

Derby

2011 annual business confidence report



headlines

- 2011 was a record year for company registrations in Derby when compared to any year in history.
- The second half of 2011 saw a new record in company registrations in Derby when compared to any previous second half year.
- Q4 2011 saw a new record in company registrations in Derby when compared to any previous Q4.
- November 2011 saw a new record in company registrations in Derby when compared to any previous November.
- Q4 2011 saw a new record in company closures in Derby when compared to any previous Q4.
- December 2011 saw a new record in company closures in Derby when compared to any previous December.

contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

sic data

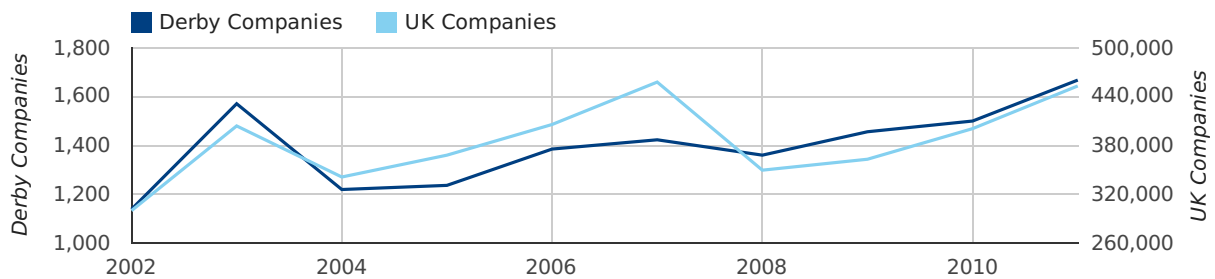
Annual Data (2011)

2011 was a record year for company registrations in Derby when compared to any year in history.

A total of 1,667 companies were formed in Derby in 2011. This total is 11.2% higher than in 2010 and compares equally to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	DERBY	UK
2011	1,667	452,870
2010	1,499	400,358
2009	1,455	362,675
2008	1,359	349,203
2007	1,422	457,649
RECORD YEAR	2011 (1,667)	2007 (457,649)

new companies by year



Half Year Data (Jul-Dec 2011)

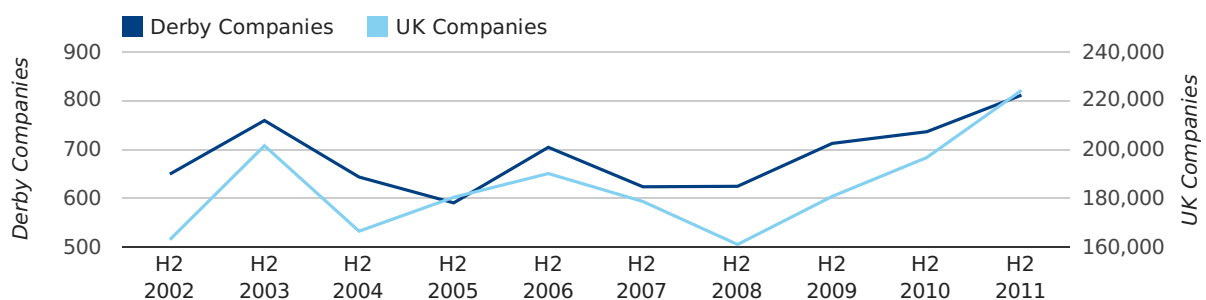
The second half of 2011 saw a new record in company registrations in Derby when compared to any previous second half year.

In the second half of 2011 a total of 811 companies were formed in Derby. This figure is 10.2% higher than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Derby occurred in 2011 when a total of 811 were formed.

