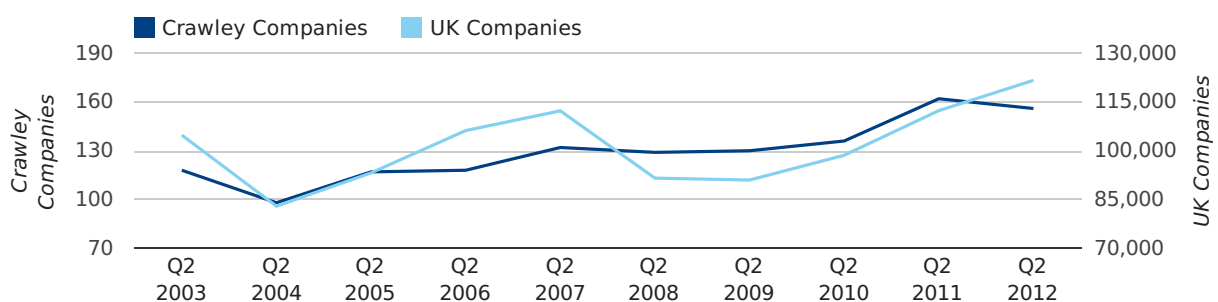
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 156 companies were registered in Crawley during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 3.7% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	CRAWLEY	UK
2012	156	121,659
2011	162	112,344
% CHANGE	-3.7%	8.3%
RECORD YEAR	2011 (162)	2012 (121,659)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	46	57	53
NEW COMPANIES IN 2011	41	59	62
% CHANGE	12.2%	-3.4%	-14.5%
RECORD YEAR	2007 (47)	2011 (59)	2011 (62)

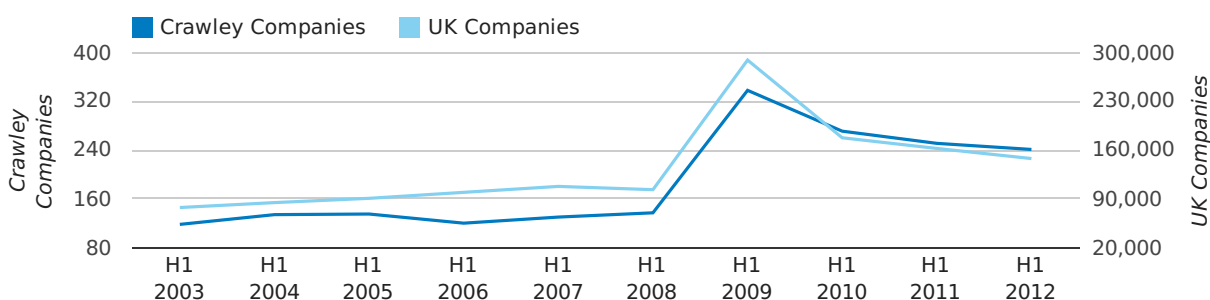
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 241 companies were dissolved in Crawley. This figure is 4.0% lower than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Crawley occurred in 2009 when a total of 338 were closed.

HALF YEAR (JAN-JUN)	CRAWLEY	UK
2012	241	147,793
2011	251	162,310
% CHANGE	-4.0%	-8.9%
RECORD YEAR	2009 (338)	2009 (289,236)

### dissolved companies by half year



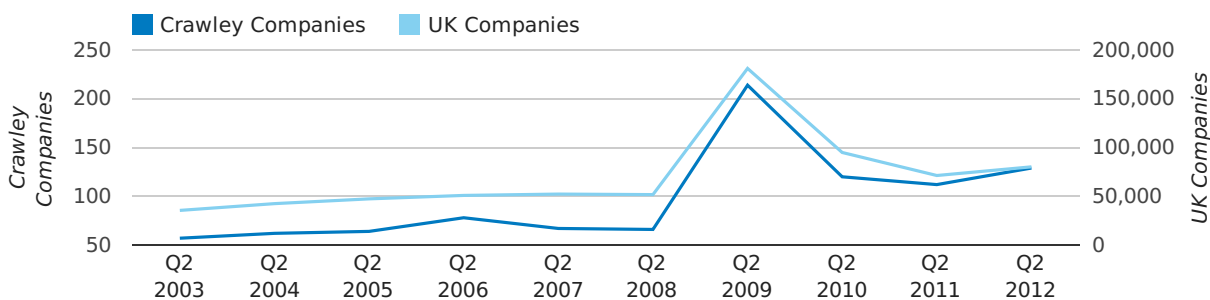
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 129 companies were dissolved in Crawley during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 15.2% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	CRAWLEY	UK
2012	129	80,217
2011	112	71,324
% CHANGE	15.2%	12.5%
RECORD YEAR	2009 (214)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



