

Crowborough

2011 half year business confidence report



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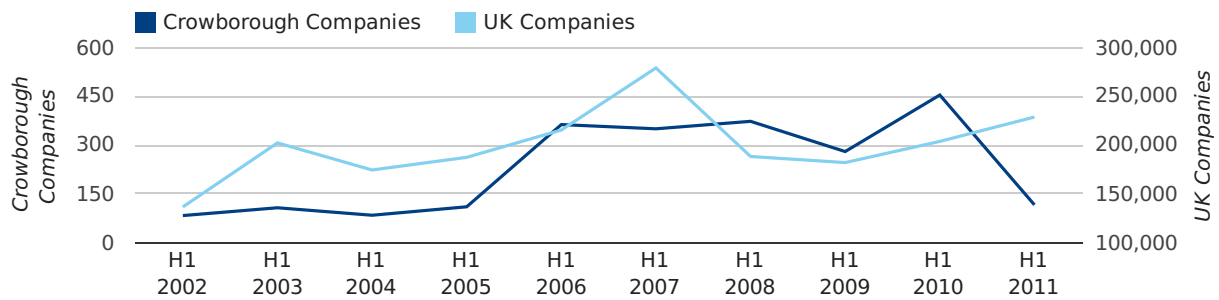
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 116 companies were formed in Crowborough. This figure is 74.4% lower than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Crowborough occurred in 2010 when a total of 454 were formed.

| HALF YEAR (JAN-JUN) | CROWBOROUGH | UK |
|---------------------|-------------|----------------|
| 2011 | 116 | 228,735 |
| 2010 | 454 | 203,749 |
| % CHANGE | -74.4% | 12.3% |
| RECORD YEAR | 2010 (454) | 2007 (279,097) |

new companies by half year



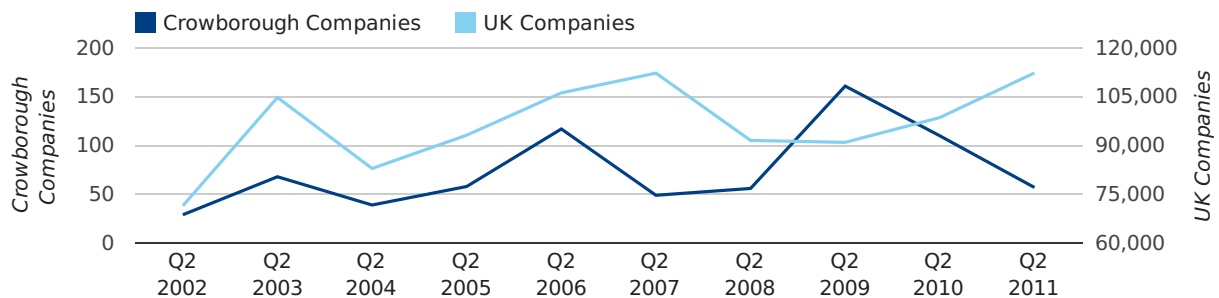
Quarterly Data (Q2 Apr-Jun 2011)

A total of 57 companies were registered in Crowborough during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 48.2% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

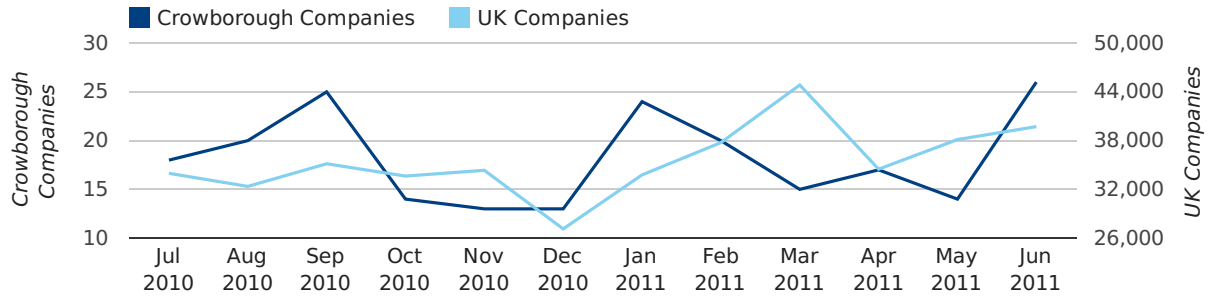
| SECOND QUARTER (APR 2011 - JUN 2011) | CROWBOROUGH | UK |
|--------------------------------------|-------------|----------------|
| 2011 | 57 | 112,344 |
| 2010 | 110 | 98,612 |
| % CHANGE | -48.2% | 13.9% |
| RECORD YEAR | 2009 (161) | 2011 (112,344) |