HALF YEAR (JUL-DEC)	DERBY	UK
2011	811	224,135
2010	736	196,609
% CHANGE	10.2%	14.0%
RECORD YEAR	2011 (811)	2011 (224,135)

new companies by half year



Quarterly Data (Q4 Oct-Dec 2011)

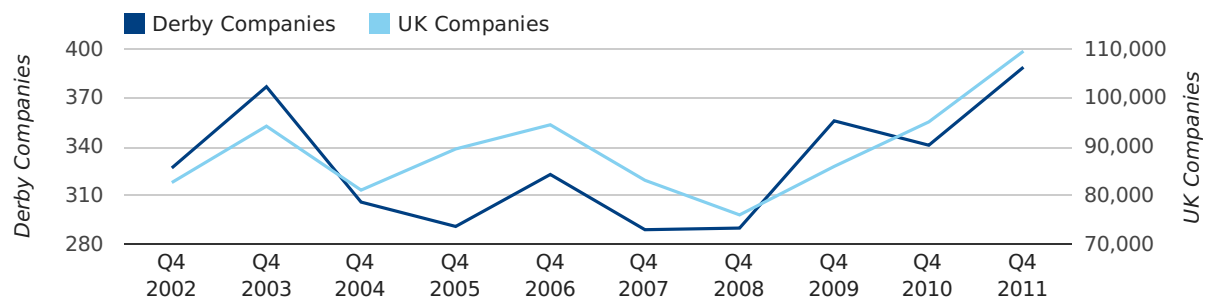
Q4 2011 saw a new record in company registrations in Derby when compared to any previous Q4.

A total of 389 companies were registered in Derby during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 14.1% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	DERBY	UK
2011	389	109,623
2010	341	95,117
% CHANGE	14.1%	15.3%
RECORD YEAR	2011 (389)	2011 (109,623)

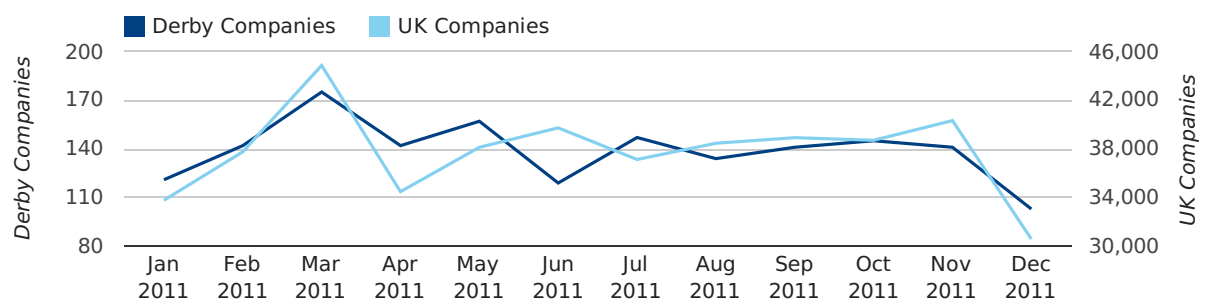
new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in company registrations in Derby when compared to any previous November.

new companies by month



	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	145	141	103
NEW COMPANIES IN 2010	106	137	98
% CHANGE	36.8%	2.9%	5.1%
RECORD YEAR	2003 (145)	2011 (141)	2003 (106)

Annual Data (2011)

A total of 1,165 companies were dissolved in Derby in 2011. This total is 2.1% higher than in 2010 and compares favourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	DERBY	UK
2011	1,165	314,523
2010	1,141	342,232
2009	1,594	533,773
2008	691	237,901
2007	659	220,295
RECORD YEAR	2009 (1,594)	2009 (533,773)