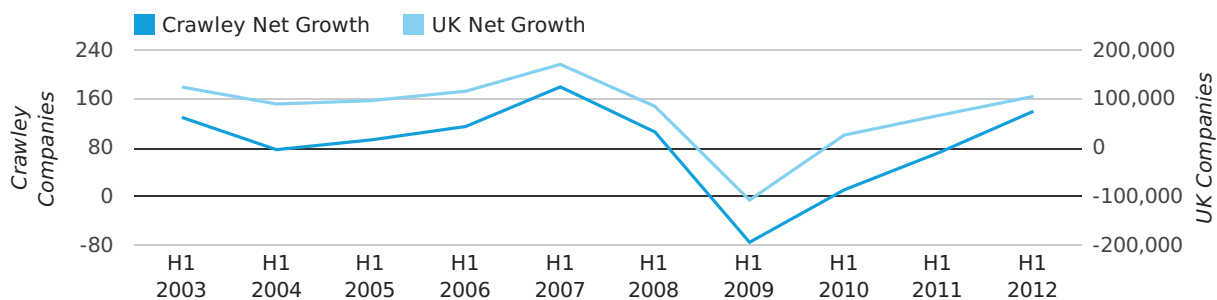
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	34	54	41
CLOSED COMPANIES IN 2011	34	44	34
% CHANGE	0.0%	22.7%	21%
RECORD YEAR	2009 (63)	2009 (96)	2009 (55)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Crawley increased by 140 companies. This figure is 94.4% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	CRAWLEY	UK
2012	140	105,357
2011	72	66,425
% CHANGE	94.4%	58.6%
RECORD YEAR	2007 (180)	2007 (171,296)

### net growth by half year



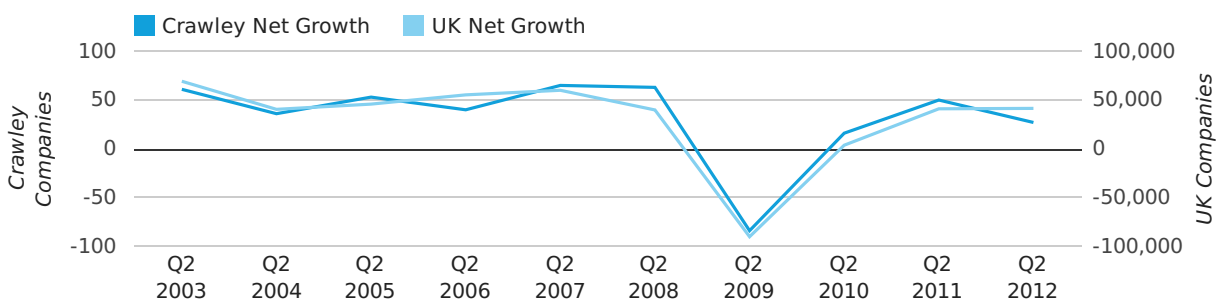
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Crawley during the second quarter of 2012 (Apr 2012 - Jun 2012) was 27 companies.

This represents a decrease of 46.0% on the same period last year.