new companies by quarter



Monthly Data (Apr, May & Jun 2011)

new companies by month



| | APRIL | MAY | JUNE |
|-----------------------|-----------|-----------|-----------|
| NEW COMPANIES IN 2011 | 17 | 14 | 26 |
| NEW COMPANIES IN 2010 | 63 | 26 | 21 |
| % CHANGE | -73.0% | -46.2% | 23.8% |
| RECORD YEAR | 2010 (63) | 2009 (53) | 2009 (57) |

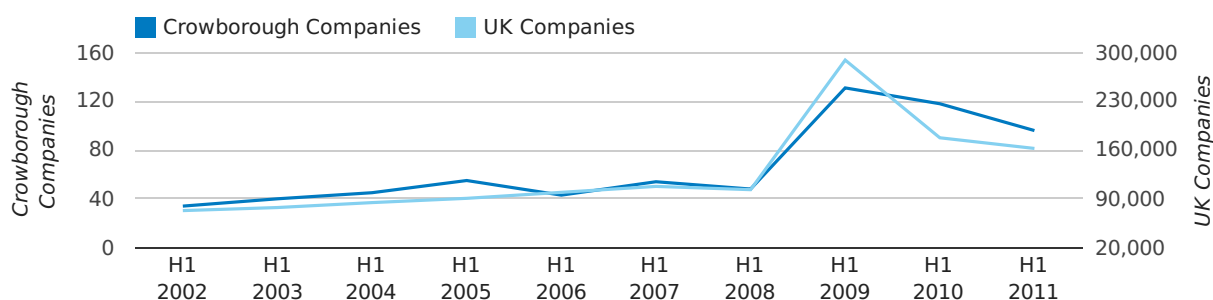
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 96 companies were dissolved in Crowborough. This figure is 18.6% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Crowborough occurred in 2009 when a total of 131 were closed.

| HALF YEAR (JAN-JUN) | CROWBOROUGH | UK |
|---------------------|-------------|----------------|
| 2011 | 96 | 162,310 |
| 2010 | 118 | 177,631 |
| % CHANGE | -18.6% | -8.6% |
| RECORD YEAR | 2009 (131) | 2009 (289,236) |

dissolved companies by half year



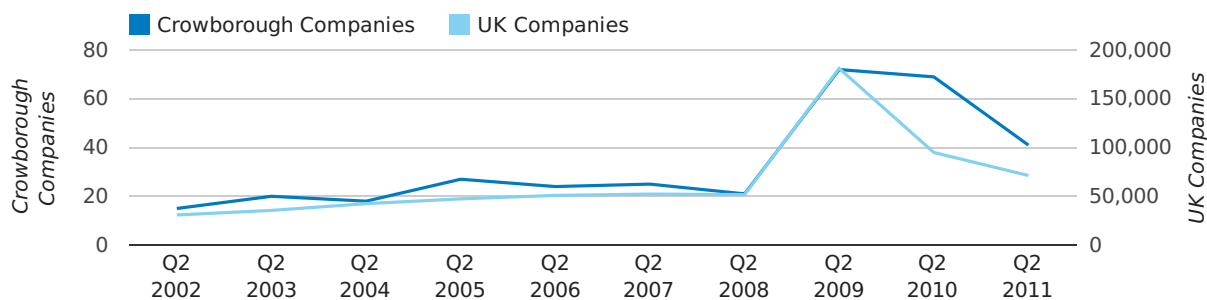
Quarterly Data (Q2 Apr-Jun 2011)