dissolved companies by year



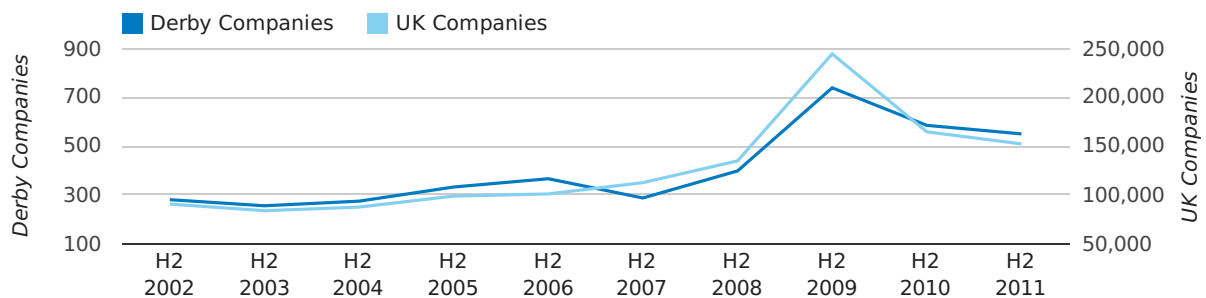
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 550 companies were dissolved in Derby. This figure is 6.0% lower than last year, which compares badly to the UK wide change of -7.5%.

The highest total for a second half year in Derby occurred in 2009 when a total of 739 were closed.

HALF YEAR (JUL-DEC)	DERBY	UK
2011	550	152,213
2010	585	164,601
% CHANGE	-6.0%	-7.5%
RECORD YEAR	2009 (739)	2009 (244,537)

dissolved companies by half year



Quarterly Data (Q4 Oct-Dec 2011)

Q4 2011 saw a new record in company closures in Derby when compared to any previous Q4.

A total of 309 companies were dissolved in Derby during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 10.8% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	DERBY	UK
2011	309	79,983
2010	279	76,896
% CHANGE	10.8%	4.0%
RECORD YEAR	2011 (309)	2009 (85,136)

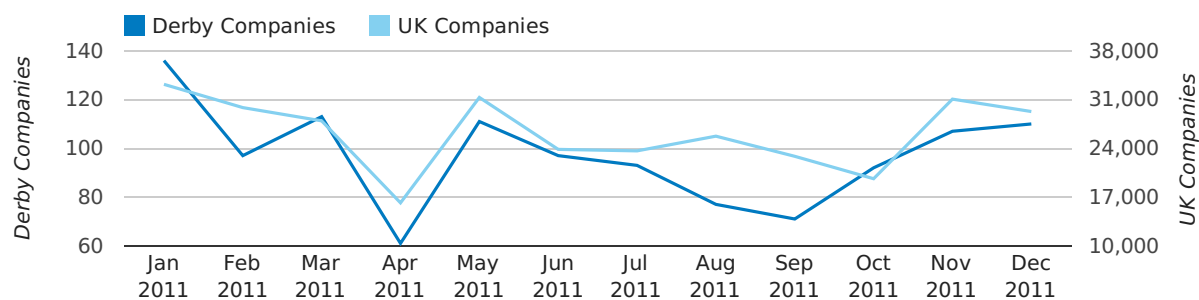
dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

December 2011 saw a new record in company closures in Derby when compared to any previous December.

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	92	107	110
CLOSED COMPANIES IN 2010	98	115	66
% CHANGE	-6.1%	-7.0%	67%
RECORD YEAR	2009 (120)	2010 (115)	2011 (110)

Annual Data (2011)

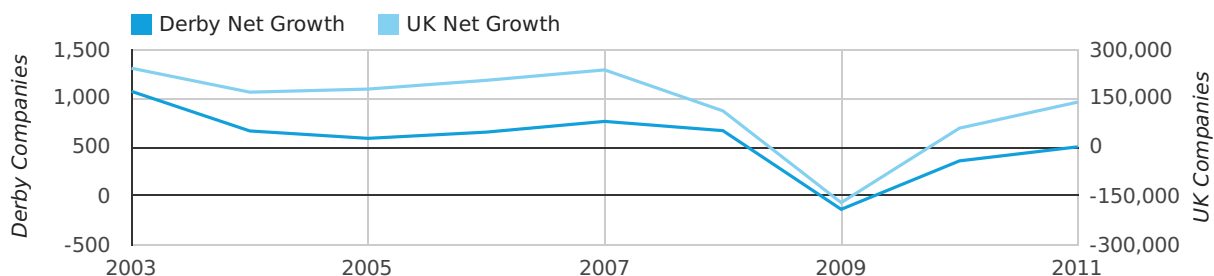
A total of 502 companies were added to the company register for Derby in 2011. This number represents growth of 33.5% which compares unfavourably to the UK figure of 34.6%.