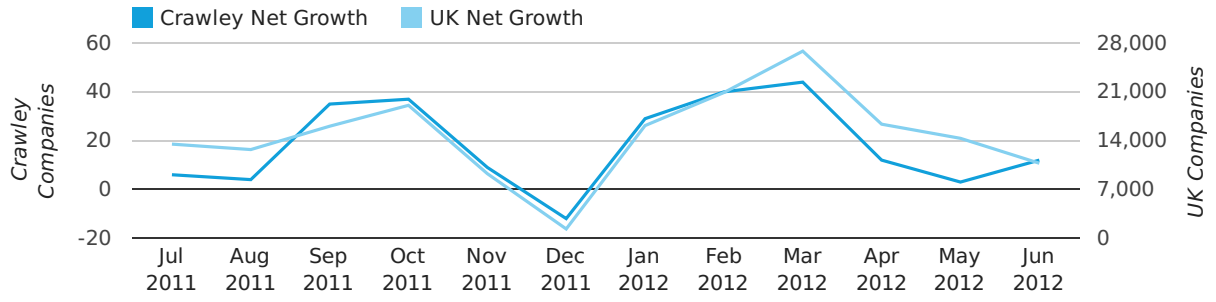
SECOND QUARTER (APR 2012 - JUN 2012)	CRAWLEY	UK
2012	27	41,442
2011	50	41,020
% CHANGE	-46.0%	1.0%
RECORD YEAR	2007 (65)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	12	3	12
NET GROWTH IN 2011	7	15	28
% CHANGE	71.4%	-80.0%	-57.1%
RECORD YEAR	2007 (32)	2007 (25)	2008 (50)

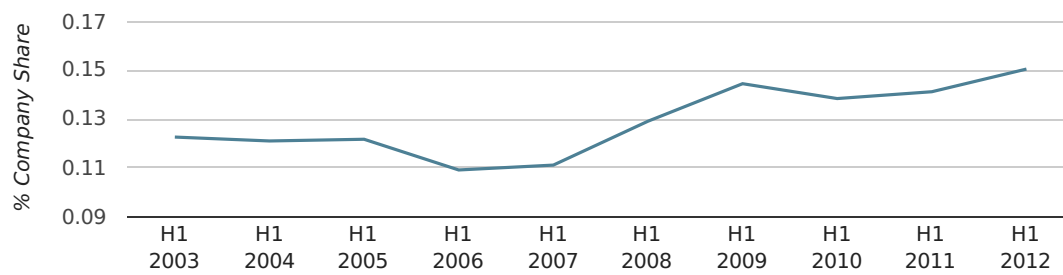


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Crawley formed 0.2% of all UK companies. This is more than the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	CRAWLEY
2012	0.2%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.4%)

#### company share by half year

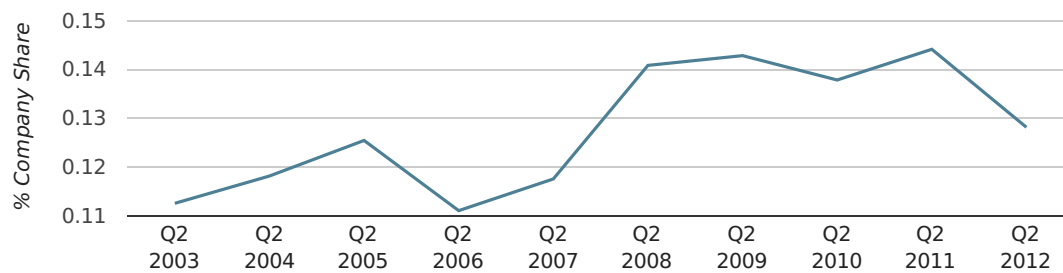


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Crawley formed 0.1% of all UK companies.