A total of 41 companies were dissolved in Crowborough during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 40.6% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

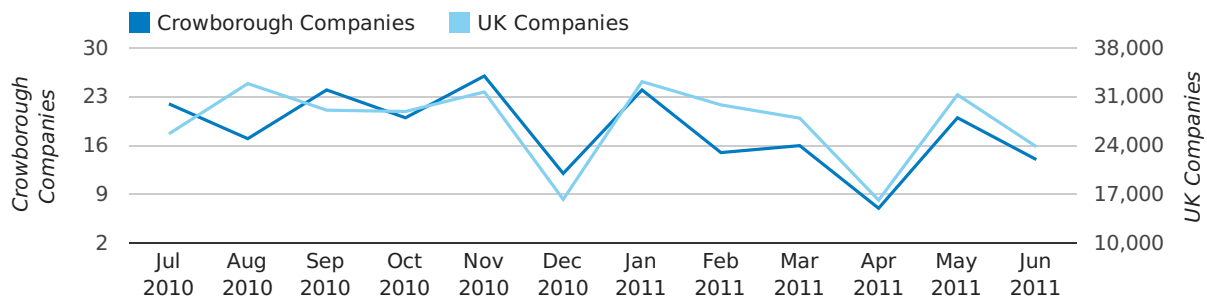
| SECOND QUARTER (APR 2011 - JUN 2011) | CROWBOROUGH | UK |
|--------------------------------------|-------------|----------------|
| 2011 | 41 | 71,324 |
| 2010 | 69 | 94,954 |
| % CHANGE | -40.6% | -24.9% |
| RECORD YEAR | 2009 (72) | 2009 (181,176) |

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



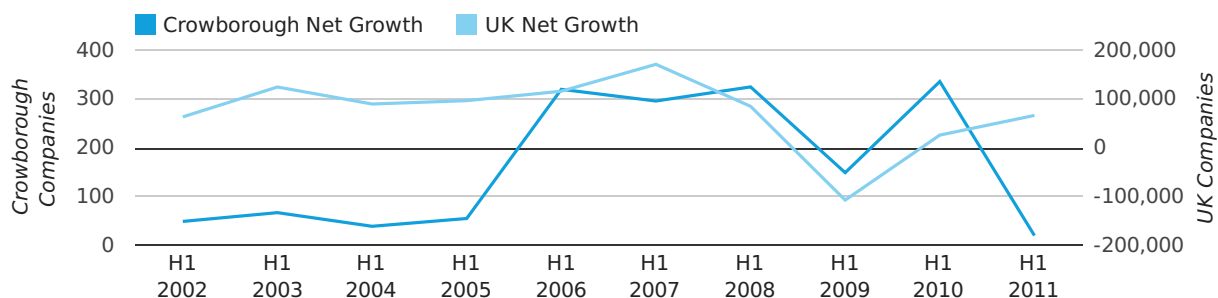
| | APRIL | MAY | JUNE |
|--------------------------|-----------|-----------|-----------|
| CLOSED COMPANIES IN 2011 | 7 | 20 | 14 |
| CLOSED COMPANIES IN 2010 | 16 | 31 | 22 |
| % CHANGE | -56.3% | -35.5% | -36% |
| RECORD YEAR | 2009 (19) | 2009 (42) | 2010 (22) |

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Crowborough increased by 20 companies. This figure is 94.0% lower than last year, which compares badly to a UK increase of 154.3%.