This number is 144 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2003 when the Derby company register grew by 1,071 companies.

YEAR	DERBY	UK
2011	502	138,347
2010	358	58,126
2009	-139	-171,098
2008	668	111,302
2007	763	237,354
RECORD YEAR	2003 (1,071)	2003 (242,543)

net growth by year

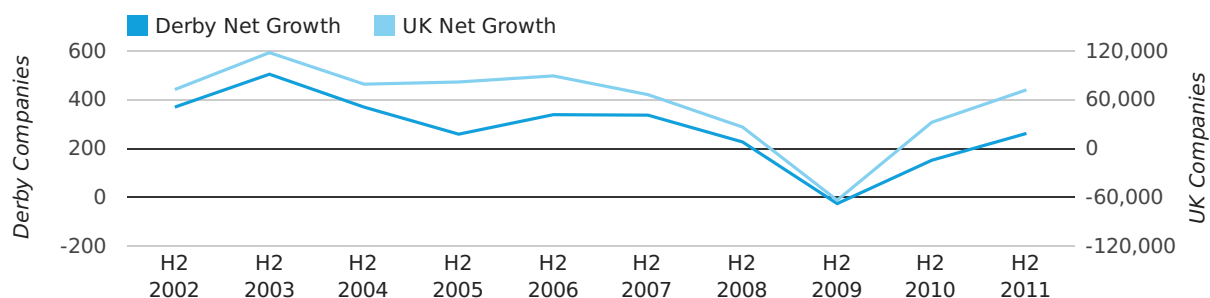


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Derby increased by 261 companies. This figure is 72.8% higher than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	DERBY	UK
2011	261	71,922
2010	151	32,008
% CHANGE	72.8%	124.7%
RECORD YEAR	2003 (504)	2003 (117,772)

net growth by half year



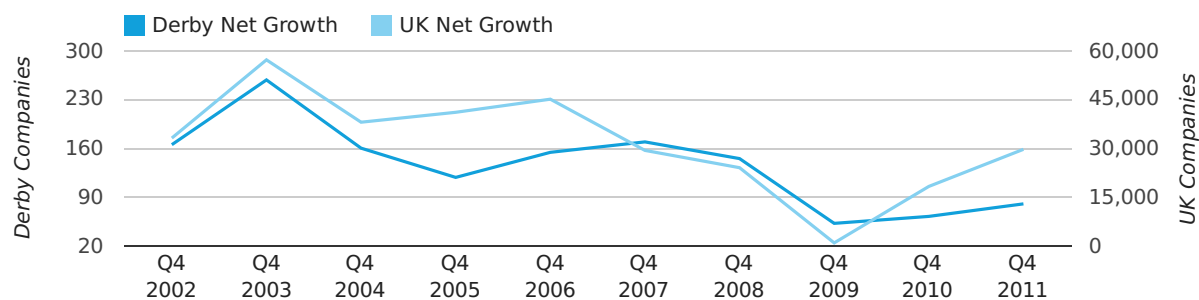
Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Derby during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 80 companies.

This represents an increase of 29.0% on the same period last year.

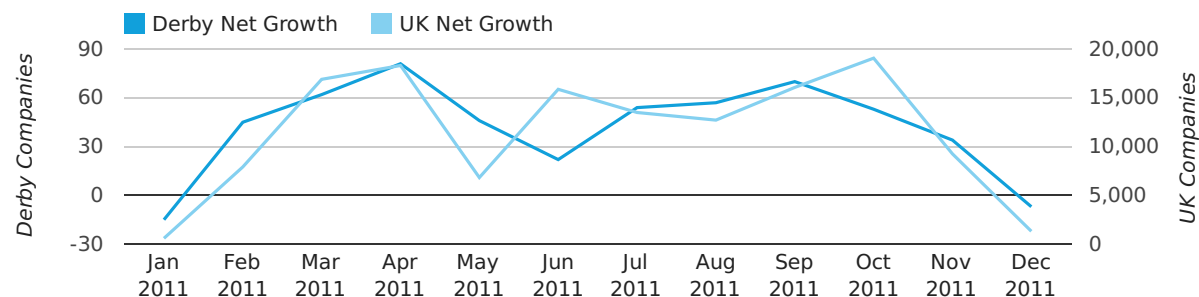
FOURTH QUARTER (OCT 2011 - DEC 2011)	DERBY	UK
2011	80	29,640
2010	62	18,221
% CHANGE	29.0%	62.7%
RECORD YEAR	2003 (258)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month