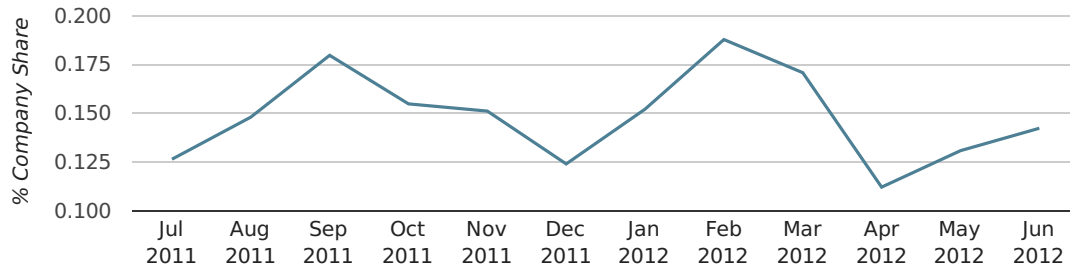
SECOND QUARTER (APR 2012 - JUN 2012)	CRAWLEY
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.5%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2012)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.2%	0.2%
% CHANGE	-5.6%	-15.3%	-8.7%
RECORD YEAR	1966 (1.1%)	1968 (0.7%)	1965 (1.0%)

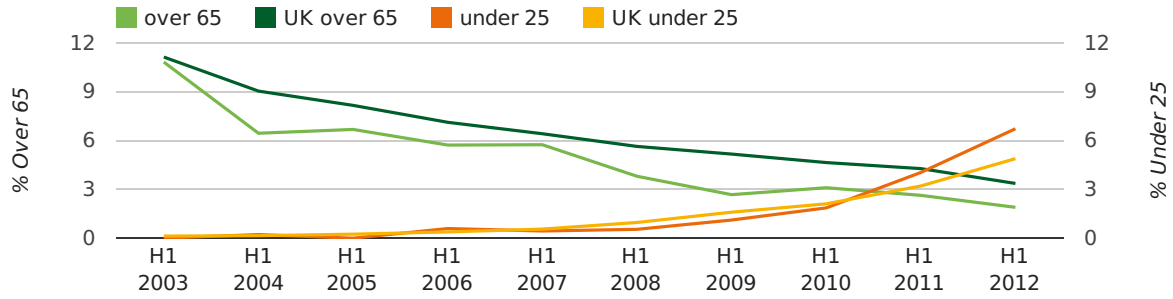
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 41.3.

The percentage of directors under the age of 25 was 6.7% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 1.9% compared to the UK figure of 3.4%.

#### director age by half year



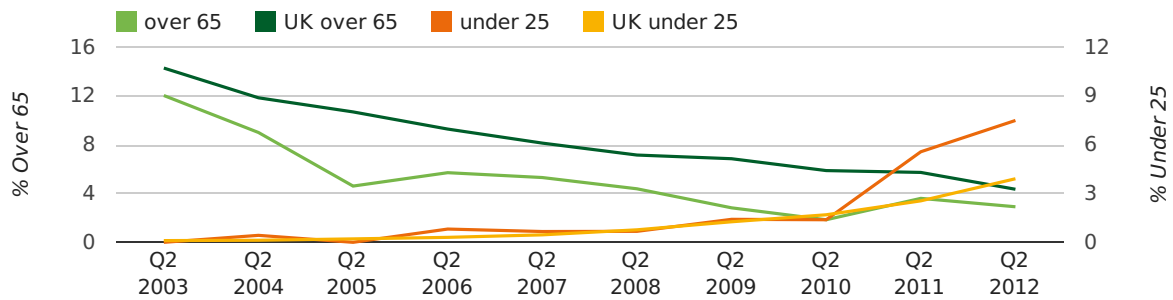
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 41.2.

The percentage of directors under the age of 25 was 7.5% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 2.9% compared to the UK figure of 3.3%.

#### director age by quarter

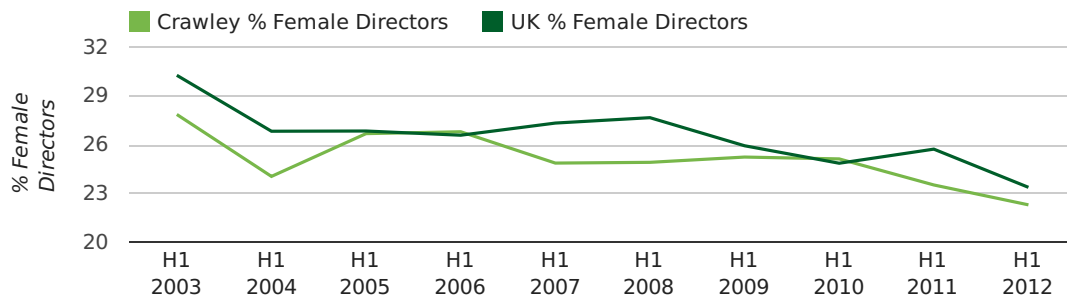


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Crawley was 1861 when 40.0% of all directors were female.