| HALF YEAR (JAN-JUN) | CROWBOROUGH | UK |
|---------------------|-------------|----------------|
| 2011 | 20 | 66,425 |
| 2010 | 336 | 26,118 |
| % CHANGE | -94.0% | 154.3% |
| RECORD YEAR | 2010 (336) | 2007 (171,296) |

net growth by half year



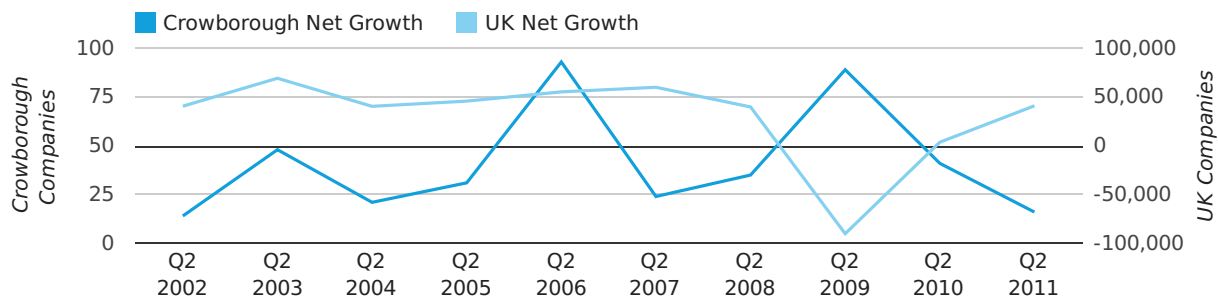
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Crowborough during the second quarter of 2011 (Apr 2011 - Jun 2011) was 16 companies.

This represents a decrease of 61.0% on the same period last year.

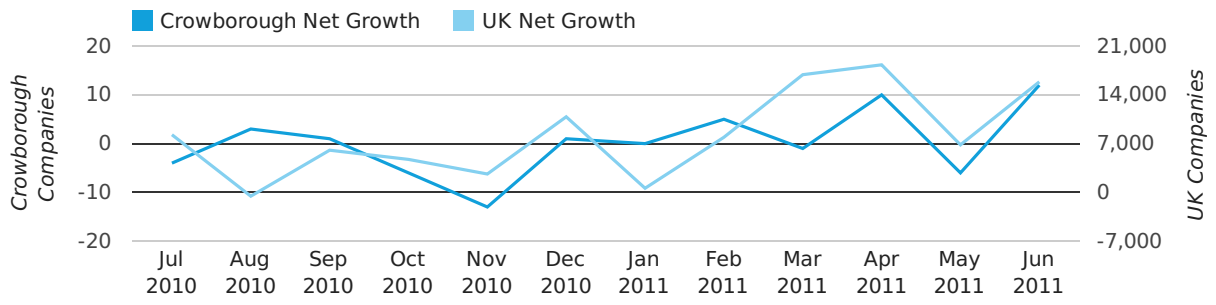
| SECOND QUARTER (APR 2011 - JUN 2011) | CROWBOROUGH | UK |
|--------------------------------------|-------------|---------------|
| 2011 | 16 | 41,020 |
| 2010 | 41 | 3,658 |
| % CHANGE | -61.0% | 1,021.4% |
| RECORD YEAR | 2006 (93) | 2003 (69,274) |

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



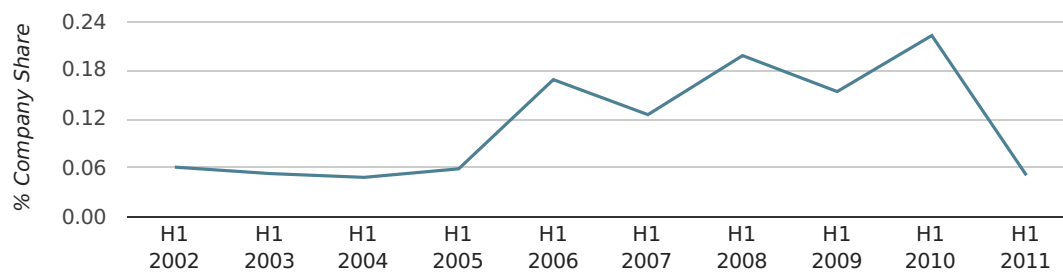
| | APRIL | MAY | JUNE |
|--------------------|-----------|-----------|-----------|
| NET GROWTH IN 2011 | 10 | -6 | 12 |
| NET GROWTH IN 2010 | 47 | -5 | -1 |
| % CHANGE | -78.7% | 20.0% | -1,300.0% |
| RECORD YEAR | 2006 (53) | 2003 (34) | 2009 (46) |