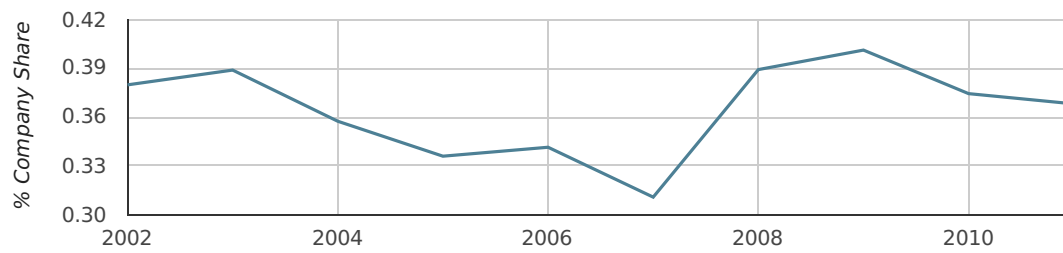
	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	53	34	-7
NET GROWTH IN 2010	8	22	32
% CHANGE	562.5%	54.5%	-121.9%
RECORD YEAR	2003 (102)	2003 (84)	2002 (72)

Annual Data (2011)

In 2011 Derby formed 0.4% of all UK companies. This is no change on 2010 when Derby was responsible for 0.4% of all UK companies.

YEAR	DERBY
2011	0.4%
2010	0.4%
2009	0.4%
2008	0.4%
2007	0.3%
RECORD YEAR (SINCE 1960)	1979 (0.6%)

company share by year

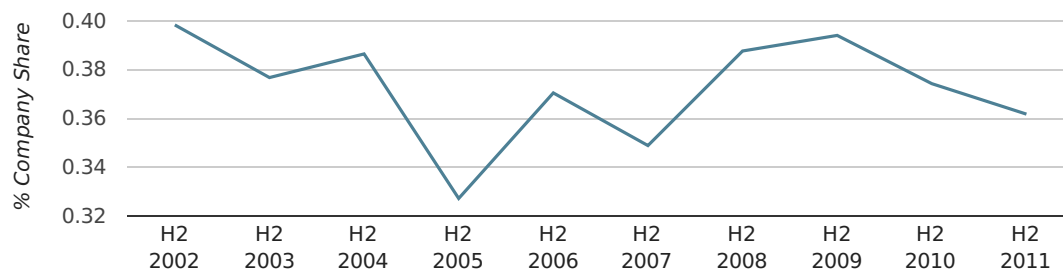


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Derby formed 0.4% of all UK companies. This is the same as the 2010 figure of 0.4%.

HALF YEAR (JUL-DEC)	DERBY
2011	0.4%
2010	0.4%
2009	0.4%
2008	0.4%
2007	0.3%
RECORD YEAR (SINCE 1960)	1977 (0.5%)

company share by half year

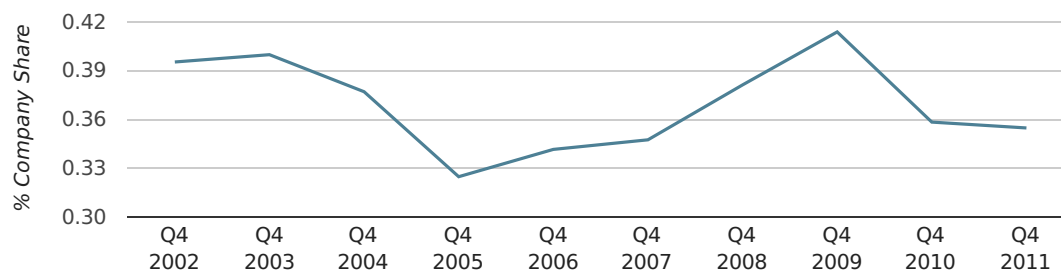


Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Derby formed 0.4% of all UK companies.