22.3% of all director appointments in Crawley in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

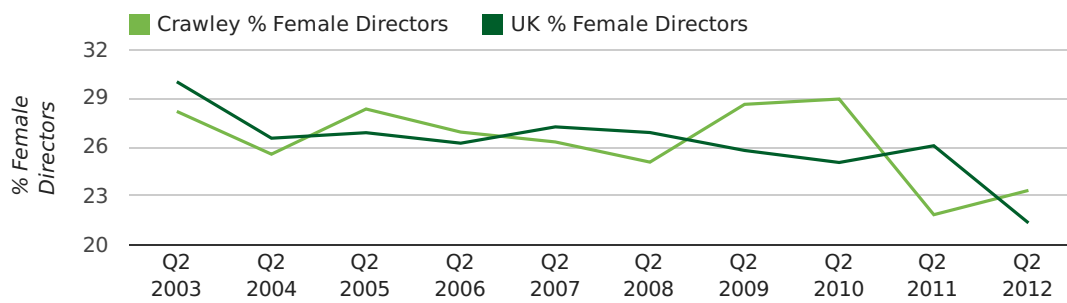


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Crawley was in 1866 when 66.7% of all directors were female.

23.3% of all director appointments in Crawley in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.13%	CONSULTING	5.07%
CONSULTANCY	1.45%	MANAGEMENT	4.74%
MANAGEMENT	0.94%	CONSULTANCY	3.28%
CRAWLEY	0.94%	PROPERTY	2.35%
ENGINEERING	0.85%	TRADING	2.10%
GATWICK	0.77%	DESIGN	1.89%
PROPERTY	0.77%	ENGINEERING	1.87%
TRADING	0.68%	ASSOCIATES	1.82%
PARTNERS	0.60%	CONSULTANTS	1.78%
CONSULTANTS	0.60%	CONSTRUCTION	1.71%
SYSTEMS	0.60%	BUSINESS	1.70%
SUSSEX	0.60%	MEDIA	1.69%
LONDON	0.60%	LONDON	1.68%
M	0.60%	J	1.57%
ENERGY	0.60%	GLOBAL	1.51%
ASSOCIATES	0.60%	INVESTMENTS	1.48%
AUTO	0.51%	IT	1.42%
GLOBAL	0.51%	CARE	1.31%
HIRE	0.51%	PROPERTIES	1.31%
EUROPE	0.51%	M	1.26%
SUPPORT	0.51%	ELECTRICAL	1.23%
PARKING	0.51%	BUILDING	1.23%
IT	0.51%	SECURITY	1.19%
BUSINESS	0.51%	S	1.18%
INTERIORS	0.43%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	363	244,457
7487 - Other business activities	42	47,029
62020 - Information technology consultancy activities	35	15,280
82990 - Other business support service activities not elsewhere classified	35	35,447
70229 - Management consultancy activities other than financial management	27	20,390
99999 - Dormant Company	25	26,088
74990 - Non-trading company	21	9,706
7414 - Business & management consultancy	19	10,978
9999 - Dormant Company	17	16,469
70100 - Activities of head offices	15	2,678
7222 - Other software consultancy and supply	15	6,356
9305 - Other service activities	14	7,926
62090 - Other information technology service activities	13	8,258
96090 - Other service activities not elsewhere classified	13	14,220
7260 - Other computer related activities	12	6,456
74909 - Other professional, scientific and technical activities not elsewhere classified	12	10,271
43210 - Electrical installation	11	3,557
7499 - Non-trading company	10	8,023
85590 - Other education not elsewhere classified	9	2,921
47910 - Retail sale via mail order houses or via Internet	9	3,818