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Crowborough formed 0.1% of all UK companies. This is less than the 2010 figure of 0.2%.

| HALF YEAR (JAN-JUN) | CROWBOROUGH |
|--------------------------|-------------|
| 2011 | 0.1% |
| 2010 | 0.2% |
| 2009 | 0.2% |
| 2008 | 0.2% |
| 2007 | 0.1% |
| RECORD YEAR (SINCE 1960) | 2010 (0.2%) |

company share by half year

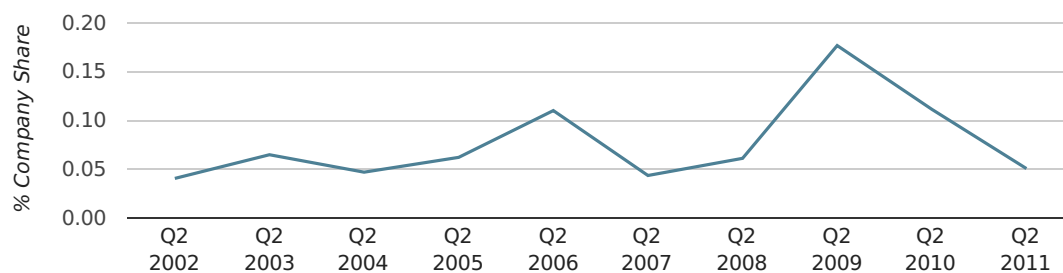


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Crowborough formed 0.1% of all UK companies.

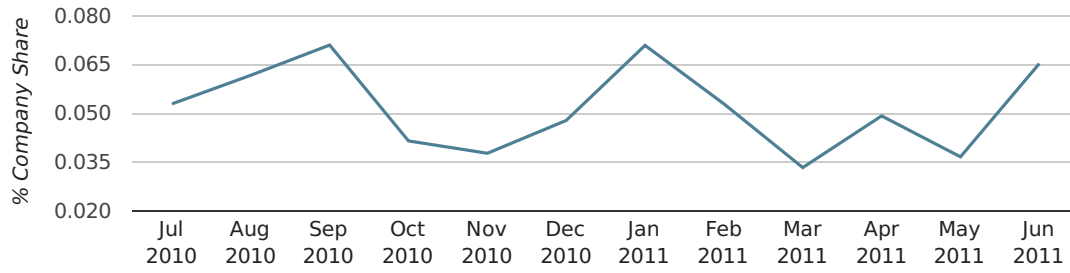
| SECOND QUARTER (APR 2011 - JUN 2011) | CROWBOROUGH |
|--------------------------------------|-------------|
| 2011 | 0.1% |
| 2010 | 0.1% |
| 2009 | 0.2% |
| 2008 | 0.1% |
| 2007 | 0.0% |
| RECORD YEAR (SINCE 1960) | 2009 (0.2%) |

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



| | APRIL | MAY | JUNE |
|----------------------------|-------------|-------------|-------------|
| UK FORMATION SHARE IN 2011 | 0.0% | 0.0% | 0.1% |
| UK FORMATION SHARE IN 2010 | 0.2% | 0.1% | 0.1% |
| % CHANGE | -73.9% | -57.6% | 9.5% |
| RECORD YEAR | 1965 (0.3%) | 1971 (0.3%) | 1966 (0.4%) |