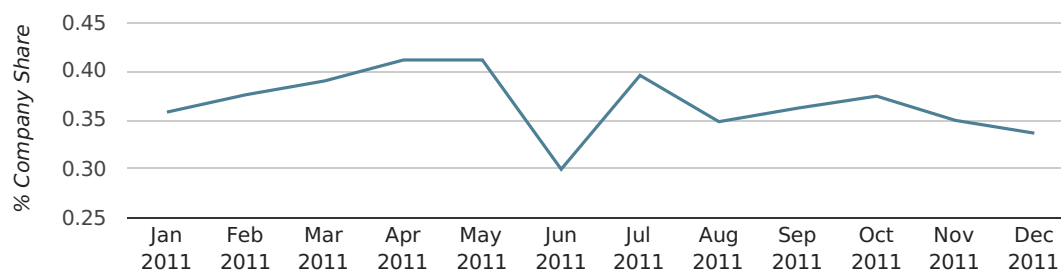
FOURTH QUARTER (OCT 2011 - DEC 2011)	DERBY
2011	0.4%
2010	0.4%
2009	0.4%
2008	0.4%
2007	0.3%
RECORD YEAR (SINCE 1960)	1977 (0.7%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.4%	0.3%	0.3%
UK FORMATION SHARE IN 2010	0.3%	0.4%	0.4%
% CHANGE	18.9%	-12.3%	-6.8%
RECORD YEAR	1976 (0.8%)	1975 (0.8%)	1973 (0.8%)

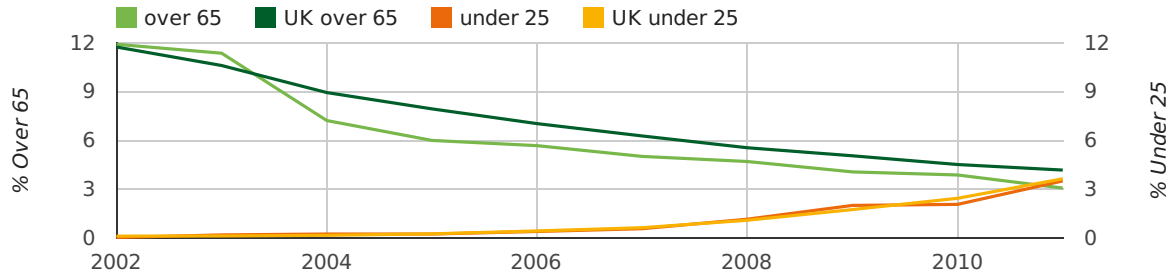
Annual Data (2011)

The average age of a director in 2011 was 43.2.

The percentage of directors under the age of 25 was 3.5% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 3.1% compared to the UK figure of 4.2%.

director age by year



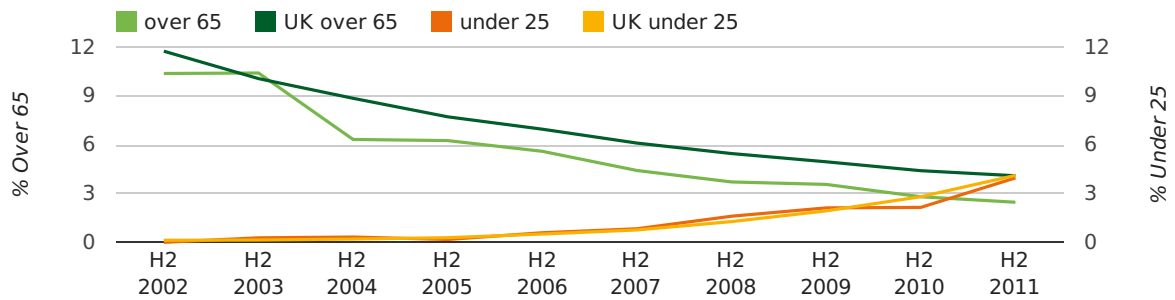
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 42.2.