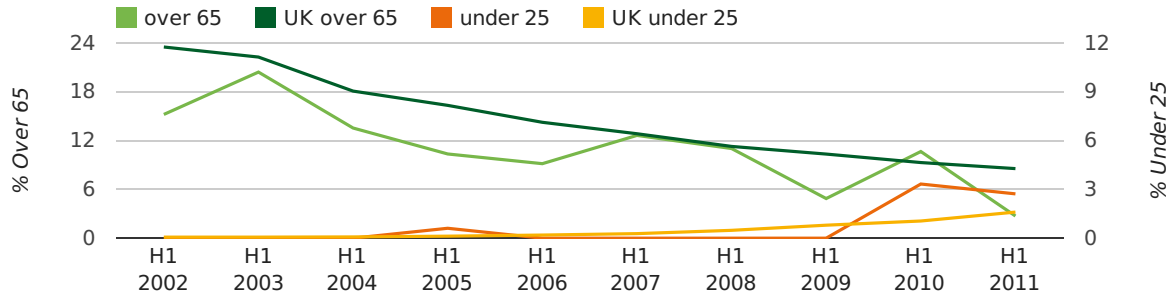
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 44.3.

The percentage of directors under the age of 25 was 2.7% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 2.7% compared to the UK figure of 4.3%.

director age by half year



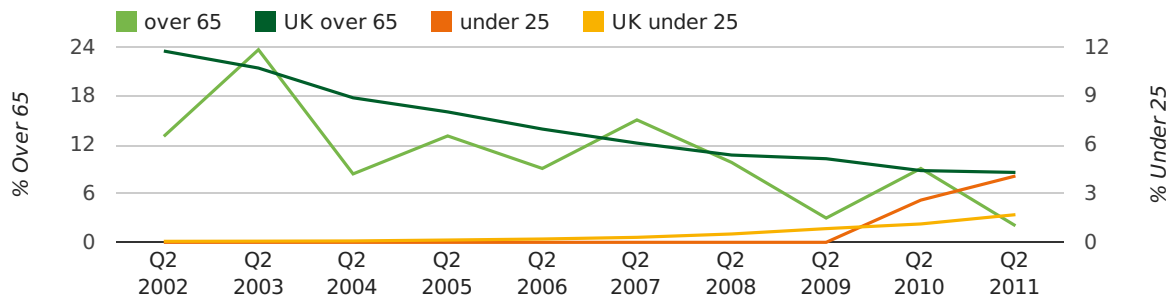
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 44.8.

The percentage of directors under the age of 25 was 4.1% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 2.0% compared to the UK figure of 4.3%.

director age by quarter

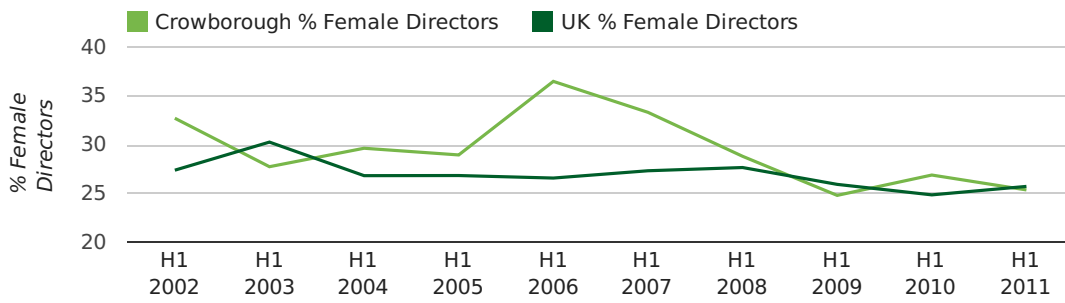


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Crowborough was 1857 when 40.0% of all directors were female.