The percentage of directors under the age of 25 was 4.0% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 2.5% compared to the UK figure of 4.1%.

director age by half year



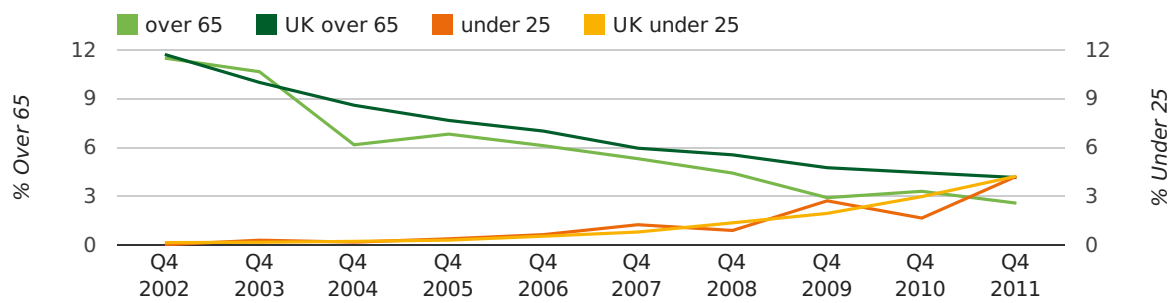
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The percentage of directors over the age of 65 was 2.6% compared to the UK figure of 4.1%.

director age by quarter

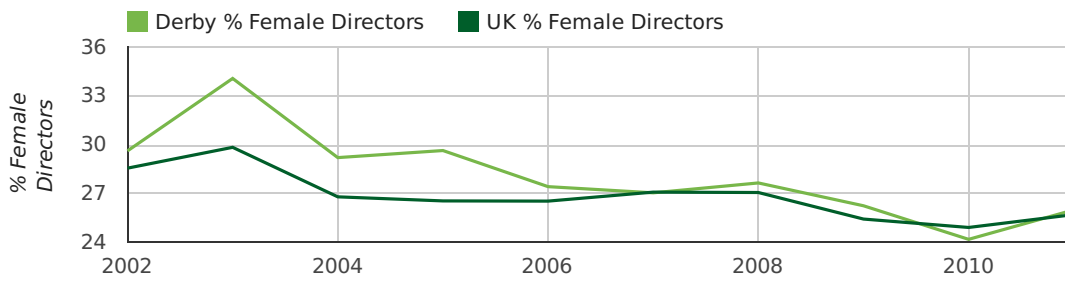


Annual Data (2011)

The record year for female directors in Derby was 1857 when 36.4% of all directors were female.

The percentage of female directors in Derby in 2011 was 29.6%. The average for the UK during this time was 28.6%

director gender by year

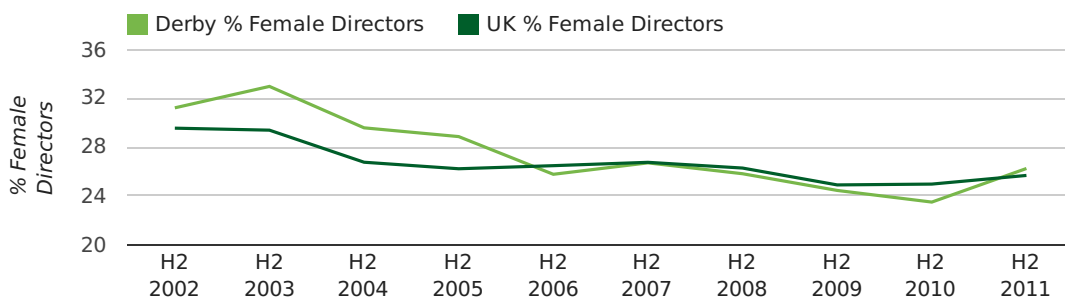


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Derby was 1860 when 42.9% of all directors were female.