25.4% of all director appointments in Crowborough in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

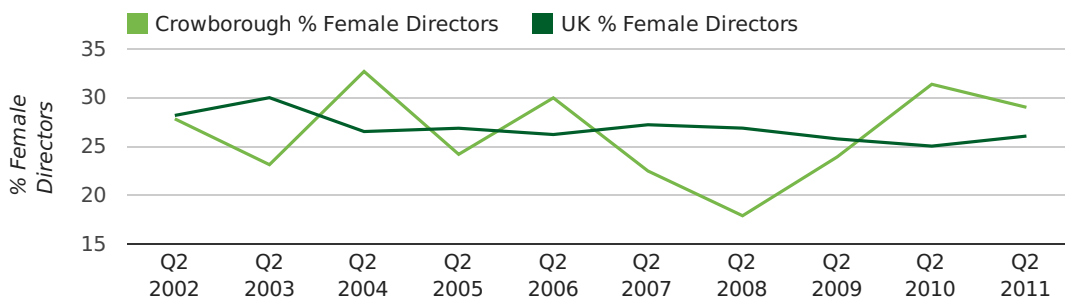


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Crowborough was in 1866 when 66.7% of all directors were female.

29.0% of all director appointments in Crowborough in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

| WORD | PERCENTAGE | UK WORD | UK PERCENTAGE |
|-------------|------------|--------------|---------------|
| MANAGEMENT | 1.86% | CONSULTING | 5.09% |
| CONSULTING | 1.39% | MANAGEMENT | 4.86% |
| PROPERTY | 1.16% | CONSULTANCY | 3.17% |
| INVESTMENTS | 0.70% | PROPERTY | 2.43% |
| MEDIA | 0.70% | TRADING | 2.05% |
| DESIGN | 0.70% | DESIGN | 1.94% |
| PRODUCTIONS | 0.70% | ASSOCIATES | 1.92% |
| HOUSE | 0.70% | BUSINESS | 1.87% |
| CARE | 0.70% | CONSTRUCTION | 1.77% |
| SMARTCARE | 0.70% | CONSULTANTS | 1.76% |
| UKS | 0.70% | MEDIA | 1.73% |
| BLACK | 0.46% | ENGINEERING | 1.67% |
| CHEEK | 0.46% | LONDON | 1.60% |
| IFA | 0.46% | GLOBAL | 1.46% |
| REPAIR | 0.46% | J | 1.44% |
| EZY | 0.46% | CARE | 1.44% |
| SUFFOLK | 0.46% | INVESTMENTS | 1.42% |
| CONSULTANCY | 0.46% | IT | 1.39% |
| CICADA | 0.46% | BUILDING | 1.32% |
| EOM | 0.46% | PROPERTIES | 1.31% |
| MILES | 0.46% | ELECTRICAL | 1.30% |
| KITCHEN | 0.46% | M | 1.27% |
| LITTLE | 0.46% | S | 1.23% |
| NEW | 0.46% | ENTERPRISES | 1.20% |
| ENTERPRISE | 0.46% | SYSTEMS | 1.20% |

Previous 36 months, excluding companies less than 12 months old

| SIC CODE | NUMBER OF COMPANIES | UK COMPANIES |
|--|---------------------|--------------|
| 99999 - Dormant Company | 393 | 18,918 |
| 9999 - Dormant Company | 155 | 20,111 |
| 7487 - Other business activities | 152 | 60,758 |
| 82990 - Other business support service activities not elsewhere classified | 107 | 30,647 |
| None Supplied | 64 | 202,072 |
| 59113 - Television programme production activities | 59 | 841 |
| 70229 - Management consultancy activities other than financial management | 19 | 16,419 |
| 7414 - Business & management consultancy | 18 | 13,053 |
| 9220 - Radio and television activities | 16 | 419 |
| 74100 - specialised design activities | 14 | 1,335 |
| 96090 - Other service activities not elsewhere classified | 8 | 10,322 |
| 74990 - Non-trading company | 7 | 8,481 |
| 59111 - Motion picture production activities | 7 | 1,237 |
| 62020 - Information technology consultancy activities | 6 | 10,545 |
| 9211 - Motion picture and video production | 6 | 969 |
| 7499 - Non-trading company | 6 | 10,955 |
| 74909 - Other professional, scientific and technical activities not elsewhere classified | 5 | 7,835 |
| 62090 - Other information technology service activities | 5 | 7,095 |
| 5157 - Wholesale of waste and scrap | 5 | 18 |
| 64999 - Financial intermediation not elsewhere classified | 5 | 2,739 |