26.2% of all director appointments in Derby in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

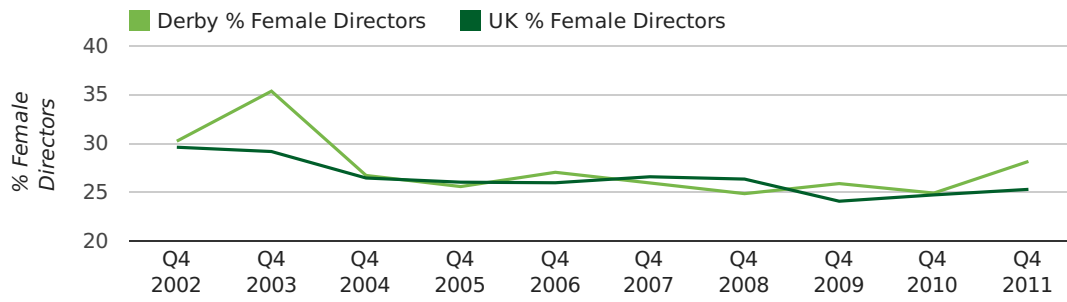


Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Derby was in 1977 when 31.1% of all directors were female.

28.2% of all director appointments in Derby in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
DERBY	1.85%	CONSULTING	5.07%
(DERBY)	1.39%	MANAGEMENT	4.74%
CONSULTANCY	1.30%	CONSULTANCY	3.26%
ENGINEERING	1.22%	PROPERTY	2.37%
MANAGEMENT	1.18%	TRADING	2.07%
CONSULTING	1.09%	DESIGN	1.92%
ENTERPRISES	1.01%	ASSOCIATES	1.86%
J	0.97%	ENGINEERING	1.78%
M	0.80%	BUSINESS	1.78%
TRADING	0.76%	CONSULTANTS	1.76%
DESIGN	0.71%	CONSTRUCTION	1.73%
CARE	0.67%	MEDIA	1.71%
BUSINESS	0.63%	LONDON	1.63%
MARKETING	0.63%	J	1.51%
CONSTRUCTION	0.63%	INVESTMENTS	1.48%
ASSOCIATES	0.63%	GLOBAL	1.46%
BUILDING	0.59%	IT	1.41%
GLOBAL	0.55%	CARE	1.39%
S	0.55%	PROPERTIES	1.29%
R	0.55%	ELECTRICAL	1.29%
PRINT	0.55%	M	1.27%
TRAINING	0.50%	BUILDING	1.26%
PLUMBING	0.50%	ENERGY	1.25%
PROPERTY	0.50%	S	1.20%
G	0.50%	ENTERPRISES	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	645	205,525
7487 - Other business activities	170	57,052
70229 - Management consultancy activities other than financial management	91	17,765
99999 - Dormant Company	70	21,846
82990 - Other business support service activities not elsewhere classified	69	32,483
7414 - Business & management consultancy	64	13,034
4521 - General construction & civil engineering	57	5,558
9999 - Dormant Company	48	20,199
62020 - Information technology consultancy activities	42	12,072
64209 - Activities of other holding companies not elsewhere classified	35	1,038
7499 - Non-trading company	35	9,957
74990 - Non-trading company	31	8,929
9305 - Other service activities	30	9,492
7260 - Other computer related activities	30	7,667
42990 - Construction of other civil engineering projects not elsewhere classified	27	1,441
62090 - Other information technology service activities	25	7,493
86900 - Other human health activities	25	4,457
96090 - Other service activities not elsewhere classified	24	11,768
96020 - Hairdressing and other beauty treatment	24	2,380
74909 - Other professional, scientific and technical activities not elsewhere classified	24	8,671